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TABLE I

SUMMARY OF DEBTS OUTSTANDING BY GOVERNMENTAL UNIT

	JUNE 30, 2007	JUNE 30, 2006
COUNTY	$9,635,978,583	$8,715,846,730
CITY	5,353,245,651	4,757,715,549
SPECIAL DISTRICT	3,169,784,576	3,049,071,662
AGENCY	1,134,317,160	955,493,719
TOTAL	**$19,293,325,969**	**$17,478,127,661**
INDUSTRIAL REVENUE	$8,070,260,860	$7,971,895,067
GRAND TOTAL	**$27,363,586,830**	**$25,450,022,728**

	JUNE 30, 2005	JUNE 30, 2004
COUNTY	$7,176,198,754	$6,946,026,075
CITY	4,746,185,645	4,593,254,773
SPECIAL DISTRICT	3,015,174,116	3,250,519,396
AGENCY	953,583,761	988,583,784
TOTAL	**$15,891,142,276**	**$15,778,384,027**
INDUSTRIAL REVENUE	$7,875,841,789	$7,360,845,461
GRAND TOTAL	**$23,766,984,066**	**$23,139,229,488**

TABLE II

SUMMARY OF DEBTS OUTSTANDING BY COUNTY

JUNE 30, 2007

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
ADAIR	1	6,959,860	25,670,801	19,118,319		51,748,980	
ALLEN	4	18,183,000	5,232,501	3,919,000	2,830,000	30,164,501	6,669,000
ANDERSON	6	2,654,008	17,417,751	8,080,507		28,152,266	8,000,000
BALLARD	9	5,231,025	112,772,115		1,570,000	119,573,139	15,300,000
BARREN	11	9,743,035	27,258,845	24,022,100	9,155,000	70,178,980	40,263,704
BATH	16	184,875	1,840,200	3,630,796	385,000	6,040,871	1,920,000
BELL	18	14,992,122	7,762,287	1,176,895	11,280,000	35,211,304	
BOONE	20	233,815,589	65,954,570	15,235,225	44,325,000	359,330,384	296,362,000
BOURBON	29	11,520,000	6,844,730	2,098,230	4,225,000	24,687,960	11,005,061
BOYD	32	29,142,142	180,051,096	19,393,722	1,524,068	230,111,028	15,275,000
BOYLE	37	64,430,551	57,048,653			121,479,203	491,110
BRACKEN	40	552,000	1,981,731	5,051,062		7,584,794	850,000
BREATHITT	42	7,813,130	12,131,014			19,944,144	
BRECKINRIDGE	44	212,253,000	17,076,566			229,329,566	
BULLITT	47	52,602,899	27,080,600	5,570,092		85,253,591	
BUTLER	51	706,720	19,727,000			20,433,720	14,530,000
CALDWELL	52	3,446,757	6,424,788	4,092,875		13,964,419	27,400,000
CALLOWAY	55	9,389,361	42,575,000	39,445,256		91,409,617	11,050,000
CAMPBELL	58	29,220,928	159,265,207	179,844,097		368,330,232	182,496,342
CARLISLE	66	352,000	189,000	752,000		1,293,000	
CARROLL	67	1,762,101,520	91,967,273	7,430,049		1,861,498,843	1,762,693,620
CARTER	70	13,957,567	5,186,885	5,165,824		24,310,276	365,000
CASEY	73	4,155,000	2,613,683	8,484,500		15,253,183	
CHRISTIAN	75	177,337,004	92,420,196	15,465,868		285,223,068	93,900,000
CLARK	80	67,880,355	31,088,075	3,164,000	1,288,500	103,420,930	11,583,067
CLAY	83	13,699,579	4,913,080	1,862,970		20,475,629	
CLINTON	85		8,231,548			8,231,548	
CRITTENDEN	86	5,144,375	2,445,088			7,589,463	1,865,000
CUMBERLAND	88	8,889,328	1,411,400	1,150,000	1,039,000	12,489,728	
DAVIESS	90	273,710,624	390,495,730	24,244,733	9,380,000	697,831,087	305,495,000
EDMONSON	96	6,805,442	90,500	15,653,308		22,549,250	5,000,000
ELLIOTT	99	13,451,959	788,800	870,552	1,750,000	16,861,311	
ESTILL	101	1,395,467	4,373,584	3,580,100		9,349,150	
FAYETTE	103		572,686,955	766,124	115,561,845	689,014,924	77,897,069
FLEMING	109	5,794,819	100,841,741	28,291,900		134,928,460	6,515,000
FLOYD	111	36,494,555	8,310,056	10,872,451	8,420,000	64,097,062	165,000
FRANKLIN	115	15,637,913	23,565,557	1,815,924	36,703,575	77,722,970	21,814,115
FULTON	118	2,667,035	5,924,674	87,951		8,679,660	21,400,000
GALLATIN	120	11,488,148	1,610,100	3,025,100		16,123,348	155,325,000
GARRARD	122	4,500,279	2,213,500	9,431		6,723,210	
GRANT	123	11,798,220	6,341,554	6,832,650		24,972,424	420,000
GRAVES	127	11,522,479	108,716,620	16,960,600	765,000	137,964,699	76,710,000
GRAYSON	131	21,883,648	9,468,042	13,299,000	3,743,000	48,393,690	25,000,000
GREEN	135	1,324,626	2,494,346	7,562,000		11,380,971	
GREENUP	137	6,120,540	9,417,108	3,800,000	1,155,000	20,492,648	
HANCOCK	139	18,218,700	1,473,000	167,425		19,859,125	657,065,000
HARDIN	141	90,094,548	32,832,348	43,067,477	11,640,000	177,634,373	33,890,000
HARLAN	146	20,516,300	10,782,417	2,750,500	840,000	34,889,217	
HARRISON	150	6,121,804	2,654,100	1,752,297	5,300,000	15,828,201	5,845,000
HART	152	17,124,113	5,904,984	120,000		23,149,097	
HENDERSON	154	91,128,314	21,791,000	6,132,313	25,750,000	144,801,627	358,981,237
HENRY	158	766,670	4,664,520	14,587,652		20,018,842	
HICKMAN	160	3,895,522	513,000			4,408,522	
HOPKINS	161	25,115,560	27,617,340	4,906,721		57,639,621	180,875,000
JACKSON	165	6,150,000	802,057			6,952,057	
JEFFERSON	166	3,999,842,343	1,368,453,677	1,183,935,367	512,040,000	7,064,271,387	894,977,253
JESSAMINE	196	13,181,531	34,676,215	6,893,100	12,348	54,763,193	4,900,000
JOHNSON	199	17,181,791	9,621,293			26,803,084	3,500,000
KENTON	201	146,013,179	160,206,063	1,095,299,971	1,627,024	1,403,146,236	281,749,531
KNOTT	213	22,714,832	682,000	7,500		23,404,332	

TABLE II

SUMMARY OF DEBTS OUTSTANDING BY COUNTY

JUNE 30, 2007

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
KNOX	215	45,212,744	8,446,000	3,889,500		57,548,244	
LARUE	217	2,459,145	3,557,000	3,508,100		9,524,245	6,037,827
LAUREL	219	65,692,800	10,879,958	19,485,588		96,058,346	13,776,000
LAWRENCE	224	1,339,744	3,407,954	1,428,000		6,175,698	277,473,323
LEE	226	965,770	4,510,333		5,925,000	11,401,103	
LESLIE	228	7,065,200	255,400	998,200		8,318,800	
LETCHER	230	4,082,469	4,562,172	5,017,000		13,661,641	
LEWIS	233	1,430,971	82,294,117	6,832,100		90,557,188	
LINCOLN	236	15,970,323	6,822,143	1,324,300	14,800	24,131,566	
LIVINGSTON	239	4,255,000	2,293,052	16,111,200		22,659,252	
LOGAN	242	13,865,000	11,977,239	3,062,603	101,550,000	130,454,842	3,000,000
LYON	246	6,113,014	11,785,000	17,992,491		35,890,505	
MADISON	249	34,920,339	182,878,721	11,440,000	120,000	229,359,060	56,018,000
MAGOFFIN	254	14,630,100	1,539,500	3,697,500		19,867,100	
MARION	256	27,945,046	21,358,317	3,271,148		52,574,510	7,510,000
MARSHALL	259		22,379,866	17,605,190	7,125,000	47,110,056	401,205,000
MARTIN	262	4,512,096	171,714	2,291,900	470,000	7,445,710	
MASON	264	102,247,936	63,673,361	2,974,500		168,895,797	149,450,000
MCCRACKEN	266	47,506,564	33,479,130	4,121,663	1,800,000	86,907,357	500,000
MCCREARY	270	5,818,059		9,956,800		15,774,859	2,970,000
MCLEAN	272	5,621,019	3,442,500	244,000		9,307,519	22,800,000
MEADE	275	13,104,200	1,421,465	2,534,168		17,059,833	6,000,000
MENIFEE	277	8,834,500	1,950,540	1,754,400	2,625,000	15,164,440	
MERCER	280	38,045,000	8,822,000	4,786,835		51,653,835	1,380,500
METCALFE	282	7,209,022	4,460,880	775,000		12,444,902	
MONROE	284		1,176,531	3,503,600		4,680,131	
MONTGOMERY	286	1,238,841	10,180,604	2,691,966		14,111,410	95,820,341
MORGAN	289	5,728,369	4,246,081	3,050,470		13,024,920	
MUHLENBERG	291	48,676,267	3,693,000	16,715,568		69,084,835	730,000
NELSON	294	25,592,000	256,672,658	6,293,887		288,558,545	68,431,081
NICHOLAS	298	2,001,923	1,075,141	650,400		3,727,464	1,745,000
OHIO	300	153,634,374	2,195,207	10,240,801		166,070,382	6,370,000
OLDHAM	303	28,835,000	24,950,136	9,604,876		63,390,013	195,652,763
OWEN	307	238,343	2,641,500	1,521,000		4,400,843	
OWSLEY	308	1,394,036	2,281,600	200,000		3,875,636	
PENDLETON	310	6,861,379	1,116,000	3,544,274		11,521,653	
PERRY	312	95,169,169	14,201,541			109,370,710	104,000,000
PIKE	314	23,166,172	16,502,145	12,425,334		52,093,651	11,248,942
POWELL	318	2,955,441	3,107,400	2,271,000	661,000	8,994,841	
PULASKI	321	26,619,800	19,501,614	17,711,006		63,832,420	18,350,000
ROBERTSON	325	1,000,000		550,000		1,550,000	260,000
ROCKCASTLE	326	13,313,251	8,895,574			22,208,825	
ROWAN	328	6,862,232	28,849,698			35,711,931	
RUSSELL	331	392,141	6,830,765	82,000	1,000,000	8,304,905	10,000,000
SCOTT	333	1,625,000	110,027,289	2,021,000		113,673,289	505,930,994
SHELBY	336	117,320,000	33,690,428	5,454,170	1,915,000	158,379,598	16,480,000
SIMPSON	340	27,070,928	13,702,366	3,860,500		44,633,794	7,200,000
SPENCER	343	1,338,315	6,013,744	165,136		7,517,195	
TAYLOR	345	29,150,709	30,876,192	2,500,000	5,000,000	67,526,901	23,932,979
TODD	348	5,621,269	2,927,600	4,182,100		12,730,969	3,880,000
TRIGG	350	16,000	591,500	4,848,000	1,667,000	7,122,500	
TRIMBLE	351	453,330,907	1,071,000	1,520,931		455,922,839	
UNION	353	2,615,000	2,848,233	3,084,767		8,548,000	5,600,000
WARREN	355	331,759,000	162,688,095	19,623,595	191,580,000	705,650,690	340,925,000
WASHINGTON	366	14,369,849	13,699,297	321,272		28,390,418	36,510,000
WAYNE	368	20,078,696	9,352,449	720,000	555,000	30,706,145	
WEBSTER	370	4,604,260	5,581,957	3,126,525		13,312,742	42,735,000
WHITLEY	372	9,301,699	36,812,394	5,229,500		51,343,593	
WOLFE	375	231,343	2,085,575	677,000		2,993,918	
WOODFORD	376	26,002,121	52,197,414	4,846,179		83,045,713	6,795,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
Adair County						
Health Department/Center		ISSUE ID: 6520		ISSUE TYPE: Bond		
Public Corporation	04-26-1989	$250,000	6.3750	01-2007/2018	$159,000	
ISSUE TOTAL						$159,000
Water		ISSUE ID: 13239		ISSUE TYPE: Bond		
Revenue	10-26-2006	$3,480,000	2.6250	01-2008/2045	$3,480,000	
ISSUE TOTAL						$3,480,000
Water		ISSUE ID: 11042		ISSUE TYPE: Bond		
Revenue	09-17-1999	$427,000	4.5000	01-2014/2026	$397,000	
ISSUE TOTAL						$397,000
Refinancing		ISSUE ID: 12530		ISSUE TYPE: Bond		
Refunding Revenue	09-29-2004	$243,950	6.3400	10-2006/2014	$225,737	
ISSUE TOTAL						$225,737
Justice Center		ISSUE ID: 13089		ISSUE TYPE: Bond		
Bond Anticipation	06-22-2006	$150,000	.0000	07-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Road/Street Paving		ISSUE ID: 11610		ISSUE TYPE: Lease		
General Obligation	10-25-2001	$300,000	.0000	11-2011/2011	$174,506	
ISSUE TOTAL						$174,506
Vehicles		ISSUE ID: 13042		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$95,000	3.7500	03-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Vehicles		ISSUE ID: 13619		ISSUE TYPE: Lease		
General Obligation	03-01-2007	$200,000	4.1000	08-2008/2008	$200,000	
ISSUE TOTAL						$200,000
Vehicles		ISSUE ID: 13620		ISSUE TYPE: Lease		
General Obligation	03-01-2007	$100,000	4.0000	08-2007/2007	$100,000	
ISSUE TOTAL						$100,000
Equipment		ISSUE ID: 13451		ISSUE TYPE: Lease		
Renewable	06-13-2007	$60,000	.0000	06-2012/2012	$60,000	
ISSUE TOTAL						$60,000
Vehicles		ISSUE ID: 12950		ISSUE TYPE: Lease		
Renewable	10-25-2005	$60,000	3.7300	01-2007/2010	$55,000	
ISSUE TOTAL						$55,000
Roads		ISSUE ID: 11594		ISSUE TYPE: Lease		
Renewable	10-25-2001	$300,000	.0000	11-2011/2011	$174,506	
ISSUE TOTAL						$174,506
Equipment		ISSUE ID: 12634		ISSUE TYPE: Lease		
Renewable	02-14-2005	$70,000	.0000	07-2009/2009	$55,000	
ISSUE TOTAL						$55,000
Voting Machines		ISSUE ID: 10176		ISSUE TYPE: Lease		
Renewable	11-04-1997	$60,000	.0000	11-2007/2007	$10,111	
ISSUE TOTAL						$10,111
Courthouse Annex		ISSUE ID: 8046		ISSUE TYPE: Lease		
Renewable	01-14-1992	$650,000	6.4670	01-2007/2012	$274,000	
ISSUE TOTAL						$274,000
TOTAL Adair County						$6,959,860
TOTAL INDUSTRIAL REVENUE FOR Adair County						$0
City of Columbia						
Educational Development		ISSUE ID: 8071		ISSUE TYPE: Bond		
Refunding	10-10-1991	$1,430,000	7.0000	06-2007/2008	$260,000	
ISSUE TOTAL						$260,000
Educational Development		ISSUE ID: 8072		ISSUE TYPE: Bond		
Revenue	10-10-1991	$219,329	7.2500	06-2014/2014	$219,329	
ISSUE TOTAL						$219,329
Educational Development		ISSUE ID: 8073		ISSUE TYPE: Bond		
Revenue	10-10-1991	$1,378,572	7.2500	06-2010/2010	$1,378,572	
ISSUE TOTAL						$1,378,572
Utilities		ISSUE ID: 9485		ISSUE TYPE: Bond		
Revenue	10-18-1995	$700,000	4.5000	10-2006/2034	$628,000	
ISSUE TOTAL						$628,000
College Project		ISSUE ID: 9424		ISSUE TYPE: Bond		
Revenue	07-01-1995	$3,200,000	6.0000	06-2007/2007	$255,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
City of Columbia						
			6.1000	06-2008/2008	$270,000	
			6.2000	06-2009/2009	$285,000	
			6.2500	06-2010/2011	$625,000	
ISSUE TOTAL						$1,435,000
Utilities		ISSUE ID: 9487		ISSUE TYPE: Bond		
Revenue	10-18-1995	$125,000	4.5000	10-2006/2034	$112,200	
ISSUE TOTAL						$112,200
Utilities		ISSUE ID: 9486		ISSUE TYPE: Bond		
Revenue	10-18-1995	$205,000	4.5000	10-2006/2034	$182,100	
ISSUE TOTAL						$182,100
Educational Development		ISSUE ID: 11251		ISSUE TYPE: Bond		
Revenue	04-01-2001	$9,695,000	6.2500	04-2007/2021	$9,115,000	
ISSUE TOTAL						$9,115,000
Sewer		ISSUE ID: 11726		ISSUE TYPE: Bond		
Revenue	03-25-1999	$501,000	4.5000	10-2016/2028	$484,600	
ISSUE TOTAL						$484,600
Gas, Water and Sewer		ISSUE ID: 6533		ISSUE TYPE: Bond		
Revenue	06-30-1989	$750,000	5.0000	10-2006/2028	$631,000	
ISSUE TOTAL						$631,000
Gas, Water and Sewer		ISSUE ID: 6534		ISSUE TYPE: Bond		
Revenue	06-30-1989	$200,000	5.0000	10-2006/2028	$161,000	
ISSUE TOTAL						$161,000
Gas, Water and Sewer		ISSUE ID: 6152		ISSUE TYPE: Bond		
Revenue	06-01-1987	$365,000	8.2000	10-2006/2007	$65,000	
ISSUE TOTAL						$65,000
Building		ISSUE ID: 13309		ISSUE TYPE: Bond		
Revenue	12-28-2006	$1,250,000	.0000	12-2031/2031	$1,250,000	
ISSUE TOTAL						$1,250,000
Gas, Water and Sewer		ISSUE ID: 3325		ISSUE TYPE: Bond		
Revenue	04-24-1978	$998,000	5.0000	10-2006/2016	$545,000	
ISSUE TOTAL						$545,000
Utilities		ISSUE ID: 3048		ISSUE TYPE: Bond		
Revenue	10-29-1976	$96,000	5.0000	10-2006/2015	$44,000	
ISSUE TOTAL						$44,000
Refinancing		ISSUE ID: 12363		ISSUE TYPE: Bond		
Revenue	06-15-2004	$3,285,000	2.7500	12-2006/2006	$635,000	
			3.0000	12-2007/2007	$685,000	
			3.4000	12-2008/2008	$430,000	
			3.7000	12-2009/2009	$300,000	
			4.0000	12-2010/2010	$300,000	
			4.1500	12-2011/2011	$315,000	
ISSUE TOTAL						$2,665,000
Improvement Project		ISSUE ID: 12759		ISSUE TYPE: Bond		
Revenue	04-27-2005	$495,000	4.2500	10-2006/2043	$495,000	
ISSUE TOTAL						$495,000
Building		ISSUE ID: 13308		ISSUE TYPE: Bond		
Refunding Revenue	12-28-2006	$6,000,000	.0000	12-2033/2033	$6,000,000	
ISSUE TOTAL						$6,000,000
TOTAL City of Columbia						$25,670,801
TOTAL INDUSTRIAL REVENUE FOR City of Columbia						$0
Adair County Hospital Taxing District						
Hospital		ISSUE ID: 5379		ISSUE TYPE: Bond		
Public Corporation	07-31-1984	$600,000	5.0000	01-2007/2014	$261,000	
ISSUE TOTAL						$261,000
Hospital		ISSUE ID: 3607		ISSUE TYPE: Bond		
Public Corporation	08-15-1980	$4,590,000	5.0000	01-2007/2018	$2,413,000	
ISSUE TOTAL						$2,413,000
Hospital		ISSUE ID: 10302		ISSUE TYPE: Bond		
Public Corporation	12-22-1997	$6,010,000	.0000	01-2019/2019	$4,455,000	
ISSUE TOTAL						$4,455,000
Refinancing		ISSUE ID: 13436		ISSUE TYPE: Bond		
Revenue	06-21-2007	$3,995,000	4.4500	01-2008/2019	$3,995,000	
ISSUE TOTAL						$3,995,000
Hospital		ISSUE ID: 13615		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
Adair County Hospital Taxing District						
Bond Anticipation	03-30-2007	$3,565,000				
			6.0000	10-2010/2010	$3,565,000	
ISSUE TOTAL						$3,565,000
Lease Purchase		ISSUE ID: 9208		ISSUE TYPE: Lease		
Renewable	03-24-1995	$675,000	.0000	03-2007/2010	$265,319	
ISSUE TOTAL						$265,319
TOTAL Adair County Hospital Taxing District						$14,954,319
TOTAL INDUSTRIAL REVENUE FOR Adair County Hospital Taxing District						$0
Adair County Water District						
Water		ISSUE ID: 6785		ISSUE TYPE: Bond		
Revenue	05-25-1990	$200,000	6.0000	01-2007/2022	$146,000	
ISSUE TOTAL						$146,000
Water		ISSUE ID: 6072		ISSUE TYPE: Bond		
Revenue	12-12-1985	$1,155,000	5.0000	01-2007/2025	$925,000	
ISSUE TOTAL						$925,000
Water		ISSUE ID: 3319		ISSUE TYPE: Bond		
Revenue	07-11-1978	$363,000	5.0000	01-2007/2018	$198,000	
ISSUE TOTAL						$198,000
Water		ISSUE ID: 12758		ISSUE TYPE: Bond		
Revenue	04-27-2005	$1,238,000	4.2500	07-2006/2043	$1,238,000	
ISSUE TOTAL						$1,238,000
Improvement Project		ISSUE ID: 12046		ISSUE TYPE: Bond		
Revenue	01-29-2003	$627,000	4.5000	01-2007/2042	$613,500	
ISSUE TOTAL						$613,500
Water		ISSUE ID: 2710		ISSUE TYPE: Bond		
Revenue	09-23-1974	$80,000	5.0000	01-2007/2014	$28,500	
ISSUE TOTAL						$28,500
Water		ISSUE ID: 9474		ISSUE TYPE: Bond		
Revenue	02-02-1996	$428,000	4.5000	01-2007/2035	$380,000	
ISSUE TOTAL						$380,000
Water		ISSUE ID: 8348		ISSUE TYPE: Bond		
Revenue	04-16-1993	$745,000	5.0000	01-2007/2032	$635,000	
ISSUE TOTAL						$635,000
TOTAL Adair County Water District						$4,164,000
TOTAL INDUSTRIAL REVENUE FOR Adair County Water District						$0
ADAIR	TOTAL OUTSTANGING EXCLUDING IND. REV.					$51,748,980
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Allen							
Allen County							
Medical Center		ISSUE ID: 13537		ISSUE TYPE: Bond			
Revenue	12-29-2005	$18,000,000	.0000	12-2025/2025	$18,000,000		
ISSUE TOTAL						$18,000,000	
Vehicles		ISSUE ID: 12403		ISSUE TYPE: Lease			
Renewable	08-03-2004	$100,000	2.3800	01-2007/2007	$35,000		
ISSUE TOTAL						$35,000	
Court Facility Project		ISSUE ID: 12980		ISSUE TYPE: Lease			
N/A	10-09-2003	$170,000	1.8000	11-2006/2006	$11,000		
			2.1000	11-2007/2007	$16,000		
			2.5000	11-2008/2008	$16,000		
			2.8500	11-2009/2009	$16,000		
			3.1500	11-2010/2010	$21,000		
			3.4000	11-2011/2011	$21,000		
			3.5000	11-2012/2012	$21,000		
			3.7500	11-2013/2013	$26,000		
ISSUE TOTAL						$148,000	
TOTAL Allen County							$18,183,000
TOTAL INDUSTRIAL REVENUE FOR Allen County							$0
City of Scottsville							
Gas		ISSUE ID: 2195		ISSUE TYPE: Bond			
Revenue	07-01-1970	$352,000	5.7500	07-2006/2010	$97,000		
ISSUE TOTAL						$97,000	
Water and Sewer		ISSUE ID: 2737		ISSUE TYPE: Bond			
Revenue	12-03-1974	$1,470,000	5.0000	01-2007/2014	$556,000		
ISSUE TOTAL						$556,000	
Water and Sewer		ISSUE ID: 2879		ISSUE TYPE: Bond			
Revenue	10-17-1975	$1,478,000	5.0000	01-2007/2015	$625,000		
ISSUE TOTAL						$625,000	
Nursing Home		ISSUE ID: 6326		ISSUE TYPE: Bond			
Revenue	04-01-1988	$1,670,000	10.3750	04-2007/2018	$1,405,000		
ISSUE TOTAL						$1,405,000	
Industrial Facility		ISSUE ID: 8509		ISSUE TYPE: Bond			
Industrial Revenue	12-10-1992	$3,000,000	.0000	12-2012/2012	$1,400,000		
ISSUE TOTAL						$1,400,000	
Industrial Facility		ISSUE ID: 8948		ISSUE TYPE: Bond			
Industrial Revenue	04-01-1994	$7,200,000	8.0000	12-2006/2018	$3,744,000		
ISSUE TOTAL						$3,744,000	
Sewer		ISSUE ID: 10838		ISSUE TYPE: Lease			
KIA Loan	06-29-1997	$3,959,472	1.8000	12-2006/2018	$2,549,501		
ISSUE TOTAL						$2,549,501	
TOTAL City of Scottsville							$5,232,501
TOTAL INDUSTRIAL REVENUE FOR City of Scottsville							$5,144,000
Allen County Extension Taxing District							
Building		ISSUE ID: 13276		ISSUE TYPE: Lease			
General Obligation	08-30-2006	$600,000	4.2000	09-2007/2007	$20,000		
			4.3000	09-2008/2008	$20,000		
			4.4000	09-2009/2010	$40,000		
			4.6500	09-2011/2016	$150,000		
			4.9000	09-2017/2018	$60,000		
			4.9000	09-2020/2021	$100,000		
			5.0000	09-2022/2026	$210,000		
ISSUE TOTAL						$600,000	
TOTAL Allen County Extension Taxing District							$600,000
TOTAL INDUSTRIAL REVENUE FOR Allen County Extension Taxing District							$0
Allen County Water District							
Water		ISSUE ID: 8913		ISSUE TYPE: Bond			
Revenue	04-26-1994	$615,000	4.5000	01-2007/2033	$534,000		
ISSUE TOTAL						$534,000	
Water		ISSUE ID: 11496		ISSUE TYPE: Bond			
Revenue	06-27-2001	$401,000	.0000	01-2022/2022	$339,000		
ISSUE TOTAL						$339,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Allen						
Allen County Water District						
Water		ISSUE ID: 10746		ISSUE TYPE: Bond		
Revenue	05-26-1999	$1,988,000	4.7500	01-2007/2038	$1,859,000	
ISSUE TOTAL						$1,859,000
Water		ISSUE ID: 6700		ISSUE TYPE: Bond		
Revenue	03-13-1990	$257,000	5.0000	01-2007/2029	$207,000	
ISSUE TOTAL						$207,000
Water		ISSUE ID: 5981		ISSUE TYPE: Bond		
Revenue	01-23-1986	$444,000	7.1250	01-2007/2025	$347,000	
ISSUE TOTAL						$347,000
Water		ISSUE ID: 3320		ISSUE TYPE: Bond		
Revenue	07-11-1979	$58,000	5.0000	01-2007/2018	$33,000	
ISSUE TOTAL						$33,000
TOTAL Allen County Water District						$3,319,000
TOTAL INDUSTRIAL REVENUE FOR Allen County Water District						$0
Scottsville-Allen County Industrial Development Authority						
Industrial Facility		ISSUE ID: 10007		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1997	$2,200,000	.0000	05-2017/2017	$1,525,000	
ISSUE TOTAL						$1,525,000
TOTAL Scottsville-Allen County Industrial Development Authority						$0
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Industrial Development Authority						$1,525,000
Scottsville-Allen County Public Properties Corporation						
Detention Facility		ISSUE ID: 12664		ISSUE TYPE: Bond		
Refunding Revenue	12-23-2004	$3,075,000	2.7500	06-2007/2007	$135,000	
			3.0000	06-2008/2008	$145,000	
			3.1000	06-2009/2009	$150,000	
			3.5000	06-2010/2010	$155,000	
			3.7500	06-2011/2014	$690,000	
			3.8500	06-2015/2015	$195,000	
			4.0000	06-2016/2017	$410,000	
			4.0500	06-2018/2018	$220,000	
			4.1000	06-2019/2019	$230,000	
			4.1500	06-2020/2020	$240,000	
			4.2500	06-2021/2021	$260,000	
ISSUE TOTAL						$2,830,000
TOTAL Scottsville-Allen County Public Properties Corporation						$2,830,000
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Public Properties Corporation						$0

ALLEN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$30,164,501
	INDUSTRIAL REVENUE TOTAL	$6,669,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
Anderson County						
Public Project		ISSUE ID: 11520		ISSUE TYPE: Lease		
General Obligation	06-18-2001	$950,000	.0000	01-2021/2021	$785,000	
ISSUE TOTAL						$785,000
AOC Project		ISSUE ID: 9933		ISSUE TYPE: Lease		
Renewable	06-24-1997	$1,448,000	.0000	01-2017/2017	$1,033,000	
ISSUE TOTAL						$1,033,000
Ambulance		ISSUE ID: 12228		ISSUE TYPE: Lease		
Renewable	10-09-2003	$50,000	2.1750	07-2006/2006	$5,777	
ISSUE TOTAL						$5,777
Road Equipment		ISSUE ID: 12386		ISSUE TYPE: Lease		
Renewable	07-07-2004	$76,600	2.1900	07-2006/2006	$3,531	
ISSUE TOTAL						$3,531
Land Acquisition		ISSUE ID: 12297		ISSUE TYPE: Lease		
Renewable	01-09-2004	$499,000	2.1750	07-2006/2024	$453,401	
ISSUE TOTAL						$453,401
Ambulance		ISSUE ID: 12926		ISSUE TYPE: Lease		
Renewable	09-30-2005	$150,000	3.5240	07-2006/2008	$150,000	
ISSUE TOTAL						$150,000
911 Equipment		ISSUE ID: 13261		ISSUE TYPE: Lease		
Renewable	10-27-2006	$143,019	4.2500	07-2007/2010	$143,019	
ISSUE TOTAL						$143,019
Vehicles		ISSUE ID: 13341		ISSUE TYPE: Lease		
Renewable	01-26-2007	$49,979	.0000	01-2009/2009	$49,979	
ISSUE TOTAL						$49,979
Vehicles		ISSUE ID: 13384		ISSUE TYPE: Lease		
Renewable	04-11-2007	$30,301	.0000	04-2009/2009	$30,301	
ISSUE TOTAL						$30,301
TOTAL Anderson County						$2,654,008
TOTAL INDUSTRIAL REVENUE FOR Anderson County						$0
City of Lawrenceburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8565		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	$86,114	5.2000	06-2007/2010	$24,907	
ISSUE TOTAL						$24,907
Water and Sewer		ISSUE ID: 8131		ISSUE TYPE: Bond		
Refunding	12-01-1991	$1,370,000	6.3000	10-2006/2006	$110,000	
			6.3750	10-2007/2008	$235,000	
ISSUE TOTAL						$345,000
Water and Sewer		ISSUE ID: 12317		ISSUE TYPE: Bond		
Revenue	04-14-2004	$8,778,000	4.3700	10-2006/2042	$9,010,375	
ISSUE TOTAL						$9,010,375
Water and Sewer		ISSUE ID: 12177		ISSUE TYPE: Bond		
Refunding Revenue	08-26-2003	$7,500,000	2.5000	10-2006/2007	$595,000	
			3.0000	10-2008/2008	$310,000	
			3.2500	10-2009/2009	$190,000	
			3.7500	10-2010/2010	$200,000	
			4.0000	10-2011/2014	$885,000	
			4.1250	10-2015/2015	$245,000	
			4.2500	10-2016/2016	$255,000	
			4.4000	10-2017/2017	$270,000	
			4.5000	10-2018/2018	$285,000	
			4.6250	10-2019/2019	$295,000	
			4.7500	10-2020/2021	$635,000	
			4.8000	10-2022/2024	$1,085,000	
			5.0000	10-2025/2028	$1,730,000	
ISSUE TOTAL						$6,980,000
Industrial Facility		ISSUE ID: 6444		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	$8,000,000	.0000	12-2008/2008	$8,000,000	
ISSUE TOTAL						$8,000,000
Vehicles		ISSUE ID: 12290		ISSUE TYPE: Lease		
General Obligation	12-18-2003	$135,000	2.2300	07-2006/2009	$72,269	
ISSUE TOTAL						$72,269
Building		ISSUE ID: 12627		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
City of Lawrenceburg						
General Obligation	12-25-2005	$600,000				
			4.1500	07-2006/2030	$585,000	
ISSUE TOTAL						$585,000
Water and Sewer		ISSUE ID: 10727		ISSUE TYPE: Lease		
General Obligation	04-30-1999	$465,000	.0000	10-2018/2018	$350,000	
ISSUE TOTAL						$350,000
Fire Station		ISSUE ID: 9996		ISSUE TYPE: Lease		
Renewable	06-12-1997	$100,000	5.7500	06-2007/2012	$50,200	
ISSUE TOTAL						$50,200
TOTAL City of Lawrenceburg						$17,417,751
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg						$8,000,000
Alton Water District						
Sewer		ISSUE ID: 6169		ISSUE TYPE: Bond		
Revenue	08-06-1987	$235,000	7.1250	01-2007/2026	$212,500	
ISSUE TOTAL						$212,500
Sewer		ISSUE ID: 6170		ISSUE TYPE: Bond		
Revenue	08-06-1987	$114,000	7.1250	01-2007/2026	$95,200	
ISSUE TOTAL						$95,200
Sewer		ISSUE ID: 8912		ISSUE TYPE: Bond		
Revenue	04-29-1994	$97,000	5.0000	01-2007/2033	$86,000	
ISSUE TOTAL						$86,000
Water and Sewer		ISSUE ID: 11254		ISSUE TYPE: Bond		
Revenue	01-26-2001	$436,000	5.1250	01-2021/2039	$414,220	
ISSUE TOTAL						$414,220
Water		ISSUE ID: 11504		ISSUE TYPE: Bond		
Revenue	06-27-2001	$340,000	4.6500	01-2007/2009	$36,000	
			5.1500	01-2010/2012	$42,000	
			5.5250	01-2014/2020	$168,000	
			5.1500	01-2021/2022	$48,000	
ISSUE TOTAL						$294,000
Water and Sewer		ISSUE ID: 11650		ISSUE TYPE: Bond		
Revenue	01-01-2002	$320,000	4.7500	01-2007/2041	$310,500	
ISSUE TOTAL						$310,500
Water and Sewer		ISSUE ID: 10161		ISSUE TYPE: Bond		
Revenue	12-04-1997	$977,000	5.3750	01-2007/2037	$909,000	
ISSUE TOTAL						$909,000
TOTAL Alton Water District						$2,321,420
TOTAL INDUSTRIAL REVENUE FOR Alton Water District						$0
Anderson County Library Taxing District						
Land Acquisition		ISSUE ID: 12321		ISSUE TYPE: Lease		
Renewable	03-19-2004	$2,400,000	2.2450	12-2006/2028	$2,266,587	
ISSUE TOTAL						$2,266,587
TOTAL Anderson County Library Taxing District						$2,266,587
TOTAL INDUSTRIAL REVENUE FOR Anderson County Library Taxing District						$0
South Anderson Water District						
Water		ISSUE ID: 3943		ISSUE TYPE: Bond		
Revenue	11-06-1981	$50,000	5.0000	01-2007/2021	$32,500	
ISSUE TOTAL						$32,500
Water		ISSUE ID: 2938		ISSUE TYPE: Bond		
Revenue	05-04-1976	$208,000	5.0000	01-2007/2015	$87,000	
ISSUE TOTAL						$87,000
Water		ISSUE ID: 6448		ISSUE TYPE: Bond		
Revenue	03-28-1989	$650,000	6.8750	01-2007/2029	$553,000	
ISSUE TOTAL						$553,000
Water		ISSUE ID: 6449		ISSUE TYPE: Bond		
Revenue	03-28-1989	$137,000	7.3750	01-2007/2029	$118,000	
ISSUE TOTAL						$118,000
Water		ISSUE ID: 13295		ISSUE TYPE: Bond		
Revenue	01-24-2007	$350,000	4.1250	01-2008/2045	$350,000	
ISSUE TOTAL						$350,000
Water		ISSUE ID: 10747		ISSUE TYPE: Bond		
Revenue	04-15-1999	$865,000	4.4000	01-2007/2009	$75,000	
			5.0000	01-2010/2014	$165,000	
			5.0500	01-2015/2019	$210,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
South Anderson Water District						
			5.1250	01-2020/2024	$270,000	
ISSUE TOTAL						$720,000
Water		ISSUE ID: 11880		ISSUE TYPE: Bond		
Revenue	09-10-2002	$1,089,000	5.0000	01-2016/2028	$1,049,000	
ISSUE TOTAL						$1,049,000
Water		ISSUE ID: 9203		ISSUE TYPE: Bond		
Revenue	09-08-1994	$655,000	5.5000	01-2007/2033	$583,000	
ISSUE TOTAL						$583,000
TOTAL South Anderson Water District						$3,492,500
TOTAL INDUSTRIAL REVENUE FOR South Anderson Water District						$0
ANDERSON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$28,152,266
	INDUSTRIAL REVENUE TOTAL					$8,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ballard						
Ballard County						
Detention Facility		ISSUE ID: 11970		ISSUE TYPE: Bond		
General Obligation	10-17-2002	$2,070,000	2.7500	06-2007/2007	$145,000	
			3.1000	06-2008/2008	$150,000	
			3.3500	06-2009/2009	$150,000	
			3.5000	06-2010/2010	$160,000	
			3.7000	06-2011/2012	$335,000	
			3.8000	06-2013/2013	$180,000	
			3.9000	06-2014/2014	$190,000	
			4.1200	06-2015/2015	$200,000	
ISSUE TOTAL						$1,510,000
Court Facility		ISSUE ID: 9473		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	$2,420,000	5.6500	09-2006/2006	$110,000	
			5.7000	09-2007/2016	$1,545,000	
ISSUE TOTAL						$1,655,000
Court Facility Project		ISSUE ID: 13573		ISSUE TYPE: Bond		
Refunding Revenue	02-08-2007	$1,675,000	3.5000	09-2007/2007	$140,000	
			3.6000	09-2008/2010	$460,000	
			3.6200	09-2011/2012	$335,000	
			3.7000	09-2013/2014	$355,000	
			3.7500	09-2015/2016	$385,000	
ISSUE TOTAL						$1,675,000
Roads		ISSUE ID: 11213		ISSUE TYPE: Lease		
Renewable	12-15-2000	$500,000	.0000	12-2010/2010	$252,883	
ISSUE TOTAL						$252,883
Ambulance		ISSUE ID: 12404		ISSUE TYPE: Lease		
Renewable	07-20-2004	$63,549	2.8000	01-2007/2009	$39,177	
ISSUE TOTAL						$39,177
Vehicles		ISSUE ID: 13414		ISSUE TYPE: Lease		
Renewable	05-03-2007	$98,964	.0000	05-2008/2008	$98,964	
ISSUE TOTAL						$98,964
TOTAL Ballard County						$5,231,025
TOTAL INDUSTRIAL REVENUE FOR Ballard County						$0
City of Barlow						
Water and Sewer		ISSUE ID: 3339		ISSUE TYPE: Bond		
Revenue	12-28-1977	$354,000	5.0000	06-2007/2017	$188,000	
ISSUE TOTAL						$188,000
TOTAL City of Barlow						$188,000
TOTAL INDUSTRIAL REVENUE FOR City of Barlow						$0
City of Kevil						
Ky Infrastructure Authority Loan		ISSUE ID: 8563		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$284,850	7.8500	01-2007/2008	$4,884	
			7.9100	01-2009/2016	$177,023	
ISSUE TOTAL						$181,907
Gas		ISSUE ID: 2328		ISSUE TYPE: Bond		
Revenue	06-01-1971	$40,000	6.0000	06-2007/2007	$5,000	
ISSUE TOTAL						$5,000
Sewer		ISSUE ID: 1889		ISSUE TYPE: Bond		
Revenue	07-09-1969	$124,000	5.0000	06-2007/2008	$15,000	
ISSUE TOTAL						$15,000
Water		ISSUE ID: 12196		ISSUE TYPE: Bond		
Revenue	09-08-2003	$47,000	4.3750	01-2007/2043	$46,500	
ISSUE TOTAL						$46,500
Sewer		ISSUE ID: 6730		ISSUE TYPE: Bond		
Revenue	02-20-1990	$100,000	5.0000	01-2007/2030	$81,500	
ISSUE TOTAL						$81,500
Water		ISSUE ID: 6061		ISSUE TYPE: Bond		
Revenue	12-19-1986	$245,000	6.0000	01-2007/2026	$198,000	
ISSUE TOTAL						$198,000
TOTAL City of Kevil						$527,907
TOTAL INDUSTRIAL REVENUE FOR City of Kevil						$0
City of LaCenter						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Ballard							
City of LaCenter							
Water and Sewer		ISSUE ID: 6319		ISSUE TYPE: Bond			
Revenue	11-02-1987	$310,000	.0000	03-2008/2008	$47,208		
*ISSUE FOOTNOTES							
Interest rate will be 8.5% of the prime rate of Chemical Bank, New York							
ISSUE TOTAL						$47,208	
Water		ISSUE ID: 12691		ISSUE TYPE: Bond			
Revenue	03-25-2005	$519,000	4.2500	01-2007/2044	$519,000		
ISSUE TOTAL						$519,000	
Equipment		ISSUE ID: 13189		ISSUE TYPE: Lease			
General Obligation	06-23-2006	$50,000	.0000	06-2011/2011	$50,000		
ISSUE TOTAL						$50,000	
TOTAL City of LaCenter							$616,208
TOTAL INDUSTRIAL REVENUE FOR City of LaCenter							$0
City of Wickliffe							
Pollution Control		ISSUE ID: 11687		ISSUE TYPE: Bond			
Refunding	11-08-2001	$17,245,000	.0000	01-2009/2009	$17,245,000		
ISSUE TOTAL						$17,245,000	
Water		ISSUE ID: 11527		ISSUE TYPE: Bond			
Revenue	09-28-2001	$395,000	4.5000	01-2022/2040	$377,000		
ISSUE TOTAL						$377,000	
Water		ISSUE ID: 11529		ISSUE TYPE: Bond			
Revenue	09-28-2001	$359,000	4.5000	01-2022/2040	$343,000		
ISSUE TOTAL						$343,000	
Solid Waste		ISSUE ID: 10125		ISSUE TYPE: Bond			
Revenue	01-15-1997	$80,000,000	7.6700	01-2027/2027	$80,000,000		
ISSUE TOTAL						$80,000,000	
Solid Waste		ISSUE ID: 9695		ISSUE TYPE: Bond			
Revenue	04-01-1996	$5,740,000	.0000	04-2026/2026	$5,740,000		
ISSUE TOTAL						$5,740,000	
Sewer		ISSUE ID: 3619		ISSUE TYPE: Bond			
Revenue	08-05-1980	$462,000	5.0000	05-2007/2019	$260,000		
ISSUE TOTAL						$260,000	
Pollution Control		ISSUE ID: 3521		ISSUE TYPE: Bond			
Revenue	05-01-1980	$4,100,000	8.2500	05-2010/2010	$3,375,000		
ISSUE TOTAL						$3,375,000	
Pollution Abatement		ISSUE ID: 3075		ISSUE TYPE: Bond			
Revenue	04-01-1977	$4,100,000	6.2000	04-2007/2007	$4,100,000		
ISSUE TOTAL						$4,100,000	
Industrial Facility		ISSUE ID: 3261		ISSUE TYPE: Bond			
Industrial Revenue	01-01-1979	$15,300,000	7.0000	01-2009/2009	$15,300,000		
ISSUE TOTAL						$15,300,000	
TOTAL City of Wickliffe							$111,440,000
TOTAL INDUSTRIAL REVENUE FOR City of Wickliffe							$15,300,000
Ballard County Public Properties Corporation							
Court Facility Project		ISSUE ID: 12469		ISSUE TYPE: Bond			
Refunding	10-14-2004	$1,725,000	2.0000	09-2006/2006	$140,000		
			2.5000	09-2007/2007	$140,000		
			2.8000	09-2008/2008	$140,000		
			3.1000	09-2009/2009	$150,000		
			3.3000	09-2010/2010	$150,000		
			3.5000	09-2011/2011	$155,000		
			3.6000	09-2012/2012	$165,000		
			3.7500	09-2013/2013	$170,000		
			3.8000	09-2014/2014	$180,000		
			3.9000	09-2015/2015	$180,000		
ISSUE TOTAL						$1,570,000	
TOTAL Ballard County Public Properties Corporation							$1,570,000
TOTAL INDUSTRIAL REVENUE FOR Ballard County Public Properties Corporation							$0

BALLARD	TOTAL OUTSTANGING EXCLUDING IND. REV.	$119,573,139
	INDUSTRIAL REVENUE TOTAL	$15,300,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Barren County						
Office Building		ISSUE ID: 11125		ISSUE TYPE: Bond		
General Obligation	05-15-2000	$3,350,000	.0000	05-2020/2020	$2,670,000	
ISSUE TOTAL						$2,670,000
Office Building		ISSUE ID: 11234		ISSUE TYPE: Bond		
General Obligation	05-15-2000	$3,350,000	.0000	05-2020/2020	$2,670,000	
ISSUE TOTAL						$2,670,000
Detention Facility & Court Facility		ISSUE ID: 10457		ISSUE TYPE: Bond		
Public Corporation	07-01-1998	$4,965,000	4.4000	02-2007/2009	$410,000	
			4.5000	02-2010/2010	$150,000	
			4.5500	02-2011/2012	$320,000	
			4.6000	02-2013/2013	$170,000	
			4.7000	02-2014/2014	$180,000	
			4.8000	02-2015/2018	$805,000	
			5.0000	02-2019/2019	$150,000	
			5.1000	02-2020/2024	$860,000	
			5.1250	02-2025/2029	$1,100,000	
ISSUE TOTAL						$4,145,000
Ambulance		ISSUE ID: 12869		ISSUE TYPE: Lease		
Renewable	07-28-2005	$132,642	3.3700	07-2006/2008	$100,642	
ISSUE TOTAL						$100,642
911 Equipment		ISSUE ID: 12998		ISSUE TYPE: Lease		
Renewable	01-25-2006	$51,413	4.0000	07-2006/2009	$46,022	
ISSUE TOTAL						$46,022
911 Equipment		ISSUE ID: 13208		ISSUE TYPE: Lease		
Renewable	09-27-2006	$63,644	.0000	07-2011/2011	$63,644	
ISSUE TOTAL						$63,644
Vehicles		ISSUE ID: 11644		ISSUE TYPE: Lease		
Renewable	01-16-2002	$141,000	3.2500	01-2007/2007	$30,000	
ISSUE TOTAL						$30,000
Ambulance		ISSUE ID: 12313		ISSUE TYPE: Lease		
Renewable	02-26-2004	$70,908	1.9100	07-2006/2007	$17,727	
ISSUE TOTAL						$17,727
TOTAL Barren County						$9,743,035
TOTAL INDUSTRIAL REVENUE FOR Barren County						$0
City of Cave City						
Water		ISSUE ID: 6338		ISSUE TYPE: Bond		
Revenue	06-14-1988	$287,000	5.0000	02-2007/2007	$23,000	
ISSUE TOTAL						$23,000
Equipment		ISSUE ID: 12971		ISSUE TYPE: Lease		
General Obligation	12-14-2005	$125,000	.0000	01-2010/2010	$110,545	
ISSUE TOTAL						$110,545
TOTAL City of Cave City						$133,545
TOTAL INDUSTRIAL REVENUE FOR City of Cave City						$0
City of Glasgow						
Water and Sewer		ISSUE ID: 8385		ISSUE TYPE: Bond		
Revenue	10-01-1992	$1,340,000	5.7500	05-2007/2007	$115,000	
			5.9000	05-2008/2008	$125,000	
			6.0000	05-2009/2010	$250,000	
ISSUE TOTAL						$490,000
Electric		ISSUE ID: 9253		ISSUE TYPE: Bond		
Revenue	04-01-1995	$1,350,000	5.4000	12-2006/2006	$70,000	
			5.5000	12-2007/2007	$75,000	
			5.6000	12-2008/2008	$75,000	
			5.7000	12-2009/2009	$80,000	
			5.8000	12-2010/2014	$485,000	
ISSUE TOTAL						$785,000
Water and Sewer		ISSUE ID: 9972		ISSUE TYPE: Bond		
Revenue	07-15-1996	$3,515,000	5.3000	05-2007/2013	$1,410,000	
			5.3500	05-2014/2014	$250,000	
			5.3750	05-2015/2016	$535,000	
ISSUE TOTAL						$2,195,000
Water and Sewer		ISSUE ID: 2495		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
Revenue	11-15-1972	$1,200,000				
			.0000	05-2011/2011	$1,000,000	
ISSUE TOTAL						$1,000,000
Electric		ISSUE ID: 11116		ISSUE TYPE: Bond		
Revenue	06-01-2000	$3,230,000	.0000	12-2019/2019	$2,620,000	
ISSUE TOTAL						$2,620,000
Improvement Project		ISSUE ID: 13083		ISSUE TYPE: Bond		
Revenue	05-23-2006	$5,805,000	.0000	06-2026/2026	$5,805,000	
ISSUE TOTAL						$5,805,000
Pollution Control		ISSUE ID: 3453		ISSUE TYPE: Bond		
Revenue	12-01-1979	$1,450,000	7.7500	12-2009/2009	$1,450,000	
ISSUE TOTAL						$1,450,000
Water and Sewer		ISSUE ID: 3127		ISSUE TYPE: Bond		
Revenue	03-15-1978	$2,000,000	5.8750	05-2007/2011	$585,000	
ISSUE TOTAL						$585,000
Improvement Project		ISSUE ID: 12121		ISSUE TYPE: Bond		
Revenue	05-28-2003	$1,790,000	2.5000	12-2006/2007	$145,000	
			3.0000	12-2008/2009	$150,000	
			3.1500	12-2010/2011	$160,000	
			3.3000	12-2012/2013	$175,000	
			3.5000	12-2014/2015	$185,000	
			3.8000	12-2016/2017	$200,000	
			4.0000	12-2018/2019	$215,000	
			4.2000	12-2020/2022	$360,000	
ISSUE TOTAL						$1,590,000
Water		ISSUE ID: 12548		ISSUE TYPE: Bond		
Revenue	09-01-2003	$8,285,000	3.7500	05-2014/2014	$400,000	
			3.9000	05-2015/2015	$415,000	
			4.0000	05-2016/2016	$430,000	
			2.2500	05-2007/2007	$325,000	
			4.1000	05-2017/2017	$450,000	
			2.3500	05-2008/2008	$330,000	
			4.2000	05-2018/2018	$465,000	
			2.7000	05-2009/2009	$340,000	
			4.3000	05-2019/2019	$485,000	
			3.1000	05-2010/2010	$350,000	
			4.4000	05-2020/2020	$505,000	
			3.3500	05-2011/2011	$360,000	
			4.5000	05-2021/2021	$530,000	
			3.5500	05-2012/2012	$370,000	
			4.5000	05-2022/2022	$550,000	
			3.6500	05-2013/2013	$385,000	
			4.5000	05-2023/2023	$575,000	
ISSUE TOTAL						$7,265,000
Refinancing		ISSUE ID: 12490		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	$845,000	2.1500	12-2006/2006	$75,000	
			2.3000	12-2007/2007	$80,000	
			2.5500	12-2008/2008	$80,000	
			2.8750	12-2009/2009	$80,000	
			3.1000	12-2010/2010	$85,000	
			3.3000	12-2011/2011	$85,000	
			3.4500	12-2012/2012	$90,000	
			3.5500	12-2013/2013	$95,000	
			3.6500	12-2014/2014	$100,000	
ISSUE TOTAL						$770,000
Water		ISSUE ID: 12549		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2003	$3,190,000	2.3700	05-2008/2008	$450,000	
			2.7500	05-2009/2009	$465,000	
			3.1200	05-2010/2010	$425,000	
			2.0000	05-2007/2007	$445,000	
			3.2500	05-2011/2011	$310,000	
ISSUE TOTAL						$2,095,000
Manufacturing Facility		ISSUE ID: 13164		ISSUE TYPE: Bond		
Industrial Revenue	07-14-2006	$3,100,000	3.7600	07-2007/2026	$3,100,000	
ISSUE TOTAL						$3,100,000
Industrial Facility		ISSUE ID: 6813		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1990	$8,000,000	.0000	06-2020/2020	$8,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 6240		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1987	$2,800,000	.0000	10-2007/2007	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 9973		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1996	$9,500,000	2.0000	09-2006/2006	$927,592	
ISSUE TOTAL						$927,592
Industrial Facility		ISSUE ID: 9878		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	$7,250,000	2.0000	02-2007/2006	$313,954	
ISSUE TOTAL						$313,954
Industrial Facility		ISSUE ID: 9879		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	$6,500,000	.0000	02-2007/2007	$6,500,000	
ISSUE TOTAL						$6,500,000
Industrial Facility		ISSUE ID: 11150		ISSUE TYPE: Bond		
Industrial Revenue	04-01-2000	$5,000,000	.0000	04-2020/2020	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 10456		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1998	$6,830,000	2.5000	09-2006/2008	$1,998,178	
ISSUE TOTAL						$1,998,178
Industrial Facility		ISSUE ID: 10318		ISSUE TYPE: Bond		
Industrial Revenue	02-19-1998	$6,200,000	2.0000	08-2006/2007	$1,545,735	
ISSUE TOTAL						$1,545,735
Industrial Facility		ISSUE ID: 10219		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1997	$14,910,000	2.5000	09-2006/2007	$2,533,156	
ISSUE TOTAL						$2,533,156
Industrial Facility		ISSUE ID: 10220		ISSUE TYPE: Bond		
Industrial Revenue	08-28-1997	$9,560,000	2.0000	02-2007/2007	$1,705,089	
ISSUE TOTAL						$1,705,089
Industrial Facility		ISSUE ID: 9633		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1996	$7,600,000	7.0000	04-2007/2016	$3,800,000	
ISSUE TOTAL						$3,800,000
Industrial Facility		ISSUE ID: 8941		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1994	$4,080,000	.0000	05-2014/2014	$2,040,000	
ISSUE TOTAL						$2,040,000
Building		ISSUE ID: 11997		ISSUE TYPE: Lease		
Renewable	11-15-2002	$925,000	.0000	01-2008/2008	$358,385	
ISSUE TOTAL						$358,385
Sewer		ISSUE ID: 12835		ISSUE TYPE: Lease		
N/A	03-15-2005	$140,000	4.6900	07-2006/2007	$62,916	
ISSUE TOTAL						$62,916
TOTAL City of Glasgow						$27,071,300
TOTAL INDUSTRIAL REVENUE FOR City of Glasgow						$40,263,704
City of Park City						
Water		ISSUE ID: 2517		ISSUE TYPE: Bond		
Refunding	04-16-1973	$200,000	5.0000	01-2007/2012	$54,000	
ISSUE TOTAL						$54,000
TOTAL City of Park City						$54,000
TOTAL INDUSTRIAL REVENUE FOR City of Park City						$0
Caveland Sanitation District						
Sewer		ISSUE ID: 7009		ISSUE TYPE: Bond		
Revenue	09-12-1991	$2,484,000	5.0000	01-2007/2028	$1,957,000	
ISSUE TOTAL						$1,957,000
Sewer		ISSUE ID: 9423		ISSUE TYPE: Bond		
Revenue	09-07-1995	$524,000	4.5000	01-2007/2034	$462,000	
ISSUE TOTAL						$462,000
Equipment		ISSUE ID: 13370		ISSUE TYPE: Bond		
Revenue	03-15-2007	$410,000	4.0000	02-2009/2009	$410,000	
ISSUE TOTAL						$410,000
Refinancing		ISSUE ID: 12599		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	$2,096,000	3.0000	01-2007/2007	$72,000	
			3.1000	01-2008/2008	$74,000	
			3.2500	01-2009/2011	$234,000	
			3.3800	01-2012/2012	$84,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Barren							
Caveland Sanitation District							
			3.5000	01-2013/2013	$86,000		
			4.0000	01-2014/2020	$637,000		
			4.1200	01-2021/2022	$187,000		
			4.5000	01-2023/2027	$532,000		
ISSUE TOTAL						$1,906,000	
TOTAL Caveland Sanitation District							$4,735,000
TOTAL INDUSTRIAL REVENUE FOR Caveland Sanitation District							$0
Green River Valley Water District							
Refinancing		ISSUE ID: 12253		ISSUE TYPE: Bond			
Refunding	10-29-2003	$2,166,200	2.5600	01-2007/2007	$112,800		
			2.8100	01-2008/2008	$116,200		
			3.1850	01-2009/2009	$118,600		
			3.4350	01-2010/2010	$122,500		
			3.5600	01-2011/2011	$126,400		
			3.6850	01-2012/2012	$193,500		
			3.8100	01-2013/2013	$201,800		
			3.9350	01-2014/2014	$211,900		
			4.0600	01-2015/2015	$224,300		
			4.1850	01-2016/2016	$200,400		
			4.3100	01-2017/2017	$148,700		
			4.4350	01-2018/2018	$122,900		
			5.0600	01-2020/2020	$8,600		
ISSUE TOTAL						$1,908,600	
Refinancing		ISSUE ID: 12435		ISSUE TYPE: Bond			
Revenue	04-27-2004	$3,567,000	2.4000	07-2006/2006	$182,000		
			2.4050	07-2007/2007	$183,000		
			2.5300	07-2008/2008	$190,000		
			2.7800	07-2009/2009	$194,000		
			3.1550	07-2010/2010	$198,000		
			3.3300	07-2011/2011	$202,000		
			3.5300	07-2012/2012	$107,000		
			4.0300	07-2013/2018	$733,000		
			4.1550	07-2019/2020	$286,000		
			4.2800	07-2021/2022	$311,000		
			4.4050	07-2023/2027	$748,000		
			.0000	07-2028/2028	$50,000		
ISSUE TOTAL						$3,384,000	
Water		ISSUE ID: 12597		ISSUE TYPE: Bond			
Revenue	10-19-2004	$1,598,000	3.1200	01-2007/2007	$63,000		
			3.2200	01-2008/2008	$64,000		
			3.3700	01-2009/2011	$204,000		
			3.5000	01-2012/2012	$73,000		
			3.6200	01-2013/2013	$75,000		
			4.1200	01-2014/2020	$584,000		
			4.2500	01-2021/2022	$191,000		
			4.6200	01-2023/2024	$223,000		
ISSUE TOTAL						$1,477,000	
Water		ISSUE ID: 5517		ISSUE TYPE: Bond			
Revenue	02-15-1985	$584,000	5.0000	04-2007/2023	$389,000		
ISSUE TOTAL						$389,000	
Water		ISSUE ID: 3124		ISSUE TYPE: Bond			
Revenue	10-20-1977	$680,000	5.0000	04-2007/2016	$488,000		
ISSUE TOTAL						$488,000	
Water		ISSUE ID: 3232		ISSUE TYPE: Bond			
Revenue	08-16-1978	$624,000	5.0000	04-2007/2018	$354,000		
ISSUE TOTAL						$354,000	
Water		ISSUE ID: 3627		ISSUE TYPE: Bond			
Revenue	05-12-1981	$1,873,000	5.0000	04-2007/2019	$1,046,000		
ISSUE TOTAL						$1,046,000	
Improvement Project		ISSUE ID: 13010		ISSUE TYPE: Bond			
Revenue	02-22-2006	$5,000,000	4.5000	04-2007/2044	$5,000,000		
ISSUE TOTAL						$5,000,000	
Water		ISSUE ID: 6866		ISSUE TYPE: Bond			
Revenue	10-23-1990	$1,360,000	5.0000	04-2007/2029	$1,085,000		
ISSUE TOTAL						$1,085,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Green River Valley Water District						
Water		ISSUE ID: 5952		ISSUE TYPE: Bond		
Revenue	09-05-1986	$373,000	5.0000	04-2007/2025	$267,000	
ISSUE TOTAL						$267,000
Water		ISSUE ID: 6424		ISSUE TYPE: Bond		
Revenue	01-10-1989	$218,000	5.0000	04-2007/2028	$171,000	
ISSUE TOTAL						$171,000
Water		ISSUE ID: 6425		ISSUE TYPE: Bond		
Revenue	01-10-1989	$40,000	5.0000	04-2007/2028	$32,000	
ISSUE TOTAL						$32,000
Water		ISSUE ID: 8438		ISSUE TYPE: Bond		
Revenue	06-23-1993	$1,250,000	5.0000	04-2007/2032	$1,065,000	
ISSUE TOTAL						$1,065,000
Water		ISSUE ID: 9978		ISSUE TYPE: Bond		
Revenue	11-07-1996	$650,000	4.5000	04-2007/2035	$577,000	
ISSUE TOTAL						$577,000
Water		ISSUE ID: 9980		ISSUE TYPE: Bond		
Revenue	06-12-1997	$249,000	4.5000	04-2007/2036	$224,500	
ISSUE TOTAL						$224,500
Water		ISSUE ID: 9979		ISSUE TYPE: Bond		
Revenue	11-07-1996	$1,050,000	4.5000	04-2007/2035	$933,000	
ISSUE TOTAL						$933,000
Water		ISSUE ID: 2701		ISSUE TYPE: Bond		
Revenue	04-01-1974	$790,000	6.0000	04-2007/2011	$452,000	
ISSUE TOTAL						$452,000
Water		ISSUE ID: 12033		ISSUE TYPE: Bond		
Revenue	12-18-2002	$519,000	5.0900	02-2007/2018	$434,000	
ISSUE TOTAL						$434,000
TOTAL Green River Valley Water District						$19,287,100
TOTAL INDUSTRIAL REVENUE FOR Green River Valley Water District						$0
Glasgow Electric Plant Board						
Electric		ISSUE ID: 11255		ISSUE TYPE: Bond		
Revenue	03-01-2001	$5,615,000	.0000	12-2020/2020	$4,645,000	
ISSUE TOTAL						$4,645,000
Electric		ISSUE ID: 10498		ISSUE TYPE: Bond		
Revenue	11-01-1997	$5,895,000	4.7000	12-2006/2012	$2,315,000	
			5.0000	12-2013/2017	$2,195,000	
ISSUE TOTAL						$4,510,000
TOTAL Glasgow Electric Plant Board						$9,155,000
TOTAL INDUSTRIAL REVENUE FOR Glasgow Electric Plant Board						$0

BARREN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$70,178,980
	INDUSTRIAL REVENUE TOTAL	$40,263,704

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Bath							
Bath County							
Court Facility		ISSUE ID: 3609		ISSUE TYPE: Bond			
Public Corporation	06-24-1980	$530,000	5.0000	01-2007/2009	$97,000		
ISSUE TOTAL						$97,000	
Industrial Facility		ISSUE ID: 6403		ISSUE TYPE: Bond			
Industrial Revenue	12-01-1988	$3,000,000	.0000	12-2013/2013	$960,000		
*ISSUE FOOTNOTES							
Interest rate will be 7.25% until November 1993 then the rate will be adjusted							
ISSUE TOTAL						$960,000	
Industrial Facility		ISSUE ID: 8338		ISSUE TYPE: Bond			
Industrial Revenue	11-30-1992	$2,520,000	.0000	12-2013/2013	$960,000		
*ISSUE FOOTNOTES							
Interest rate will be 3.7% until November 1993 then the rate will be adjusted							
ISSUE TOTAL						$960,000	
Equipment		ISSUE ID: 12420		ISSUE TYPE: Lease			
General Obligation	03-31-2004	$100,000	2.2450	07-2006/2014	$80,811		
ISSUE TOTAL						$80,811	
Voting Machines		ISSUE ID: 10165		ISSUE TYPE: Lease			
Renewable	09-29-1997	$44,460	.0000	10-2007/2007	$7,064		
ISSUE TOTAL						$7,064	
TOTAL Bath County							$184,875
TOTAL INDUSTRIAL REVENUE FOR Bath County							$1,920,000
City of Owingsville							
Water and Sewer		ISSUE ID: 6296		ISSUE TYPE: Bond			
Revenue	01-28-1988	$478,000	5.0000	06-2007/2027	$363,000		
ISSUE TOTAL						$363,000	
Water and Sewer		ISSUE ID: 2994		ISSUE TYPE: Bond			
Revenue	03-23-1976	$498,000	5.0000	06-2007/2015	$198,000		
ISSUE TOTAL						$198,000	
Water and Sewer		ISSUE ID: 12430		ISSUE TYPE: Bond			
Revenue	04-30-2004	$553,000	4.3750	06-2007/2043	$547,000		
ISSUE TOTAL						$547,000	
Water and Sewer		ISSUE ID: 8995		ISSUE TYPE: Bond			
Revenue	08-22-1994	$634,000	4.5000	06-2007/2033	$550,500		
ISSUE TOTAL						$550,500	
Water and Sewer		ISSUE ID: 8996		ISSUE TYPE: Bond			
Revenue	08-22-1994	$77,000	4.5000	06-2007/2033	$66,700		
ISSUE TOTAL						$66,700	
TOTAL City of Owingsville							$1,725,200
TOTAL INDUSTRIAL REVENUE FOR City of Owingsville							$0
City of Sharpsburg							
Sewer		ISSUE ID: 9658		ISSUE TYPE: Bond			
Revenue	04-27-1990	$147,000	5.0000	01-2007/2028	$115,000		
ISSUE TOTAL						$115,000	
TOTAL City of Sharpsburg							$115,000
TOTAL INDUSTRIAL REVENUE FOR City of Sharpsburg							$0
Bath County Fire Taxing District							
Multiple Purposes		ISSUE ID: 12757		ISSUE TYPE: Lease			
Renewable	12-28-2004	$97,000	2.1750	07-2006/2010	$70,996		
ISSUE TOTAL						$70,996	
TOTAL Bath County Fire Taxing District							$70,996
TOTAL INDUSTRIAL REVENUE FOR Bath County Fire Taxing District							$0
Bath County Water District							
Water		ISSUE ID: 8324		ISSUE TYPE: Bond			
Revenue	11-25-1992	$103,000	5.0000	01-2007/2031	$86,000		
ISSUE TOTAL						$86,000	
Water		ISSUE ID: 9667		ISSUE TYPE: Bond			
Revenue	05-26-1989	$138,000	5.0000	01-2007/2028	$110,000		
ISSUE TOTAL						$110,000	
Water		ISSUE ID: 9149		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bath						
Bath County Water District						
Revenue	10-20-1994	$280,000				
			4.5000	01-2007/2034	$247,000	
ISSUE TOTAL						$247,000
Water		ISSUE ID: 10506		ISSUE TYPE: Bond		
Revenue	01-22-1999	$200,000	4.5000	01-2007/2038	$185,900	
ISSUE TOTAL						$185,900
Water		ISSUE ID: 2018		ISSUE TYPE: Bond		
Revenue	01-01-1970	$235,000	4.2500	01-2007/2009	$35,000	
ISSUE TOTAL						$35,000
Water		ISSUE ID: 12365		ISSUE TYPE: Bond		
Revenue	06-29-2004	$500,000	4.3750	01-2007/2044	$500,000	
ISSUE TOTAL						$500,000
Water		ISSUE ID: 4948		ISSUE TYPE: Bond		
Revenue	09-02-1983	$106,000	5.0000	01-2007/2022	$72,000	
ISSUE TOTAL						$72,000
Water		ISSUE ID: 3321		ISSUE TYPE: Bond		
Revenue	08-23-1979	$130,000	5.0000	01-2007/2017	$64,000	
ISSUE TOTAL						$64,000
Water		ISSUE ID: 6412		ISSUE TYPE: Bond		
Revenue	02-14-1989	$375,000	5.0000	01-2007/2027	$285,000	
ISSUE TOTAL						$285,000
Water		ISSUE ID: 13297		ISSUE TYPE: Bond		
Revenue	01-24-2007	$1,039,000	4.1250	01-2008/2045	$1,039,000	
ISSUE TOTAL						$1,039,000
TOTAL Bath County Water District						$2,623,900
TOTAL INDUSTRIAL REVENUE FOR Bath County Water District						$0
Sharpsburg Water District						
Improvement Project		ISSUE ID: 13300		ISSUE TYPE: Bond		
Revenue	01-24-2007	$258,000	4.1250	01-2008/2045	$258,000	
ISSUE TOTAL						$258,000
Water		ISSUE ID: 6977		ISSUE TYPE: Bond		
Revenue	07-25-1984	$18,000	11.3750	01-2007/2024	$15,300	
ISSUE TOTAL						$15,300
Water		ISSUE ID: 6978		ISSUE TYPE: Bond		
Revenue	07-25-1984	$171,000	7.1250	01-2007/2024	$134,000	
ISSUE TOTAL						$134,000
Water		ISSUE ID: 10105		ISSUE TYPE: Bond		
Revenue	06-06-1996	$289,000	4.5000	01-2007/2035	$256,600	
ISSUE TOTAL						$256,600
Water		ISSUE ID: 9659		ISSUE TYPE: Bond		
Revenue	11-08-1991	$335,000	5.0000	01-2007/2030	$272,000	
ISSUE TOTAL						$272,000
TOTAL Sharpsburg Water District						$935,900
TOTAL INDUSTRIAL REVENUE FOR Sharpsburg Water District						$0
Bath County Building Commission						
Building		ISSUE ID: 12535		ISSUE TYPE: Bond		
Revenue	09-25-2003	$400,000	4.2500	01-2020/2019	$385,000	
ISSUE TOTAL						$385,000
TOTAL Bath County Building Commission						$385,000
TOTAL INDUSTRIAL REVENUE FOR Bath County Building Commission						$0
BATH	TOTAL OUTSTANGING EXCLUDING IND. REV.					$6,040,871
	INDUSTRIAL REVENUE TOTAL					$1,920,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bell						
Bell County						
Multiple Purposes		ISSUE ID: 12748		ISSUE TYPE: Bond		
General Obligation	04-01-2005	$12,000,000	4.5100	04-2007/2036	$12,000,000	
ISSUE TOTAL						$12,000,000
Community Center		ISSUE ID: 13683		ISSUE TYPE: Bond		
General Obligation	09-01-2006	$1,250,000	4.0000	06-2008/2008	$40,000	
			4.1000	06-2009/2009	$40,000	
			4.1500	06-2010/2010	$45,000	
			4.2000	06-2011/2011	$45,000	
			4.2500	06-2012/2012	$45,000	
			4.3000	06-2013/2013	$50,000	
			4.4000	06-2014/2014	$50,000	
			4.5000	06-2015/2015	$55,000	
			4.5500	06-2016/2016	$55,000	
			4.6000	06-2017/2017	$60,000	
			4.6500	06-2018/2018	$60,000	
			4.7000	06-2019/2019	$65,000	
			4.7500	06-2020/2020	$65,000	
			4.8000	06-2021/2021	$70,000	
			4.8500	06-2022/2023	$155,000	
			4.9000	06-2024/2025	$165,000	
			4.9500	06-2026/2027	$185,000	
ISSUE TOTAL						$1,250,000
Detention Facility		ISSUE ID: 13065		ISSUE TYPE: Lease		
General Obligation	04-18-2006	$500,000	3.7500	05-2007/2007	$500,000	
ISSUE TOTAL						$500,000
Sewer		ISSUE ID: 13193		ISSUE TYPE: Lease		
Renewable	07-02-2006	$300,000	.0000	08-2007/2007	$300,000	
ISSUE TOTAL						$300,000
Improvement Project		ISSUE ID: 13281		ISSUE TYPE: Lease		
Renewable	12-13-2006	$96,500	4.2500	06-2007/2007	$96,500	
ISSUE TOTAL						$96,500
Sewer		ISSUE ID: 13194		ISSUE TYPE: Lease		
Renewable	07-25-2006	$360,000	4.2500	07-2007/2021	$360,000	
ISSUE TOTAL						$360,000
Lease Purchase		ISSUE ID: 10705		ISSUE TYPE: Lease		
Renewable	05-27-1998	$450,000	5.4100	01-2007/2011	$205,000	
ISSUE TOTAL						$205,000
Water		ISSUE ID: 8772		ISSUE TYPE: Lease		
Renewable	10-28-1993	$160,000	4.4800	01-2007/2013	$74,000	
ISSUE TOTAL						$74,000
Water		ISSUE ID: 9536		ISSUE TYPE: Lease		
Renewable	11-21-1995	$78,000	6.2240	01-2007/2015	$44,000	
ISSUE TOTAL						$44,000
Voting Machines		ISSUE ID: 11642		ISSUE TYPE: Lease		
Renewable	01-24-2002	$187,800	3.3800	01-2007/2007	$40,400	
ISSUE TOTAL						$40,400
Real Property		ISSUE ID: 12266		ISSUE TYPE: Lease		
Renewable	11-26-2003	$135,000	.0000	12-2023/2023	$122,222	
ISSUE TOTAL						$122,222
TOTAL Bell County						$14,992,122
TOTAL INDUSTRIAL REVENUE FOR Bell County						$0
City of Middlesboro						
Refinancing		ISSUE ID: 12205		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$916,000	3.8941	08-2006/2017	$800,000	
ISSUE TOTAL						$800,000
Municipal Improvements		ISSUE ID: 10245		ISSUE TYPE: Bond		
Public Corporation	10-28-1997	$551,000	5.0000	01-2007/2026	$463,000	
ISSUE TOTAL						$463,000
Governmental Project		ISSUE ID: 9321		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,060,663	6.9000	08-2006/2017	$733,744	
ISSUE TOTAL						$733,744
Sewer		ISSUE ID: 2071		ISSUE TYPE: Bond		
Revenue	04-01-1970	$846,000	4.7500	04-2007/2010	$216,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Bell							
City of Middlesboro							
ISSUE TOTAL						$216,000	
TOTAL City of Middlesboro							$2,212,744
TOTAL INDUSTRIAL REVENUE FOR City of Middlesboro							$0
City of Pineville							
Ky Infrastructure Authority Loan		ISSUE ID: 8596		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$347,155	6.9100	06-2007/2011	$133,743		
ISSUE TOTAL						$133,743	
Water and Sewer		ISSUE ID: 11662		ISSUE TYPE: Bond			
Revenue	03-13-2002	$663,000	4.5000	01-2007/2041	$641,500		
ISSUE TOTAL						$641,500	
Water and Sewer		ISSUE ID: 11933		ISSUE TYPE: Bond			
Revenue	10-02-2002	$365,000	4.5000	01-2024/2042	$357,000		
ISSUE TOTAL						$357,000	
Water and Sewer		ISSUE ID: 11932		ISSUE TYPE: Bond			
Revenue	10-02-2002	$1,339,000	4.5000	01-2023/2033	$596,000		
			4.0500	01-2015/2015	$22,000		
			4.5000	01-2034/2041	$677,000		
ISSUE TOTAL						$1,295,000	
Water and Sewer		ISSUE ID: 11931		ISSUE TYPE: Bond			
Revenue	10-02-2002	$800,000	4.5000	01-2007/2041	$774,000		
ISSUE TOTAL						$774,000	
Water and Sewer		ISSUE ID: 10369		ISSUE TYPE: Bond			
Revenue	04-21-1998	$531,000	4.5000	01-2007/2037	$490,000		
ISSUE TOTAL						$490,000	
Water and Sewer		ISSUE ID: 10370		ISSUE TYPE: Bond			
Revenue	04-21-1998	$593,000	4.5000	01-2007/2037	$543,000		
ISSUE TOTAL						$543,000	
Water and Sewer		ISSUE ID: 12729		ISSUE TYPE: Bond			
Revenue	09-22-2004	$250,000	4.5000	01-2007/2043	$247,400		
ISSUE TOTAL						$247,400	
Water and Sewer		ISSUE ID: 12730		ISSUE TYPE: Bond			
Revenue	09-22-2004	$200,000	4.5000	01-2007/2043	$197,900		
ISSUE TOTAL						$197,900	
Water		ISSUE ID: 3004		ISSUE TYPE: Bond			
Revenue	07-01-1976	$598,000	4.2500	01-2007/2015	$234,000		
ISSUE TOTAL						$234,000	
Water		ISSUE ID: 5999		ISSUE TYPE: Bond			
Revenue	08-26-1985	$285,000	5.5000	01-2007/2024	$196,000		
ISSUE TOTAL						$196,000	
Golf Course Acquisition/Improvement		ISSUE ID: 10458		ISSUE TYPE: Lease			
Renewable	07-30-1998	$1,535,000	.0000	12-2015/2015	$1,240,000		
ISSUE TOTAL						$1,240,000	
TOTAL City of Pineville							$6,349,543
TOTAL INDUSTRIAL REVENUE FOR City of Pineville							$0
Bell County Library Taxing District							
Building		ISSUE ID: 13109		ISSUE TYPE: Lease			
General Obligation	06-23-2006	$1,200,000	.0000	06-2026/2026	$1,176,895		
ISSUE TOTAL						$1,176,895	
TOTAL Bell County Library Taxing District							$1,176,895
TOTAL INDUSTRIAL REVENUE FOR Bell County Library Taxing District							$0
Bell County Public Properties Corporation							
Courthouse Annex		ISSUE ID: 11228		ISSUE TYPE: Bond			
Revenue	07-01-2000	$5,870,000	.0000	09-2028/2028	$5,480,000		
ISSUE TOTAL						$5,480,000	
Judicial Facility		ISSUE ID: 12967		ISSUE TYPE: Bond			
Refunding Revenue	12-20-2005	$5,870,000	3.9500	09-2006/2028	$5,800,000		
ISSUE TOTAL						$5,800,000	
TOTAL Bell County Public Properties Corporation							$11,280,000
TOTAL INDUSTRIAL REVENUE FOR Bell County Public Properties Corporation							$0
BELL	TOTAL OUTSTANGING EXCLUDING IND. REV.						$36,011,304
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
Boone County Public Properties Corporation							
Judicial Facility		ISSUE ID: 11303		ISSUE TYPE: Bond			
Revenue	05-01-2001	$14,860,000	5.0000	09-2019/2019	$10,145,000		
			5.1250	09-2022/2022	$3,215,000		
ISSUE TOTAL						$13,360,000	
TOTAL Boone County Public Properties Corporation							$13,360,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Public Properties Corporation							$0
Boone County							
Public Project		ISSUE ID: 11738		ISSUE TYPE: Bond			
General Obligation	04-18-2002	$20,000,000	3.7500	04-2007/2007	$775,000		
			4.0000	04-2008/2010	$2,500,000		
			4.1250	04-2011/2011	$900,000		
			4.2000	04-2012/2012	$940,000		
			4.2500	04-2013/2013	$980,000		
			4.3750	04-2014/2014	$1,020,000		
			4.5000	04-2015/2018	$4,560,000		
			4.7500	04-2019/2019	$1,270,000		
			5.0000	04-2020/2022	$4,190,000		
ISSUE TOTAL						$17,135,000	
Water		ISSUE ID: 11948		ISSUE TYPE: Bond			
General Obligation	08-29-2002	$5,320,000	4.2000	08-2016/2027	$5,025,000		
ISSUE TOTAL						$5,025,000	
Public Project		ISSUE ID: 13050		ISSUE TYPE: Bond			
General Obligation	03-01-2006	$2,200,000	.0000	03-2026/2026	$2,200,000		
ISSUE TOTAL						$2,200,000	
Public Project		ISSUE ID: 13685		ISSUE TYPE: Bond			
General Obligation	02-01-2007	$7,000,000	3.3000	02-2008/2008	$240,000		
			3.4000	02-2009/2009	$250,000		
			3.5000	02-2010/2010	$255,000		
			3.6000	02-2011/2011	$265,000		
			3.7000	02-2012/2012	$275,000		
			3.7500	02-2013/2013	$285,000		
			3.8000	02-2014/2014	$295,000		
			3.9000	02-2015/2015	$305,000		
			4.0000	02-2016/2017	$650,000		
			4.1000	02-2018/2020	$1,080,000		
			4.2500	02-2021/2023	$1,220,000		
			4.4000	02-2024/2027	$1,880,000		
ISSUE TOTAL						$7,000,000	
Refinancing		ISSUE ID: 12495		ISSUE TYPE: Bond			
General Obligation	11-15-2003	$1,694,218	5.3400	11-2006/2007	$677,515		
ISSUE TOTAL						$677,515	
Refinancing		ISSUE ID: 12507		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$1,755,000	2.0000	12-2006/2007	$660,000		
ISSUE TOTAL						$660,000	
Public Project		ISSUE ID: 12508		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,415,000	2.7500	12-2006/2009	$1,175,000		
			3.0000	12-2010/2010	$315,000		
			3.3000	12-2011/2011	$325,000		
			3.5000	12-2012/2012	$335,000		
			3.6250	12-2013/2013	$350,000		
			4.0000	12-2014/2016	$1,140,000		
			4.2500	12-2017/2021	$2,235,000		
ISSUE TOTAL						$5,875,000	
Refinancing		ISSUE ID: 12506		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,465,000	2.2500	12-2006/2006	$1,440,000		
			2.5000	12-2007/2007	$1,405,000		
ISSUE TOTAL						$2,845,000	
Building		ISSUE ID: 12496		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,190,000	1.4600	12-2006/2006	$275,000		
			1.9500	12-2007/2007	$280,000		
			2.4000	12-2008/2008	$285,000		
			2.7600	12-2009/2009	$290,000		
			3.0900	12-2010/2010	$300,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
			3.4500	12-2011/2011	$310,000	
			3.7100	12-2012/2012	$320,000	
			3.8800	12-2013/2013	$335,000	
			4.0100	12-2014/2014	$350,000	
			4.1300	12-2015/2015	$365,000	
			4.2300	12-2016/2016	$380,000	
			4.3300	12-2017/2017	$395,000	
			4.4400	12-2018/2018	$410,000	
			4.5400	12-2019/2019	$430,000	
			4.6400	12-2020/2020	$450,000	
			4.7300	12-2021/2021	$475,000	
ISSUE TOTAL						$5,650,000
Public Project		ISSUE ID: 10449		ISSUE TYPE: Bond		
Public Corporation	06-24-1998	$8,060,000	4.4000	11-2006/2007	$1,145,000	
			4.5000	11-2008/2008	$610,000	
			4.6000	11-2009/2009	$635,000	
			4.7000	11-2010/2010	$665,000	
			4.7500	11-2011/2011	$700,000	
			4.8000	11-2012/2012	$670,000	
ISSUE TOTAL						$4,425,000
Sewer		ISSUE ID: 9545		ISSUE TYPE: Bond		
Public Corporation	12-01-1995	$14,100,000	5.1000	12-2006/2008	$2,210,000	
			5.1250	12-2009/2010	$1,675,000	
			5.1500	12-2011/2015	$5,105,000	
ISSUE TOTAL						$8,990,000
Refinancing		ISSUE ID: 11551		ISSUE TYPE: Bond		
Refunding	06-01-2001	$4,700,000	4.1000	12-2006/2008	$1,160,000	
			4.2000	12-2009/2009	$420,000	
			4.2500	12-2010/2010	$440,000	
			4.3500	12-2011/2011	$460,000	
			4.4000	12-2012/2012	$480,000	
ISSUE TOTAL						$2,960,000
Residential		ISSUE ID: 11258		ISSUE TYPE: Bond		
Revenue	09-09-1999	$7,940,000	.0000	11-2031/2031	$7,940,000	
*ISSUE FOOTNOTES						
Bond Issues 11258 & 11259 are joint issues of Boone, Campbell and Kenton Counties.						
ISSUE TOTAL						$7,940,000
Residential		ISSUE ID: 11259		ISSUE TYPE: Bond		
Revenue	09-09-1999	$350,000	.0000	11-2031/2031	$350,000	
ISSUE TOTAL						$350,000
Residential		ISSUE ID: 8464		ISSUE TYPE: Bond		
Revenue	02-01-1993	$3,920,000	7.1000	04-2007/2007	$317,000	
			7.2000	04-2008/2008	$282,000	
			7.3000	04-2009/2011	$354,000	
ISSUE TOTAL						$953,000
Residential		ISSUE ID: 8465		ISSUE TYPE: Bond		
Revenue	02-01-1993	$4,004,000	7.1000	10-2006/2006	$329,000	
			7.2000	10-2007/2007	$296,000	
			7.3000	10-2008/2011	$437,000	
ISSUE TOTAL						$1,062,000
Multi-Family Housing		ISSUE ID: 8056		ISSUE TYPE: Bond		
Revenue	12-19-1991	$4,050,000	7.0000	01-2027/2027	$4,050,000	
ISSUE TOTAL						$4,050,000
Multi-Family Housing		ISSUE ID: 8057		ISSUE TYPE: Bond		
Revenue	12-19-1991	$2,385,000	7.0000	01-2027/2027	$2,385,000	
ISSUE TOTAL						$2,385,000
Manufacturing Facility		ISSUE ID: 12458		ISSUE TYPE: Bond		
Revenue	09-10-2004	$1,600,000	1.4000	09-2006/2024	$1,550,000	
ISSUE TOTAL						$1,550,000
Refinancing		ISSUE ID: 12472		ISSUE TYPE: Bond		
Revenue	11-18-2004	$1,975,000	2.2500	10-2006/2006	$240,000	
			2.3700	10-2007/2007	$250,000	
			2.4500	10-2008/2008	$95,000	
			3.0000	10-2009/2010	$200,000	
			3.1000	10-2011/2011	$105,000	
			3.3700	10-2012/2012	$110,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
			3.4000	10-2013/2013	$115,000	
			3.5000	10-2014/2014	$115,000	
			3.6000	10-2015/2015	$120,000	
			3.7000	10-2016/2016	$120,000	
			3.8000	10-2017/2017	$130,000	
			3.9000	10-2018/2018	$130,000	
ISSUE TOTAL						$1,730,000
Hospital		ISSUE ID: 5927		ISSUE TYPE: Bond		
Revenue	05-15-1985	$20,000,000	.0000	01-2009/2009	$20,000,000	
ISSUE TOTAL						$20,000,000
Pollution Control		ISSUE ID: 5590		ISSUE TYPE: Bond		
Revenue	02-14-1984	$16,000,000	.0000	08-2013/2013	$16,000,000	
ISSUE TOTAL						$16,000,000
Pollution Control		ISSUE ID: 13714		ISSUE TYPE: Bond		
Refunding Revenue	08-17-2005	$35,275,000	4.7000	01-2028/2028	$35,275,000	
ISSUE TOTAL						$35,275,000
Pollution Control		ISSUE ID: 13534		ISSUE TYPE: Bond		
Refunding Revenue	08-02-2006	$50,000,000	.0000	08-2027/2027	$50,000,000	
ISSUE TOTAL						$50,000,000
Pollution Control		ISSUE ID: 13535		ISSUE TYPE: Bond		
Refunding Revenue	08-02-2006	$26,720,000	.0000	08-2027/2027	$26,720,000	
ISSUE TOTAL						$26,720,000
Manufacturing Facility		ISSUE ID: 12843		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2005	$3,500,000	.0000	07-2025/2025	$3,500,000	
ISSUE TOTAL						$3,500,000
Manufacturing Facility		ISSUE ID: 13460		ISSUE TYPE: Bond		
Industrial Revenue	05-25-2007	$10,000,000	.0000	05-2018/2018	$10,000,000	
ISSUE TOTAL						$10,000,000
Manufacturing Facility		ISSUE ID: 13159		ISSUE TYPE: Bond		
Industrial Revenue	07-14-2006	$5,000,000	.0000	01-2026/2026	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 6846		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1990	$700,000	10.0000	09-2006/2006	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 6116		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1987	$1,185,000	.0000	02-2008/2008	$435,000	
ISSUE TOTAL						$435,000
Industrial Facility		ISSUE ID: 5480		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1984	$2,500,000	.0000	12-2014/2014	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 5610		ISSUE TYPE: Bond		
Industrial Revenue	06-10-1985	$3,000,000	.0000	06-2015/2015	$1,485,000	
ISSUE TOTAL						$1,485,000
Industrial Facility		ISSUE ID: 6103		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1987	$1,390,000	7.3750	02-2007/2007	$630,000	
ISSUE TOTAL						$630,000
Industrial Facility		ISSUE ID: 6102		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1987	$1,910,000	8.0000	02-2007/2007	$880,000	
ISSUE TOTAL						$880,000
Industrial Facility		ISSUE ID: 6058		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$2,040,000	.0000	11-2012/2012	$640,000	
ISSUE TOTAL						$640,000
Industrial Facility		ISSUE ID: 5978		ISSUE TYPE: Bond		
Industrial Revenue	08-22-1986	$1,187,000	.0000	02-2008/2008	$1,187,000	
*ISSUE FOOTNOTES						
Bonds bear interest at 80% of prime rate. Interest payable monthly commencing 10/1/86. Principal payable monthly commencing March 1, 1988, through maturity.						
ISSUE TOTAL						$1,187,000
Building		ISSUE ID: 12655		ISSUE TYPE: Bond		
Industrial Revenue	12-15-2004	$65,000,000	6.0000	10-2024/2024	$65,000,000	
ISSUE TOTAL						$65,000,000
Industrial Facility		ISSUE ID: 5263		ISSUE TYPE: Bond		
Industrial Revenue	11-28-1983	$2,115,000	.0000	11-2013/2013	$2,115,000	
ISSUE TOTAL						$2,115,000
Industrial Facility		ISSUE ID: 8778		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
Industrial Revenue	03-01-1994	$4,200,000				
			.0000	03-2020/2020	$4,200,000	
ISSUE TOTAL						$4,200,000
Industrial Facility		ISSUE ID: 6936		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1990	$1,625,000	.0000	10-2016/2016	$1,625,000	
ISSUE TOTAL						$1,625,000
Industrial Facility		ISSUE ID: 9720		ISSUE TYPE: Bond		
Industrial Revenue	05-24-1996	$3,930,000	.0000	01-2016/2016	$1,845,000	
ISSUE TOTAL						$1,845,000
Industrial Facility		ISSUE ID: 9480		ISSUE TYPE: Bond		
Industrial Revenue	01-24-1996	$6,120,000	.0000	01-2016/2016	$2,040,000	
ISSUE TOTAL						$2,040,000
Industrial Facility		ISSUE ID: 9593		ISSUE TYPE: Bond		
Industrial Revenue	12-07-1989	$3,250,000	.0000	12-2009/2009	$3,250,000	
ISSUE TOTAL						$3,250,000
Industrial Facility		ISSUE ID: 9985		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1997	$700,000	8.0000	05-2007/2007	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 11261		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$71,500,000	.0000	10-2030/2030	$71,500,000	
ISSUE TOTAL						$71,500,000
Refinancing		ISSUE ID: 11155		ISSUE TYPE: Bond		
Industrial Revenue	04-20-2000	$7,500,000	.0000	04-2015/2015	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 11136		ISSUE TYPE: Bond		
Industrial Revenue	06-13-2000	$1,610,000	.0000	05-2015/2015	$1,610,000	
ISSUE TOTAL						$1,610,000
Industrial Facility		ISSUE ID: 9898		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1996	$3,000,000	.0000	09-2006/2016	$2,040,000	
ISSUE TOTAL						$2,040,000
Industrial Facility		ISSUE ID: 11632		ISSUE TYPE: Bond		
Industrial Revenue	11-29-2001	$2,700,000	.0000	11-2021/2021	$2,700,000	
ISSUE TOTAL						$2,700,000
Educational Development		ISSUE ID: 11788		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2002	$5,700,000	.0000	06-2023/2023	$5,230,000	
ISSUE TOTAL						$5,230,000
Industrial Facility		ISSUE ID: 11809		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2002	$50,000,000	.0000	06-2022/2022	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 10751		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1999	$1,500,000	.0000	11-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 10510		ISSUE TYPE: Bond		
Industrial Revenue	10-22-1998	$1,350,000	.0000	11-2018/2018	$1,350,000	
ISSUE TOTAL						$1,350,000
Industrial Facility		ISSUE ID: 10509		ISSUE TYPE: Bond		
Industrial Revenue	11-19-1998	$3,920,000	.0000	11-2008/2008	$3,920,000	
ISSUE TOTAL						$3,920,000
Industrial Facility		ISSUE ID: 10736		ISSUE TYPE: Bond		
Industrial Revenue	05-03-1999	$1,620,000	.0000	11-2008/2008	$1,620,000	
ISSUE TOTAL						$1,620,000
Industrial Facility		ISSUE ID: 10304		ISSUE TYPE: Bond		
Industrial Revenue	01-29-1998	$5,000,000	.0000	01-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Fire Vehicles		ISSUE ID: 13408		ISSUE TYPE: Lease		
General Obligation	02-01-2007	$314,007	.0000	02-2017/2017	$314,007	
ISSUE TOTAL						$314,007
Water		ISSUE ID: 12708		ISSUE TYPE: Lease		
General Obligation	02-08-2005	$1,515,000	3.2500	09-2006/2010	$1,225,000	
ISSUE TOTAL						$1,225,000
Equipment		ISSUE ID: 11814		ISSUE TYPE: Lease		
General Obligation	06-15-2002	$57,800	4.8900	06-2007/2009	$27,150	
ISSUE TOTAL						$27,150
Fire Station		ISSUE ID: 8065		ISSUE TYPE: Lease		
Renewable	11-04-1991	$850,000	.0000	01-2011/2011	$318,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
ISSUE TOTAL						$318,000
Fire Station		ISSUE ID: 7020		ISSUE TYPE: Lease		
Renewable	07-12-1990	$554,845	.0000	07-2015/2015	$126,843	
ISSUE TOTAL						$126,843
Refinancing		ISSUE ID: 11304		ISSUE TYPE: Lease		
Renewable	05-07-2001	$556,000	4.9280	01-2007/2011	$306,000	
ISSUE TOTAL						$306,000
Equipment		ISSUE ID: 12949		ISSUE TYPE: Lease		
Renewable	11-22-2005	$41,074	4.0200	07-2006/2010	$41,074	
ISSUE TOTAL						$41,074
TOTAL Boone County						$233,815,589
TOTAL INDUSTRIAL REVENUE FOR Boone County						$261,702,000
City of Florence						
Multiple Purposes		ISSUE ID: 11750		ISSUE TYPE: Bond		
General Obligation	05-14-2002	$7,335,000	2.8000	11-2006/2007	$270,000	
			4.3000	11-2008/2008	$140,000	
			4.5000	11-2009/2009	$150,000	
			4.7500	11-2010/2017	$1,475,000	
			4.8000	11-2018/2018	$225,000	
			4.8500	11-2019/2019	$240,000	
			4.9000	11-2020/2020	$250,000	
			4.9500	11-2021/2021	$265,000	
			5.0000	11-2022/2031	$3,490,000	
			.0000	11-2032/2032	$455,000	
ISSUE TOTAL						$6,960,000
Multiple Purposes		ISSUE ID: 11752		ISSUE TYPE: Bond		
General Obligation	05-12-2002	$2,665,000	3.1000	06-2007/2007	$260,000	
			3.6250	06-2008/2008	$270,000	
			3.8000	06-2009/2009	$275,000	
			3.9000	06-2010/2010	$290,000	
			4.0000	06-2011/2011	$295,000	
			4.1000	06-2012/2012	$305,000	
ISSUE TOTAL						$1,695,000
Multiple Purposes		ISSUE ID: 12540		ISSUE TYPE: Bond		
General Obligation	10-23-2003	$3,605,000	.0000	06-2034/2034	$3,465,000	
ISSUE TOTAL						$3,465,000
Refinancing		ISSUE ID: 12684		ISSUE TYPE: Bond		
General Obligation	03-10-2005	$9,070,000	3.5000	06-2007/2011	$1,355,000	
			3.6250	06-2012/2015	$1,490,000	
			3.6500	06-2016/2016	$405,000	
			3.7500	06-2017/2017	$420,000	
			3.8000	06-2018/2018	$435,000	
			3.9000	06-2019/2019	$455,000	
			4.0000	06-2020/2022	$1,470,000	
			4.1250	06-2023/2027	$2,865,000	
ISSUE TOTAL						$8,895,000
Multiple Purposes		ISSUE ID: 12541		ISSUE TYPE: Bond		
General Obligation	10-23-2003	$3,480,000	.0000	06-2034/2034	$3,265,000	
ISSUE TOTAL						$3,265,000
Office Building		ISSUE ID: 9892		ISSUE TYPE: Bond		
Public Corporation	02-15-1997	$9,995,000	5.3750	06-2007/2021	$5,010,000	
			5.5000	06-2022/2027	$3,405,000	
ISSUE TOTAL						$8,415,000
Office Building		ISSUE ID: 9713		ISSUE TYPE: Bond		
Public Corporation	05-01-1998	$2,615,000	4.6000	06-2007/2007	$60,000	
			4.6500	06-2008/2008	$60,000	
			4.7000	06-2009/2009	$65,000	
			4.8000	06-2010/2010	$65,000	
			4.9000	06-2011/2011	$70,000	
			5.0000	06-2012/2018	$605,000	
			5.1250	06-2019/2023	$575,000	
			5.1500	06-2024/2028	$745,000	
ISSUE TOTAL						$2,245,000
Recreational Facilities		ISSUE ID: 9518		ISSUE TYPE: Bond		
Public Corporation	11-15-1995	$5,005,000	5.2000	03-2007/2014	$2,170,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Florence						
			5.2500	03-2015/2017	$1,060,000	
ISSUE TOTAL						$3,230,000
Housing Facilities		ISSUE ID: 11054		ISSUE TYPE: Bond		
Revenue	10-01-1999	$8,825,000	.0000	08-2029/2029	$8,140,000	
ISSUE TOTAL						$8,140,000
Refinancing		ISSUE ID: 11082		ISSUE TYPE: Bond		
Revenue	12-01-1999	$2,520,000	.0000	12-2016/2016	$2,035,000	
ISSUE TOTAL						$2,035,000
Senior Citizens Housing		ISSUE ID: 10076		ISSUE TYPE: Bond		
Revenue	06-01-1997	$8,225,000	.0000	11-2026/2026	$7,280,000	
ISSUE TOTAL						$7,280,000
Water and Sewer		ISSUE ID: 12163		ISSUE TYPE: Bond		
Revenue	07-31-2003	$3,670,000	2.5000	07-2006/2009	$590,000	
			2.8500	07-2010/2010	$160,000	
			3.0000	07-2011/2011	$165,000	
			3.1500	07-2012/2012	$170,000	
			3.2500	07-2013/2013	$175,000	
			3.4000	07-2014/2014	$180,000	
			3.5500	07-2014/2014	$185,000	
			3.6500	07-2016/2016	$190,000	
			3.7000	07-2017/2017	$200,000	
			3.8000	07-2018/2018	$205,000	
			3.9000	07-2019/2019	$215,000	
			3.9500	07-2020/2020	$225,000	
			4.1250	07-2021/2022	$480,000	
			4.2000	07-2023/2023	$255,000	
ISSUE TOTAL						$3,395,000
Residential		ISSUE ID: 5003		ISSUE TYPE: Bond		
Revenue	06-01-1983	$18,230,000	13.0000	06-2007/2013	$4,590,000	
ISSUE TOTAL						$4,590,000
Real Property		ISSUE ID: 12703		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2005	$13,000,000	.0000	04-2010/2010	$10,400,000	
ISSUE TOTAL						$10,400,000
Industrial Facility		ISSUE ID: 6301		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	$1,645,000	.0000	12-2006/2006	$150,000	
ISSUE TOTAL						$150,000
Industrial Facility		ISSUE ID: 5482		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	$900,000	.0000	09-2009/2009	$900,000	
ISSUE TOTAL						$900,000
Industrial Facility		ISSUE ID: 5793		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1985	$3,280,000	.0000	06-2007/2007	$3,280,000	
*ISSUE FOOTNOTES						
Interest only commencing 1/1/86. Monthly principal and interest payments commencing 7/1/87 until maturity.						
ISSUE TOTAL						$3,280,000
Industrial Facility		ISSUE ID: 6095		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$4,300,000	.0000	11-2016/2016	$4,300,000	
ISSUE TOTAL						$4,300,000
Industrial Facility		ISSUE ID: 6043		ISSUE TYPE: Bond		
Industrial Revenue	11-05-1986	$2,000,000	6.6250	10-2006/2016	$1,495,000	
ISSUE TOTAL						$1,495,000
Industrial Facility		ISSUE ID: 6302		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	$1,605,000	.0000	06-2007/2007	$45,000	
ISSUE TOTAL						$45,000
Fire Vehicles		ISSUE ID: 12320		ISSUE TYPE: Lease		
General Obligation	03-23-2004	$700,000	3.2500	09-2006/2009	$398,970	
ISSUE TOTAL						$398,970
Land Acquisition		ISSUE ID: 11260		ISSUE TYPE: Lease		
General Obligation	04-25-2001	$550,000	.0000	04-2011/2011	$300,000	
ISSUE TOTAL						$300,000
TOTAL City of Florence						$64,308,970
TOTAL INDUSTRIAL REVENUE FOR City of Florence						$20,570,000
City of Union						
Building		ISSUE ID: 8893		ISSUE TYPE: Lease		
Renewable	09-14-1994	$175,000	3.9500	09-2006/2009	$46,666	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
City of Union							
ISSUE TOTAL						$46,666	
TOTAL City of Union							$46,666
TOTAL INDUSTRIAL REVENUE FOR City of Union							$0
City of Walton							
Ky Infrastructure Authority Loan		ISSUE ID: 8633		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$1,158,346	5.4000	07-2006/2006	$46,063		
			5.5000	07-2007/2007	$47,203		
			5.6250	07-2008/2008	$49,745		
			5.7500	07-2009/2018	$578,033		
ISSUE TOTAL						$721,044	
Ky Infrastructure Authority Loan		ISSUE ID: 8609		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$158,054	6.9100	06-2007/2011	$60,890		
ISSUE TOTAL						$60,890	
Sewer		ISSUE ID: 2734		ISSUE TYPE: Bond			
Revenue	07-29-1975	$820,000	5.0000	01-2007/2015	$360,000		
ISSUE TOTAL						$360,000	
Water and Sewer		ISSUE ID: 3993		ISSUE TYPE: Bond			
Revenue	02-16-1982	$742,000	5.0000	01-2007/2021	$457,000		
ISSUE TOTAL						$457,000	
Industrial Facility		ISSUE ID: 13591		ISSUE TYPE: Bond			
Industrial Revenue	11-18-2005	$2,000,000	.0000	11-2025/2025	$2,000,000		
ISSUE TOTAL						$2,000,000	
Industrial Facility		ISSUE ID: 11887		ISSUE TYPE: Bond			
Industrial Revenue	03-28-2002	$250,000	.0000	10-2021/2021	$250,000		
ISSUE TOTAL						$250,000	
Industrial Facility		ISSUE ID: 10275		ISSUE TYPE: Bond			
Industrial Revenue	08-28-1997	$5,000,000	.0000	08-2017/2017	$3,620,000		
ISSUE TOTAL						$3,620,000	
Industrial Facility		ISSUE ID: 10118		ISSUE TYPE: Bond			
Industrial Revenue	10-31-1996	$3,500,000	.0000	10-2016/2016	$2,220,000		
ISSUE TOTAL						$2,220,000	
Industrial Facility		ISSUE ID: 8283		ISSUE TYPE: Bond			
Industrial Revenue	06-30-1992	$6,000,000	.0000	07-2012/2012	$6,000,000		
ISSUE TOTAL						$6,000,000	
TOTAL City of Walton							$1,598,934
TOTAL INDUSTRIAL REVENUE FOR City of Walton							$14,090,000
Belleview McVille Fire Protection District							
Building		ISSUE ID: 13254		ISSUE TYPE: Lease			
Renewable	11-08-2006	$678,445	.0000	06-2012/2012	$678,445		
ISSUE TOTAL						$678,445	
TOTAL Belleview McVille Fire Protection District							$678,445
TOTAL INDUSTRIAL REVENUE FOR Belleview McVille Fire Protection District							$0
Boone County Extension Taxing District							
Building		ISSUE ID: 8202		ISSUE TYPE: Lease			
Renewable	05-01-1992	$1,000,000	.0000	05-2007/2007	$83,822		
ISSUE TOTAL						$83,822	
Land Acquisition		ISSUE ID: 10848		ISSUE TYPE: Lease			
Renewable	08-02-1999	$1,100,000	.0000	08-2014/2014	$721,437		
*ISSUE FOOTNOTES							
Interest rate 4.96% through 8/2/02. Thereafter, it shall be equal to 62% of the prime rate of Fifth Third Bank, Cincinnati, OH for each three year period.							
ISSUE TOTAL						$721,437	
TOTAL Boone County Extension Taxing District							$805,259
TOTAL INDUSTRIAL REVENUE FOR Boone County Extension Taxing District							$0
Boone County Library Taxing District							
Building		ISSUE ID: 8775		ISSUE TYPE: Lease			
Renewable	11-10-1993	$500,000	.0000	11-2008/2008	$102,287		
ISSUE TOTAL						$102,287	
TOTAL Boone County Library Taxing District							$102,287
TOTAL INDUSTRIAL REVENUE FOR Boone County Library Taxing District							$0
Boone County Water District							

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
Boone County Water District							
Water		ISSUE ID: 8776		ISSUE TYPE: Bond			
Revenue	12-01-1993	$3,695,000	5.0000	10-2006/2018	$1,680,000		
ISSUE TOTAL						$1,680,000	
Water		ISSUE ID: 11569		ISSUE TYPE: Bond			
Revenue	09-15-2001	$2,750,000	4.0000	10-2012/2012	$135,000		
			4.1000	10-2013/2013	$140,000		
			4.2500	10-2014/2014	$145,000		
			4.4000	10-2015/2015	$155,000		
			3.3000	10-2006/2006	$105,000		
			4.5000	10-2016/2016	$160,000		
			3.5000	10-2007/2007	$110,000		
			4.6000	10-2017/2017	$170,000		
			3.7000	10-2008/2008	$115,000		
			4.7000	10-2018/2018	$175,000		
			3.8000	10-2009/2009	$125,000		
			4.7000	10-2019/2019	$185,000		
			3.9000	10-2010/2010	$125,000		
			4.7500	10-2020/2020	$190,000		
			4.0000	10-2011/2011	$130,000		
			4.7500	10-2021/2021	$200,000		
ISSUE TOTAL						$2,365,000	
TOTAL Boone County Water District							$4,045,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Water District							$0
Burlington Fire Protection District							
Fire Vehicles		ISSUE ID: 12476		ISSUE TYPE: Lease			
General Obligation	10-15-2004	$541,669	4.0100	12-2006/2009	$444,011		
ISSUE TOTAL						$444,011	
Fire Station		ISSUE ID: 11545		ISSUE TYPE: Lease			
Renewable	09-19-2001	$1,500,000	.0000	12-2020/2020	$1,239,529		
ISSUE TOTAL						$1,239,529	
TOTAL Burlington Fire Protection District							$1,683,540
TOTAL INDUSTRIAL REVENUE FOR Burlington Fire Protection District							$0
Hebron Fire Protection District							
Fire Station		ISSUE ID: 11615		ISSUE TYPE: Lease			
General Obligation	11-20-2001	$1,400,000	.0000	11-2006/2006	$1,101,330		
ISSUE TOTAL						$1,101,330	
Refinancing		ISSUE ID: 11998		ISSUE TYPE: Lease			
General Obligation	11-15-2002	$2,335,000	.0000	12-2016/2016	$1,809,552		
ISSUE TOTAL						$1,809,552	
Refinancing		ISSUE ID: 12319		ISSUE TYPE: Lease			
General Obligation	03-12-2004	$415,000	.0000	03-2014/2014	$340,400		
ISSUE TOTAL						$340,400	
TOTAL Hebron Fire Protection District							$3,251,282
TOTAL INDUSTRIAL REVENUE FOR Hebron Fire Protection District							$0
Point Pleasant Fire Protection District							
Fire Station		ISSUE ID: 13216		ISSUE TYPE: Lease			
Renewable	09-15-2006	$310,327	.0000	01-2027/2027	$310,327		
ISSUE TOTAL						$310,327	
TOTAL Point Pleasant Fire Protection District							$310,327
TOTAL INDUSTRIAL REVENUE FOR Point Pleasant Fire Protection District							$0
Union Community Ambulance District							
Fire Station		ISSUE ID: 12380		ISSUE TYPE: Bond			
General Obligation	06-29-2004	$1,475,000	3.3000	06-2007/2008	$110,000		
			3.9000	06-2009/2010	$115,000		
			4.5000	06-2011/2014	$260,000		
			5.0000	06-2015/2019	$390,000		
			5.2000	06-2020/2024	$495,000		
ISSUE TOTAL						$1,370,000	
Real Property		ISSUE ID: 12397		ISSUE TYPE: Lease			
General Obligation	07-01-2004	$313,552	2.6000	07-2006/2024	$290,142		
ISSUE TOTAL						$290,142	
Ambulance		ISSUE ID: 13204		ISSUE TYPE: Lease			
General Obligation	08-03-2006	$120,326	.0000	08-2016/2016	$120,326		
ISSUE TOTAL						$120,326	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
Union Community Ambulance District							
TOTAL Union Community Ambulance District							$1,780,467
TOTAL INDUSTRIAL REVENUE FOR Union Community Ambulance District							$0
Union Emergency Services Alliance							
Emergency Services Building & Assets		ISSUE ID: 12379		ISSUE TYPE: Bond			
General Obligation	06-29-2004	$1,475,000	3.3000	06-2007/2008	$110,000		
			3.9000	06-2009/2010	$115,000		
			4.5000	06-2011/2014	$260,000		
			5.0000	06-2015/2019	$390,000		
			5.2000	06-2020/2023	$495,005		
ISSUE TOTAL						$1,370,005	
Real Property		ISSUE ID: 12391		ISSUE TYPE: Lease			
General Obligation	07-01-2004	$313,550	.0000	07-2024/2024	$290,142		
ISSUE TOTAL						$290,142	
Fire Vehicles		ISSUE ID: 10272		ISSUE TYPE: Lease			
Renewable	07-03-1997	$260,000	5.1200	10-2006/2007	$59,016		
ISSUE TOTAL						$59,016	
TOTAL Union Emergency Services Alliance							$1,719,163
TOTAL INDUSTRIAL REVENUE FOR Union Emergency Services Alliance							$0
Verona Fire Protection District							
Fire Vehicles		ISSUE ID: 10116		ISSUE TYPE: Lease			
Renewable	01-10-1997	$130,000	5.4200	01-2007/2007	$16,297		
ISSUE TOTAL						$16,297	
TOTAL Verona Fire Protection District							$16,297
TOTAL INDUSTRIAL REVENUE FOR Verona Fire Protection District							$0
Walton Fire Protection District							
Fire Vehicles		ISSUE ID: 11746		ISSUE TYPE: Lease			
General Obligation	04-23-2002	$275,686	4.9500	07-2006/2012	$189,995		
ISSUE TOTAL						$189,995	
Fire Equipment		ISSUE ID: 12063		ISSUE TYPE: Lease			
General Obligation	02-13-2003	$350,000	.0000	03-2013/2013	$259,314		
ISSUE TOTAL						$259,314	
Fire Station		ISSUE ID: 10799		ISSUE TYPE: Lease			
Renewable	06-30-1999	$355,000	4.0000	10-2006/2008	$45,000		
			4.5000	10-2009/2013	$95,000		
			4.8500	10-2014/2018	$120,000		
ISSUE TOTAL						$260,000	
Fire Equipment		ISSUE ID: 10854		ISSUE TYPE: Lease			
Renewable	12-30-1999	$164,500	5.5500	07-2006/2006	$14,014		
ISSUE TOTAL						$14,014	
Fire Protection		ISSUE ID: 11207		ISSUE TYPE: Lease			
Renewable	02-15-2001	$144,740	.0000	02-2021/2021	$119,836		
ISSUE TOTAL						$119,836	
TOTAL Walton Fire Protection District							$843,159
TOTAL INDUSTRIAL REVENUE FOR Walton Fire Protection District							$0
Boone-Florence Water Commission							
Water		ISSUE ID: 11526		ISSUE TYPE: Bond			
Revenue	12-01-2001	$43,645,000	4.0000	12-2006/2008	$3,470,000		
			4.1000	12-2009/2009	$1,250,000		
			4.2000	12-2010/2010	$1,305,000		
			4.3000	12-2011/2011	$1,360,000		
			4.4000	12-2012/2012	$1,425,000		
			4.5000	12-2013/2013	$1,485,000		
			4.6200	12-2014/2014	$1,555,000		
			5.0000	12-2015/2016	$29,175,000		
ISSUE TOTAL						$41,025,000	
Improvement Project		ISSUE ID: 12988		ISSUE TYPE: Bond			
Bond Anticipation	09-28-2005	$3,300,000	3.9500	09-2010/2010	$3,300,000		
ISSUE TOTAL						$3,300,000	
TOTAL Boone-Florence Water Commission							$44,325,000
TOTAL INDUSTRIAL REVENUE FOR Boone-Florence Water Commission							$0
BOONE	TOTAL OUTSTANGING EXCLUDING IND. REV.						$372,690,384
	INDUSTRIAL REVENUE TOTAL						$296,362,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
Bourbon County						
Courthouse Improvement/Renovation		ISSUE ID: 13680		ISSUE TYPE: Bond		
General Obligation	10-01-2006	$1,655,000	3.8000	09-2007/2007	$135,000	
			3.9000	09-2008/2008	$145,000	
			4.0000	09-2009/2009	$150,000	
			4.1000	09-2010/2010	$155,000	
			4.2000	09-2011/2011	$160,000	
			4.2500	09-2012/2012	$165,000	
			4.3000	09-2013/2013	$175,000	
			4.4000	09-2014/2014	$180,000	
			4.5000	09-2015/2016	$390,000	
ISSUE TOTAL						$1,655,000
Courthouse Improvement/Renovation		ISSUE ID: 13691		ISSUE TYPE: Bond		
General Obligation	02-01-2007	$1,695,000	3.5000	01-2008/2008	$60,000	
			3.5100	08-2009/2009	$60,000	
			3.5200	08-2010/2010	$65,000	
			3.5300	08-2011/2011	$65,000	
			3.5500	08-2012/2012	$65,000	
			3.5800	01-2013/2013	$70,000	
			3.6300	08-2014/2014	$70,000	
			3.6800	08-2015/2015	$75,000	
			3.7200	08-2016/2016	$80,000	
			3.7700	08-2017/2017	$80,000	
			3.8000	08-2018/2018	$85,000	
			3.9000	08-2019/2019	$85,000	
			4.0000	08-2020/2022	$285,000	
			4.1000	08-2023/2023	$100,000	
			4.2000	08-2024/2024	$105,000	
			4.2500	08-2025/2027	$345,000	
ISSUE TOTAL						$1,695,000
Judicial Facility		ISSUE ID: 10965		ISSUE TYPE: Bond		
Public Corporation	10-15-1999	$3,150,000	5.5500	08-2006/2030	$2,880,000	
ISSUE TOTAL						$2,880,000
Court Facility		ISSUE ID: 13274		ISSUE TYPE: Bond		
Refunding Revenue	12-21-2006	$4,260,000	.0000	02-2022/2022	$4,260,000	
ISSUE TOTAL						$4,260,000
Recreational Facilities		ISSUE ID: 11929		ISSUE TYPE: Bond		
Industrial Revenue	09-18-2002	$1,600,000	.0000	12-2021/2021	$1,600,000	
ISSUE TOTAL						$1,600,000
Industrial Facility		ISSUE ID: 10750		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1999	$950,000	6.0000	05-2007/2014	$605,061	
ISSUE TOTAL						$605,061
Detention Facility		ISSUE ID: 8194		ISSUE TYPE: Lease		
Renewable	02-01-1992	$2,300,000	6.5000	01-2007/2007	$145,000	
			6.7500	01-2008/2011	$685,000	
			6.8500	01-2012/2012	$200,000	
ISSUE TOTAL						$1,030,000
TOTAL Bourbon County						$11,520,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County						$2,205,061
City of Millersburg						
Water and Sewer		ISSUE ID: 6822		ISSUE TYPE: Bond		
Revenue	09-27-1990	$100,000	5.0000	06-2007/2030	$81,500	
ISSUE TOTAL						$81,500
Water and Sewer		ISSUE ID: 6823		ISSUE TYPE: Bond		
Revenue	09-27-1990	$335,000	5.0000	06-2007/2030	$274,000	
ISSUE TOTAL						$274,000
Water and Sewer		ISSUE ID: 4872		ISSUE TYPE: Bond		
Revenue	10-06-1981	$633,000	5.0000	06-2007/2020	$374,000	
ISSUE TOTAL						$374,000
Water and Sewer		ISSUE ID: 12328		ISSUE TYPE: Bond		
Revenue	03-10-2004	$154,000	4.5000	01-2007/2043	$152,500	
ISSUE TOTAL						$152,500
Water and Sewer		ISSUE ID: 9517		ISSUE TYPE: Bond		
Revenue	11-16-1995	$149,000	4.5000	06-2007/2035	$133,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
City of Millersburg						
ISSUE TOTAL					$133,500	
TOTAL City of Millersburg						$1,015,500
TOTAL INDUSTRIAL REVENUE FOR City of Millersburg						$0
City of North Middletown						
Utilities		ISSUE ID: 8391		ISSUE TYPE: Bond		
Revenue	05-20-1993	$100,000	5.0000	04-2007/2031	$83,600	
ISSUE TOTAL					$83,600	
Utilities		ISSUE ID: 4420		ISSUE TYPE: Bond		
Revenue	07-08-1982	$244,000	5.0000	04-2007/2021	$150,000	
ISSUE TOTAL					$150,000	
Utilities		ISSUE ID: 6814		ISSUE TYPE: Bond		
Revenue	01-25-1990	$56,130	5.0000	04-2007/2028	$44,630	
ISSUE TOTAL					$44,630	
Wastewater		ISSUE ID: 11920		ISSUE TYPE: Lease		
General Obligation	09-05-2002	$365,000	.0000	12-2029/2029	$325,000	
ISSUE TOTAL					$325,000	
Refinancing		ISSUE ID: 11168		ISSUE TYPE: Lease		
Renewable	06-14-2000	$500,000	.0000	03-2020/2020	$380,000	
ISSUE TOTAL					$380,000	
TOTAL City of North Middletown						$983,230
TOTAL INDUSTRIAL REVENUE FOR City of North Middletown						$0
City of Paris						
Refinancing		ISSUE ID: 12617		ISSUE TYPE: Bond		
General Obligation	12-11-2003	$1,480,000	.0000	06-2009/2009	$1,070,000	
ISSUE TOTAL					$1,070,000	
Refinancing		ISSUE ID: 12616		ISSUE TYPE: Bond		
General Obligation	12-11-2003	$1,480,000				
ISSUE TOTAL					$0	
Refinancing		ISSUE ID: 12618		ISSUE TYPE: Bond		
General Obligation	12-11-2003	$680,000	.0000	06-2008/2008	$335,000	
ISSUE TOTAL					$335,000	
Office Building		ISSUE ID: 8358		ISSUE TYPE: Bond		
Public Corporation	03-01-1993	$2,290,000	5.1250	03-2007/2008	$405,000	
ISSUE TOTAL					$405,000	
Utilities		ISSUE ID: 8871		ISSUE TYPE: Bond		
Revenue	08-01-1993	$3,790,000	4.8750	07-2006/2008	$1,525,000	
ISSUE TOTAL					$1,525,000	
Water, Electric and Sewer		ISSUE ID: 12903		ISSUE TYPE: Bond		
Revenue	09-30-2005	$1,111,000	4.1250	07-2008/2045	$1,111,000	
ISSUE TOTAL					$1,111,000	
Utilities		ISSUE ID: 11760		ISSUE TYPE: Bond		
Refunding Revenue	05-30-2002	$1,640,000	3.7500	07-2006/2006	$400,000	
ISSUE TOTAL					$400,000	
Industrial Facility		ISSUE ID: 10293		ISSUE TYPE: Bond		
Industrial Revenue	10-21-1997	$4,400,000	.0000	10-2018/2018	$4,400,000	
ISSUE TOTAL					$4,400,000	
Industrial Facility		ISSUE ID: 8020		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1998	$4,400,000	.0000	10-2018/2018	$4,400,000	
ISSUE TOTAL					$4,400,000	
TOTAL City of Paris						$4,846,000
TOTAL INDUSTRIAL REVENUE FOR City of Paris						$8,800,000
Bourbon County Public Health Taxing District						
Building		ISSUE ID: 12475		ISSUE TYPE: Lease		
General Obligation	10-08-2004	$2,200,000	2.1750	07-2006/2026	$2,098,230	
ISSUE TOTAL					$2,098,230	
TOTAL Bourbon County Public Health Taxing District						$2,098,230
TOTAL INDUSTRIAL REVENUE FOR Bourbon County Public Health Taxing District						$0
Bourbon County Public Properties Corporation						
Court Facility		ISSUE ID: 11224		ISSUE TYPE: Bond		
Revenue	08-01-2000	$4,820,000	.0000	02-2022/2022	$4,225,000	
ISSUE TOTAL					$4,225,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
Bourbon County Public Properties Corporation						
TOTAL Bourbon County Public Properties Corporation						$4,225,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County Public Properties Corporation						$0
BOURBON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$24,687,960
	INDUSTRIAL REVENUE TOTAL					$11,005,061

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Boyd County						
Multiple Purposes		ISSUE ID: 12645		ISSUE TYPE: Bond		
General Obligation	01-01-2005	$3,500,000	4.8700	03-2007/2035	$3,500,000	
ISSUE TOTAL						$3,500,000
Sewer		ISSUE ID: 13689		ISSUE TYPE: Bond		
General Obligation	12-01-2006	$4,000,000	4.0000	12-2009/2009	$70,000	
			4.1000	12-2010/2010	$75,000	
			4.2000	12-2011/2011	$80,000	
			4.2500	12-2012/2012	$80,000	
			4.3000	12-2013/2013	$85,000	
			4.4000	12-2014/2015	$185,000	
			4.5000	12-2016/2017	$195,000	
			4.7500	12-2018/2021	$455,000	
			4.8000	12-2022/2026	$710,000	
			4.9000	12-2027/2036	$2,065,000	
ISSUE TOTAL						$4,000,000
Improvement Project		ISSUE ID: 13738		ISSUE TYPE: Bond		
General Obligation	05-01-2004	$3,755,000	3.2300	03-2007/2024	$3,095,000	
ISSUE TOTAL						$3,095,000
Detention Facility		ISSUE ID: 10422		ISSUE TYPE: Bond		
Refunding	09-01-1997	$3,430,000	5.0000	03-2007/2007	$215,000	
			5.1000	03-2008/2009	$460,000	
			5.2000	03-2010/2010	$250,000	
			5.2500	03-2011/2011	$260,000	
			5.3000	03-2012/2012	$605,000	
ISSUE TOTAL						$1,790,000
Court Facility		ISSUE ID: 13143		ISSUE TYPE: Bond		
Lease Revenue	06-01-2006	$2,410,000	3.6800	06-2008/2008	$2,410,000	
ISSUE TOTAL						$2,410,000
Pollution Control		ISSUE ID: 12447		ISSUE TYPE: Bond		
Industrial Revenue	06-26-2003	$12,275,000	.0000	07-2021/2021	$12,275,000	
ISSUE TOTAL						$12,275,000
Industrial Facility		ISSUE ID: 11189		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2000	$3,000,000	.0000	10-2015/2015	$3,000,000	
ISSUE TOTAL						$3,000,000
Refinancing		ISSUE ID: 12791		ISSUE TYPE: Lease		
General Obligation	06-10-2005	$365,000	4.5000	06-2007/2015	$95,000	
			5.3000	06-2016/2021	$95,000	
			5.3500	06-2022/2028	$165,000	
ISSUE TOTAL						$355,000
Detention Facility		ISSUE ID: 13162		ISSUE TYPE: Lease		
General Obligation	07-05-2006	$2,000,000	4.2000	05-2007/2007	$50,000	
			4.3000	05-2008/2008	$35,000	
			4.4000	05-2009/2009	$35,000	
			4.4500	05-2010/2013	$150,000	
			4.6500	05-2014/2016	$130,000	
			4.8000	05-2017/2020	$210,000	
			5.0000	05-2021/2025	$325,000	
			5.1000	05-2026/2031	$510,000	
			5.1500	05-2032/2036	$555,000	
ISSUE TOTAL						$2,000,000
Detention Facility		ISSUE ID: 13151		ISSUE TYPE: Lease		
General Obligation	05-31-2006	$500,000	4.2000	06-2007/2007	$500,000	
ISSUE TOTAL						$500,000
Property Acquisition/Improvement		ISSUE ID: 13540		ISSUE TYPE: Lease		
General Obligation	08-29-2006	$285,000	4.9500	12-2006/2016	$285,000	
ISSUE TOTAL						$285,000
Sewer		ISSUE ID: 13748		ISSUE TYPE: Lease		
General Obligation	06-01-2005	$5,000,000	3.2500	06-2007/2007	$85,000	
			3.5000	06-2008/2008	$85,000	
			3.9000	06-2009/2011	$280,000	
			4.4000	06-2012/2015	$430,000	
			5.0000	06-2016/2020	$665,000	
			5.2000	06-2021/2025	$855,000	
			5.3500	06-2026/2030	$1,105,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Boyd County						
			5.5000	06-2031/2035	$1,425,000	
ISSUE TOTAL						$4,930,000
Vehicles		ISSUE ID: 13622		ISSUE TYPE: Lease		
General Obligation	10-06-2005	$175,000	3.4000	10-2006/2006	$175,000	
ISSUE TOTAL						$175,000
Sewer		ISSUE ID: 12398		ISSUE TYPE: Lease		
General Obligation	08-05-2004	$490,000	3.5000	09-2006/2008	$45,000	
			4.5000	09-2009/2014	$125,000	
			5.1000	09-2015/2019	$135,000	
			5.3000	09-2020/2024	$170,000	
ISSUE TOTAL						$475,000
Police/Sheriff Vehicles		ISSUE ID: 12407		ISSUE TYPE: Lease		
Renewable	08-11-2004	$101,840	2.2600	01-2007/2007	$31,840	
ISSUE TOTAL						$31,840
Sewer		ISSUE ID: 12644		ISSUE TYPE: Lease		
Renewable	02-23-2005	$5,000,000	2.0000	01-2007/2007	$90,000	
			2.3000	01-2008/2008	$95,000	
			2.6000	01-2009/2009	$95,000	
			2.9000	01-2010/2010	$100,000	
			3.2000	01-2011/2015	$535,000	
			3.5000	01-2016/2017	$245,000	
			4.1000	01-2018/2018	$140,000	
			4.2000	01-2019/2019	$145,000	
			4.2500	01-2020/2020	$150,000	
			4.3000	01-2021/2021	$160,000	
			4.4000	01-2022/2022	$165,000	
			4.5000	01-2023/2023	$170,000	
			4.6000	01-2024/2025	$370,000	
			4.8500	01-2026/2030	$1,080,000	
			4.9000	01-2031/2035	$1,370,000	
ISSUE TOTAL						$4,910,000
Land Acquisition		ISSUE ID: 13158		ISSUE TYPE: Lease		
Renewable	12-23-2005	$500,000	.0000	07-2033/2033	$500,000	
ISSUE TOTAL						$500,000
Vehicles		ISSUE ID: 13225		ISSUE TYPE: Lease		
Renewable	09-22-2006	$185,302	.0000	10-2007/2007	$185,302	
ISSUE TOTAL						$185,302
TOTAL Boyd County						$29,142,142
TOTAL INDUSTRIAL REVENUE FOR Boyd County						$15,275,000
City of Ashland						
Refinancing		ISSUE ID: 10997		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$2,685,000	.0000	01-2009/2009	$935,000	
ISSUE TOTAL						$935,000
Multiple Purposes		ISSUE ID: 12943		ISSUE TYPE: Bond		
General Obligation	10-27-2005	$3,315,000	3.0000	10-2006/2007	$170,000	
			3.1000	10-2008/2008	$90,000	
			3.2000	10-2009/2009	$90,000	
			3.3000	10-2010/2010	$95,000	
			3.4000	10-2011/2011	$95,000	
			3.5000	10-2012/2012	$100,000	
			4.0000	10-2013/2019	$815,000	
			4.1000	10-2020/2021	$300,000	
			4.2000	10-2022/2023	$300,000	
			4.2500	10-2024/2025	$325,000	
			4.3000	10-2026/2027	$350,000	
			4.5000	10-2028/2030	$585,000	
ISSUE TOTAL						$3,315,000
Capital Projects		ISSUE ID: 6492		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	$1,565,000	9.0000	01-2007/2009	$480,000	
ISSUE TOTAL						$480,000
Capital Projects		ISSUE ID: 6493		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	$685,000	8.7500	01-2007/2009	$205,000	
ISSUE TOTAL						$205,000
Governmental Project		ISSUE ID: 9398		ISSUE TYPE: Bond		
Funding	07-01-1994	$2,943,122	6.7200	08-2006/2017	$2,056,436	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
City of Ashland						
ISSUE TOTAL						$2,056,436
Pollution Control		ISSUE ID: 9718		ISSUE TYPE: Bond		
Refunding	05-01-1996	$10,000,000	6.1000	12-2011/2011	$10,000,000	
ISSUE TOTAL						$10,000,000
Pollution Control		ISSUE ID: 8323		ISSUE TYPE: Bond		
Refunding	08-01-1992	$30,000,000	6.6500	08-2009/2009	$30,000,000	
ISSUE TOTAL						$30,000,000
Solid Waste		ISSUE ID: 8048		ISSUE TYPE: Bond		
Revenue	10-01-1991	$20,000,000	7.2000	10-2020/2020	$20,000,000	
ISSUE TOTAL						$20,000,000
Solid Waste		ISSUE ID: 9142		ISSUE TYPE: Bond		
Revenue	02-01-1995	$55,000,000	7.1250	02-2022/2022	$55,000,000	
ISSUE TOTAL						$55,000,000
Refinancing		ISSUE ID: 11027		ISSUE TYPE: Bond		
Revenue	11-01-1999	$36,000,000	5.7000	11-2009/2009	$36,000,000	
ISSUE TOTAL						$36,000,000
YMCA		ISSUE ID: 10507		ISSUE TYPE: Bond		
Revenue	12-22-1998	$800,000	5.5000	12-2006/2019	$628,785	
ISSUE TOTAL						$628,785
Hospital		ISSUE ID: 5144		ISSUE TYPE: Bond		
Revenue	08-01-1983	$23,815,000	10.6250	02-2012/2012	$11,955,000	
ISSUE TOTAL						$11,955,000
Pollution Control		ISSUE ID: 5276		ISSUE TYPE: Bond		
Revenue	12-01-1983	$5,100,000	.0000	10-2006/2006	$5,100,000	
ISSUE TOTAL						$5,100,000
Utilities		ISSUE ID: 3224		ISSUE TYPE: Bond		
Revenue	08-01-1978	$3,805,000	6.7000	04-2007/2007	$275,000	
ISSUE TOTAL						$275,000
Fire Station		ISSUE ID: 9872		ISSUE TYPE: Lease		
Renewable	12-20-1996	$2,200,000	.0000	12-2015/2015	$1,405,000	
ISSUE TOTAL						$1,405,000
Water and Sewer		ISSUE ID: 8223		ISSUE TYPE: Lease		
Renewable	06-25-1992	$1,660,000	6.7500	03-2007/2012	$730,000	
ISSUE TOTAL						$730,000
TOTAL City of Ashland						$178,085,221
TOTAL INDUSTRIAL REVENUE FOR City of Ashland						$0
City of Catlettsburg						
Sewer		ISSUE ID: 10856		ISSUE TYPE: Lease		
KIA Loan	12-04-1996	$3,200,000	.6000	12-2006/2018	$1,965,875	
ISSUE TOTAL						$1,965,875
TOTAL City of Catlettsburg						$1,965,875
TOTAL INDUSTRIAL REVENUE FOR City of Catlettsburg						$0
Big Sandy Volunteer Fire Protection District						
Fire Station		ISSUE ID: 10461		ISSUE TYPE: Lease		
Renewable	09-11-1998	$175,000	6.3400	09-2006/2006	$26,864	
ISSUE TOTAL						$26,864
TOTAL Big Sandy Volunteer Fire Protection District						$26,864
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Volunteer Fire Protection District						$0
Big Sandy Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8529		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$1,383,952	7.8500	01-2007/2008	$48,381	
			7.9100	01-2009/2015	$1,087,511	
ISSUE TOTAL						$1,135,892
Water		ISSUE ID: 6930		ISSUE TYPE: Bond		
Revenue	07-28-1988	$765,000	7.1250	01-2007/2027	$629,000	
ISSUE TOTAL						$629,000
Water		ISSUE ID: 6931		ISSUE TYPE: Bond		
Revenue	03-06-1991	$640,000	7.0000	01-2007/2029	$560,000	
ISSUE TOTAL						$560,000
Water		ISSUE ID: 9165		ISSUE TYPE: Bond		
Revenue	12-13-1994	$1,214,000	4.5000	01-2007/2033	$1,054,000	
ISSUE TOTAL						$1,054,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Big Sandy Water District						
Water District Acquisition		ISSUE ID: 11329		ISSUE TYPE: Bond		
Revenue	09-26-2000	$495,000	4.5000	01-2020/2019	$459,000	
ISSUE TOTAL						$459,000
Water		ISSUE ID: 11501		ISSUE TYPE: Bond		
Revenue	06-27-2001	$793,000	.0000	01-2023/2023	$701,000	
ISSUE TOTAL						$701,000
Water		ISSUE ID: 11613		ISSUE TYPE: Bond		
Revenue	12-18-2001	$527,000	4.5000	01-2023/2041	$510,000	
ISSUE TOTAL						$510,000
Water		ISSUE ID: 12960		ISSUE TYPE: Bond		
Revenue	12-22-2005	$316,000	3.6000	01-2007/2007	$316,000	
ISSUE TOTAL						$316,000
Water		ISSUE ID: 4947		ISSUE TYPE: Bond		
Revenue	08-20-1982	$910,000	5.0000	01-2007/2022	$588,000	
ISSUE TOTAL						$588,000
Refinancing		ISSUE ID: 13347		ISSUE TYPE: Bond		
Refunding Revenue	01-30-2007	$931,000	.0000	12-2027/2027	$931,000	
ISSUE TOTAL						$931,000
TOTAL Big Sandy Water District						$6,883,892
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Water District						$0
Boyd County Ambulance Taxing District						
Ambulance		ISSUE ID: 12020		ISSUE TYPE: Lease		
Renewable	12-12-2002	$358,233	2.6900	01-2007/2008	$149,676	
ISSUE TOTAL						$149,676
TOTAL Boyd County Ambulance Taxing District						$149,676
TOTAL INDUSTRIAL REVENUE FOR Boyd County Ambulance Taxing District						$0
Boyd County Sanitation District #4						
Sewer		ISSUE ID: 10171		ISSUE TYPE: Bond		
Revenue	08-05-1997	$941,000	5.3750	01-2007/2035	$877,500	
ISSUE TOTAL						$877,500
Sewer		ISSUE ID: 10172		ISSUE TYPE: Bond		
Revenue	08-05-1997	$1,009,000	5.3750	01-2007/2035	$929,500	
ISSUE TOTAL						$929,500
Sewer		ISSUE ID: 10173		ISSUE TYPE: Bond		
Revenue	08-05-1997	$350,000	5.3750	01-2007/2035	$320,000	
ISSUE TOTAL						$320,000
Refinancing		ISSUE ID: 12068		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,274,000	4.0300	01-2007/2017	$604,000	
			4.1550	01-2018/2018	$69,000	
			4.2800	01-2019/2019	$71,000	
			4.4050	01-2020/2021	$156,000	
			4.6550	01-2022/2024	$264,000	
			4.7800	01-2025/2033	$993,000	
ISSUE TOTAL						$2,157,000
TOTAL Boyd County Sanitation District #4						$4,284,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Sanitation District #4						$0
Boyd Sanitation District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8620		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,661,028	6.9100	06-2007/2011	$639,918	
ISSUE TOTAL						$639,918
TOTAL Boyd Sanitation District #2						$639,918
TOTAL INDUSTRIAL REVENUE FOR Boyd Sanitation District #2						$0
Cannonsburg Water District						
Water		ISSUE ID: 6940		ISSUE TYPE: Bond		
Revenue	02-06-1991	$615,000	7.0000	01-2007/2029	$537,000	
ISSUE TOTAL						$537,000
Water		ISSUE ID: 11495		ISSUE TYPE: Bond		
Revenue	06-27-2001	$416,000	.0000	01-2025/2025	$376,000	
ISSUE TOTAL						$376,000
Water		ISSUE ID: 2230		ISSUE TYPE: Bond		
Revenue	01-01-1971	$552,000	5.7500	01-2007/2010	$122,000	
ISSUE TOTAL						$122,000
Water		ISSUE ID: 2658		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boyd							
Cannonsburg Water District							
Revenue	01-03-1974	$362,000					
			5.0000	01-2007/2014	$152,000		
ISSUE TOTAL						$152,000	
TOTAL Cannonsburg Water District							$1,187,000
TOTAL INDUSTRIAL REVENUE FOR Cannonsburg Water District							$0
East Fork Fire Protection District							
Fire Station		ISSUE ID: 12182		ISSUE TYPE: Lease			
General Obligation	09-05-2003	$250,000	5.1700	07-2006/2018	$217,372		
ISSUE TOTAL						$217,372	
TOTAL East Fork Fire Protection District							$217,372
TOTAL INDUSTRIAL REVENUE FOR East Fork Fire Protection District							$0
England Hill Fire Protection District							
Pool Funding		ISSUE ID: 10129		ISSUE TYPE: Bond			
Revenue	07-18-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
TOTAL England Hill Fire Protection District							$4,900,000
TOTAL INDUSTRIAL REVENUE FOR England Hill Fire Protection District							$0
Parksville Water District							
Water		ISSUE ID: 10733		ISSUE TYPE: Bond			
Revenue	05-13-1999	$539,000	4.7500	01-2007/2038	$505,000		
ISSUE TOTAL						$505,000	
Water		ISSUE ID: 9466		ISSUE TYPE: Bond			
Revenue	09-07-1995	$677,000	5.1250	01-2007/2034	$600,000		
ISSUE TOTAL						$600,000	
TOTAL Parksville Water District							$1,105,000
TOTAL INDUSTRIAL REVENUE FOR Parksville Water District							$0
Boyd County 911							
Public Project		ISSUE ID: 11110		ISSUE TYPE: Lease			
Renewable	12-29-2000	$200,000	5.6900	07-2006/2010	$104,068		
ISSUE TOTAL						$104,068	
TOTAL Boyd County 911							$104,068
TOTAL INDUSTRIAL REVENUE FOR Boyd County 911							$0
Boyd County Capital Projects, Inc.							
Convention/Arts Center		ISSUE ID: 11263		ISSUE TYPE: Bond			
Revenue	11-29-2000	$1,500,000	.0000	11-2028/2028	$1,420,000		
ISSUE TOTAL						$1,420,000	
TOTAL Boyd County Capital Projects, Inc.							$1,420,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Capital Projects, Inc.							$0

BOYD	TOTAL OUTSTANGING EXCLUDING IND. REV.	$230,111,028
	INDUSTRIAL REVENUE TOTAL	$15,275,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
Boyle County						
Refinancing		ISSUE ID: 12768		ISSUE TYPE: Bond		
General Obligation	07-19-2005	$5,065,000	2.8000	02-2007/2007	$305,000	
			2.9000	02-2008/2008	$315,000	
			3.0000	02-2009/2009	$320,000	
			3.1000	02-2010/2010	$335,000	
			3.2000	02-2011/2011	$345,000	
			3.3000	02-2012/2012	$355,000	
			3.4000	02-2013/2013	$365,000	
			3.5000	02-2014/2014	$380,000	
			3.5500	02-2015/2015	$395,000	
			3.6000	02-2016/2016	$405,000	
			3.7000	02-2017/2017	$420,000	
			3.7500	02-2018/2018	$435,000	
			3.8000	02-2019/2019	$450,000	
ISSUE TOTAL						$4,825,000
Economic Development		ISSUE ID: 10462		ISSUE TYPE: Bond		
Refunding	07-15-1998	$1,020,000	6.5000	12-2006/2007	$290,000	
*ISSUE FOOTNOTES						
The debt service shown for this issue is a combinatin of $680,000 Series 1998A bonds and $340,000 of Series 1998B bonds.						
ISSUE TOTAL						$290,000
Hospital		ISSUE ID: 8967		ISSUE TYPE: Bond		
Revenue	04-01-1994	$10,785,000	5.7000	04-2007/2007	$620,000	
			5.7500	04-2008/2008	$655,000	
			5.8000	04-2009/2014	$4,810,000	
ISSUE TOTAL						$6,085,000
Health Care Facility		ISSUE ID: 13218		ISSUE TYPE: Bond		
Revenue	09-07-2006	$50,715,000	.0000	04-2036/2036	$50,715,000	
ISSUE TOTAL						$50,715,000
Refinancing		ISSUE ID: 12083		ISSUE TYPE: Bond		
Refunding Revenue	02-15-2003	$3,625,000	2.7000	04-2007/2007	$230,000	
			3.1500	04-2008/2008	$235,000	
			3.5000	04-2009/2009	$245,000	
			3.8750	04-2010/2010	$255,000	
			4.1500	04-2011/2011	$1,415,000	
ISSUE TOTAL						$2,380,000
Vehicles		ISSUE ID: 12976		ISSUE TYPE: Lease		
General Obligation	12-02-2005	$64,000	.0000	07-2007/2007	$64,000	
ISSUE TOTAL						$64,000
Ambulance		ISSUE ID: 12927		ISSUE TYPE: Lease		
Renewable	10-04-2005	$105,900	3.3000	07-2006/2007	$71,551	
ISSUE TOTAL						$71,551
TOTAL Boyle County						$64,430,551
TOTAL INDUSTRIAL REVENUE FOR Boyle County						$0
City of Danville						
Refinancing		ISSUE ID: 12203		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$885,000	3.9224	08-2006/2017	$821,000	
ISSUE TOTAL						$821,000
Parking Facilities		ISSUE ID: 13564		ISSUE TYPE: Bond		
General Obligation	12-28-2006	$3,450,000	3.7500	12-2008/2012	$355,000	
			4.0000	12-2013/2030	$2,020,000	
			4.1200	12-2033/2036	$1,075,000	
ISSUE TOTAL						$3,450,000
Parking Facilities		ISSUE ID: 13565		ISSUE TYPE: Bond		
General Obligation	12-28-2006	$1,200,000	5.6500	12-2036/2036	$1,200,000	
ISSUE TOTAL						$1,200,000
Floating Indebtedness		ISSUE ID: 9312		ISSUE TYPE: Bond		
Funding	07-01-1994	$797,996	6.9200	08-2006/2017	$752,728	
ISSUE TOTAL						$752,728
Municipal Improvements		ISSUE ID: 10205		ISSUE TYPE: Bond		
Refunding	07-30-1997	$8,730,000	4.6250	04-2007/2007	$1,080,000	
ISSUE TOTAL						$1,080,000
Water and Sewer		ISSUE ID: 10955		ISSUE TYPE: Bond		
Revenue	10-10-2000	$1,570,000	.0000	03-2019/2019	$1,570,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
*ISSUE FOOTNOTES						
Chase Manhattan Trust Co., Louisville, Ky. is Trustee and Bank One, Kentucky, N.A., Lexington, Ky. is the Paying Agent for the Bonds.						
ISSUE TOTAL						$1,570,000
Economic Development		ISSUE ID: 11724		ISSUE TYPE: Bond		
Revenue	04-09-2002	$450,000	.0000	04-2012/2012	$270,000	
ISSUE TOTAL						$270,000
Hospital		ISSUE ID: 9624		ISSUE TYPE: Bond		
Revenue	02-01-1996	$3,430,000	5.6000	04-2007/2011	$670,000	
			5.8500	04-2012/2016	$880,000	
ISSUE TOTAL						$1,550,000
Water and Sewer		ISSUE ID: 8439		ISSUE TYPE: Bond		
Revenue	08-01-1993	$4,685,000	5.0000	02-2007/2007	$180,000	
			5.1250	02-2008/2009	$695,000	
			5.2000	02-2010/2012	$1,190,000	
			5.2500	02-2013/2014	$900,000	
ISSUE TOTAL						$2,965,000
Hospital		ISSUE ID: 6949		ISSUE TYPE: Bond		
Revenue	03-15-1991	$7,330,000	7.0000	04-2007/2008	$455,000	
			7.1250	04-2009/2015	$2,180,000	
ISSUE TOTAL						$2,635,000
Hospital		ISSUE ID: 13271		ISSUE TYPE: Bond		
Revenue	12-30-2005	$9,000,000	.0000	04-2021/2021	$9,000,000	
ISSUE TOTAL						$9,000,000
Capital Projects		ISSUE ID: 6137		ISSUE TYPE: Bond		
Revenue	04-09-1987	$7,400,000	.0000	04-2007/2007	$7,400,000	
ISSUE TOTAL						$7,400,000
Capital Projects		ISSUE ID: 6138		ISSUE TYPE: Bond		
Revenue	04-09-1987	$9,625,000	7.1000	04-2007/2007	$835,000	
ISSUE TOTAL						$835,000
Water and Sewer		ISSUE ID: 12415		ISSUE TYPE: Bond		
Revenue	04-08-2004	$3,350,000	2.3000	07-2006/2007	$700,000	
			3.5000	07-2008/2012	$1,950,000	
ISSUE TOTAL						$2,650,000
Water and Sewer		ISSUE ID: 389		ISSUE TYPE: Bond		
Revenue	02-01-1967	$2,600,000	4.7000	02-2007/2007	$145,000	
ISSUE TOTAL						$145,000
Sewer		ISSUE ID: 11899		ISSUE TYPE: Bond		
Lease Revenue	09-05-2001	$2,225,000	4.0000	12-2006/2006	$120,000	
			4.1500	12-2007/2007	$125,000	
			4.3000	12-2008/2008	$125,000	
			4.3700	12-2009/2009	$140,000	
			4.4500	12-2010/2010	$160,000	
ISSUE TOTAL						$670,000
Water and Sewer		ISSUE ID: 11954		ISSUE TYPE: Bond		
Lease Revenue	10-10-2002	$2,390,000	2.4000	07-2006/2006	$255,000	
			2.7500	07-2007/2007	$260,000	
			3.0500	07-2008/2008	$270,000	
			3.2500	07-2009/2009	$280,000	
			3.5500	07-2010/2010	$290,000	
			3.7000	07-2011/2011	$300,000	
ISSUE TOTAL						$1,655,000
Water and Sewer		ISSUE ID: 12118		ISSUE TYPE: Bond		
Refunding Revenue	05-20-2003	$3,540,000	2.1250	02-2007/2007	$210,000	
			2.3750	02-2008/2008	$365,000	
			2.7500	02-2009/2009	$370,000	
			3.0000	02-2010/2011	$780,000	
			3.2000	02-2012/2012	$410,000	
			3.3000	02-2013/2013	$425,000	
			3.3750	02-2014/2014	$435,000	
ISSUE TOTAL						$2,995,000
Refinancing		ISSUE ID: 12697		ISSUE TYPE: Bond		
Refunding Revenue	03-02-2005	$6,675,000	.0000	04-2014/2014	$6,675,000	
ISSUE TOTAL						$6,675,000
College Project		ISSUE ID: 12463		ISSUE TYPE: Bond		
Industrial Revenue	09-28-2004	$625,000	3.8200	07-2006/2011	$491,110	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
ISSUE TOTAL						$491,110
Fire Vehicles		ISSUE ID: 10853		ISSUE TYPE: Lease		
Renewable	06-06-2000	$350,000	.0000	06-2007/2007	$60,000	
ISSUE TOTAL						$60,000
TOTAL City of Danville						$48,378,728
TOTAL INDUSTRIAL REVENUE FOR City of Danville						$491,110
City of Junction City						
Ky Infrastructure Authority Loan		ISSUE ID: 8626		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,529,661	5.4000	07-2006/2006	$68,018	
			5.5000	07-2007/2007	$72,235	
			5.6250	07-2008/2008	$75,724	
			5.7500	07-2009/2014	$665,181	
ISSUE TOTAL						$881,158
Water and Sewer		ISSUE ID: 9505		ISSUE TYPE: Bond		
Revenue	12-05-1995	$537,000	4.5000	01-2007/2034	$474,000	
ISSUE TOTAL						$474,000
College Project		ISSUE ID: 10046		ISSUE TYPE: Bond		
Revenue	04-01-1997	$9,685,000	5.2500	04-2007/2007	$445,000	
			5.7000	04-2008/2012	$2,615,000	
			5.8750	04-2013/2017	$3,470,000	
ISSUE TOTAL						$6,530,000
Water and Sewer		ISSUE ID: 2697		ISSUE TYPE: Bond		
Revenue	06-10-1974	$1,950,000	5.0000	01-2007/2015	$866,000	
ISSUE TOTAL						$866,000
Vehicles		ISSUE ID: 12905		ISSUE TYPE: Lease		
General Obligation	09-29-2005	$70,000	3.0000	07-2006/2010	$61,415	
ISSUE TOTAL						$61,415
TOTAL City of Junction City						$8,812,573
TOTAL INDUSTRIAL REVENUE FOR City of Junction City						$0
City of Perryville						
Ky Infrastructure Authority Loan		ISSUE ID: 8652		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$388,058	4.2000	06-2007/2012	$140,552	
ISSUE TOTAL						$140,552
Water and Sewer		ISSUE ID: 1984		ISSUE TYPE: Bond		
Revenue	04-01-1969	$633,000	4.5000	04-2007/2009	$103,000	
ISSUE TOTAL						$103,000
Water		ISSUE ID: 11264		ISSUE TYPE: Bond		
Revenue	11-15-2000	$454,000	4.7500	04-2022/2040	$434,800	
ISSUE TOTAL						$434,800
TOTAL City of Perryville						$678,352
TOTAL INDUSTRIAL REVENUE FOR City of Perryville						$0
BOYLE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$122,300,203
	INDUSTRIAL REVENUE TOTAL					$491,110

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Bracken							
Bracken County							
Industrial Facility		ISSUE ID: 12570		ISSUE TYPE: Bond			
Industrial Revenue	01-22-2003	$850,000	.0000	02-2023/2023	$850,000		
ISSUE TOTAL						$850,000	
Courthouse Improvement/Renovation		ISSUE ID: 11798		ISSUE TYPE: Lease			
General Obligation	07-11-2002	$696,000	5.0900	01-2007/2017	$552,000		
ISSUE TOTAL						$552,000	
TOTAL Bracken County							$552,000
TOTAL INDUSTRIAL REVENUE FOR Bracken County							$850,000
City of Augusta							
Ky Infrastructure Authority Loan		ISSUE ID: 8524		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$393,106	7.8000	06-2007/2008	$69,515		
ISSUE TOTAL						$69,515	
Water		ISSUE ID: 9771		ISSUE TYPE: Bond			
Revenue	06-26-1996	$1,160,000	4.5000	12-2006/2035	$1,057,000		
ISSUE TOTAL						$1,057,000	
Water		ISSUE ID: 9772		ISSUE TYPE: Bond			
Revenue	06-26-1996	$340,000	4.8750	12-2006/2035	$311,300		
ISSUE TOTAL						$311,300	
Water		ISSUE ID: 12303		ISSUE TYPE: Bond			
Revenue	01-30-2004	$100,000	4.5000	12-2006/2043	$100,000		
ISSUE TOTAL						$100,000	
TOTAL City of Augusta							$1,537,815
TOTAL INDUSTRIAL REVENUE FOR City of Augusta							$0
City of Brooksville							
Municipal Improvements		ISSUE ID: 2861		ISSUE TYPE: Bond			
Revenue	10-01-1975	$100,000	5.0000	01-2007/2015	$41,100		
ISSUE TOTAL						$41,100	
Sewer		ISSUE ID: 1912		ISSUE TYPE: Bond			
Revenue	06-01-1969	$289,300	5.0000	01-2007/2008	$33,000		
ISSUE TOTAL						$33,000	
Equipment		ISSUE ID: 11860		ISSUE TYPE: Lease			
General Obligation	06-01-2002	$114,529	4.9900	06-2007/2007	$26,446		
ISSUE TOTAL						$26,446	
Utilities		ISSUE ID: 10200		ISSUE TYPE: Lease			
Renewable	10-15-1997	$280,340	7.0000	09-2006/2006	$20,536		
ISSUE TOTAL						$20,536	
Water and Gas		ISSUE ID: 10850		ISSUE TYPE: Lease			
Renewable	09-01-1999	$444,796	.0000	09-2014/2014	$305,962		
*ISSUE FOOTNOTES							
Interest is a variable rate equal to sum of the weekly average yield on United States Treasury Securities plus 200 basis points. The interest rate is 7.00% through and including August 31, 2004							
ISSUE TOTAL						$305,962	
Gas		ISSUE ID: 9907		ISSUE TYPE: Lease			
Renewable	09-03-1996	$248,200	7.0000	09-2006/2006	$16,873		
ISSUE TOTAL						$16,873	
TOTAL City of Brooksville							$443,916
TOTAL INDUSTRIAL REVENUE FOR City of Brooksville							$0
Bracken County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8533		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$634,100	7.8500	01-2007/2008	$25,489		
			7.9100	01-2009/2013	$328,851		
ISSUE TOTAL						$354,340	
Water		ISSUE ID: 2804		ISSUE TYPE: Bond			
Revenue	05-02-1975	$198,000	5.0000	01-2007/2015	$89,000		
ISSUE TOTAL						$89,000	
Water		ISSUE ID: 13062		ISSUE TYPE: Bond			
Revenue	04-26-2006	$2,785,000	4.0000	08-2007/2007	$2,785,000		
ISSUE TOTAL						$2,785,000	
Building		ISSUE ID: 13229		ISSUE TYPE: Bond			
Revenue	10-17-2006	$300,000	4.0000	08-2007/2007	$300,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bracken						
Bracken County Water District						
ISSUE TOTAL						$300,000
Water		ISSUE ID: 4429		ISSUE TYPE: Bond		
Revenue	09-10-1982	$463,000	5.0000	01-2007/2022	$297,000	
ISSUE TOTAL						$297,000
Water		ISSUE ID: 12450		ISSUE TYPE: Bond		
Revenue	10-07-2004	$980,000	4.5000	01-2007/2043	$970,000	
ISSUE TOTAL						$970,000
Water		ISSUE ID: 9420		ISSUE TYPE: Lease		
Renewable	07-15-1995	$409,785	7.0000	07-2006/2015	$255,722	
ISSUE TOTAL						$255,722
TOTAL Bracken County Water District						$5,051,062
TOTAL INDUSTRIAL REVENUE FOR Bracken County Water District						$0

BRACKEN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$7,584,794
	INDUSTRIAL REVENUE TOTAL	$850,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breathitt						
Breathitt County						
Refinancing		ISSUE ID: 12509		ISSUE TYPE: Bond		
General Obligation	07-10-2003	$790,000	3.2400	02-2007/2016	$230,000	
ISSUE TOTAL						$230,000
County Jail		ISSUE ID: 9557		ISSUE TYPE: Bond		
Public Corporation	02-01-1996	$445,000	5.5000	02-2007/2007	$25,000	
			5.7500	02-2008/2008	$25,000	
			5.9000	02-2009/2009	$25,000	
			6.0000	02-2010/2010	$30,000	
			6.2500	02-2011/2013	$100,000	
			6.5000	02-2014/2016	$165,000	
ISSUE TOTAL						$370,000
Justice Center		ISSUE ID: 11557		ISSUE TYPE: Bond		
Revenue	03-01-2002	$6,735,000	4.2000	09-2006/2006	$240,000	
			4.2500	09-2007/2007	$250,000	
			4.4000	09-2009/2009	$530,000	
			4.6000	09-2011/2011	$585,000	
			4.7000	09-2012/2012	$310,000	
			4.8000	09-2013/2013	$325,000	
			4.9000	09-2014/2014	$345,000	
			5.0000	09-2015/2015	$360,000	
			5.1000	09-2016/2016	$380,000	
			5.2000	09-2017/2017	$400,000	
			5.2500	09-2018/2018	$420,000	
			5.3000	09-2019/2019	$445,000	
			5.4000	09-2020/2020	$470,000	
			5.5000	09-2021/2021	$495,000	
			5.6000	09-2022/2022	$520,000	
ISSUE TOTAL						$6,075,000
Water		ISSUE ID: 13430		ISSUE TYPE: Lease		
General Obligation	06-15-2007	$300,000	.0000	06-2008/2008	$300,000	
ISSUE TOTAL						$300,000
Vehicles		ISSUE ID: 13441		ISSUE TYPE: Lease		
Renewable	05-25-2007	$295,575	.0000	06-2008/2008	$295,575	
ISSUE TOTAL						$295,575
Vehicles		ISSUE ID: 12952		ISSUE TYPE: Lease		
Renewable	11-22-2005	$21,015	3.9400	07-2006/2009	$21,015	
ISSUE TOTAL						$21,015
Vehicles		ISSUE ID: 13136		ISSUE TYPE: Lease		
Renewable	06-07-2006	$175,994	3.8800	06-2007/2007	$175,994	
ISSUE TOTAL						$175,994
Equipment		ISSUE ID: 12285		ISSUE TYPE: Lease		
Renewable	12-04-2003	$225,000	2.1750	01-2007/2012	$195,647	
ISSUE TOTAL						$195,647
Judicial Facility		ISSUE ID: 12635		ISSUE TYPE: Lease		
Renewable	01-31-2005	$150,000	.0000	01-2013/2013	$149,898	
ISSUE TOTAL						$149,898
TOTAL Breathitt County						$7,813,130
TOTAL INDUSTRIAL REVENUE FOR Breathitt County						$0
City of Jackson						
Public Project		ISSUE ID: 10995		ISSUE TYPE: Bond		
General Obligation	12-01-1999	$1,475,000	.0000	12-2019/2019	$1,135,000	
ISSUE TOTAL						$1,135,000
Ky Infrastructure Authority Loan		ISSUE ID: 8647		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$1,508,048	2.2000	06-2007/2012	$483,508	
ISSUE TOTAL						$483,508
Parking Facilities		ISSUE ID: 8110		ISSUE TYPE: Bond		
Public Corporation	07-01-1991	$575,000	5.0000	07-2006/2006	$55,000	
ISSUE TOTAL						$55,000
Water		ISSUE ID: 10961		ISSUE TYPE: Bond		
Revenue	07-28-1999	$140,000	4.5000	05-2021/2039	$132,000	
ISSUE TOTAL						$132,000
Water		ISSUE ID: 4896		ISSUE TYPE: Bond		
Revenue	04-11-1983	$60,000	5.0000	05-2007/2022	$38,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breathitt						
City of Jackson						
ISSUE TOTAL						$38,000
Water and Sewer		ISSUE ID: 3685		ISSUE TYPE: Bond		
Revenue	08-13-1981	$750,000	5.0000	05-2007/2020	$441,000	
ISSUE TOTAL						$441,000
Water and Sewer		ISSUE ID: 3287		ISSUE TYPE: Bond		
Revenue	03-01-1979	$184,000	5.0000	05-2007/2015	$81,000	
ISSUE TOTAL						$81,000
Water and Sewer		ISSUE ID: 2919		ISSUE TYPE: Bond		
Revenue	11-01-1975	$80,000	6.0000	05-2007/2008	$12,000	
ISSUE TOTAL						$12,000
Water and Sewer		ISSUE ID: 3288		ISSUE TYPE: Bond		
Revenue	03-01-1979	$50,000	4.7500	05-2007/2009	$9,000	
ISSUE TOTAL						$9,000
Water and Sewer		ISSUE ID: 12488		ISSUE TYPE: Bond		
Revenue	12-10-2004	$2,217,000	4.5000	05-2007/2008	$2,194,000	
ISSUE TOTAL						$2,194,000
Water and Sewer		ISSUE ID: 12489		ISSUE TYPE: Bond		
Revenue	12-10-2004	$550,000	4.5000	05-2007/2032	$544,500	
ISSUE TOTAL						$544,500
Water		ISSUE ID: 12220		ISSUE TYPE: Lease		
General Obligation	10-07-2003	$1,125,000	2.7500	10-2007/2007	$1,125,000	
ISSUE TOTAL						$1,125,000
Building		ISSUE ID: 12387		ISSUE TYPE: Lease		
General Obligation	07-08-2004	$450,000	3.0000	11-2006/2006	$15,000	
			3.2500	11-2007/2007	$15,000	
			4.0000	11-2008/2008	$15,000	
			4.5000	11-2009/2009	$15,000	
			5.0000	11-2010/2014	$95,000	
			5.2500	11-2015/2019	$120,000	
			5.5000	11-2020/2024	$160,000	
ISSUE TOTAL						$435,000
Multiple Purposes		ISSUE ID: 13100		ISSUE TYPE: Lease		
General Obligation	05-17-2006	$4,260,000	4.0000	05-2008/2008	$120,000	
			4.1200	05-2009/2009	$130,000	
			4.2500	05-2010/2011	$280,000	
			4.4000	05-2012/2012	$150,000	
			4.5000	05-2013/2013	$160,000	
			4.6200	05-2014/2015	$350,000	
			5.5000	05-2016/2027	$3,070,000	
ISSUE TOTAL						$4,260,000
City Hall		ISSUE ID: 12008		ISSUE TYPE: Lease		
N/A	12-05-2002	$830,000	.0000	12-2027/2027	$731,622	
ISSUE TOTAL						$731,622
Ky Infrastructure Authority Loan		ISSUE ID: 11123		ISSUE TYPE: Lease		
KIA Loan	05-01-1999	$681,983	1.8000	06-2009/2008	$454,384	
ISSUE TOTAL						$454,384
TOTAL City of Jackson						$12,131,014
TOTAL INDUSTRIAL REVENUE FOR City of Jackson						$0
BREATHITT	TOTAL OUTSTANGING EXCLUDING IND. REV.					$19,944,144
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Breckinridge							
Breckinridge County							
Hospital		ISSUE ID: 8886		ISSUE TYPE: Bond			
Public Corporation	02-01-1994	$2,650,000	6.4000	01-2007/2013	$1,315,000		
ISSUE TOTAL						$1,315,000	
Pool Funding		ISSUE ID: 11079		ISSUE TYPE: Bond			
Revenue	12-14-1999	$50,000,000	.0000	12-2029/2029	$50,000,000		
ISSUE TOTAL						$50,000,000	
KACo Leasing Trust Program		ISSUE ID: 11823		ISSUE TYPE: Bond			
Revenue	01-31-2002	$100,000,000	.0000	02-2032/2032	$100,000,000		
ISSUE TOTAL						$100,000,000	
Home Mortgage		ISSUE ID: 5556		ISSUE TYPE: Bond			
Revenue	11-01-1984	$28,000,000	11.2500	11-2014/2014	$1,730,000		
*ISSUE FOOTNOTES							
This issue is listed here but also includes Daviess, Grayson, Hancock, Hardin, Larue, Marion, Meade, Nelson, Ohio, Union, Warren, Washington & Webster Counties.							
ISSUE TOTAL						$1,730,000	
Pool Funding		ISSUE ID: 11106		ISSUE TYPE: Bond			
Lease Revenue	02-08-2001	$50,000,000	.0000	02-2031/2031	$50,000,000		
ISSUE TOTAL						$50,000,000	
Courthouse Improvement/Renovation		ISSUE ID: 8930		ISSUE TYPE: Lease			
Renewable	01-06-1994	$250,000	5.6210	01-2007/2013	$117,000		
ISSUE TOTAL						$117,000	
Lease Purchase		ISSUE ID: 10300		ISSUE TYPE: Lease			
Renewable	02-26-1998	$5,300,000	5.6400	01-2007/2018	$3,901,000		
ISSUE TOTAL						$3,901,000	
Detention Facility		ISSUE ID: 10852		ISSUE TYPE: Lease			
Renewable	01-31-2000	$5,500,000	6.0600	07-2006/2025	$4,980,000		
ISSUE TOTAL						$4,980,000	
Emergency Services Building & Assets		ISSUE ID: 11795		ISSUE TYPE: Lease			
Renewable	06-18-2002	$250,000	4.3800	01-2007/2022	$210,000		
ISSUE TOTAL						$210,000	
TOTAL Breckinridge County							$212,253,000
TOTAL INDUSTRIAL REVENUE FOR Breckinridge County							$0
City of Cloverport							
Water and Sewer		ISSUE ID: 5984		ISSUE TYPE: Bond			
Revenue	04-28-1983	$773,000	5.0000	12-2006/2021	$496,000		
ISSUE TOTAL						$496,000	
Water and Sewer		ISSUE ID: 5940		ISSUE TYPE: Bond			
Revenue	05-30-1986	$210,000	5.0000	12-2006/2024	$177,000		
ISSUE TOTAL						$177,000	
Water and Sewer		ISSUE ID: 12913		ISSUE TYPE: Bond			
Revenue	09-23-2005	$348,000	4.2500	12-2006/2043	$348,000		
ISSUE TOTAL						$348,000	
Water and Sewer		ISSUE ID: 9482		ISSUE TYPE: Bond			
Revenue	01-11-1996	$100,000	4.5000	12-2006/2035	$90,400		
ISSUE TOTAL						$90,400	
Fire Vehicles		ISSUE ID: 13203		ISSUE TYPE: Lease			
General Obligation	08-08-2006	$165,000	.0000	08-2016/2016	$165,000		
ISSUE TOTAL						$165,000	
TOTAL City of Cloverport							$1,276,400
TOTAL INDUSTRIAL REVENUE FOR City of Cloverport							$0
City of Hardinsburg							
Ky Infrastructure Authority Loan		ISSUE ID: 8557		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$330,833	7.8500	01-2008/2008	$460		
			7.9100	01-2009/2018	$325,263		
ISSUE TOTAL						$325,723	
Refinancing		ISSUE ID: 12254		ISSUE TYPE: Bond			
Refunding	10-29-2003	$654,400	2.5600	01-2007/2007	$42,800		
			2.8100	01-2008/2008	$44,100		
			3.1850	01-2009/2009	$45,500		
			3.4350	01-2010/2010	$47,000		
			3.5600	01-2011/2011	$48,500		
			3.6850	01-2012/2012	$50,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breckinridge						
City of Hardinsburg						
			3.8100	01-2013/2013	$51,600	
			3.9350	01-2014/2014	$54,200	
			4.0600	01-2015/2015	$55,800	
			4.1850	01-2016/2016	$58,400	
			4.3100	01-2017/2017	$60,100	
			4.4350	01-2018/2018	$3,700	
ISSUE TOTAL						$561,700
Water and Sewer		ISSUE ID: 3491		ISSUE TYPE: Bond		
Revenue	08-15-1979	$1,068,000	5.0000	06-2007/2018	$561,000	
ISSUE TOTAL						$561,000
Improvement Project		ISSUE ID: 13367		ISSUE TYPE: Bond		
Revenue	03-23-2007	$4,803,000	4.1250	06-2008/2045	$4,803,000	
ISSUE TOTAL						$4,803,000
Improvement Project		ISSUE ID: 13368		ISSUE TYPE: Bond		
Revenue	03-23-2007	$2,660,000	4.1250	06-2008/2045	$2,660,000	
ISSUE TOTAL						$2,660,000
Water and Sewer		ISSUE ID: 6706		ISSUE TYPE: Bond		
Revenue	11-15-1989	$785,000	5.0000	06-2007/2027	$714,000	
ISSUE TOTAL						$714,000
Water and Sewer		ISSUE ID: 9001		ISSUE TYPE: Bond		
Revenue	06-14-1994	$1,000,000	4.5000	06-2007/2033	$869,000	
ISSUE TOTAL						$869,000
Water		ISSUE ID: 8045		ISSUE TYPE: Bond		
Revenue	07-09-1992	$1,920,000	5.0000	06-2007/2029	$1,533,000	
ISSUE TOTAL						$1,533,000
Refinancing		ISSUE ID: 12345		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,475,000	2.0000	01-2007/2007	$70,000	
			2.2500	01-2008/2009	$148,000	
			2.5000	01-2010/2010	$77,000	
			2.7000	01-2011/2011	$80,000	
			3.0000	01-2012/2012	$83,000	
			3.1250	01-2013/2013	$87,000	
			3.3750	01-2014/2014	$90,000	
			3.5000	01-2015/2015	$95,000	
			3.6250	01-2016/2016	$99,000	
			3.7500	01-2017/2017	$104,000	
			3.8750	01-2018/2018	$111,000	
			4.0000	01-2019/2020	$239,000	
			4.1250	01-2021/2021	$132,000	
			4.2500	01-2022/2022	$138,000	
			4.3750	01-2023/2028	$789,000	
ISSUE TOTAL						$2,342,000
Water		ISSUE ID: 12685		ISSUE TYPE: Lease		
General Obligation	03-09-2005	$500,000	2.2300	07-2011/2015	$500,000	
ISSUE TOTAL						$500,000
Equipment		ISSUE ID: 11534		ISSUE TYPE: Lease		
N/A	09-15-2001	$121,000	4.9100	07-2006/2008	$45,143	
ISSUE TOTAL						$45,143
TOTAL City of Hardinsburg						$14,914,566
TOTAL INDUSTRIAL REVENUE FOR City of Hardinsburg						$0
City of Irvington						
Water and Sewer		ISSUE ID: 6960		ISSUE TYPE: Bond		
Revenue	12-19-1990	$699,000	5.0000	01-2007/2029	$634,000	
ISSUE TOTAL						$634,000
Water and Sewer		ISSUE ID: 6961		ISSUE TYPE: Bond		
Revenue	12-19-1990	$73,000	5.0000	01-2007/2029	$58,200	
ISSUE TOTAL						$58,200
Water		ISSUE ID: 11616		ISSUE TYPE: Bond		
Revenue	12-14-2001	$200,000	4.5000	01-2023/2041	$193,400	
ISSUE TOTAL						$193,400
TOTAL City of Irvington						$885,600
TOTAL INDUSTRIAL REVENUE FOR City of Irvington						$0
BRECKINRIDGE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$229,329,566

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breckinridge						
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
Bullitt County						
Health Department/Center		ISSUE ID: 6941		ISSUE TYPE: Bond		
Public Corporation	10-01-1990	$275,000	7.8000	10-2006/2008	$60,000	
			7.8500	10-2009/2010	$50,000	
ISSUE TOTAL						$110,000
Refinancing		ISSUE ID: 8944		ISSUE TYPE: Bond		
Public Corporation	04-01-1994	$1,580,000	5.4000	10-2006/2006	$100,000	
ISSUE TOTAL						$100,000
Refinancing		ISSUE ID: 13485		ISSUE TYPE: Lease		
General Obligation	06-28-2007	$16,621,761	4.2500	08-2007/2027	$16,621,761	
ISSUE TOTAL						$16,621,761
County Jail		ISSUE ID: 10857		ISSUE TYPE: Lease		
General Obligation	05-18-2000	$9,000,000	4.5000	01-2007/2029	$8,249,000	
ISSUE TOTAL						$8,249,000
Solid Waste		ISSUE ID: 11298		ISSUE TYPE: Lease		
General Obligation	07-01-1998	$643,534	3.8000	12-2006/2008	$148,777	
ISSUE TOTAL						$148,777
Court Facility		ISSUE ID: 11866		ISSUE TYPE: Lease		
General Obligation	08-01-2002	$4,000,000	4.2400	01-2007/2022	$3,465,000	
ISSUE TOTAL						$3,465,000
Detention Facility		ISSUE ID: 11894		ISSUE TYPE: Lease		
General Obligation	05-18-2000	$9,000,000	5.8000	01-2007/2029	$8,249,000	
ISSUE TOTAL						$8,249,000
Courthouse/Administration Building		ISSUE ID: 11971		ISSUE TYPE: Lease		
General Obligation	10-04-2002	$14,000,000	3.7400	08-2006/2022	$12,759,361	
ISSUE TOTAL						$12,759,361
Building		ISSUE ID: 13263		ISSUE TYPE: Lease		
Renewable	10-13-2006	$2,900,000	4.0000	10-2007/2007	$2,900,000	
ISSUE TOTAL						$2,900,000
TOTAL Bullitt County						$52,602,899
TOTAL INDUSTRIAL REVENUE FOR Bullitt County						$0
City of Hillview						
Wastewater		ISSUE ID: 11209		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$1,795,000	.0000	01-2013/2013	$1,565,000	
ISSUE TOTAL						$1,565,000
Infrastructure		ISSUE ID: 10696		ISSUE TYPE: Lease		
Renewable	12-31-1998	$900,000	.0000	12-2018/2018	$660,000	
ISSUE TOTAL						$660,000
Police/Sheriff Vehicles		ISSUE ID: 12259		ISSUE TYPE: Lease		
N/A	11-25-2003	$60,000	2.2300	07-2006/2006	$10,378	
ISSUE TOTAL						$10,378
TOTAL City of Hillview						$2,235,378
TOTAL INDUSTRIAL REVENUE FOR City of Hillview						$0
City of Lebanon Junction						
Ky Infrastructure Authority Loan		ISSUE ID: 8566		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$148,649	5.2000	06-2007/2012	$56,973	
ISSUE TOTAL						$56,973
Water and Sewer		ISSUE ID: 3612		ISSUE TYPE: Bond		
Revenue	09-02-1980	$595,000	5.0000	07-2006/2018	$384,000	
ISSUE TOTAL						$384,000
Fire Vehicles		ISSUE ID: 10508		ISSUE TYPE: Lease		
Renewable	12-01-1998	$151,175	4.7900	12-2006/2008	$44,785	
ISSUE TOTAL						$44,785
TOTAL City of Lebanon Junction						$485,758
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon Junction						$0
City of Mount Washington						
Utilities		ISSUE ID: 12086		ISSUE TYPE: Bond		
General Obligation	01-07-2003	$3,790,000	4.0000	08-2014/2015	$320,000	
			3.7500	08-2006/2006	$135,000	
			4.1000	08-2016/2016	$200,000	
			3.7500	08-2017/2017	$145,000	
			4.2500	08-2017/2017	$210,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
City of Mount Washington						
			3.7500	08-2008/2008	$150,000	
			4.2500	08-2018/2018	$220,000	
			4.0000	08-2009/2009	$155,000	
			4.2500	08-2019/2019	$230,000	
			4.0000	08-2010/2010	$160,000	
			4.2500	08-2020/2020	$240,000	
			4.0000	08-2011/2011	$165,000	
			4.2500	08-2021/2021	$250,000	
			4.0000	08-2012/2012	$175,000	
			4.2500	08-2022/2022	$260,000	
			4.0000	08-2013/2013	$180,000	
			4.2500	08-2023/2023	$270,000	
ISSUE TOTAL						$3,465,000
Public Project		ISSUE ID: 12042		ISSUE TYPE: Bond		
General Obligation	12-27-2002	$7,000,000	3.7500	08-2006/2012	$2,010,000	
			3.9000	08-2013/2013	$330,000	
			4.0000	08-2014/2015	$705,000	
			4.1000	08-2016/2016	$375,000	
			4.2500	08-2017/2023	$3,095,000	
ISSUE TOTAL						$6,515,000
Ky Infrastructure Authority Loan		ISSUE ID: 8650		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$908,187	4.2000	06-2007/2012	$328,771	
ISSUE TOTAL						$328,771
Water and Sewer		ISSUE ID: 8357		ISSUE TYPE: Bond		
Revenue	01-01-1993	$2,945,000	5.3750	01-2007/2013	$1,380,000	
ISSUE TOTAL						$1,380,000
Water and Sewer		ISSUE ID: 2772		ISSUE TYPE: Bond		
Revenue	04-12-1974	$1,970,000	5.0000	01-2007/2013	$730,000	
ISSUE TOTAL						$730,000
Sewer		ISSUE ID: 11744		ISSUE TYPE: Lease		
General Obligation	05-16-2002	$420,000	3.1900	08-2006/2012	$260,000	
ISSUE TOTAL						$260,000
Land Acquisition		ISSUE ID: 11265		ISSUE TYPE: Lease		
General Obligation	01-05-2001	$360,000	.0000	01-2011/2011	$190,000	
ISSUE TOTAL						$190,000
Property Acquisition/Improvement		ISSUE ID: 10859		ISSUE TYPE: Lease		
Renewable	01-31-2000	$1,495,000	.0000	12-2019/2019	$1,185,000	
ISSUE TOTAL						$1,185,000
TOTAL City of Mount Washington						$14,053,771
TOTAL INDUSTRIAL REVENUE FOR City of Mount Washington						$0
City of Shepherdsville						
Water		ISSUE ID: 13149		ISSUE TYPE: Bond		
Revenue	05-31-2006	$5,385,000	3.6000	06-2007/2009	$400,000	
			3.7200	06-2010/2010	$140,000	
			3.8500	06-2011/2012	$305,000	
			3.9700	06-2013/2013	$160,000	
			4.1000	06-2014/2016	$515,000	
			4.2200	06-2017/2017	$185,000	
			4.3000	06-2018/2018	$195,000	
			4.3500	06-2019/2020	$415,000	
			4.4700	06-2021/2022	$450,000	
			4.6000	06-2023/2027	$1,325,000	
			4.7000	06-2028/2028	$300,000	
			4.7200	06-2029/2029	$315,000	
			4.8000	06-2030/2031	$680,000	
ISSUE TOTAL						$5,385,000
Water and Sewer		ISSUE ID: 4943		ISSUE TYPE: Bond		
Revenue	11-19-1982	$1,000,000	5.0000	06-2007/2021	$615,000	
ISSUE TOTAL						$615,000
Water and Sewer		ISSUE ID: 3617		ISSUE TYPE: Bond		
Revenue	07-29-1980	$425,000	5.0000	06-2007/2019	$238,000	
ISSUE TOTAL						$238,000
Property Acquisition/Improvement		ISSUE ID: 11715		ISSUE TYPE: Lease		
General Obligation	04-01-2002	$200,000	.0000	04-2012/2012	$120,000	
ISSUE TOTAL						$120,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
City of Shepherdsville						
Police Building/Equipment		ISSUE ID: 12605		ISSUE TYPE: Lease		
General Obligation	12-09-2004	$95,000	2.8100	07-2006/2009	$68,668	
ISSUE TOTAL						$68,668
Property Acquisition/Improvement		ISSUE ID: 12539		ISSUE TYPE: Lease		
Renewable	09-25-2003	$3,200,000	.0000	10-2018/2018	$3,200,000	
ISSUE TOTAL						$3,200,000
Infrastructure		ISSUE ID: 10697		ISSUE TYPE: Lease		
Renewable	12-31-1998	$220,000	.0000	06-2016/2016	$145,000	
ISSUE TOTAL						$145,000
Fire Equipment		ISSUE ID: 10836		ISSUE TYPE: Lease		
Renewable	02-01-2000	$409,434	4.9000	02-2007/2007	$67,209	
ISSUE TOTAL						$67,209
Equipment		ISSUE ID: 13147		ISSUE TYPE: Lease		
Renewable	06-02-2006	$480,000	5.2300	06-2007/2012	$400,242	
ISSUE TOTAL						$400,242
Fire Protection		ISSUE ID: 11977		ISSUE TYPE: Lease		
N/A	11-01-2002	$318,606	3.6400	02-2007/2007	$66,575	
ISSUE TOTAL						$66,575
TOTAL City of Shepherdsville						$10,305,694
TOTAL INDUSTRIAL REVENUE FOR City of Shepherdsville						$0
Bullitt County Extension Taxing District						
Office Building		ISSUE ID: 10842		ISSUE TYPE: Lease		
Renewable	10-14-1999	$810,000	5.8900	12-2006/2019	$650,000	
ISSUE TOTAL						$650,000
TOTAL Bullitt County Extension Taxing District						$650,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Extension Taxing District						$0
Bullitt County Library Taxing District						
Multiple Purposes		ISSUE ID: 12888		ISSUE TYPE: Bond		
General Obligation	03-22-2006	$561,000	4.0500	06-2007/2025	$527,000	
ISSUE TOTAL						$527,000
Library		ISSUE ID: 11657		ISSUE TYPE: Lease		
General Obligation	02-13-2002	$500,000	4.8500	01-2007/2031	$460,000	
ISSUE TOTAL						$460,000
TOTAL Bullitt County Library Taxing District						$987,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Library Taxing District						$0
Bullitt County Public Health Taxing District						
Building		ISSUE ID: 13267		ISSUE TYPE: Lease		
General Obligation	02-15-2006	$500,000	.0000	07-2016/2016	$500,000	
ISSUE TOTAL						$500,000
TOTAL Bullitt County Public Health Taxing District						$500,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Public Health Taxing District						$0
KY Turnpike Water District						
Water		ISSUE ID: 358		ISSUE TYPE: Bond		
Revenue	12-01-1968	$1,200,000	6.2500	12-2006/2008	$245,000	
ISSUE TOTAL						$245,000
TOTAL KY Turnpike Water District						$245,000
TOTAL INDUSTRIAL REVENUE FOR KY Turnpike Water District						$0
Nichols Fire Protection District						
Fire Vehicles		ISSUE ID: 11994		ISSUE TYPE: Lease		
General Obligation	09-15-2002	$145,977	4.8000	07-2006/2012	$101,614	
ISSUE TOTAL						$101,614
Fire Station		ISSUE ID: 12396		ISSUE TYPE: Lease		
General Obligation	04-15-2004	$140,000	4.6000	07-2006/2014	$117,900	
ISSUE TOTAL						$117,900
Fire Vehicles		ISSUE ID: 2114		ISSUE TYPE: Lease		
Renewable	05-11-1998	$274,318	5.4500	01-2007/2008	$66,040	
ISSUE TOTAL						$66,040
TOTAL Nichols Fire Protection District						$285,553
TOTAL INDUSTRIAL REVENUE FOR Nichols Fire Protection District						$0
Southeast Bullitt Fire Protection District						
Fire Vehicles		ISSUE ID: 9582		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
Southeast Bullitt Fire Protection District						
Renewable	02-18-1996	$279,073				
			5.9500	08-2006/2006	$36,653	
ISSUE TOTAL						$36,653
Fire Equipment		ISSUE ID: 5535		ISSUE TYPE: Lease		
Renewable	05-25-1998	$300,000	5.1800	08-2006/2008	$90,814	
ISSUE TOTAL						$90,814
TOTAL Southeast Bullitt Fire Protection District						$127,467
TOTAL INDUSTRIAL REVENUE FOR Southeast Bullitt Fire Protection District						$0
Zoneton Fire Protection District						
Fire Station		ISSUE ID: 13034		ISSUE TYPE: Lease		
General Obligation	04-21-2006	$2,800,000	5.0000	07-2006/2026	$2,775,072	
ISSUE TOTAL						$2,775,072
TOTAL Zoneton Fire Protection District						$2,775,072
TOTAL INDUSTRIAL REVENUE FOR Zoneton Fire Protection District						$0
BULLITT	TOTAL OUTSTANGING EXCLUDING IND. REV.					$85,253,591
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Butler						
Butler County						
Police/Sheriff Vehicles		ISSUE ID: 13019		ISSUE TYPE: Lease		
General Obligation	02-15-2006	$20,043	.0000	02-2009/2009	$17,388	
ISSUE TOTAL						$17,388
Equipment		ISSUE ID: 11606		ISSUE TYPE: Lease		
General Obligation	10-25-2001	$51,725				
ISSUE TOTAL						$0
Ambulance		ISSUE ID: 12335		ISSUE TYPE: Lease		
Renewable	03-22-2004	$34,984	1.9900	01-2007/2007	$11,883	
ISSUE TOTAL						$11,883
AOC Project		ISSUE ID: 10376		ISSUE TYPE: Lease		
Renewable	09-24-1997	$638,000	.0000	01-2017/2017	$438,000	
ISSUE TOTAL						$438,000
Fire Vehicles		ISSUE ID: 10841		ISSUE TYPE: Lease		
Renewable	12-30-1999	$41,000	.0000	01-2010/2010	$16,468	
ISSUE TOTAL						$16,468
Fire Vehicles		ISSUE ID: 11267		ISSUE TYPE: Lease		
Renewable	11-30-2000	$48,902	.0000	12-2010/2010	$24,733	
ISSUE TOTAL						$24,733
Equipment		ISSUE ID: 12773		ISSUE TYPE: Lease		
Renewable	05-06-2005	$54,768	3.3300	01-2007/2010	$44,768	
ISSUE TOTAL						$44,768
Road Equipment		ISSUE ID: 12929		ISSUE TYPE: Lease		
Renewable	10-11-2005	$56,480	3.7300	07-2006/2010	$56,480	
ISSUE TOTAL						$56,480
Vehicles		ISSUE ID: 13448		ISSUE TYPE: Lease		
Renewable	06-13-2007	$97,000	.0000	06-2008/2008	$97,000	
ISSUE TOTAL						$97,000
TOTAL Butler County						$706,720
TOTAL INDUSTRIAL REVENUE FOR Butler County						$0
City of Morgantown						
Solid Waste		ISSUE ID: 9691		ISSUE TYPE: Bond		
Revenue	05-01-1996	$5,740,000	7.6500	05-2016/2016	$5,740,000	
ISSUE TOTAL						$5,740,000
Solid Waste		ISSUE ID: 10001		ISSUE TYPE: Bond		
Revenue	04-15-1997	$4,600,000	7.4500	05-2022/2022	$4,600,000	
ISSUE TOTAL						$4,600,000
Solid Waste		ISSUE ID: 10430		ISSUE TYPE: Bond		
Revenue	06-15-1998	$4,100,000	6.0000	05-2023/2023	$4,100,000	
ISSUE TOTAL						$4,100,000
Solid Waste		ISSUE ID: 12819		ISSUE TYPE: Bond		
Revenue	10-07-2004	$5,000,000	.0000	10-2027/2027	$5,000,000	
ISSUE TOTAL						$5,000,000
Sewer		ISSUE ID: 4474		ISSUE TYPE: Bond		
Revenue	12-09-1982	$464,000	5.0000	12-2006/2020	$287,000	
ISSUE TOTAL						$287,000
Industrial Facility		ISSUE ID: 6113		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1987	$10,000,000	.0000	03-2007/2007	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 10077		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1996	$4,530,000	.0000	12-2019/2019	$4,530,000	
ISSUE TOTAL						$4,530,000
TOTAL City of Morgantown						$19,727,000
TOTAL INDUSTRIAL REVENUE FOR City of Morgantown						$14,530,000

BUTLER	TOTAL OUTSTANGING EXCLUDING IND. REV.	$20,433,720
	INDUSTRIAL REVENUE TOTAL	$14,530,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
Caldwell County						
Hospital		ISSUE ID: 10801		ISSUE TYPE: Bond		
General Obligation	06-01-1999	$3,175,000	.0000	01-2024/2024	$2,585,000	
ISSUE TOTAL						$2,585,000
Ambulance		ISSUE ID: 13098		ISSUE TYPE: Lease		
General Obligation	05-01-2006	$69,896	5.8000	08-2006/2008	$69,896	
ISSUE TOTAL						$69,896
Fire Vehicles		ISSUE ID: 11813		ISSUE TYPE: Lease		
General Obligation	04-14-1999	$200,000	4.9600	11-2006/2009	$69,700	
ISSUE TOTAL						$69,700
Fire Equipment		ISSUE ID: 12284		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$137,000	2.7500	11-2006/2006	$12,000	
			3.0000	05-2007/2007	$23,000	
			3.3000	05-2008/2008	$24,000	
			3.8000	05-2009/2009	$11,000	
ISSUE TOTAL						$70,000
Vehicles		ISSUE ID: 12074		ISSUE TYPE: Lease		
Renewable	03-19-2003	$80,000	2.6700	12-2006/2008	$49,000	
ISSUE TOTAL						$49,000
Computer Hardware and Software		ISSUE ID: 12243		ISSUE TYPE: Lease		
Renewable	10-22-2003	$142,840	3.4600	01-2007/2008	$59,991	
ISSUE TOTAL						$59,991
Emergency Services Building & Assets		ISSUE ID: 9777		ISSUE TYPE: Lease		
Renewable	04-12-1996	$300,000	5.3500	01-2007/2011	$124,000	
ISSUE TOTAL						$124,000
Building		ISSUE ID: 11540		ISSUE TYPE: Lease		
Renewable	04-12-2000	$500,000	4.7500	07-2006/2010	$243,953	
ISSUE TOTAL						$243,953
Courthouse Annex		ISSUE ID: 9221		ISSUE TYPE: Lease		
Renewable	02-15-1995	$215,000	5.6900	01-2007/2010	$75,000	
ISSUE TOTAL						$75,000
Vehicles		ISSUE ID: 12955		ISSUE TYPE: Lease		
Renewable	12-07-2005	$110,000	4.2500	07-2006/2010	$100,217	
ISSUE TOTAL						$100,217
TOTAL Caldwell County						$3,446,757
TOTAL INDUSTRIAL REVENUE FOR Caldwell County						$0
City of Fredonia						
Sewer		ISSUE ID: 9967		ISSUE TYPE: Bond		
Revenue	10-02-1996	$633,000	4.5000	01-2007/2035	$568,000	
ISSUE TOTAL						$568,000
Water and Sewer		ISSUE ID: 11206		ISSUE TYPE: Bond		
Revenue	02-28-2001	$92,000	5.0000	01-2024/2023	$90,100	
ISSUE TOTAL						$90,100
Water and Sewer		ISSUE ID: 11205		ISSUE TYPE: Bond		
Revenue	02-28-2001	$207,000	4.3750	01-2024/2023	$202,200	
ISSUE TOTAL						$202,200
TOTAL City of Fredonia						$860,300
TOTAL INDUSTRIAL REVENUE FOR City of Fredonia						$0
City of Princeton						
Water and Sewer		ISSUE ID: 11568		ISSUE TYPE: Bond		
Revenue	10-24-2001	$1,458,000	4.5000	01-2021/2039	$1,393,000	
ISSUE TOTAL						$1,393,000
Electric		ISSUE ID: 10557		ISSUE TYPE: Bond		
Revenue	01-01-1999	$910,000	4.1000	11-2006/2006	$85,000	
			4.2000	11-2007/2007	$95,000	
			4.3000	11-2008/2008	$100,000	
			4.4000	11-2009/2009	$100,000	
ISSUE TOTAL						$380,000
Water and Sewer		ISSUE ID: 10290		ISSUE TYPE: Bond		
Revenue	08-01-1997	$2,150,000	4.6500	01-2007/2007	$235,000	
			4.7000	01-2008/2008	$250,000	
			4.7500	01-2009/2010	$525,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Caldwell							
City of Princeton							
ISSUE TOTAL						$1,010,000	
Industrial Facility		ISSUE ID: 10006		ISSUE TYPE: Bond			
Industrial Revenue	06-16-1997	$4,500,000	8.6500	06-2012/2012	$4,500,000		
ISSUE TOTAL						$4,500,000	
Industrial Facility		ISSUE ID: 8922		ISSUE TYPE: Bond			
Industrial Revenue	11-01-1993	$15,000,000	7.0000	11-2018/2018	$15,000,000		
ISSUE TOTAL						$15,000,000	
Industrial Facility		ISSUE ID: 5707		ISSUE TYPE: Bond			
Industrial Revenue	07-16-1985	$7,900,000	.0000	07-2015/2015	$7,900,000		
ISSUE TOTAL						$7,900,000	
Improvement Project		ISSUE ID: 13635		ISSUE TYPE: Bond			
Bond Anticipation	12-29-2006	$1,000,000	4.1200	01-2007/2007	$1,000,000		
ISSUE TOTAL						$1,000,000	
Wastewater		ISSUE ID: 11307		ISSUE TYPE: Lease			
General Obligation	05-01-1997	$597,712	1.3000	12-2006/2016	$330,948		
ISSUE TOTAL						$330,948	
Wastewater		ISSUE ID: 11311		ISSUE TYPE: Lease			
General Obligation	05-01-1997	$2,365,520	.4000	12-2006/2016	$1,265,452		
ISSUE TOTAL						$1,265,452	
Equipment		ISSUE ID: 12330		ISSUE TYPE: Lease			
General Obligation	04-10-2003	$85,000	.0000	04-2008/2008	$85,000		
ISSUE TOTAL						$85,000	
Rescue Equipment		ISSUE ID: 12969		ISSUE TYPE: Lease			
General Obligation	11-30-2005	$110,000	.0000	01-2011/2011	$100,087		
ISSUE TOTAL						$100,087	
TOTAL City of Princeton							$5,564,488
TOTAL INDUSTRIAL REVENUE FOR City of Princeton							$27,400,000
Caldwell County Extension Taxing District							
Building		ISSUE ID: 11774		ISSUE TYPE: Lease			
General Obligation	05-28-2002	$40,000	4.5000	04-2007/2007	$5,000		
			4.6000	04-2008/2008	$5,000		
			4.7000	04-2009/2009	$5,000		
			4.8000	04-2010/2010	$5,000		
			4.9000	04-2011/2012	$10,000		
ISSUE TOTAL						$30,000	
TOTAL Caldwell County Extension Taxing District							$30,000
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Extension Taxing District							$0
Caldwell County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8621		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$231,759	5.4000	07-2006/2006	$7,575		
			5.5000	07-2007/2007	$7,853		
			5.6250	07-2008/2008	$7,957		
			5.7500	07-2009/2018	$134,890		
ISSUE TOTAL						$158,275	
Water		ISSUE ID: 8787		ISSUE TYPE: Bond			
Revenue	10-22-1993	$410,000	5.0000	01-2007/2033	$356,000		
ISSUE TOTAL						$356,000	
Water		ISSUE ID: 9909		ISSUE TYPE: Bond			
Revenue	11-12-1996	$900,000	4.8750	01-2007/2035	$812,000		
ISSUE TOTAL						$812,000	
Water		ISSUE ID: 11078		ISSUE TYPE: Bond			
Revenue	12-30-1999	$420,000	4.3750	01-2021/2032	$198,500		
			4.3700	01-2014/2014	$7,000		
			4.3750	01-2033/2039	$191,500		
ISSUE TOTAL						$397,000	
Water		ISSUE ID: 11081		ISSUE TYPE: Bond			
Revenue	12-30-1999	$800,000	3.2500	01-2021/2039	$754,500		
ISSUE TOTAL						$754,500	
Water		ISSUE ID: 12357		ISSUE TYPE: Bond			
Revenue	06-17-2004	$815,000	4.3750	01-2007/2042	$798,000		
ISSUE TOTAL						$798,000	
Water		ISSUE ID: 6111		ISSUE TYPE: Bond			
Revenue	03-24-1987	$197,000	6.3750	01-2007/2026	$159,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
Caldwell County Water District						
ISSUE TOTAL						$159,000
Water		ISSUE ID: 6112		ISSUE TYPE: Bond		
Revenue	02-24-1987	$36,000	6.3750	01-2007/2026	$28,100	
ISSUE TOTAL						$28,100
Water		ISSUE ID: 12911		ISSUE TYPE: Bond		
Revenue	09-27-2005	$600,000	4.1250	01-2007/2044	$600,000	
ISSUE TOTAL						$600,000
TOTAL Caldwell County Water District						$4,062,875
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Water District						$0
CALDWELL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$13,964,419
	INDUSTRIAL REVENUE TOTAL					$27,400,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County						
Detention Facility		ISSUE ID: 10752		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$4,545,000	5.2000	01-2007/2017	$3,065,000	
ISSUE TOTAL						$3,065,000
Court Facility		ISSUE ID: 9914		ISSUE TYPE: Bond		
Public Corporation	03-01-1997	$4,420,000	5.0000	03-2007/2009	$615,000	
			5.1500	03-2010/2010	$225,000	
			5.3000	03-2011/2011	$240,000	
			5.4000	03-2012/2012	$250,000	
			5.5000	03-2013/2015	$830,000	
			5.6250	03-2016/2018	$1,000,000	
ISSUE TOTAL						$3,160,000
Hospital		ISSUE ID: 11874		ISSUE TYPE: Bond		
Refunding Revenue	05-01-2002	$5,440,000	.0000	06-2013/2013	$2,860,000	
ISSUE TOTAL						$2,860,000
Vehicles		ISSUE ID: 13395		ISSUE TYPE: Lease		
General Obligation	04-04-2007	$177,000	.0000	04-2012/2012	$177,000	
ISSUE TOTAL						$177,000
Road Equipment		ISSUE ID: 11651		ISSUE TYPE: Lease		
General Obligation	12-15-2001	$157,341	4.4900	12-2006/2006	$34,292	
ISSUE TOTAL						$34,292
Equipment		ISSUE ID: 11688		ISSUE TYPE: Lease		
General Obligation	12-15-2001	$157,341	.0000	12-2006/2006	$34,292	
ISSUE TOTAL						$34,292
Road Equipment		ISSUE ID: 12454		ISSUE TYPE: Lease		
Renewable	09-02-2004	$139,630	2.1750	07-2006/2007	$58,777	
ISSUE TOTAL						$58,777
TOTAL Calloway County						$9,389,361
TOTAL INDUSTRIAL REVENUE FOR Calloway County						$0
City of Murray						
Electric		ISSUE ID: 12737		ISSUE TYPE: Bond		
Revenue	05-03-2005	$6,520,000	.0000	12-2025/2025	$6,520,000	
ISSUE TOTAL						$6,520,000
Hospital		ISSUE ID: 13571		ISSUE TYPE: Bond		
Revenue	02-20-2007	$30,000,000	4.0000	08-2008/2008	$490,000	
			4.3700	08-2014/2014	$630,000	
			4.1000	08-2009/2009	$510,000	
			4.3700	08-2015/2015	$655,000	
			4.2000	08-2010/2010	$535,000	
			4.3700	08-2016/2016	$685,000	
			4.2500	08-2011/2011	$555,000	
			4.3700	08-2017/2017	$715,000	
			4.2500	08-2012/2012	$580,000	
			4.5000	08-2018/2018	$745,000	
			4.3000	08-2013/2013	$605,000	
			4.6200	08-2023/2023	$935,000	
			4.6000	08-2022/2022	$3,345,000	
			4.6200	08-2025/2025	$1,995,000	
			4.7000	08-2027/2027	$2,190,000	
			5.1200	08-2037/2037	$14,830,000	
ISSUE TOTAL						$30,000,000
Nursing Home		ISSUE ID: 6292		ISSUE TYPE: Bond		
Revenue	08-31-1987	$1,890,000	10.4000	04-2012/2012	$1,890,000	
ISSUE TOTAL						$1,890,000
Water		ISSUE ID: 11537		ISSUE TYPE: Bond		
Revenue	10-01-2001	$530,000	4.7500	01-2017/2029	$515,000	
ISSUE TOTAL						$515,000
Water and Sewer		ISSUE ID: 10518		ISSUE TYPE: Bond		
Revenue	01-01-1998	$4,110,000	4.3000	04-2007/2007	$400,000	
			4.3750	04-2008/2010	$1,305,000	
			4.4000	04-2011/2011	$475,000	
ISSUE TOTAL						$2,180,000
Industrial Facility		ISSUE ID: 9920		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1997	$3,500,000	5.5000	03-2007/2007	$70,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Calloway							
City of Murray							
			5.6000	03-2008/2008	$80,000		
			5.7000	03-2009/2009	$85,000		
			5.8000	03-2010/2010	$90,000		
			5.9000	03-2011/2011	$95,000		
			6.0000	03-2012/2012	$105,000		
			6.1000	03-2013/2013	$110,000		
			6.2000	03-2014/2014	$115,000		
			6.3000	03-2015/2015	$125,000		
			6.5500	03-2016/2018	$420,000		
			6.6500	03-2019/2021	$515,000		
			7.7500	03-2022/2024	$630,000		
			6.8500	03-2025/2027	$770,000		
ISSUE TOTAL						$3,210,000	
Industrial Facility		ISSUE ID: 9921		ISSUE TYPE: Bond			
Industrial Revenue	04-15-1997	$2,000,000	7.5000	03-2007/2007	$35,000		
			7.7500	03-2008/2008	$225,000		
			8.0000	03-2009/2009	$325,000		
			8.2500	03-2010/2010	$495,000		
			8.5000	03-2011/2011	$760,000		
ISSUE TOTAL						$1,840,000	
Industrial Facility		ISSUE ID: 6349		ISSUE TYPE: Bond			
Industrial Revenue	11-01-1987	$6,000,000	.0000	11-2007/2007	$6,000,000		
ISSUE TOTAL						$6,000,000	
Sewer		ISSUE ID: 12125		ISSUE TYPE: Lease			
General Obligation	05-22-2003	$1,500,000	.0000	05-2023/2023	$1,340,000		
ISSUE TOTAL						$1,340,000	
Vehicles		ISSUE ID: 11202		ISSUE TYPE: Lease			
Renewable	02-08-2001	$232,000	4.6100	11-2006/2010	$130,000		
ISSUE TOTAL						$130,000	
TOTAL City of Murray							$42,575,000
TOTAL INDUSTRIAL REVENUE FOR City of Murray							$11,050,000
641 South Water District							
Water and Sewer		ISSUE ID: 3651		ISSUE TYPE: Bond			
Revenue	05-21-1981	$472,000	5.0000	01-2007/2021	$290,000		
ISSUE TOTAL						$290,000	
Water and Sewer		ISSUE ID: 1849		ISSUE TYPE: Bond			
Revenue	06-01-1969	$180,000	4.3750	01-2007/2009	$29,000		
ISSUE TOTAL						$29,000	
TOTAL 641 South Water District							$319,000
TOTAL INDUSTRIAL REVENUE FOR 641 South Water District							$0
Calloway County Fire District #6							
Pool Funding		ISSUE ID: 11159		ISSUE TYPE: Bond			
Revenue	03-09-2000	$4,900,000	.0000	12-2032/2032	$4,900,000		
ISSUE TOTAL						$4,900,000	
TOTAL Calloway County Fire District #6							$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire District #6							$0
Calloway County Fire Protection District							
Public Project		ISSUE ID: 10134		ISSUE TYPE: Bond			
Revenue	10-07-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Public Project		ISSUE ID: 10135		ISSUE TYPE: Bond			
Revenue	09-05-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Public Project		ISSUE ID: 10137		ISSUE TYPE: Bond			
Revenue	08-20-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Public Project		ISSUE ID: 10136		ISSUE TYPE: Bond			
Revenue	09-20-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Public Project		ISSUE ID: 10306		ISSUE TYPE: Bond			
Revenue	12-16-1997	$4,410,000	.0000	12-2031/2031	$4,410,000		
ISSUE TOTAL						$4,410,000	
Public Project		ISSUE ID: 10311		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County Fire Protection District						
Revenue	02-10-1998	$410,000				
			.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 10310		ISSUE TYPE: Bond		
Revenue	02-10-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10309		ISSUE TYPE: Bond		
Revenue	12-31-1997	$410,000	.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 10308		ISSUE TYPE: Bond		
Revenue	12-31-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10307		ISSUE TYPE: Bond		
Revenue	12-16-1997	$410,000	.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
TOTAL Calloway County Fire Protection District						$34,060,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire Protection District						$0
Callowayl County Extension Taxing District						
Building		ISSUE ID: 11485		ISSUE TYPE: Lease		
Renewable	07-20-2001	$105,000	.0000	07-2020/2020	$88,656	
ISSUE TOTAL						$88,656
TOTAL Callowayl County Extension Taxing District						$88,656
TOTAL INDUSTRIAL REVENUE FOR Callowayl County Extension Taxing District						$0
Dexter-Almo Heights Water District						
Water		ISSUE ID: 10755		ISSUE TYPE: Lease		
Renewable	05-31-1999	$150,000	5.1000	05-2009/2008	$48,600	
ISSUE TOTAL						$48,600
TOTAL Dexter-Almo Heights Water District						$48,600
TOTAL INDUSTRIAL REVENUE FOR Dexter-Almo Heights Water District						$0
Murray Water District #2						
Water		ISSUE ID: 1903		ISSUE TYPE: Bond		
Revenue	01-01-1968	$100,000	4.0000	01-2007/2008	$11,000	
ISSUE TOTAL						$11,000
TOTAL Murray Water District #2						$11,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #2						$0
Murray Water District #3						
Water		ISSUE ID: 2104		ISSUE TYPE: Bond		
Revenue	01-28-1970	$176,000	4.7500	01-2007/2008	$18,000	
ISSUE TOTAL						$18,000
TOTAL Murray Water District #3						$18,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #3						$0
CALLOWAY	TOTAL OUTSTANGING EXCLUDING IND. REV.					$91,409,617
	INDUSTRIAL REVENUE TOTAL					$11,050,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County						
Detention Facility		ISSUE ID: 13056		ISSUE TYPE: Bond		
General Obligation	06-01-2006	$13,115,000	3.4000	12-2006/2006	$245,000	
			3.4400	12-2007/2007	$535,000	
			3.5000	12-2008/2008	$560,000	
			3.5400	12-2009/2009	$580,000	
			3.5600	12-2010/2010	$600,000	
			3.6000	12-2011/2011	$615,000	
			3.6700	12-2012/2012	$640,000	
			3.7600	12-2013/2013	$665,000	
			3.8500	12-2014/2014	$685,000	
			3.9100	12-2015/2015	$715,000	
			3.9600	12-2016/2016	$605,000	
			4.0100	12-2017/2017	$625,000	
			4.0500	12-2018/2018	$655,000	
			4.0900	12-2019/2019	$680,000	
			4.1300	12-2020/2020	$705,000	
			4.1600	12-2021/2021	$735,000	
			4.1800	12-2022/2022	$765,000	
			4.2100	12-2023/2023	$800,000	
			4.2300	12-2024/2024	$835,000	
			4.2500	12-2025/2025	$870,000	
ISSUE TOTAL						$13,115,000
Housing and Urban Development		ISSUE ID: 6809		ISSUE TYPE: Bond		
Public Corporation	05-24-1990	$700,000	9.0000	11-2006/2011	$355,000	
ISSUE TOTAL						$355,000
Public Project		ISSUE ID: 10511		ISSUE TYPE: Bond		
Public Corporation	07-01-1998	$1,545,000	4.3000	08-2006/2009	$625,000	
ISSUE TOTAL						$625,000
Municipal Improvements		ISSUE ID: 10196		ISSUE TYPE: Bond		
Public Corporation	05-01-1997	$3,960,000	5.4000	11-2006/2006	$250,000	
			5.4500	11-2007/2007	$260,000	
			5.5500	11-2008/2008	$275,000	
			5.6500	11-2009/2009	$290,000	
			5.7500	11-2010/2010	$310,000	
			5.8000	11-2011/2011	$100,000	
			5.8500	11-2012/2012	$110,000	
			5.9000	11-2013/2013	$115,000	
			5.9500	11-2014/2014	$120,000	
			6.0000	11-2015/2015	$130,000	
			6.0500	11-2016/2017	$280,000	
ISSUE TOTAL						$2,240,000
Capital Projects		ISSUE ID: 8437		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$2,870,000	6.0000	12-2006/2006	$110,000	
			6.1000	12-2007/2007	$120,000	
			6.1500	12-2008/2008	$130,000	
			6.2500	12-2009/2022	$1,470,000	
ISSUE TOTAL						$1,830,000
Building		ISSUE ID: 11516		ISSUE TYPE: Bond		
Refunding	05-01-2001	$2,520,000	3.6000	12-2006/2006	$130,000	
			3.6500	12-2007/2007	$135,000	
			3.8000	12-2008/2008	$145,000	
			4.0000	12-2009/2009	$150,000	
			4.1000	12-2010/2010	$155,000	
			4.1500	12-2011/2011	$160,000	
			4.2500	12-2012/2012	$170,000	
			4.3700	12-2013/2013	$70,000	
			4.4500	12-2014/2014	$75,000	
			4.5500	12-2015/2015	$75,000	
			4.6000	12-2016/2016	$80,000	
			4.7000	12-2017/2017	$85,000	
			4.7500	12-2018/2018	$90,000	
			4.8500	12-2019/2019	$95,000	
			5.0000	12-2020/2022	$310,000	
ISSUE TOTAL						$1,925,000
Care for Elderly Facility		ISSUE ID: 9151		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Campbell							
Campbell County							
Revenue	09-01-1994	$1,815,000					
			6.2500	11-2009/2009	$125,000		
			6.5500	11-2014/2014	$175,000		
			6.8750	05-2031/2031	$1,385,000		
ISSUE TOTAL						$1,685,000	
Industrial Facility		ISSUE ID: 11156		ISSUE TYPE: Bond			
Industrial Revenue	04-27-2000	$3,800,000	.0000	04-2020/2020	$3,190,000		
ISSUE TOTAL						$3,190,000	
Industrial Facility		ISSUE ID: 5508		ISSUE TYPE: Bond			
Industrial Revenue	12-16-1982	$8,000,000	.0000	12-2007/2007	$640,000		
ISSUE TOTAL						$640,000	
Industrial Facility		ISSUE ID: 12312		ISSUE TYPE: Bond			
Industrial Revenue	02-26-2004	$2,000,000	.0000	02-2024/2024	$1,820,000		
ISSUE TOTAL						$1,820,000	
Dispatch Equipment		ISSUE ID: 11824		ISSUE TYPE: Lease			
Renewable	06-14-2002	$2,000,000	.0000	06-2008/2008	$710,928		
ISSUE TOTAL						$710,928	
TOTAL Campbell County							$22,485,928
TOTAL INDUSTRIAL REVENUE FOR Campbell County							$5,650,000
Carter County							
Justice Center		ISSUE ID: 11554		ISSUE TYPE: Bond			
Revenue	03-01-2002	$7,470,000	4.2000	09-2006/2006	$265,000		
			4.2500	09-2007/2007	$280,000		
			4.3000	09-2008/2008	$290,000		
			4.4000	09-2009/2009	$305,000		
			4.5000	09-2010/2010	$320,000		
			4.6000	09-2011/2011	$330,000		
			4.7000	09-2012/2012	$350,000		
			4.7500	09-2013/2013	$365,000		
			4.8000	09-2014/2014	$385,000		
			4.8500	09-2015/2015	$400,000		
			4.9000	09-2016/2016	$420,000		
			5.0000	09-2017/2020	$1,915,000		
			5.1000	09-2021/2022	$1,110,000		
ISSUE TOTAL						$6,735,000	
TOTAL Carter County							$6,735,000
TOTAL INDUSTRIAL REVENUE FOR Carter County							$0
City of Alexandria							
Sewer		ISSUE ID: 2510		ISSUE TYPE: Bond			
Revenue	05-01-1971	$952,000	5.3750	05-2007/2011	$286,000		
ISSUE TOTAL						$286,000	
Sewer		ISSUE ID: 6660		ISSUE TYPE: Bond			
Revenue	12-01-1989	$300,000	6.7350	01-2007/2010	$40,000		
ISSUE TOTAL						$40,000	
Industrial Facility		ISSUE ID: 8782		ISSUE TYPE: Bond			
Industrial Revenue	03-01-1994	$600,000	.0000	02-2009/2009	$600,000		
ISSUE TOTAL						$600,000	
Computer Hardware and Software		ISSUE ID: 12149		ISSUE TYPE: Lease			
General Obligation	06-30-2003	$125,000	.0000	07-2008/2008	$54,365		
ISSUE TOTAL						$54,365	
Recreational Facilities		ISSUE ID: 12833		ISSUE TYPE: Lease			
General Obligation	07-30-2004	$700,000	.0000	07-2008/2008	$420,000		
ISSUE TOTAL						$420,000	
Sewer		ISSUE ID: 10802		ISSUE TYPE: Lease			
Renewable	06-30-1999	$52,972	5.1900	06-2007/2009	$18,787		
ISSUE TOTAL						$18,787	
Roads		ISSUE ID: 10364		ISSUE TYPE: Lease			
Renewable	04-15-1998	$600,000	.0000	06-2008/2008	$145,000		
ISSUE TOTAL						$145,000	
Sewer		ISSUE ID: 9209		ISSUE TYPE: Lease			
Renewable	12-05-1994	$200,000	6.9500	12-2006/2014	$90,000		
ISSUE TOTAL						$90,000	
TOTAL City of Alexandria							$1,054,152
TOTAL INDUSTRIAL REVENUE FOR City of Alexandria							$600,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Bellevue						
Public Project		ISSUE ID: 12468		ISSUE TYPE: Bond		
General Obligation	10-01-2004	$2,950,000	.0000	02-2034/2034	$2,950,000	
ISSUE TOTAL						$2,950,000
Improvement Project		ISSUE ID: 11652		ISSUE TYPE: Bond		
General Obligation	01-31-2002	$890,000	6.2500	12-2006/2012	$75,000	
			6.7500	12-2013/2017	$105,000	
			7.2500	12-2018/2022	$150,000	
			7.7500	12-2023/2027	$215,000	
			8.0000	12-2028/2032	$330,000	
ISSUE TOTAL						$875,000
Improvement Project		ISSUE ID: 11653		ISSUE TYPE: Bond		
General Obligation	01-31-2002	$2,555,000	4.0000	12-2006/2007	$50,000	
			4.5000	12-2008/2012	$220,000	
			5.0000	12-2013/2017	$320,000	
			5.2500	12-2018/2022	$425,000	
			5.4000	12-2023/2027	$630,000	
			5.5000	12-2028/2032	$850,000	
ISSUE TOTAL						$2,495,000
Industrial Facility		ISSUE ID: 10467		ISSUE TYPE: Bond		
Industrial Revenue	07-23-1998	$145,000	.0000	07-2013/2013	$84,219	
ISSUE TOTAL						$84,219
Land Acquisition		ISSUE ID: 8774		ISSUE TYPE: Lease		
Renewable	07-15-1993	$730,000	4.8900	10-2006/2013	$359,987	
ISSUE TOTAL						$359,987
Vehicles		ISSUE ID: 12188		ISSUE TYPE: Lease		
N/A	08-25-2003	$51,700	3.9900	09-2006/2007	$25,850	
ISSUE TOTAL						$25,850
TOTAL City of Bellevue						$6,705,837
TOTAL INDUSTRIAL REVENUE FOR City of Bellevue						$84,219
City of Cold Spring						
Refinancing		ISSUE ID: 13076		ISSUE TYPE: Bond		
General Obligation	03-30-2006	$153,050	5.1400	03-2007/2011	$153,050	
ISSUE TOTAL						$153,050
Sewer		ISSUE ID: 2514		ISSUE TYPE: Bond		
Revenue	08-01-1971	$616,000	5.3750	08-2006/2010	$151,000	
ISSUE TOTAL						$151,000
Street Improvement		ISSUE ID: 12229		ISSUE TYPE: Lease		
General Obligation	10-09-2003	$900,000	.0000	02-2008/2008	$768,041	
ISSUE TOTAL						$768,041
Street Improvement		ISSUE ID: 12377		ISSUE TYPE: Lease		
General Obligation	06-01-2004	$300,000	2.2300	07-2006/2019	$267,342	
ISSUE TOTAL						$267,342
Street Improvement		ISSUE ID: 13238		ISSUE TYPE: Lease		
General Obligation	10-05-2006	$1,000,000	.0000	11-2016/2016	$1,000,000	
ISSUE TOTAL						$1,000,000
TOTAL City of Cold Spring						$2,339,432
TOTAL INDUSTRIAL REVENUE FOR City of Cold Spring						$0
City of Dayton						
Refinancing		ISSUE ID: 12204		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$409,000	2.7978	08-2006/2010	$267,000	
ISSUE TOTAL						$267,000
Governmental Project		ISSUE ID: 9313		ISSUE TYPE: Bond		
Funding	07-01-1994	$608,772	6.9300	01-2007/2011	$248,729	
ISSUE TOTAL						$248,729
Industrial Facility		ISSUE ID: 11953		ISSUE TYPE: Bond		
Refunding Revenue	08-03-2000	$1,750,000	.0000	08-2020/2020	$1,750,000	
ISSUE TOTAL						$1,750,000
Industrial Facility		ISSUE ID: 11838		ISSUE TYPE: Bond		
Industrial Revenue	06-11-2001	$2,210,000	.0000	06-2021/2021	$1,895,000	
ISSUE TOTAL						$1,895,000
Industrial Facility		ISSUE ID: 10021		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$650,000	.0000	05-2017/2017	$430,000	
ISSUE TOTAL						$430,000
Industrial Facility		ISSUE ID: 11051		ISSUE TYPE: Bond		
Industrial Revenue	08-26-1999	$600,000	10.0000	08-2019/2019	$600,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Dayton						
ISSUE TOTAL						$600,000
Refinancing		ISSUE ID: 10740		ISSUE TYPE: Bond		
Industrial Revenue	05-03-1999	$575,000	4.0500	04-2017/2017	$575,000	
ISSUE TOTAL						$575,000
Industrial Facility		ISSUE ID: 10451		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$1,200,000	6.5000	07-2006/2010	$892,972	
ISSUE TOTAL						$892,972
Industrial Facility		ISSUE ID: 9144		ISSUE TYPE: Bond		
Industrial Revenue	03-14-1995	$650,000	.0000	03-2015/2015	$380,000	
ISSUE TOTAL						$380,000
Industrial Facility		ISSUE ID: 8963		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	$2,000,000	.0000	04-2007/2014	$965,000	
ISSUE TOTAL						$965,000
Industrial Facility		ISSUE ID: 8813		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1993	$300,000	10.5000	12-2022/2022	$300,000	
ISSUE TOTAL						$300,000
Industrial Facility		ISSUE ID: 6947		ISSUE TYPE: Bond		
Industrial Revenue	09-14-1990	$800,000	9.0000	09-2006/2010	$345,000	
ISSUE TOTAL						$345,000
Industrial Facility		ISSUE ID: 6405		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1989	$420,000	9.0000	12-2006/2008	$125,000	
ISSUE TOTAL						$125,000
TOTAL City of Dayton						$2,265,729
TOTAL INDUSTRIAL REVENUE FOR City of Dayton						$6,507,972
City of Fort Thomas						
Public Project		ISSUE ID: 12457		ISSUE TYPE: Bond		
General Obligation	06-25-2003	$1,810,000	2.1500	05-2013/2013	$1,810,000	
ISSUE TOTAL						$1,810,000
Industrial Facility		ISSUE ID: 6486		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1988	$3,500,000	.0000	10-2006/2013	$1,600,000	
ISSUE TOTAL						$1,600,000
Street Improvement		ISSUE ID: 12412		ISSUE TYPE: Lease		
General Obligation	06-29-2004	$765,000	2.2300	07-2006/2014	$635,547	
ISSUE TOTAL						$635,547
Computer Hardware and Software		ISSUE ID: 13012		ISSUE TYPE: Lease		
General Obligation	02-13-2006	$179,772	4.9700	02-2007/2008	$116,919	
ISSUE TOTAL						$116,919
Improvement Project		ISSUE ID: 13304		ISSUE TYPE: Lease		
General Obligation	01-08-2007	$750,000	.0000	02-2017/2017	$750,000	
ISSUE TOTAL						$750,000
Real Property		ISSUE ID: 11811		ISSUE TYPE: Lease		
Renewable	07-01-2002	$104,000	.0000	11-2009/2009	$66,542	
ISSUE TOTAL						$66,542
Property Acquisition/Improvement		ISSUE ID: 11566		ISSUE TYPE: Lease		
Renewable	06-29-2001	$200,000	.0000	06-2021/2021	$164,489	
ISSUE TOTAL						$164,489
TOTAL City of Fort Thomas						$3,543,497
TOTAL INDUSTRIAL REVENUE FOR City of Fort Thomas						$1,600,000
City of Highland Heights						
Industrial Facility		ISSUE ID: 6707		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1989	$6,000,000	.0000	12-2014/2014	$6,000,000	
ISSUE TOTAL						$6,000,000
Equipment		ISSUE ID: 10033		ISSUE TYPE: Lease		
Renewable	09-03-1996	$390,000	5.3900	08-2006/2006	$25,092	
ISSUE TOTAL						$25,092
TOTAL City of Highland Heights						$25,092
TOTAL INDUSTRIAL REVENUE FOR City of Highland Heights						$6,000,000
City of Newport						
Multiple Purposes		ISSUE ID: 13456		ISSUE TYPE: Bond		
General Obligation	06-14-2007	$4,830,000	.0000	05-2027/2027	$4,830,000	
ISSUE TOTAL						$4,830,000
Multiple Purposes		ISSUE ID: 13457		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Newport						
General Obligation	06-14-2007	$7,705,000				
			.0000	05-2032/2032	$7,705,000	
ISSUE TOTAL						$7,705,000
Refinancing		ISSUE ID: 12332		ISSUE TYPE: Bond		
General Obligation	06-17-2003	$4,635,000	.0000	08-2016/2016	$3,995,000	
ISSUE TOTAL						$3,995,000
Refinancing		ISSUE ID: 11947		ISSUE TYPE: Bond		
General Obligation	09-30-2002	$13,655,000	.0000	11-2022/2022	$13,155,000	
ISSUE TOTAL						$13,155,000
KLC Funding Trust Program		ISSUE ID: 11740		ISSUE TYPE: Bond		
Revenue	04-11-2002	$50,000,000	.0000	04-2032/2032	$50,000,000	
ISSUE TOTAL						$50,000,000
Public Project		ISSUE ID: 11271		ISSUE TYPE: Bond		
Revenue	02-15-2000	$44,230,000	.0000	01-2027/2027	$39,245,000	
ISSUE TOTAL						$39,245,000
Public Project		ISSUE ID: 11272		ISSUE TYPE: Bond		
Revenue	02-15-2000	$11,550,000	11.0000	01-2007/2009	$5,905,000	
ISSUE TOTAL						$5,905,000
Real Property		ISSUE ID: 13671		ISSUE TYPE: Bond		
Revenue	01-04-2006	$2,000,000	.0000	12-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Building		ISSUE ID: 13350		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2007	$900,000	.0000	03-2022/2022	$900,000	
ISSUE TOTAL						$900,000
Industrial Facility		ISSUE ID: 13625		ISSUE TYPE: Bond		
Industrial Revenue	03-14-2007	$69,000,000	.0000	03-2032/2032	$69,000,000	
ISSUE TOTAL						$69,000,000
Industrial Facility		ISSUE ID: 13624		ISSUE TYPE: Bond		
Industrial Revenue	03-14-2007	$23,000,000	.0000	03-2032/2032	$23,000,000	
ISSUE TOTAL						$23,000,000
Industrial Facility		ISSUE ID: 6839		ISSUE TYPE: Bond		
Industrial Revenue	08-20-1990	$160,000	.0000	08-2011/2011	$160,000	
ISSUE TOTAL						$160,000
Industrial Facility		ISSUE ID: 11833		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2001	$1,900,000	.0000	05-2021/2021	$1,900,000	
ISSUE TOTAL						$1,900,000
Industrial Facility		ISSUE ID: 11836		ISSUE TYPE: Bond		
Industrial Revenue	07-19-2001	$2,350,000	.0000	08-2008/2008	$1,416,132	
ISSUE TOTAL						$1,416,132
Refinancing		ISSUE ID: 12031		ISSUE TYPE: Bond		
Industrial Revenue	12-30-2002	$47,500,000	.0000	12-2026/2026	$47,500,000	
ISSUE TOTAL						$47,500,000
Building		ISSUE ID: 11988		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2002	$2,500,000	.0000	06-2022/2022	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 10371		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1998	$20,000,000	.0000	12-2008/2008	$7,833,000	
ISSUE TOTAL						$7,833,000
Industrial Facility		ISSUE ID: 10142		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1996	$750,000	.0000	09-2006/2006	$25,019	
ISSUE TOTAL						$25,019
Industrial Facility		ISSUE ID: 8859		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$1,200,000	.0000	12-2008/2008	$285,000	
ISSUE TOTAL						$285,000
Industrial Facility		ISSUE ID: 8494		ISSUE TYPE: Bond		
Industrial Revenue	10-12-1992	$2,320,000	.0000	05-2009/2009	$2,320,000	
ISSUE TOTAL						$2,320,000
Industrial Facility		ISSUE ID: 9726		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1996	$8,040,000	.0000	06-2011/2011	$3,815,000	
ISSUE TOTAL						$3,815,000
Industrial Facility		ISSUE ID: 9330		ISSUE TYPE: Bond		
Industrial Revenue	06-07-1995	$1,200,000	.0000	05-2013/2013	$500,000	
ISSUE TOTAL						$500,000
Infrastructure		ISSUE ID: 13632		ISSUE TYPE: Bond		
Bond Anticipation	12-01-2006	$12,100,000	4.0500	12-2007/2007	$12,100,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Campbell							
City of Newport							
ISSUE TOTAL						$12,100,000	
TOTAL City of Newport							$138,935,000
TOTAL INDUSTRIAL REVENUE FOR City of Newport							$161,154,151
City of Silver Grove							
Multiple Purposes		ISSUE ID: 10558		ISSUE TYPE: Lease			
Renewable	02-10-1999	$185,000	5.0500	08-2006/2009	$65,466		
ISSUE TOTAL						$65,466	
TOTAL City of Silver Grove							$65,466
TOTAL INDUSTRIAL REVENUE FOR City of Silver Grove							$0
City of Southgate							
Improvement Project		ISSUE ID: 13393		ISSUE TYPE: Lease			
General Obligation	04-02-2007	$450,000	.0000	05-2027/2027	$450,000		
ISSUE TOTAL						$450,000	
Municipal Building		ISSUE ID: 12043		ISSUE TYPE: Lease			
General Obligation	01-08-2003	$300,000	3.1900	07-2006/2010	$168,472		
ISSUE TOTAL						$168,472	
Community Center		ISSUE ID: 8916		ISSUE TYPE: Lease			
Renewable	12-16-1993	$700,000	.0000	07-2013/2013	$700,000		
ISSUE TOTAL						$700,000	
TOTAL City of Southgate							$1,318,472
TOTAL INDUSTRIAL REVENUE FOR City of Southgate							$0
City of Wilder							
Public Project		ISSUE ID: 10513		ISSUE TYPE: Bond			
General Obligation	12-01-1998	$3,645,000	4.4000	12-2006/2008	$260,000		
			4.5000	12-2009/2015	$715,000		
			4.7000	12-2016/2016	$115,000		
			4.7500	12-2017/2023	$980,000		
			4.9000	12-2024/2029	$1,140,000		
ISSUE TOTAL						$3,210,000	
Industrial Facility		ISSUE ID: 3116		ISSUE TYPE: Bond			
Industrial Revenue	06-03-1998	$1,700,000	.0000	05-2007/2013	$900,000		
ISSUE TOTAL						$900,000	
TOTAL City of Wilder							$3,210,000
TOTAL INDUSTRIAL REVENUE FOR City of Wilder							$900,000
City of Woodlawn							
Street Improvement		ISSUE ID: 11827		ISSUE TYPE: Lease			
General Obligation	07-01-2002	$80,000	.0000	07-2012/2012	$51,613		
ISSUE TOTAL						$51,613	
Sewer		ISSUE ID: 12675		ISSUE TYPE: Lease			
Renewable	12-30-2004	$25,000	.0000	12-2009/2009	$17,916		
ISSUE TOTAL						$17,916	
TOTAL City of Woodlawn							$69,529
TOTAL INDUSTRIAL REVENUE FOR City of Woodlawn							$0
Campbell County Fire Protection District #1							
Refinancing		ISSUE ID: 13455		ISSUE TYPE: Lease			
General Obligation	06-01-2007	$404,659	4.9800	07-2007/2012	$67,072		
ISSUE TOTAL						$67,072	
Fire Station		ISSUE ID: 11775		ISSUE TYPE: Lease			
General Obligation	05-10-2002	$590,000	.0000	07-2013/2013	$528,647		
ISSUE TOTAL						$528,647	
TOTAL Campbell County Fire Protection District #1							$595,719
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #1							$0
Campbell County Fire Protection District #3							
Fire Station		ISSUE ID: 11220		ISSUE TYPE: Lease			
Renewable	01-25-2001	$358,500	6.0030	11-2008/2008	$319,323		
ISSUE TOTAL						$319,323	
TOTAL Campbell County Fire Protection District #3							$319,323
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #3							$0
Campbell County Fire Protection District #5							
Fire Station		ISSUE ID: 12536		ISSUE TYPE: Lease			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Campbell							
Campbell County Fire Protection District #5							
General Obligation	09-29-2003	$1,400,000					
			.0000	09-2023/2023	$1,400,000		
ISSUE TOTAL						$1,400,000	
Fire Station		ISSUE ID: 10519		ISSUE TYPE: Lease			
Renewable	11-04-1998	$1,600,000	5.4900	09-2006/2019	$1,207,376		
ISSUE TOTAL						$1,207,376	
TOTAL Campbell County Fire Protection District #5							$2,607,376
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #5							$0
Campbell County Library Taxing District							
Library		ISSUE ID: 11659		ISSUE TYPE: Lease			
General Obligation	02-20-2002	$2,000,000	.0000	02-2021/2021	$1,571,565		
ISSUE TOTAL						$1,571,565	
Refinancing		ISSUE ID: 13401		ISSUE TYPE: Lease			
General Obligation	06-01-2007	$610,000	4.8200	02-2008/2022	$610,000		
ISSUE TOTAL						$610,000	
Refinancing		ISSUE ID: 13103		ISSUE TYPE: Lease			
General Obligation	05-01-2006	$1,131,425	4.7200	02-2007/2016	$1,131,425		
ISSUE TOTAL						$1,131,425	
Refinancing		ISSUE ID: 13292		ISSUE TYPE: Lease			
General Obligation	02-01-2007	$1,628,806	4.5400	02-2007/2020	$1,628,812		
ISSUE TOTAL						$1,628,812	
TOTAL Campbell County Library Taxing District							$4,941,803
TOTAL INDUSTRIAL REVENUE FOR Campbell County Library Taxing District							$0
CampbellCounty Extension Taxing District							
Building		ISSUE ID: 11541		ISSUE TYPE: Lease			
General Obligation	10-01-2001	$200,000	4.5500	07-2006/2006	$22,096		
ISSUE TOTAL						$22,096	
TOTAL CampbellCounty Extension Taxing District							$22,096
TOTAL INDUSTRIAL REVENUE FOR CampbellCounty Extension Taxing District							$0
Central Campbell Fire District							
Fire Station Improvements		ISSUE ID: 12936		ISSUE TYPE: Lease			
General Obligation	11-01-2005	$1,000,000	4.3500	07-2006/2012	$927,780		
ISSUE TOTAL						$927,780	
TOTAL Central Campbell Fire District							$927,780
TOTAL INDUSTRIAL REVENUE FOR Central Campbell Fire District							$0
Northern KY Sanitation District #1							
Sewer		ISSUE ID: 2402		ISSUE TYPE: Bond			
Revenue	04-01-1998	$55,425,000	4.7500	08-2006/2008	$7,425,000		
			5.0000	08-2009/2018	$34,150,000		
ISSUE TOTAL						$41,575,000	
TOTAL Northern KY Sanitation District #1							$41,575,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1							$0
Northern KY Water Service District							
Refinancing		ISSUE ID: 13235		ISSUE TYPE: Bond			
Revenue	09-28-2006	$29,000,000	.0000	02-2031/2031	$29,000,000		
ISSUE TOTAL						$29,000,000	
Refinancing		ISSUE ID: 12080		ISSUE TYPE: Bond			
Revenue	03-03-2003	$1,615,000	2.2000	02-2007/2007	$35,000		
			2.6000	02-2008/2008	$35,000		
			3.0000	02-2009/2009	$40,000		
			3.3000	02-2010/2010	$40,000		
			3.5500	02-2011/2011	$40,000		
			3.7000	02-2012/2012	$40,000		
			3.8500	02-2013/2013	$45,000		
			3.9550	02-2014/2014	$45,000		
			4.0500	02-2015/2015	$45,000		
			4.1500	02-2016/2016	$50,000		
			4.2500	02-2017/2017	$50,000		
			4.5000	02-2018/2022	$295,000		
			4.5500	02-2023/2027	$365,000		
			4.6000	02-2028/2032	$385,000		

*ISSUE FOOTNOTES

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Northern KY Water Service District						
This amount is shared with Kenton County.						
ISSUE TOTAL						$1,510,000
Refinancing		ISSUE ID: 12275		ISSUE TYPE: Bond		
Revenue	12-18-2003	$23,790,000	.0000	02-2020/2020	$20,020,000	
ISSUE TOTAL						$20,020,000
Refinancing		ISSUE ID: 12158		ISSUE TYPE: Bond		
Revenue	07-09-2003	$30,270,000	2.0000	02-2007/2008	$1,775,000	
			2.2500	02-2009/2009	$915,000	
			2.7500	02-2010/2010	$940,000	
			3.0000	02-2011/2011	$965,000	
			3.1250	02-2012/2014	$3,085,000	
			3.2500	02-2015/2015	$1,095,000	
			3.5000	02-2016/2016	$1,135,000	
			4.0000	02-2017/2019	$3,675,000	
			4.1250	02-2020/2028	$14,155,000	
ISSUE TOTAL						$27,740,000
Water		ISSUE ID: 11826		ISSUE TYPE: Bond		
Refunding Revenue	02-01-2002	$45,485,000	4.5000	02-2008/2014	$5,575,000	
			4.6500	02-2015/2015	$1,035,000	
			4.7500	02-2016/2019	$7,885,000	
			5.0000	02-2020/2027	$29,565,000	
ISSUE TOTAL						$44,060,000
Water		ISSUE ID: 12012		ISSUE TYPE: Bond		
Refunding Revenue	12-05-2002	$10,575,000	3.5000	02-2007/2009	$1,950,000	
			3.7500	02-2010/2010	$775,000	
			4.0000	02-2011/2015	$4,340,000	
			4.1200	02-2016/2016	$965,000	
			4.2500	02-2017/2017	$535,000	
*ISSUE FOOTNOTES						
This amount is shared with Kenton County.						
ISSUE TOTAL						$8,565,000
Water		ISSUE ID: 12784		ISSUE TYPE: Bond		
Bond Anticipation	05-10-2005	$17,980,000	3.2500	05-2007/2007	$17,980,000	
*ISSUE FOOTNOTES						
This debt is shared with Kenton County						
ISSUE TOTAL						$17,980,000
TOTAL Northern KY Water Service District						$148,875,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District						$0
CAMPBELL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$388,617,232
	INDUSTRIAL REVENUE TOTAL					$182,496,342

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carlisle						
Carlisle County						
Court Facility		ISSUE ID: 4360		ISSUE TYPE: Bond		
Public Corporation	06-08-1982	$440,000	5.0000	01-2007/2011	$127,000	
ISSUE TOTAL						$127,000
911 Equipment		ISSUE ID: 12996		ISSUE TYPE: Lease		
General Obligation	01-19-2006	$225,000	.0000	07-2013/2013	$225,000	
ISSUE TOTAL						$225,000
TOTAL Carlisle County						$352,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County						$0
City of Arlington						
Water and Sewer		ISSUE ID: 4972		ISSUE TYPE: Bond		
Revenue	06-21-1983	$285,000	5.0000	07-2006/2022	$189,000	
ISSUE TOTAL						$189,000
TOTAL City of Arlington						$189,000
TOTAL INDUSTRIAL REVENUE FOR City of Arlington						$0
Carlisle County Sanitation District #1						
Sewer		ISSUE ID: 10753		ISSUE TYPE: Bond		
Revenue	06-02-1999	$800,000	4.5000	01-2007/2038	$744,000	
ISSUE TOTAL						$744,000
TOTAL Carlisle County Sanitation District #1						$744,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County Sanitation District #1						$0
Milburn Water District						
Water		ISSUE ID: 318		ISSUE TYPE: Bond		
Revenue	06-17-1966	$150,000	3.7500	01-2007/2007	$8,000	
ISSUE TOTAL						$8,000
TOTAL Milburn Water District						$8,000
TOTAL INDUSTRIAL REVENUE FOR Milburn Water District						$0
CARLISLE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$1,293,000
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County						
Solid Waste		ISSUE ID: 12807		ISSUE TYPE: Bond		
Revenue	07-07-2005	$13,266,950	.0000	06-2035/2035	$13,266,950	
ISSUE TOTAL						$13,266,950
Solid Waste		ISSUE ID: 12982		ISSUE TYPE: Bond		
Revenue	11-17-2005	$13,266,950	.0000	06-2035/2035	$13,266,950	
ISSUE TOTAL						$13,266,950
Industrial Facility		ISSUE ID: 13646		ISSUE TYPE: Bond		
Revenue	12-10-2006	$320,000,000	8.2500	01-2031/2031	$320,000,000	
ISSUE TOTAL						$320,000,000
Solid Waste		ISSUE ID: 13546		ISSUE TYPE: Bond		
Revenue	12-07-2006	$16,600,000	.0000	12-2031/2031	$16,600,000	
ISSUE TOTAL						$16,600,000
Solid Waste		ISSUE ID: 13600		ISSUE TYPE: Bond		
Revenue	05-24-2007	$17,875,000	.0000	02-2026/2026	$17,875,000	
ISSUE TOTAL						$17,875,000
Gas		ISSUE ID: 13157		ISSUE TYPE: Bond		
Revenue	06-15-2006	$1,030,769,000	.0000	08-2016/2016	$1,030,769,000	
ISSUE TOTAL						$1,030,769,000
Building		ISSUE ID: 13160		ISSUE TYPE: Bond		
Revenue	07-20-2006	$16,693,620	.0000	06-2036/2036	$16,693,620	
ISSUE TOTAL						$16,693,620
Solid Waste		ISSUE ID: 11417		ISSUE TYPE: Bond		
Revenue	06-01-2001	$10,100,000	.0000	06-2031/2031	$10,100,000	
ISSUE TOTAL						$10,100,000
Solid Waste		ISSUE ID: 11425		ISSUE TYPE: Bond		
Revenue	05-15-2001	$10,100,000	.0000	05-2031/2031	$10,100,000	
ISSUE TOTAL						$10,100,000
Solid Waste		ISSUE ID: 11120		ISSUE TYPE: Bond		
Revenue	05-01-2000	$15,790,000	.0000	05-2028/2028	$15,790,000	
*ISSUE FOOTNOTES						
Refunded issue dated 5/06/99 for 7,870,000.00						
ISSUE TOTAL						$15,790,000
Refinancing		ISSUE ID: 11273		ISSUE TYPE: Bond		
Revenue	08-16-2000	$19,570,000	.0000	07-2030/2030	$19,570,000	
ISSUE TOTAL						$19,570,000
Solid Waste		ISSUE ID: 9155		ISSUE TYPE: Bond		
Revenue	11-16-1994	$54,000,000	.0000	11-2024/2024	$54,000,000	
ISSUE TOTAL						$54,000,000
Pollution Control		ISSUE ID: 11756		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$20,930,000	.0000	02-2032/2032	$20,930,000	
ISSUE TOTAL						$20,930,000
Refinancing		ISSUE ID: 11942		ISSUE TYPE: Bond		
Refunding Revenue	10-03-2002	$96,000,000	.0000	10-2032/2032	$96,000,000	
ISSUE TOTAL						$96,000,000
Pollution Control		ISSUE ID: 11757		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$2,400,000	.0000	02-2032/2032	$2,400,000	
ISSUE TOTAL						$2,400,000
Justice Center		ISSUE ID: 11883		ISSUE TYPE: Bond		
Refunding Revenue	09-17-2002	$1,040,000	2.7500	03-2007/2007	$80,000	
			3.0000	03-2008/2008	$85,000	
			3.2000	03-2009/2009	$85,000	
			3.4000	03-2010/2010	$90,000	
			3.5000	03-2011/2011	$95,000	
			3.7000	03-2012/2012	$100,000	
			3.8000	03-2013/2013	$100,000	
			3.9000	03-2014/2014	$105,000	
ISSUE TOTAL						$740,000
Refinancing		ISSUE ID: 12817		ISSUE TYPE: Bond		
Refunding Revenue	10-20-2004	$50,000,000	.0000	10-2034/2034	$50,000,000	
ISSUE TOTAL						$50,000,000
Solid Waste		ISSUE ID: 13568		ISSUE TYPE: Bond		
Refunding Revenue	02-23-2007	$54,000,000	.0000	10-2034/2034	$54,000,000	
ISSUE TOTAL						$54,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County						
Building		ISSUE ID: 12979		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2005	$125,000,000	8.0000	01-2019/2019	$125,000,000	
ISSUE TOTAL						$125,000,000
Solid Waste		ISSUE ID: 13652		ISSUE TYPE: Bond		
Industrial Revenue	12-07-2006	$16,693,620	.0000	06-2036/2036	$16,693,620	
ISSUE TOTAL						$16,693,620
Industrial Facility		ISSUE ID: 6842		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1990	$5,000,000	.0000	09-2015/2015	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 12769		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2004	$175,000,000	.0000	01-2019/2019	$175,000,000	
ISSUE TOTAL						$175,000,000
Manufacturing Facility		ISSUE ID: 12021		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	$325,000,000	4.2500	01-2019/2019	$325,000,000	
ISSUE TOTAL						$325,000,000
Industrial Facility		ISSUE ID: 11077		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1999	$285,000,000	6.8750	01-2019/2019	$285,000,000	
ISSUE TOTAL						$285,000,000
Industrial Facility		ISSUE ID: 9911		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1996	$275,000,000	6.8750	01-2019/2019	$275,000,000	
ISSUE TOTAL						$275,000,000
Industrial Facility		ISSUE ID: 9227		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	$266,000,000	6.8750	01-2019/2019	$266,000,000	
ISSUE TOTAL						$266,000,000
Industrial Facility		ISSUE ID: 9594		ISSUE TYPE: Bond		
Industrial Revenue	11-27-1991	$220,000,000	6.8750	01-2019/2019	$220,000,000	
ISSUE TOTAL						$220,000,000
Industrial Facility		ISSUE ID: 9483		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1995	$70,000,000	6.8750	01-2019/2019	$70,000,000	
ISSUE TOTAL						$70,000,000
TOTAL Carroll County						$1,762,101,520
TOTAL INDUSTRIAL REVENUE FOR Carroll County						$1,762,693,620
City of Carrollton						
Utilities		ISSUE ID: 8066		ISSUE TYPE: Bond		
Revenue	02-01-1992	$1,450,000	6.3500	02-2007/2012	$635,000	
ISSUE TOTAL						$635,000
Gas		ISSUE ID: 10516		ISSUE TYPE: Bond		
Revenue	10-15-1998	$199,790,000	.0000	01-2009/2009	$87,595,000	
*ISSUE FOOTNOTES						
This is a joint bond issue between the Cities of Carrollton and Henderson. The issue is only shown under the City of Carrollton.						
ISSUE TOTAL						$87,595,000
Sewer		ISSUE ID: 12910		ISSUE TYPE: Bond		
Revenue	09-29-2005	$1,100,000	4.1250	01-2007/2044	$1,100,000	
ISSUE TOTAL						$1,100,000
Gas		ISSUE ID: 12467		ISSUE TYPE: Lease		
General Obligation	10-04-2004	$1,300,000	2.9350	07-2006/2014	$1,116,222	
ISSUE TOTAL						$1,116,222
Utilities		ISSUE ID: 12670		ISSUE TYPE: Lease		
General Obligation	02-01-2005	$720,000	2.9450	07-2006/2012	$596,659	
ISSUE TOTAL						$596,659
Fire Vehicles		ISSUE ID: 13187		ISSUE TYPE: Lease		
General Obligation	08-29-2006	$225,000	3.7500	10-2006/2016	$224,992	
ISSUE TOTAL						$224,992
TOTAL City of Carrollton						$91,267,873
TOTAL INDUSTRIAL REVENUE FOR City of Carrollton						$0
City of Ghent						
Sewer		ISSUE ID: 8879		ISSUE TYPE: Bond		
Revenue	07-01-1994	$362,000	5.0000	01-2007/2033	$313,000	
ISSUE TOTAL						$313,000
Sewer		ISSUE ID: 8880		ISSUE TYPE: Bond		
Revenue	07-01-1994	$30,000	5.0000	01-2007/2033	$25,900	
ISSUE TOTAL						$25,900

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
City of Ghent						
TOTAL City of Ghent						$338,900
TOTAL INDUSTRIAL REVENUE FOR City of Ghent						$0
City of Prestonville						
Sewer		ISSUE ID: 10100		ISSUE TYPE: Bond		
Revenue	11-20-1996	$200,000	4.5000	01-2007/2035	$177,400	
ISSUE TOTAL					$177,400	
TOTAL City of Prestonville						$177,400
TOTAL INDUSTRIAL REVENUE FOR City of Prestonville						$0
City of Worthville						
Sewer		ISSUE ID: 10468		ISSUE TYPE: Bond		
Revenue	10-01-1998	$196,000	4.5000	01-2007/2038	$183,100	
ISSUE TOTAL					$183,100	
TOTAL City of Worthville						$183,100
TOTAL INDUSTRIAL REVENUE FOR City of Worthville						$0
Carroll County Water District #1						
Water		ISSUE ID: 10201		ISSUE TYPE: Bond		
Revenue	12-11-1997	$1,072,000	4.8750	09-2006/2037	$1,007,500	
ISSUE TOTAL					$1,007,500	
Water		ISSUE ID: 10202		ISSUE TYPE: Bond		
Revenue	12-11-1997	$1,194,000	4.8750	09-2006/2037	$1,119,000	
ISSUE TOTAL					$1,119,000	
Water		ISSUE ID: 11163		ISSUE TYPE: Bond		
Revenue	03-08-2000	$700,000	4.5000	09-2021/2039	$668,500	
ISSUE TOTAL					$668,500	
Water		ISSUE ID: 11164		ISSUE TYPE: Bond		
Revenue	03-08-2000	$810,000	4.5000	09-2021/2039	$774,000	
ISSUE TOTAL					$774,000	
Water		ISSUE ID: 9154		ISSUE TYPE: Bond		
Revenue	12-15-1994	$540,000	4.5000	09-2006/2033	$477,000	
ISSUE TOTAL					$477,000	
Refinancing		ISSUE ID: 12934		ISSUE TYPE: Bond		
Revenue	10-19-2005	$829,000	4.0300	01-2007/2015	$799,000	
ISSUE TOTAL					$799,000	
Water		ISSUE ID: 13724		ISSUE TYPE: Bond		
Revenue	02-06-2006	$592,000	4.3700	09-2007/2044	$592,000	
ISSUE TOTAL					$592,000	
Water		ISSUE ID: 13725		ISSUE TYPE: Bond		
Revenue	02-06-2006	$319,000	4.1200	09-2007/2044	$319,000	
ISSUE TOTAL					$319,000	
Refinancing		ISSUE ID: 9192		ISSUE TYPE: Lease		
Renewable	03-10-1995	$1,208,000	.0000	03-2015/2015	$745,549	
ISSUE TOTAL					$745,549	
TOTAL Carroll County Water District #1						$6,501,549
TOTAL INDUSTRIAL REVENUE FOR Carroll County Water District #1						$0
West Carroll County Water District						
Water		ISSUE ID: 4394		ISSUE TYPE: Bond		
Revenue	08-13-1982	$114,000	5.0000	01-2007/2021	$70,500	
ISSUE TOTAL					$70,500	
Water		ISSUE ID: 2875		ISSUE TYPE: Bond		
Revenue	09-09-1975	$343,000	5.0000	01-2007/2015	$146,000	
ISSUE TOTAL					$146,000	
Water		ISSUE ID: 12705		ISSUE TYPE: Bond		
Revenue	05-05-2005	$369,000	4.2500	01-2007/2044	$369,000	
ISSUE TOTAL					$369,000	
Water		ISSUE ID: 9289		ISSUE TYPE: Bond		
Revenue	12-15-1995	$395,000	4.5000	01-2007/2033	$343,000	
ISSUE TOTAL					$343,000	
TOTAL West Carroll County Water District						$928,500
TOTAL INDUSTRIAL REVENUE FOR West Carroll County Water District						$0

CARROLL	TOTAL OUTSTANGING EXCLUDING IND. REV.	$1,861,498,843
	INDUSTRIAL REVENUE TOTAL	$1,762,693,620

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Carter County						
Detention Facility		ISSUE ID: 11309		ISSUE TYPE: Bond		
General Obligation	03-01-2001	$6,365,000	.0000	03-2032/2032	$5,945,000	
ISSUE TOTAL						$5,945,000
Justice Center		ISSUE ID: 11808		ISSUE TYPE: Bond		
Revenue	07-01-2002	$7,470,000	3.1000	03-2007/2007	$275,000	
			3.3500	03-2008/2008	$285,000	
			3.6000	03-2009/2009	$295,000	
			3.8000	03-2010/2010	$310,000	
			3.9000	03-2011/2011	$320,000	
			4.0000	03-2012/2012	$335,000	
			4.1200	03-2013/2013	$350,000	
			4.2500	03-2014/2014	$365,000	
			4.3500	03-2015/2015	$380,000	
			4.4500	03-2016/2016	$395,000	
			4.5000	03-2017/2017	$415,000	
			4.6000	03-2018/2018	$435,000	
			4.7000	03-2019/2019	$455,000	
			4.8000	03-2020/2021	$980,000	
			4.8700	03-2022/2023	$1,080,000	
ISSUE TOTAL						$6,675,000
Fire Vehicles		ISSUE ID: 13445		ISSUE TYPE: Lease		
General Obligation	05-31-2007	$95,000	.0000	07-2017/2017	$95,000	
ISSUE TOTAL						$95,000
Vehicles		ISSUE ID: 13536		ISSUE TYPE: Lease		
General Obligation	01-10-2006	$190,000	3.6000	12-2006/2006	$190,000	
ISSUE TOTAL						$190,000
Vehicles		ISSUE ID: 13626		ISSUE TYPE: Lease		
General Obligation	03-28-2007	$200,000	4.0000	09-2008/2008	$200,000	
ISSUE TOTAL						$200,000
Vehicles		ISSUE ID: 13327		ISSUE TYPE: Lease		
General Obligation	01-19-2007	$19,291	5.0000	10-2007/2011	$19,291	
ISSUE TOTAL						$19,291
Fire Equipment		ISSUE ID: 12696		ISSUE TYPE: Lease		
Renewable	03-07-2005	$93,000	2.1750	07-2006/2015	$85,554	
ISSUE TOTAL						$85,554
Fire Equipment		ISSUE ID: 13178		ISSUE TYPE: Lease		
Renewable	06-30-2006	$148,000	4.3300	12-2006/2020	$148,000	
ISSUE TOTAL						$148,000
Vehicles		ISSUE ID: 12928		ISSUE TYPE: Lease		
Renewable	10-04-2005	$148,034	3.7800	07-2006/2008	$148,034	
ISSUE TOTAL						$148,034
Computer Hardware and Software		ISSUE ID: 12871		ISSUE TYPE: Lease		
Renewable	06-10-2005	$166,217	3.2000	07-2006/2009	$127,097	
ISSUE TOTAL						$127,097
Equipment		ISSUE ID: 12870		ISSUE TYPE: Lease		
Renewable	06-22-2005	$140,000	4.2500	07-2006/2016	$131,677	
ISSUE TOTAL						$131,677
Vehicles		ISSUE ID: 12738		ISSUE TYPE: Lease		
Renewable	04-18-2005	$57,914	2.7500	07-2006/2009	$47,914	
ISSUE TOTAL						$47,914
Vehicles		ISSUE ID: 12864		ISSUE TYPE: Lease		
Renewable	06-27-2005	$210,000	3.1100	12-2006/2007	$145,000	
ISSUE TOTAL						$145,000
TOTAL Carter County						$13,957,567
TOTAL INDUSTRIAL REVENUE FOR Carter County						$0
City of Grayson						
Ky Infrastructure Authority Loan		ISSUE ID: 8554		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,000,000	3.3500	06-2007/2011	$315,279	
ISSUE TOTAL						$315,279
Utilities		ISSUE ID: 10512		ISSUE TYPE: Bond		
Revenue	12-01-1998	$2,970,000	4.1000	02-2007/2007	$245,000	
			4.1500	02-2008/2008	$250,000	
			4.2000	02-2009/2009	$260,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
City of Grayson						
			4.2500	02-2010/2010	$275,000	
			4.3000	02-2011/2011	$285,000	
ISSUE TOTAL						$1,315,000
Utilities		ISSUE ID: 10515		ISSUE TYPE: Bond		
Revenue	11-16-1998	$450,000	4.5000	02-2007/2038	$418,000	
ISSUE TOTAL						$418,000
Water		ISSUE ID: 12234		ISSUE TYPE: Bond		
Revenue	10-23-2003	$2,000,000	4.5000	02-2007/2018	$352,000	
			5.0000	02-2019/2019	$38,500	
			4.5000	02-2020/2042	$1,567,000	
ISSUE TOTAL						$1,957,500
Water		ISSUE ID: 12327		ISSUE TYPE: Bond		
Revenue	03-03-2004	$500,000	.0000	01-2020/2020	$455,000	
ISSUE TOTAL						$455,000
Industrial Facility		ISSUE ID: 9977		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1996	$2,800,000	6.4500	12-2006/2006	$365,000	
ISSUE TOTAL						$365,000
Vehicles		ISSUE ID: 13398		ISSUE TYPE: Lease		
General Obligation	06-01-2007	$29,637	4.9500	09-2007/2012	$29,637	
ISSUE TOTAL						$29,637
Refinancing		ISSUE ID: 12057		ISSUE TYPE: Lease		
General Obligation	01-30-2003	$610,000	4.8100	10-2006/2022	$465,000	
ISSUE TOTAL						$465,000
Property Acquisition/Improvement		ISSUE ID: 10861		ISSUE TYPE: Lease		
Renewable	03-01-2000	$79,000	6.3500	09-2006/2010	$35,564	
ISSUE TOTAL						$35,564
TOTAL City of Grayson						$4,990,980
TOTAL INDUSTRIAL REVENUE FOR City of Grayson						$365,000
City of Olive Hill						
Gas, Water and Sewer		ISSUE ID: 6048		ISSUE TYPE: Bond		
Revenue	09-11-1986	$363,000	7.6250	08-2006/2024	$321,000	
ISSUE TOTAL						$321,000
Sewer and Gas		ISSUE ID: 3647		ISSUE TYPE: Bond		
Revenue	06-30-1981	$1,900,000	5.0000	08-2006/2018	$1,065,000	
ISSUE TOTAL						$1,065,000
Fire Vehicles		ISSUE ID: 12260		ISSUE TYPE: Lease		
General Obligation	11-19-2003	$141,411	4.0000	12-2006/2018	$127,406	
ISSUE TOTAL						$127,406
Sewer		ISSUE ID: 11203		ISSUE TYPE: Lease		
Renewable	02-08-2001	$720,000	.0000	11-2025/2025	$640,000	
ISSUE TOTAL						$640,000
TOTAL City of Olive Hill						$2,153,406
TOTAL INDUSTRIAL REVENUE FOR City of Olive Hill						$0
Carter County Ambulance Taxing District						
Emergency Services Building & Assets		ISSUE ID: 12233		ISSUE TYPE: Lease		
Renewable	11-01-2003	$200,000	.0000	01-2014/2014	$164,924	
ISSUE TOTAL						$164,924
Building		ISSUE ID: 13022		ISSUE TYPE: Lease		
Renewable	02-15-2006	$450,000	6.5000	12-2006/2020	$450,000	
ISSUE TOTAL						$450,000
TOTAL Carter County Ambulance Taxing District						$614,924
TOTAL INDUSTRIAL REVENUE FOR Carter County Ambulance Taxing District						$0
Rattlesnake Ridge Water District						
Water		ISSUE ID: 8501		ISSUE TYPE: Bond		
Revenue	09-02-1992	$365,000	5.0000	01-2007/2031	$304,000	
ISSUE TOTAL						$304,000
Water		ISSUE ID: 9544		ISSUE TYPE: Bond		
Revenue	02-01-1996	$875,000	6.1500	01-2007/2007	$20,000	
			6.2000	01-2008/2018	$335,000	
			6.3000	01-2019/2021	$140,000	
			6.4000	01-2022/2023	$105,000	
			6.5000	01-2024/2025	$130,000	
ISSUE TOTAL						$730,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Rattlesnake Ridge Water District						
Water		ISSUE ID: 9309		ISSUE TYPE: Bond		
Revenue	05-08-1995	$434,000	5.0000	01-2007/2034	$382,000	
ISSUE TOTAL						$382,000
Water		ISSUE ID: 9310		ISSUE TYPE: Bond		
Revenue	05-08-1995	$197,000	4.5000	01-2007/2034	$171,500	
ISSUE TOTAL						$171,500
Water		ISSUE ID: 11477		ISSUE TYPE: Bond		
Revenue	06-21-2001	$900,000	3.2500	01-2007/2041	$861,500	
ISSUE TOTAL						$861,500
Water		ISSUE ID: 11488		ISSUE TYPE: Bond		
Revenue	08-07-2001	$425,000	4.5000	01-2023/2022	$410,000	
ISSUE TOTAL						$410,000
Water		ISSUE ID: 11487		ISSUE TYPE: Bond		
Revenue	08-07-2001	$900,000	4.5000	01-2023/2022	$869,000	
ISSUE TOTAL						$869,000
Water		ISSUE ID: 11478		ISSUE TYPE: Bond		
Revenue	06-21-2001	$60,000	4.5000	01-2007/2041	$58,000	
ISSUE TOTAL						$58,000
Water		ISSUE ID: 10102		ISSUE TYPE: Bond		
Revenue	09-06-1996	$445,000	4.5000	01-2007/2035	$394,000	
ISSUE TOTAL						$394,000
Water		ISSUE ID: 10103		ISSUE TYPE: Bond		
Revenue	09-06-1996	$100,000	4.5000	01-2007/2035	$88,900	
ISSUE TOTAL						$88,900
Water		ISSUE ID: 6488		ISSUE TYPE: Bond		
Revenue	06-06-1989	$195,000	5.0000	01-2007/2028	$152,000	
ISSUE TOTAL						$152,000
Water		ISSUE ID: 12719		ISSUE TYPE: Lease		
General Obligation	04-14-2005	$135,000	.0000	05-2025/2025	$130,000	
ISSUE TOTAL						$130,000

TOTAL Rattlesnake Ridge Water District	$4,550,900
TOTAL INDUSTRIAL REVENUE FOR Rattlesnake Ridge Water District	$0

CARTER	TOTAL OUTSTANGING EXCLUDING IND. REV.	$26,267,776
	INDUSTRIAL REVENUE TOTAL	$365,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Casey							
Casey County							
Detention Facility		ISSUE ID: 11835		ISSUE TYPE: Bond			
General Obligation	02-01-2000	$4,770,000	5.0000	02-2007/2010	$745,000		
			5.1000	02-2011/2011	$210,000		
			5.2000	02-2012/2012	$220,000		
			5.2500	02-2013/2013	$235,000		
			5.3000	02-2014/2014	$245,000		
			5.4000	02-2015/2015	$260,000		
			5.5000	02-2016/2016	$270,000		
			5.5500	02-2017/2017	$285,000		
			5.6000	02-2018/2018	$300,000		
			5.7000	02-2019/2022	$1,385,000		
ISSUE TOTAL						$4,155,000	
TOTAL Casey County							$4,155,000
TOTAL INDUSTRIAL REVENUE FOR Casey County							$0
City of Liberty							
Ky Infrastructure Authority Loan		ISSUE ID: 8573		ISSUE TYPE: Bond			
Public Corporation	12-01-1992	$163,822	3.2000	06-2007/2009	$35,683		
ISSUE TOTAL						$35,683	
Water and Sewer		ISSUE ID: 11675		ISSUE TYPE: Bond			
Revenue	01-04-2002	$436,000	4.5000	05-2007/2041	$421,500		
ISSUE TOTAL						$421,500	
Water and Sewer		ISSUE ID: 9884		ISSUE TYPE: Bond			
Revenue	03-27-1997	$700,000	4.5000	05-2007/2035	$621,000		
ISSUE TOTAL						$621,000	
Water and Sewer		ISSUE ID: 9885		ISSUE TYPE: Bond			
Revenue	03-27-1997	$231,000	4.5000	05-2007/2036	$208,500		
ISSUE TOTAL						$208,500	
Water and Sewer		ISSUE ID: 6522		ISSUE TYPE: Bond			
Revenue	05-26-1989	$650,000	5.0000	05-2007/2028	$509,000		
ISSUE TOTAL						$509,000	
Water and Sewer		ISSUE ID: 6523		ISSUE TYPE: Bond			
Revenue	05-26-1989	$84,000	5.0000	05-2007/2028	$67,000		
ISSUE TOTAL						$67,000	
Water and Sewer		ISSUE ID: 3007		ISSUE TYPE: Bond			
Revenue	02-28-1978	$1,300,000	5.0000	05-2007/2016	$751,000		
ISSUE TOTAL						$751,000	
TOTAL City of Liberty							$2,613,683
TOTAL INDUSTRIAL REVENUE FOR City of Liberty							$0
Casey County Hospital Taxing District							
Hospital		ISSUE ID: 3652		ISSUE TYPE: Bond			
Public Corporation	05-19-1981	$1,845,000	5.0000	01-2007/2009	$336,000		
ISSUE TOTAL						$336,000	
Hospital		ISSUE ID: 13554		ISSUE TYPE: Bond			
Bond Anticipation	11-01-2006	$4,995,000	4.0500	11-2009/2009	$4,995,000		
ISSUE TOTAL						$4,995,000	
Hospital		ISSUE ID: 13561		ISSUE TYPE: Bond			
Bond Anticipation	12-21-2006	$700,000	6.0000	11-2007/2009	$700,000		
ISSUE TOTAL						$700,000	
TOTAL Casey County Hospital Taxing District							$6,031,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Hospital Taxing District							$0
Casey County Library Taxing District							
Library		ISSUE ID: 12001		ISSUE TYPE: Lease			
N/A	11-18-2002	$20,000	4.6000	10-2009/2012	$20,000		
ISSUE TOTAL						$20,000	
TOTAL Casey County Library Taxing District							$20,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Library Taxing District							$0
East Casey County Water District							
Water		ISSUE ID: 12461		ISSUE TYPE: Bond			
Revenue	09-30-2004	$406,000	4.5000	01-2007/2043	$402,000		
ISSUE TOTAL						$402,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Casey						
East Casey County Water District						
Water		ISSUE ID: 6321		ISSUE TYPE: Bond		
Revenue	04-22-1988	$301,000	5.0000	01-2007/2027	$228,000	
ISSUE TOTAL						$228,000
Water		ISSUE ID: 11505		ISSUE TYPE: Bond		
Revenue	07-16-1999	$594,000	4.5000	01-2007/2040	$568,000	
ISSUE TOTAL						$568,000
Water		ISSUE ID: 10522		ISSUE TYPE: Bond		
Revenue	01-21-1999	$525,000	4.5000	01-2007/2037	$481,500	
ISSUE TOTAL						$481,500
Water		ISSUE ID: 6948		ISSUE TYPE: Bond		
Revenue	03-13-1991	$500,000	5.0000	01-2007/2030	$408,000	
ISSUE TOTAL						$408,000
Water		ISSUE ID: 9236		ISSUE TYPE: Bond		
Revenue	03-23-1995	$400,000	4.5000	01-2007/2033	$346,000	
ISSUE TOTAL						$346,000
TOTAL East Casey County Water District						$2,433,500
TOTAL INDUSTRIAL REVENUE FOR East Casey County Water District						$0

CASEY	TOTAL OUTSTANGING EXCLUDING IND. REV.	$15,253,183
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County						
Detention Facility		ISSUE ID: 10514		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$4,705,000	4.0000	12-2006/2007	$605,000	
			4.0500	12-2008/2008	$320,000	
			4.1250	12-2009/2009	$335,000	
			4.1500	12-2010/2010	$350,000	
			4.2000	12-2011/2014	$1,550,000	
ISSUE TOTAL						$3,160,000
Hospital		ISSUE ID: 9923		ISSUE TYPE: Bond		
Revenue	11-01-1996	$9,000,000	5.5000	07-2006/2006	$65,000	
			5.6000	07-2007/2007	$75,000	
			5.7000	07-2008/2008	$85,000	
			5.7500	07-2009/2010	$200,000	
			5.8000	07-2011/2011	$545,000	
			6.0000	07-2012/2017	$7,720,000	
ISSUE TOTAL						$8,690,000
Hospital		ISSUE ID: 9924		ISSUE TYPE: Bond		
Revenue	01-01-1997	$16,160,000	5.5000	07-2006/2006	$1,115,000	
			6.0000	07-2007/2013	$7,370,000	
ISSUE TOTAL						$8,485,000
Water		ISSUE ID: 5983		ISSUE TYPE: Bond		
Revenue	11-09-1983	$410,000	11.3750	01-2007/2023	$352,000	
ISSUE TOTAL						$352,000
Refinancing		ISSUE ID: 13013		ISSUE TYPE: Bond		
Revenue	02-28-2006	$62,375,000	.0000	02-2036/2036	$62,375,000	
ISSUE TOTAL						$62,375,000
Public Project		ISSUE ID: 13604		ISSUE TYPE: Bond		
Revenue	04-26-2007	$50,000,000	.0000	04-2037/2037	$50,000,000	
ISSUE TOTAL						$50,000,000
Recreational Facilities		ISSUE ID: 12751		ISSUE TYPE: Bond		
Revenue	04-18-2005	$800,000	.0000	03-2008/2008	$800,000	
ISSUE TOTAL						$800,000
Recreational Facilities		ISSUE ID: 12752		ISSUE TYPE: Bond		
Revenue	04-18-2005	$2,200,000	.0000	12-2025/2025	$2,095,238	
ISSUE TOTAL						$2,095,238
Courthouse/Detention Facility		ISSUE ID: 11896		ISSUE TYPE: Bond		
Lease Revenue	11-01-2000	$18,565,000	.0000	08-2022/2022	$16,360,000	
ISSUE TOTAL						$16,360,000
Court Facility		ISSUE ID: 13396		ISSUE TYPE: Bond		
Refunding Revenue	04-05-2007	$16,545,000	.0000	08-2022/2022	$16,545,000	
ISSUE TOTAL						$16,545,000
Industrial Facility		ISSUE ID: 5782		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1985	$2,400,000	.0000	12-2006/2007	$2,400,000	
ISSUE TOTAL						$2,400,000
Detention Facility		ISSUE ID: 8271		ISSUE TYPE: Lease		
Renewable	06-18-1992	$4,081,000	5.5400	01-2007/2017	$2,537,000	
ISSUE TOTAL						$2,537,000
Courthouse Improvement/Renovation		ISSUE ID: 12195		ISSUE TYPE: Lease		
Renewable	09-15-2003	$374,769	.0000	09-2023/2023	$335,407	
ISSUE TOTAL						$335,407
Conservation		ISSUE ID: 13706		ISSUE TYPE: Lease		
Renewable	02-20-2007	$2,500,000	.0000	01-2027/2027	$2,500,000	
ISSUE TOTAL						$2,500,000
Vehicles		ISSUE ID: 12693		ISSUE TYPE: Lease		
Renewable	03-11-2005	$40,070	2.1750	07-2006/2009	$28,050	
ISSUE TOTAL						$28,050
Vehicles		ISSUE ID: 12875		ISSUE TYPE: Lease		
Renewable	07-29-2005	$40,638	3.4700	07-2006/2009	$40,638	
ISSUE TOTAL						$40,638
Vehicles		ISSUE ID: 12786		ISSUE TYPE: Lease		
Renewable	04-29-2005	$176,236	2.7500	07-2006/2009	$141,236	
ISSUE TOTAL						$141,236
Equipment		ISSUE ID: 13280		ISSUE TYPE: Lease		
Renewable	12-08-2006	$307,654	4.2500	12-2007/2007	$307,564	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County						
ISSUE TOTAL					$307,564	
Vehicles		ISSUE ID: 13372		ISSUE TYPE: Lease		
N/A	03-05-2007	$84,870	.0000	01-2011/2011	$84,870	
ISSUE TOTAL					$84,870	
Improvement Project		ISSUE ID: 13373		ISSUE TYPE: Lease		
N/A	02-26-2007	$2,500,000	.0000	01-2027/2027	$2,500,000	
ISSUE TOTAL					$2,500,000	
TOTAL Christian County						$177,337,004
TOTAL INDUSTRIAL REVENUE FOR Christian County						$2,400,000
City of Crofton						
Water and Sewer		ISSUE ID: 3649		ISSUE TYPE: Bond		
Revenue	05-28-1981	$519,000	5.0000	03-2007/2020	$305,000	
ISSUE TOTAL					$305,000	
TOTAL City of Crofton						$305,000
TOTAL INDUSTRIAL REVENUE FOR City of Crofton						$0
City of Hopkinsville						
Floating Indebtedness		ISSUE ID: 12208		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$544,000	2.4557	08-2006/2008	$453,000	
ISSUE TOTAL					$453,000	
Floating Indebtedness		ISSUE ID: 12210		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,040,000	5.2134	08-2006/2017	$929,000	
ISSUE TOTAL					$929,000	
Ky Infrastructure Authority Loan		ISSUE ID: 10818		ISSUE TYPE: Bond		
Public Corporation	06-01-1996	$9,693,741	1.2000	12-2006/2015	$4,909,146	
ISSUE TOTAL					$4,909,146	
Floating Indebtedness		ISSUE ID: 9320		ISSUE TYPE: Bond		
Funding	07-01-1994	$664,059	6.3900	08-2006/2008	$432,712	
ISSUE TOTAL					$432,712	
Water and Sewer		ISSUE ID: 9781		ISSUE TYPE: Bond		
Revenue	06-15-1996	$2,085,000	5.2000	10-2006/2007	$195,000	
			5.2500	10-2008/2008	$105,000	
			5.3000	10-2009/2009	$115,000	
			5.4500	10-2010/2010	$120,000	
			5.6000	10-2011/2016	$875,000	
ISSUE TOTAL					$1,410,000	
Refinancing		ISSUE ID: 8833		ISSUE TYPE: Bond		
Revenue	12-15-1993	$4,075,000	4.7700	10-2006/2006	$350,098	
			4.8600	10-2007/2007	$408,115	
ISSUE TOTAL					$758,213	
Industrial Facility		ISSUE ID: 11423		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,400,000	.0000	05-2026/2026	$2,400,000	
ISSUE TOTAL					$2,400,000	
Water and Sewer		ISSUE ID: 11661		ISSUE TYPE: Bond		
Revenue	02-15-2002	$5,080,000	3.1000	10-2006/2006	$930,000	
			3.4000	10-2007/2007	$915,000	
ISSUE TOTAL					$1,845,000	
Health Care Facility		ISSUE ID: 11730		ISSUE TYPE: Bond		
Revenue	03-20-2002	$500,000	.0000	03-2012/2012	$500,000	
ISSUE TOTAL					$500,000	
Electric		ISSUE ID: 10469		ISSUE TYPE: Bond		
Revenue	07-01-1998	$4,010,000	.0000	02-2007/2014	$1,800,000	
ISSUE TOTAL					$1,800,000	
Educational Development		ISSUE ID: 12318		ISSUE TYPE: Bond		
Revenue	02-27-2004	$900,000	.0000	08-2018/2018	$810,000	
ISSUE TOTAL					$810,000	
Industrial Facility		ISSUE ID: 12579		ISSUE TYPE: Bond		
Revenue	12-01-2003	$15,275,000	.0000	06-2019/2019	$15,275,000	
ISSUE TOTAL					$15,275,000	
Water		ISSUE ID: 12792		ISSUE TYPE: Bond		
Revenue	05-01-2005	$25,635,000	3.3750	10-2006/2010	$4,130,000	
			3.5000	10-2011/2011	$1,080,000	
			3.6250	10-2012/2012	$1,120,000	
			3.7000	10-2013/2014	$2,365,000	
			4.0000	10-2015/2025	$16,940,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Hopkinsville						
ISSUE TOTAL						$25,635,000
Refinancing		ISSUE ID: 12793		ISSUE TYPE: Bond		
Refunding Revenue	05-01-2005	$1,545,000	3.0000	10-2006/2011	$750,000	
			3.2500	10-2012/2012	$140,000	
			3.3750	10-2013/2013	$145,000	
			3.5000	10-2014/2014	$150,000	
			3.6250	10-2015/2015	$155,000	
			3.7500	10-2016/2016	$160,000	
ISSUE TOTAL						$1,500,000
Manufacturing Facility		ISSUE ID: 13114		ISSUE TYPE: Bond		
Refunding Revenue	06-29-2006	$3,800,000	.0000	07-2026/2026	$3,800,000	
ISSUE TOTAL						$3,800,000
Industrial Facility		ISSUE ID: 13399		ISSUE TYPE: Bond		
Industrial Revenue	05-31-2007	$5,500,000	.0000	05-2027/2027	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 12580		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2003	$15,000,000	.0000	06-2019/2019	$15,000,000	
ISSUE TOTAL						$15,000,000
Industrial Facility		ISSUE ID: 3237		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1978	$1,000,000	7.0000	12-2006/2008	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 10725		ISSUE TYPE: Bond		
Industrial Revenue	05-05-1999	$5,200,000	.0000	11-2019/2019	$5,200,000	
ISSUE TOTAL						$5,200,000
Industrial Facility		ISSUE ID: 11790		ISSUE TYPE: Bond		
Industrial Revenue	03-01-2002	$50,000,000	.0000	03-2031/2031	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 10036		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1997	$1,760,000	.0000	05-2021/2021	$1,760,000	
ISSUE TOTAL						$1,760,000
Industrial Facility		ISSUE ID: 9693		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	$5,740,000	.0000	05-2021/2021	$5,740,000	
ISSUE TOTAL						$5,740,000
Industrial Facility		ISSUE ID: 9258		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1995	$7,700,000	.0000	04-2015/2015	$7,700,000	
ISSUE TOTAL						$7,700,000
Improvement Project		ISSUE ID: 13371		ISSUE TYPE: Bond		
Bond Anticipation	03-07-2007	$4,000,000	.0000	07-2008/2008	$4,000,000	
ISSUE TOTAL						$4,000,000
Improvement Project		ISSUE ID: 12995		ISSUE TYPE: Lease		
General Obligation	01-19-2006	$1,250,000	.0000	03-2016/2016	$1,217,161	
ISSUE TOTAL						$1,217,161
Equipment		ISSUE ID: 13320		ISSUE TYPE: Lease		
General Obligation	02-09-2007	$360,638	4.9000	02-2008/2010	$360,638	
ISSUE TOTAL						$360,638
Public Project		ISSUE ID: 13077		ISSUE TYPE: Lease		
General Obligation	03-11-2006	$4,910,000	.0000	04-2026/2026	$4,877,492	
ISSUE TOTAL						$4,877,492
Airport		ISSUE ID: 10829		ISSUE TYPE: Lease		
Renewable	06-01-1999	$50,000	5.1000	11-2006/2008	$15,050	
ISSUE TOTAL						$15,050
Lease Purchase		ISSUE ID: 8269		ISSUE TYPE: Lease		
Renewable	06-25-1992	$3,620,000	6.8750	06-2007/2012	$1,725,000	
ISSUE TOTAL						$1,725,000
Infrastructure		ISSUE ID: 10520		ISSUE TYPE: Lease		
Renewable	10-21-1998	$1,400,000	.0000	07-2018/2018	$1,025,000	
ISSUE TOTAL						$1,025,000
Airport		ISSUE ID: 10716		ISSUE TYPE: Lease		
Renewable	04-22-1999	$305,000	.0000	06-2007/2019	$235,000	
ISSUE TOTAL						$235,000
Infrastructure		ISSUE ID: 10754		ISSUE TYPE: Lease		
Renewable	05-27-1999	$2,000,000	.0000	01-2019/2019	$1,500,000	
ISSUE TOTAL						$1,500,000
Electric		ISSUE ID: 12353		ISSUE TYPE: Lease		
Renewable	01-27-2004	$3,600,000	2.2300	07-2006/2019	$3,140,470	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Christian							
City of Hopkinsville							
ISSUE TOTAL						$3,140,470	
TOTAL City of Hopkinsville							$80,552,883
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville							$91,500,000
City of Oak Grove							
Police Building/Equipment		ISSUE ID: 12780		ISSUE TYPE: Bond			
General Obligation	05-01-2005	$1,055,000	.0000	05-2025/2025	$1,020,000		
ISSUE TOTAL						$1,020,000	
Wastewater		ISSUE ID: 12326		ISSUE TYPE: Bond			
Revenue	03-03-2004	$615,000	.0000	01-2025/2025	$570,000		
ISSUE TOTAL						$570,000	
Refinancing		ISSUE ID: 12439		ISSUE TYPE: Bond			
Revenue	04-27-2004	$1,871,000	2.4000	07-2006/2006	$50,000		
			2.4050	07-2007/2007	$52,000		
			2.5300	07-2008/2008	$54,000		
			2.7800	07-2009/2009	$55,000		
			3.1550	07-2010/2010	$55,000		
			3.3300	07-2011/2011	$58,000		
			3.5300	07-2012/2012	$60,000		
			4.0300	07-2013/2018	$415,000		
			4.1550	07-2019/2020	$161,000		
			4.2800	07-2021/2022	$176,000		
			4.4050	07-2023/2029	$685,000		
ISSUE TOTAL						$1,821,000	
Sewer		ISSUE ID: 9680		ISSUE TYPE: Bond			
Revenue	07-09-1993	$150,000	5.0000	01-2007/2033	$130,200		
ISSUE TOTAL						$130,200	
Water and Sewer		ISSUE ID: 10517		ISSUE TYPE: Bond			
Revenue	10-01-1998	$1,650,000	4.2500	01-2007/2007	$45,000		
			4.3000	01-2008/2008	$45,000		
			4.3500	01-2009/2009	$50,000		
			4.4000	01-2010/2010	$50,000		
			4.4500	01-2011/2011	$50,000		
			4.5000	01-2012/2012	$55,000		
			4.5500	01-2013/2013	$55,000		
			4.6000	01-2014/2014	$60,000		
			4.7000	01-2015/2015	$60,000		
			4.7500	01-2016/2016	$75,000		
			4.8000	01-2017/2017	$75,000		
			4.9000	01-2018/2021	$350,000		
ISSUE TOTAL						$970,000	
Multiple Purposes		ISSUE ID: 12886		ISSUE TYPE: Lease			
General Obligation	09-27-2005	$2,500,000	3.0000	07-2006/2034	$2,467,890		
ISSUE TOTAL						$2,467,890	
Municipal Building		ISSUE ID: 10671		ISSUE TYPE: Lease			
Renewable	02-04-1999	$500,000	5.4700	12-2006/2018	$380,000		
ISSUE TOTAL						$380,000	
Property Acquisition/Improvement		ISSUE ID: 11546		ISSUE TYPE: Lease			
Renewable	09-13-2001	$420,000	.0000	09-2019/2019	$320,000		
ISSUE TOTAL						$320,000	
TOTAL City of Oak Grove							$7,679,090
TOTAL INDUSTRIAL REVENUE FOR City of Oak Grove							$0
City of Pembroke							
Sewer		ISSUE ID: 10864		ISSUE TYPE: Lease			
KIA Loan	12-01-1997	$240,264	1.2000	12-2006/2017	$139,223		
ISSUE TOTAL						$139,223	
TOTAL City of Pembroke							$139,223
TOTAL INDUSTRIAL REVENUE FOR City of Pembroke							$0
Christian County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8623		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$1,157,037	5.4000	07-2006/2006	$42,171		
			5.5000	07-2007/2007	$44,378		
			5.6250	07-2008/2008	$47,012		
			5.7500	07-2009/2018	$606,307		
ISSUE TOTAL						$739,868	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County Water District						
Water		ISSUE ID: 8227		ISSUE TYPE: Bond		
Revenue	06-30-1992	$420,000	5.0000	01-2007/2031	$350,000	
ISSUE TOTAL						$350,000
Water		ISSUE ID: 8067		ISSUE TYPE: Bond		
Revenue	10-11-1991	$803,000	5.0000	01-2007/2030	$709,000	
ISSUE TOTAL						$709,000
Water		ISSUE ID: 6944		ISSUE TYPE: Bond		
Revenue	03-28-1991	$1,348,000	5.0000	01-2007/2029	$1,073,000	
ISSUE TOTAL						$1,073,000
Water		ISSUE ID: 9228		ISSUE TYPE: Bond		
Revenue	04-11-1995	$1,329,000	4.5000	01-2007/2034	$1,174,000	
ISSUE TOTAL						$1,174,000
Water		ISSUE ID: 11046		ISSUE TYPE: Bond		
Revenue	08-13-1999	$2,200,000	4.7500	01-2020/2038	$2,064,000	
ISSUE TOTAL						$2,064,000
Water		ISSUE ID: 11055		ISSUE TYPE: Bond		
Revenue	10-01-1999	$3,460,000	.0000	01-2030/2030	$3,160,000	
ISSUE TOTAL						$3,160,000
Refinancing		ISSUE ID: 12925		ISSUE TYPE: Bond		
Revenue	10-19-2005	$3,281,000	4.0300	01-2007/2018	$1,264,000	
			4.1300	01-2019/2019	$135,000	
			4.1550	01-2020/2020	$145,000	
			4.2300	01-2021/2021	$145,000	
			4.2800	01-2022/2023	$320,000	
			4.3300	01-2024/2024	$170,000	
			4.3800	01-2025/2025	$175,000	
			4.4050	01-2026/2027	$380,000	
			4.4300	01-2028/2028	$200,000	
			4.5300	01-2029/2029	$210,000	
ISSUE TOTAL						$3,144,000
Water		ISSUE ID: 12366		ISSUE TYPE: Bond		
Revenue	06-30-2004	$400,000	4.3750	01-2007/2043	$396,000	
ISSUE TOTAL						$396,000
Refinancing		ISSUE ID: 12428		ISSUE TYPE: Bond		
Revenue	04-27-2004	$2,305,000	2.4000	07-2006/2006	$58,000	
			2.4050	07-2007/2007	$60,000	
			2.5300	07-2008/2008	$64,000	
			2.7800	07-2009/2009	$64,000	
			3.1550	07-2010/2010	$66,000	
			3.3300	07-2011/2011	$70,000	
			3.5300	07-2012/2012	$72,000	
			4.0300	07-2013/2018	$502,000	
			4.1550	07-2019/2020	$202,000	
			4.2800	07-2021/2022	$222,000	
			4.4050	07-2023/2029	$865,000	
ISSUE TOTAL						$2,245,000
Water		ISSUE ID: 3052		ISSUE TYPE: Bond		
Revenue	12-01-1976	$860,000	5.0000	01-2007/2016	$411,000	
ISSUE TOTAL						$411,000
TOTAL Christian County Water District						$15,465,868
TOTAL INDUSTRIAL REVENUE FOR Christian County Water District						$0

CHRISTIAN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$281,479,068
	INDUSTRIAL REVENUE TOTAL	$93,900,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
Clark County						
Computer Hardware and Software		ISSUE ID: 13452		ISSUE TYPE: Bond		
General Obligation	06-30-2006	$6,000,000	4.6900	08-2007/2012	$5,840,901	
ISSUE TOTAL						$5,840,901
Detention Facility & Court Facility		ISSUE ID: 10418		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$3,970,000	4.5500	06-2007/2007	$270,000	
			4.6500	06-2008/2008	$280,000	
			4.7500	06-2009/2009	$290,000	
			4.8500	06-2010/2010	$230,000	
			5.0000	06-2011/2012	$340,000	
			5.1000	06-2013/2016	$590,000	
ISSUE TOTAL						$2,000,000
Hospital		ISSUE ID: 9952		ISSUE TYPE: Bond		
Revenue	03-01-1997	$8,675,000	6.2000	04-2007/2013	$4,800,000	
ISSUE TOTAL						$4,800,000
Residential		ISSUE ID: 9012		ISSUE TYPE: Bond		
Revenue	01-01-1994	$891,000	7.0000	01-2007/2016	$565,000	
ISSUE TOTAL						$565,000
Nursing Home		ISSUE ID: 13255		ISSUE TYPE: Bond		
Revenue	11-15-2006	$3,750,000	4.9500	12-2006/2026	$3,750,000	
ISSUE TOTAL						$3,750,000
Residential		ISSUE ID: 6495		ISSUE TYPE: Bond		
Revenue	05-30-1985	$11,667,248	10.2500	12-2006/2006	$46,621	
			9.3700	12-2016/2016	$7,860,000	
ISSUE TOTAL						$7,906,621
Pollution Control		ISSUE ID: 5503		ISSUE TYPE: Bond		
Revenue	11-15-1984	$59,650,000	.0000	10-2014/2014	$39,165,000	
ISSUE TOTAL						$39,165,000
Pollution Control		ISSUE ID: 3269		ISSUE TYPE: Bond		
Revenue	08-01-1978	$3,055,000	7.0000	08-2006/2008	$980,000	
ISSUE TOTAL						$980,000
Pollution Control		ISSUE ID: 3268		ISSUE TYPE: Bond		
Revenue	08-01-1978	$2,520,000	7.0000	02-2007/2008	$370,000	
ISSUE TOTAL						$370,000
Industrial Facility		ISSUE ID: 8797		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$2,260,000	7.0000	12-2006/2008	$645,000	
ISSUE TOTAL						$645,000
Industrial Facility		ISSUE ID: 9953		ISSUE TYPE: Bond		
Industrial Revenue	09-05-1996	$3,500,000	.0000	09-2014/2014	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 11898		ISSUE TYPE: Bond		
Industrial Revenue	10-10-2001	$2,900,668	5.1500	07-2006/2007	$1,038,067	
ISSUE TOTAL						$1,038,067
Refinancing		ISSUE ID: 11313		ISSUE TYPE: Lease		
General Obligation	05-07-2001	$382,000	4.4400	01-2007/2016	$278,000	
ISSUE TOTAL						$278,000
Water		ISSUE ID: 9492		ISSUE TYPE: Lease		
Renewable	10-05-1995	$1,400,000	6.3040	01-2007/2019	$976,000	
ISSUE TOTAL						$976,000
Water District Acquisition		ISSUE ID: 8719		ISSUE TYPE: Lease		
Renewable	06-18-1993	$1,250,000	4.7100	01-2007/2018	$804,000	
ISSUE TOTAL						$804,000
Water		ISSUE ID: 8033		ISSUE TYPE: Lease		
Renewable	11-01-1990	$507,159	6.8030	07-2006/2015	$280,620	
ISSUE TOTAL						$280,620
Fire Vehicles		ISSUE ID: 13336		ISSUE TYPE: Lease		
Renewable	12-22-2006	$164,212	.0000	07-2016/2016	$164,212	
ISSUE TOTAL						$164,212
TOTAL Clark County						$67,880,355
TOTAL INDUSTRIAL REVENUE FOR Clark County						$5,183,067
City of Winchester						
Utilities		ISSUE ID: 8447		ISSUE TYPE: Bond		
Revenue	05-15-1993	$13,860,000	5.3000	07-2006/2009	$5,670,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
City of Winchester						
			5.4500	07-2010/2010	$1,610,000	
ISSUE TOTAL						$7,280,000
Utilities		ISSUE ID: 11727		ISSUE TYPE: Bond		
Revenue	03-01-2002	$9,025,000	4.6000	07-2014/2014	$230,000	
			4.7000	07-2015/2015	$240,000	
			4.7500	07-2016/2016	$255,000	
			4.5000	07-2006/2006	$160,000	
			4.7500	07-2017/2017	$265,000	
			4.5000	07-2007/2007	$170,000	
			4.7500	07-2018/2018	$280,000	
			4.5000	07-2008/2008	$175,000	
			5.0000	07-2019/2019	$290,000	
			4.5000	07-2009/2009	$185,000	
			5.0000	07-2022/2022	$970,000	
			4.5000	07-2010/2010	$195,000	
			5.1200	07-2025/2025	$1,125,000	
			4.5000	07-2011/2011	$200,000	
			5.1250	07-2027/2027	$855,000	
			4.5000	07-2012/2012	$210,000	
			5.1200	07-2032/2032	$2,560,000	
			4.5000	07-2013/2013	$220,000	
ISSUE TOTAL						$8,585,000
Multi-Family Housing		ISSUE ID: 13040		ISSUE TYPE: Bond		
Revenue	11-23-2005	$4,000,000	.0000	11-2035/2035	$4,000,000	
ISSUE TOTAL						$4,000,000
Pollution Control		ISSUE ID: 4309		ISSUE TYPE: Bond		
Revenue	08-01-1982	$1,375,000	13.0000	08-2007/2007	$1,000,000	
ISSUE TOTAL						$1,000,000
Utilities		ISSUE ID: 12094		ISSUE TYPE: Bond		
Refunding Revenue	04-15-2003	$9,070,000	2.0000	01-2007/2008	$2,790,000	
			2.2500	01-2009/2009	$1,435,000	
			2.5000	01-2010/2010	$1,470,000	
ISSUE TOTAL						$5,695,000
Assisted Living Facility		ISSUE ID: 13397		ISSUE TYPE: Bond		
Refunding Revenue	07-25-2006	$3,475,000	.0000	10-2012/2012	$3,392,454	
ISSUE TOTAL						$3,392,454
Industrial Facility		ISSUE ID: 6473		ISSUE TYPE: Bond		
Industrial Revenue	10-20-1988	$2,400,000	.0000	10-2018/2018	$2,400,000	
ISSUE TOTAL						$2,400,000
Industrial Facility		ISSUE ID: 8321		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	$4,000,000	.0000	09-2010/2010	$4,000,000	
ISSUE TOTAL						$4,000,000
Ambulance		ISSUE ID: 13220		ISSUE TYPE: Lease		
General Obligation	08-30-2006	$141,879	4.3600	08-2006/2011	$141,879	
ISSUE TOTAL						$141,879
Ambulance		ISSUE ID: 13116		ISSUE TYPE: Lease		
General Obligation	02-03-2006	$160,309	3.9600	09-2006/2009	$140,853	
ISSUE TOTAL						$140,853
Fire Vehicles		ISSUE ID: 13223		ISSUE TYPE: Lease		
General Obligation	10-03-2006	$424,566	4.1000	10-2006/2013	$424,566	
ISSUE TOTAL						$424,566
Equipment		ISSUE ID: 13161		ISSUE TYPE: Lease		
N/A	07-12-2006	$167,988	4.2900	07-2006/2011	$167,988	
ISSUE TOTAL						$167,988
Medical Equipment		ISSUE ID: 13135		ISSUE TYPE: Lease		
N/A	05-31-2005	$123,000	3.8000	09-2006/2009	$86,015	
ISSUE TOTAL						$86,015
Ambulance		ISSUE ID: 13138		ISSUE TYPE: Lease		
N/A	06-05-2006	$117,942	4.2500	09-2006/2010	$109,972	
ISSUE TOTAL						$109,972
Fire Equipment		ISSUE ID: 11973		ISSUE TYPE: Lease		
N/A	09-19-2002	$151,281	4.2900	09-2006/2007	$64,349	
ISSUE TOTAL						$64,349
TOTAL City of Winchester						$31,088,075
TOTAL INDUSTRIAL REVENUE FOR City of Winchester						$6,400,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
Clark County Library Taxing District						
Library		ISSUE ID: 10252		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,885,000	.0000	09-2006/2017	$1,330,000	
ISSUE TOTAL						$1,330,000
TOTAL Clark County Library Taxing District						$1,330,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Library Taxing District						$0
Clark County Public Health Taxing District						
Improvement Project		ISSUE ID: 12902		ISSUE TYPE: Lease		
General Obligation	02-01-2005	$1,000,000	3.9100	07-2006/2024	$435,000	
ISSUE TOTAL						$435,000
TOTAL Clark County Public Health Taxing District						$435,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Public Health Taxing District						$0
East Clark Water District						
Water		ISSUE ID: 11157		ISSUE TYPE: Bond		
Revenue	04-01-2000	$925,000	.0000	01-2030/2030	$840,000	
ISSUE TOTAL						$840,000
Water		ISSUE ID: 3332		ISSUE TYPE: Bond		
Revenue	02-13-1979	$322,000	5.0000	01-2007/2018	$169,000	
ISSUE TOTAL						$169,000
Water		ISSUE ID: 12168		ISSUE TYPE: Bond		
Revenue	07-30-2003	$262,000	2.6000	01-2007/2007	$27,000	
			3.0000	01-2008/2008	$26,000	
			3.2500	01-2009/2009	$26,000	
			3.6000	01-2010/2010	$30,000	
			3.8500	01-2011/2011	$28,000	
			4.0000	01-2012/2012	$26,000	
			4.4000	01-2013/2013	$30,000	
ISSUE TOTAL						$193,000
Water		ISSUE ID: 11875		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$219,000	3.1500	02-2007/2007	$7,000	
			3.4000	02-2008/2008	$8,000	
			3.6500	02-2009/2009	$8,000	
			3.7700	02-2010/2010	$8,000	
			3.9000	02-2011/2011	$9,000	
			4.0200	02-2012/2012	$9,000	
			4.1500	02-2013/2014	$19,000	
			4.4000	02-2015/2015	$11,000	
			4.5000	02-2016/2016	$10,000	
			4.6000	02-2017/2017	$11,000	
			4.7000	02-2018/2018	$12,000	
			4.8000	02-2019/2019	$13,000	
			4.9000	02-2020/2020	$14,000	
			5.0000	02-2021/2021	$13,000	
			5.0250	02-2022/2022	$14,000	
			5.1500	02-2023/2024	$31,000	
ISSUE TOTAL						$197,000
TOTAL East Clark Water District						$1,399,000
TOTAL INDUSTRIAL REVENUE FOR East Clark Water District						$0
Clark County Extension District Public Properties Corporation						
Land Acquisition		ISSUE ID: 11310		ISSUE TYPE: Bond		
Revenue	05-24-2001	$1,400,000	5.1250	01-2017/2016	$1,288,500	
ISSUE TOTAL						$1,288,500
TOTAL Clark County Extension District Public Properties Corporation						$1,288,500
TOTAL INDUSTRIAL REVENUE FOR Clark County Extension District Public Properties Corporati						$0

CLARK	TOTAL OUTSTANGING EXCLUDING IND. REV.	$103,420,930
	INDUSTRIAL REVENUE TOTAL	$11,583,067

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clay						
Clay County						
Detention Facility		ISSUE ID: 13593		ISSUE TYPE: Bond		
General Obligation	01-12-2006	$5,575,000	3.6200	06-2007/2015	$2,185,000	
			3.6500	06-2016/2016	$435,000	
			3.7000	06-2017/2017	$445,000	
			3.7500	06-2018/2018	$465,000	
			3.8000	06-2019/2019	$480,000	
			3.8500	06-2020/2020	$505,000	
			3.9000	06-2021/2021	$520,000	
			4.0000	06-2022/2022	$500,000	
ISSUE TOTAL						$5,535,000
Justice Center		ISSUE ID: 12119		ISSUE TYPE: Bond		
Revenue	05-28-2003	$7,645,000	3.5000	11-2006/2019	$5,090,000	
			3.6000	11-2020/2023	$2,005,000	
ISSUE TOTAL						$7,095,000
Detention Facility		ISSUE ID: 12990		ISSUE TYPE: Lease		
General Obligation	02-08-2006	$50,000	.0000	02-2011/2011	$50,000	
ISSUE TOTAL						$50,000
Equipment		ISSUE ID: 12992		ISSUE TYPE: Lease		
General Obligation	02-08-2006	$120,000	.0000	02-2009/2009	$120,000	
ISSUE TOTAL						$120,000
Building		ISSUE ID: 12852		ISSUE TYPE: Lease		
Renewable	06-22-2005	$495,000	4.2500	07-2006/2007	$320,000	
ISSUE TOTAL						$320,000
Property Acquisition/Improvement		ISSUE ID: 10865		ISSUE TYPE: Lease		
Renewable	07-16-1999	$443,708	.0000	07-2009/2009	$159,579	
ISSUE TOTAL						$159,579
Refinancing		ISSUE ID: 11314		ISSUE TYPE: Lease		
Renewable	05-07-2001	$617,000				
ISSUE TOTAL						$0
Court Facility		ISSUE ID: 10870		ISSUE TYPE: Lease		
Renewable	08-03-2000	$500,000	.0000	05-2021/2021	$420,000	
ISSUE TOTAL						$420,000
TOTAL Clay County						$13,699,579
TOTAL INDUSTRIAL REVENUE FOR Clay County						$0
City of Manchester						
Ky Infrastructure Authority Loan		ISSUE ID: 8649		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$2,209,119	2.5000	06-2007/2012	$720,541	
ISSUE TOTAL						$720,541
Water and Sewer		ISSUE ID: 8503		ISSUE TYPE: Bond		
Revenue	05-21-1990	$2,021,000	5.0000	12-2006/2031	$1,683,569	
ISSUE TOTAL						$1,683,569
Water and Sewer		ISSUE ID: 9519		ISSUE TYPE: Bond		
Revenue	01-05-1996	$190,000	5.0000	12-2006/2035	$171,500	
ISSUE TOTAL						$171,500
Water		ISSUE ID: 11518		ISSUE TYPE: Bond		
Revenue	09-14-2001	$225,330	5.0000	01-2007/2030	$204,470	
ISSUE TOTAL						$204,470
Water and Sewer		ISSUE ID: 5905		ISSUE TYPE: Bond		
Revenue	04-10-1986	$154,000	5.0000	12-2006/2024	$111,000	
ISSUE TOTAL						$111,000
Water		ISSUE ID: 12874		ISSUE TYPE: Bond		
Revenue	08-10-2005	$1,020,000	4.1250	12-2006/2043	$1,020,000	
ISSUE TOTAL						$1,020,000
Sewer		ISSUE ID: 12877		ISSUE TYPE: Bond		
Revenue	08-03-2005	$500,000	4.1250	12-2006/2019	$500,000	
ISSUE TOTAL						$500,000
Water and Sewer		ISSUE ID: 3494		ISSUE TYPE: Bond		
Revenue	12-17-1979	$900,000	5.0000	12-2006/2018	$502,000	
ISSUE TOTAL						$502,000
TOTAL City of Manchester						$4,913,080
TOTAL INDUSTRIAL REVENUE FOR City of Manchester						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Clay							
Clay County Extension Taxing District							
Equipment		ISSUE ID: 11941		ISSUE TYPE: Lease			
Renewable	09-25-2002	$175,000	3.7700	01-2007/2022	$155,000		
ISSUE TOTAL						$155,000	
TOTAL Clay County Extension Taxing District							$155,000
TOTAL INDUSTRIAL REVENUE FOR Clay County Extension Taxing District							$0
Clay County Public Health Taxing District							
Building		ISSUE ID: 13139		ISSUE TYPE: Lease			
General Obligation	06-02-2006	$1,500,000	.0000	06-2031/2031	$1,502,000		
ISSUE TOTAL						$1,502,000	
TOTAL Clay County Public Health Taxing District							$1,502,000
TOTAL INDUSTRIAL REVENUE FOR Clay County Public Health Taxing District							$0
Hima-Sibert Water District							
Water		ISSUE ID: 2180		ISSUE TYPE: Bond			
Revenue	01-01-1970	$50,000	4.7500	01-2007/2007	$1,500		
ISSUE TOTAL						$1,500	
Water		ISSUE ID: 6982		ISSUE TYPE: Bond			
Revenue	04-23-1991	$216,000	5.0000	01-2007/2030	$175,000		
ISSUE TOTAL						$175,000	
Water		ISSUE ID: 6983		ISSUE TYPE: Bond			
Revenue	04-23-1991	$36,000	5.0000	01-2007/2030	$29,470		
ISSUE TOTAL						$29,470	
TOTAL Hima-Sibert Water District							$205,970
TOTAL INDUSTRIAL REVENUE FOR Hima-Sibert Water District							$0

CLAY	TOTAL OUTSTANGING EXCLUDING IND. REV.	$20,475,629
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clinton						
City of Albany						
Ky Infrastructure Authority Loan		ISSUE ID: 8521		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$828,727	7.8000	06-2007/2008	$146,548	
ISSUE TOTAL						$146,548
Water and Sewer		ISSUE ID: 8975		ISSUE TYPE: Bond		
Revenue	06-02-1994	$748,000	4.5000	01-2007/2032	$637,000	
ISSUE TOTAL						$637,000
Water and Sewer		ISSUE ID: 8322		ISSUE TYPE: Bond		
Revenue	08-19-1992	$688,000	5.0000	01-2007/2031	$576,000	
ISSUE TOTAL						$576,000
Water and Sewer		ISSUE ID: 9870		ISSUE TYPE: Bond		
Revenue	12-05-1996	$500,000	4.5000	01-2007/2036	$452,000	
ISSUE TOTAL						$452,000
Water and Sewer		ISSUE ID: 11146		ISSUE TYPE: Bond		
Revenue	01-26-2000	$1,500,000	5.0000	01-2016/2028	$1,440,000	
ISSUE TOTAL						$1,440,000
Water and Sewer		ISSUE ID: 6125		ISSUE TYPE: Bond		
Revenue	04-27-1987	$699,000	5.0000	01-2007/2026	$517,000	
ISSUE TOTAL						$517,000
Water and Sewer		ISSUE ID: 4834		ISSUE TYPE: Bond		
Revenue	03-22-1983	$261,000	5.0000	01-2007/2022	$167,000	
ISSUE TOTAL						$167,000
Water and Sewer		ISSUE ID: 3077		ISSUE TYPE: Bond		
Revenue	06-10-1977	$1,938,000	5.0000	01-2007/2016	$886,000	
ISSUE TOTAL						$886,000
Water and Sewer		ISSUE ID: 12712		ISSUE TYPE: Bond		
Revenue	07-19-2004	$700,000	4.5000	01-2007/2044	$700,000	
ISSUE TOTAL						$700,000
Water and Sewer		ISSUE ID: 12714		ISSUE TYPE: Bond		
Revenue	07-19-2004	$442,000	4.5000	01-2007/2044	$442,000	
ISSUE TOTAL						$442,000
Water and Sewer		ISSUE ID: 12781		ISSUE TYPE: Bond		
Revenue	05-20-2005	$76,000	4.5000	07-2007/2044	$76,000	
ISSUE TOTAL						$76,000
Refinancing		ISSUE ID: 12602		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	$2,334,000	3.0600	01-2007/2007	$124,000	
			3.1600	01-2008/2008	$126,000	
			3.3100	01-2009/2011	$404,000	
			3.4400	01-2012/2012	$144,000	
			3.5600	01-2013/2013	$148,000	
			4.0600	01-2014/2020	$746,000	
			4.1900	01-2021/2022	$144,000	
			4.5600	01-2023/2029	$356,000	
ISSUE TOTAL						$2,192,000
TOTAL City of Albany						$8,231,548
TOTAL INDUSTRIAL REVENUE FOR City of Albany						$0

CLINTON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$8,231,548
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Crittenden							
Crittenden County							
Nursing Home		ISSUE ID: 9488		ISSUE TYPE: Bond			
Revenue	10-01-1995	$6,265,000	5.7000	01-2007/2007	$290,000		
			5.8000	01-2008/2008	$315,000		
			6.0000	01-2009/2010	$705,000		
			6.1000	01-2011/2012	$820,000		
			6.3000	01-2013/2016	$2,095,000		
ISSUE TOTAL						$4,225,000	
Detention Facility		ISSUE ID: 12983		ISSUE TYPE: Lease			
General Obligation	11-17-2005	$355,000	3.5000	12-2006/2006	$355,000		
ISSUE TOTAL						$355,000	
Vehicles		ISSUE ID: 13142		ISSUE TYPE: Lease			
General Obligation	06-01-2006	$185,000	4.0000	12-2006/2006	$185,000		
ISSUE TOTAL						$185,000	
Vehicles		ISSUE ID: 13127		ISSUE TYPE: Lease			
General Obligation	06-21-2006	$190,000	4.2000	07-2007/2007	$190,000		
ISSUE TOTAL						$190,000	
Vehicles		ISSUE ID: 12916		ISSUE TYPE: Lease			
Renewable	09-01-2005	$17,500	3.3300	07-2006/2010	$17,500		
ISSUE TOTAL						$17,500	
Vehicles		ISSUE ID: 13450		ISSUE TYPE: Lease			
Renewable	06-13-2007	$98,600	.0000	06-2008/2008	$98,600		
ISSUE TOTAL						$98,600	
Vehicles		ISSUE ID: 12431		ISSUE TYPE: Lease			
Renewable	04-30-2004	$8,000	2.2450	07-2006/2006	$1,375		
ISSUE TOTAL						$1,375	
Detention Facility		ISSUE ID: 10251		ISSUE TYPE: Lease			
Renewable	11-19-1997	$88,000	6.2400	11-2006/2007	$16,900		
ISSUE TOTAL						$16,900	
Computer Hardware and Software		ISSUE ID: 13319		ISSUE TYPE: Lease			
N/A	02-20-2007	$55,000	.0000	02-2010/2010	$55,000		
ISSUE TOTAL						$55,000	
TOTAL Crittenden County							$5,144,375
TOTAL INDUSTRIAL REVENUE FOR Crittenden County							$0
City of Marion							
Water and Sewer		ISSUE ID: 9182		ISSUE TYPE: Bond			
Revenue	10-13-1994	$581,000	4.5000	11-2006/2033	$513,000		
ISSUE TOTAL						$513,000	
Water and Sewer		ISSUE ID: 2327		ISSUE TYPE: Bond			
Revenue	05-01-1971	$816,000	4.7500	11-2006/2009	$170,000		
ISSUE TOTAL						$170,000	
Water and Sewer		ISSUE ID: 6750		ISSUE TYPE: Bond			
Revenue	01-23-1990	$491,000	5.0000	11-2006/2028	$392,000		
ISSUE TOTAL						$392,000	
Property Acquisition/Improvement		ISSUE ID: 12623		ISSUE TYPE: Lease			
General Obligation	12-20-2004	$80,000	.0000	12-2024/2024	$75,088		
ISSUE TOTAL						$75,088	
Utilities		ISSUE ID: 12427		ISSUE TYPE: Lease			
General Obligation	04-02-2004	$270,000	2.5000	05-2007/2007	$25,000		
			2.7500	05-2008/2008	$25,000		
			3.0000	05-2009/2009	$25,000		
			4.2500	05-2010/2013	$115,000		
			7.2500	05-2014/2014	$30,000		
ISSUE TOTAL						$220,000	
Improvement Project		ISSUE ID: 12775		ISSUE TYPE: Lease			
General Obligation	05-17-2005	$1,100,000	2.5000	07-2006/2032	$1,075,000		
ISSUE TOTAL						$1,075,000	
TOTAL City of Marion							$2,445,088
TOTAL INDUSTRIAL REVENUE FOR City of Marion							$0
Marion-Crittenden County Industrial Authority							
Industrial Facility		ISSUE ID: 6461		ISSUE TYPE: Bond			
Industrial Revenue	06-30-1998	$2,400,000	6.0000	07-2006/2008	$305,000		
			6.2500	07-2009/2013	$660,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Crittenden						
Marion-Crittenden County Industrial Authority						
			6.3750	07-2014/2018	$900,000	
ISSUE TOTAL						$1,865,000
TOTAL Marion-Crittenden County Industrial Authority						$0
TOTAL INDUSTRIAL REVENUE FOR Marion-Crittenden County Industrial Authority						$1,865,000
CRITTENDEN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$7,589,463
	INDUSTRIAL REVENUE TOTAL					$1,865,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Cumberland						
Cumberland County						
Health Department/Center		ISSUE ID: 3870		ISSUE TYPE: Bond		
Public Corporation	05-21-1981	$65,000	5.0000	01-2007/2010	$15,500	
ISSUE TOTAL						$15,500
Hospital		ISSUE ID: 8888		ISSUE TYPE: Bond		
Public Corporation	01-13-1994	$2,756,000	5.0000	01-2007/2022	$2,069,000	
ISSUE TOTAL						$2,069,000
Water		ISSUE ID: 9502		ISSUE TYPE: Bond		
Revenue	11-29-1995	$151,000	5.0000	01-2007/2034	$132,500	
ISSUE TOTAL						$132,500
Water		ISSUE ID: 9503		ISSUE TYPE: Bond		
Revenue	11-29-1995	$133,000	5.0000	01-2007/2034	$117,500	
ISSUE TOTAL						$117,500
Water		ISSUE ID: 9496		ISSUE TYPE: Bond		
Revenue	11-29-1995	$93,000	5.0000	01-2007/2018	$61,000	
ISSUE TOTAL						$61,000
Water		ISSUE ID: 9501		ISSUE TYPE: Bond		
Revenue	11-29-1995	$73,500	5.0000	01-2007/2030	$61,500	
ISSUE TOTAL						$61,500
Water		ISSUE ID: 9500		ISSUE TYPE: Bond		
Revenue	11-29-1995	$339,000	5.0000	01-2007/2025	$266,000	
ISSUE TOTAL						$266,000
Water		ISSUE ID: 9499		ISSUE TYPE: Bond		
Revenue	11-29-1995	$87,300	5.0000	01-2007/2028	$71,900	
ISSUE TOTAL						$71,900
Water		ISSUE ID: 9498		ISSUE TYPE: Bond		
Revenue	11-29-1995	$115,000	5.0000	01-2007/2027	$92,000	
ISSUE TOTAL						$92,000
Water		ISSUE ID: 9497		ISSUE TYPE: Bond		
Revenue	11-29-1995	$315,000	5.0000	01-2007/2026	$252,000	
ISSUE TOTAL						$252,000
Water		ISSUE ID: 9495		ISSUE TYPE: Bond		
Revenue	11-29-1995	$209,000	5.0000	01-2007/2015	$117,000	
ISSUE TOTAL						$117,000
Water		ISSUE ID: 9956		ISSUE TYPE: Bond		
Revenue	09-24-1996	$254,000	4.5000	01-2007/2036	$229,200	
ISSUE TOTAL						$229,200
Court Facility		ISSUE ID: 12089		ISSUE TYPE: Bond		
Lease Revenue	12-01-2002	$5,560,000	2.5000	03-2007/2007	$215,000	
			2.8750	03-2008/2008	$220,000	
			3.1250	03-2009/2009	$225,000	
			3.2500	03-2010/2010	$235,000	
			3.5000	03-2011/2011	$240,000	
			3.6000	03-2012/2012	$250,000	
			3.7500	03-2013/2013	$260,000	
			3.8750	03-2014/2014	$270,000	
			4.1000	03-2015/2015	$280,000	
			4.2000	03-2016/2016	$295,000	
			4.3500	03-2017/2017	$305,000	
			4.3750	03-2018/2018	$320,000	
			4.4000	03-2019/2019	$335,000	
			4.5000	03-2020/2023	$1,495,000	
ISSUE TOTAL						$4,945,000
Court Facility		ISSUE ID: 12309		ISSUE TYPE: Bond		
Lease Revenue	02-01-2004	$405,000	4.2000	09-2023/2023	$405,000	
ISSUE TOTAL						$405,000
Equipment		ISSUE ID: 12661		ISSUE TYPE: Lease		
Renewable	12-22-2004	$62,756	.0000	01-2007/2007	$22,408	
ISSUE TOTAL						$22,408
Police/Sheriff Vehicles		ISSUE ID: 13137		ISSUE TYPE: Lease		
Renewable	06-07-2006	$31,820	3.9700	07-2006/2011	$31,820	
ISSUE TOTAL						$31,820

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Cumberland							
Cumberland County							
TOTAL Cumberland County							$8,889,328
TOTAL INDUSTRIAL REVENUE FOR Cumberland County							$0
City of Burkesville							
Water and Sewer		ISSUE ID: 8421		ISSUE TYPE: Bond			
Revenue	07-15-1993	$1,091,000	5.0000	03-2007/2032	$929,000		
ISSUE TOTAL						$929,000	
Water and Sewer		ISSUE ID: 10305		ISSUE TYPE: Bond			
Revenue	01-13-1998	$200,000	4.5000	03-2007/2036	$180,400		
ISSUE TOTAL						$180,400	
Water and Sewer		ISSUE ID: 6664		ISSUE TYPE: Bond			
Revenue	01-09-1990	$387,000	5.0000	03-2007/2028	$302,000		
ISSUE TOTAL						$302,000	
TOTAL City of Burkesville							$1,411,400
TOTAL INDUSTRIAL REVENUE FOR City of Burkesville							$0
Cumberland County Public Health Taxing District							
Building		ISSUE ID: 12899		ISSUE TYPE: Lease			
Renewable	09-20-2005	$200,000	4.2500	07-2006/2020	$200,000		
ISSUE TOTAL						$200,000	
TOTAL Cumberland County Public Health Taxing District							$200,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County Public Health Taxing District							$0
Cumberland County Water District							
Water		ISSUE ID: 11580		ISSUE TYPE: Bond			
Revenue	10-23-2001	$400,000	4.5000	01-2017/2029	$387,000		
ISSUE TOTAL						$387,000	
Equipment		ISSUE ID: 12931		ISSUE TYPE: Bond			
Revenue	10-19-2005	$107,000	4.0000	01-2007/2019	$42,000		
			4.1000	01-2020/2020	$4,000		
			4.1250	01-2021/2021	$4,000		
			4.2000	01-2022/2022	$5,000		
			4.2500	01-2023/2024	$10,000		
			4.3000	01-2025/2025	$5,000		
			4.3500	01-2026/2026	$5,000		
			4.3750	01-2027/2028	$12,000		
			4.4000	01-2029/2029	$6,000		
			4.5000	01-2030/2031	$14,000		
ISSUE TOTAL						$107,000	
Water		ISSUE ID: 12941		ISSUE TYPE: Bond			
Revenue	10-26-2005	$456,000	4.2500	01-2008/2045	$456,000		
ISSUE TOTAL						$456,000	
TOTAL Cumberland County Water District							$950,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County Water District							$0
Cumberland County-Burkesville Nursing Home Corporation							
Nursing Home		ISSUE ID: 6993		ISSUE TYPE: Bond			
Public Corporation	07-26-1991	$920,000	6.0000	01-2007/2021	$657,000		
ISSUE TOTAL						$657,000	
Nursing Home		ISSUE ID: 3869		ISSUE TYPE: Bond			
Public Corporation	05-28-1981	$503,000	5.0000	01-2007/2010	$120,000		
ISSUE TOTAL						$120,000	
Nursing Home		ISSUE ID: 3117		ISSUE TYPE: Bond			
Public Corporation	03-09-1977	$575,000	5.0000	01-2007/2016	$262,000		
ISSUE TOTAL						$262,000	
TOTAL Cumberland County-Burkesville Nursing Home Corporation							$1,039,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County-Burkesville Nursing Home Corporation							$0
CUMBERLAND	TOTAL OUTSTANGING EXCLUDING IND. REV.						$12,489,728
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Daviess							
Green River Area Development District							
Building		ISSUE ID: 11967		ISSUE TYPE: Bond			
Revenue	10-28-2002	$1,025,000	4.8700	01-2023/2042	$990,500		
ISSUE TOTAL						$990,500	
TOTAL Green River Area Development District							$990,500
TOTAL INDUSTRIAL REVENUE FOR Green River Area Development District							$0
Daviess County							
Solid Waste		ISSUE ID: 10709		ISSUE TYPE: Bond			
General Obligation	03-01-1999	$3,610,000	4.0500	04-2007/2007	$235,000		
			4.1000	04-2008/2008	$245,000		
			4.1250	04-2009/2009	$255,000		
			4.1500	04-2010/2010	$265,000		
			4.2000	04-2011/2011	$280,000		
			4.3000	04-2012/2012	$290,000		
			4.3750	04-2013/2014	$620,000		
ISSUE TOTAL						$2,190,000	
Refinancing		ISSUE ID: 12497		ISSUE TYPE: Bond			
General Obligation	09-01-2003	$8,515,000	2.0000	09-2006/2007	$475,000		
			2.2500	09-2008/2008	$245,000		
			2.5000	09-2009/2009	$250,000		
			3.0000	09-2010/2010	$260,000		
			3.2500	09-2011/2012	$540,000		
			3.5000	09-2013/2013	$285,000		
			4.0000	09-2014/2020	$2,345,000		
			4.1000	09-2021/2022	$805,000		
			4.2000	09-2023/2023	$425,000		
			4.3000	09-2024/2025	$910,000		
			4.4000	09-2026/2028	$1,520,000		
ISSUE TOTAL						$8,060,000	
Public Project		ISSUE ID: 12498		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$2,270,000	2.0000	09-2006/2007	$130,000		
			2.2500	09-2008/2008	$65,000		
			2.5000	09-2009/2009	$65,000		
			3.0000	09-2010/2010	$70,000		
			3.2500	09-2011/2012	$145,000		
			3.5000	09-2013/2013	$75,000		
			4.0000	09-2014/2020	$620,000		
			4.1000	09-2021/2022	$215,000		
			4.2000	09-2023/2023	$115,000		
			4.3500	09-2024/2028	$650,000		
ISSUE TOTAL						$2,150,000	
Court Facility		ISSUE ID: 9158		ISSUE TYPE: Bond			
Public Corporation	07-01-1994	$4,270,000	5.6000	10-2006/2007	$505,000		
			5.6250	10-2008/2011	$890,000		
			5.7000	10-2012/2014	$720,000		
ISSUE TOTAL						$2,115,000	
Solid Waste		ISSUE ID: 8929		ISSUE TYPE: Bond			
Revenue	05-12-1994	$45,000,000	.0000	05-2024/2024	$45,000,000		
ISSUE TOTAL						$45,000,000	
Hospital		ISSUE ID: 8081		ISSUE TYPE: Bond			
Revenue	01-01-1992	$44,875,000	6.2500	08-2006/2022	$33,580,000		
ISSUE TOTAL						$33,580,000	
Hospital		ISSUE ID: 8353		ISSUE TYPE: Bond			
Revenue	03-09-1993	$4,060,000	5.5000	09-2006/2006	$230,000		
			5.6000	09-2007/2007	$170,000		
			5.6500	09-2008/2008	$125,000		
			5.9000	09-2013/2013	$500,000		
ISSUE TOTAL						$1,025,000	
Hospital		ISSUE ID: 8352		ISSUE TYPE: Bond			
Revenue	02-15-1993	$3,385,000	5.6000	01-2007/2007	$165,000		
			5.6500	01-2008/2008	$175,000		
			5.8750	01-2015/2015	$1,545,000		
ISSUE TOTAL						$1,885,000	
Solid Waste		ISSUE ID: 8811		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
Daviess County						
Revenue	12-23-1993	$40,000,000				
			.0000	12-2023/2023	$40,000,000	
ISSUE TOTAL						$40,000,000
Solid Waste		ISSUE ID: 8810		ISSUE TYPE: Bond		
Revenue	12-23-1993	$70,000,000	.0000	12-2023/2023	$70,000,000	
ISSUE TOTAL						$70,000,000
Health Care Facility		ISSUE ID: 11277		ISSUE TYPE: Bond		
Revenue	11-01-2000	$5,000,000	.0000	11-2020/2020	$5,000,000	
ISSUE TOTAL						$5,000,000
Multi-Family Housing		ISSUE ID: 6830		ISSUE TYPE: Bond		
Revenue	07-10-1990	$4,155,000	.0000	07-2020/2020	$4,155,000	
ISSUE TOTAL						$4,155,000
Hospital		ISSUE ID: 5788		ISSUE TYPE: Bond		
Revenue	12-30-1985	$3,125,000	.0000	12-2015/2015	$2,000,000	
ISSUE TOTAL						$2,000,000
Hospital		ISSUE ID: 5712		ISSUE TYPE: Bond		
Revenue	09-01-1985	$12,465,000	9.7500	09-2011/2011	$7,070,000	
ISSUE TOTAL						$7,070,000
Home Mortgage		ISSUE ID: 6157		ISSUE TYPE: Bond		
Revenue	01-29-1987	$24,285,000	4.0000	09-2007/2015	$21,860,000	
ISSUE TOTAL						$21,860,000
Home Mortgage		ISSUE ID: 6156		ISSUE TYPE: Bond		
Revenue	01-29-1987	$30,000,000	4.5000	09-2007/2016	$27,000,000	
ISSUE TOTAL						$27,000,000
Manufacturing Facility		ISSUE ID: 12139		ISSUE TYPE: Bond		
Industrial Revenue	04-24-2003	$4,800,000	.0000	05-2018/2018	$4,800,000	
ISSUE TOTAL						$4,800,000
Solid Waste		ISSUE ID: 11045		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1999	$7,870,000	.0000	08-2029/2029	$7,870,000	
ISSUE TOTAL						$7,870,000
Industrial Facility		ISSUE ID: 11276		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$77,130,000	8.0000	12-2030/2030	$77,130,000	
ISSUE TOTAL						$77,130,000
Industrial Facility		ISSUE ID: 8812		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1993	$200,000,000	7.0000	12-2006/2023	$197,000,000	
ISSUE TOTAL						$197,000,000
Public Project		ISSUE ID: 10670		ISSUE TYPE: Lease		
Renewable	03-27-1997	$200,000	5.6400	11-2006/2007	$22,575	
ISSUE TOTAL						$22,575
Detention Facility		ISSUE ID: 9791		ISSUE TYPE: Lease		
Renewable	06-12-1996	$1,000,000	.0000	06-2016/2016	$598,049	
ISSUE TOTAL						$598,049
TOTAL Daviess County						$273,710,624
TOTAL INDUSTRIAL REVENUE FOR Daviess County						$286,800,000
City of Owensboro						
Multiple Purposes		ISSUE ID: 12889		ISSUE TYPE: Bond		
General Obligation	03-15-2006	$4,100,000	3.7500	03-2007/2018	$2,090,000	
			3.9000	03-2019/2022	$930,000	
			4.0000	03-2023/2026	$1,080,000	
ISSUE TOTAL						$4,100,000
Refinancing		ISSUE ID: 13107		ISSUE TYPE: Bond		
General Obligation	04-26-2006	$2,550,000	.0000	06-2015/2015	$2,335,000	
ISSUE TOTAL						$2,335,000
Refinancing		ISSUE ID: 12206		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$3,236,000	3.7907	08-2006/2016	$2,790,000	
ISSUE TOTAL						$2,790,000
Public Project		ISSUE ID: 10999		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$1,240,000	.0000	07-2009/2009	$560,000	
ISSUE TOTAL						$560,000
Public Project		ISSUE ID: 11430		ISSUE TYPE: Bond		
General Obligation	05-15-2001	$3,540,000	.0000	02-2009/2009	$1,445,000	
ISSUE TOTAL						$1,445,000
Improvement Project		ISSUE ID: 11646		ISSUE TYPE: Bond		
General Obligation	02-07-2002	$3,315,000	4.0000	02-2007/2010	$540,000	
			4.1250	02-2011/2011	$150,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
			4.2500	02-2012/2012	$155,000	
			4.3750	02-2013/2013	$160,000	
			4.5000	02-2014/2014	$170,000	
			4.6000	02-2015/2015	$175,000	
			4.7000	02-2016/2016	$185,000	
			4.8000	02-2017/2017	$195,000	
			4.8750	02-2018/2018	$205,000	
			4.9000	02-2019/2019	$210,000	
			5.0000	02-2020/2022	$705,000	
ISSUE TOTAL						$2,850,000
Public Project		ISSUE ID: 10717		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$810,000	.0000	08-2011/2011	$425,000	
ISSUE TOTAL						$425,000
Governmental Project		ISSUE ID: 9317		ISSUE TYPE: Bond		
Funding	07-01-1994	$3,871,113	6.6300	08-2006/2016	$2,574,673	
ISSUE TOTAL						$2,574,673
Refinancing		ISSUE ID: 11703		ISSUE TYPE: Bond		
Refunding	03-21-2002	$7,115,000	3.2500	09-2006/2006	$275,000	
			3.5000	09-2007/2007	$285,000	
			3.7500	09-2008/2008	$295,000	
			4.0000	09-2009/2010	$625,000	
			4.2500	09-2011/2012	$675,000	
			4.5000	09-2013/2014	$740,000	
			4.6000	09-2015/2015	$395,000	
			4.6250	09-2016/2016	$415,000	
			4.7000	09-2017/2018	$890,000	
			4.7500	09-2019/2019	$475,000	
			5.0000	09-2020/2021	$1,035,000	
ISSUE TOTAL						$6,105,000
Health Care Facility		ISSUE ID: 11434		ISSUE TYPE: Bond		
Revenue	06-13-2001	$70,400,000	.0000	08-2030/2030	$66,900,000	
ISSUE TOTAL						$66,900,000
Health Care Facility		ISSUE ID: 11435		ISSUE TYPE: Bond		
Revenue	06-13-2001	$65,500,000	.0000	08-2027/2027	$59,000,000	
ISSUE TOTAL						$59,000,000
Health Care Facility		ISSUE ID: 11436		ISSUE TYPE: Bond		
Revenue	06-13-2001	$65,525,000	.0000	08-2030/2030	$61,250,000	
ISSUE TOTAL						$61,250,000
Electric		ISSUE ID: 11701		ISSUE TYPE: Bond		
Revenue	02-01-2002	$12,205,000	6.3400	01-2020/2020	$12,205,000	
ISSUE TOTAL						$12,205,000
Electric		ISSUE ID: 11700		ISSUE TYPE: Bond		
Revenue	02-01-2002	$34,905,000	6.3400	01-2020/2020	$34,905,000	
ISSUE TOTAL						$34,905,000
Water		ISSUE ID: 10527		ISSUE TYPE: Bond		
Revenue	01-01-1999	$26,410,000	4.0000	09-2006/2006	$1,245,000	
			4.2500	09-2007/2007	$1,290,000	
			5.2500	09-2008/2008	$1,360,000	
			4.2000	09-2009/2009	$1,420,000	
			4.3000	09-2010/2010	$1,475,000	
			4.4000	09-2011/2011	$1,545,000	
			4.5000	09-2012/2012	$1,610,000	
			4.6000	09-2013/2013	$1,675,000	
			4.6250	09-2014/2014	$1,755,000	
			4.7500	09-2015/2017	$5,765,000	
ISSUE TOTAL						$19,140,000
Hospital		ISSUE ID: 10093		ISSUE TYPE: Bond		
Revenue	06-11-1996	$69,000,000	.0000	08-2008/2008	$25,000,000	
ISSUE TOTAL						$25,000,000
Airport		ISSUE ID: 9457		ISSUE TYPE: Bond		
Revenue	06-01-1995	$3,950,000	5.8750	06-2007/2015	$2,540,000	
ISSUE TOTAL						$2,540,000
Airport		ISSUE ID: 9344		ISSUE TYPE: Bond		
Revenue	06-01-1995	$3,950,000	5.8750	06-2007/2015	$2,540,000	
ISSUE TOTAL						$2,540,000
Electric		ISSUE ID: 8908		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
Revenue	10-01-1993	$4,300,000				
			5.0500	01-2007/2007	$4,300,000	
ISSUE TOTAL						$4,300,000
Electric		ISSUE ID: 8909		ISSUE TYPE: Bond		
Revenue	11-18-1993	$49,551,457	5.4000	01-2008/2008	$530,167	
			5.4500	01-2009/2009	$3,304,299	
ISSUE TOTAL						$3,834,466
Electric		ISSUE ID: 8910		ISSUE TYPE: Bond		
Revenue	11-18-1993	$8,869,784	5.2500	07-2006/2006	$129,992	
			5.3500	07-2007/2007	$85,260	
			5.4000	07-2008/2008	$57,359	
ISSUE TOTAL						$272,611
Electric		ISSUE ID: 8163		ISSUE TYPE: Bond		
Revenue	12-06-1991	$62,474,359	6.8000	01-2007/2007	$5,740,569	
			6.8500	01-2008/2008	$5,327,630	
			6.9000	01-2009/2012	$17,898,666	
			6.9500	01-2013/2020	$23,767,552	
ISSUE TOTAL						$52,734,417
Water		ISSUE ID: 12131		ISSUE TYPE: Bond		
Revenue	05-29-2003	$4,500,000	2.0000	09-2006/2007	$345,000	
			2.2500	09-2008/2008	$180,000	
			2.7500	09-2009/2009	$185,000	
			3.0000	09-2010/2011	$390,000	
			3.1500	09-2012/2012	$205,000	
			3.2500	09-2013/2013	$215,000	
			4.2500	09-2014/2014	$225,000	
			4.0000	09-2015/2022	$2,180,000	
			4.1250	09-2023/2023	$330,000	
ISSUE TOTAL						$4,255,000
Hospital		ISSUE ID: 5849		ISSUE TYPE: Bond		
Revenue	11-01-1985	$7,610,000	13.0000	11-2006/2010	$3,700,000	
ISSUE TOTAL						$3,700,000
Industrial Facility		ISSUE ID: 6973		ISSUE TYPE: Bond		
Industrial Revenue	01-31-1991	$4,795,000	.0000	08-2008/2008	$4,795,000	
ISSUE TOTAL						$4,795,000
Industrial Facility		ISSUE ID: 3900		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1981	$2,230,000	13.2500	11-2006/2007	$515,000	
ISSUE TOTAL						$515,000
Industrial Facility		ISSUE ID: 3947		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1981	$600,000	.0000	04-2010/2010	$230,000	
ISSUE TOTAL						$230,000
Industrial Facility		ISSUE ID: 3485		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1980	$1,000,000	8.1250	03-2007/2010	$650,000	
ISSUE TOTAL						$650,000
Industrial Facility		ISSUE ID: 8021		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	$1,260,000	7.7500	06-2007/2016	$845,000	
ISSUE TOTAL						$845,000
Industrial Facility		ISSUE ID: 8022		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	$1,215,000	7.7500	12-2006/2016	$845,000	
ISSUE TOTAL						$845,000
Industrial Facility		ISSUE ID: 9559		ISSUE TYPE: Bond		
Industrial Revenue	11-30-1995	$4,550,000	.0000	05-2007/2016	$2,275,000	
ISSUE TOTAL						$2,275,000
Industrial Facility		ISSUE ID: 10004		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$4,500,000	.0000	06-2017/2017	$4,500,000	
ISSUE TOTAL						$4,500,000
Property Acquisition/Improvement		ISSUE ID: 12727		ISSUE TYPE: Lease		
Renewable	04-21-2005	$357,000	2.7700	07-2006/2019	$337,000	
ISSUE TOTAL						$337,000
Public Project		ISSUE ID: 9598		ISSUE TYPE: Lease		
Renewable	02-01-1994	$5,000,000	5.1250	02-2007/2007	$445,000	
			5.2000	02-2008/2008	$470,000	
			5.2500	02-2009/2009	$500,000	
ISSUE TOTAL						$1,415,000
Public Project		ISSUE ID: 9458		ISSUE TYPE: Lease		
Renewable	08-01-1995	$250,000	5.9500	07-2006/2009	$68,640	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
ISSUE TOTAL						$68,640
Lease Purchase		ISSUE ID: 5560		ISSUE TYPE: Lease		
Renewable	06-04-1998	$687,973	5.9500	03-2007/2009	$526,547	
ISSUE TOTAL						$526,547
Golf Course Acquisition/Improvement		ISSUE ID: 11315		ISSUE TYPE: Lease		
Renewable	05-10-2001	$855,000	.0000	01-2019/2019	$620,000	
ISSUE TOTAL						$620,000
Lease Purchase		ISSUE ID: 8038		ISSUE TYPE: Lease		
Renewable	05-23-1991	$9,521,675	.0000	07-2006/2011	$1,464,930	
ISSUE TOTAL						$1,464,930
Lease Purchase		ISSUE ID: 8939		ISSUE TYPE: Lease		
Renewable	03-01-1994	$1,490,000	.0000	02-2009/2009	$1,037,902	
ISSUE TOTAL						$1,037,902
TOTAL City of Owensboro						$381,231,186
TOTAL INDUSTRIAL REVENUE FOR City of Owensboro						$14,655,000
City of Whitesville						
Water and Sewer		ISSUE ID: 6509		ISSUE TYPE: Bond		
Revenue	04-12-1983	$119,000	5.0000	01-2007/2022	$75,500	
ISSUE TOTAL						$75,500
Health Care Facility		ISSUE ID: 12562		ISSUE TYPE: Bond		
Revenue	12-23-2002	$1,800,000	.0000	01-2013/2013	$1,800,000	
ISSUE TOTAL						$1,800,000
Refinancing		ISSUE ID: 11312		ISSUE TYPE: Bond		
Revenue	07-09-1999	$2,550,000	.0000	07-2019/2019	$2,550,000	
ISSUE TOTAL						$2,550,000
TOTAL City of Whitesville						$4,425,500
TOTAL INDUSTRIAL REVENUE FOR City of Whitesville						$0
Daviess County Extension Taxing District						
Building		ISSUE ID: 10460		ISSUE TYPE: Lease		
Renewable	09-21-1998	$600,000	5.1000	09-2006/2018	$454,205	
ISSUE TOTAL						$454,205
TOTAL Daviess County Extension Taxing District						$454,205
TOTAL INDUSTRIAL REVENUE FOR Daviess County Extension Taxing District						$0
Daviess County Library Taxing District						
Building		ISSUE ID: 12894		ISSUE TYPE: Lease		
General Obligation	03-01-2006	$1,455,000	4.2500	01-2007/2034	$1,455,000	
ISSUE TOTAL						$1,455,000
Building		ISSUE ID: 12895		ISSUE TYPE: Lease		
General Obligation	03-01-2006	$8,245,000	4.1700	01-2007/2034	$8,245,000	
ISSUE TOTAL						$8,245,000
TOTAL Daviess County Library Taxing District						$9,700,000
TOTAL INDUSTRIAL REVENUE FOR Daviess County Library Taxing District						$0
Daviess County Public Health Taxing District						
Health Care Facility		ISSUE ID: 11978		ISSUE TYPE: Lease		
Renewable	10-23-2002	$5,700,000	.0000	11-2022/2022	$4,913,642	
ISSUE TOTAL						$4,913,642
TOTAL Daviess County Public Health Taxing District						$4,913,642
TOTAL INDUSTRIAL REVENUE FOR Daviess County Public Health Taxing District						$0
Owensboro Riverport Authority						
Vehicles		ISSUE ID: 12713		ISSUE TYPE: Lease		
General Obligation	04-01-2005	$105,000	.0000	04-2010/2010	$81,886	
ISSUE TOTAL						$81,886
Building		ISSUE ID: 11960		ISSUE TYPE: Lease		
Renewable	10-10-2002	$10,175,000	.0000	10-2022/2022	$9,095,000	
ISSUE TOTAL						$9,095,000
TOTAL Owensboro Riverport Authority						$9,176,886
TOTAL INDUSTRIAL REVENUE FOR Owensboro Riverport Authority						$0
Owensboro-Davies County Regional Water Resource Agency						
Wastewater		ISSUE ID: 13379		ISSUE TYPE: Bond		
Refunding Revenue	04-26-2007	$7,640,000	.0000	01-2027/2027	$7,640,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Daviess							
Owensboro-Davies County Regional Water Resource Agency							
ISSUE TOTAL						$7,640,000	
TOTAL Owensboro-Davies County Regional Water Resource Agency							$7,640,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro-Davies County Regional Water Resource Agenc							$0
Owensboro-Daviess County Industrial Development Authority							
Public Project		ISSUE ID: 8965		ISSUE TYPE: Bond			
Revenue	09-14-1993	$1,600,000	.0000	08-2013/2013	$1,600,000		
ISSUE TOTAL						$1,600,000	
Public Project		ISSUE ID: 8966		ISSUE TYPE: Bond			
Revenue	09-14-1993	$140,000	.0000	08-2013/2013	$140,000		
ISSUE TOTAL						$140,000	
TOTAL Owensboro-Daviess County Industrial Development Authority							$1,740,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro-Daviess County Industrial Development Authorit							$0

DAVIESS	TOTAL OUTSTANGING EXCLUDING IND. REV.	$693,982,543
	INDUSTRIAL REVENUE TOTAL	$301,455,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County						
Court Facility		ISSUE ID: 10022		ISSUE TYPE: Bond		
Public Corporation	05-01-1997	$1,420,000	5.2000	03-2007/2009	$145,000	
			5.5000	03-2010/2013	$235,000	
			5.5500	03-2014/2017	$235,000	
			5.6000	03-2018/2020	$195,000	
			5.7500	03-2021/2023	$320,000	
ISSUE TOTAL						$1,130,000
Refinancing		ISSUE ID: 12302		ISSUE TYPE: Bond		
Refunding	02-12-2004	$5,190,000	3.2500	07-2006/2013	$3,150,000	
ISSUE TOTAL						$3,150,000
Courthouse/Administration Building		ISSUE ID: 12477		ISSUE TYPE: Bond		
Revenue	10-29-2004	$1,190,000	2.5000	03-2007/2008	$120,000	
			3.0000	03-2009/2010	$125,000	
			3.4000	03-2011/2012	$125,000	
			3.6000	03-2013/2014	$125,000	
			3.9000	03-2015/2017	$195,000	
			4.1500	03-2018/2019	$125,000	
			4.4000	03-2020/2023	$265,000	
ISSUE TOTAL						$1,080,000
Health Care Facility		ISSUE ID: 13391		ISSUE TYPE: Bond		
Industrial Revenue	03-01-2007	$5,000,000	.0000	03-2027/2027	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 11949		ISSUE TYPE: Lease		
General Obligation	10-03-2002	$650,000	.0000	02-2008/2008	$435,760	
ISSUE TOTAL						$435,760
Vehicles		ISSUE ID: 13126		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$190,000	4.2000	07-2007/2007	$190,000	
ISSUE TOTAL						$190,000
Vehicles		ISSUE ID: 13609		ISSUE TYPE: Lease		
General Obligation	06-13-2007	$300,000	4.0000	11-2008/2008	$300,000	
ISSUE TOTAL						$300,000
Ambulance		ISSUE ID: 13146		ISSUE TYPE: Lease		
Renewable	06-01-2006	$75,927	.0000	06-2011/2011	$75,927	
ISSUE TOTAL						$75,927
Ambulance		ISSUE ID: 12088		ISSUE TYPE: Lease		
Renewable	01-15-2003	$65,000	.0000	02-2008/2008	$22,755	
ISSUE TOTAL						$22,755
Industrial Facility		ISSUE ID: 12824		ISSUE TYPE: Lease		
N/A	03-22-2004	$421,000	.0000	04-2009/2009	$421,000	
ISSUE TOTAL						$421,000
TOTAL Edmonson County						$6,805,442
TOTAL INDUSTRIAL REVENUE FOR Edmonson County						$5,000,000
City of Brownsville						
Sewer		ISSUE ID: 2196		ISSUE TYPE: Bond		
Revenue	07-01-1970	$81,000	4.7500	07-2006/2010	$25,500	
ISSUE TOTAL						$25,500
Water and Sewer		ISSUE ID: 4191		ISSUE TYPE: Bond		
Revenue	04-27-1982	$71,000	5.0000	02-2007/2021	$44,000	
ISSUE TOTAL						$44,000
Water		ISSUE ID: 10874		ISSUE TYPE: Lease		
Renewable	09-21-1999	$50,000	5.9800	11-2006/2009	$21,000	
ISSUE TOTAL						$21,000
TOTAL City of Brownsville						$90,500
TOTAL INDUSTRIAL REVENUE FOR City of Brownsville						$0
Edmonson County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8642		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$104,279	5.5000	06-2007/2007	$5,912	
			5.6250	06-2008/2008	$6,185	
			5.7500	06-2009/2013	$36,657	
ISSUE TOTAL						$48,754
Ky Infrastructure Authority Loan		ISSUE ID: 8546		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$570,897	6.9100	06-2007/2011	$219,940	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County Water District						
ISSUE TOTAL						$219,940
Ky Infrastructure Authority Loan		ISSUE ID: 9613		ISSUE TYPE: Bond		
Public Corporation	09-08-1993	$2,545,000	5.3500	01-2007/2007	$77,637	
			5.3700	01-2008/2008	$82,382	
			5.3800	01-2009/2015	$1,466,595	
ISSUE TOTAL						$1,626,614
Water		ISSUE ID: 9614		ISSUE TYPE: Bond		
Revenue	02-01-1996	$1,605,000	4.7000	01-2007/2008	$90,000	
			4.8000	01-2009/2009	$50,000	
			4.9000	01-2010/2010	$50,000	
			5.0000	01-2011/2011	$55,000	
			5.3500	01-2012/2016	$305,000	
			5.3750	01-2017/2022	$490,000	
ISSUE TOTAL						$1,040,000
Water		ISSUE ID: 9163		ISSUE TYPE: Bond		
Revenue	12-12-1994	$300,000	4.5000	01-2007/2033	$259,500	
ISSUE TOTAL						$259,500
Water		ISSUE ID: 9444		ISSUE TYPE: Bond		
Revenue	08-11-1995	$860,000	5.0000	01-2007/2034	$760,000	
ISSUE TOTAL						$760,000
Water		ISSUE ID: 9162		ISSUE TYPE: Bond		
Revenue	12-12-1994	$1,900,000	4.5000	01-2007/2033	$1,649,000	
ISSUE TOTAL						$1,649,000
Water		ISSUE ID: 8881		ISSUE TYPE: Bond		
Revenue	11-13-1989	$1,080,000	5.0000	01-2007/2029	$863,000	
ISSUE TOTAL						$863,000
Water		ISSUE ID: 8882		ISSUE TYPE: Bond		
Revenue	11-13-1989	$80,000	5.0000	01-2007/2029	$65,000	
ISSUE TOTAL						$65,000
Water		ISSUE ID: 8085		ISSUE TYPE: Bond		
Revenue	02-24-1992	$303,000	5.0000	01-2007/2031	$251,000	
ISSUE TOTAL						$251,000
Water		ISSUE ID: 8086		ISSUE TYPE: Bond		
Revenue	02-24-1992	$598,000	5.0000	01-2007/2031	$500,000	
ISSUE TOTAL						$500,000
Water		ISSUE ID: 11767		ISSUE TYPE: Bond		
Revenue	05-15-2002	$3,837,000	3.2500	01-2007/2041	$3,674,000	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						$3,674,000
Water		ISSUE ID: 11768		ISSUE TYPE: Bond		
Revenue	05-15-2002	$276,000	4.5000	01-2007/2041	$267,000	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						$267,000
Water		ISSUE ID: 10091		ISSUE TYPE: Bond		
Revenue	05-27-1998	$600,000	4.5000	01-2007/2036	$542,000	
ISSUE TOTAL						$542,000
Water		ISSUE ID: 6849		ISSUE TYPE: Bond		
Revenue	10-09-1990	$950,000	5.0000	01-2007/2030	$777,000	
ISSUE TOTAL						$777,000
Water		ISSUE ID: 12381		ISSUE TYPE: Bond		
Revenue	06-16-2004	$442,000	4.3750	01-2007/2042	$432,500	
ISSUE TOTAL						$432,500
Sewer		ISSUE ID: 12808		ISSUE TYPE: Bond		
Revenue	06-22-2005	$100,000	4.2500	01-2008/2045	$100,000	
ISSUE TOTAL						$100,000
Refinancing		ISSUE ID: 12433		ISSUE TYPE: Bond		
Revenue	04-27-2004	$2,654,000	2.3700	07-2006/2006	$74,000	
			2.3750	07-2007/2007	$74,000	
			2.5000	07-2008/2008	$80,000	
			2.7500	07-2009/2009	$80,000	
			3.1250	07-2010/2010	$82,000	
			3.3000	07-2011/2011	$86,000	
			3.5000	07-2012/2012	$88,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County Water District						
			4.0000	07-2013/2018	$606,000	
			4.1250	07-2019/2020	$236,000	
			4.2500	07-2021/2022	$254,000	
			4.3750	07-2023/2029	$918,000	
ISSUE TOTAL						$2,578,000
TOTAL Edmonson County Water District						$15,653,308
TOTAL INDUSTRIAL REVENUE FOR Edmonson County Water District						$0
EDMONSON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$22,549,250
	INDUSTRIAL REVENUE TOTAL					$5,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Elliott						
Elliott County						
Roads		ISSUE ID: 12744		ISSUE TYPE: Bond		
General Obligation	07-01-2005	$1,030,000	4.2510	07-2006/2015	$1,030,000	
ISSUE TOTAL						$1,030,000
Roads		ISSUE ID: 13637		ISSUE TYPE: Bond		
Refunding	06-01-2007	$1,405,000	4.0000	07-2010/2010	$1,405,000	
ISSUE TOTAL						$1,405,000
Home Mortgage		ISSUE ID: 12239		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Court Facility Project		ISSUE ID: 11548		ISSUE TYPE: Bond		
Lease Revenue	09-27-2001	$240,000	4.2500	10-2006/2006	$5,000	
			4.6000	10-2007/2009	$15,000	
			5.0000	10-2010/2013	$35,000	
			5.2500	10-2014/2016	$30,000	
			5.4000	10-2017/2018	$20,000	
			5.6000	10-2019/2026	$115,000	
ISSUE TOTAL						$220,000
Court Facility Project		ISSUE ID: 13545		ISSUE TYPE: Bond		
Refunding Revenue	12-07-2006	$1,770,000	3.5000	03-2007/2012	$470,000	
			3.6000	03-2013/2014	$195,000	
			3.7000	03-2015/2016	$215,000	
			3.8000	03-2017/2018	$225,000	
			3.9000	03-2019/2020	$245,000	
			4.0000	03-2021/2023	$420,000	
ISSUE TOTAL						$1,770,000
Equipment		ISSUE ID: 10216		ISSUE TYPE: Lease		
Renewable	09-09-1997	$55,000	5.7800	01-2007/2007	$7,000	
ISSUE TOTAL						$7,000
Vehicles		ISSUE ID: 13326		ISSUE TYPE: Lease		
Renewable	01-29-2007	$19,959	.0000	07-2009/2009	$19,959	
ISSUE TOTAL						$19,959
TOTAL Elliott County						$13,451,959
TOTAL INDUSTRIAL REVENUE FOR Elliott County						$0
City of Sandy Hook						
Water		ISSUE ID: 8507		ISSUE TYPE: Bond		
Revenue	07-16-1992	$316,000	5.0000	01-2007/2030	$257,000	
ISSUE TOTAL						$257,000
Water		ISSUE ID: 8508		ISSUE TYPE: Bond		
Revenue	07-16-1992	$70,000	5.0000	01-2007/2032	$59,600	
ISSUE TOTAL						$59,600
Water		ISSUE ID: 9462		ISSUE TYPE: Bond		
Revenue	08-29-1995	$259,000	4.5000	01-2007/2034	$228,000	
ISSUE TOTAL						$228,000
Sewer		ISSUE ID: 9201		ISSUE TYPE: Bond		
Revenue	12-13-1994	$196,000	4.5000	01-2007/2033	$170,200	
ISSUE TOTAL						$170,200
Sewer		ISSUE ID: 3351		ISSUE TYPE: Bond		
Revenue	11-30-1977	$148,000	5.0000	01-2007/2017	$74,000	
ISSUE TOTAL						$74,000
TOTAL City of Sandy Hook						$788,800
TOTAL INDUSTRIAL REVENUE FOR City of Sandy Hook						$0
Elliott County Ambulance Taxing District						
Ambulance		ISSUE ID: 13444		ISSUE TYPE: Lease		
General Obligation	05-31-2007	$68,000	.0000	07-2007/2007	$68,000	
ISSUE TOTAL						$68,000
Ambulance		ISSUE ID: 12603		ISSUE TYPE: Lease		
Renewable	11-01-2004	$44,900	4.2500	11-2006/2007	$30,552	
ISSUE TOTAL						$30,552
TOTAL Elliott County Ambulance Taxing District						$98,552
TOTAL INDUSTRIAL REVENUE FOR Elliott County Ambulance Taxing District						$0
Elliott County Extension Taxing District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Elliott						
Elliott County Extension Taxing District						
Building		ISSUE ID: 12629		ISSUE TYPE: Lease		
General Obligation	02-14-2005	$70,000	3.9900	07-2006/2031	$68,000	
ISSUE TOTAL						$68,000
TOTAL Elliott County Extension Taxing District						$68,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County Extension Taxing District						$0
Sandy Hook Water District						
Water		ISSUE ID: 1906		ISSUE TYPE: Bond		
Revenue	06-27-1969	$181,000	3.7500	01-2007/2009	$24,000	
ISSUE TOTAL						$24,000
Water		ISSUE ID: 6699		ISSUE TYPE: Bond		
Revenue	01-25-1989	$237,000	7.2500	01-2007/2028	$201,000	
ISSUE TOTAL						$201,000
Water		ISSUE ID: 11589		ISSUE TYPE: Bond		
Revenue	11-07-2001	$495,000	4.5000	01-2023/2041	$479,000	
ISSUE TOTAL						$479,000
TOTAL Sandy Hook Water District						$704,000
TOTAL INDUSTRIAL REVENUE FOR Sandy Hook Water District						$0
Elliott County Public Properties Corporation						
Court Facility		ISSUE ID: 11227		ISSUE TYPE: Bond		
Revenue	04-01-2000	$2,005,000	.0000	03-2023/2023	$1,750,000	
ISSUE TOTAL						$1,750,000
TOTAL Elliott County Public Properties Corporation						$1,750,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County Public Properties Corporation						$0

ELLIOTT	TOTAL OUTSTANGING EXCLUDING IND. REV.	$16,861,311
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County						
County Jail		ISSUE ID: 6562		ISSUE TYPE: Bond		
Revenue	02-15-1987	$206,362	7.0000	10-2006/2014	$106,791	
ISSUE TOTAL						$106,791
Fire Station		ISSUE ID: 11608		ISSUE TYPE: Lease		
General Obligation	07-20-2001	$150,000				
ISSUE TOTAL						$0
Building		ISSUE ID: 13018		ISSUE TYPE: Lease		
General Obligation	02-28-2006	$85,000	.0000	07-2011/2011	$85,000	
ISSUE TOTAL						$85,000
Refinancing		ISSUE ID: 12674		ISSUE TYPE: Lease		
Renewable	12-31-2004	$825,000	2.1750	07-2006/2020	$762,062	
ISSUE TOTAL						$762,062
Equipment		ISSUE ID: 12676		ISSUE TYPE: Lease		
Renewable	12-31-2004	$260,000	4.2500	07-2006/2009	$211,614	
ISSUE TOTAL						$211,614
Equipment		ISSUE ID: 12857		ISSUE TYPE: Lease		
Renewable	06-27-2005	$50,000	4.2500	07-2006/2010	$50,000	
ISSUE TOTAL						$50,000
Land Acquisition		ISSUE ID: 12893		ISSUE TYPE: Lease		
Renewable	02-28-2006	$85,000	4.2500	07-2006/2011	$85,000	
ISSUE TOTAL						$85,000
Vehicles		ISSUE ID: 13449		ISSUE TYPE: Lease		
Renewable	06-13-2007	$95,000	.0000	06-2008/2008	$95,000	
ISSUE TOTAL						$95,000
TOTAL Estill County						$1,395,467
TOTAL INDUSTRIAL REVENUE FOR Estill County						$0
City of Irvine						
Utilities		ISSUE ID: 3913		ISSUE TYPE: Bond		
Revenue	11-12-1982	$2,291,000	5.0000	08-2006/2021	$1,475,000	
ISSUE TOTAL						$1,475,000
Refinancing		ISSUE ID: 12340		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,635,000	2.0000	01-2007/2007	$86,000	
			2.2500	01-2008/2009	$177,000	
			2.5000	01-2010/2010	$92,000	
			2.7000	01-2011/2011	$93,000	
			3.0000	01-2012/2012	$96,000	
			3.1250	01-2013/2013	$99,000	
			3.3750	01-2014/2014	$102,000	
			3.5000	01-2015/2015	$106,000	
			3.6250	01-2016/2016	$109,000	
			3.7500	01-2017/2017	$113,000	
			3.8750	01-2018/2018	$117,000	
			4.0000	01-2019/2020	$247,000	
			4.1250	01-2021/2021	$32,000	
ISSUE TOTAL						$1,469,000
City Hall		ISSUE ID: 13614		ISSUE TYPE: Lease		
General Obligation	06-06-2005	$406,683	.0000	06-2036/2036	$406,683	
ISSUE TOTAL						$406,683
Wastewater		ISSUE ID: 11278		ISSUE TYPE: Lease		
KIA Loan	06-01-1998	$1,658,248	.7000	12-2006/2018	$1,022,901	
ISSUE TOTAL						$1,022,901
TOTAL City of Irvine						$4,373,584
TOTAL INDUSTRIAL REVENUE FOR City of Irvine						$0
Estill County Water District #1						
Water and Sewer		ISSUE ID: 13272		ISSUE TYPE: Bond		
Revenue	12-22-2006	$945,000	4.1250	02-2008/2024	$945,000	
ISSUE TOTAL						$945,000
Water		ISSUE ID: 3334		ISSUE TYPE: Bond		
Revenue	08-25-1977	$350,000	5.0000	02-2007/2016	$160,000	
ISSUE TOTAL						$160,000
Water		ISSUE ID: 8376		ISSUE TYPE: Bond		
Revenue	09-03-1992	$521,000	5.0000	02-2007/2031	$434,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County Water District #1						
ISSUE TOTAL						$434,000
Sewer		ISSUE ID: 8090		ISSUE TYPE: Bond		
Revenue	01-10-1992	$478,000	5.0000	01-2007/2030	$391,000	
ISSUE TOTAL						$391,000
Water		ISSUE ID: 8377		ISSUE TYPE: Bond		
Revenue	09-03-1992	$101,000	5.0000	02-2007/2031	$84,600	
ISSUE TOTAL						$84,600
Water		ISSUE ID: 9970		ISSUE TYPE: Bond		
Revenue	01-30-1997	$505,000	4.5000	02-2007/2036	$455,500	
ISSUE TOTAL						$455,500
Water and Sewer		ISSUE ID: 10960		ISSUE TYPE: Bond		
Revenue	03-10-2000	$975,000	4.5000	02-2018/2017	$919,000	
ISSUE TOTAL						$919,000
Refinancing		ISSUE ID: 11876		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$230,000	3.1500	02-2007/2007	$11,000	
			3.4000	02-2008/2008	$11,000	
			3.6500	02-2009/2009	$12,000	
			3.7700	02-2010/2010	$12,000	
			3.9000	02-2011/2011	$13,000	
			4.0200	02-2012/2012	$12,000	
			4.1500	02-2013/2014	$25,000	
			4.4000	02-2015/2015	$14,000	
			4.5000	02-2016/2016	$15,000	
			4.6000	02-2017/2017	$16,000	
			4.7000	02-2018/2018	$16,000	
			4.8000	02-2019/2019	$17,000	
			4.9000	02-2020/2020	$17,000	
ISSUE TOTAL						$191,000
TOTAL Estill County Water District #1						$3,580,100
TOTAL INDUSTRIAL REVENUE FOR Estill County Water District #1						$0
ESTILL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$9,349,150
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Conservation		ISSUE ID: 11614		ISSUE TYPE: Bond		
General Obligation	11-20-2001	$7,635,000	3.3000	12-2007/2007	$310,000	
			3.5000	12-2008/2008	$320,000	
			3.6000	12-2009/2009	$335,000	
			3.7500	12-2010/2010	$345,000	
			3.8000	12-2011/2011	$360,000	
			3.9000	12-2012/2012	$375,000	
			4.0000	12-2013/2013	$390,000	
			4.1200	12-2014/2014	$405,000	
			4.2500	12-2015/2015	$420,000	
			4.3500	12-2016/2016	$440,000	
			4.4500	12-2017/2017	$460,000	
			4.5000	12-2018/2018	$480,000	
			4.6200	12-2019/2021	$1,580,000	
			3.1000	12-2006/2006	$300,000	
ISSUE TOTAL						$6,520,000
Roads		ISSUE ID: 12022		ISSUE TYPE: Bond		
General Obligation	12-19-2002	$4,570,000	3.0000	12-2006/2007	$590,000	
			3.1000	12-2008/2008	$305,000	
			3.3000	12-2009/2009	$315,000	
			3.5000	12-2010/2010	$325,000	
			3.7000	12-2011/2011	$340,000	
			3.8000	12-2012/2012	$355,000	
			4.0000	12-2013/2013	$125,000	
			4.1200	12-2014/2014	$130,000	
			4.2000	12-2015/2015	$135,000	
			4.3700	12-2017/2017	$290,000	
			4.5000	12-2019/2019	$315,000	
			4.7000	12-2022/2022	$530,000	
ISSUE TOTAL						$3,755,000
Multiple Purposes		ISSUE ID: 11806		ISSUE TYPE: Bond		
General Obligation	05-01-2002	$2,330,000	3.3750	05-2007/2007	$225,000	
			3.6000	05-2008/2008	$235,000	
			3.7500	05-2009/2009	$240,000	
			3.8750	05-2010/2010	$250,000	
			4.0000	05-2011/2012	$530,000	
ISSUE TOTAL						$1,480,000
Golf Course Acquisition/Improvement		ISSUE ID: 11140		ISSUE TYPE: Bond		
General Obligation	02-15-2000	$8,460,000	.0000	02-2020/2020	$6,760,000	
ISSUE TOTAL						$6,760,000
Public Project		ISSUE ID: 11280		ISSUE TYPE: Bond		
General Obligation	12-01-2000	$9,335,000	.0000	12-2020/2020	$7,750,000	
ISSUE TOTAL						$7,750,000
Library		ISSUE ID: 11152		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$3,570,000	.0000	11-2019/2019	$2,850,000	
ISSUE TOTAL						$2,850,000
Public Project		ISSUE ID: 11279		ISSUE TYPE: Bond		
General Obligation	12-01-2000	$10,675,000	.0000	12-2010/2010	$5,945,000	
ISSUE TOTAL						$5,945,000
Detention Facility		ISSUE ID: 10724		ISSUE TYPE: Bond		
General Obligation	04-29-1999	$67,115,000	4.5000	05-2007/2007	$2,180,000	
			4.7500	05-2008/2024	$57,545,000	
ISSUE TOTAL						$59,725,000
Refinancing		ISSUE ID: 12291		ISSUE TYPE: Bond		
General Obligation	12-18-2003	$19,185,000	2.2500	02-2007/2007	$4,070,000	
			2.5000	02-2008/2008	$3,305,000	
			2.7500	02-2009/2009	$1,700,000	
			2.8750	02-2010/2010	$1,110,000	
			3.1250	02-2011/2011	$1,165,000	
ISSUE TOTAL						$11,350,000
Public Project		ISSUE ID: 12394		ISSUE TYPE: Bond		
General Obligation	07-27-2004	$9,640,000	2.5000	07-2006/2007	$700,000	
			3.6250	07-2011/2013	$1,265,000	
			3.7500	07-2014/2014	$455,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
			4.0000	07-2015/2015	$470,000	
			4.2500	07-2018/2018	$535,000	
			4.3750	07-2019/2019	$555,000	
			3.6250	07-2010/2010	$1,135,000	
			4.1250	07-2017/2017	$1,000,000	
			4.6250	07-2022/2022	$1,245,000	
			4.7500	07-2024/2024	$1,365,000	
			4.3750	07-2020/2020	$580,000	
ISSUE TOTAL						$9,305,000
Public Project		ISSUE ID: 12805		ISSUE TYPE: Bond		
General Obligation	06-30-2005	$4,490,000	3.0000	06-2007/2008	$490,000	
			3.2500	06-2009/2010	$515,000	
			3.5000	06-2011/2012	$550,000	
			3.7500	06-2013/2014	$595,000	
			4.0000	06-2015/2021	$1,305,000	
			4.1250	06-2022/2023	$385,000	
			4.2000	06-2024/2025	$420,000	
ISSUE TOTAL						$4,260,000
Fire Equipment		ISSUE ID: 12707		ISSUE TYPE: Bond		
General Obligation	04-01-2005	$2,830,000	3.0000	04-2007/2009	$1,175,000	
			3.1250	04-2010/2010	$415,000	
			3.2500	04-2011/2011	$430,000	
			3.3700	04-2012/2012	$440,000	
ISSUE TOTAL						$2,460,000
Multiple Purposes		ISSUE ID: 12706		ISSUE TYPE: Bond		
General Obligation	04-01-2005	$5,365,000	3.0000	04-2007/2008	$3,630,000	
ISSUE TOTAL						$3,630,000
Fire Equipment		ISSUE ID: 12551		ISSUE TYPE: Bond		
General Obligation	05-15-2003	$1,455,000	2.0000	05-2007/2007	$205,000	
			2.5000	05-2008/2009	$425,000	
			3.0000	05-2010/2010	$220,000	
ISSUE TOTAL						$850,000
Miscellaneous Equipment		ISSUE ID: 13071		ISSUE TYPE: Bond		
General Obligation	04-01-2006	$14,390,000	4.0000	05-2008/2011	$10,985,000	
ISSUE TOTAL						$10,985,000
Conservation		ISSUE ID: 13547		ISSUE TYPE: Bond		
General Obligation	11-01-2006	$2,055,000	3.5000	11-2007/2012	$465,000	
			3.5500	11-2013/2013	$85,000	
			3.6000	11-2014/2014	$90,000	
			3.6500	11-2015/2015	$95,000	
			3.7000	11-2016/2016	$95,000	
			3.7500	11-2017/2017	$100,000	
			3.8000	11-2018/2018	$105,000	
			3.8500	11-2019/2019	$110,000	
			3.9000	11-2020/2020	$115,000	
			3.9500	11-2021/2021	$120,000	
			4.0000	11-2022/2022	$125,000	
			4.0500	11-2023/2023	$130,000	
			4.1000	11-2024/2024	$135,000	
			4.1500	11-2025/2025	$140,000	
			4.2000	11-2026/2026	$145,000	
ISSUE TOTAL						$2,055,000
Public Project		ISSUE ID: 13548		ISSUE TYPE: Bond		
General Obligation	11-01-2006	$56,850,000	4.0000	05-2007/2020	$39,240,000	
			4.1200	05-2021/2022	$8,440,000	
			4.2500	05-2023/2024	$9,170,000	
ISSUE TOTAL						$56,850,000
Multiple Purposes		ISSUE ID: 13113		ISSUE TYPE: Bond		
General Obligation	06-29-2006	$10,405,000	.0000	06-2025/2025	$10,405,000	
ISSUE TOTAL						$10,405,000
Public Project		ISSUE ID: 10470		ISSUE TYPE: Bond		
Public Corporation	07-15-1998	$69,120,000	4.3750	10-2006/2006	$1,270,000	
			4.4000	10-2007/2007	$1,330,000	
			4.5000	10-2008/2008	$1,390,000	
			5.0000	10-2009/2014	$9,950,000	
			5.1250	10-2015/2031	$50,155,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
ISSUE TOTAL						$64,095,000
Airport		ISSUE ID: 10357		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$11,200,000	.0000	07-2028/2028	$11,200,000	
ISSUE TOTAL						$11,200,000
Parking Facilities		ISSUE ID: 10348		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$7,260,000	.0000	02-2010/2010	$2,815,000	
ISSUE TOTAL						$2,815,000
Airport		ISSUE ID: 10358		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$2,600,000	.0000	07-2018/2018	$2,600,000	
ISSUE TOTAL						$2,600,000
Airport		ISSUE ID: 10359		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$6,700,000	.0000	07-2013/2013	$6,700,000	
ISSUE TOTAL						$6,700,000
Capital Projects		ISSUE ID: 8841		ISSUE TYPE: Bond		
Public Corporation	09-01-1993	$49,245,000	4.5000	12-2006/2011	$15,145,000	
ISSUE TOTAL						$15,145,000
Public Project		ISSUE ID: 8842		ISSUE TYPE: Bond		
Public Corporation	07-22-1993	$35,973,400	5.4000	10-2006/2006	$3,615,000	
			5.7000	10-2007/2007	$1,171,300	
			5.7500	10-2008/2008	$1,098,890	
			5.8000	10-2009/2009	$1,030,198	
			5.8500	10-2010/2010	$964,834	
			5.9000	10-2011/2012	$1,738,178	
ISSUE TOTAL						$9,618,400
Park and Swimming Pool, Recreation		ISSUE ID: 9509		ISSUE TYPE: Bond		
Public Corporation	11-01-1995	$4,360,000	5.0000	11-2006/2012	$1,750,000	
			5.1000	11-2013/2015	$965,000	
ISSUE TOTAL						$2,715,000
Sewer		ISSUE ID: 9508		ISSUE TYPE: Bond		
Special Assesment	01-01-1996	$555,000	5.2000	12-2006/2006	$50,000	
			5.3000	12-2007/2007	$55,000	
			5.4000	12-2008/2008	$50,000	
ISSUE TOTAL						$155,000
Sewer		ISSUE ID: 6311		ISSUE TYPE: Bond		
Special Assesment	03-01-1988	$605,000	8.5000	12-2006/2008	$160,000	
ISSUE TOTAL						$160,000
Library		ISSUE ID: 10446		ISSUE TYPE: Bond		
Refunding	06-01-1998	$43,420,000	4.2500	11-2006/2006	$1,215,000	
			4.3000	11-2007/2007	$1,265,000	
			4.3500	11-2008/2008	$1,320,000	
			5.0000	11-2009/2024	$36,450,000	
ISSUE TOTAL						$40,250,000
College Project		ISSUE ID: 10471		ISSUE TYPE: Bond		
Revenue	08-01-1998	$13,000,000	4.5000	08-2006/2006	$570,000	
			4.5500	08-2007/2007	$600,000	
			4.6000	08-2008/2008	$625,000	
			5.1010	08-2009/2018	$7,785,000	
ISSUE TOTAL						$9,580,000
Sewer		ISSUE ID: 10058		ISSUE TYPE: Bond		
Revenue	06-01-1996	$14,860,000	5.0000	07-2006/2008	$2,295,000	
ISSUE TOTAL						$2,295,000
College Project		ISSUE ID: 11282		ISSUE TYPE: Bond		
Revenue	06-29-2000	$5,000,000	.0000	06-2030/2030	$5,000,000	
ISSUE TOTAL						$5,000,000
Sewer		ISSUE ID: 11420		ISSUE TYPE: Bond		
Revenue	05-01-2001	$25,150,000	.0000	07-2021/2021	$18,755,000	
ISSUE TOTAL						$18,755,000
Sewer		ISSUE ID: 11421		ISSUE TYPE: Bond		
Revenue	05-01-2001	$16,860,000	.0000	07-2007/2007	$16,270,000	
ISSUE TOTAL						$16,270,000
Schools		ISSUE ID: 11492		ISSUE TYPE: Bond		
Revenue	08-02-2001	$10,000,000	.0000	08-2021/2021	$9,205,000	
ISSUE TOTAL						$9,205,000
Sewer		ISSUE ID: 9674		ISSUE TYPE: Bond		
Revenue	04-01-1988	$10,000,000	7.6000	07-2006/2008	$2,505,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
ISSUE TOTAL						$2,505,000
Airport		ISSUE ID: 9167		ISSUE TYPE: Bond		
Revenue	06-16-1994	$11,220,000	.0000	04-2024/2024	$8,930,000	
ISSUE TOTAL						$8,930,000
Airport		ISSUE ID: 9168		ISSUE TYPE: Bond		
Revenue	06-16-1994	$3,165,000	.0000	04-2024/2024	$2,525,000	
ISSUE TOTAL						$2,525,000
Health Department/Center		ISSUE ID: 9556		ISSUE TYPE: Bond		
Revenue	02-01-1996	$3,295,000	6.1000	12-2006/2006	$155,000	
			6.2500	12-2007/2015	$2,060,000	
ISSUE TOTAL						$2,215,000
Sewer		ISSUE ID: 8219		ISSUE TYPE: Bond		
Revenue	06-01-1992	$18,000,000	6.3500	07-2006/2009	$7,380,000	
			6.3750	07-2010/2012	$9,350,000	
ISSUE TOTAL						$16,730,000
Multi-Family Housing		ISSUE ID: 6802		ISSUE TYPE: Bond		
Revenue	05-04-1990	$11,915,000	.0000	05-2020/2020	$11,915,000	
ISSUE TOTAL						$11,915,000
Residential		ISSUE ID: 6144		ISSUE TYPE: Bond		
Revenue	04-01-1987	$11,000,000	5.2500	04-2015/2015	$11,000,000	
ISSUE TOTAL						$11,000,000
Residential		ISSUE ID: 5663		ISSUE TYPE: Bond		
Revenue	06-15-1985	$15,295,000	.0000	06-2015/2015	$15,295,000	
ISSUE TOTAL						$15,295,000
Multi-Family Housing		ISSUE ID: 5757		ISSUE TYPE: Bond		
Revenue	10-01-1985	$35,000,000	.0000	10-2015/2015	$35,000,000	
ISSUE TOTAL						$35,000,000
Health Department/Center		ISSUE ID: 5871		ISSUE TYPE: Bond		
Revenue	11-01-1985	$2,700,000	.0000	10-2010/2010	$2,700,000	
ISSUE TOTAL						$2,700,000
College Project		ISSUE ID: 6409		ISSUE TYPE: Bond		
Revenue	02-01-1989	$6,500,000	7.5000	02-2007/2009	$1,640,000	
ISSUE TOTAL						$1,640,000
Residential		ISSUE ID: 6346		ISSUE TYPE: Bond		
Revenue	06-01-1988	$1,405,000	7.7500	05-2015/2015	$1,405,000	
ISSUE TOTAL						$1,405,000
Residential		ISSUE ID: 6345		ISSUE TYPE: Bond		
Revenue	06-01-1988	$8,535,000	7.7500	05-2015/2015	$8,535,000	
ISSUE TOTAL						$8,535,000
Building		ISSUE ID: 13268		ISSUE TYPE: Bond		
Revenue	12-18-2006	$4,500,000	5.4700	01-2012/2026	$4,500,000	
ISSUE TOTAL						$4,500,000
Educational Development		ISSUE ID: 12120		ISSUE TYPE: Bond		
Revenue	05-28-2003	$10,000,000	3.0000	05-2007/2025	$9,630,000	
ISSUE TOTAL						$9,630,000
Refinancing		ISSUE ID: 12211		ISSUE TYPE: Bond		
Refunding Revenue	09-25-2003	$8,655,000	2.0000	10-2006/2006	$3,230,000	
ISSUE TOTAL						$3,230,000
Industrial Facility		ISSUE ID: 13549		ISSUE TYPE: Bond		
Refunding Revenue	11-16-2006	$2,110,000	.0000	09-2027/2027	$2,110,000	
ISSUE TOTAL						$2,110,000
Senior Citizens Housing		ISSUE ID: 13550		ISSUE TYPE: Bond		
Refunding Revenue	11-16-2006	$4,380,000	.0000	12-2027/2027	$4,380,000	
ISSUE TOTAL						$4,380,000
Industrial Facility		ISSUE ID: 13563		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2006	$5,000,000	.0000	12-2031/2031	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 13577		ISSUE TYPE: Bond		
Industrial Revenue	10-12-2005	$6,300,000	.0000	10-2032/2032	$6,300,000	
ISSUE TOTAL						$6,300,000
Industrial Facility		ISSUE ID: 13578		ISSUE TYPE: Bond		
Industrial Revenue	10-12-2005	$4,735,000	.0000	10-2032/2032	$4,735,000	
ISSUE TOTAL						$4,735,000
Industrial Facility		ISSUE ID: 6312		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	$6,285,000	8.0536	02-2018/2018	$6,285,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
ISSUE TOTAL						$6,285,000
Industrial Facility		ISSUE ID: 6054		ISSUE TYPE: Bond		
Industrial Revenue	10-23-1986	$800,000	.0000	10-2007/2007	$60,229	
ISSUE TOTAL						$60,229
Industrial Facility		ISSUE ID: 6069		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1986	$6,800,000	.0000	12-2006/2006	$1,800,000	
ISSUE TOTAL						$1,800,000
Industrial Facility		ISSUE ID: 6313		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	$1,200,000	9.0000	02-2018/2018	$1,200,000	
ISSUE TOTAL						$1,200,000
Educational Development		ISSUE ID: 12122		ISSUE TYPE: Bond		
Industrial Revenue	05-22-2003	$3,250,000	.0000	11-2023/2023	$2,760,000	
ISSUE TOTAL						$2,760,000
Industrial Facility		ISSUE ID: 12571		ISSUE TYPE: Bond		
Industrial Revenue	02-15-2003	$12,135,000	.0000	02-2023/2023	$12,135,000	
ISSUE TOTAL						$12,135,000
Industrial Facility		ISSUE ID: 5514		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	$10,000,000	10.0000	12-2006/2009	$1,600,000	
ISSUE TOTAL						$1,600,000
Industrial Facility		ISSUE ID: 8796		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1994	$3,100,000	.0000	02-2009/2009	$736,840	
ISSUE TOTAL						$736,840
Industrial Facility		ISSUE ID: 8484		ISSUE TYPE: Bond		
Industrial Revenue	07-09-1992	$830,000	.0000	07-2012/2012	$405,000	
ISSUE TOTAL						$405,000
Refinancing		ISSUE ID: 11691		ISSUE TYPE: Bond		
Industrial Revenue	12-17-2001	$3,480,000	.0000	12-2026/2026	$3,480,000	
ISSUE TOTAL						$3,480,000
YMCA		ISSUE ID: 11040		ISSUE TYPE: Bond		
Industrial Revenue	07-15-1999	$12,000,000	.0000	07-2019/2019	$12,000,000	
ISSUE TOTAL						$12,000,000
Educational Development		ISSUE ID: 11281		ISSUE TYPE: Bond		
Industrial Revenue	08-18-2000	$4,000,000	.0000	09-2015/2015	$4,000,000	
ISSUE TOTAL						$4,000,000
Industrial Facility		ISSUE ID: 11160		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2000	$8,600,000	.0000	09-2020/2020	$8,600,000	
ISSUE TOTAL						$8,600,000
Industrial Facility		ISSUE ID: 10534		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1998	$2,800,000	.0000	12-2018/2018	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 10535		ISSUE TYPE: Bond		
Industrial Revenue	11-25-1998	$4,000,000	.0000	12-2028/2028	$4,000,000	
ISSUE TOTAL						$4,000,000
Economic Development		ISSUE ID: 12947		ISSUE TYPE: Lease		
General Obligation	07-20-2005	$405,000	3.0000	08-2010/2010	$405,000	
ISSUE TOTAL						$405,000
Economic Development		ISSUE ID: 13380		ISSUE TYPE: Lease		
General Obligation	04-17-2007	$245,000	.0000	06-2012/2012	$245,000	
ISSUE TOTAL						$245,000
Economic Development		ISSUE ID: 13381		ISSUE TYPE: Lease		
General Obligation	04-17-2007	$355,000	.0000	06-2012/2012	$355,000	
ISSUE TOTAL						$355,000
Health Department/Center		ISSUE ID: 13567		ISSUE TYPE: Lease		
General Obligation	02-15-2007	$1,100,000	.0000	07-2016/2016	$1,100,000	
ISSUE TOTAL						$1,100,000
Land Acquisition		ISSUE ID: 11771		ISSUE TYPE: Lease		
General Obligation	05-24-2002	$360,000	4.7700	11-2006/2012	$265,000	
ISSUE TOTAL						$265,000
Public Project		ISSUE ID: 10061		ISSUE TYPE: Lease		
Renewable	10-15-1996	$1,527,900	4.9630	09-2006/2006	$1,527,900	
ISSUE TOTAL						$1,527,900
Child Care Center		ISSUE ID: 9700		ISSUE TYPE: Lease		
Renewable	05-02-1996	$542,500	.0000	01-2011/2011	$227,500	
ISSUE TOTAL						$227,500
Parking Facilities		ISSUE ID: 12740				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
N/A	04-21-2005	$545,000		ISSUE TYPE: Lease		
			2.5000	07-2006/2031	$530,000	
ISSUE TOTAL						$530,000
Parking Facilities		ISSUE ID: 12741		ISSUE TYPE: Lease		
N/A	04-21-2005	$2,970,000	4.2800	07-2006/2034	$2,923,155	
ISSUE TOTAL						$2,923,155
Economic Development		ISSUE ID: 13108		ISSUE TYPE: Lease		
N/A	05-03-2006	$600,000	.0000	05-2011/2011	$600,000	
ISSUE TOTAL						$600,000
TOTAL Lexington-Fayette Urban County Government						$575,916,955
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government						$77,897,069
Lexington-Fayette Airport Board						
Airport		ISSUE ID: 12554		ISSUE TYPE: Bond		
General Obligation	05-09-2003	$766,124	5.5000	05-2008/2008	$766,124	
ISSUE TOTAL						$766,124
TOTAL Lexington-Fayette Airport Board						$766,124
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Airport Board						$0
Lexington-Fayette Uraban County Housing Authority						
Senior Citizens Housing		ISSUE ID: 3144		ISSUE TYPE: Bond		
Revenue	08-01-1977	$3,545,000	6.7500	08-2006/2006	$265,000	
ISSUE TOTAL						$265,000
TOTAL Lexington-Fayette Uraban County Housing Authority						$265,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Uraban County Housing Authority						$0
Lexington-Fayette Urban County Airport Corporation						
Airport		ISSUE ID: 12564		ISSUE TYPE: Bond		
Revenue	12-02-2003	$24,500,000	.0000	01-2033/2033	$23,900,000	
ISSUE TOTAL						$23,900,000
Airport		ISSUE ID: 12565		ISSUE TYPE: Bond		
Revenue	12-02-2003	$4,550,000	.0000	01-2033/2033	$4,550,000	
ISSUE TOTAL						$4,550,000
TOTAL Lexington-Fayette Urban County Airport Corporation						$28,450,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Airport Corporation						$0
Lexington-Fayette Urban County Government Detention Center Corporation						
Convention/Arts Center		ISSUE ID: 11695		ISSUE TYPE: Bond		
Revenue	11-08-2001	$20,000,000	.0000	06-2022/2022	$20,000,000	
ISSUE TOTAL						$20,000,000
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation						$20,000,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government Detention Cent						$0
Lexington-Fayette Urban County Public Facilities Corporation						
Refinancing		ISSUE ID: 13669		ISSUE TYPE: Bond		
Refunding Revenue	12-21-2006	$66,725,000	3.8750	10-2008/2013	$10,885,000	
			4.0000	10-2014/2017	$9,430,000	
			4.0000	10-2019/2020	$8,130,000	
			4.1250	10-2021/2024	$12,505,000	
			4.2500	10-2025/2031	$25,775,000	
ISSUE TOTAL						$66,725,000
TOTAL Lexington-Fayette Urban County Public Facilities Corporation						$66,725,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Public Facilities Corporatio						$0
Transit Authority of Lexington-Fayette Urban County Government						
Public Transit Buses		ISSUE ID: 10627		ISSUE TYPE: Lease		
Renewable	01-25-1999	$411,000	4.8300	07-2006/2008	$121,845	
ISSUE TOTAL						$121,845
TOTAL Transit Authority of Lexington-Fayette Urban County Government						$121,845
TOTAL INDUSTRIAL REVENUE FOR Transit Authority of Lexington-Fayette Urban County Govern						$0

FAYETTE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$692,244,924
	INDUSTRIAL REVENUE TOTAL	$77,897,069

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fleming						
Fleming County						
Hospital		ISSUE ID: 3503		ISSUE TYPE: Bond		
Public Corporation	04-23-1980	$1,410,000	5.0000	01-2007/2018	$752,000	
ISSUE TOTAL						$752,000
Hospital		ISSUE ID: 10217		ISSUE TYPE: Bond		
Public Corporation	07-31-1997	$1,500,000	4.8750	01-2007/2017	$1,003,000	
ISSUE TOTAL						$1,003,000
Water		ISSUE ID: 12709		ISSUE TYPE: Bond		
Revenue	01-20-2005	$3,314,000	4.5000	01-2007/2019	$3,314,000	
ISSUE TOTAL						$3,314,000
Industrial Facility		ISSUE ID: 6059		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1986	$800,000	6.7500	11-2016/2016	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 10721		ISSUE TYPE: Bond		
Industrial Revenue	04-23-1999	$5,715,000	.0000	04-2019/2019	$5,715,000	
ISSUE TOTAL						$5,715,000
Courthouse Improvement/Renovation		ISSUE ID: 13182		ISSUE TYPE: Lease		
General Obligation	07-10-2006	$500,000	4.2000	11-2006/2007	$60,000	
			4.3000	11-2007/2008	$65,000	
			4.4000	11-2008/2009	$70,000	
			4.4500	11-2009/2013	$305,000	
ISSUE TOTAL						$500,000
Vehicles		ISSUE ID: 13172		ISSUE TYPE: Lease		
Renewable	06-28-2006	$60,458	4.0500	01-2007/2010	$60,458	
ISSUE TOTAL						$60,458
Vehicles		ISSUE ID: 13415		ISSUE TYPE: Lease		
Renewable	05-04-2007	$21,527	.0000	01-2012/2012	$21,527	
ISSUE TOTAL						$21,527
911 Equipment		ISSUE ID: 11732		ISSUE TYPE: Lease		
Renewable	04-05-2002	$332,719	.0000	04-2009/2009	$143,834	
ISSUE TOTAL						$143,834
TOTAL Fleming County						$5,794,819
TOTAL INDUSTRIAL REVENUE FOR Fleming County						$6,515,000
City of Ewing						
Pool Funding		ISSUE ID: 11186		ISSUE TYPE: Bond		
Revenue	07-20-2000	$100,000,000	.0000	06-2023/2023	$100,000,000	
ISSUE TOTAL						$100,000,000
TOTAL City of Ewing						$100,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Ewing						$0
City of Flemingsburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8549		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,198,535	6.9100	06-2007/2011	$461,741	
ISSUE TOTAL						$461,741
Water and Sewer		ISSUE ID: 219		ISSUE TYPE: Bond		
Revenue	04-01-1968	$2,000,000	6.5000	10-2006/2008	$380,000	
ISSUE TOTAL						$380,000
TOTAL City of Flemingsburg						$841,741
TOTAL INDUSTRIAL REVENUE FOR City of Flemingsburg						$0
Fleming County Ambulance Taxing District						
Building		ISSUE ID: 12945		ISSUE TYPE: Lease		
General Obligation	11-17-2005	$155,000	3.5000	12-2006/2006	$15,000	
			3.6000	12-2007/2007	$15,000	
			3.7500	12-2008/2008	$15,000	
			4.0000	12-2009/2009	$15,000	
			4.2500	12-2010/2011	$30,000	
			4.3000	12-2012/2013	$30,000	
			4.5000	12-2014/2015	$35,000	
ISSUE TOTAL						$155,000
TOTAL Fleming County Ambulance Taxing District						$155,000
TOTAL INDUSTRIAL REVENUE FOR Fleming County Ambulance Taxing District						$0
Fleming County Hospital Taxing District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Fleming							
Fleming County Hospital Taxing District							
Hospital		ISSUE ID: 13190		ISSUE TYPE: Lease			
General Obligation	08-15-2006	$10,000	4.3000	08-2009/2009	$10,000		
ISSUE TOTAL						$10,000	
Hospital		ISSUE ID: 13611		ISSUE TYPE: Lease			
N/A	05-31-2007	$23,420,000	4.0000	08-2009/2009	$23,420,000		
ISSUE TOTAL						$23,420,000	
TOTAL Fleming County Hospital Taxing District							$23,430,000
TOTAL INDUSTRIAL REVENUE FOR Fleming County Hospital Taxing District							$0
Fleming County Library Taxing District							
Multiple Purposes		ISSUE ID: 12896		ISSUE TYPE: Lease			
General Obligation	03-08-2006	$2,599,200	4.2500	01-2007/2026	$2,599,200		
ISSUE TOTAL						$2,599,200	
TOTAL Fleming County Library Taxing District							$2,599,200
TOTAL INDUSTRIAL REVENUE FOR Fleming County Library Taxing District							$0
Fox Creek Watershed Conservancy							
Park and Swimming Pool, Recreation		ISSUE ID: 2317		ISSUE TYPE: Bond			
Revenue	01-01-1972	$31,700	3.4630	01-2017/2017	$31,700		
ISSUE TOTAL						$31,700	
Conservation		ISSUE ID: 220		ISSUE TYPE: Bond			
Revenue	08-01-1967	$97,000	3.2250	01-2017/2017	$97,000		
ISSUE TOTAL						$97,000	
TOTAL Fox Creek Watershed Conservancy							$128,700
TOTAL INDUSTRIAL REVENUE FOR Fox Creek Watershed Conservancy							$0
Western Fleming Water District							
Water		ISSUE ID: 3618		ISSUE TYPE: Bond			
Revenue	12-30-1980	$560,000	5.0000	01-2007/2020	$331,000		
ISSUE TOTAL						$331,000	
Water		ISSUE ID: 12595		ISSUE TYPE: Bond			
Revenue	10-19-2004	$310,000	3.1200	01-2007/2007	$17,000		
			3.2200	01-2008/2008	$17,000		
			3.3700	01-2009/2011	$56,000		
			3.5000	01-2012/2012	$19,000		
			3.6200	01-2013/2013	$21,000		
			4.1200	01-2014/2019	$143,000		
ISSUE TOTAL						$273,000	
Improvement Project		ISSUE ID: 12078		ISSUE TYPE: Bond			
Revenue	03-20-2003	$500,000	4.5000	01-2007/2042	$489,500		
ISSUE TOTAL						$489,500	
Water		ISSUE ID: 10472		ISSUE TYPE: Bond			
Revenue	09-10-1998	$675,000	4.5000	01-2007/2037	$618,500		
ISSUE TOTAL						$618,500	
Water		ISSUE ID: 9687		ISSUE TYPE: Bond			
Revenue	04-18-1989	$341,000	5.0000	01-2007/2028	$267,000		
ISSUE TOTAL						$267,000	
TOTAL Western Fleming Water District							$1,979,000
TOTAL INDUSTRIAL REVENUE FOR Western Fleming Water District							$0
FLEMING	TOTAL OUTSTANGING EXCLUDING IND. REV.						$134,928,460
	INDUSTRIAL REVENUE TOTAL						$6,515,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
Big Sandy Area Development District						
Office Building		ISSUE ID: 11564		ISSUE TYPE: Lease		
General Obligation	08-16-2001	$71,000	4.3800	05-2007/2008	$22,000	
ISSUE TOTAL						$22,000
TOTAL Big Sandy Area Development District						$22,000
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Area Development District						$0
Floyd County						
Public Project		ISSUE ID: 10813		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$9,445,000	4.3500	03-2007/2008	$995,000	
			4.3750	03-2009/2009	$525,000	
			4.4000	03-2010/2019	$5,020,000	
ISSUE TOTAL						$6,540,000
Court Facility		ISSUE ID: 9786		ISSUE TYPE: Bond		
Revenue	06-27-1996	$6,485,000	5.4000	09-2006/2006	$115,000	
			5.5000	09-2007/2007	$125,000	
			5.6000	09-2008/2008	$130,000	
			5.7500	09-2009/2009	$135,000	
			5.9000	09-2010/2010	$145,000	
			6.0000	09-2011/2012	$320,000	
			6.2500	09-2013/2017	$990,000	
			6.3750	09-2018/2020	$735,000	
			6.5000	09-2021/2026	$3,045,000	
ISSUE TOTAL						$5,740,000
Court Facility		ISSUE ID: 9525		ISSUE TYPE: Bond		
Revenue	12-01-1995	$3,310,000	5.5000	09-2006/2023	$2,735,000	
ISSUE TOTAL						$2,735,000
Hospital		ISSUE ID: 8440		ISSUE TYPE: Bond		
Revenue	02-01-1991	$10,475,000	7.5000	08-2010/2010	$10,475,000	
ISSUE TOTAL						$10,475,000
Gas		ISSUE ID: 8198		ISSUE TYPE: Bond		
Revenue	10-01-1991	$288,775	6.5000	07-2006/2019	$185,808	
ISSUE TOTAL						$185,808
Health Care Facility		ISSUE ID: 13712		ISSUE TYPE: Bond		
Refunding Revenue	10-28-2005	$2,245,000	4.1500	07-2006/2019	$2,178,730	
ISSUE TOTAL						$2,178,730
Industrial Facility		ISSUE ID: 3596		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1981	$1,655,000	10.7000	03-2007/2007	$165,000	
ISSUE TOTAL						$165,000
Public Project		ISSUE ID: 13602		ISSUE TYPE: Bond		
Bond Anticipation	04-29-2007	$2,205,000	4.5000	05-2008/2011	$2,205,000	
ISSUE TOTAL						$2,205,000
Water		ISSUE ID: 12743		ISSUE TYPE: Lease		
General Obligation	06-01-2005	$2,600,000	4.5000	06-2007/2035	$2,550,000	
ISSUE TOTAL						$2,550,000
Equipment		ISSUE ID: 13006		ISSUE TYPE: Lease		
General Obligation	02-08-2006	$265,000	3.6000	02-2007/2007	$265,000	
ISSUE TOTAL						$265,000
Equipment		ISSUE ID: 13557		ISSUE TYPE: Lease		
General Obligation	01-30-2007	$275,000	4.0000	08-2007/2007	$275,000	
ISSUE TOTAL						$275,000
Gas		ISSUE ID: 13599		ISSUE TYPE: Lease		
General Obligation	03-23-2007	$298,500	8.2500	09-2007/2007	$298,500	
ISSUE TOTAL						$298,500
Vehicles		ISSUE ID: 13355		ISSUE TYPE: Lease		
Renewable	03-15-2007	$276,204	.0000	03-2008/2008	$276,204	
ISSUE TOTAL						$276,204
Building		ISSUE ID: 8411		ISSUE TYPE: Lease		
Renewable	01-12-1993	$850,000	6.4020	01-2007/2018	$540,000	
ISSUE TOTAL						$540,000
Sewer		ISSUE ID: 10879		ISSUE TYPE: Lease		
Renewable	05-19-2000	$2,548,714	6.7500	07-2006/2008	$2,228,653	
ISSUE TOTAL						$2,228,653
Office Building		ISSUE ID: 10880		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
Floyd County						
Renewable	07-22-1999	$60,000				
			.0000	08-2006/2006	$1,661	
ISSUE TOTAL						$1,661
TOTAL Floyd County						$36,494,555
TOTAL INDUSTRIAL REVENUE FOR Floyd County						$165,000
City of Martin						
Water		ISSUE ID: 5863		ISSUE TYPE: Bond		
Revenue	01-23-1986	$279,000	5.0000	01-2007/2024	$193,000	
ISSUE TOTAL						$193,000
Sewer		ISSUE ID: 9269		ISSUE TYPE: Bond		
Revenue	03-03-1995	$401,000	4.5000	05-2007/2034	$353,000	
ISSUE TOTAL						$353,000
Sewer		ISSUE ID: 9270		ISSUE TYPE: Bond		
Revenue	03-03-1995	$27,000	4.5000	05-2007/2034	$23,500	
ISSUE TOTAL						$23,500
Refinancing		ISSUE ID: 12621		ISSUE TYPE: Lease		
General Obligation	07-25-2003	$195,990	4.7890	03-2007/2015	$153,992	
ISSUE TOTAL						$153,992
TOTAL City of Martin						$723,492
TOTAL INDUSTRIAL REVENUE FOR City of Martin						$0
City of Prestonsburg						
Gas, Water and Sewer		ISSUE ID: 4473		ISSUE TYPE: Bond		
Revenue	11-16-1982	$1,700,000	5.0000	02-2007/2021	$1,060,000	
ISSUE TOTAL						$1,060,000
Gas, Water and Sewer		ISSUE ID: 3167		ISSUE TYPE: Bond		
Revenue	04-11-1978	$150,000	5.0000	02-2007/2008	$16,000	
ISSUE TOTAL						$16,000
Gas, Water and Sewer		ISSUE ID: 2852		ISSUE TYPE: Bond		
Revenue	06-27-1975	$315,000	5.0000	02-2007/2014	$118,000	
ISSUE TOTAL						$118,000
Gas, Water and Sewer		ISSUE ID: 3587		ISSUE TYPE: Bond		
Revenue	02-15-1980	$224,000	5.0000	02-2007/2020	$131,000	
ISSUE TOTAL						$131,000
Gas, Water and Sewer		ISSUE ID: 3588		ISSUE TYPE: Bond		
Revenue	06-12-1979	$157,000	5.0000	02-2007/2019	$84,000	
ISSUE TOTAL						$84,000
Improvement Project		ISSUE ID: 12723		ISSUE TYPE: Bond		
Revenue	09-07-2004	$740,000	4.5000	01-2007/2043	$732,500	
ISSUE TOTAL						$732,500
Improvement Project		ISSUE ID: 12724		ISSUE TYPE: Bond		
Revenue	09-07-2004	$150,000	4.5000	01-2007/2043	$148,500	
ISSUE TOTAL						$148,500
Gas, Water and Sewer		ISSUE ID: 6146		ISSUE TYPE: Bond		
Revenue	05-22-1987	$60,000	5.0000	02-2007/2014	$26,400	
ISSUE TOTAL						$26,400
Gas, Water and Sewer		ISSUE ID: 10473		ISSUE TYPE: Bond		
Revenue	08-13-1998	$187,000	4.5000	01-2007/2012	$17,000	
			.4500	01-2013/2013	$3,500	
			4.5000	01-2014/2038	$153,000	
ISSUE TOTAL						$173,500
Public Project		ISSUE ID: 10098		ISSUE TYPE: Bond		
Revenue	11-19-1996	$2,000,000	4.8750	01-2007/2035	$1,805,000	
ISSUE TOTAL						$1,805,000
Gas, Water and Sewer		ISSUE ID: 10099		ISSUE TYPE: Bond		
Revenue	12-19-1996	$304,000	5.0000	01-2007/2026	$261,000	
ISSUE TOTAL						$261,000
Utilities		ISSUE ID: 11463		ISSUE TYPE: Bond		
Revenue	06-28-2001	$1,100,000	4.5000	01-2023/2041	$1,065,000	
ISSUE TOTAL						$1,065,000
Gas, Water and Sewer		ISSUE ID: 11135		ISSUE TYPE: Bond		
Revenue	01-07-2000	$270,000	4.7500	01-2021/2039	$255,500	
ISSUE TOTAL						$255,500
Utilities		ISSUE ID: 12608		ISSUE TYPE: Lease		
General Obligation	03-03-2003	$385,000	3.0000	04-2007/2007	$55,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
City of Prestonsburg						
			4.0000	04-2008/2010	$175,000	
ISSUE TOTAL						$230,000
Recreational Facilities		ISSUE ID: 10878		ISSUE TYPE: Lease		
Renewable	01-14-2000	$300,000	5.4500	07-2006/2010	$107,500	
ISSUE TOTAL						$107,500
Ky Infrastructure Authority Loan		ISSUE ID: 11394		ISSUE TYPE: Lease		
Renewable	03-12-1998	$550,000	1.3000	12-2006/2019	$373,483	
ISSUE TOTAL						$373,483
Ky Infrastructure Authority Loan		ISSUE ID: 11371		ISSUE TYPE: Lease		
Renewable	03-12-1998	$919,183	1.8000	12-2006/2019	$634,181	
ISSUE TOTAL						$634,181
Land Acquisition		ISSUE ID: 12003		ISSUE TYPE: Lease		
N/A	11-18-2002	$185,000	3.5000	10-2006/2006	$30,000	
			3.8000	10-2007/2008	$65,000	
ISSUE TOTAL						$95,000
TOTAL City of Prestonsburg						$7,316,564
TOTAL INDUSTRIAL REVENUE FOR City of Prestonsburg						$0
City of Wheelwright						
Water		ISSUE ID: 6722		ISSUE TYPE: Bond		
Revenue	12-05-1989	$190,000	5.0000	01-2007/2028	$163,000	
ISSUE TOTAL						$163,000
Water		ISSUE ID: 6723		ISSUE TYPE: Bond		
Revenue	12-05-1989	$135,000	5.0000	01-2007/2028	$107,000	
ISSUE TOTAL						$107,000
TOTAL City of Wheelwright						$270,000
TOTAL INDUSTRIAL REVENUE FOR City of Wheelwright						$0
Floyd County Library Taxing District						
Improvement Project		ISSUE ID: 12856		ISSUE TYPE: Bond		
General Obligation	08-03-2005	$1,200,000	4.1250	01-2007/2029	$1,170,000	
ISSUE TOTAL						$1,170,000
TOTAL Floyd County Library Taxing District						$1,170,000
TOTAL INDUSTRIAL REVENUE FOR Floyd County Library Taxing District						$0
Floyd County Public Health Taxing District						
Health Care Facility		ISSUE ID: 11886		ISSUE TYPE: Lease		
Renewable	08-16-2002	$2,500,000	.0000	08-2022/2022	$2,131,371	
ISSUE TOTAL						$2,131,371
TOTAL Floyd County Public Health Taxing District						$2,131,371
TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Health Taxing District						$0
Sandy Valley Water District						
Water		ISSUE ID: 2056		ISSUE TYPE: Bond		
Revenue	01-01-1970	$506,000	4.1250	01-2007/2008	$53,000	
ISSUE TOTAL						$53,000
Water		ISSUE ID: 11590		ISSUE TYPE: Bond		
Revenue	11-16-2001	$1,426,000	4.7500	01-2022/2040	$1,366,000	
ISSUE TOTAL						$1,366,000
Water		ISSUE ID: 11591		ISSUE TYPE: Bond		
Revenue	11-16-2001	$100,000	4.7500	01-2022/2040	$96,200	
ISSUE TOTAL						$96,200
TOTAL Sandy Valley Water District						$1,515,200
TOTAL INDUSTRIAL REVENUE FOR Sandy Valley Water District						$0
Southern Water and Sewer District						
Water		ISSUE ID: 11922		ISSUE TYPE: Bond		
Revenue	06-12-2002	$2,515,000	4.5000	01-2024/2042	$2,462,000	
*ISSUE FOOTNOTES						
Knott County shares this debt with Floyd County						
ISSUE TOTAL						$2,462,000
Water		ISSUE ID: 2425		ISSUE TYPE: Bond		
Revenue	04-01-1972	$558,000	4.1250	04-2007/2007	$19,000	
ISSUE TOTAL						$19,000
Water		ISSUE ID: 2427		ISSUE TYPE: Bond		
Revenue	04-01-1972	$15,000	6.4000	04-2012/2012	$15,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
Southern Water and Sewer District						
ISSUE TOTAL						$15,000
Water		ISSUE ID: 2426		ISSUE TYPE: Bond		
Revenue	04-01-1972	$170,000	6.4000	04-2007/2012	$170,000	
ISSUE TOTAL						$170,000
Water		ISSUE ID: 4671		ISSUE TYPE: Bond		
Revenue	01-01-1970	$309,000	4.7500	01-2007/2019	$170,000	
ISSUE TOTAL						$170,000
Water		ISSUE ID: 12935		ISSUE TYPE: Bond		
Revenue	11-03-2005	$225,000	4.2500	01-2007/2044	$225,000	
ISSUE TOTAL						$225,000
Water and Sewer		ISSUE ID: 13404		ISSUE TYPE: Bond		
Revenue	05-30-2007	$589,573	4.7500	01-2008/2040	$589,573	
ISSUE TOTAL						$589,573
Ky Infrastructure Authority Loan		ISSUE ID: 11367		ISSUE TYPE: Lease		
Renewable	05-01-1998	$2,831,354	3.0000	12-2006/2027	$2,266,307	
ISSUE TOTAL						$2,266,307
TOTAL Southern Water and Sewer District						$5,916,880
TOTAL INDUSTRIAL REVENUE FOR Southern Water and Sewer District						$0
Toler Creek Fire Protection District						
Vehicles		ISSUE ID: 12973		ISSUE TYPE: Lease		
General Obligation	10-15-2005	$139,000	.0000	10-2020/2020	$139,000	
ISSUE TOTAL						$139,000
TOTAL Toler Creek Fire Protection District						$139,000
TOTAL INDUSTRIAL REVENUE FOR Toler Creek Fire Protection District						$0
Floyd County Public Properties Corporation						
Justice Center		ISSUE ID: 11907		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2002	$9,165,000	3.2500	09-2006/2008	$820,000	
			3.4000	09-2009/2009	$290,000	
			3.5000	09-2010/2010	$300,000	
			3.6250	09-2011/2011	$315,000	
			3.7500	09-2012/2012	$325,000	
			3.9000	09-2013/2013	$340,000	
			4.0000	09-2014/2014	$350,000	
			4.1250	09-2015/2015	$365,000	
			4.2500	09-2016/2016	$380,000	
			4.3000	09-2017/2017	$400,000	
			4.4000	09-2018/2018	$415,000	
			4.5000	09-2019/2020	$890,000	
			4.7500	09-2021/2026	$3,230,000	
ISSUE TOTAL						$8,420,000
TOTAL Floyd County Public Properties Corporation						$8,420,000
TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Properties Corporation						$0
FLOYD		TOTAL OUTSTANGING EXCLUDING IND. REV.				$64,119,062
		INDUSTRIAL REVENUE TOTAL				$165,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Franklin County						
Judgement Settlement		ISSUE ID: 11672		ISSUE TYPE: Bond		
General Obligation	01-10-2002	$5,300,000	3.5000	01-2007/2007	$4,300,000	
ISSUE TOTAL						$4,300,000
Refinancing		ISSUE ID: 13664		ISSUE TYPE: Bond		
General Obligation	01-07-2007	$2,000,000	.0000	01-2012/2012	$2,000,000	
ISSUE TOTAL						$2,000,000
YMCA		ISSUE ID: 13240		ISSUE TYPE: Bond		
Revenue	09-28-2006	$20,060,000	.0000	07-2026/2026	$2,060,000	
ISSUE TOTAL						$2,060,000
County Jail		ISSUE ID: 6563		ISSUE TYPE: Bond		
Revenue	02-15-1987	$2,032,019	7.0000	10-2006/2014	$1,051,559	
ISSUE TOTAL						$1,051,559
Land Acquisition		ISSUE ID: 12189		ISSUE TYPE: Bond		
Revenue	08-02-2003	$875,000	2.6000	05-2007/2023	$812,000	
ISSUE TOTAL						$812,000
Industrial Park		ISSUE ID: 12190		ISSUE TYPE: Bond		
Revenue	08-20-2003	$900,000	4.7600	05-2007/2008	$723,000	
ISSUE TOTAL						$723,000
Educational Development		ISSUE ID: 12577		ISSUE TYPE: Bond		
Revenue	12-01-2003	$1,760,000	4.3100	12-2006/2023	$1,640,000	
ISSUE TOTAL						$1,640,000
Educational Development		ISSUE ID: 12578		ISSUE TYPE: Bond		
Revenue	12-01-2003	$500,000	4.3100	12-2006/2010	$460,000	
ISSUE TOTAL						$460,000
Industrial Facility		ISSUE ID: 6680		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	$12,000,000	10.0000	12-2009/2009	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 9966		ISSUE TYPE: Bond		
Industrial Revenue	01-30-1997	$5,545,000	.0000	09-2016/2016	$3,540,000	
ISSUE TOTAL						$3,540,000
Fire Equipment		ISSUE ID: 11797		ISSUE TYPE: Lease		
General Obligation	06-30-2002	$45,445	4.9500	07-2006/2012	$29,442	
ISSUE TOTAL						$29,442
Fire Equipment		ISSUE ID: 11802		ISSUE TYPE: Lease		
General Obligation	06-30-2002	$475,548	4.9500	07-2006/2011	$356,138	
ISSUE TOTAL						$356,138
Refinancing		ISSUE ID: 11734		ISSUE TYPE: Lease		
Renewable	04-30-2002	$2,080,757	.0000	05-2008/2008	$709,218	
ISSUE TOTAL						$709,218
Real Property		ISSUE ID: 12186		ISSUE TYPE: Lease		
Renewable	08-27-2003	$875,000	4.5000	05-2007/2023	$812,000	
ISSUE TOTAL						$812,000
Industrial Park		ISSUE ID: 12187		ISSUE TYPE: Lease		
Renewable	08-27-2003	$900,000	3.8400	05-2007/2013	$723,000	
ISSUE TOTAL						$723,000
Vehicles		ISSUE ID: 12358		ISSUE TYPE: Lease		
Renewable	01-30-2004	$69,000	2.2450	07-2006/2014	$54,176	
ISSUE TOTAL						$54,176
Soil Conservation Building		ISSUE ID: 10704		ISSUE TYPE: Lease		
Renewable	04-05-1999	$230,000	4.5300	01-2007/2019	$169,000	
ISSUE TOTAL						$169,000
Courthouse Improvement/Renovation		ISSUE ID: 9547		ISSUE TYPE: Lease		
Renewable	12-01-1995	$1,200,000	5.5000	12-2006/2008	$350,000	
ISSUE TOTAL						$350,000
Family Court Facility		ISSUE ID: 10881		ISSUE TYPE: Lease		
Renewable	10-29-1999	$1,110,000	5.0000	07-2006/2009	$463,442	
ISSUE TOTAL						$463,442
Fire Vehicles		ISSUE ID: 13335		ISSUE TYPE: Lease		
Renewable	01-25-2007	$361,014	.0000	02-2012/2012	$361,014	
ISSUE TOTAL						$361,014
Vehicles		ISSUE ID: 13383		ISSUE TYPE: Lease		
Renewable	04-12-2007	$98,925	3.9500	04-2008/2008	$98,925	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Franklin County						
ISSUE TOTAL					$98,925	
TOTAL Franklin County						$17,172,913
TOTAL INDUSTRIAL REVENUE FOR Franklin County						$15,540,000
City of Frankfort						
Public Project		ISSUE ID: 11041		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$10,000,000	.0000	06-2009/2009	$3,485,000	
ISSUE TOTAL					$3,485,000	
Building		ISSUE ID: 13562		ISSUE TYPE: Bond		
General Obligation	12-21-2006	$9,995,000	3.6000	06-2010/2022	$9,995,000	
ISSUE TOTAL					$9,995,000	
Building		ISSUE ID: 12293		ISSUE TYPE: Bond		
Revenue	12-23-2003	$590,750	3.7500	07-2006/2029	$554,652	
ISSUE TOTAL					$554,652	
Utilities		ISSUE ID: 12135		ISSUE TYPE: Bond		
Lease Revenue	05-23-2003	$7,580,329	.0000	06-2015/2015	$7,459,044	
ISSUE TOTAL					$7,459,044	
Industrial Facility		ISSUE ID: 5328		ISSUE TYPE: Bond		
Industrial Revenue	05-04-1984	$2,000,000	.0000	05-2014/2014	$2,000,000	
ISSUE TOTAL					$2,000,000	
Industrial Facility		ISSUE ID: 4507		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1983	$2,565,000	10.3750	01-2010/2010	$2,565,000	
ISSUE TOTAL					$2,565,000	
Industrial Facility		ISSUE ID: 10978		ISSUE TYPE: Bond		
Industrial Revenue	03-10-2000	$2,500,000	.0000	03-2015/2015	$1,709,115	
ISSUE TOTAL					$1,709,115	
Electric		ISSUE ID: 13574		ISSUE TYPE: Bond		
Bond Anticipation	02-27-2007	$1,850,000	4.5400	09-2009/2009	$1,850,000	
ISSUE TOTAL					$1,850,000	
Cable Television Project		ISSUE ID: 13665		ISSUE TYPE: Lease		
General Obligation	12-06-2006	$7,383,241	.0000	06-2012/2012	$7,383,241	
ISSUE TOTAL					$7,383,241	
TOTAL City of Frankfort						$30,726,937
TOTAL INDUSTRIAL REVENUE FOR City of Frankfort						$6,274,115
City of Franklin						
Ky Infrastructure Authority Loan		ISSUE ID: 8551		ISSUE TYPE: Bond		
Public Corporation	08-29-1991	$772,644	6.9100	06-2007/2011	$297,664	
ISSUE TOTAL					$297,664	
TOTAL City of Franklin						$297,664
TOTAL INDUSTRIAL REVENUE FOR City of Franklin						$0
Farmdale Water District						
Water		ISSUE ID: 2849		ISSUE TYPE: Bond		
Revenue	06-26-1974	$342,000	5.0000	01-2007/2015	$208,000	
ISSUE TOTAL					$208,000	
Water		ISSUE ID: 191		ISSUE TYPE: Bond		
Revenue	01-01-1967	$250,000	3.5000	01-2007/2007	$18,000	
ISSUE TOTAL					$18,000	
TOTAL Farmdale Water District						$226,000
TOTAL INDUSTRIAL REVENUE FOR Farmdale Water District						$0
Franklin County Extension Taxing District						
Municipal Improvements		ISSUE ID: 12061		ISSUE TYPE: Lease		
Renewable	01-29-2003	$475,000	.0000	01-2011/2011	$310,000	
ISSUE TOTAL					$310,000	
TOTAL Franklin County Extension Taxing District						$310,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Extension Taxing District						$0
Franklin County Public Health Taxing District						
Building		ISSUE ID: 12359		ISSUE TYPE: Lease		
General Obligation	03-24-2004	$780,500	2.2450	07-2006/2019	$688,324	
ISSUE TOTAL					$688,324	
TOTAL Franklin County Public Health Taxing District						$688,324
TOTAL INDUSTRIAL REVENUE FOR Franklin County Public Health Taxing District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Peaks Mill Water District						
Water		ISSUE ID: 189		ISSUE TYPE: Bond		
Revenue	02-26-1969	$182,000	5.0000	01-2007/2008	$18,000	
ISSUE TOTAL						$18,000
Water		ISSUE ID: 10282		ISSUE TYPE: Bond		
Revenue	09-08-1997	$627,000	5.0000	01-2007/2036	$573,600	
ISSUE TOTAL						$573,600
TOTAL Peaks Mill Water District						$591,600
TOTAL INDUSTRIAL REVENUE FOR Peaks Mill Water District						$0
Frankfort Electric and Water Plant Board						
Multiple Purposes		ISSUE ID: 10986		ISSUE TYPE: Bond		
Revenue	12-01-1999	$13,160,000	.0000	12-2019/2019	$10,535,000	
ISSUE TOTAL						$10,535,000
Cable Television Project		ISSUE ID: 8199		ISSUE TYPE: Bond		
Revenue	12-31-1991	$3,303,584	6.0000	07-2006/2011	$1,305,182	
ISSUE TOTAL						$1,305,182
Water		ISSUE ID: 12813		ISSUE TYPE: Bond		
Bond Anticipation	02-24-2005	$1,850,000	3.5900	02-2007/2007	$1,850,000	
ISSUE TOTAL						$1,850,000
Cable Television Project		ISSUE ID: 11064		ISSUE TYPE: Lease		
General Obligation	10-22-1999	$4,130,000	.0000	06-2014/2014	$3,898,720	
ISSUE TOTAL						$3,898,720
Electric		ISSUE ID: 11598		ISSUE TYPE: Lease		
General Obligation	11-01-2001	$5,941,850	.0000	06-2015/2015	$5,846,038	
ISSUE TOTAL						$5,846,038
Cable Television Project		ISSUE ID: 10950		ISSUE TYPE: Lease		
Renewable	04-28-2000	$7,535,000	.0000	06-2014/2014	$7,113,040	
ISSUE TOTAL						$7,113,040
Cable Television Project		ISSUE ID: 12611		ISSUE TYPE: Lease		
N/A	12-15-2004	$4,462,821	.0000	12-2014/2014	$4,400,595	
ISSUE TOTAL						$4,400,595
TOTAL Frankfort Electric and Water Plant Board						$34,948,575
TOTAL INDUSTRIAL REVENUE FOR Frankfort Electric and Water Plant Board						$0
Franklin County Industrial Development Authority						
Industrial Facility		ISSUE ID: 8094		ISSUE TYPE: Bond		
Revenue	08-28-1991	$3,200,000	8.5000	07-2006/2011	$1,545,000	
ISSUE TOTAL						$1,545,000
Industrial Park		ISSUE ID: 11742		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$250,000	4.2500	05-2007/2007	$10,000	
			4.4000	05-2008/2008	$10,000	
			4.5000	05-2009/2009	$10,000	
			4.7000	05-2010/2010	$10,000	
			4.8000	05-2011/2011	$10,000	
			4.9000	05-2012/2012	$10,000	
			5.2500	05-2013/2016	$50,000	
			5.5000	05-2017/2022	$100,000	
ISSUE TOTAL						$210,000
TOTAL Franklin County Industrial Development Authority						$1,755,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Industrial Development Authority						$0
FRANKLIN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$86,717,014
	INDUSTRIAL REVENUE TOTAL					$21,814,115

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Fulton							
Fulton County							
Court Facility		ISSUE ID: 10147		ISSUE TYPE: Bond			
Public Corporation	12-01-1996	$2,210,000	5.2000	09-2006/2006	$130,000		
			5.3000	09-2007/2007	$135,000		
			5.4000	09-2008/2008	$140,000		
			5.5000	09-2009/2009	$150,000		
			5.6000	09-2010/2010	$160,000		
			5.7000	09-2011/2012	$545,000		
ISSUE TOTAL						$1,260,000	
Industrial Facility		ISSUE ID: 10983		ISSUE TYPE: Bond			
Revenue	09-07-2000	$550,000	.0000	09-2015/2015	$425,000		
ISSUE TOTAL						$425,000	
County Jail		ISSUE ID: 6564		ISSUE TYPE: Bond			
Revenue	02-15-1987	$355,081	7.0000	10-2006/2014	$186,765		
ISSUE TOTAL						$186,765	
Manufacturing Facility		ISSUE ID: 13171		ISSUE TYPE: Bond			
Industrial Revenue	07-27-2006	$6,000,000	.0000	07-2026/2026	$6,000,000		
ISSUE TOTAL						$6,000,000	
Industrial Facility		ISSUE ID: 9252		ISSUE TYPE: Bond			
Industrial Revenue	02-01-1995	$9,455,000	7.6000	02-2007/2007	$1,030,000		
			7.5000	02-2008/2010	$3,585,000		
ISSUE TOTAL						$4,615,000	
Detention Facility		ISSUE ID: 10317		ISSUE TYPE: Lease			
Renewable	01-30-1998	$775,000	.0000	02-2018/2018	$546,270		
ISSUE TOTAL						$546,270	
County Jail		ISSUE ID: 8401		ISSUE TYPE: Lease			
Renewable	07-17-1992	$415,000	6.2090	01-2007/2017	$249,000		
ISSUE TOTAL						$249,000	
TOTAL Fulton County							$2,667,035
TOTAL INDUSTRIAL REVENUE FOR Fulton County							$10,615,000
City of Fulton							
Ky Infrastructure Authority Loan		ISSUE ID: 8640		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$432,318	5.5000	06-2007/2007	$24,512		
			5.6250	06-2008/2008	$25,643		
			5.7500	06-2009/2013	$151,972		
ISSUE TOTAL						$202,127	
Ky Infrastructure Authority Loan		ISSUE ID: 8552		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	$429,491	7.7000	06-2007/2008	$79,047		
ISSUE TOTAL						$79,047	
Water		ISSUE ID: 12026		ISSUE TYPE: Bond			
Revenue	12-18-2002	$1,291,000	5.0900	02-2007/2027	$1,187,000		
ISSUE TOTAL						$1,187,000	
Industrial Facility		ISSUE ID: 9141		ISSUE TYPE: Bond			
Industrial Revenue	07-15-1994	$6,000,000	.0000	07-2009/2009	$400,000		
ISSUE TOTAL						$400,000	
Industrial Facility		ISSUE ID: 5573		ISSUE TYPE: Bond			
Industrial Revenue	05-22-1985	$8,000,000	.0000	05-2010/2010	$8,000,000		
ISSUE TOTAL						$8,000,000	
TOTAL City of Fulton							$1,468,174
TOTAL INDUSTRIAL REVENUE FOR City of Fulton							$8,400,000
City of Hickman							
Water and Sewer		ISSUE ID: 5864		ISSUE TYPE: Bond			
Revenue	01-09-1986	$385,000	5.0000	12-2006/2023	$267,000		
ISSUE TOTAL						$267,000	
Water and Sewer		ISSUE ID: 4375		ISSUE TYPE: Bond			
Revenue	09-02-1982	$105,000	5.0000	12-2006/2021	$67,500		
ISSUE TOTAL						$67,500	
Water and Sewer		ISSUE ID: 12181		ISSUE TYPE: Bond			
Revenue	08-20-2003	$215,000	4.2500	01-2007/2043	$213,000		
ISSUE TOTAL						$213,000	
Industrial Facility		ISSUE ID: 9397		ISSUE TYPE: Bond			
Industrial Revenue	08-01-1994	$5,000,000	6.9500	08-2006/2009	$2,385,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Fulton							
City of Hickman							
ISSUE TOTAL						$2,385,000	
Multiple Purposes		ISSUE ID: 12851		ISSUE TYPE: Lease			
General Obligation	07-19-2005	$45,000	3.0000	07-2006/2008	$45,000		
ISSUE TOTAL						$45,000	
Fire Vehicles		ISSUE ID: 13423		ISSUE TYPE: Lease			
General Obligation	06-30-2007	$80,000	5.6800	06-2008/2011	$80,000		
ISSUE TOTAL						$80,000	
TOTAL City of Hickman							$672,500
TOTAL INDUSTRIAL REVENUE FOR City of Hickman							$2,385,000
Fulton County Transit Authority							
Parking Facilities		ISSUE ID: 13290		ISSUE TYPE: Lease			
Renewable	11-28-2006	$87,951	.0000	06-2007/2007	$87,951		
ISSUE TOTAL						$87,951	
TOTAL Fulton County Transit Authority							$87,951
TOTAL INDUSTRIAL REVENUE FOR Fulton County Transit Authority							$0

FULTON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$4,895,660
	INDUSTRIAL REVENUE TOTAL	$21,400,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
Gallatin County						
Water		ISSUE ID: 11182		ISSUE TYPE: Bond		
Revenue	11-16-2000	$370,000	4.8750	01-2015/2027	$350,500	
ISSUE TOTAL						$350,500
Water		ISSUE ID: 11183		ISSUE TYPE: Bond		
Revenue	11-16-2000	$112,000	5.0000	01-2015/2027	$106,400	
*ISSUE FOOTNOTES						
Second series of this issue						
ISSUE TOTAL						$106,400
Public Project		ISSUE ID: 11184		ISSUE TYPE: Bond		
Revenue	08-10-2000	$3,500,000	.0000	12-2022/2022	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 11107		ISSUE TYPE: Bond		
Industrial Revenue	12-03-1999	$56,500,000	.0000	12-2022/2022	$52,025,000	
ISSUE TOTAL						$52,025,000
Industrial Facility		ISSUE ID: 11181		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2000	$8,000,000	.0000	12-2022/2022	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 8815		ISSUE TYPE: Bond		
Industrial Revenue	03-08-1994	$150,000,000	10.0000	03-2007/2024	$94,000,000	
ISSUE TOTAL						$94,000,000
Courthouse Improvement/Renovation		ISSUE ID: 13480		ISSUE TYPE: Lease		
General Obligation	06-28-2007	$375,808	4.2500	11-2007/2027	$375,808	
ISSUE TOTAL						$375,808
Vehicles		ISSUE ID: 12695		ISSUE TYPE: Lease		
Renewable	03-08-2005	$39,968	2.1750	07-2006/2008	$23,742	
ISSUE TOTAL						$23,742
Land Acquisition		ISSUE ID: 12923		ISSUE TYPE: Lease		
Renewable	09-15-2005	$820,000	4.2500	01-2007/2026	$795,000	
ISSUE TOTAL						$795,000
Roads		ISSUE ID: 13001		ISSUE TYPE: Lease		
Renewable	12-22-2005	$79,000	.0000	12-2030/2030	$76,197	
ISSUE TOTAL						$76,197
Roads		ISSUE ID: 13008		ISSUE TYPE: Lease		
Renewable	12-22-2005	$157,000	.0000	06-2023/2023	$154,780	
ISSUE TOTAL						$154,780
Building		ISSUE ID: 13170		ISSUE TYPE: Lease		
Renewable	06-30-2006	$2,498,784	4.4900	11-2007/2026	$2,498,784	
ISSUE TOTAL						$2,498,784
911/Dispatch Center		ISSUE ID: 11862		ISSUE TYPE: Lease		
Renewable	07-29-2002	$92,078	2.7400	07-2006/2007	$38,682	
ISSUE TOTAL						$38,682
Roads		ISSUE ID: 12374		ISSUE TYPE: Lease		
Renewable	05-27-2004	$160,000	2.1750	07-2006/2029	$155,000	
ISSUE TOTAL						$155,000
Roads		ISSUE ID: 12373		ISSUE TYPE: Lease		
Renewable	05-27-2004	$370,000	2.1750	07-2006/2029	$360,000	
ISSUE TOTAL						$360,000
Water and Sewer		ISSUE ID: 11377		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	$1,525,000	1.9500	12-2006/2012	$318,199	
			6.0000	06-2013/2013	$26,180	
			1.9500	12-2013/2025	$744,303	
ISSUE TOTAL						$1,088,682
Water and Sewer		ISSUE ID: 11378		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	$2,475,000	4.7500	12-2006/2025	$1,964,573	
ISSUE TOTAL						$1,964,573
TOTAL Gallatin County						$11,488,148
TOTAL INDUSTRIAL REVENUE FOR Gallatin County						$154,025,000
City of Warsaw						
Water and Sewer		ISSUE ID: 3457		ISSUE TYPE: Bond		
Revenue	02-08-1980	$427,000	5.0000	12-2006/2018	$242,000	
ISSUE TOTAL						$242,000
Water and Sewer		ISSUE ID: 10474		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
City of Warsaw						
Revenue	08-14-1998	$972,000				
			4.5000	12-2006/2038	$917,000	
ISSUE TOTAL						$917,000
Water and Sewer		ISSUE ID: 10477		ISSUE TYPE: Bond		
Revenue	08-14-1998	$415,000	4.5000	12-2006/2037	$386,100	
ISSUE TOTAL						$386,100
Industrial Facility		ISSUE ID: 6472		ISSUE TYPE: Bond		
Industrial Revenue	08-18-1989	$6,500,000	.0000	08-2009/2009	$1,300,000	
ISSUE TOTAL						$1,300,000
Lease Purchase		ISSUE ID: 8220		ISSUE TYPE: Lease		
Renewable	05-29-1992	$150,000	7.2500	05-2007/2012	$65,000	
ISSUE TOTAL						$65,000
TOTAL City of Warsaw						$1,610,100
TOTAL INDUSTRIAL REVENUE FOR City of Warsaw						$1,300,000
Gallatin County Water District						
Water		ISSUE ID: 6422		ISSUE TYPE: Bond		
Revenue	01-19-1989	$290,000	5.0000	01-2007/2028	$226,000	
ISSUE TOTAL						$226,000
Water		ISSUE ID: 6423		ISSUE TYPE: Bond		
Revenue	01-19-1989	$108,000	5.0000	01-2007/2028	$86,000	
ISSUE TOTAL						$86,000
Improvement Project		ISSUE ID: 13406		ISSUE TYPE: Bond		
Revenue	05-21-2007	$1,394,000	4.1250	01-2009/2046	$1,394,000	
ISSUE TOTAL						$1,394,000
Improvement Project		ISSUE ID: 13407		ISSUE TYPE: Bond		
Revenue	05-21-2007	$500,000	4.1250	01-2009/2046	$500,000	
ISSUE TOTAL						$500,000
Improvement Project		ISSUE ID: 12058		ISSUE TYPE: Bond		
Revenue	02-14-2003	$130,000	4.6250	01-2007/2042	$127,400	
ISSUE TOTAL						$127,400
Water		ISSUE ID: 9014		ISSUE TYPE: Bond		
Revenue	11-15-1993	$420,000	5.0000	01-2007/2032	$357,000	
ISSUE TOTAL						$357,000
Water		ISSUE ID: 9779		ISSUE TYPE: Bond		
Revenue	06-18-1996	$371,000	4.8750	01-2007/2035	$334,700	
ISSUE TOTAL						$334,700
TOTAL Gallatin County Water District						$3,025,100
TOTAL INDUSTRIAL REVENUE FOR Gallatin County Water District						$0

GALLATIN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$16,123,348
	INDUSTRIAL REVENUE TOTAL	$155,325,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Garrard						
Garrard County						
Refinancing		ISSUE ID: 10949		ISSUE TYPE: Lease		
General Obligation	01-04-2000	$807,000	8.7500	07-2006/2009	$300,279	
ISSUE TOTAL						$300,279
Hospital		ISSUE ID: 11521		ISSUE TYPE: Lease		
General Obligation	06-01-2001	$4,500,000	4.9400	01-2007/2031	$4,140,000	
ISSUE TOTAL						$4,140,000
Health Department/Center		ISSUE ID: 10197		ISSUE TYPE: Lease		
Renewable	12-04-1997	$450,000	4.5300	01-2007/2007	$60,000	
ISSUE TOTAL						$60,000
TOTAL Garrard County						$4,500,279
TOTAL INDUSTRIAL REVENUE FOR Garrard County						$0
City of Lancaster						
Water and Sewer		ISSUE ID: 13248		ISSUE TYPE: Bond		
Revenue	11-28-2006	$170,000	4.2500	04-2008/2045	$170,000	
ISSUE TOTAL						$170,000
Water and Sewer		ISSUE ID: 13247		ISSUE TYPE: Bond		
Revenue	11-28-2006	$250,000	4.3750	04-2008/2045	$250,000	
ISSUE TOTAL						$250,000
Water and Sewer		ISSUE ID: 3242		ISSUE TYPE: Bond		
Revenue	08-15-1978	$455,000	5.0000	04-2007/2016	$208,000	
ISSUE TOTAL						$208,000
Water and Sewer		ISSUE ID: 8129		ISSUE TYPE: Bond		
Revenue	11-30-1988	$1,300,000	5.0000	04-2007/2028	$1,013,000	
ISSUE TOTAL						$1,013,000
Water and Sewer		ISSUE ID: 11638		ISSUE TYPE: Bond		
Revenue	12-13-2001	$600,000	4.3700	04-2016/2028	$572,500	
ISSUE TOTAL						$572,500
TOTAL City of Lancaster						$2,213,500
TOTAL INDUSTRIAL REVENUE FOR City of Lancaster						$0
Garrard County Fire Protection District #1						
Vehicles		ISSUE ID: 10406		ISSUE TYPE: Lease		
Renewable	05-01-1998	$38,000	5.8900	05-2007/2008	$9,431	
ISSUE TOTAL						$9,431
TOTAL Garrard County Fire Protection District #1						$9,431
TOTAL INDUSTRIAL REVENUE FOR Garrard County Fire Protection District #1						$0
GARRARD	TOTAL OUTSTANGING EXCLUDING IND. REV.					$6,723,210
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Grant County						
Detention Facility		ISSUE ID: 10560		ISSUE TYPE: Bond		
Revenue	08-01-1998	$7,775,000	4.6000	07-2006/2006	$220,000	
			4.6250	07-2007/2012	$1,555,000	
			4.7000	07-2013/2019	$2,480,000	
			4.7500	07-2024/2024	$2,380,000	
ISSUE TOTAL						$6,635,000
Property Acquisition/Improvement		ISSUE ID: 9618		ISSUE TYPE: Bond		
Revenue	02-23-1996	$758,000	6.0000	08-2006/2023	$615,220	
ISSUE TOTAL						$615,220
Court Facility		ISSUE ID: 13186		ISSUE TYPE: Bond		
Lease Revenue	06-29-2006	$1,750,000	.0000	06-2008/2008	$1,750,000	
ISSUE TOTAL						$1,750,000
Industrial Facility		ISSUE ID: 10432		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$650,000	6.5000	06-2007/2018	$390,000	
ISSUE TOTAL						$390,000
Industrial Facility		ISSUE ID: 10444		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$50,000	7.5000	06-2008/2018	$30,000	
ISSUE TOTAL						$30,000
Refinancing		ISSUE ID: 12986		ISSUE TYPE: Lease		
General Obligation	09-01-2005	$500,000	3.4000	07-2006/2006	$45,000	
			3.6000	07-2007/2007	$45,000	
			3.8000	07-2008/2008	$50,000	
			4.0000	07-2009/2010	$100,000	
			4.2500	07-2011/2012	$110,000	
			4.5000	07-2013/2013	$150,000	
ISSUE TOTAL						$500,000
Water		ISSUE ID: 10048		ISSUE TYPE: Lease		
Renewable	10-17-1996	$336,000	6.1300	01-2007/2016	$222,000	
ISSUE TOTAL						$222,000
Water		ISSUE ID: 9537		ISSUE TYPE: Lease		
Renewable	09-07-1995	$1,500,000	6.4740	01-2007/2019	$1,061,000	
ISSUE TOTAL						$1,061,000
Water		ISSUE ID: 8924		ISSUE TYPE: Lease		
Renewable	03-30-1994	$1,245,000	6.4320	01-2007/2019	$846,000	
ISSUE TOTAL						$846,000
Health Department/Center		ISSUE ID: 9780		ISSUE TYPE: Lease		
Renewable	06-28-1996	$400,000	5.3500	01-2007/2011	$169,000	
ISSUE TOTAL						$169,000
TOTAL Grant County						$11,798,220
TOTAL INDUSTRIAL REVENUE FOR Grant County						$420,000
City of Corinth						
Sewer		ISSUE ID: 9231		ISSUE TYPE: Bond		
Revenue	12-08-1994	$270,000	4.5000	01-2007/2034	$238,500	
ISSUE TOTAL						$238,500
Sewer		ISSUE ID: 9232		ISSUE TYPE: Bond		
Revenue	12-08-1994	$27,000	4.5000	01-2007/2034	$23,500	
ISSUE TOTAL						$23,500
TOTAL City of Corinth						$262,000
TOTAL INDUSTRIAL REVENUE FOR City of Corinth						$0
City of Crittenden						
Ky Infrastructure Authority Loan		ISSUE ID: 8543		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,032,812	7.7000	06-2007/2008	$190,086	
ISSUE TOTAL						$190,086
Sewage & Solid Waste Disposal Facilities		ISSUE ID: 11936		ISSUE TYPE: Bond		
Revenue	09-25-2002	$1,566,000	.0000	01-2023/2023	$1,418,000	
ISSUE TOTAL						$1,418,000
TOTAL City of Crittenden						$1,608,086
TOTAL INDUSTRIAL REVENUE FOR City of Crittenden						$0
City of Dry Ridge						
Ky Infrastructure Authority Loan		ISSUE ID: 8624		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$346,307	5.4000	07-2006/2006	$13,569	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Grant							
City of Dry Ridge							
			5.5000	07-2007/2007	$14,540		
			5.6250	07-2008/2008	$14,412		
			5.7500	07-2009/2016	$174,947		
ISSUE TOTAL						$217,468	
Sewer		ISSUE ID: 3120		ISSUE TYPE: Bond			
Revenue	06-29-1977	$476,700	5.0000	01-2007/2017	$235,000		
ISSUE TOTAL						$235,000	
Water		ISSUE ID: 12324		ISSUE TYPE: Bond			
Revenue	03-12-2004	$209,000	4.5000	01-2007/2043	$207,000		
ISSUE TOTAL						$207,000	
TOTAL City of Dry Ridge							$659,468
TOTAL INDUSTRIAL REVENUE FOR City of Dry Ridge							$0
City of Williamstown							
Refinancing		ISSUE ID: 12079		ISSUE TYPE: Bond			
Revenue	03-04-2003	$1,075,000	.0000	06-2013/2013	$725,000		
ISSUE TOTAL						$725,000	
Utilities		ISSUE ID: 12393		ISSUE TYPE: Bond			
Revenue	08-03-2004	$2,490,000	.0000	06-2024/2024	$2,315,000		
ISSUE TOTAL						$2,315,000	
Sewer		ISSUE ID: 165		ISSUE TYPE: Bond			
Revenue	06-25-1968	$730,000	4.0000	06-2007/2008	$67,000		
ISSUE TOTAL						$67,000	
Water		ISSUE ID: 8722		ISSUE TYPE: Lease			
Renewable	06-01-1993	$1,345,000	.0000	05-2013/2013	$705,000		
ISSUE TOTAL						$705,000	
TOTAL City of Williamstown							$3,812,000
TOTAL INDUSTRIAL REVENUE FOR City of Williamstown							$0
Bullock Pen Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8646		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$582,599	5.5000	06-2007/2007	$33,032		
			5.6250	06-2008/2008	$34,557		
			5.7500	06-2009/2013	$204,800		
ISSUE TOTAL						$272,389	
Ky Infrastructure Authority Loan		ISSUE ID: 8534		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$437,655	6.9100	06-2007/2011	$168,609		
ISSUE TOTAL						$168,609	
Water		ISSUE ID: 11766		ISSUE TYPE: Bond			
Revenue	05-15-2002	$715,000	5.1500	02-2007/2017	$260,000		
			5.4500	02-2018/2027	$400,000		
*ISSUE FOOTNOTES							
Bullock Pen Water District includes the counties of Grant, Boone, Pendleton, and Gallatin							
ISSUE TOTAL						$660,000	
Water		ISSUE ID: 12930		ISSUE TYPE: Bond			
Revenue	10-19-2005	$290,000	4.0900	01-2007/2019	$108,000		
			4.1900	01-2020/2020	$11,000		
			4.2150	01-2021/2021	$12,000		
			4.2900	01-2022/2022	$12,000		
			4.3400	01-2023/2024	$26,000		
			4.3900	01-2025/2025	$14,000		
			4.4400	01-2026/2026	$15,000		
			4.4650	01-2027/2028	$31,000		
			4.4900	01-2029/2029	$17,000		
			4.5900	01-2030/2031	$36,000		
			4.0900	01-2012/2012	$8,000		
ISSUE TOTAL						$290,000	
Water		ISSUE ID: 12932		ISSUE TYPE: Bond			
Revenue	10-19-2005	$514,000	4.0900	01-2007/2019	$205,000		
			4.1900	01-2020/2020	$20,000		
			4.2150	01-2021/2021	$21,000		
			4.2900	01-2022/2022	$21,000		
			4.3400	01-2023/2024	$45,000		
			4.3900	01-2025/2025	$25,000		
			4.4400	01-2026/2026	$26,000		
			4.4650	01-2027/2028	$56,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Bullock Pen Water District						
			4.4900	01-2029/2029	$31,000	
			4.5900	01-2030/2031	$64,000	
ISSUE TOTAL						$514,000
Water		ISSUE ID: 4812		ISSUE TYPE: Bond		
Revenue	08-06-1982	$125,000	5.0000	01-2007/2022	$82,000	
ISSUE TOTAL						$82,000
Water		ISSUE ID: 3324		ISSUE TYPE: Bond		
Revenue	12-21-1978	$1,330,000	5.0000	01-2007/2018	$700,000	
ISSUE TOTAL						$700,000
Water		ISSUE ID: 12170		ISSUE TYPE: Bond		
Revenue	07-30-2003	$460,000	2.7200	01-2007/2007	$26,000	
			3.1200	01-2008/2008	$27,000	
			3.3700	01-2009/2009	$27,000	
			3.7200	01-2010/2010	$28,000	
			3.9700	01-2011/2011	$29,000	
			4.1200	01-2012/2012	$31,000	
			4.5200	01-2013/2018	$217,000	
ISSUE TOTAL						$385,000
Water		ISSUE ID: 12594		ISSUE TYPE: Bond		
Revenue	10-19-2004	$98,000	3.1200	01-2007/2007	$6,000	
			3.2200	01-2008/2008	$6,000	
			3.3700	01-2009/2011	$18,000	
			3.5000	01-2012/2012	$6,000	
			3.6200	01-2013/2013	$7,000	
			4.1200	01-2014/2019	$43,000	
ISSUE TOTAL						$86,000
Refinancing		ISSUE ID: 11878		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$574,000	3.1500	02-2007/2007	$23,000	
			3.4000	02-2008/2008	$26,000	
			3.6500	02-2009/2009	$27,000	
			3.7700	02-2010/2010	$28,000	
			3.9000	02-2011/2011	$29,000	
			4.0200	02-2012/2012	$29,000	
			4.1500	02-2013/2014	$61,000	
			4.4000	02-2015/2015	$33,000	
			4.5000	02-2016/2016	$33,000	
			4.6000	02-2017/2017	$35,000	
			4.7000	02-2018/2018	$37,000	
			4.8000	02-2019/2019	$39,000	
			4.9000	02-2020/2020	$41,000	
			5.0000	02-2021/2021	$43,000	
ISSUE TOTAL						$484,000
TOTAL Bullock Pen Water District						$3,641,998
TOTAL INDUSTRIAL REVENUE FOR Bullock Pen Water District						$0
Corinth Water District						
Water		ISSUE ID: 11963		ISSUE TYPE: Bond		
Revenue	10-25-2002	$485,000	4.6700	01-2018/2030	$475,200	
ISSUE TOTAL						$475,200
Water		ISSUE ID: 10537		ISSUE TYPE: Bond		
Revenue	11-05-1998	$526,000	4.7500	01-2007/2038	$493,000	
ISSUE TOTAL						$493,000
Water		ISSUE ID: 12918		ISSUE TYPE: Bond		
Revenue	09-09-2005	$1,532,000	4.1250	01-2007/2044	$1,532,000	
ISSUE TOTAL						$1,532,000
TOTAL Corinth Water District						$2,500,200
TOTAL INDUSTRIAL REVENUE FOR Corinth Water District						$0
Grant County Library Taxing District						
Library		ISSUE ID: 11723		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$857,750	4.8000	05-2007/2021	$690,452	
ISSUE TOTAL						$690,452
TOTAL Grant County Library Taxing District						$690,452
TOTAL INDUSTRIAL REVENUE FOR Grant County Library Taxing District						$0
GRANT		TOTAL OUTSTANGING EXCLUDING IND. REV.				$24,972,424

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
	INDUSTRIAL REVENUE TOTAL					$420,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
Graves County						
Library		ISSUE ID: 8826		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	$995,000	5.6000	02-2007/2007	$50,000	
			5.7000	02-2008/2008	$55,000	
			5.8000	02-2009/2009	$60,000	
			5.9000	02-2010/2011	$125,000	
			6.0000	02-2012/2014	$320,000	
ISSUE TOTAL						$610,000
Ky Infrastructure Authority Loan		ISSUE ID: 8553		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$3,717,000	3.5000	06-2007/2011	$1,183,079	
ISSUE TOTAL						$1,183,079
Court Facility		ISSUE ID: 10145		ISSUE TYPE: Bond		
Refunding	12-01-1996	$2,555,000	4.9500	03-2007/2012	$1,320,000	
ISSUE TOTAL						$1,320,000
Detention Facility		ISSUE ID: 10146		ISSUE TYPE: Bond		
Refunding	12-01-1996	$1,700,000	5.1000	03-2007/2012	$745,000	
ISSUE TOTAL						$745,000
Schools		ISSUE ID: 11721		ISSUE TYPE: Bond		
Revenue	04-01-2002	$4,085,000	5.5000	04-2013/2014	$430,000	
			5.7500	04-2015/2016	$475,000	
			5.0000	04-2007/2007	$155,000	
			6.0000	04-2017/2017	$260,000	
			5.0000	04-2008/2008	$160,000	
			6.0000	04-2018/2018	$275,000	
			5.1000	04-2009/2009	$170,000	
			6.1000	04-2019/2019	$290,000	
			5.1000	04-2010/2010	$180,000	
			6.1000	04-2020/2020	$310,000	
			5.3000	04-2011/2011	$190,000	
			6.1000	04-2021/2021	$330,000	
			5.3000	04-2012/2012	$200,000	
			6.1000	04-2022/2022	$350,000	
ISSUE TOTAL						$3,775,000
Solid Waste		ISSUE ID: 12526		ISSUE TYPE: Bond		
Revenue	09-26-2003	$2,700,000	.0000	09-2033/2033	$2,700,000	
ISSUE TOTAL						$2,700,000
Building		ISSUE ID: 13087		ISSUE TYPE: Bond		
Industrial Revenue	05-11-2006	$1,675,000	.0000	05-2021/2021	$1,675,000	
ISSUE TOTAL						$1,675,000
Industrial Facility		ISSUE ID: 6426		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1988	$9,500,000	.0000	12-2012/2012	$9,500,000	
ISSUE TOTAL						$9,500,000
Industrial Facility		ISSUE ID: 8890		ISSUE TYPE: Bond		
Industrial Revenue	04-22-1993	$14,500,000	8.5000	04-2023/2023	$14,500,000	
ISSUE TOTAL						$14,500,000
Refinancing		ISSUE ID: 12370		ISSUE TYPE: Lease		
General Obligation	05-21-2004	$480,000	3.2500	04-2007/2007	$480,000	
ISSUE TOTAL						$480,000
Vehicles		ISSUE ID: 13506		ISSUE TYPE: Lease		
Renewable	05-24-2007	$488,050	.0000	06-2008/2008	$488,050	
ISSUE TOTAL						$488,050
Solid Waste		ISSUE ID: 11387		ISSUE TYPE: Lease		
KIA Loan	01-01-1996	$628,777	3.2400	12-2006/2010	$221,350	
ISSUE TOTAL						$221,350
TOTAL Graves County						$11,522,479
TOTAL INDUSTRIAL REVENUE FOR Graves County						$25,675,000
City of Mayfield						
Floating Indebtedness		ISSUE ID: 12212		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$281,000	5.2154	08-2006/2017	$252,000	
ISSUE TOTAL						$252,000
Pool Funding		ISSUE ID: 10140		ISSUE TYPE: Bond		
Lease Revenue	09-10-1996	$100,000,000	.0000	07-2026/2026	$100,000,000	
ISSUE TOTAL						$100,000,000
Industrial Facility		ISSUE ID: 8857		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
City of Mayfield						
Industrial Revenue	07-27-1993	$5,050,000				
			8.5000	07-2023/2023	$5,050,000	
ISSUE TOTAL						$5,050,000
Industrial Facility		ISSUE ID: 5327		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1984	$1,000,000	.0000	04-2009/2009	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 6751		ISSUE TYPE: Bond		
Industrial Revenue	08-25-1989	$4,700,000	.0000	08-2019/2019	$4,700,000	
ISSUE TOTAL						$4,700,000
Industrial Facility		ISSUE ID: 5935		ISSUE TYPE: Bond		
Industrial Revenue	05-08-1986	$900,000	11.0000	05-2007/2008	$285,000	
ISSUE TOTAL						$285,000
Roads		ISSUE ID: 11656		ISSUE TYPE: Lease		
General Obligation	02-07-2002	$1,300,000	4.7600	08-2006/2030	$1,215,000	
ISSUE TOTAL						$1,215,000
Vehicles		ISSUE ID: 12505		ISSUE TYPE: Lease		
General Obligation	11-12-2004	$420,000	3.6670	07-2006/2009	$340,000	
ISSUE TOTAL						$340,000
Building		ISSUE ID: 11985		ISSUE TYPE: Lease		
General Obligation	11-05-2002	$130,000	.0000	11-2007/2007	$60,000	
ISSUE TOTAL						$60,000
Industrial Park		ISSUE ID: 11029		ISSUE TYPE: Lease		
General Obligation	07-01-1999	$543,000	5.6700	11-2009/2009	$543,000	
*ISSUE FOOTNOTES						
Interest is payable semi-annually each November and May, commencing 11/20/99.						
ISSUE TOTAL						$543,000
Improvement Project		ISSUE ID: 13148		ISSUE TYPE: Lease		
N/A	06-01-2006	$500,000	4.7900	07-2006/2021	$500,000	
ISSUE TOTAL						$500,000
Sewer		ISSUE ID: 10886		ISSUE TYPE: Lease		
KIA Loan	10-13-1998	$1,160,472	3.8000	12-2006/2019	$874,027	
ISSUE TOTAL						$874,027
TOTAL City of Mayfield						$103,784,027
TOTAL INDUSTRIAL REVENUE FOR City of Mayfield						$11,035,000
City of Wingo						
Ky Infrastructure Authority Loan		ISSUE ID: 8618		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$392,845	7.8500	01-2007/2008	$5,351	
			7.9100	01-2009/2013	$78,542	
ISSUE TOTAL						$83,893
Water and Sewer		ISSUE ID: 3615		ISSUE TYPE: Bond		
Revenue	05-16-1980	$155,000	5.0000	01-2007/2020	$91,500	
ISSUE TOTAL						$91,500
Sewer		ISSUE ID: 152		ISSUE TYPE: Bond		
Revenue	05-22-1968	$512,000	4.1250	01-2007/2008	$50,000	
ISSUE TOTAL						$50,000
TOTAL City of Wingo						$225,393
TOTAL INDUSTRIAL REVENUE FOR City of Wingo						$0
Consumer Water District						
Water		ISSUE ID: 6139		ISSUE TYPE: Bond		
Revenue	06-26-1987	$277,000	6.5000	01-2007/2026	$240,000	
ISSUE TOTAL						$240,000
Water		ISSUE ID: 6140		ISSUE TYPE: Bond		
Revenue	06-26-1987	$89,000	6.5000	01-2007/2026	$74,500	
ISSUE TOTAL						$74,500
Water		ISSUE ID: 2344		ISSUE TYPE: Bond		
Revenue	07-01-1969	$555,000	4.1250	12-2006/2008	$75,000	
ISSUE TOTAL						$75,000
Water		ISSUE ID: 12000		ISSUE TYPE: Lease		
N/A	11-18-2002	$125,000	3.5000	10-2006/2007	$20,000	
			3.8000	10-2008/2008	$15,000	
			4.6000	10-2009/2012	$60,000	
ISSUE TOTAL						$95,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Graves							
Consumer Water District							
TOTAL Consumer Water District							$484,500
TOTAL INDUSTRIAL REVENUE FOR Consumer Water District							$0
Fancy Farm Water District							
Sewer		ISSUE ID: 3878		ISSUE TYPE: Bond			
Revenue	12-07-1981	$251,000	5.0000	01-2007/2020	$148,000		
ISSUE TOTAL						$148,000	
Water		ISSUE ID: 10475		ISSUE TYPE: Bond			
Revenue	08-28-1998	$620,000	5.1250	01-2007/2037	$580,000		
ISSUE TOTAL						$580,000	
TOTAL Fancy Farm Water District							$728,000
TOTAL INDUSTRIAL REVENUE FOR Fancy Farm Water District							$0
Graves County Library Taxing District							
Public Project		ISSUE ID: 11924		ISSUE TYPE: Bond			
Refunding	09-12-2002	$750,000	3.0000	02-2007/2007	$60,000		
			3.3000	02-2008/2008	$60,000		
			3.7500	02-2009/2010	$130,000		
			4.1500	02-2011/2012	$145,000		
			4.2500	02-2013/2014	$155,000		
ISSUE TOTAL						$550,000	
TOTAL Graves County Library Taxing District							$550,000
TOTAL INDUSTRIAL REVENUE FOR Graves County Library Taxing District							$0
Hickory Water District							
Water		ISSUE ID: 4236		ISSUE TYPE: Bond			
Revenue	05-02-1982	$127,000	5.0000	08-2006/2021	$82,000		
ISSUE TOTAL						$82,000	
Water		ISSUE ID: 150		ISSUE TYPE: Bond			
Revenue	08-01-1966	$1,000,000	3.7500	08-2006/2006	$38,000		
ISSUE TOTAL						$38,000	
TOTAL Hickory Water District							$120,000
TOTAL INDUSTRIAL REVENUE FOR Hickory Water District							$0
South Graves County Water District							
Water		ISSUE ID: 4966		ISSUE TYPE: Bond			
Revenue	06-13-1983	$724,000	5.0000	01-2007/2009	$135,000		
ISSUE TOTAL						$135,000	
Water		ISSUE ID: 4967		ISSUE TYPE: Bond			
Revenue	06-13-1983	$42,500	5.0000	01-2007/2009	$8,100		
ISSUE TOTAL						$8,100	
Water		ISSUE ID: 4968		ISSUE TYPE: Bond			
Revenue	06-13-1983	$71,000	5.0000	01-2007/2023	$47,000		
ISSUE TOTAL						$47,000	
Water		ISSUE ID: 2075		ISSUE TYPE: Bond			
Revenue	06-10-1970	$635,000	4.7500	01-2007/2009	$90,000		
ISSUE TOTAL						$90,000	
Water		ISSUE ID: 2808		ISSUE TYPE: Bond			
Revenue	06-10-1970	$635,000	4.7500	01-2007/2009	$90,000		
ISSUE TOTAL						$90,000	
Water		ISSUE ID: 2807		ISSUE TYPE: Bond			
Revenue	02-23-1972	$40,000	5.0000	01-2007/2009	$8,000		
ISSUE TOTAL						$8,000	
TOTAL South Graves County Water District							$378,100
TOTAL INDUSTRIAL REVENUE FOR South Graves County Water District							$0
Symsonia Fire Protection District							
Public Project		ISSUE ID: 10130		ISSUE TYPE: Bond			
Revenue	01-02-1997	$4,900,000	.0000	12-2010/2010	$4,900,000		
ISSUE TOTAL						$4,900,000	
Public Project		ISSUE ID: 10131		ISSUE TYPE: Bond			
Revenue	11-07-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Pool Funding		ISSUE ID: 10360		ISSUE TYPE: Bond			
Revenue	03-12-1998	$4,410,000	.0000	12-2031/2031	$4,410,000		
ISSUE TOTAL						$4,410,000	
Pool Funding		ISSUE ID: 10361		ISSUE TYPE: Bond			
Revenue	03-12-1998	$490,000	.0000	12-2031/2031	$490,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Graves							
Symsonia Fire Protection District							
ISSUE TOTAL						$490,000	
TOTAL Symsonia Fire Protection District							$14,700,000
TOTAL INDUSTRIAL REVENUE FOR Symsonia Fire Protection District							$0
Mayfield-Graves County Industrial Authority							
Industrial Facility		ISSUE ID: 10683		ISSUE TYPE: Bond			
Industrial Revenue	03-15-1999	$40,000,000	5.3000	03-2029/2029	$40,000,000		
ISSUE TOTAL						$40,000,000	
Building		ISSUE ID: 12216		ISSUE TYPE: Lease			
General Obligation	09-25-2003	$1,060,000	.0000	10-2023/2023	$520,000		
ISSUE TOTAL						$520,000	
TOTAL Mayfield-Graves County Industrial Authority							$520,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Industrial Authority							$40,000,000
Mayfield-Graves County Local Development Corporation							
Industrial Park		ISSUE ID: 10885		ISSUE TYPE: Lease			
Renewable	07-01-2000	$525,000	.0000	05-2010/2010	$245,000		
ISSUE TOTAL						$245,000	
TOTAL Mayfield-Graves County Local Development Corporation							$245,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Local Development Corporation							$0

TOTAL OUTSTANGING EXCLUDING IND. REV.	$133,257,499
INDUSTRIAL REVENUE TOTAL	$76,710,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County						
Refinancing		ISSUE ID: 13256		ISSUE TYPE: Bond		
General Obligation	11-09-2006	$8,135,000	.0000	09-2024/2024	$8,135,000	
ISSUE TOTAL						$8,135,000
Detention Facility		ISSUE ID: 10968		ISSUE TYPE: Bond		
General Obligation	09-01-1999	$9,700,000	.0000	09-2024/2024	$8,720,000	
ISSUE TOTAL						$8,720,000
Hospital		ISSUE ID: 11462		ISSUE TYPE: Bond		
Revenue	11-01-1999	$3,095,000	5.2500	01-2007/2007	$130,000	
			5.3500	01-2008/2008	$140,000	
			5.5000	01-2009/2010	$300,000	
			5.6500	01-2011/2011	$165,000	
			5.7500	01-2012/2012	$175,000	
			5.8500	01-2013/2013	$185,000	
			5.9500	01-2014/2014	$195,000	
			6.0500	01-2015/2015	$205,000	
			6.1500	01-2016/2016	$215,000	
			6.2500	01-2017/2017	$230,000	
			6.3750	01-2018/2020	$780,000	
ISSUE TOTAL						$2,720,000
Water		ISSUE ID: 8436		ISSUE TYPE: Bond		
Revenue	01-26-1993	$1,440,000	5.0000	01-2007/2031	$1,203,000	
ISSUE TOTAL						$1,203,000
Ambulance		ISSUE ID: 12853		ISSUE TYPE: Lease		
Renewable	06-07-2005	$13,500	3.1800	01-2007/2010	$11,500	
ISSUE TOTAL						$11,500
Ambulance		ISSUE ID: 12862		ISSUE TYPE: Lease		
Renewable	06-25-2005	$60,000	4.2500	07-2006/2010	$50,093	
ISSUE TOTAL						$50,093
Equipment		ISSUE ID: 13104		ISSUE TYPE: Lease		
Renewable	05-04-2006	$140,167	4.3000	07-2006/2021	$139,643	
ISSUE TOTAL						$139,643
Detention Facility		ISSUE ID: 13285		ISSUE TYPE: Lease		
Renewable	12-04-2006	$284,350	.0000	07-2016/2016	$284,350	
ISSUE TOTAL						$284,350
Detention Facility		ISSUE ID: 13257		ISSUE TYPE: Lease		
Renewable	11-03-2006	$50,000	.0000	11-2021/2021	$49,992	
ISSUE TOTAL						$49,992
Voting Machines		ISSUE ID: 10322		ISSUE TYPE: Lease		
Renewable	12-18-1997	$127,620	.0000	12-2007/2007	$22,731	
ISSUE TOTAL						$22,731
Voting Machines		ISSUE ID: 11573		ISSUE TYPE: Lease		
Renewable	12-18-1997	$127,620	.0000	12-2007/2007	$22,673	
ISSUE TOTAL						$22,673
County Jail		ISSUE ID: 8311		ISSUE TYPE: Lease		
Renewable	04-24-1992	$325,000	.0000	08-2016/2016	$180,118	
ISSUE TOTAL						$180,118
Vehicles		ISSUE ID: 12101		ISSUE TYPE: Lease		
Renewable	04-21-2003	$51,000	2.6200	07-2006/2008	$19,819	
ISSUE TOTAL						$19,819
Vehicles		ISSUE ID: 12350		ISSUE TYPE: Lease		
Renewable	12-23-2003	$55,500	2.7300	07-2006/2009	$29,728	
ISSUE TOTAL						$29,728
Land Acquisition		ISSUE ID: 12626		ISSUE TYPE: Lease		
Renewable	12-10-2004	$300,000	4.2000	07-2006/2029	$295,000	
ISSUE TOTAL						$295,000
TOTAL Grayson County						$21,883,648
TOTAL INDUSTRIAL REVENUE FOR Grayson County						$0
City of Caneyville						
Water and Sewer		ISSUE ID: 5099		ISSUE TYPE: Bond		
Revenue	08-11-1983	$236,000	5.0000	01-2007/2022	$153,000	
ISSUE TOTAL						$153,000
Water		ISSUE ID: 148		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
City of Caneyville						
Revenue	06-16-1967	$170,000				
			3.7500	01-2007/2007	$9,000	
ISSUE TOTAL					$9,000	
Water and Sewer		ISSUE ID: 5906		ISSUE TYPE: Bond		
Revenue	04-09-1986	$408,000	5.0000	01-2007/2025	$293,000	
ISSUE TOTAL					$293,000	
Water and Sewer		ISSUE ID: 9630		ISSUE TYPE: Bond		
Revenue	04-03-1996	$260,000	4.5000	01-2007/2034	$226,500	
ISSUE TOTAL					$226,500	
TOTAL City of Caneyville						$681,500
TOTAL INDUSTRIAL REVENUE FOR City of Caneyville						$0
City of Clarkson						
Sewer		ISSUE ID: 10962		ISSUE TYPE: Bond		
Revenue	08-25-1999	$206,000	4.5000	01-2014/2026	$191,500	
ISSUE TOTAL					$191,500	
Sewer		ISSUE ID: 6786		ISSUE TYPE: Bond		
Revenue	05-08-1990	$434,000	5.0000	01-2007/2029	$347,000	
ISSUE TOTAL					$347,000	
Sewer		ISSUE ID: 6787		ISSUE TYPE: Bond		
Revenue	05-08-1990	$225,000	5.0000	01-2007/2029	$182,000	
ISSUE TOTAL					$182,000	
Land Acquisition		ISSUE ID: 11283		ISSUE TYPE: Lease		
Renewable	08-31-1999	$75,000	.0000	08-2009/2009	$30,000	
ISSUE TOTAL					$30,000	
TOTAL City of Clarkson						$750,500
TOTAL INDUSTRIAL REVENUE FOR City of Clarkson						$0
City of Grayson						
Fire Station		ISSUE ID: 12818		ISSUE TYPE: Lease		
General Obligation	09-07-2004	$20,000	4.4700	09-2006/2009	$16,000	
ISSUE TOTAL					$16,000	
TOTAL City of Grayson						$16,000
TOTAL INDUSTRIAL REVENUE FOR City of Grayson						$0
City of Leitchfield						
Fire Station		ISSUE ID: 13250		ISSUE TYPE: Bond		
General Obligation	11-28-2006	$2,590,000	3.5000	05-2007/2008	$180,000	
			3.5500	05-2009/2010	$200,000	
			3.6000	05-2011/2012	$210,000	
			3.6500	05-2013/2013	$55,000	
			3.6000	11-2013/2013	$55,000	
			3.7000	11-2016/2016	$355,000	
			3.8000	11-2018/2018	$260,000	
			3.8500	11-2020/2020	$285,000	
			4.0000	11-2022/2026	$990,000	
ISSUE TOTAL					$2,590,000	
Ky Infrastructure Authority Loan		ISSUE ID: 8567		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	$699,674	3.2000	06-2007/2010	$156,543	
ISSUE TOTAL					$156,543	
Utilities		ISSUE ID: 8346		ISSUE TYPE: Bond		
Revenue	02-15-1993	$4,405,000	5.6500	11-2006/2006	$305,000	
			5.7500	11-2007/2008	$625,000	
			5.6500	11-2009/2009	$165,000	
			5.7500	11-2010/2010	$170,000	
ISSUE TOTAL					$1,265,000	
Utilities		ISSUE ID: 10056		ISSUE TYPE: Bond		
Revenue	01-09-1997	$2,880,000	4.5000	11-2006/2036	$2,640,000	
ISSUE TOTAL					$2,640,000	
Refinancing		ISSUE ID: 12471		ISSUE TYPE: Bond		
Revenue	10-28-2004	$1,600,000	2.0000	11-2006/2006	$325,000	
			2.2000	11-2007/2007	$315,000	
			2.5000	11-2008/2008	$320,000	
			2.8500	11-2009/2009	$160,000	
			3.0000	11-2010/2010	$155,000	
ISSUE TOTAL					$1,275,000	
Industrial Facility		ISSUE ID: 10723		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
City of Leitchfield						
Industrial Revenue	05-11-1999	$5,000,000				
			.0000	05-2024/2024	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8990		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1994	$20,000,000	8.0000	06-2009/2019	$20,000,000	
ISSUE TOTAL						$20,000,000
Fire Vehicles		ISSUE ID: 10712		ISSUE TYPE: Lease		
Renewable	04-20-1999	$276,000	.0000	04-2009/2009	$93,499	
ISSUE TOTAL						$93,499
TOTAL City of Leitchfield						$8,020,042
TOTAL INDUSTRIAL REVENUE FOR City of Leitchfield						$25,000,000
Grayson County Hospital Taxing District						
Hospital		ISSUE ID: 8827		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	$2,000,000	5.3000	01-2007/2007	$105,000	
			5.4000	01-2008/2008	$115,000	
			5.5000	01-2009/2009	$120,000	
			5.6000	01-2010/2010	$125,000	
			5.7000	01-2011/2011	$130,000	
			5.7500	01-2012/2014	$445,000	
ISSUE TOTAL						$1,040,000
TOTAL Grayson County Hospital Taxing District						$1,040,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Hospital Taxing District						$0
Grayson County Water District						
Water		ISSUE ID: 9520		ISSUE TYPE: Bond		
Revenue	11-17-1995	$1,998,000	4.5000	01-2007/2034	$1,741,000	
ISSUE TOTAL						$1,741,000
Water		ISSUE ID: 10319		ISSUE TYPE: Bond		
Revenue	12-09-1997	$1,500,000	4.5000	01-2007/2036	$1,353,000	
ISSUE TOTAL						$1,353,000
Water		ISSUE ID: 10160		ISSUE TYPE: Bond		
Revenue	12-09-1997	$1,500,000	4.5000	01-2007/2036	$1,353,000	
ISSUE TOTAL						$1,353,000
Water		ISSUE ID: 2657		ISSUE TYPE: Bond		
Revenue	02-05-1974	$500,000	5.0000	01-2007/2013	$197,000	
ISSUE TOTAL						$197,000
Water		ISSUE ID: 10963		ISSUE TYPE: Bond		
Revenue	05-24-2000	$1,000,000	4.5000	01-2015/2027	$944,000	
ISSUE TOTAL						$944,000
Water		ISSUE ID: 11938		ISSUE TYPE: Bond		
Revenue	09-25-2002	$364,000	.0000	01-2013/2013	$265,000	
ISSUE TOTAL						$265,000
Water		ISSUE ID: 6704		ISSUE TYPE: Bond		
Revenue	10-12-1989	$1,343,000	5.0000	01-2007/2028	$1,047,000	
ISSUE TOTAL						$1,047,000
Water		ISSUE ID: 5900		ISSUE TYPE: Bond		
Revenue	03-21-1986	$269,000	5.0000	01-2007/2025	$193,000	
ISSUE TOTAL						$193,000
Improvement Project		ISSUE ID: 13331		ISSUE TYPE: Bond		
Revenue	02-08-2007	$1,350,000	4.1250	01-2008/2045	$1,350,000	
ISSUE TOTAL						$1,350,000
Water		ISSUE ID: 12172		ISSUE TYPE: Bond		
Revenue	08-20-2003	$567,000	4.2500	01-2007/2042	$555,000	
ISSUE TOTAL						$555,000
Refinancing		ISSUE ID: 12434		ISSUE TYPE: Bond		
Revenue	04-27-2004	$3,136,000	2.4000	07-2006/2006	$118,000	
			2.4050	07-2007/2007	$120,000	
			2.5300	07-2008/2008	$126,000	
			2.7800	07-2009/2009	$128,000	
			3.1550	07-2010/2010	$134,000	
			3.3300	07-2011/2011	$140,000	
			3.5300	07-2012/2012	$144,000	
			4.0300	07-2013/2018	$818,000	
			4.1550	07-2019/2020	$267,000	
			4.2800	07-2021/2022	$285,000	
			4.4050	07-2023/2027	$737,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County Water District						
ISSUE TOTAL						$3,017,000
Water		ISSUE ID: 4642		ISSUE TYPE: Bond		
Revenue	02-16-1983	$143,000	5.0000	01-2007/2021	$88,000	
ISSUE TOTAL						$88,000
Water		ISSUE ID: 3169		ISSUE TYPE: Bond		
Revenue	05-04-1978	$276,000	5.0000	01-2007/2017	$156,000	
ISSUE TOTAL						$156,000
TOTAL Grayson County Water District						$12,259,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Water District						$0
Grayson County Public Hospital District Corporation						
Hospital		ISSUE ID: 3490		ISSUE TYPE: Bond		
Revenue	08-13-1979	$3,600,000	5.0000	01-2007/2017	$1,768,000	
ISSUE TOTAL						$1,768,000
Land Acquisition		ISSUE ID: 12364		ISSUE TYPE: Bond		
Revenue	05-01-2004	$1,975,000	3.5000	07-2007/2007	$200,000	
			4.0000	07-2008/2008	$300,000	
			4.3000	07-2009/2009	$300,000	
			4.5500	07-2010/2010	$235,000	
			4.7500	07-2011/2011	$235,000	
			4.9500	07-2012/2012	$235,000	
			5.1000	07-2013/2013	$235,000	
			5.2000	07-2014/2014	$235,000	
ISSUE TOTAL						$1,975,000
TOTAL Grayson County Public Hospital District Corporation						$3,743,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Public Hospital District Corporation						$0

GRAYSON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$48,393,690
	INDUSTRIAL REVENUE TOTAL	$25,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Green						
Green County						
Judicial Facility		ISSUE ID: 13179		ISSUE TYPE: Bond		
Bond Anticipation	06-27-2006	$1,250,000	4.0000	07-2008/2008	$1,250,000	
ISSUE TOTAL						$1,250,000
Road Equipment		ISSUE ID: 11599		ISSUE TYPE: Lease		
General Obligation	10-23-2001	$104,015	5.0000	07-2006/2006	$9,654	
ISSUE TOTAL						$9,654
Equipment		ISSUE ID: 12951		ISSUE TYPE: Lease		
Renewable	11-22-2005	$64,972	4.0200	07-2006/2010	$64,972	
ISSUE TOTAL						$64,972
TOTAL Green County						$1,324,626
TOTAL INDUSTRIAL REVENUE FOR Green County						$0
City of Greensburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8716		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$542,486	7.8500	01-2007/2008	$10,376	
			7.9100	01-2009/2016	$488,160	
ISSUE TOTAL						$498,536
Water and Sewer		ISSUE ID: 8347		ISSUE TYPE: Bond		
Revenue	04-13-1993	$1,852,000	5.0000	01-2007/2031	$1,548,000	
ISSUE TOTAL						$1,548,000
Multiple Purposes		ISSUE ID: 12855		ISSUE TYPE: Lease		
General Obligation	07-18-2005	$300,000	3.8800	07-2006/2020	$300,000	
ISSUE TOTAL						$300,000
Improvement Project		ISSUE ID: 13011		ISSUE TYPE: Lease		
General Obligation	02-15-2006	$100,000	.0000	04-2026/2026	$99,310	
ISSUE TOTAL						$99,310
TOTAL City of Greensburg						$2,445,846
TOTAL INDUSTRIAL REVENUE FOR City of Greensburg						$0
City of Greenup						
Water and Sewer		ISSUE ID: 11601		ISSUE TYPE: Bond		
Revenue	11-14-2001	$50,000	4.8700	01-2023/2041	$48,500	
ISSUE TOTAL						$48,500
TOTAL City of Greenup						$48,500
TOTAL INDUSTRIAL REVENUE FOR City of Greenup						$0
Green-Taylor Water District						
Water		ISSUE ID: 11607		ISSUE TYPE: Bond		
Revenue	12-11-2001	$252,000	4.7500	01-2023/2041	$244,500	
ISSUE TOTAL						$244,500
Water		ISSUE ID: 9981		ISSUE TYPE: Bond		
Revenue	06-28-1996	$675,000	4.8750	01-2007/2035	$608,000	
ISSUE TOTAL						$608,000
Water		ISSUE ID: 8828		ISSUE TYPE: Bond		
Revenue	12-09-1993	$416,000	5.0000	01-2007/2032	$354,500	
ISSUE TOTAL						$354,500
Water		ISSUE ID: 9254		ISSUE TYPE: Bond		
Revenue	03-09-1995	$466,000	4.5000	01-2007/2034	$411,000	
ISSUE TOTAL						$411,000
Water		ISSUE ID: 3393		ISSUE TYPE: Bond		
Revenue	11-08-1979	$663,000	5.0000	01-2007/2019	$370,000	
ISSUE TOTAL						$370,000
Refinancing		ISSUE ID: 12436		ISSUE TYPE: Bond		
Revenue	04-27-2004	$2,610,000	2.4000	12-2006/2006	$68,000	
			2.4050	12-2007/2007	$70,000	
			2.5300	12-2008/2008	$72,000	
			2.7800	12-2009/2009	$79,000	
			3.1550	12-2010/2010	$79,000	
			3.3300	12-2011/2011	$84,000	
			3.5300	12-2012/2012	$88,000	
			4.0300	12-2013/2018	$633,000	
			4.1550	12-2019/2020	$260,000	
			4.2800	12-2021/2022	$292,000	
			4.4050	12-2023/2027	$815,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Green						
Green-Taylor Water District						
ISSUE TOTAL						$2,540,000
Water		ISSUE ID: 12654		ISSUE TYPE: Bond		
Revenue	12-16-2004	$297,000	4.3750	01-2007/2043	$294,000	
ISSUE TOTAL						$294,000
Water		ISSUE ID: 12653		ISSUE TYPE: Bond		
Revenue	12-16-2004	$673,000	4.5000	01-2007/2043	$666,000	
ISSUE TOTAL						$666,000
Water		ISSUE ID: 6957		ISSUE TYPE: Bond		
Revenue	02-13-1991	$726,000	5.0000	01-2007/2030	$593,000	
ISSUE TOTAL						$593,000
Water		ISSUE ID: 6245		ISSUE TYPE: Bond		
Revenue	10-22-1987	$1,598,000	5.0000	01-2007/2027	$1,345,000	
ISSUE TOTAL						$1,345,000
Water		ISSUE ID: 6705		ISSUE TYPE: Bond		
Revenue	07-06-1989	$171,000	5.0000	01-2007/2029	$136,000	
ISSUE TOTAL						$136,000
TOTAL Green-Taylor Water District						$7,562,000
TOTAL INDUSTRIAL REVENUE FOR Green-Taylor Water District						$0
GREEN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$11,380,971
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Greenup							
Greenup County							
Courthouse/Detention Facility		ISSUE ID: 10379		ISSUE TYPE: Bond			
Refunding	09-01-1997	$2,670,000	.0000	03-2012/2012	$1,305,000		
ISSUE TOTAL						$1,305,000	
Governmental Project		ISSUE ID: 12735		ISSUE TYPE: Lease			
Renewable	04-08-2005	$2,370,000	2.8000	07-2006/2010	$2,370,000		
ISSUE TOTAL						$2,370,000	
Land Acquisition		ISSUE ID: 13025		ISSUE TYPE: Lease			
Renewable	01-12-2006	$500,000	.0000	01-2034/2034	$500,000		
ISSUE TOTAL						$500,000	
Roads		ISSUE ID: 11753		ISSUE TYPE: Lease			
Renewable	05-10-2002	$1,300,000	.0000	05-2012/2012	$819,524		
ISSUE TOTAL						$819,524	
Road/Street Paving		ISSUE ID: 11782		ISSUE TYPE: Lease			
Renewable	04-30-2002	$1,300,000	.0000	05-2012/2012	$819,524		
ISSUE TOTAL						$819,524	
911 Equipment		ISSUE ID: 12351		ISSUE TYPE: Lease			
Renewable	12-23-2003	$387,173	3.4800	07-2006/2014	$306,493		
ISSUE TOTAL						$306,493	
TOTAL Greenup County							$6,120,540
TOTAL INDUSTRIAL REVENUE FOR Greenup County							$0
City of Flatwoods							
Sewer		ISSUE ID: 5713		ISSUE TYPE: Bond			
Revenue	10-04-1985	$505,000	9.1250	01-2007/2024	$418,000		
ISSUE TOTAL						$418,000	
Sewer		ISSUE ID: 10892		ISSUE TYPE: Lease			
Renewable	05-05-2000	$260,000	.0000	02-2014/2014	$150,000		
ISSUE TOTAL						$150,000	
TOTAL City of Flatwoods							$568,000
TOTAL INDUSTRIAL REVENUE FOR City of Flatwoods							$0
City of Greenup							
Ky Infrastructure Authority Loan		ISSUE ID: 10623		ISSUE TYPE: Bond			
Public Corporation	06-01-1994	$442,739	4.0000	12-2006/2013	$221,123		
ISSUE TOTAL						$221,123	
Water and Sewer		ISSUE ID: 10463		ISSUE TYPE: Bond			
Revenue	10-13-1998	$927,000	.0000	01-2007/2037	$858,000		
*ISSUE FOOTNOTES							
This issue consists of $530,000 Series A Bonds and $397,000 of Series B Bonds. The interest rate is a fixed rate of 4.75% on Series A and 5.00 on Series B. The debt service has been combined.							
ISSUE TOTAL						$858,000	
Water and Sewer		ISSUE ID: 9988		ISSUE TYPE: Bond			
Revenue	10-08-1996	$410,000	4.8750	01-2007/2035	$370,000		
ISSUE TOTAL						$370,000	
Water and Sewer		ISSUE ID: 9989		ISSUE TYPE: Bond			
Revenue	10-08-1996	$30,000	4.8750	01-2007/2035	$26,800		
ISSUE TOTAL						$26,800	
Water and Sewer		ISSUE ID: 11600		ISSUE TYPE: Bond			
Revenue	11-14-2001	$281,000	4.7500	01-2023/2041	$272,000		
ISSUE TOTAL						$272,000	
Water and Sewer		ISSUE ID: 8200		ISSUE TYPE: Bond			
Revenue	04-01-1989	$420,000	7.5000	01-2007/2027	$353,000		
ISSUE TOTAL						$353,000	
Water and Sewer		ISSUE ID: 3338		ISSUE TYPE: Bond			
Revenue	10-12-1978	$414,000	5.0000	01-2007/2018	$218,000		
ISSUE TOTAL						$218,000	
Water and Sewer		ISSUE ID: 2995		ISSUE TYPE: Bond			
Revenue	09-29-1975	$1,767,000	5.0000	01-2007/2015	$772,000		
ISSUE TOTAL						$772,000	
Water and Sewer		ISSUE ID: 12503		ISSUE TYPE: Bond			
Revenue	12-02-2004	$468,000	4.5000	01-2007/2043	$463,000		
ISSUE TOTAL						$463,000	
Infrastructure		ISSUE ID: 11405		ISSUE TYPE: Lease			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Greenup							
City of Greenup							
KIA Loan	06-01-1994	$442,739					
ISSUE TOTAL						$0	
Infrastructure		ISSUE ID: 11406		ISSUE TYPE: Lease			
KIA Loan	06-01-1994	$442,739	4.0000	12-2006/2013	$209,260		
ISSUE TOTAL						$209,260	
TOTAL City of Greenup							$3,763,183
TOTAL INDUSTRIAL REVENUE FOR City of Greenup							$0
City of Raceland							
Sewer		ISSUE ID: 2773		ISSUE TYPE: Bond			
Revenue	05-21-1974	$450,000	5.0000	01-2007/2013	$154,000		
ISSUE TOTAL						$154,000	
Sewer		ISSUE ID: 10367		ISSUE TYPE: Bond			
Revenue	04-09-1998	$280,000	5.3750	01-2007/2036	$260,000		
ISSUE TOTAL						$260,000	
TOTAL City of Raceland							$414,000
TOTAL INDUSTRIAL REVENUE FOR City of Raceland							$0
City of Russell							
Ky Infrastructure Authority Loan		ISSUE ID: 8598		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	$3,222,312	7.7000	06-2007/2008	$593,058		
ISSUE TOTAL						$593,058	
Ky Infrastructure Authority Loan		ISSUE ID: 11408		ISSUE TYPE: Lease			
Renewable	06-01-1998	$71,666	3.8000	12-2006/2017	$47,523		
ISSUE TOTAL						$47,523	
TOTAL City of Russell							$640,581
TOTAL INDUSTRIAL REVENUE FOR City of Russell							$0
City of South Shore							
Ky Infrastructure Authority Loan		ISSUE ID: 11407		ISSUE TYPE: Lease			
Renewable	12-01-1993	$2,031,315	2.1000	12-2006/2013	$815,744		
ISSUE TOTAL						$815,744	
TOTAL City of South Shore							$815,744
TOTAL INDUSTRIAL REVENUE FOR City of South Shore							$0
City of Wurtland							
Water and Sewer		ISSUE ID: 6127		ISSUE TYPE: Bond			
Revenue	12-04-1986	$96,000	5.0000	05-2007/2026	$70,600		
ISSUE TOTAL						$70,600	
Sewer		ISSUE ID: 12213		ISSUE TYPE: Bond			
Revenue	09-26-2003	$184,000	4.3750	01-2007/2034	$182,200		
ISSUE TOTAL						$182,200	
Sewer		ISSUE ID: 10476		ISSUE TYPE: Bond			
Revenue	09-01-1998	$6,520,000	4.4000	10-2006/2007	$1,175,000		
			4.5000	10-2008/2010	$1,970,000		
ISSUE TOTAL						$3,145,000	
TOTAL City of Wurtland							$3,397,800
TOTAL INDUSTRIAL REVENUE FOR City of Wurtland							$0
Northeast Kentucky Regional Industrial Authority							
Building		ISSUE ID: 12821		ISSUE TYPE: Lease			
General Obligation	10-01-2004	$3,800,000	3.5000	10-2007/2007	$3,800,000		
ISSUE TOTAL						$3,800,000	
TOTAL Northeast Kentucky Regional Industrial Authority							$3,800,000
TOTAL INDUSTRIAL REVENUE FOR Northeast Kentucky Regional Industrial Authority							$0
Greenup County Environmental Commission							
Sewer		ISSUE ID: 4933		ISSUE TYPE: Bond			
Revenue	02-11-1982	$1,874,000	5.0000	01-2007/2021	$1,155,000		
ISSUE TOTAL						$1,155,000	
TOTAL Greenup County Environmental Commission							$1,155,000
TOTAL INDUSTRIAL REVENUE FOR Greenup County Environmental Commission							$0
GREENUP	TOTAL OUTSTANGING EXCLUDING IND. REV.						$20,674,848
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hancock							
Hancock County							
Solid Waste		ISSUE ID: 9705		ISSUE TYPE: Bond			
Revenue	05-01-1996	$5,740,000	6.6000	05-2026/2026	$5,740,000		
ISSUE TOTAL						$5,740,000	
Solid Waste		ISSUE ID: 9708		ISSUE TYPE: Bond			
Revenue	05-15-1996	$4,200,000	7.7500	07-2025/2025	$4,200,000		
ISSUE TOTAL						$4,200,000	
Solid Waste		ISSUE ID: 10436		ISSUE TYPE: Bond			
Revenue	06-26-1998	$7,815,000	.0000	04-2028/2028	$7,815,000		
ISSUE TOTAL						$7,815,000	
Industrial Facility		ISSUE ID: 9987		ISSUE TYPE: Bond			
Industrial Revenue	12-17-1996	$600,000,000	8.0000	12-2026/2026	$600,000,000		
ISSUE TOTAL						$600,000,000	
Industrial Facility		ISSUE ID: 10026		ISSUE TYPE: Bond			
Industrial Revenue	06-11-1997	$32,000,000	.0000	05-2022/2022	$32,000,000		
ISSUE TOTAL						$32,000,000	
Industrial Facility		ISSUE ID: 10027		ISSUE TYPE: Bond			
Industrial Revenue	05-01-1997	$5,000,000	.0000	06-2012/2012	$2,380,000		
ISSUE TOTAL						$2,380,000	
Industrial Facility		ISSUE ID: 8232		ISSUE TYPE: Bond			
Industrial Revenue	06-23-1992	$21,685,000	.0000	07-2012/2012	$21,685,000		
ISSUE TOTAL						$21,685,000	
Industrial Facility		ISSUE ID: 8233		ISSUE TYPE: Bond			
Industrial Revenue	06-23-1992	$1,000,000	.0000	07-2006/2012	$1,000,000		
ISSUE TOTAL						$1,000,000	
Land Acquisition		ISSUE ID: 12715		ISSUE TYPE: Lease			
Renewable	03-30-2005	$463,700	.0000	07-2008/2008	$463,700		
ISSUE TOTAL						$463,700	
TOTAL Hancock County							$18,218,700
TOTAL INDUSTRIAL REVENUE FOR Hancock County							$657,065,000
City of Hawesville							
Water		ISSUE ID: 9632		ISSUE TYPE: Bond			
Revenue	03-01-1996	$1,700,000	5.5000	02-2007/2007	$45,000		
			5.6000	02-2008/2008	$45,000		
			5.7000	02-2009/2009	$50,000		
			5.8000	02-2010/2010	$50,000		
			5.8750	02-2011/2011	$55,000		
			6.1000	02-2012/2016	$330,000		
			6.2500	02-2017/2024	$785,000		
ISSUE TOTAL						$1,360,000	
Sewer		ISSUE ID: 2042		ISSUE TYPE: Bond			
Revenue	10-01-1969	$342,000	4.7500	10-2006/2009	$66,000		
ISSUE TOTAL						$66,000	
TOTAL City of Hawesville							$1,426,000
TOTAL INDUSTRIAL REVENUE FOR City of Hawesville							$0
City of Lewisport							
Sewer		ISSUE ID: 2108		ISSUE TYPE: Bond			
Revenue	10-01-1969	$235,000	4.7500	10-2006/2009	$47,000		
ISSUE TOTAL						$47,000	
TOTAL City of Lewisport							$47,000
TOTAL INDUSTRIAL REVENUE FOR City of Lewisport							$0
Hancock County Library Taxing District							
Improvement Project		ISSUE ID: 12274		ISSUE TYPE: Lease			
Renewable	11-21-2003	$150,000	3.9500	01-2007/2013	$107,425		
ISSUE TOTAL						$107,425	
Multiple Purposes		ISSUE ID: 12882		ISSUE TYPE: Lease			
Renewable	08-25-2005	$75,000	4.2500	01-2007/2010	$60,000		
ISSUE TOTAL						$60,000	
TOTAL Hancock County Library Taxing District							$167,425
TOTAL INDUSTRIAL REVENUE FOR Hancock County Library Taxing District							$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hancock						
HANCOCK	TOTAL OUTSTANGING EXCLUDING IND. REV.					$19,859,125
	INDUSTRIAL REVENUE TOTAL					$657,065,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
Solid Waste		ISSUE ID: 10815		ISSUE TYPE: Bond		
General Obligation	06-01-1999	$15,400,000	4.3000	06-2007/2007	$660,000	
			4.3500	06-2008/2008	$690,000	
			4.4500	06-2009/2009	$720,000	
			4.6000	06-2010/2010	$750,000	
			4.7000	06-2011/2011	$785,000	
			4.8000	06-2012/2012	$820,000	
			4.9000	06-2013/2013	$860,000	
			4.9500	06-2014/2014	$905,000	
			5.0000	06-2015/2015	$950,000	
			5.0500	06-2016/2016	$995,000	
			5.1000	06-2017/2017	$1,045,000	
			5.1500	06-2018/2019	$2,255,000	
ISSUE TOTAL						$11,435,000
Improvement Project		ISSUE ID: 12682		ISSUE TYPE: Bond		
General Obligation	03-02-2005	$3,790,000	2.5000	07-2006/2008	$1,825,000	
			2.6250	07-2009/2009	$635,000	
			2.8000	07-2010/2010	$655,000	
			3.0000	07-2011/2011	$675,000	
ISSUE TOTAL						$3,790,000
Detention Facility		ISSUE ID: 12699		ISSUE TYPE: Bond		
General Obligation	02-01-2005	$3,790,000	2.5000	01-2007/2008	$1,225,000	
			2.6250	01-2009/2009	$635,000	
			2.8000	01-2010/2010	$655,000	
			3.0000	01-2011/2011	$675,000	
ISSUE TOTAL						$3,190,000
Detention Facility		ISSUE ID: 9512		ISSUE TYPE: Bond		
Public Corporation	10-01-1995	$1,730,000	4.8000	12-2006/2006	$85,000	
			4.9000	12-2007/2007	$90,000	
			5.0000	12-2008/2008	$95,000	
			5.1000	12-2009/2009	$95,000	
			5.2000	12-2010/2010	$100,000	
			5.3000	12-2011/2011	$110,000	
			5.4000	12-2012/2012	$115,000	
			5.4500	12-2013/2013	$120,000	
			5.5000	12-2014/2015	$260,000	
ISSUE TOTAL						$1,070,000
Detention Facility		ISSUE ID: 9242		ISSUE TYPE: Bond		
Public Corporation	12-01-1994	$7,490,000	6.2000	12-2006/2011	$2,715,000	
			6.8000	12-2012/2014	$1,775,000	
ISSUE TOTAL						$4,490,000
Detention Facility		ISSUE ID: 11736		ISSUE TYPE: Bond		
Refunding	02-15-2002	$7,865,000	3.0000	12-2006/2006	$560,000	
			3.3500	12-2007/2007	$580,000	
			3.5000	12-2008/2008	$600,000	
			3.6000	12-2009/2009	$615,000	
			3.7500	12-2010/2010	$640,000	
			4.0000	12-2011/2012	$1,360,000	
			4.1250	12-2013/2013	$715,000	
			4.2000	12-2014/2014	$745,000	
			4.3500	12-2015/2015	$120,000	
			4.5000	12-2016/2016	$220,000	
			4.6250	12-2017/2017	$230,000	
			4.7000	12-2018/2018	$240,000	
			4.7500	12-2019/2021	$800,000	
ISSUE TOTAL						$7,425,000
Refinancing		ISSUE ID: 12255		ISSUE TYPE: Bond		
Refunding	09-09-2003	$16,935,000	2.5000	04-2007/2007	$1,490,000	
			3.0000	04-2008/2008	$1,530,000	
			3.2500	04-2009/2009	$1,570,000	
			3.5000	04-2010/2010	$1,615,000	
			3.7500	04-2011/2011	$1,675,000	
			4.0000	04-2012/2014	$5,410,000	
ISSUE TOTAL						$13,290,000
Refinancing		ISSUE ID: 12810		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
Revenue	06-15-2005	$6,860,000				
			4.1250	09-2006/2025	$6,860,000	
ISSUE TOTAL						$6,860,000
Home Mortgage		ISSUE ID: 6958		ISSUE TYPE: Bond		
Revenue	09-18-1990	$20,000,000	9.0000	09-2023/2023	$20,000,000	
ISSUE TOTAL						$20,000,000
Refinancing		ISSUE ID: 11709		ISSUE TYPE: Bond		
Refunding Revenue	03-21-2002	$11,885,000	.0000	03-2027/2027	$11,885,000	
ISSUE TOTAL						$11,885,000
911 Equipment		ISSUE ID: 12763		ISSUE TYPE: Lease		
General Obligation	09-02-2005	$1,500,000	3.5000	07-2006/2011	$1,329,362	
ISSUE TOTAL						$1,329,362
Landfill		ISSUE ID: 11552		ISSUE TYPE: Lease		
General Obligation	06-25-2001	$4,800,000	4.6700	01-2007/2015	$3,565,000	
ISSUE TOTAL						$3,565,000
911 Equipment		ISSUE ID: 12449		ISSUE TYPE: Lease		
General Obligation	12-04-2003	$111,588	4.9950	10-2006/2008	$70,186	
ISSUE TOTAL						$70,186
Building		ISSUE ID: 13288		ISSUE TYPE: Lease		
General Obligation	11-28-2006	$600,000	.0000	01-2027/2027	$600,000	
ISSUE TOTAL						$600,000
Building		ISSUE ID: 13289		ISSUE TYPE: Lease		
General Obligation	11-28-2006	$1,000,000	3.8800	01-2008/2027	$1,000,000	
ISSUE TOTAL						$1,000,000
Building		ISSUE ID: 9389		ISSUE TYPE: Lease		
Renewable	06-01-1995	$165,000	6.2460	01-2007/2015	$95,000	
ISSUE TOTAL						$95,000
TOTAL Hardin County						$90,094,548
TOTAL INDUSTRIAL REVENUE FOR Hardin County						$0
City of Elizabethtown						
Public Project		ISSUE ID: 11039		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$1,860,000	.0000	07-2007/2007	$1,275,000	
ISSUE TOTAL						$1,275,000
Capital Projects		ISSUE ID: 9958		ISSUE TYPE: Bond		
Public Corporation	09-01-1996	$1,100,000	5.2200	09-2006/2016	$750,000	
ISSUE TOTAL						$750,000
Fire Station Improvements		ISSUE ID: 9959		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$1,400,000	5.0000	12-2006/2008	$430,000	
ISSUE TOTAL						$430,000
Court Facility		ISSUE ID: 10215		ISSUE TYPE: Bond		
Public Corporation	10-01-1997	$13,885,000	4.8750	04-2007/2010	$1,975,000	
			5.0000	04-2011/2012	$1,140,000	
			5.1000	04-2013/2016	$2,655,000	
			5.2000	04-2017/2022	$5,120,000	
ISSUE TOTAL						$10,890,000
Water and Sewer		ISSUE ID: 9160		ISSUE TYPE: Bond		
Revenue	07-01-1994	$6,795,000	5.4500	04-2007/2010	$2,580,000	
ISSUE TOTAL						$2,580,000
Industrial Facility		ISSUE ID: 10208		ISSUE TYPE: Bond		
Industrial Revenue	10-23-1997	$8,000,000	.0000	10-2017/2017	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 11285		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2000	$15,000,000	.0000	05-2020/2020	$10,500,000	
ISSUE TOTAL						$10,500,000
Health Care Facility		ISSUE ID: 11670		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2001	$2,350,000	6.2000	12-2006/2016	$1,915,000	
ISSUE TOTAL						$1,915,000
Industrial Facility		ISSUE ID: 6676		ISSUE TYPE: Bond		
Industrial Revenue	11-15-1989	$3,000,000	7.8000	10-2007/2007	$1,700,000	
ISSUE TOTAL						$1,700,000
Industrial Facility		ISSUE ID: 6490		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$3,065,000	10.2500	12-2006/2016	$2,135,000	
ISSUE TOTAL						$2,135,000
Industrial Facility		ISSUE ID: 6491		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$600,000	13.0000	12-2006/2016	$460,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of Elizabethtown						
ISSUE TOTAL						$460,000
Industrial Facility		ISSUE ID: 3572		ISSUE TYPE: Bond		
Industrial Revenue	09-15-1980	$5,800,000	9.8750	10-2006/2010	$5,800,000	
ISSUE TOTAL						$5,800,000
TOTAL City of Elizabethtown						$15,925,000
TOTAL INDUSTRIAL REVENUE FOR City of Elizabethtown						$30,510,000
City of Radcliff						
Sewer		ISSUE ID: 3201		ISSUE TYPE: Bond		
Refunding	05-01-1978	$1,560,000	6.6000	05-2007/2007	$685,000	
ISSUE TOTAL						$685,000
Multi-Family Housing		ISSUE ID: 9609		ISSUE TYPE: Bond		
Revenue	05-01-1995	$725,000	6.5000	05-2015/2015	$215,000	
			6.7500	05-2025/2025	$405,000	
ISSUE TOTAL						$620,000
Multi-Family Housing		ISSUE ID: 9610		ISSUE TYPE: Bond		
Revenue	05-01-1995	$330,000	8.2500	05-2010/2010	$330,000	
ISSUE TOTAL						$330,000
Industrial Facility		ISSUE ID: 10448		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1997	$4,580,000	5.1000	07-2006/2008	$365,000	
			5.6500	07-2008/2019	$3,015,000	
ISSUE TOTAL						$3,380,000
Roads		ISSUE ID: 12880		ISSUE TYPE: Lease		
General Obligation	08-17-2005	$1,100,000	3.0000	07-2006/2015	$1,047,997	
ISSUE TOTAL						$1,047,997
Public Project		ISSUE ID: 11804		ISSUE TYPE: Lease		
General Obligation	07-09-2002	$6,760,000	.0000	07-2022/2022	$5,761,500	
ISSUE TOTAL						$5,761,500
Educational Development		ISSUE ID: 10538		ISSUE TYPE: Lease		
Renewable	12-15-1998	$2,000,000	.0000	12-2006/2018	$1,510,000	
ISSUE TOTAL						$1,510,000
Multiple Purposes		ISSUE ID: 8213		ISSUE TYPE: Lease		
Renewable	06-02-1992	$514,191	.0000	01-2007/2012	$220,969	
ISSUE TOTAL						$220,969
Improvement Project		ISSUE ID: 10900		ISSUE TYPE: Lease		
Renewable	05-18-2000	$550,000	.0000	05-2010/2010	$255,000	
ISSUE TOTAL						$255,000
Sewer		ISSUE ID: 11544		ISSUE TYPE: Lease		
Renewable	09-05-2001	$2,255,000	.0000	11-2010/2010	$670,000	
ISSUE TOTAL						$670,000
Property Acquisition/Improvement		ISSUE ID: 10904		ISSUE TYPE: Lease		
Renewable	08-10-1999	$460,000	.0000	12-2018/2018	$320,000	
ISSUE TOTAL						$320,000
Multiple Purposes		ISSUE ID: 8214		ISSUE TYPE: Lease		
Renewable	06-02-1992	$485,809	.0000	07-2006/2011	$214,576	
ISSUE TOTAL						$214,576
Fire Equipment		ISSUE ID: 13539		ISSUE TYPE: Lease		
Renewable	08-15-2006	$1,750,000	3.9700	09-2006/2010	$1,750,000	
ISSUE TOTAL						$1,750,000
TOTAL City of Radcliff						$13,385,042
TOTAL INDUSTRIAL REVENUE FOR City of Radcliff						$3,380,000
City of Vine Grove						
Water and Sewer		ISSUE ID: 12355		ISSUE TYPE: Bond		
Revenue	06-04-2004	$2,000,000	4.7500	01-2008/2024	$2,000,000	
ISSUE TOTAL						$2,000,000
TOTAL City of Vine Grove						$2,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Vine Grove						$0
City of West Point						
Water and Sewer		ISSUE ID: 3637		ISSUE TYPE: Bond		
Revenue	06-05-1981	$100,000	5.0000	05-2007/2020	$57,500	
ISSUE TOTAL						$57,500
Water and Sewer		ISSUE ID: 9549		ISSUE TYPE: Bond		
Revenue	10-11-1995	$469,000	4.5000	05-2007/2034	$413,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of West Point						
ISSUE TOTAL					$413,500	
Improvement Project		ISSUE ID: 13242		ISSUE TYPE: Lease		
General Obligation	01-31-2006	$500,000	.0000	03-2026/2026	$494,358	
ISSUE TOTAL					$494,358	
Land Acquisition		ISSUE ID: 13030		ISSUE TYPE: Lease		
General Obligation	01-31-2006	$500,000	.0000	03-2036/2036	$496,948	
ISSUE TOTAL					$496,948	
Police/Sheriff Vehicles		ISSUE ID: 13058		ISSUE TYPE: Lease		
General Obligation	05-26-2006	$60,000	.0000	06-2011/2011	$60,000	
ISSUE TOTAL					$60,000	
TOTAL City of West Point						$1,522,306
TOTAL INDUSTRIAL REVENUE FOR City of West Point						$0
Hardin County Water District #1						
Water		ISSUE ID: 3205		ISSUE TYPE: Bond		
Refunding	03-01-1978	$1,440,000	6.8750	09-2008/2008	$875,000	
ISSUE TOTAL					$875,000	
Water		ISSUE ID: 10521		ISSUE TYPE: Bond		
Revenue	12-23-1998	$3,950,000	4.0000	09-2006/2008	$1,295,000	
			4.1250	09-2009/2009	$470,000	
			4.1500	09-2010/2011	$780,000	
			4.2000	09-2012/2012	$415,000	
ISSUE TOTAL					$2,960,000	
Water		ISSUE ID: 10320		ISSUE TYPE: Bond		
Revenue	03-05-1998	$3,200,000	.0000	09-2018/2018	$3,200,000	
ISSUE TOTAL					$3,200,000	
Water		ISSUE ID: 11781		ISSUE TYPE: Bond		
Revenue	05-02-2002	$4,510,000				
ISSUE TOTAL					$0	
TOTAL Hardin County Water District #1						$7,035,000
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #1						$0
Hardin County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8556		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,053,950	7.7000	06-2007/2008	$193,977	
ISSUE TOTAL					$193,977	
Water		ISSUE ID: 12093		ISSUE TYPE: Bond		
Refunding	04-16-2003	$4,485,000	3.5000	07-2006/2009	$550,000	
			3.6250	07-2010/2010	$145,000	
			3.7500	07-2011/2015	$480,000	
			3.8500	07-2016/2016	$90,000	
			4.0000	07-2017/2017	$95,000	
			4.1500	07-2022/2022	$525,000	
			4.5000	07-2026/2028	$825,000	
			4.6250	07-2033/2038	$1,510,000	
ISSUE TOTAL					$4,220,000	
Water		ISSUE ID: 12343		ISSUE TYPE: Bond		
Revenue	06-07-2004	$1,013,000	4.3750	01-2007/2038	$993,500	
ISSUE TOTAL					$993,500	
Water		ISSUE ID: 12704		ISSUE TYPE: Bond		
Revenue	04-01-2005	$1,775,000	4.1000	01-2025/2025	$1,775,000	
ISSUE TOTAL					$1,775,000	
Water		ISSUE ID: 115		ISSUE TYPE: Bond		
Revenue	01-01-1967	$1,190,000	4.0000	01-2007/2007	$50,000	
ISSUE TOTAL					$50,000	
Water		ISSUE ID: 6981		ISSUE TYPE: Bond		
Revenue	04-01-1991	$3,760,000	6.8000	01-2007/2007	$250,000	
			6.9000	01-2008/2011	$1,185,000	
ISSUE TOTAL					$1,435,000	
Water		ISSUE ID: 13141		ISSUE TYPE: Bond		
Revenue	01-11-2005	$2,990,000	4.3700	01-2007/2019	$2,990,000	
ISSUE TOTAL					$2,990,000	
Water		ISSUE ID: 8979		ISSUE TYPE: Bond		
Revenue	06-30-1994	$1,500,000	5.5000	01-2007/2033	$1,352,000	
ISSUE TOTAL					$1,352,000	
Water		ISSUE ID: 8927		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County Water District #2						
Revenue	04-01-1994	$5,135,000				
			5.7000	01-2007/2014	$2,755,000	
ISSUE TOTAL						$2,755,000
Water		ISSUE ID: 9433		ISSUE TYPE: Bond		
Revenue	08-01-1995	$4,940,000	5.5000	01-2007/2008	$220,000	
			5.5500	01-2009/2009	$120,000	
			5.6000	01-2010/2010	$130,000	
			5.7500	01-2011/2011	$140,000	
			5.8000	01-2012/2012	$150,000	
			5.8500	01-2013/2013	$160,000	
			5.9000	01-2014/2025	$3,235,000	
ISSUE TOTAL						$4,155,000
Water		ISSUE ID: 2771		ISSUE TYPE: Bond		
Revenue	08-16-1973	$680,000	5.0000	01-2007/2011	$350,000	
ISSUE TOTAL						$350,000
Water		ISSUE ID: 11190		ISSUE TYPE: Bond		
Revenue	09-21-2000	$2,421,000	5.5000	01-2014/2026	$2,283,000	
ISSUE TOTAL						$2,283,000
Water		ISSUE ID: 10734		ISSUE TYPE: Bond		
Revenue	04-01-1999	$7,005,000	.0000	01-2007/2031	$6,400,000	
ISSUE TOTAL						$6,400,000
Refinancing		ISSUE ID: 12013		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	$2,190,000	3.0000	01-2007/2008	$545,000	
			3.2500	01-2009/2009	$285,000	
			3.3500	01-2010/2010	$295,000	
			3.5000	01-2011/2011	$305,000	
ISSUE TOTAL						$1,430,000
Refinancing		ISSUE ID: 12014		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	$3,020,000	3.0000	01-2007/2008	$650,000	
			3.2500	01-2009/2009	$345,000	
			3.3500	01-2010/2010	$350,000	
			3.5000	01-2011/2011	$365,000	
			3.6000	01-2012/2012	$380,000	
			3.6500	01-2013/2013	$395,000	
			3.7500	01-2014/2014	$405,000	
ISSUE TOTAL						$2,890,000
Refinancing		ISSUE ID: 12417		ISSUE TYPE: Bond		
Refunding Revenue	04-21-2004	$2,940,000	3.0000	01-2007/2012	$630,000	
			3.2500	01-2014/2014	$240,000	
			3.5000	01-2016/2016	$260,000	
			3.7000	01-2018/2018	$300,000	
			3.9000	01-2021/2021	$505,000	
			4.0000	01-2024/2025	$825,000	
ISSUE TOTAL						$2,760,000
TOTAL Hardin County Water District #2						$36,032,477
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #2						$0
Elizabethtown Public Properties Holding Company						
Court Facility Project		ISSUE ID: 13572		ISSUE TYPE: Bond		
Refunding Revenue	01-01-2007	$11,640,000	3.4500	04-2007/2007	$310,000	
			3.5000	04-2008/2008	$575,000	
			3.6200	04-2009/2014	$3,930,000	
			3.7500	04-2015/2015	$745,000	
			4.0000	04-2016/2022	$6,080,000	
ISSUE TOTAL						$11,640,000
TOTAL Elizabethtown Public Properties Holding Company						$11,640,000
TOTAL INDUSTRIAL REVENUE FOR Elizabethtown Public Properties Holding Company						$0

HARDIN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$177,634,373
	INDUSTRIAL REVENUE TOTAL	$33,890,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Harlan							
Harlan County							
Detention Facility		ISSUE ID: 12677		ISSUE TYPE: Bond			
General Obligation	08-01-2004	$6,600,000	2.7500	06-2007/2007	$125,000		
			3.0000	06-2008/2008	$130,000		
			3.2500	06-2009/2009	$135,000		
			3.5000	06-2010/2010	$140,000		
			3.6000	06-2011/2011	$145,000		
			3.8000	06-2012/2012	$150,000		
			4.0000	06-2013/2013	$155,000		
			4.1000	06-2014/2014	$160,000		
			4.2500	06-2015/2015	$165,000		
			4.3500	06-2016/2016	$175,000		
			4.4000	06-2017/2017	$180,000		
			4.5000	06-2018/2018	$190,000		
			4.6000	06-2019/2020	$405,000		
			4.7500	06-2021/2022	$440,000		
			4.8500	06-2023/2025	$750,000		
			5.0000	06-2026/2030	$1,515,000		
			5.2500	06-2031/2034	$1,515,000		
ISSUE TOTAL						$6,475,000	
Detention Facility		ISSUE ID: 12701		ISSUE TYPE: Bond			
General Obligation	04-01-2005	$2,350,000	4.7600	09-2006/2035	$2,350,000		
ISSUE TOTAL						$2,350,000	
Courthouse/Detention Facility		ISSUE ID: 11839		ISSUE TYPE: Bond			
Revenue	07-16-2002	$9,120,000	3.7500	03-2007/2009	$915,000		
			3.8700	03-2010/2010	$325,000		
			4.0000	03-2011/2011	$340,000		
			4.2500	03-2012/2014	$1,100,000		
			4.5000	03-2015/2017	$1,255,000		
			4.6000	03-2018/2018	$455,000		
			4.7000	03-2019/2019	$480,000		
			4.7500	03-2020/2022	$1,585,000		
			5.0000	03-2023/2025	$1,830,000		
ISSUE TOTAL						$8,285,000	
Health Care Facility		ISSUE ID: 10985		ISSUE TYPE: Bond			
Revenue	10-30-2000	$1,530,000	.0000	11-2030/2030	$1,425,000		
ISSUE TOTAL						$1,425,000	
Assisted Living Facility		ISSUE ID: 11226		ISSUE TYPE: Lease			
Renewable	10-01-1999	$2,500,000	5.9800	11-2006/2009	$1,981,300		
ISSUE TOTAL						$1,981,300	
TOTAL Harlan County							$20,516,300
TOTAL INDUSTRIAL REVENUE FOR Harlan County							$0
City of Benham							
Ky Infrastructure Authority Loan		ISSUE ID: 10613		ISSUE TYPE: Bond			
Public Corporation	06-01-1996	$853,191	.7000	12-2006/2016	$443,238		
ISSUE TOTAL						$443,238	
Water and Sewer		ISSUE ID: 3323		ISSUE TYPE: Bond			
Revenue	08-31-1977	$375,000	5.0000	05-2007/2016	$179,000		
ISSUE TOTAL						$179,000	
TOTAL City of Benham							$622,238
TOTAL INDUSTRIAL REVENUE FOR City of Benham							$0
City of Cumberland							
Ky Infrastructure Authority Loan		ISSUE ID: 10624		ISSUE TYPE: Bond			
Public Corporation	06-01-1994	$680,417	1.9000	12-2006/2013	$286,337		
ISSUE TOTAL						$286,337	
Refinancing		ISSUE ID: 11191		ISSUE TYPE: Bond			
Revenue	12-07-2000	$382,000	4.5000	07-2022/2040	$369,500		
ISSUE TOTAL						$369,500	
Refinancing		ISSUE ID: 11192		ISSUE TYPE: Bond			
Revenue	12-07-2000	$100,000	4.5000	05-2011/2020	$78,500		
ISSUE TOTAL						$78,500	
Water and Sewer		ISSUE ID: 8226		ISSUE TYPE: Bond			
Revenue	06-26-1992	$1,512,000	5.0000	07-2006/2023	$1,133,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Harlan							
City of Cumberland							
ISSUE TOTAL						$1,133,000	
Water and Sewer		ISSUE ID: 5987		ISSUE TYPE: Bond			
Revenue	02-21-1985	$1,479,000	5.0000	07-2006/2022	$991,000		
ISSUE TOTAL						$991,000	
Road Equipment		ISSUE ID: 12137		ISSUE TYPE: Bond			
Lease Revenue	06-04-2003	$80,000	3.3400	04-2008/2008	$20,000		
ISSUE TOTAL						$20,000	
Solid Waste		ISSUE ID: 12066		ISSUE TYPE: Lease			
General Obligation	04-01-2003	$90,000	3.0000	04-2007/2007	$20,000		
			3.7500	04-2008/2008	$20,000		
ISSUE TOTAL						$40,000	
TOTAL City of Cumberland							$2,918,337
TOTAL INDUSTRIAL REVENUE FOR City of Cumberland							$0
City of Evarts							
Water and Sewer		ISSUE ID: 6151		ISSUE TYPE: Bond			
Revenue	06-17-1987	$309,000	5.0000	01-2007/2026	$229,000		
ISSUE TOTAL						$229,000	
Water and Sewer		ISSUE ID: 2846		ISSUE TYPE: Bond			
Revenue	08-12-1975	$480,000	5.0000	01-2007/2014	$197,000		
ISSUE TOTAL						$197,000	
Refinancing		ISSUE ID: 11139		ISSUE TYPE: Bond			
Revenue	01-25-2000	$348,465	5.0000	01-2007/2033	$318,465		
ISSUE TOTAL						$318,465	
Refinancing		ISSUE ID: 11137		ISSUE TYPE: Bond			
Revenue	01-25-2000	$355,522	5.0000	01-2007/2025	$305,022		
ISSUE TOTAL						$305,022	
Refinancing		ISSUE ID: 11138		ISSUE TYPE: Bond			
Revenue	01-25-2000	$287,992	5.0000	01-2007/2026	$249,992		
ISSUE TOTAL						$249,992	
TOTAL City of Evarts							$1,299,479
TOTAL INDUSTRIAL REVENUE FOR City of Evarts							$0
City of Harlan							
Ky Infrastructure Authority Loan		ISSUE ID: 10433		ISSUE TYPE: Bond			
Public Corporation	05-08-1998	$2,867,492	1.8000	12-2006/2019	$2,045,669		
ISSUE TOTAL						$2,045,669	
Water		ISSUE ID: 12402		ISSUE TYPE: Bond			
Revenue	08-25-2004	$900,000	4.5000	01-2007/2043	$891,000		
ISSUE TOTAL						$891,000	
Convention/Arts Center		ISSUE ID: 12198		ISSUE TYPE: Lease			
General Obligation	09-12-2003	$2,500,000	4.1400	07-2006/2018	$2,167,695		
ISSUE TOTAL						$2,167,695	
Refinancing		ISSUE ID: 12796		ISSUE TYPE: Lease			
General Obligation	06-10-2005	$380,000	4.5000	06-2007/2015	$245,000		
			5.3000	06-2016/2018	$115,000		
ISSUE TOTAL						$360,000	
TOTAL City of Harlan							$5,464,364
TOTAL INDUSTRIAL REVENUE FOR City of Harlan							$0
City of Loyall							
City Hall		ISSUE ID: 12174		ISSUE TYPE: Lease			
General Obligation	08-07-2003	$75,000	.0000	04-2018/2018	$60,000		
ISSUE TOTAL						$60,000	
TOTAL City of Loyall							$60,000
TOTAL INDUSTRIAL REVENUE FOR City of Loyall							$0
City of Lynch							
Refinancing		ISSUE ID: 12789		ISSUE TYPE: Lease			
General Obligation	06-10-2005	$105,000	4.5000	12-2006/2015	$70,000		
			5.3000	12-2016/2018	$30,000		
ISSUE TOTAL						$100,000	
Water and Sewer		ISSUE ID: 10641		ISSUE TYPE: Lease			
Renewable	02-04-1999	$135,000	5.2500	11-2006/2011	$30,000		
			5.4000	11-2012/2018	$70,000		
ISSUE TOTAL						$100,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
City of Lynch						
Water		ISSUE ID: 12002		ISSUE TYPE: Lease		
N/A	11-01-2002	$20,000	3.5000	10-2006/2006	$5,000	
			3.8000	10-2007/2008	$10,000	
ISSUE TOTAL						$15,000
TOTAL City of Lynch						$215,000
TOTAL INDUSTRIAL REVENUE FOR City of Lynch						$0
City of Wallins Creek						
Water		ISSUE ID: 6475		ISSUE TYPE: Bond		
Revenue	08-24-1988	$296,000	5.0000	01-2007/2027	$223,000	
ISSUE TOTAL						$223,000
TOTAL City of Wallins Creek						$223,000
TOTAL INDUSTRIAL REVENUE FOR City of Wallins Creek						$0
Black Mountain Water District						
Water and Sewer		ISSUE ID: 8430		ISSUE TYPE: Bond		
Revenue	03-25-1993	$150,000	5.0000	01-2007/2032	$128,000	
ISSUE TOTAL						$128,000
Water and Sewer		ISSUE ID: 9917		ISSUE TYPE: Bond		
Revenue	08-23-1995	$225,000	5.0000	01-2007/2035	$202,000	
ISSUE TOTAL						$202,000
Water and Sewer		ISSUE ID: 9918		ISSUE TYPE: Bond		
Revenue	08-23-1995	$207,000	4.5000	01-2007/2035	$183,500	
ISSUE TOTAL						$183,500
Water and Sewer		ISSUE ID: 9668		ISSUE TYPE: Bond		
Revenue	12-15-1994	$356,000	4.5000	01-2007/2034	$314,500	
ISSUE TOTAL						$314,500
Water and Sewer		ISSUE ID: 9669		ISSUE TYPE: Bond		
Revenue	12-15-1994	$98,000	4.5000	01-2007/2034	$85,500	
ISSUE TOTAL						$85,500
Water and Sewer		ISSUE ID: 10540		ISSUE TYPE: Bond		
Revenue	11-17-1998	$472,000	4.5000	01-2007/2038	$439,000	
ISSUE TOTAL						$439,000
TOTAL Black Mountain Water District						$1,352,500
TOTAL INDUSTRIAL REVENUE FOR Black Mountain Water District						$0
Cawood Water District						
Water		ISSUE ID: 9665		ISSUE TYPE: Bond		
Revenue	08-30-1990	$383,000	9.1250	01-2007/2029	$341,000	
ISSUE TOTAL						$341,000
Water		ISSUE ID: 9666		ISSUE TYPE: Bond		
Revenue	08-30-1990	$191,000	5.0000	01-2007/2028	$150,000	
ISSUE TOTAL						$150,000
Water		ISSUE ID: 12514		ISSUE TYPE: Bond		
Revenue	11-05-2004	$350,000	4.5000	01-2007/2043	$346,000	
ISSUE TOTAL						$346,000
TOTAL Cawood Water District						$837,000
TOTAL INDUSTRIAL REVENUE FOR Cawood Water District						$0
Green Hills Water District						
Water		ISSUE ID: 4940		ISSUE TYPE: Bond		
Revenue	06-18-1982	$188,000	5.0000	01-2007/2022	$121,000	
ISSUE TOTAL						$121,000
Water		ISSUE ID: 10561		ISSUE TYPE: Bond		
Revenue	02-05-1999	$470,000	4.5000	01-2007/2038	$440,000	
ISSUE TOTAL						$440,000
TOTAL Green Hills Water District						$561,000
TOTAL INDUSTRIAL REVENUE FOR Green Hills Water District						$0
Harlan Municipal Water Works						
Multiple Purposes		ISSUE ID: 10805		ISSUE TYPE: Lease		
Renewable	06-24-1999	$1,110,000	5.0000	06-2007/2008	$95,000	
			5.3000	06-2009/2013	$285,000	
			5.6000	06-2014/2019	$460,000	
ISSUE TOTAL						$840,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
Harlan Municipal Water Works						
TOTAL Harlan Municipal Water Works						$840,000
TOTAL INDUSTRIAL REVENUE FOR Harlan Municipal Water Works						$0
HARLAN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$34,909,217
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Harrison							
Harrison County							
Hospital		ISSUE ID: 6119		ISSUE TYPE: Bond			
Revenue	03-01-1987	$5,110,000	7.7500	03-2007/2011	$1,840,000		
ISSUE TOTAL						$1,840,000	
Hospital		ISSUE ID: 10221		ISSUE TYPE: Bond			
Revenue	08-01-1997	$8,000,000	.0000	08-2012/2012	$4,188,757		
ISSUE TOTAL						$4,188,757	
Health Care Facility		ISSUE ID: 11765		ISSUE TYPE: Bond			
Industrial Revenue	04-25-2002	$6,055,000	.0000	08-2007/2007	$4,175,000		
ISSUE TOTAL						$4,175,000	
Community Center		ISSUE ID: 12029		ISSUE TYPE: Lease			
Renewable	12-17-2002	$127,396	3.6000	01-2007/2013	$93,047		
ISSUE TOTAL						$93,047	
TOTAL Harrison County							$6,121,804
TOTAL INDUSTRIAL REVENUE FOR Harrison County							$4,175,000
City of Berry							
Sewer		ISSUE ID: 6247		ISSUE TYPE: Bond			
Revenue	10-16-1987	$5,000	5.0000	01-2007/2027	$3,800		
ISSUE TOTAL						$3,800	
Sewer		ISSUE ID: 6246		ISSUE TYPE: Bond			
Revenue	10-16-1987	$20,000	5.0000	01-2007/2027	$16,800		
ISSUE TOTAL						$16,800	
TOTAL City of Berry							$20,600
TOTAL INDUSTRIAL REVENUE FOR City of Berry							$0
City of Cynthiana							
Water and Sewer		ISSUE ID: 13214		ISSUE TYPE: Bond			
Revenue	10-11-2006	$900,000	2.6250	01-2008/2045	$900,000		
ISSUE TOTAL						$900,000	
Water and Sewer		ISSUE ID: 13306		ISSUE TYPE: Bond			
Revenue	01-10-2007	$900,000	4.1250	01-2008/2045	$900,000		
ISSUE TOTAL						$900,000	
Water		ISSUE ID: 11286		ISSUE TYPE: Bond			
Revenue	04-03-2001	$270,000	4.7500	01-2022/2040	$258,500		
ISSUE TOTAL						$258,500	
Water and Sewer		ISSUE ID: 8372		ISSUE TYPE: Bond			
Revenue	09-01-1992	$5,820,000	6.4000	01-2007/2007	$575,000		
ISSUE TOTAL						$575,000	
Industrial Facility		ISSUE ID: 8234		ISSUE TYPE: Bond			
Industrial Revenue	06-30-1992	$2,465,000	.0000	06-2007/2007	$125,000		
ISSUE TOTAL						$125,000	
Industrial Facility		ISSUE ID: 8235		ISSUE TYPE: Bond			
Industrial Revenue	06-30-1992	$2,535,000	.0000	12-2006/2006	$195,000		
ISSUE TOTAL						$195,000	
Industrial Facility		ISSUE ID: 5319		ISSUE TYPE: Bond			
Industrial Revenue	04-18-1984	$3,500,000	.0000	04-2007/2009	$1,350,000		
ISSUE TOTAL						$1,350,000	
TOTAL City of Cynthiana							$2,633,500
TOTAL INDUSTRIAL REVENUE FOR City of Cynthiana							$1,670,000
Harrison County Public Health Taxing District							
Building		ISSUE ID: 12384		ISSUE TYPE: Lease			
Renewable	06-25-2004	$1,617,500	2.1750	07-2006/2010	$1,152,297		
ISSUE TOTAL						$1,152,297	
Building		ISSUE ID: 12962		ISSUE TYPE: Lease			
Renewable	12-12-2005	$600,000	4.2500	08-2006/2006	$600,000		
ISSUE TOTAL						$600,000	
TOTAL Harrison County Public Health Taxing District							$1,752,297
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Health Taxing District							$0
Harrison County Public Properties Corporation							
Court Facility		ISSUE ID: 11327		ISSUE TYPE: Bond			
Revenue	02-01-2001	$6,125,000	.0000	03-2022/2022	$5,300,000		
ISSUE TOTAL						$5,300,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harrison						
Harrison County Public Properties Corporation						
TOTAL Harrison County Public Properties Corporation						$5,300,000
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Properties Corporation						$0
HARRISON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$15,828,201
	INDUSTRIAL REVENUE TOTAL					$5,845,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hart							
Hart County							
Detention Facility		ISSUE ID: 12527		ISSUE TYPE: Bond			
General Obligation	02-24-2004	$3,755,000	2.5000	03-2007/2009	$185,000		
			3.0000	03-2010/2011	$245,000		
			3.5000	03-2012/2015	$530,000		
			3.7500	03-2016/2016	$150,000		
			4.0000	03-2017/2019	$475,000		
			4.2500	03-2020/2021	$385,000		
			4.3700	03-2022/2024	$605,000		
			4.5000	03-2025/2029	$1,100,000		
ISSUE TOTAL						$3,675,000	
Justice Center		ISSUE ID: 13658		ISSUE TYPE: Bond			
Revenue	05-01-2007	$11,315,000	4.0000	06-2009/2014	$2,700,000		
			4.1200	06-2015/2015	$515,000		
			4.2500	06-2016/2027	$8,100,000		
ISSUE TOTAL						$11,315,000	
Justice Center		ISSUE ID: 13092		ISSUE TYPE: Bond			
Bond Anticipation	06-20-2006	$1,250,000	.0000	07-2008/2008	$1,250,000		
ISSUE TOTAL						$1,250,000	
Courthouse Improvement/Renovation		ISSUE ID: 11934		ISSUE TYPE: Lease			
Renewable	09-20-2002	$490,000	.0000	04-2011/2011	$324,623		
ISSUE TOTAL						$324,623	
Courthouse Improvement/Renovation		ISSUE ID: 12085		ISSUE TYPE: Lease			
Renewable	03-03-2003	$157,616	.0000	04-2013/2013	$112,733		
ISSUE TOTAL						$112,733	
Vehicles		ISSUE ID: 13405		ISSUE TYPE: Lease			
Renewable	05-17-2007	$123,131	.0000	05-2008/2008	$123,131		
ISSUE TOTAL						$123,131	
Courthouse Improvement/Renovation		ISSUE ID: 12111		ISSUE TYPE: Lease			
N/A	09-30-2002	$490,000	2.1750	07-2006/2012	$323,626		
ISSUE TOTAL						$323,626	
TOTAL Hart County							$17,124,113
TOTAL INDUSTRIAL REVENUE FOR Hart County							$0
City of Bonnieville							
Water		ISSUE ID: 1850		ISSUE TYPE: Bond			
Revenue	06-01-1969	$170,000	5.0000	01-2007/2009	$18,000		
ISSUE TOTAL						$18,000	
TOTAL City of Bonnieville							$18,000
TOTAL INDUSTRIAL REVENUE FOR City of Bonnieville							$0
City of Horse Cave							
Water		ISSUE ID: 6337		ISSUE TYPE: Bond			
Revenue	06-14-1988	$425,000	5.0000	01-2007/2016	$312,000		
ISSUE TOTAL						$312,000	
Community Center		ISSUE ID: 12257		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$80,000	.0000	11-2013/2013	$61,569		
ISSUE TOTAL						$61,569	
Fire Vehicles		ISSUE ID: 13090		ISSUE TYPE: Lease			
General Obligation	05-15-2006	$50,000	.0000	06-2016/2016	$50,000		
ISSUE TOTAL						$50,000	
Fire Vehicles		ISSUE ID: 10897		ISSUE TYPE: Lease			
Renewable	06-15-2000	$100,000	.0000	01-2010/2010	$40,000		
ISSUE TOTAL						$40,000	
TOTAL City of Horse Cave							$463,569
TOTAL INDUSTRIAL REVENUE FOR City of Horse Cave							$0
City of Munfordville							
Ky Infrastructure Authority Loan		ISSUE ID: 8635		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$113,390	5.5000	06-2007/2007	$6,429		
			5.6250	06-2008/2008	$6,726		
			5.7500	06-2009/2013	$39,860		
ISSUE TOTAL						$53,015	
Water and Sewer		ISSUE ID: 10087		ISSUE TYPE: Bond			
Revenue	10-15-1996	$1,074,000	4.5000	06-2007/2035	$964,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hart						
City of Munfordville						
ISSUE TOTAL						$964,000
Water and Sewer		ISSUE ID: 10088		ISSUE TYPE: Bond		
Revenue	10-15-1996	$200,000	4.5000	06-2007/2035	$177,400	
ISSUE TOTAL						$177,400
Water and Sewer		ISSUE ID: 6121		ISSUE TYPE: Bond		
Revenue	03-05-1987	$280,000	5.0000	06-2007/2026	$204,000	
ISSUE TOTAL						$204,000
Refinancing		ISSUE ID: 12827		ISSUE TYPE: Bond		
Revenue	04-27-2004	$4,575,000	2.7000	06-2007/2007	$295,000	
			3.1000	06-2008/2008	$300,000	
			3.5000	06-2009/2009	$310,000	
			3.7000	06-2010/2010	$325,000	
			3.9000	06-2011/2011	$340,000	
			4.2000	06-2012/2012	$350,000	
			4.5000	06-2013/2013	$380,000	
			4.6000	06-2014/2014	$400,000	
			4.7500	06-2015/2015	$405,000	
			4.8500	06-2016/2016	$430,000	
			4.9500	06-2017/2019	$490,000	
ISSUE TOTAL						$4,025,000
TOTAL City of Munfordville						$5,423,415
TOTAL INDUSTRIAL REVENUE FOR City of Munfordville						$0
Hart County Solid Waste District						
Solid Waste		ISSUE ID: 11745		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$135,000	4.9000	04-2007/2008	$30,000	
			5.1000	04-2009/2012	$60,000	
ISSUE TOTAL						$90,000
Improvement Project		ISSUE ID: 11444		ISSUE TYPE: Lease		
Renewable	05-31-2001	$105,000	5.0000	05-2007/2008	$30,000	
ISSUE TOTAL						$30,000
TOTAL Hart County Solid Waste District						$120,000
TOTAL INDUSTRIAL REVENUE FOR Hart County Solid Waste District						$0
HART	TOTAL OUTSTANGING EXCLUDING IND. REV.					$23,149,097
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County						
Detention Facility		ISSUE ID: 12200		ISSUE TYPE: Bond		
General Obligation	08-01-2003	$7,080,000	2.7500	06-2007/2007	$260,000	
			3.0000	06-2008/2008	$265,000	
			3.3750	06-2009/2009	$315,000	
			3.6250	06-2010/2010	$320,000	
			3.7500	06-2011/2013	$1,045,000	
			3.8000	06-2014/2014	$370,000	
			3.9000	06-2015/2015	$385,000	
			4.0000	06-2016/2016	$445,000	
			4.1000	06-2017/2017	$460,000	
			4.2000	06-2018/2018	$480,000	
			4.3000	06-2019/2022	$2,125,000	
			4.3500	06-2023/2023	$595,000	
ISSUE TOTAL						$7,065,000
Detention Facility		ISSUE ID: 12492		ISSUE TYPE: Bond		
General Obligation	08-15-2003	$7,100,000	1.9500	06-2007/2007	$275,000	
			2.2500	06-2008/2008	$280,000	
			2.5500	06-2009/2009	$330,000	
			2.8500	06-2010/2010	$340,000	
			3.1000	06-2011/2011	$350,000	
			3.2500	06-2012/2012	$360,000	
			3.3500	06-2013/2013	$375,000	
			3.5000	06-2014/2014	$385,000	
			3.6500	06-2015/2015	$395,000	
			3.8000	06-2016/2016	$435,000	
			3.9000	06-2017/2017	$450,000	
			4.0000	06-2018/2018	$470,000	
			4.1000	06-2019/2019	$485,000	
			4.2000	06-2020/2020	$505,000	
			4.3000	06-2021/2021	$525,000	
			4.3500	06-2022/2022	$545,000	
			4.4000	06-2023/2023	$575,000	
ISSUE TOTAL						$7,080,000
Detention Facility		ISSUE ID: 9339		ISSUE TYPE: Bond		
Public Corporation	06-01-1995	$7,060,000	5.1000	06-2007/2007	$360,000	
			5.2000	06-2008/2008	$380,000	
			5.3000	06-2009/2009	$400,000	
			5.4000	06-2010/2010	$420,000	
			5.5000	06-2011/2013	$1,410,000	
			5.7500	06-2014/2015	$1,070,000	
ISSUE TOTAL						$4,040,000
Solid Waste		ISSUE ID: 9629		ISSUE TYPE: Bond		
Revenue	03-26-1996	$5,740,000	.0000	03-2016/2016	$3,640,000	
ISSUE TOTAL						$3,640,000
Solid Waste		ISSUE ID: 9592		ISSUE TYPE: Bond		
Revenue	03-01-1995	$36,000,000	7.0000	03-2025/2025	$36,000,000	
ISSUE TOTAL						$36,000,000
Solid Waste		ISSUE ID: 9257		ISSUE TYPE: Bond		
Revenue	03-01-1995	$25,000,000	.0000	03-2015/2015	$25,000,000	
ISSUE TOTAL						$25,000,000
Educational Development		ISSUE ID: 10326		ISSUE TYPE: Bond		
Revenue	02-03-1998	$1,500,000	4.9000	01-2007/2007	$180,000	
			5.0000	01-2008/2008	$180,000	
ISSUE TOTAL						$360,000
Hospital		ISSUE ID: 10223		ISSUE TYPE: Bond		
Revenue	10-09-1997	$9,685,000	4.9000	09-2006/2007	$2,325,000	
ISSUE TOTAL						$2,325,000
Hospital		ISSUE ID: 11940		ISSUE TYPE: Bond		
Revenue	07-23-2002	$5,250,000	.0000	07-2012/2012	$5,100,000	
ISSUE TOTAL						$5,100,000
Solid Waste		ISSUE ID: 9990		ISSUE TYPE: Bond		
Revenue	09-18-1996	$2,000,000	.0000	09-2016/2016	$1,100,000	
ISSUE TOTAL						$1,100,000
Industrial Facility		ISSUE ID: 12273		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County						
Revenue	12-11-2003	$36,180,000				
			.0000	12-2025/2025	$36,180,000	
ISSUE TOTAL						$36,180,000
Refinancing		ISSUE ID: 12575		ISSUE TYPE: Bond		
Refunding Revenue	12-11-2003	$3,820,000	.0000	12-2008/2008	$3,820,000	
ISSUE TOTAL						$3,820,000
Industrial Facility		ISSUE ID: 5343		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1984	$183,715	.0000	05-2009/2009	$47,576	
ISSUE TOTAL						$47,576
Industrial Facility		ISSUE ID: 5344		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1984	$176,285	.0000	11-2008/2008	$46,011	
ISSUE TOTAL						$46,011
Health Care Facility		ISSUE ID: 13453		ISSUE TYPE: Bond		
Industrial Revenue	06-08-2007	$7,400,000	4.9500	07-2007/2014	$7,400,000	
ISSUE TOTAL						$7,400,000
Industrial Facility		ISSUE ID: 10029		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1996	$150,000,000	9.5000	02-2020/2020	$150,000,000	
ISSUE TOTAL						$150,000,000
Industrial Facility		ISSUE ID: 10031		ISSUE TYPE: Bond		
Industrial Revenue	09-18-1996	$1,000,000	6.0000	09-2006/2006	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 10030		ISSUE TYPE: Bond		
Industrial Revenue	09-18-1996	$1,000,000	6.0000	09-2006/2006	$130,000	
ISSUE TOTAL						$130,000
Manufacturing Facility		ISSUE ID: 10957		ISSUE TYPE: Bond		
Industrial Revenue	09-06-2000	$3,306,650	.0000	07-2020/2020	$3,306,650	
ISSUE TOTAL						$3,306,650
Industrial Facility		ISSUE ID: 11115		ISSUE TYPE: Bond		
Industrial Revenue	05-24-2000	$7,000,000	.0000	05-2020/2020	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 10760		ISSUE TYPE: Bond		
Industrial Revenue	05-17-1999	$5,500,000	.0000	11-2019/2019	$4,200,000	
ISSUE TOTAL						$4,200,000
Industrial Facility		ISSUE ID: 9590		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	$72,000,000	9.5000	02-2020/2020	$72,000,000	
ISSUE TOTAL						$72,000,000
Industrial Facility		ISSUE ID: 9591		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1995	$103,000,000	9.5000	03-2020/2020	$103,000,000	
ISSUE TOTAL						$103,000,000
Building		ISSUE ID: 13085		ISSUE TYPE: Lease		
General Obligation	05-16-2006	$1,700,000	.0000	01-2026/2026	$1,700,000	
ISSUE TOTAL						$1,700,000
Land Acquisition		ISSUE ID: 13418		ISSUE TYPE: Lease		
General Obligation	04-19-2007	$325,000	.0000	01-2027/2027	$325,000	
ISSUE TOTAL						$325,000
Equipment		ISSUE ID: 13569		ISSUE TYPE: Lease		
General Obligation	02-05-2007	$134,950	4.9000	02-2007/2009	$134,950	
ISSUE TOTAL						$134,950
Building		ISSUE ID: 12834		ISSUE TYPE: Lease		
Renewable	12-31-2004	$575,000	.0000	01-2015/2015	$503,364	
ISSUE TOTAL						$503,364
TOTAL Henderson County						$134,373,314
TOTAL INDUSTRIAL REVENUE FOR Henderson County						$348,130,237
City of Corydon						
Sewer		ISSUE ID: 8846		ISSUE TYPE: Bond		
Revenue	03-18-1994	$793,000	5.0000	01-2007/2033	$689,000	
ISSUE TOTAL						$689,000
Sewer		ISSUE ID: 8847		ISSUE TYPE: Bond		
Revenue	03-18-1994	$107,000	5.0000	01-2007/2033	$93,000	
ISSUE TOTAL						$93,000
Refinancing		ISSUE ID: 13346		ISSUE TYPE: Bond		
Refunding Revenue	01-30-2007	$809,000	.0000	06-2033/2033	$809,000	
ISSUE TOTAL						$809,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Henderson							
City of Corydon							
TOTAL City of Corydon							$1,591,000
TOTAL INDUSTRIAL REVENUE FOR City of Corydon							$0
City of Henderson							
Municipal Improvements		ISSUE ID: 13421		ISSUE TYPE: Bond			
General Obligation	05-01-2007	$5,230,000	.0000	04-2027/2027	$5,230,000		
ISSUE TOTAL						$5,230,000	
Building		ISSUE ID: 13195		ISSUE TYPE: Bond			
Revenue	08-01-2006	$4,730,000	3.5000	11-2007/2008	$295,000		
			3.5500	11-2009/2009	$165,000		
			3.6000	11-2010/2010	$175,000		
			3.6500	01-2011/2011	$180,000		
			3.7000	11-2012/2012	$190,000		
			3.8000	11-2013/2013	$195,000		
			3.8500	11-2014/2014	$205,000		
			3.9000	11-2015/2015	$215,000		
			4.0000	11-2016/2019	$955,000		
			4.1250	11-2020/2020	$265,000		
			4.2500	11-2021/2024	$1,195,000		
			4.3750	11-2025/2026	$695,000		
ISSUE TOTAL						$4,730,000	
Sewer & Water Advance Refunding		ISSUE ID: 8950		ISSUE TYPE: Bond			
Revenue	05-01-1994	$6,800,000	5.6000	11-2006/2006	$395,000		
			5.8000	11-2007/2007	$420,000		
			5.9000	11-2008/2008	$445,000		
			6.0000	11-2009/2009	$470,000		
			6.1000	11-2010/2014	$2,840,000		
ISSUE TOTAL						$4,570,000	
Residential		ISSUE ID: 11176		ISSUE TYPE: Bond			
Revenue	05-01-1999	$3,510,000	6.1250	05-2007/2029	$3,265,000		
ISSUE TOTAL						$3,265,000	
Industrial Facility		ISSUE ID: 10539		ISSUE TYPE: Bond			
Industrial Revenue	12-29-1998	$3,500,000	.0000	12-2006/2018	$2,700,000		
ISSUE TOTAL						$2,700,000	
Industrial Facility		ISSUE ID: 10224		ISSUE TYPE: Bond			
Industrial Revenue	10-01-1997	$3,816,000	.0000	04-2007/2007	$586,000		
ISSUE TOTAL						$586,000	
Industrial Facility		ISSUE ID: 9704		ISSUE TYPE: Bond			
Industrial Revenue	04-25-1996	$2,500,000	.0000	01-2012/2012	$2,500,000		
ISSUE TOTAL						$2,500,000	
Industrial Facility		ISSUE ID: 9612		ISSUE TYPE: Bond			
Industrial Revenue	06-27-1994	$5,000,000	.0000	06-2014/2014	$2,000,000		
ISSUE TOTAL						$2,000,000	
Industrial Facility		ISSUE ID: 9639		ISSUE TYPE: Bond			
Industrial Revenue	09-01-1994	$3,570,000	8.2500	09-2006/2019	$3,065,000		
ISSUE TOTAL						$3,065,000	
Refinancing		ISSUE ID: 12790		ISSUE TYPE: Lease			
General Obligation	06-10-2005	$2,475,000	4.0000	11-2006/2011	$395,000		
			4.5000	11-2012/2020	$790,000		
			5.0000	11-2021/2029	$1,220,000		
ISSUE TOTAL						$2,405,000	
TOTAL City of Henderson							$20,200,000
TOTAL INDUSTRIAL REVENUE FOR City of Henderson							$10,851,000
Henderson County Library Taxing District							
Property Acquisition/Improvement		ISSUE ID: 10903		ISSUE TYPE: Lease			
Renewable	08-16-1999	$400,000	.0000	02-2019/2019	$291,305		
ISSUE TOTAL						$291,305	
TOTAL Henderson County Library Taxing District							$291,305
TOTAL INDUSTRIAL REVENUE FOR Henderson County Library Taxing District							$0
Henderson County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8559		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$365,407	6.9100	06-2007/2011	$140,773		
ISSUE TOTAL						$140,773	
Ky Infrastructure Authority Loan		ISSUE ID: 8560		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$618,381	6.9100	06-2007/2011	$238,235		
ISSUE TOTAL						$238,235	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County Water District						
Water		ISSUE ID: 8832		ISSUE TYPE: Bond		
Revenue	01-01-1994	$1,220,000	5.0000	11-2006/2006	$60,000	
			5.1000	11-2007/2007	$60,000	
			5.1500	11-2008/2008	$65,000	
			5.2000	11-2009/2014	$470,000	
ISSUE TOTAL						$655,000
Water		ISSUE ID: 8354		ISSUE TYPE: Bond		
Revenue	03-01-1993	$1,250,000	5.7500	09-2006/2006	$115,000	
ISSUE TOTAL						$115,000
Refinancing		ISSUE ID: 13075		ISSUE TYPE: Bond		
Refunding Revenue	04-11-2006	$4,692,000	.0000	01-2026/2026	$4,692,000	
ISSUE TOTAL						$4,692,000
Water		ISSUE ID: 12192		ISSUE TYPE: Bond		
Refunding Revenue	08-28-2003	$955,000	.0000	01-2015/2015	$750,000	
ISSUE TOTAL						$750,000
TOTAL Henderson County Water District						$6,591,008
TOTAL INDUSTRIAL REVENUE FOR Henderson County Water District						$0
Henderson County Public Properties Corporation						
Court Facility Project		ISSUE ID: 10984		ISSUE TYPE: Bond		
Public Corporation	04-15-2000	$9,975,000	.0000	02-2026/2026	$8,725,000	
ISSUE TOTAL						$8,725,000
Court Facility		ISSUE ID: 13269		ISSUE TYPE: Bond		
Refunding	12-21-2006	$9,670,000	.0000	02-2026/2026	$9,670,000	
ISSUE TOTAL						$9,670,000
TOTAL Henderson County Public Properties Corporation						$18,395,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Public Properties Corporation						$0
Henderson County Riverport Authority						
Refinancing		ISSUE ID: 12572		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$190,000	3.7500	04-2007/2007	$50,000	
ISSUE TOTAL						$50,000
TOTAL Henderson County Riverport Authority						$50,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Riverport Authority						$0
Henderson Regional Industrial Development Authority						
Industrial Facility		ISSUE ID: 12344		ISSUE TYPE: Bond		
Revenue	07-02-2003	$7,305,000	.0000	07-2023/2023	$7,305,000	
ISSUE TOTAL						$7,305,000
TOTAL Henderson Regional Industrial Development Authority						$7,305,000
TOTAL INDUSTRIAL REVENUE FOR Henderson Regional Industrial Development Authority						$0

HENDERSON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$188,796,627
	INDUSTRIAL REVENUE TOTAL	$358,981,237

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Henry							
Henry County							
Ky Infrastructure Authority Loan		ISSUE ID: 8561		ISSUE TYPE: Bond			
Public Corporation	12-01-1992	$287,984	3.0000	06-2007/2012	$105,001		
ISSUE TOTAL						$105,001	
Land Acquisition		ISSUE ID: 13321		ISSUE TYPE: Lease			
Renewable	02-08-2007	$302,782	.0000	01-2017/2017	$302,782		
ISSUE TOTAL						$302,782	
Equipment		ISSUE ID: 12491		ISSUE TYPE: Lease			
Renewable	11-24-2004	$79,011	.0000	07-2008/2008	$74,011		
ISSUE TOTAL						$74,011	
Refinancing		ISSUE ID: 11318		ISSUE TYPE: Lease			
Renewable	05-07-2001	$357,000	4.6690	07-2006/2020	$284,876		
ISSUE TOTAL						$284,876	
TOTAL Henry County							$766,670
TOTAL INDUSTRIAL REVENUE FOR Henry County							$0
City of Campbellsburg							
Sewer		ISSUE ID: 13459		ISSUE TYPE: Bond			
Revenue	06-15-2007	$1,155,000	4.1250	01-2009/2046	$1,155,000		
ISSUE TOTAL						$1,155,000	
Water and Sewer		ISSUE ID: 2847		ISSUE TYPE: Bond			
Revenue	03-07-1975	$149,000	5.0000	01-2007/2014	$56,000		
ISSUE TOTAL						$56,000	
TOTAL City of Campbellsburg							$1,211,000
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsburg							$0
City of Eminence							
Fire Protection		ISSUE ID: 10478		ISSUE TYPE: Bond			
Public Corporation	08-06-1998	$91,000	4.7500	01-2007/2013	$50,400		
ISSUE TOTAL						$50,400	
Water and Sewer		ISSUE ID: 9247		ISSUE TYPE: Bond			
Revenue	02-13-1995	$400,000	4.5000	04-2007/2033	$346,000		
ISSUE TOTAL						$346,000	
Water and Sewer		ISSUE ID: 9248		ISSUE TYPE: Bond			
Revenue	02-13-1995	$100,000	4.5000	04-2007/2033	$86,900		
ISSUE TOTAL						$86,900	
Water and Sewer		ISSUE ID: 3333		ISSUE TYPE: Bond			
Revenue	11-09-1977	$600,000	5.0000	04-2007/2016	$270,000		
ISSUE TOTAL						$270,000	
Lease Purchase		ISSUE ID: 9962		ISSUE TYPE: Lease			
Renewable	06-26-1996	$1,000,000	.0000	07-2011/2011	$227,000		
ISSUE TOTAL						$227,000	
Office Building		ISSUE ID: 10914		ISSUE TYPE: Lease			
Renewable	10-12-2000	$140,000	.0000	12-2015/2015	$110,000		
ISSUE TOTAL						$110,000	
TOTAL City of Eminence							$1,090,300
TOTAL INDUSTRIAL REVENUE FOR City of Eminence							$0
City of Eminence Public Holdings Corporation							
Fire Vehicles		ISSUE ID: 11287		ISSUE TYPE: Bond			
Lease Revenue	12-19-2000	$115,000	5.0000	06-2007/2015	$78,500		
ISSUE TOTAL						$78,500	
TOTAL City of Eminence Public Holdings Corporation							$78,500
TOTAL INDUSTRIAL REVENUE FOR City of Eminence Public Holdings Corporation							$0
City of New Castle							
Water and Sewer		ISSUE ID: 8156		ISSUE TYPE: Bond			
Revenue	05-22-1984	$230,000	5.0000	07-2006/2023	$161,000		
ISSUE TOTAL						$161,000	
Water and Sewer		ISSUE ID: 5899		ISSUE TYPE: Bond			
Revenue	04-04-1986	$568,000	5.0000	07-2006/2025	$421,000		
ISSUE TOTAL						$421,000	
Water and Sewer		ISSUE ID: 12891		ISSUE TYPE: Bond			
Revenue	03-15-2006	$147,000	4.2500	07-2007/2044	$147,000		
ISSUE TOTAL						$147,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henry						
City of New Castle						
Water and Sewer		ISSUE ID: 12099		ISSUE TYPE: Bond		
Revenue	05-13-2003	$300,000	4.5000	07-2006/2042	$297,000	
ISSUE TOTAL						$297,000
TOTAL City of New Castle						$1,026,000
TOTAL INDUSTRIAL REVENUE FOR City of New Castle						$0
City of Pleasureville						
Ky Infrastructure Authority Loan		ISSUE ID: 10821		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$785,200	1.2000	12-2006/2016	$416,367	
ISSUE TOTAL						$416,367
City Hall		ISSUE ID: 10342		ISSUE TYPE: Bond		
Public Corporation	02-24-1998	$235,000	5.2500	01-2007/2018	$115,000	
			5.2000	01-2019/2023	$75,000	
ISSUE TOTAL						$190,000
Sewer		ISSUE ID: 9554		ISSUE TYPE: Bond		
Revenue	10-16-1995	$674,000	4.5000	01-2007/2034	$604,000	
ISSUE TOTAL						$604,000
Fire Vehicles		ISSUE ID: 10466		ISSUE TYPE: Lease		
Renewable	08-15-1998	$135,505	5.3800	08-2006/2008	$48,353	
ISSUE TOTAL						$48,353
TOTAL City of Pleasureville						$1,258,720
TOTAL INDUSTRIAL REVENUE FOR City of Pleasureville						$0
Henry County Extension Taxing District						
Office Building		ISSUE ID: 11807		ISSUE TYPE: Lease		
Renewable	06-04-2002	$500,000	.0000	06-2022/2022	$424,152	
ISSUE TOTAL						$424,152
TOTAL Henry County Extension Taxing District						$424,152
TOTAL INDUSTRIAL REVENUE FOR Henry County Extension Taxing District						$0
Henry County Water District #2						
Water		ISSUE ID: 2850		ISSUE TYPE: Bond		
Revenue	06-04-1975	$239,000	5.0000	01-2007/2014	$165,000	
ISSUE TOTAL						$165,000
Water		ISSUE ID: 62		ISSUE TYPE: Bond		
Revenue	11-20-1967	$1,850,000	4.0000	12-2006/2007	$180,000	
ISSUE TOTAL						$180,000
Water		ISSUE ID: 9926		ISSUE TYPE: Bond		
Revenue	04-29-1997	$3,000,000	5.5000	01-2007/2036	$2,781,500	
ISSUE TOTAL						$2,781,500
Water		ISSUE ID: 10541		ISSUE TYPE: Bond		
Revenue	10-01-1998	$8,245,000	4.6500	01-2007/2018	$3,020,000	
			4.7500	01-2019/2028	$3,925,000	
ISSUE TOTAL						$6,945,000
Water		ISSUE ID: 11937		ISSUE TYPE: Bond		
Revenue	09-25-2002	$900,000	.0000	01-2018/2018	$757,000	
ISSUE TOTAL						$757,000
Refinancing		ISSUE ID: 12071		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,978,000	4.0600	01-2007/2017	$816,000	
			4.1850	01-2018/2018	$93,000	
			4.3100	01-2019/2019	$97,000	
			4.4350	01-2020/2021	$210,000	
			4.6850	01-2022/2024	$352,000	
			4.8100	01-2025/2033	$1,241,000	
ISSUE TOTAL						$2,809,000
Refinancing		ISSUE ID: 13330		ISSUE TYPE: Bond		
Bond Anticipation	01-31-2007	$526,000	4.0000	02-2008/2008	$526,000	
ISSUE TOTAL						$526,000
TOTAL Henry County Water District #2						$14,163,500
TOTAL INDUSTRIAL REVENUE FOR Henry County Water District #2						$0
HENRY	TOTAL OUTSTANGING EXCLUDING IND. REV.					$20,018,842
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hickman							
Hickman County							
Detention Facility		ISSUE ID: 10759		ISSUE TYPE: Bond			
General Obligation	04-01-1999	$2,820,000	4.6000	10-2006/2019	$1,535,000		
			5.0000	10-2020/2024	$855,000		
ISSUE TOTAL						$2,390,000	
Courthouse Annex		ISSUE ID: 11059		ISSUE TYPE: Bond			
Revenue	07-01-1999	$1,640,000	.0000	03-2012/2012	$1,385,000		
ISSUE TOTAL						$1,385,000	
Road Equipment		ISSUE ID: 12774		ISSUE TYPE: Lease			
Renewable	04-29-2005	$97,002	3.5600	07-2006/2015	$92,002		
ISSUE TOTAL						$92,002	
Courthouse Improvement/Renovation		ISSUE ID: 2863		ISSUE TYPE: Lease			
Renewable	04-01-1998	$50,000	5.7500	04-2007/2013	$28,520		
ISSUE TOTAL						$28,520	
TOTAL Hickman County							$3,895,522
TOTAL INDUSTRIAL REVENUE FOR Hickman County							$0
City of Clinton							
Water and Sewer		ISSUE ID: 11785		ISSUE TYPE: Lease			
General Obligation	05-28-2002	$525,000	4.5000	04-2007/2007	$50,000		
			4.6000	04-2008/2008	$55,000		
			4.7000	04-2009/2009	$55,000		
			4.8000	04-2010/2010	$60,000		
			4.9000	04-2011/2012	$125,000		
ISSUE TOTAL						$345,000	
Police/Sheriff Vehicles		ISSUE ID: 12281		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$20,000	3.0000	11-2007/2007	$5,000		
			3.3000	05-2008/2008	$5,000		
			3.8000	05-2009/2009	$1,000		
ISSUE TOTAL						$11,000	
Vehicles		ISSUE ID: 13043		ISSUE TYPE: Lease			
General Obligation	03-17-2006	$30,000	3.7500	03-2007/2007	$5,000		
			4.2500	03-2008/2011	$25,000		
ISSUE TOTAL						$30,000	
TOTAL City of Clinton							$386,000
TOTAL INDUSTRIAL REVENUE FOR City of Clinton							$0
City of Columbus							
Water		ISSUE ID: 5145		ISSUE TYPE: Bond			
Revenue	08-09-1983	$189,000	5.0000	01-2007/2023	$127,000		
ISSUE TOTAL						$127,000	
TOTAL City of Columbus							$127,000
TOTAL INDUSTRIAL REVENUE FOR City of Columbus							$0
HICKMAN	TOTAL OUTSTANGING EXCLUDING IND. REV.						$4,408,522
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hopkins							
Hopkins County							
Refinancing		ISSUE ID: 12804		ISSUE TYPE: Bond			
General Obligation	06-28-2005	$10,930,000	3.0000	02-2007/2009	$1,815,000		
			3.1250	02-2010/2010	$645,000		
			3.2500	02-2011/2011	$665,000		
			3.3750	02-2012/2012	$685,000		
			3.5000	02-2013/2013	$705,000		
			3.6250	02-2014/2015	$1,490,000		
			4.0000	02-2016/2020	$4,230,000		
ISSUE TOTAL						$10,235,000	
Hospital		ISSUE ID: 8108		ISSUE TYPE: Bond			
Revenue	04-15-1991	$33,295,000	6.6250	11-2006/2011	$14,495,000		
ISSUE TOTAL						$14,495,000	
Building		ISSUE ID: 13403		ISSUE TYPE: Bond			
Industrial Revenue	05-30-2007	$100,000,000	.0000	10-2017/2017	$10,000,000		
ISSUE TOTAL						$10,000,000	
Vehicles		ISSUE ID: 13358		ISSUE TYPE: Lease			
N/A	03-06-2007	$385,560	.0000	03-2008/2008	$385,560		
ISSUE TOTAL						$385,560	
TOTAL Hopkins County							$25,115,560
TOTAL INDUSTRIAL REVENUE FOR Hopkins County							$10,000,000
City of Dawson Springs							
Ky Infrastructure Authority Loan		ISSUE ID: 10822		ISSUE TYPE: Bond			
Public Corporation	06-01-1998	$816,170	.6000	12-2006/2017	$481,208		
ISSUE TOTAL						$481,208	
Water and Sewer		ISSUE ID: 10206		ISSUE TYPE: Bond			
Revenue	09-01-1997	$1,115,000	5.1000	09-2006/2013	$720,000		
ISSUE TOTAL						$720,000	
Water		ISSUE ID: 12912		ISSUE TYPE: Bond			
Revenue	09-27-2005	$460,000	4.1250	09-2007/2044	$460,000		
ISSUE TOTAL						$460,000	
Water and Sewer		ISSUE ID: 3611		ISSUE TYPE: Bond			
Revenue	08-05-1980	$2,145,000	5.0000	09-2006/2018	$1,206,000		
ISSUE TOTAL						$1,206,000	
Water and Sewer		ISSUE ID: 11856		ISSUE TYPE: Bond			
Refunding Revenue	07-01-2002	$1,190,000	.0000	06-2029/2029	$1,115,000		
ISSUE TOTAL						$1,115,000	
TOTAL City of Dawson Springs							$3,982,208
TOTAL INDUSTRIAL REVENUE FOR City of Dawson Springs							$0
City of Earlington							
Water and Sewer		ISSUE ID: 11667		ISSUE TYPE: Bond			
Revenue	03-07-2002	$672,200	4.5000	07-2006/2040	$650,000		
ISSUE TOTAL						$650,000	
Water and Sewer		ISSUE ID: 9161		ISSUE TYPE: Bond			
Revenue	11-17-1994	$162,000	4.5000	07-2006/2034	$145,500		
ISSUE TOTAL						$145,500	
Water and Sewer		ISSUE ID: 3327		ISSUE TYPE: Bond			
Revenue	07-31-1978	$330,000	5.0000	07-2006/2017	$176,000		
ISSUE TOTAL						$176,000	
Fire Vehicles		ISSUE ID: 11747		ISSUE TYPE: Lease			
General Obligation	04-18-2002	$75,000	4.9000	04-2007/2008	$15,000		
			5.1000	04-2009/2012	$40,000		
ISSUE TOTAL						$55,000	
TOTAL City of Earlington							$1,026,500
TOTAL INDUSTRIAL REVENUE FOR City of Earlington							$0
City of Hanson							
Water		ISSUE ID: 2775		ISSUE TYPE: Bond			
Revenue	03-24-1973	$126,000	5.0000	01-2007/2013	$44,000		
ISSUE TOTAL						$44,000	
Refinancing		ISSUE ID: 12788		ISSUE TYPE: Lease			
General Obligation	06-10-2005	$430,000	4.5000	06-2007/2015	$145,000		
			5.3000	06-2016/2021	$140,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hopkins							
City of Hanson							
			5.3500	06-2022/2026	$135,000		
ISSUE TOTAL						$420,000	
TOTAL City of Hanson							$464,000
TOTAL INDUSTRIAL REVENUE FOR City of Hanson							$0
City of Madisonville							
Water and Sewer		ISSUE ID: 12298		ISSUE TYPE: Bond			
Refunding	12-01-2003	$3,265,000	2.0000	09-2006/2006	$305,000		
			2.1000	09-2007/2007	$765,000		
			2.3500	09-2008/2008	$760,000		
			2.6500	09-2009/2009	$800,000		
ISSUE TOTAL						$2,630,000	
Water and Sewer		ISSUE ID: 12277		ISSUE TYPE: Bond			
Revenue	11-01-2003	$15,460,000	.0000	09-2033/2033	$14,570,000		
ISSUE TOTAL						$14,570,000	
Water and Sewer		ISSUE ID: 3347		ISSUE TYPE: Bond			
Revenue	12-28-1977	$2,010,000	5.0000	09-2006/2006	$126,000		
ISSUE TOTAL						$126,000	
Water and Sewer		ISSUE ID: 3148		ISSUE TYPE: Bond			
Revenue	12-01-1977	$3,680,000	5.7500	09-2006/2006	$320,000		
ISSUE TOTAL						$320,000	
Water and Sewer		ISSUE ID: 6838		ISSUE TYPE: Bond			
Revenue	08-28-1990	$5,950,000	7.5000	09-2006/2010	$2,425,000		
ISSUE TOTAL						$2,425,000	
Water and Sewer		ISSUE ID: 8856		ISSUE TYPE: Bond			
Revenue	12-01-1993	$4,910,000	4.7500	09-2006/2006	$265,000		
			4.8000	09-2007/2009	$2,305,000		
ISSUE TOTAL						$2,570,000	
Water and Sewer		ISSUE ID: 9947		ISSUE TYPE: Bond			
Revenue	04-18-1997	$6,200,000	5.3000	09-2006/2015	$3,505,000		
			5.3750	09-2017/2017	$955,000		
ISSUE TOTAL						$4,460,000	
Refinancing		ISSUE ID: 12409		ISSUE TYPE: Bond			
Refunding Revenue	07-15-2004	$2,850,000	2.2500	09-2006/2007	$915,000		
			2.6000	09-2008/2008	$500,000		
			2.8000	09-2009/2009	$495,000		
			3.0000	09-2010/2010	$500,000		
ISSUE TOTAL						$2,410,000	
Manufacturing Facility		ISSUE ID: 12750		ISSUE TYPE: Bond			
Industrial Revenue	07-01-2004	$40,000,000	.0000	07-2024/2024	$40,000,000		
ISSUE TOTAL						$40,000,000	
Manufacturing Facility		ISSUE ID: 12770		ISSUE TYPE: Bond			
Industrial Revenue	07-01-2004	$50,000,000	4.5000	07-2024/2024	$50,000,000		
ISSUE TOTAL						$50,000,000	
Hospital		ISSUE ID: 13258		ISSUE TYPE: Bond			
Industrial Revenue	11-02-2006	$77,000,000	.0000	11-2036/2036	$77,000,000		
ISSUE TOTAL						$77,000,000	
Industrial Facility		ISSUE ID: 11100		ISSUE TYPE: Bond			
Industrial Revenue	05-18-2000	$3,875,000	.0000	05-2015/2015	$3,875,000		
ISSUE TOTAL						$3,875,000	
Equipment		ISSUE ID: 13169		ISSUE TYPE: Lease			
General Obligation	07-17-2006	$175,515	4.7400	10-2006/2009	$175,515		
ISSUE TOTAL						$175,515	
Building		ISSUE ID: 12669		ISSUE TYPE: Lease			
Renewable	01-19-2005	$2,000,000	2.9450	07-2006/2012	$1,639,570		
ISSUE TOTAL						$1,639,570	
Property Acquisition/Improvement		ISSUE ID: 10698		ISSUE TYPE: Lease			
Renewable	03-10-1999	$195,000	4.9600	11-2006/2009	$65,200		
ISSUE TOTAL						$65,200	
Lease Purchase		ISSUE ID: 8889		ISSUE TYPE: Lease			
Renewable	04-21-1994	$5,945,000	5.8750	09-2006/2010	$2,440,000		
ISSUE TOTAL						$2,440,000	
TOTAL City of Madisonville							$33,831,285
TOTAL INDUSTRIAL REVENUE FOR City of Madisonville							$170,875,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
City of Mortons Gap						
Water		ISSUE ID: 3614		ISSUE TYPE: Bond		
Revenue	05-16-1980	$266,000	5.0000	01-2007/2020	$156,000	
ISSUE TOTAL						$156,000
Water and Sewer		ISSUE ID: 11789		ISSUE TYPE: Bond		
Revenue	07-02-2002	$138,000	4.5000	01-2007/2042	$135,100	
ISSUE TOTAL						$135,100
Water and Sewer		ISSUE ID: 10082		ISSUE TYPE: Bond		
Revenue	09-10-1996	$1,000,000	4.5000	01-2007/2035	$897,000	
ISSUE TOTAL						$897,000
TOTAL City of Mortons Gap						$1,188,100
TOTAL INDUSTRIAL REVENUE FOR City of Mortons Gap						$0
City of Nortonville						
Water and Sewer		ISSUE ID: 9564		ISSUE TYPE: Bond		
Revenue	02-29-1996	$427,000	4.5000	01-2007/2035	$378,500	
ISSUE TOTAL						$378,500
Water and Sewer		ISSUE ID: 4950		ISSUE TYPE: Bond		
Revenue	11-04-1981	$1,058,000	5.0000	01-2007/2020	$625,000	
ISSUE TOTAL						$625,000
Water		ISSUE ID: 2989		ISSUE TYPE: Bond		
Revenue	01-16-1976	$230,000	5.0000	01-2007/2015	$99,000	
ISSUE TOTAL						$99,000
Sewer		ISSUE ID: 10669		ISSUE TYPE: Lease		
Renewable	02-24-1999	$78,000	4.9600	11-2006/2009	$27,100	
ISSUE TOTAL						$27,100
TOTAL City of Nortonville						$1,129,600
TOTAL INDUSTRIAL REVENUE FOR City of Nortonville						$0
City of White Plains						
Public Project		ISSUE ID: 12401		ISSUE TYPE: Bond		
Revenue	08-06-2004	$66,000	2.6000	01-2007/2007	$7,000	
			3.0000	01-2008/2008	$7,000	
			3.2500	01-2009/2009	$7,000	
			3.6000	01-2010/2010	$7,000	
			3.8500	01-2011/2011	$8,000	
			4.0000	01-2012/2012	$8,000	
			4.4000	01-2013/2013	$8,000	
ISSUE TOTAL						$52,000
Gas		ISSUE ID: 11047		ISSUE TYPE: Bond		
Revenue	08-13-1999	$467,000	4.7500	01-2020/2038	$437,000	
ISSUE TOTAL						$437,000
Fire Equipment		ISSUE ID: 10907		ISSUE TYPE: Lease		
Renewable	05-24-2000	$161,662	6.2800	06-2007/2010	$76,647	
ISSUE TOTAL						$76,647
TOTAL City of White Plains						$565,647
TOTAL INDUSTRIAL REVENUE FOR City of White Plains						$0
Nebo Water District						
Improvement Project		ISSUE ID: 13345		ISSUE TYPE: Bond		
Revenue	01-30-2007	$168,000	.0000	12-2022/2022	$168,000	
ISSUE TOTAL						$168,000
Water		ISSUE ID: 3495		ISSUE TYPE: Bond		
Revenue	12-20-1979	$845,000	5.0000	01-2007/2019	$457,000	
ISSUE TOTAL						$457,000
Water		ISSUE ID: 11498		ISSUE TYPE: Bond		
Revenue	06-27-2001	$343,000	.0000	01-2025/2025	$303,000	
ISSUE TOTAL						$303,000
Water		ISSUE ID: 9676		ISSUE TYPE: Bond		
Revenue	07-31-1992	$350,000	6.7500	01-2007/2031	$310,000	
ISSUE TOTAL						$310,000
Water		ISSUE ID: 8493		ISSUE TYPE: Bond		
Revenue	12-08-1992	$200,000	6.1250	01-2007/2032	$179,400	
ISSUE TOTAL						$179,400
TOTAL Nebo Water District						$1,417,400
TOTAL INDUSTRIAL REVENUE FOR Nebo Water District						$0
North Hopkins County Water District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
North Hopkins County Water District						
Water		ISSUE ID: 11673		ISSUE TYPE: Bond		
Special Assesment	12-19-2001	$183,000	4.1500	12-2006/2006	$17,000	
			4.9000	12-2007/2011	$97,000	
			5.1500	12-2012/2012	$22,000	
ISSUE TOTAL						$136,000
Multiple Purposes		ISSUE ID: 11658		ISSUE TYPE: Bond		
Revenue	12-19-2001	$183,000	4.9000	01-2007/2007	$18,000	
			4.1800	01-2008/2008	$19,000	
			4.9000	01-2009/2011	$60,000	
			5.1500	01-2012/2012	$22,000	
ISSUE TOTAL						$119,000
Water		ISSUE ID: 10345		ISSUE TYPE: Bond		
Revenue	03-01-1998	$2,090,000	4.8000	01-2008/2008	$125,000	
			4.9000	01-2010/2010	$145,000	
			5.0000	01-2011/2011	$75,000	
			5.1000	01-2013/2015	$350,000	
			5.2000	01-2017/2017	$205,000	
			5.2500	01-2019/2019	$235,000	
			5.3000	01-2023/2023	$555,000	
ISSUE TOTAL						$1,690,000
TOTAL North Hopkins County Water District						$1,945,000
TOTAL INDUSTRIAL REVENUE FOR North Hopkins County Water District						$0
South Hopkins Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8630		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$858,102	5.4000	07-2006/2006	$51,213	
			5.5000	07-2007/2007	$69,249	
			5.6250	07-2008/2008	$30,503	
			5.7500	07-2009/2013	$215,956	
ISSUE TOTAL						$366,921
Water		ISSUE ID: 9565		ISSUE TYPE: Bond		
Revenue	02-29-1996	$670,000	4.5000	01-2007/2035	$601,000	
ISSUE TOTAL						$601,000
Water		ISSUE ID: 9566		ISSUE TYPE: Bond		
Revenue	02-29-1996	$100,000	4.5000	01-2007/2035	$88,900	
ISSUE TOTAL						$88,900
Water		ISSUE ID: 4938		ISSUE TYPE: Bond		
Revenue	11-04-1981	$787,000	5.0000	01-2007/2021	$487,000	
ISSUE TOTAL						$487,000
Water		ISSUE ID: 51		ISSUE TYPE: Bond		
Revenue	06-03-1968	$587,500	4.0000	01-2007/2007	$500	
ISSUE TOTAL						$500
TOTAL South Hopkins Water District						$1,544,321
TOTAL INDUSTRIAL REVENUE FOR South Hopkins Water District						$0

HOPKINS	TOTAL OUTSTANGING EXCLUDING IND. REV.	$72,209,621
	INDUSTRIAL REVENUE TOTAL	$180,875,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Jackson							
Jackson County							
Public Project		ISSUE ID: 10138		ISSUE TYPE: Bond			
Revenue	08-02-1996	$4,900,000	.0000	06-2007/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
Justice Center		ISSUE ID: 13060		ISSUE TYPE: Bond			
Bond Anticipation	04-20-2006	$1,250,000	.0000	05-2008/2008	$1,250,000		
ISSUE TOTAL						$1,250,000	
TOTAL Jackson County							$6,150,000
TOTAL INDUSTRIAL REVENUE FOR Jackson County							$0
City of McKee							
Ky Infrastructure Authority Loan		ISSUE ID: 8579		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$208,325	6.9100	06-2007/2011	$80,257		
ISSUE TOTAL						$80,257	
Water and Sewer		ISSUE ID: 8148		ISSUE TYPE: Bond			
Revenue	11-22-1991	$150,000	5.0000	05-2007/2031	$125,300		
ISSUE TOTAL						$125,300	
Water and Sewer		ISSUE ID: 8149		ISSUE TYPE: Bond			
Revenue	11-22-1991	$19,000	5.0000	05-2007/2031	$15,800		
ISSUE TOTAL						$15,800	
Water and Sewer		ISSUE ID: 10067		ISSUE TYPE: Bond			
Revenue	08-07-1996	$127,000	5.2500	05-2007/2035	$114,600		
ISSUE TOTAL						$114,600	
Water and Sewer		ISSUE ID: 6507		ISSUE TYPE: Bond			
Revenue	12-05-1986	$137,000	5.0000	05-2007/2026	$101,100		
ISSUE TOTAL						$101,100	
Water and Sewer		ISSUE ID: 12306		ISSUE TYPE: Bond			
Revenue	02-25-2004	$365,000	4.5000	05-2007/2044	$365,000		
ISSUE TOTAL						$365,000	
TOTAL City of McKee							$802,057
TOTAL INDUSTRIAL REVENUE FOR City of McKee							$0
JACKSON	TOTAL OUTSTANGING EXCLUDING IND. REV.						$6,952,057
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Airport		ISSUE ID: 10544		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$28,650,000	4.0000	12-2006/2007	$2,535,000	
			4.1000	12-2008/2008	$1,345,000	
			4.2000	12-2009/2009	$1,400,000	
			4.3000	12-2010/2010	$1,465,000	
			4.5000	12-2011/2012	$3,120,000	
			4.6000	12-2013/2013	$1,665,000	
			4.7000	12-2014/2014	$1,745,000	
			4.7500	12-2015/2015	$1,825,000	
			4.8000	12-2016/2016	$1,915,000	
			4.9000	12-2017/2018	$4,110,000	
ISSUE TOTAL						$21,125,000
Improvement Project		ISSUE ID: 10989		ISSUE TYPE: Bond		
General Obligation	11-01-0199	$8,800,000	.0000	04-2020/2020	$7,015,000	
ISSUE TOTAL						$7,015,000
Refinancing		ISSUE ID: 11098		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$2,595,000	.0000	05-2016/2016	$1,860,000	
ISSUE TOTAL						$1,860,000
Improvement Project		ISSUE ID: 10990		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$6,790,000	.0000	04-2019/2019	$3,865,000	
ISSUE TOTAL						$3,865,000
Refinancing		ISSUE ID: 10991		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$15,265,000	.0000	05-2016/2016	$10,660,000	
ISSUE TOTAL						$10,660,000
Public Project		ISSUE ID: 11169		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$8,800,000	.0000	04-2020/2020	$7,015,000	
ISSUE TOTAL						$7,015,000
Public Project		ISSUE ID: 11171		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$15,265,000	.0000	05-2016/2016	$10,660,000	
ISSUE TOTAL						$10,660,000
Public Project		ISSUE ID: 11170		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$6,790,000	.0000	04-2020/2020	$3,865,000	
ISSUE TOTAL						$3,865,000
Refinancing		ISSUE ID: 11099		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$50,095,767	.0000	08-2014/2014	$27,189,861	
ISSUE TOTAL						$27,189,861
Refinancing		ISSUE ID: 11904		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$36,900,000	.0000	08-2011/2011	$22,640,000	
ISSUE TOTAL						$22,640,000
Refinancing		ISSUE ID: 11905		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$2,885,000	.0000	08-2010/2010	$1,630,000	
ISSUE TOTAL						$1,630,000
Refinancing		ISSUE ID: 11952		ISSUE TYPE: Bond		
General Obligation	11-01-2002	$16,450,000	2.7500	08-2006/2006	$4,635,000	
			3.0000	08-2007/2007	$3,270,000	
ISSUE TOTAL						$7,905,000
Refinancing		ISSUE ID: 11951		ISSUE TYPE: Bond		
General Obligation	07-01-2002	$33,755,000	.0000	04-2020/2020	$26,465,000	
ISSUE TOTAL						$26,465,000
Capital Projects		ISSUE ID: 10156		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$66,000,000	5.2000	06-2007/2012	$9,755,000	
			5.2500	06-2013/2015	$6,115,000	
			5.3750	06-2016/2022	$18,575,000	
			5.5000	06-2023/2028	$22,405,000	
ISSUE TOTAL						$56,850,000
Public Project		ISSUE ID: 8482		ISSUE TYPE: Bond		
Public Corporation	01-01-1993	$41,764,083	6.0000	08-2006/2006	$4,470,000	
			6.1000	08-2007/2007	$3,849,118	
			6.7500	08-2008/2008	$1,592,292	
			6.8000	08-2009/2009	$1,502,011	
			6.8500	08-2010/2010	$1,416,446	
			6.9000	08-2011/2012	$4,199,516	
			6.9500	08-2013/2014	$3,249,356	
			7.0000	08-2015/2017	$4,180,344	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$24,459,083
Capital Projects		ISSUE ID: 8009		ISSUE TYPE: Bond		
Public Corporation	08-22-1989	$39,254,005	6.8949	08-2011/2011	$39,254,005	
ISSUE TOTAL						$39,254,005
Capital Projects		ISSUE ID: 9655		ISSUE TYPE: Bond		
Public Corporation	04-01-1996	$26,450,000	5.5000	04-2007/2012	$8,805,000	
			5.6000	04-2013/2016	$7,665,000	
ISSUE TOTAL						$16,470,000
Capital Projects		ISSUE ID: 9346		ISSUE TYPE: Bond		
Public Corporation	04-01-1995	$5,190,000	5.3000	04-2007/2007	$265,000	
			5.4000	04-2008/2008	$280,000	
			5.5000	04-2009/2015	$2,430,000	
ISSUE TOTAL						$2,975,000
Capital Projects		ISSUE ID: 6765		ISSUE TYPE: Bond		
Public Corporation	10-19-1989	$10,724,339	7.8750	08-2011/2019	$10,724,339	
ISSUE TOTAL						$10,724,339
Public Project		ISSUE ID: 5976		ISSUE TYPE: Bond		
Public Corporation	07-01-1986	$10,925,000	7.6250	01-2008/2008	$3,090,000	
			7.7500	01-2016/2016	$5,435,000	
ISSUE TOTAL						$8,525,000
Capital Projects		ISSUE ID: 5813		ISSUE TYPE: Bond		
Public Corporation	12-01-1985	$44,959,886	9.7500	08-2006/2010	$3,902,650	
			9.3750	08-2011/2014	$11,790,000	
ISSUE TOTAL						$15,692,650
Capital Projects		ISSUE ID: 6438		ISSUE TYPE: Bond		
Public Corporation	09-01-1988	$25,000,000	.0000	09-2018/2018	$25,000,000	
ISSUE TOTAL						$25,000,000
Economic Development		ISSUE ID: 10987		ISSUE TYPE: Bond		
Refunding	12-01-1999	$2,550,000	.0000	12-2016/2016	$2,065,000	
ISSUE TOTAL						$2,065,000
Pollution Control		ISSUE ID: 10037		ISSUE TYPE: Bond		
Revenue	09-01-1996	$22,500,000	.0000	09-2006/2026	$22,500,000	
ISSUE TOTAL						$22,500,000
Health Care Facility		ISSUE ID: 11296		ISSUE TYPE: Bond		
Revenue	12-15-2000	$12,565,000	.0000	12-2025/2025	$12,565,000	
ISSUE TOTAL						$12,565,000
Residential		ISSUE ID: 11178		ISSUE TYPE: Bond		
Revenue	10-01-1999	$20,000,000	.0000	10-2019/2019	$20,000,000	
ISSUE TOTAL						$20,000,000
College Project		ISSUE ID: 10975		ISSUE TYPE: Bond		
Revenue	11-09-1999	$21,330,000	.0000	09-2029/2029	$20,515,000	
ISSUE TOTAL						$20,515,000
Pollution Control		ISSUE ID: 10979		ISSUE TYPE: Bond		
Revenue	05-19-2000	$25,000,000	.0000	05-2027/2027	$25,000,000	
ISSUE TOTAL						$25,000,000
Hospital		ISSUE ID: 10041		ISSUE TYPE: Bond		
Revenue	10-01-1996	$60,000,000	5.3500	01-2007/2007	$1,325,000	
			5.4500	01-2008/2008	$1,395,000	
			5.5500	01-2009/2009	$1,475,000	
			5.6500	01-2010/2010	$1,555,000	
			5.7000	01-2011/2011	$1,640,000	
			5.6500	01-2012/2017	$17,345,000	
			5.7000	01-2018/2021	$10,755,000	
			5.7500	01-2022/2026	$17,330,000	
ISSUE TOTAL						$52,820,000
Multi-Family Housing		ISSUE ID: 10039		ISSUE TYPE: Bond		
Revenue	12-20-1996	$9,100,000	.0000	12-2026/2026	$9,100,000	
ISSUE TOTAL						$9,100,000
Student Housing/Center		ISSUE ID: 11468		ISSUE TYPE: Bond		
Revenue	06-01-2001	$24,080,000	.0000	09-2029/2029	$23,485,000	
ISSUE TOTAL						$23,485,000
Solid Waste		ISSUE ID: 11561		ISSUE TYPE: Bond		
Revenue	09-11-2001	$10,104,000	.0000	09-2027/2027	$10,104,000	
ISSUE TOTAL						$10,104,000
Housing Facilities		ISSUE ID: 11769		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Revenue	05-23-2002	$11,500,000				
			.0000	10-2035/2035	$11,500,000	
ISSUE TOTAL						$11,500,000
College Project		ISSUE ID: 10762		ISSUE TYPE: Bond		
Revenue	05-01-1999	$15,370,000	4.7000	05-2007/2007	$320,000	
			4.8000	05-2008/2008	$340,000	
			4.9000	05-2009/2009	$360,000	
			5.0000	05-2010/2011	$765,000	
			5.2500	05-2012/2029	$11,930,000	
ISSUE TOTAL						$13,715,000
Health Department/Center		ISSUE ID: 10796		ISSUE TYPE: Bond		
Revenue	06-25-1999	$2,300,000	5.8750	08-2006/2007	$500,000	
ISSUE TOTAL						$500,000
Multi-Family Housing		ISSUE ID: 10550		ISSUE TYPE: Bond		
Revenue	10-20-1998	$10,920,000	5.0000	08-2018/2018	$2,115,000	
			5.6500	08-2034/2034	$8,805,000	
ISSUE TOTAL						$10,920,000
Hospital		ISSUE ID: 10227		ISSUE TYPE: Bond		
Revenue	07-22-1997	$87,115,000	.0000	07-2022/2022	$70,300,000	
ISSUE TOTAL						$70,300,000
Governmental Project		ISSUE ID: 10153		ISSUE TYPE: Bond		
Revenue	03-01-1997	$18,500,000	4.9000	03-2007/2007	$820,000	
			5.0000	03-2008/2009	$1,760,000	
			5.1000	03-2010/2010	$945,000	
			5.2000	03-2011/2011	$995,000	
			5.3000	03-2012/2012	$1,045,000	
			5.3500	03-2013/2013	$1,100,000	
			5.4000	03-2014/2018	$6,460,000	
ISSUE TOTAL						$13,125,000
Pollution Control		ISSUE ID: 10228		ISSUE TYPE: Bond		
Revenue	11-13-1997	$35,000,000	.0000	11-2006/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Hospital		ISSUE ID: 10226		ISSUE TYPE: Bond		
Revenue	09-15-1997	$220,000,000	.0000	10-2027/2027	$206,325,000	
ISSUE TOTAL						$206,325,000
Multi-Family Housing		ISSUE ID: 10553		ISSUE TYPE: Bond		
Revenue	10-28-1998	$8,976,000	.0000	12-2027/2027	$8,976,000	
ISSUE TOTAL						$8,976,000
Multi-Family Housing		ISSUE ID: 10551		ISSUE TYPE: Bond		
Revenue	10-20-1998	$1,775,000	6.0000	08-2011/2011	$1,775,000	
ISSUE TOTAL						$1,775,000
Hospital		ISSUE ID: 10549		ISSUE TYPE: Bond		
Revenue	10-01-1998	$100,000,000	.0000	10-2028/2028	$100,000,000	
ISSUE TOTAL						$100,000,000
Hospital		ISSUE ID: 10548		ISSUE TYPE: Bond		
Revenue	10-01-1998	$125,000,000	5.0000	10-2006/2008	$11,070,000	
			4.3750	10-2009/2009	$4,085,000	
			4.4000	10-2010/2010	$4,550,000	
			5.1250	10-2018/2018	$55,415,000	
			5.2000	10-2028/2028	$28,710,000	
ISSUE TOTAL						$103,830,000
Health Department/Center		ISSUE ID: 10694		ISSUE TYPE: Bond		
Revenue	04-22-1999	$4,100,000	5.8750	05-2007/2008	$1,105,000	
ISSUE TOTAL						$1,105,000
Multi-Family Housing		ISSUE ID: 9599		ISSUE TYPE: Bond		
Revenue	05-01-1995	$815,000	6.5000	05-2015/2015	$240,000	
			6.7500	05-2025/2025	$460,000	
ISSUE TOTAL						$700,000
Multi-Family Housing		ISSUE ID: 9600		ISSUE TYPE: Bond		
Revenue	05-01-1995	$400,000	8.2500	05-2010/2010	$400,000	
ISSUE TOTAL						$400,000
Health Department/Center		ISSUE ID: 9601		ISSUE TYPE: Bond		
Revenue	12-01-1993	$1,625,000	5.7000	12-2006/2006	$10,000	
			5.8000	12-2007/2007	$105,000	
			5.8750	12-2008/2008	$115,000	
			6.0000	12-2013/2013	$490,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$720,000
Medical Center		ISSUE ID: 9332		ISSUE TYPE: Bond		
Revenue	06-01-1995	$2,600,000	5.5500	06-2007/2010	$920,000	
ISSUE TOTAL						$920,000
Multi-Family Housing		ISSUE ID: 9437		ISSUE TYPE: Bond		
Revenue	07-01-1995	$8,975,000	6.3500	11-2011/2011	$6,985,000	
ISSUE TOTAL						$6,985,000
Multi-Family Housing		ISSUE ID: 9606		ISSUE TYPE: Bond		
Revenue	06-09-1993	$8,200,000	5.7500	06-2023/2023	$8,200,000	
ISSUE TOTAL						$8,200,000
Multi-Family Housing		ISSUE ID: 9607		ISSUE TYPE: Bond		
Revenue	06-09-1993	$1,850,000	7.0000	06-2008/2008	$1,850,000	
ISSUE TOTAL						$1,850,000
Multi-Family Housing		ISSUE ID: 9604		ISSUE TYPE: Bond		
Revenue	06-09-1993	$8,900,000	5.8750	06-2023/2023	$8,900,000	
ISSUE TOTAL						$8,900,000
Pollution Control		ISSUE ID: 8835		ISSUE TYPE: Bond		
Revenue	10-15-1993	$26,000,000	5.4500	10-2020/2020	$26,000,000	
ISSUE TOTAL						$26,000,000
Pollution Control		ISSUE ID: 8837		ISSUE TYPE: Bond		
Revenue	08-31-1993	$102,000,000	.0000	08-2006/2019	$102,000,000	
ISSUE TOTAL						$102,000,000
Health Department/Center		ISSUE ID: 8112		ISSUE TYPE: Bond		
Revenue	08-01-1991	$5,550,000	7.2500	08-2006/2006	$225,000	
ISSUE TOTAL						$225,000
Pollution Control		ISSUE ID: 8111		ISSUE TYPE: Bond		
Revenue	01-07-1992	$1,300,000	.0000	04-2007/2007	$1,300,000	
ISSUE TOTAL						$1,300,000
Hospital		ISSUE ID: 8216		ISSUE TYPE: Bond		
Revenue	05-01-1992	$83,400,000	6.4500	10-2006/2008	$19,000,000	
			6.5200	10-2009/2014	$50,000,000	
ISSUE TOTAL						$69,000,000
Hospital		ISSUE ID: 8286		ISSUE TYPE: Bond		
Revenue	06-01-1992	$70,000,000	6.3750	05-2007/2008	$4,065,000	
			6.5000	05-2009/2015	$18,975,000	
			6.5500	05-2016/2022	$29,575,000	
ISSUE TOTAL						$52,615,000
Pollution Control		ISSUE ID: 8443		ISSUE TYPE: Bond		
Revenue	09-17-1992	$31,000,000	.0000	09-2006/2017	$31,000,000	
ISSUE TOTAL						$31,000,000
Nursing Home		ISSUE ID: 8783		ISSUE TYPE: Bond		
Revenue	01-15-1994	$14,285,000	6.0000	11-2006/2009	$2,255,000	
			6.1250	11-2010/2018	$7,520,000	
ISSUE TOTAL						$9,775,000
Pollution Control		ISSUE ID: 8836		ISSUE TYPE: Bond		
Revenue	08-31-1993	$35,200,000	.0000	08-2006/2013	$35,200,000	
ISSUE TOTAL						$35,200,000
Pollution Control		ISSUE ID: 6790		ISSUE TYPE: Bond		
Revenue	06-15-1990	$25,000,000	7.4500	06-2015/2015	$25,000,000	
ISSUE TOTAL						$25,000,000
Home Mortgage		ISSUE ID: 6556		ISSUE TYPE: Bond		
Revenue	12-30-1987	$12,325,000	8.2500	03-2007/2011	$3,840,000	
			8.6250	03-2012/2015	$3,550,000	
ISSUE TOTAL						$7,390,000
Nursing Home		ISSUE ID: 6057		ISSUE TYPE: Bond		
Revenue	12-01-1986	$450,000	10.0000	12-2006/2016	$275,000	
ISSUE TOTAL						$275,000
Nursing Home		ISSUE ID: 6056		ISSUE TYPE: Bond		
Revenue	12-01-1986	$3,645,000	10.0000	12-2006/2016	$3,105,000	
ISSUE TOTAL						$3,105,000
Hospital		ISSUE ID: 6163		ISSUE TYPE: Bond		
Revenue	06-01-1987	$78,695,000	7.7500	10-2006/2014	$43,750,000	
ISSUE TOTAL						$43,750,000
Medical Center		ISSUE ID: 6123		ISSUE TYPE: Bond		
Revenue	04-01-1987	$5,245,000	7.2500	05-2007/2007	$410,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
			7.3000	05-2008/2009	$865,000	
ISSUE TOTAL						$1,275,000
Residential		ISSUE ID: 6437		ISSUE TYPE: Bond		
Revenue	09-01-1988	$22,370,000	6.3660	09-2007/2007	$3,385,000	
			6.5860	09-2017/2017	$17,530,000	
ISSUE TOTAL						$20,915,000
Multi-Family Housing		ISSUE ID: 6483		ISSUE TYPE: Bond		
Revenue	11-01-1986	$3,130,000	8.0000	05-2007/2026	$2,625,000	
ISSUE TOTAL						$2,625,000
Multi-Family Housing		ISSUE ID: 6482		ISSUE TYPE: Bond		
Revenue	11-01-1986	$3,595,000	8.0000	11-2006/2026	$3,190,000	
ISSUE TOTAL						$3,190,000
Home Mortgage		ISSUE ID: 6555		ISSUE TYPE: Bond		
Revenue	12-30-1987	$11,460,000	8.2500	09-2006/2010	$2,730,000	
			8.6250	09-2011/2015	$5,060,000	
ISSUE TOTAL						$7,790,000
Multi-Family Housing		ISSUE ID: 5756		ISSUE TYPE: Bond		
Revenue	12-17-1985	$18,000,000	.0000	11-2009/2009	$18,000,000	
ISSUE TOTAL						$18,000,000
Pollution Control		ISSUE ID: 5734		ISSUE TYPE: Bond		
Revenue	07-01-1985	$65,000,000	9.2500	07-2015/2015	$40,000,000	
ISSUE TOTAL						$40,000,000
Multi-Family Housing		ISSUE ID: 5826		ISSUE TYPE: Bond		
Revenue	12-31-1985	$12,000,000	.0000	12-2008/2008	$12,000,000	
ISSUE TOTAL						$12,000,000
Health Department/Center		ISSUE ID: 5822		ISSUE TYPE: Bond		
Revenue	12-31-1985	$3,100,000	.0000	08-2007/2007	$600,000	
ISSUE TOTAL						$600,000
Multi-Family Housing		ISSUE ID: 5812		ISSUE TYPE: Bond		
Revenue	12-01-1985	$6,048,200	10.5000	12-2015/2015	$479,376	
ISSUE TOTAL						$479,376
Multi-Family Housing		ISSUE ID: 5806		ISSUE TYPE: Bond		
Revenue	12-23-1985	$1,635,000	9.5000	12-2010/2010	$1,635,000	
ISSUE TOTAL						$1,635,000
Multi-Family Housing		ISSUE ID: 5802		ISSUE TYPE: Bond		
Revenue	12-26-1985	$2,550,000	.0000	12-2010/2010	$2,550,000	
ISSUE TOTAL						$2,550,000
Multi-Family Housing		ISSUE ID: 5919		ISSUE TYPE: Bond		
Revenue	12-30-1985	$9,350,000	8.2500	01-2025/2025	$9,350,000	
ISSUE TOTAL						$9,350,000
Multi-Family Housing		ISSUE ID: 5918		ISSUE TYPE: Bond		
Revenue	12-30-1985	$9,500,000	8.2500	01-2025/2025	$9,500,000	
ISSUE TOTAL						$9,500,000
Residential		ISSUE ID: 5875		ISSUE TYPE: Bond		
Revenue	10-01-1985	$4,330,000	10.3750	10-2006/2015	$4,330,000	
ISSUE TOTAL						$4,330,000
Health Department/Center		ISSUE ID: 6657		ISSUE TYPE: Bond		
Revenue	06-25-1998	$3,000,000	5.2500	08-2006/2006	$450,000	
			5.3000	08-2007/2007	$200,000	
ISSUE TOTAL						$650,000
Home Mortgage		ISSUE ID: 6552		ISSUE TYPE: Bond		
Revenue	12-30-1987	$500,000	8.6250	09-2015/2015	$500,000	
ISSUE TOTAL						$500,000
Home Mortgage		ISSUE ID: 6553		ISSUE TYPE: Bond		
Revenue	12-30-1987	$3,070,000	8.8750	09-2006/2007	$245,000	
			9.0000	09-2008/2016	$1,800,000	
ISSUE TOTAL						$2,045,000
Home Mortgage		ISSUE ID: 6554		ISSUE TYPE: Bond		
Revenue	12-30-1987	$2,930,000	8.8750	03-2007/2007	$120,000	
			9.0000	03-2008/2016	$1,725,000	
ISSUE TOTAL						$1,845,000
Schools		ISSUE ID: 13312		ISSUE TYPE: Bond		
Revenue	12-28-2006	$20,000,000	.0000	12-2026/2026	$20,000,000	
ISSUE TOTAL						$20,000,000
Improvement Project		ISSUE ID: 13313		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Revenue	12-28-2006	$46,995,000				
			.0000	09-2020/2020	$46,995,000	
ISSUE TOTAL						$46,995,000
Building		ISSUE ID: 12301		ISSUE TYPE: Bond		
Revenue	02-10-2004	$30,570,000	2.0000	01-2007/2007	$1,125,000	
			2.2500	01-2008/2008	$1,150,000	
			2.5000	01-2009/2009	$1,175,000	
			2.7500	01-2010/2010	$1,155,000	
			3.0000	01-2011/2011	$1,185,000	
			3.2500	01-2012/2012	$1,220,000	
			3.5000	01-2013/2013	$1,260,000	
			3.7500	01-2014/2014	$1,300,000	
			4.0000	01-2015/2019	$8,405,000	
			4.1000	01-2020/2020	$1,890,000	
			4.5000	01-2021/2024	$8,405,000	
ISSUE TOTAL						$28,270,000
Improvement Project		ISSUE ID: 12416		ISSUE TYPE: Bond		
Revenue	04-01-2004	$40,345,000	3.0000	11-2006/2010	$15,200,000	
			3.5000	11-2011/2013	$10,335,000	
			4.0000	11-2014/2016	$9,415,000	
ISSUE TOTAL						$34,950,000
Schools		ISSUE ID: 12446		ISSUE TYPE: Bond		
Revenue	09-28-2004	$20,635,000	2.0000	09-2006/2006	$805,000	
			2.1250	09-2007/2007	$50,000	
			2.4000	09-2008/2008	$50,000	
			2.7500	09-2009/2009	$50,000	
			2.8000	09-2010/2010	$50,000	
			3.0000	09-2011/2011	$50,000	
			3.3000	09-2012/2012	$50,000	
			3.3750	09-2013/2013	$50,000	
			3.6250	09-2014/2014	$1,485,000	
			4.0000	09-2015/2019	$7,870,000	
			4.1000	09-2020/2020	$1,735,000	
			4.1250	09-2021/2021	$1,800,000	
			4.2000	09-2022/2022	$1,865,000	
			4.3000	09-2023/2023	$1,935,000	
			4.3750	09-2024/2024	$2,010,000	
ISSUE TOTAL						$19,855,000
Schools		ISSUE ID: 12809		ISSUE TYPE: Bond		
Revenue	07-05-2005	$21,155,000	3.5000	06-2007/2013	$455,000	
			3.6250	06-2014/2014	$70,000	
			4.0000	06-2015/2019	$510,000	
			4.2500	06-2020/2024	$16,350,000	
			4.3750	06-2025/2025	$3,705,000	
ISSUE TOTAL						$21,090,000
Medical Center		ISSUE ID: 12576		ISSUE TYPE: Bond		
Revenue	12-19-2003	$4,500,000	4.2500	06-2007/2008	$315,000	
			3.2500	06-2009/2009	$165,000	
			4.0000	06-2013/2013	$750,000	
			5.0000	06-2018/2018	$1,185,000	
			4.7500	06-2023/2023	$1,695,000	
ISSUE TOTAL						$4,110,000
Hospital		ISSUE ID: 5501		ISSUE TYPE: Bond		
Revenue	10-01-1984	$59,460,000	10.6250	10-2006/2014	$35,525,000	
ISSUE TOTAL						$35,525,000
Home Mortgage		ISSUE ID: 5504		ISSUE TYPE: Bond		
Revenue	10-01-1984	$9,770,000	10.7500	05-2007/2014	$5,680,000	
ISSUE TOTAL						$5,680,000
Home Mortgage		ISSUE ID: 5505		ISSUE TYPE: Bond		
Revenue	10-01-1984	$10,230,000	10.7500	11-2006/2014	$6,430,000	
ISSUE TOTAL						$6,430,000
Medical Center		ISSUE ID: 5282		ISSUE TYPE: Bond		
Revenue	01-01-1984	$4,350,000	10.5000	05-2007/2009	$1,275,000	
ISSUE TOTAL						$1,275,000
Home Mortgage		ISSUE ID: 4898		ISSUE TYPE: Bond		
Revenue	04-01-1983	$20,570,000	9.6250	11-2006/2013	$7,345,000	
ISSUE TOTAL						$7,345,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
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Pollution Control		ISSUE ID: 4126		ISSUE TYPE: Bond		
Revenue	03-01-1982	$22,500,000	13.3750	03-2012/2012	$22,500,000	
ISSUE TOTAL						$22,500,000
Pollution Abatement		ISSUE ID: 3080		ISSUE TYPE: Bond		
Revenue	09-01-1976	$36,000,000	6.1250	09-2006/2006	$28,400,000	
ISSUE TOTAL						$28,400,000
Pollution Abatement		ISSUE ID: 3131		ISSUE TYPE: Bond		
Revenue	02-01-1978	$2,900,000	6.2000	08-2008/2008	$2,900,000	
ISSUE TOTAL						$2,900,000
Pollution Abatement		ISSUE ID: 3203		ISSUE TYPE: Bond		
Revenue	06-01-1978	$42,000,000	6.3750	06-2007/2008	$25,000,000	
ISSUE TOTAL						$25,000,000
Pollution Abatement		ISSUE ID: 3176		ISSUE TYPE: Bond		
Revenue	02-01-1978	$1,000,000	6.3500	02-2008/2008	$1,000,000	
ISSUE TOTAL						$1,000,000
Medical/Civic Center		ISSUE ID: 3140		ISSUE TYPE: Bond		
Revenue	11-01-1977	$1,785,000	6.0000	05-2007/2007	$130,000	
ISSUE TOTAL						$130,000
Pollution Control		ISSUE ID: 3427		ISSUE TYPE: Bond		
Revenue	10-01-1979	$60,000,000	6.7000	10-2009/2009	$40,000,000	
ISSUE TOTAL						$40,000,000
Residential		ISSUE ID: 4569		ISSUE TYPE: Bond		
Revenue	09-29-1982	$22,370,000	15.0000	09-2006/2012	$14,620,000	
ISSUE TOTAL						$14,620,000
Pollution Control		ISSUE ID: 4395		ISSUE TYPE: Bond		
Revenue	07-01-1982	$9,500,000	.0000	07-2012/2012	$9,500,000	
ISSUE TOTAL						$9,500,000
Pollution Control		ISSUE ID: 4374		ISSUE TYPE: Bond		
Revenue	07-01-1982	$1,300,000	.0000	07-2012/2012	$1,300,000	
ISSUE TOTAL						$1,300,000
Medical/Civic Center		ISSUE ID: 1835		ISSUE TYPE: Bond		
Revenue	05-01-1968	$5,100,000	5.7500	05-2007/2008	$630,000	
ISSUE TOTAL						$630,000
Home Mortgage		ISSUE ID: 4900		ISSUE TYPE: Bond		
Revenue	05-03-1983	$560,000	9.7500	11-2006/2013	$485,000	
ISSUE TOTAL						$485,000
Senior Citizens Housing		ISSUE ID: 4925		ISSUE TYPE: Bond		
Revenue	04-01-1983	$22,650,000	12.3750	04-2013/2013	$14,400,000	
ISSUE TOTAL						$14,400,000
Home Mortgage		ISSUE ID: 4899		ISSUE TYPE: Bond		
Revenue	05-03-1983	$600,000	9.7500	05-2007/2014	$445,000	
ISSUE TOTAL						$445,000
Home Mortgage		ISSUE ID: 4897		ISSUE TYPE: Bond		
Revenue	04-01-1983	$21,230,000	9.6250	05-2007/2014	$8,100,000	
ISSUE TOTAL						$8,100,000
Refinancing		ISSUE ID: 13364		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2007	$58,855,000	.0000	06-2028/2028	$58,855,000	
ISSUE TOTAL						$58,855,000
Multi-Family Housing		ISSUE ID: 11810		ISSUE TYPE: Bond		
Refunding Revenue	06-27-2002	$9,100,000	.0000	06-2032/2032	$9,100,000	
ISSUE TOTAL						$9,100,000
Schools-Advanced Refunding		ISSUE ID: 11815		ISSUE TYPE: Bond		
Refunding Revenue	06-28-2002	$35,095,000	4.8000	01-2007/2007	$50,000	
			4.9000	01-2008/2008	$750,000	
			5.0000	01-2009/2009	$750,000	
			5.1000	01-2010/2010	$750,000	
			5.1500	01-2011/2011	$750,000	
			5.2500	01-2012/2012	$750,000	
			5.3000	01-2013/2013	$750,000	
			5.5000	01-2014/2022	$30,360,000	
ISSUE TOTAL						$34,910,000
Pollution Control		ISSUE ID: 11818		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2002	$35,000,000	.0000	11-2027/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Pollution Control		ISSUE ID: 11817		ISSUE TYPE: Bond		
Refunding Revenue	03-06-2002	$22,500,000	.0000	09-2026/2026	$22,500,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$22,500,000
Medical Center		ISSUE ID: 11829		ISSUE TYPE: Bond		
Refunding Revenue	05-29-2002	$18,000,000	5.0000	05-2007/2009	$3,440,000	
			4.7000	05-2010/2010	$545,000	
			4.8500	05-2011/2011	$570,000	
			4.9500	05-2012/2012	$595,000	
			5.2500	05-2017/2017	$3,490,000	
			5.5000	05-2022/2022	$4,590,000	
ISSUE TOTAL						$13,230,000
Multi-Family Housing		ISSUE ID: 12011		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	$8,200,000	.0000	12-2031/2031	$8,200,000	
ISSUE TOTAL						$8,200,000
Multi-Family Housing		ISSUE ID: 12009		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	$8,900,000	.0000	12-2031/2031	$8,900,000	
ISSUE TOTAL						$8,900,000
Health Care Facility		ISSUE ID: 11873		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$40,000,000	.0000	03-2032/2032	$38,400,000	
ISSUE TOTAL						$38,400,000
Health Care Facility		ISSUE ID: 11870		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$40,000,000	.0000	03-2032/2032	$38,400,000	
ISSUE TOTAL						$38,400,000
Health Care Facility		ISSUE ID: 11868		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$47,975,000	
ISSUE TOTAL						$47,975,000
Health Care Facility		ISSUE ID: 11869		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$47,900,000	
ISSUE TOTAL						$47,900,000
Health Care Facility		ISSUE ID: 11864		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$47,975,000	
ISSUE TOTAL						$47,975,000
Refinancing		ISSUE ID: 11854		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	$665,000	.0000	08-2032/2032	$665,000	
ISSUE TOTAL						$665,000
Refinancing		ISSUE ID: 11853		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	$2,135,000	.0000	08-2032/2032	$2,135,000	
ISSUE TOTAL						$2,135,000
Industrial Facility		ISSUE ID: 11575		ISSUE TYPE: Bond		
Industrial Revenue	08-30-2001	$3,900,000	.0000	08-2021/2021	$3,900,000	
ISSUE TOTAL						$3,900,000
Schools-Advanced Refunding		ISSUE ID: 11812		ISSUE TYPE: Bond		
Industrial Revenue	06-19-2002	$10,000,000	.0000	06-2032/2032	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 11965		ISSUE TYPE: Bond		
Industrial Revenue	10-18-2002	$4,000,000	.0000	09-2022/2022	$4,000,000	
ISSUE TOTAL						$4,000,000
Refinancing		ISSUE ID: 11784		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2002	$2,680,000	.0000	03-2018/2018	$2,680,000	
ISSUE TOTAL						$2,680,000
Industrial Facility		ISSUE ID: 11576		ISSUE TYPE: Bond		
Industrial Revenue	05-25-2001	$4,250,000	7.9000	07-2006/2021	$3,724,290	
ISSUE TOTAL						$3,724,290
Student Housing/Center		ISSUE ID: 11845		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	$325,000	.0000	07-2007/2007	$180,000	
ISSUE TOTAL						$180,000
Student Housing/Center		ISSUE ID: 11844		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	$14,135,000	.0000	07-2032/2032	$14,110,000	
ISSUE TOTAL						$14,110,000
Building		ISSUE ID: 11625		ISSUE TYPE: Bond		
Industrial Revenue	11-30-2001	$2,500,000	.0000	11-2011/2011	$1,493,618	
ISSUE TOTAL						$1,493,618
Industrial Facility		ISSUE ID: 9991		ISSUE TYPE: Bond		
Industrial Revenue	05-22-1997	$2,500,000	.0000	05-2017/2017	$2,500,000	
ISSUE TOTAL						$2,500,000
Care for Elderly Facility		ISSUE ID: 11217		ISSUE TYPE: Bond		
Industrial Revenue	01-31-2001	$7,565,000	.0000	05-2030/2030	$7,565,000	

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Jefferson						
Jefferson County						
ISSUE TOTAL						$7,565,000
Industrial Facility		ISSUE ID: 9876		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1997	$1,970,000	5.6000	11-2006/2006	$185,000	
			5.7000	11-2007/2007	$200,000	
			5.8000	11-2008/2008	$215,000	
			5.9000	11-2009/2009	$230,000	
ISSUE TOTAL						$830,000
Industrial Facility		ISSUE ID: 9875		ISSUE TYPE: Bond		
Industrial Revenue	03-25-1997	$1,250,000	.0000	03-2017/2017	$1,250,000	
ISSUE TOTAL						$1,250,000
Industrial Facility		ISSUE ID: 10044		ISSUE TYPE: Bond		
Industrial Revenue	06-28-1996	$1,595,000	.0000	06-2011/2011	$650,000	
ISSUE TOTAL						$650,000
Industrial Facility		ISSUE ID: 10043		ISSUE TYPE: Bond		
Industrial Revenue	04-30-1997	$4,750,000	.0000	04-2007/2007	$4,750,000	
ISSUE TOTAL						$4,750,000
Industrial Facility		ISSUE ID: 10042		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$6,835,000	.0000	01-2011/2011	$6,835,000	
ISSUE TOTAL						$6,835,000
Industrial Facility		ISSUE ID: 10040		ISSUE TYPE: Bond		
Industrial Revenue	09-12-1996	$4,500,000	.0000	12-2011/2011	$4,500,000	
ISSUE TOTAL						$4,500,000
Industrial Facility		ISSUE ID: 9992		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$1,700,000	.0000	06-2012/2012	$1,700,000	
ISSUE TOTAL						$1,700,000
Industrial Facility		ISSUE ID: 9993		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1997	$10,000,000	.0000	05-2007/2007	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 10546		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1998	$5,000,000	.0000	12-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 10190		ISSUE TYPE: Bond		
Industrial Revenue	12-09-1997	$7,500,000	.0000	12-2017/2017	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 10401		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1998	$4,600,000	.0000	05-2010/2010	$4,600,000	
ISSUE TOTAL						$4,600,000
Industrial Facility		ISSUE ID: 10427		ISSUE TYPE: Bond		
Industrial Revenue	06-24-1998	$6,500,000	.0000	06-2018/2018	$6,500,000	
ISSUE TOTAL						$6,500,000
Industrial Facility		ISSUE ID: 10426		ISSUE TYPE: Bond		
Industrial Revenue	06-25-1998	$5,000,000	.0000	06-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 10415		ISSUE TYPE: Bond		
Industrial Revenue	06-18-1998	$5,000,000	.0000	06-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8989		ISSUE TYPE: Bond		
Industrial Revenue	07-07-1994	$5,000,000	.0000	06-2019/2019	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8907		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	$3,060,000	6.5000	04-2007/2007	$365,000	
ISSUE TOTAL						$365,000
Industrial Facility		ISSUE ID: 8121		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1991	$1,500,000	.0000	12-2014/2014	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 8115		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1991	$750,000	8.0000	11-2006/2006	$80,000	
ISSUE TOTAL						$80,000
Industrial Facility		ISSUE ID: 8476		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1992	$2,400,000	8.0000	07-2006/2007	$535,000	
ISSUE TOTAL						$535,000
Industrial Facility		ISSUE ID: 9698		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	$3,500,000	.0000	04-2016/2016	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 9703		ISSUE TYPE: Bond		

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Jefferson						
Jefferson County						
Industrial Revenue	05-14-1996	$1,600,000				
			6.2500	07-2006/2011	$757,000	
ISSUE TOTAL						$757,000
Industrial Facility		ISSUE ID: 9638		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1991	$2,200,000	.0000	12-2006/2006	$2,200,000	
ISSUE TOTAL						$2,200,000
Industrial Facility		ISSUE ID: 9651		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1996	$3,000,000	.0000	04-2016/2016	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9716		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1996	$1,250,000	.0000	10-2011/2011	$450,000	
ISSUE TOTAL						$450,000
Industrial Facility		ISSUE ID: 8949		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1994	$1,500,000	8.0000	05-2007/2009	$450,000	
ISSUE TOTAL						$450,000
Industrial Facility		ISSUE ID: 9159		ISSUE TYPE: Bond		
Industrial Revenue	03-17-1995	$2,160,000	.0000	03-2010/2010	$740,000	
ISSUE TOTAL						$740,000
Industrial Facility		ISSUE ID: 9261		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1995	$3,000,000	.0000	04-2010/2010	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 6796		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1990	$2,000,000	.0000	07-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 5801		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	$4,692,000	.0000	01-2011/2011	$2,244,000	
ISSUE TOTAL						$2,244,000
Industrial Facility		ISSUE ID: 5800		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	$3,668,000	.0000	07-2010/2010	$1,403,000	
ISSUE TOTAL						$1,403,000
Industrial Facility		ISSUE ID: 5955		ISSUE TYPE: Bond		
Industrial Revenue	07-29-1986	$4,300,000	.0000	08-2006/2006	$4,300,000	
ISSUE TOTAL						$4,300,000
Industrial Facility		ISSUE ID: 6063		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1986	$3,000,000	.0000	12-2006/2016	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 6066		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1986	$450,000	9.2500	12-2006/2006	$450,000	
ISSUE TOTAL						$450,000
Industrial Facility		ISSUE ID: 5406		ISSUE TYPE: Bond		
Industrial Revenue	12-18-1984	$7,500,000	.0000	12-2014/2014	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 4821		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	09-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4823		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	11-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4825		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	01-2014/2014	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4350		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1982	$4,200,000	.0000	08-2007/2007	$1,090,000	
ISSUE TOTAL						$1,090,000
Industrial Facility		ISSUE ID: 4272		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$88,149	15.0000	05-2007/2007	$12,495	
ISSUE TOTAL						$12,495
Industrial Facility		ISSUE ID: 4271		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$87,076	15.0000	04-2007/2007	$12,357	
ISSUE TOTAL						$12,357
Industrial Facility		ISSUE ID: 4270		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$86,001	15.0000	03-2007/2007	$12,204	
ISSUE TOTAL						$12,204
Industrial Facility		ISSUE ID: 4955		ISSUE TYPE: Bond		
Industrial Revenue	05-24-1983	$5,100,000	.0000	05-2008/2008	$1,395,000	

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Jefferson						
Jefferson County						
ISSUE TOTAL						$1,395,000
Industrial Facility		ISSUE ID: 4829		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	05-2014/2014	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4828		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	04-2014/2014	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4827		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	03-2014/2014	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4826		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	02-2014/2014	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4824		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	12-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4822		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	10-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4820		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	08-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 4269		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$84,940	15.0000	02-2007/2007	$12,054	
ISSUE TOTAL						$12,054
Industrial Facility		ISSUE ID: 4268		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$83,891	15.0000	01-2007/2007	$11,905	
ISSUE TOTAL						$11,905
Industrial Facility		ISSUE ID: 4267		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$82,856	15.0000	12-2006/2006	$11,758	
ISSUE TOTAL						$11,758
Industrial Facility		ISSUE ID: 4266		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$81,832	15.0000	11-2006/2006	$11,613	
ISSUE TOTAL						$11,613
Industrial Facility		ISSUE ID: 4265		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$80,822	15.0000	10-2006/2006	$11,469	
ISSUE TOTAL						$11,469
Industrial Facility		ISSUE ID: 4264		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$79,824	15.0000	09-2006/2006	$11,328	
ISSUE TOTAL						$11,328
Industrial Facility		ISSUE ID: 4263		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$78,839	15.0000	08-2006/2006	$11,188	
ISSUE TOTAL						$11,188
Industrial Facility		ISSUE ID: 4262		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$77,866	15.0000	07-2006/2006	$11,050	
ISSUE TOTAL						$11,050
Industrial Facility		ISSUE ID: 4818		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	06-2013/2013	$52,500	
ISSUE TOTAL						$52,500
Industrial Facility		ISSUE ID: 4819		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	07-2013/2013	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 12520		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	$1,595,000	.0000	07-2011/2011	$1,595,000	
ISSUE TOTAL						$1,595,000
Industrial Facility		ISSUE ID: 12521		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	$2,680,000	.0000	01-2019/2019	$2,680,000	
ISSUE TOTAL						$2,680,000
Vehicles		ISSUE ID: 12100		ISSUE TYPE: Lease		
General Obligation	01-20-2003	$705,901	3.9700	01-2007/2013	$486,901	
ISSUE TOTAL						$486,901
Miscellaneous Equipment		ISSUE ID: 10384		ISSUE TYPE: Lease		
Renewable	09-01-1997	$944,652	6.2000	09-2006/2012	$500,412	
ISSUE TOTAL						$500,412
Voting Machines		ISSUE ID: 10385				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Renewable	10-01-1997	$1,845,627		ISSUE TYPE: Lease		
			5.0500	07-2006/2007	$339,170	
ISSUE TOTAL						$339,170
Building		ISSUE ID: 8116		ISSUE TYPE: Lease		
Renewable	02-03-1992	$3,705,000	6.5000	02-2007/2012	$1,620,000	
ISSUE TOTAL						$1,620,000
Schools-Advanced Refunding		ISSUE ID: 10276		ISSUE TYPE: Lease		
Renewable	02-01-1998	$1,295,674	4.3500	02-2007/2007	$58,184	
			4.4500	02-2008/2008	$60,715	
			4.5000	02-2009/2009	$63,417	
			4.6000	02-2010/2010	$66,271	
			4.7000	02-2011/2011	$69,319	
			4.7500	02-2012/2013	$148,602	
			5.0000	02-2014/2018	$440,038	
ISSUE TOTAL						$906,546
TOTAL Jefferson County						$2,520,592,343
TOTAL INDUSTRIAL REVENUE FOR Jefferson County						$164,343,829
Louisville - Jefferson County Metropolitan Sewer District						
Sewer		ISSUE ID: 13094		ISSUE TYPE: Bond		
General Obligation	04-26-2006	$282,165,000	.0000	05-2033/2033	$282,165,000	
ISSUE TOTAL						$282,165,000
Sewer		ISSUE ID: 13096		ISSUE TYPE: Bond		
General Obligation	04-26-2006	$171,405,000	.0000	05-2023/2023	$171,405,000	
ISSUE TOTAL						$171,405,000
Sewer		ISSUE ID: 13152		ISSUE TYPE: Bond		
Revenue	05-01-2006	$100,000,000	4.0000	05-2009/2011	$6,840,000	
			5.0000	05-2012/2013	$3,835,000	
			4.2500	05-2014/2014	$2,035,000	
			4.0000	05-2015/2015	$2,120,000	
			4.1200	05-2016/2016	$2,210,000	
			5.0000	05-2017/2022	$12,835,000	
			4.7500	05-2023/2024	$6,075,000	
			5.0000	05-2025/2026	$6,700,000	
			4.5000	05-2027/2029	$11,355,000	
			5.0000	05-2032/2036	$33,965,000	
			4.6200	05-2038/2038	$12,030,000	
ISSUE TOTAL						$100,000,000
Sewer		ISSUE ID: 12300		ISSUE TYPE: Bond		
Revenue	01-15-2004	$100,000,000	5.0000	05-2037/2038	$100,000,000	
ISSUE TOTAL						$100,000,000
Refinancing		ISSUE ID: 12546		ISSUE TYPE: Bond		
Revenue	05-13-2003	$100,000,000	.0000	05-2023/2023	$89,845,000	
ISSUE TOTAL						$89,845,000
Refinancing		ISSUE ID: 12547		ISSUE TYPE: Bond		
Revenue	05-13-2003	$91,000,000	.0000	05-2023/2023	$81,755,000	
ISSUE TOTAL						$81,755,000
Sewer and Gas		ISSUE ID: 12778		ISSUE TYPE: Bond		
Revenue	05-11-2005	$64,740,000	4.0000	05-2007/2010	$5,495,000	
			5.0000	05-2011/2019	$18,600,000	
			4.2500	05-2020/2021	$5,365,000	
			5.0000	05-2022/2026	$34,505,000	
ISSUE TOTAL						$63,965,000
Sewer		ISSUE ID: 10977		ISSUE TYPE: Bond		
Revenue	12-01-1999	$300,000,000	.0000	05-2033/2033	$293,085,000	
ISSUE TOTAL						$293,085,000
Sewer		ISSUE ID: 11604		ISSUE TYPE: Bond		
Revenue	11-07-2001	$300,000,000	5.5000	05-2007/2036	$297,030,000	
ISSUE TOTAL						$297,030,000
TOTAL Louisville - Jefferson County Metropolitan Sewer District						$1,479,250,000
TOTAL INDUSTRIAL REVENUE FOR Louisville - Jefferson County Metropolitan Sewer District						$0
City of Anchorage						
Public Project		ISSUE ID: 10554		ISSUE TYPE: Bond		
Revenue	11-24-1998	$5,000,000	.0000	06-2007/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 12984		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Anchorage						
Industrial Revenue	09-01-2005	$4,500,000				
			.0000	10-2015/2015	$4,500,000	
ISSUE TOTAL						$4,500,000
Improvement Project		ISSUE ID: 10946		ISSUE TYPE: Lease		
Renewable	09-30-2000	$500,000	.0000	06-2009/2009	$180,000	
ISSUE TOTAL						$180,000
TOTAL City of Anchorage						$2,180,000
TOTAL INDUSTRIAL REVENUE FOR City of Anchorage						$4,500,000
City of Audubon Park						
Refinancing		ISSUE ID: 13167		ISSUE TYPE: Bond		
Revenue	07-14-2006	$650,000	5.2600	08-2006/2013	$717,950	
ISSUE TOTAL						$717,950
Schools		ISSUE ID: 13222		ISSUE TYPE: Bond		
Revenue	11-01-2006	$10,000,000	5.0000	12-2016/2016	$10,000,000	
ISSUE TOTAL						$10,000,000
Building		ISSUE ID: 12563		ISSUE TYPE: Bond		
Revenue	05-01-2003	$5,200,000	.0000	05-2008/2008	$2,700,000	
ISSUE TOTAL						$2,700,000
Recreational Facilities		ISSUE ID: 10761		ISSUE TYPE: Bond		
Revenue	06-10-1999	$5,000,000	.0000	06-2011/2011	$2,083,333	
ISSUE TOTAL						$2,083,333
Educational Development		ISSUE ID: 10368		ISSUE TYPE: Bond		
Revenue	04-22-1998	$7,000,000	.0000	05-2008/2008	$3,416,666	
ISSUE TOTAL						$3,416,666
Public Project		ISSUE ID: 10482		ISSUE TYPE: Bond		
Revenue	09-29-1998	$995,000	5.0000	10-2006/2013	$530,669	
ISSUE TOTAL						$530,669
Educational Development		ISSUE ID: 11483		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,000,000	4.5800	08-2006/2006	$400,000	
ISSUE TOTAL						$400,000
YMCA		ISSUE ID: 11563		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,500,000	.0000	07-2006/2006	$11,583	
*ISSUE FOOTNOTES						
Commencing on August 1, 2006 the monthly payment shall be recomputed heron for each five year period based on the then recomputed interest rate.						
ISSUE TOTAL						$11,583
Educational Development		ISSUE ID: 12019		ISSUE TYPE: Bond		
Revenue	12-20-2002	$8,000,000	3.2500	01-2013/2013	$8,000,000	
ISSUE TOTAL						$8,000,000
Educational Development		ISSUE ID: 11696		ISSUE TYPE: Bond		
Revenue	06-18-2001	$2,700,000	3.1900	11-2006/2006	$2,700,000	
ISSUE TOTAL						$2,700,000
Schools		ISSUE ID: 12517		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	$2,400,000	.0000	11-2014/2014	$2,400,000	
ISSUE TOTAL						$2,400,000
Improvement Project		ISSUE ID: 12964		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2005	$1,200,000	4.4400	07-2006/2013	$335,687	
ISSUE TOTAL						$335,687
Building		ISSUE ID: 11630		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2001	$2,400,000	.0000	01-2009/2009	$1,028,571	
ISSUE TOTAL						$1,028,571
TOTAL City of Audubon Park						$33,295,889
TOTAL INDUSTRIAL REVENUE FOR City of Audubon Park						$1,028,571
City of Blue Ridge Manor						
Industrial Facility		ISSUE ID: 6026		ISSUE TYPE: Bond		
Industrial Revenue	10-25-1985	$3,300,000	.0000	10-2006/2010	$1,562,482	
ISSUE TOTAL						$1,562,482
Industrial Facility		ISSUE ID: 5452		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1984	$3,500,000	.0000	12-2014/2014	$2,160,000	
ISSUE TOTAL						$2,160,000
TOTAL City of Blue Ridge Manor						$0
TOTAL INDUSTRIAL REVENUE FOR City of Blue Ridge Manor						$3,722,482
City of Brownsboro Farm						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Brownsboro Farm						
Building		ISSUE ID: 12538		ISSUE TYPE: Bond		
Revenue	06-12-2003	$4,806,934	3.1500	07-2006/2006	$128,666	
			3.1900	12-2006/2006	$25,936	
			3.1500	01-2007/2009	$3,769,472	
ISSUE TOTAL						$3,924,075
Educational Development		ISSUE ID: 11713		ISSUE TYPE: Bond		
Revenue	03-19-2002	$5,111,111	4.5500	08-2006/2006	$3,998,391	
ISSUE TOTAL						$3,998,391
Improvement Project		ISSUE ID: 12878		ISSUE TYPE: Lease		
General Obligation	07-29-2005	$700,000	3.0000	07-2007/2025	$700,000	
ISSUE TOTAL						$700,000
TOTAL City of Brownsboro Farm						$8,622,466
TOTAL INDUSTRIAL REVENUE FOR City of Brownsboro Farm						$0
City of Douglass Hills						
Housing Facilities		ISSUE ID: 11751		ISSUE TYPE: Bond		
Revenue	05-01-2002	$400,000	5.7500	07-2006/2027	$367,361	
ISSUE TOTAL						$367,361
Industrial Facility		ISSUE ID: 13592		ISSUE TYPE: Bond		
Industrial Revenue	10-07-2005	$6,500,000	4.5700	10-2015/2015	$6,500,000	
ISSUE TOTAL						$6,500,000
TOTAL City of Douglass Hills						$367,361
TOTAL INDUSTRIAL REVENUE FOR City of Douglass Hills						$6,500,000
City of Glenview						
Educational Development		ISSUE ID: 9567		ISSUE TYPE: Bond		
Revenue	10-31-1995	$240,000	7.0000	04-2007/2015	$155,000	
ISSUE TOTAL						$155,000
Educational Development		ISSUE ID: 9568		ISSUE TYPE: Bond		
Revenue	10-31-1995	$260,000	7.0000	10-2006/2015	$180,000	
ISSUE TOTAL						$180,000
TOTAL City of Glenview						$335,000
TOTAL INDUSTRIAL REVENUE FOR City of Glenview						$0
City of Graymoor/Devondale						
Health Care Facility		ISSUE ID: 11539		ISSUE TYPE: Bond		
Revenue	10-01-2001	$7,000,000	5.5000	04-2007/2018	$6,019,523	
ISSUE TOTAL						$6,019,523
Improvement Project		ISSUE ID: 12515		ISSUE TYPE: Lease		
General Obligation	11-05-2004	$75,000	2.2300	07-2006/2014	$64,568	
ISSUE TOTAL						$64,568
TOTAL City of Graymoor/Devondale						$6,084,091
TOTAL INDUSTRIAL REVENUE FOR City of Graymoor/Devondale						$0
City of Hollow Creek						
Refinancing		ISSUE ID: 13211		ISSUE TYPE: Bond		
Revenue	10-02-2006	$10,000,000	4.7800	11-2006/2011	$10,000,000	
ISSUE TOTAL						$10,000,000
Refinancing		ISSUE ID: 13351		ISSUE TYPE: Bond		
Revenue	04-02-2007	$5,000,000	5.3700	05-2007/2011	$5,000,000	
ISSUE TOTAL						$5,000,000
Educational Development		ISSUE ID: 11950		ISSUE TYPE: Bond		
Revenue	08-01-2000	$2,600,000	.0000	12-2006/2006	$260,000	
ISSUE TOTAL						$260,000
Improvement Project		ISSUE ID: 12844		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2005	$4,000,000	6.5000	07-2006/2020	$4,000,000	
ISSUE TOTAL						$4,000,000
Industrial Facility		ISSUE ID: 13400		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2007	$3,000,000	7.0000	06-2021/2020	$3,000,000	
ISSUE TOTAL						$3,000,000
TOTAL City of Hollow Creek						$15,260,000
TOTAL INDUSTRIAL REVENUE FOR City of Hollow Creek						$7,000,000
City of Hopkinsville						
Industrial Facility		ISSUE ID: 11179		ISSUE TYPE: Bond		
Industrial Revenue	08-23-1999	$17,000,000	.0000	08-2024/2024	$17,000,000	
ISSUE TOTAL						$17,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Hopkinsville						
TOTAL City of Hopkinsville						$0
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville						$17,000,000
City of Jeffersontown						
Multiple Purposes		ISSUE ID: 12860		ISSUE TYPE: Bond		
General Obligation	07-21-2005	$5,730,000	3.5000	02-2007/2010	$2,285,000	
			3.7000	02-2011/2017	$1,535,000	
			3.7500	02-2018/2018	$315,000	
			3.8000	02-2019/2019	$330,000	
			3.8500	02-2020/2020	$345,000	
			3.8750	02-2021/2021	$355,000	
ISSUE TOTAL						$5,165,000
Multiple Purposes		ISSUE ID: 12861		ISSUE TYPE: Bond		
General Obligation	07-21-2005	$1,455,000	4.3750	02-2007/2012	$1,305,000	
ISSUE TOTAL						$1,305,000
Recreational Facilities		ISSUE ID: 12963		ISSUE TYPE: Bond		
Revenue	12-20-2005	$1,950,000	5.1200	07-2006/2006	$1,919,621	
ISSUE TOTAL						$1,919,621
Educational Development		ISSUE ID: 12760		ISSUE TYPE: Bond		
Revenue	01-18-2005	$4,500,000	.0000	11-2014/2014	$4,500,000	
ISSUE TOTAL						$4,500,000
Industrial Facility		ISSUE ID: 10973		ISSUE TYPE: Bond		
Revenue	11-01-1999	$62,700,000	7.0000	12-2029/2029	$62,700,000	
ISSUE TOTAL						$62,700,000
Pool Funding		ISSUE ID: 11097		ISSUE TYPE: Bond		
Revenue	03-16-2000	$50,000,000	.0000	03-2030/2030	$50,000,000	
ISSUE TOTAL						$50,000,000
Building		ISSUE ID: 11451		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,000,000	8.0000	05-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 11913		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2001	$2,750,000	.0000	10-2015/2015	$2,750,000	
ISSUE TOTAL						$2,750,000
Industrial Facility		ISSUE ID: 11295		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2000	$10,000,000	7.0000	12-2030/2030	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 10324		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1997	$7,500,000	7.0000	12-2027/2027	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 9928		ISSUE TYPE: Bond		
Industrial Revenue	04-17-1997	$1,500,000	.0000	10-2024/2024	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 9529		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$5,000,000	.0000	06-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 9262		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1995	$2,000,000	.0000	04-2020/2020	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 9170		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1994	$3,000,000	.0000	10-2024/2024	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9528		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$5,000,000	.0000	12-2010/2010	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 5453		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	$9,500,000	.0000	12-2014/2014	$9,500,000	
ISSUE TOTAL						$9,500,000
Industrial Facility		ISSUE ID: 3979		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	10-2006/2006	$3,500	
ISSUE TOTAL						$3,500
Industrial Facility		ISSUE ID: 3976		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	07-2006/2006	$3,500	
ISSUE TOTAL						$3,500
Industrial Facility		ISSUE ID: 3978		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	09-2006/2006	$3,500	
ISSUE TOTAL						$3,500
Industrial Facility		ISSUE ID: 3977				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Jeffersontown						
Industrial Revenue	08-19-1981	$87,500		ISSUE TYPE: Bond		
			10.0000	08-2006/2006	$3,500	
ISSUE TOTAL						$3,500
Industrial Facility		ISSUE ID: 6091		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1986	$4,100,000	.0000	12-2006/2006	$100,000	
ISSUE TOTAL						$100,000
Industrial Facility		ISSUE ID: 5917		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	$1,600,000	.0000	08-2021/2021	$1,600,000	
ISSUE TOTAL						$1,600,000
Industrial Facility		ISSUE ID: 5685		ISSUE TYPE: Bond		
Industrial Revenue	07-17-1985	$937,500	.0000	07-2010/2010	$937,500	
ISSUE TOTAL						$937,500
Police/Sheriff Vehicles		ISSUE ID: 13627		ISSUE TYPE: Lease		
General Obligation	03-20-2007	$392,760	5.5500	03-2008/2011	$425,160	
ISSUE TOTAL						$425,160
Recreational Facilities		ISSUE ID: 10808		ISSUE TYPE: Lease		
Renewable	06-23-1999	$1,800,000	.0000	06-2018/2018	$1,280,000	
ISSUE TOTAL						$1,280,000
Building		ISSUE ID: 10447		ISSUE TYPE: Lease		
Renewable	06-02-1998	$675,000	.0000	04-2013/2013	$369,000	
ISSUE TOTAL						$369,000
Public Project		ISSUE ID: 11111		ISSUE TYPE: Lease		
Renewable	06-09-2000	$6,625,000	.0000	06-2020/2020	$5,275,000	
ISSUE TOTAL						$5,275,000
Public Project		ISSUE ID: 9173		ISSUE TYPE: Lease		
Renewable	09-01-1994	$4,000,000	6.5000	09-2006/2009	$1,450,000	
ISSUE TOTAL						$1,450,000
Multiple Purposes		ISSUE ID: 9626		ISSUE TYPE: Lease		
Renewable	03-01-1996	$7,915,000	5.7500	11-2006/2015	$2,595,000	
ISSUE TOTAL						$2,595,000
TOTAL City of Jeffersontown						$138,983,781
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersontown						$43,401,500
City of Louisville						
Airport		ISSUE ID: 10545		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$25,650,000	3.9500	12-2006/2006	$1,105,000	
			4.0000	12-2007/2007	$1,155,000	
			4.1000	12-2008/2008	$1,205,000	
			4.2000	12-2009/2009	$1,255,000	
			4.3000	12-2010/2010	$1,310,000	
			4.4000	12-2011/2011	$1,370,000	
			4.5000	12-2012/2012	$1,430,000	
			5.1250	12-2013/2014	$3,065,000	
			4.5000	12-2015/2018	$7,070,000	
ISSUE TOTAL						$18,965,000
Improvement Project		ISSUE ID: 11629		ISSUE TYPE: Bond		
General Obligation	12-12-2001	$13,490,000	3.5000	11-2006/2006	$515,000	
			4.0000	11-2007/2010	$2,280,000	
			4.2500	11-2011/2012	$1,290,000	
			4.3750	11-2013/2013	$685,000	
			4.5000	11-2014/2014	$720,000	
			4.6250	11-2015/2015	$750,000	
			4.7500	11-2016/2017	$1,615,000	
			5.0000	11-2019/2021	$3,740,000	
ISSUE TOTAL						$11,595,000
Convention/Arts Center		ISSUE ID: 11991		ISSUE TYPE: Bond		
General Obligation	11-14-2002	$8,550,000	4.7500	10-2010/2010	$335,000	
			5.1200	10-2011/2011	$350,000	
			3.6200	10-2006/2006	$280,000	
			5.1200	10-2012/2012	$370,000	
			4.0000	10-2007/2007	$290,000	
			5.2500	10-2013/2013	$390,000	
			4.2500	10-2008/2008	$305,000	
			5.2500	10-2014/2014	$410,000	
			4.6200	10-2009/2009	$320,000	
			5.7000	10-2019/2019	$2,440,000	
			6.0500	10-2023/2023	$2,525,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						$8,015,000
Convention/Arts Center		ISSUE ID: 11990		ISSUE TYPE: Bond		
General Obligation	11-14-2002	$38,900,000	4.0000	10-2012/2012	$1,705,000	
			4.5000	10-2013/2013	$1,860,000	
			3.0000	10-2006/2006	$1,480,000	
			4.5000	10-2014/2014	$1,865,000	
			3.2500	10-2007/2007	$1,410,000	
			5.0000	10-2015/2015	$1,955,000	
			3.5000	10-2008/2008	$1,460,000	
			5.0000	10-2016/2016	$2,055,000	
			3.7500	10-2009/2009	$1,510,000	
			5.0000	10-2017/2017	$2,160,000	
			4.0000	10-2010/2010	$1,570,000	
			5.0000	10-2021/2021	$2,635,000	
			4.0000	10-2011/2011	$1,635,000	
			5.0000	10-2020/2023	$12,850,000	
ISSUE TOTAL						$36,150,000
Recreational Facilities		ISSUE ID: 10552		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	$23,200,000	5.5000	12-2006/2006	$950,000	
			5.6000	12-2007/2007	$1,005,000	
			5.7000	12-2008/2008	$1,060,000	
			5.9000	12-2009/2009	$1,120,000	
			6.0000	12-2010/2011	$2,450,000	
			6.2500	12-2012/2015	$5,845,000	
			6.3750	12-2016/2018	$5,400,000	
ISSUE TOTAL						$17,830,000
Public Project		ISSUE ID: 10351		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$13,090,000	4.4500	12-2006/2006	$400,000	
			4.5000	12-2007/2007	$415,000	
			4.5500	12-2008/2008	$440,000	
			4.6000	12-2009/2012	$1,970,000	
			5.0000	12-2015/2022	$6,975,000	
ISSUE TOTAL						$10,200,000
Public Project		ISSUE ID: 8851		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$1,965,000	5.5000	01-2007/2013	$920,000	
ISSUE TOTAL						$920,000
Housing and Urban Development		ISSUE ID: 37		ISSUE TYPE: Bond		
Public Corporation	11-01-1966	$7,310,000	4.3750	11-2006/2007	$735,000	
ISSUE TOTAL						$735,000
Housing and Urban Development		ISSUE ID: 10972		ISSUE TYPE: Bond		
Refunding	08-01-1999	$3,270,000	.0000	07-2029/2029	$3,270,000	
ISSUE TOTAL						$3,270,000
Water		ISSUE ID: 1987		ISSUE TYPE: Bond		
Revenue	11-01-1969	$25,000,000	6.3750	11-2006/2009	$9,630,000	
ISSUE TOTAL						$9,630,000
Water		ISSUE ID: 2656		ISSUE TYPE: Bond		
Revenue	11-01-1973	$45,000,000	5.6000	11-2006/2007	$2,795,000	
			5.0000	11-2008/2009	$3,145,000	
			5.7000	11-2010/2013	$19,650,000	
ISSUE TOTAL						$25,590,000
Refinancing		ISSUE ID: 11291		ISSUE TYPE: Bond		
Revenue	03-01-2001	$60,300	.0000	11-2014/2014	$43,750,000	
ISSUE TOTAL						$43,750,000
Health Care Facility		ISSUE ID: 11294		ISSUE TYPE: Bond		
Revenue	01-03-2001	$670,000	7.0000	12-2030/2030	$670,000	
ISSUE TOTAL						$670,000
Health Care Facility		ISSUE ID: 11292		ISSUE TYPE: Bond		
Revenue	12-22-2000	$5,125,000	6.6500	12-2017/2030	$4,957,000	
ISSUE TOTAL						$4,957,000
Parking Facilities		ISSUE ID: 12028		ISSUE TYPE: Bond		
Revenue	12-20-2002	$19,460,000	3.0000	06-2007/2007	$320,000	
			3.2500	06-2008/2008	$330,000	
			3.5000	06-2009/2009	$340,000	
			3.7500	06-2010/2010	$355,000	
			3.8700	06-2011/2011	$375,000	
			4.0000	06-2012/2014	$1,180,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
			4.1200	06-2015/2015	$430,000	
			4.2500	06-2016/2016	$575,000	
			4.3000	06-2017/2017	$600,000	
			4.4000	06-2018/2018	$630,000	
			4.5000	06-2019/2020	$1,330,000	
			4.7500	06-2021/2026	$5,255,000	
			5.0000	06-2027/2032	$7,095,000	
ISSUE TOTAL						$18,815,000
Public Project		ISSUE ID: 8852		ISSUE TYPE: Bond		
Revenue	08-06-1993	$4,275,000	.0000	07-2011/2011	$4,275,000	
ISSUE TOTAL						$4,275,000
Hospital		ISSUE ID: 8140		ISSUE TYPE: Bond		
Revenue	12-17-1991	$48,025,000	6.7000	10-2006/2014	$27,200,000	
ISSUE TOTAL						$27,200,000
Housing and Urban Development		ISSUE ID: 9602		ISSUE TYPE: Bond		
Revenue	08-31-1993	$900,000	6.1000	08-2008/2008	$900,000	
ISSUE TOTAL						$900,000
Multi-Family Housing		ISSUE ID: 9273		ISSUE TYPE: Bond		
Revenue	01-15-1995	$690,000	7.0000	08-2006/2024	$590,000	
ISSUE TOTAL						$590,000
Housing and Urban Development		ISSUE ID: 9603		ISSUE TYPE: Bond		
Revenue	08-31-1993	$900,000	5.2660	08-2008/2008	$900,000	
ISSUE TOTAL						$900,000
Multi-Family Housing		ISSUE ID: 9272		ISSUE TYPE: Bond		
Revenue	01-15-1995	$655,000	7.0000	02-2007/2024	$555,000	
ISSUE TOTAL						$555,000
Residential		ISSUE ID: 5491		ISSUE TYPE: Bond		
Revenue	11-08-1984	$7,456,772	10.7759	01-2007/2016	$456,875	
ISSUE TOTAL						$456,875
Water		ISSUE ID: 3223		ISSUE TYPE: Bond		
Revenue	04-01-1978	$104,475,000	6.0000	11-2006/2007	$37,990,000	
			6.1250	11-2008/2008	$26,210,000	
ISSUE TOTAL						$64,200,000
Hospital		ISSUE ID: 5113		ISSUE TYPE: Bond		
Revenue	08-01-1983	$28,570,000	10.5000	07-2013/2013	$19,085,000	
ISSUE TOTAL						$19,085,000
Pollution Control		ISSUE ID: 12268		ISSUE TYPE: Bond		
Revenue	11-20-2003	$128,000,000	.0000	10-2033/2033	$128,000,000	
ISSUE TOTAL						$128,000,000
Health Care Facility		ISSUE ID: 12371		ISSUE TYPE: Bond		
Revenue	06-23-2004	$63,000,000	.0000	03-2034/2034	$63,000,000	
ISSUE TOTAL						$63,000,000
Home Mortgage		ISSUE ID: 6768		ISSUE TYPE: Bond		
Revenue	10-01-1989	$16,000,000	.0000	11-2021/2021	$16,000,000	
ISSUE TOTAL						$16,000,000
Home Mortgage		ISSUE ID: 6769		ISSUE TYPE: Bond		
Revenue	10-01-1989	$4,000,000	.0000	11-2021/2021	$4,000,000	
ISSUE TOTAL						$4,000,000
Residential		ISSUE ID: 5490		ISSUE TYPE: Bond		
Revenue	11-08-1984	$7,543,228	10.7759	07-2006/2016	$508,187	
ISSUE TOTAL						$508,187
Multi-Family Housing		ISSUE ID: 5660		ISSUE TYPE: Bond		
Revenue	03-01-1985	$1,500,000	.0000	04-2010/2010	$453,566	
ISSUE TOTAL						$453,566
Multi-Family Housing		ISSUE ID: 5751		ISSUE TYPE: Bond		
Revenue	10-01-1985	$3,395,000	10.8750	10-2006/2009	$1,280,000	
ISSUE TOTAL						$1,280,000
Multi-Family Housing		ISSUE ID: 5995		ISSUE TYPE: Bond		
Revenue	12-01-1985	$800,000	.0000	01-2011/2011	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 5962		ISSUE TYPE: Bond		
Industrial Revenue	08-29-1986	$450,000	.0000	09-2006/2006	$8,550	
ISSUE TOTAL						$8,550
Industrial Facility		ISSUE ID: 5618		ISSUE TYPE: Bond		
Industrial Revenue	06-28-1985	$1,000,000	.0000	12-2008/2008	$1,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5698		ISSUE TYPE: Bond		
Industrial Revenue	08-16-1985	$2,500,000	.0000	08-2010/2010	$1,032,061	
ISSUE TOTAL						$1,032,061
Industrial Facility		ISSUE ID: 5539		ISSUE TYPE: Bond		
Industrial Revenue	03-22-1985	$1,150,000	.0000	03-2010/2010	$1,150,000	
ISSUE TOTAL						$1,150,000
Industrial Facility		ISSUE ID: 5212		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1983	$2,000,000	.0000	12-2013/2013	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 5278		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$3,700,000	.0000	12-2013/2013	$3,700,000	
ISSUE TOTAL						$3,700,000
Industrial Facility		ISSUE ID: 4744		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	06-2007/2012	$34,486	
ISSUE TOTAL						$34,486
Industrial Facility		ISSUE ID: 4746		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	08-2006/2012	$40,233	
ISSUE TOTAL						$40,233
Industrial Facility		ISSUE ID: 4748		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	10-2006/2012	$40,233	
ISSUE TOTAL						$40,233
Industrial Facility		ISSUE ID: 4750		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	12-2006/2012	$40,232	
ISSUE TOTAL						$40,232
Industrial Facility		ISSUE ID: 4741		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	03-2007/2012	$34,486	
ISSUE TOTAL						$34,486
Industrial Facility		ISSUE ID: 4739		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	01-2007/2012	$34,485	
ISSUE TOTAL						$34,485
Industrial Facility		ISSUE ID: 4743		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	05-2007/2012	$34,485	
ISSUE TOTAL						$34,485
Industrial Facility		ISSUE ID: 4742		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	04-2007/2012	$34,486	
ISSUE TOTAL						$34,486
Industrial Facility		ISSUE ID: 4740		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	02-2007/2012	$34,486	
ISSUE TOTAL						$34,486
Industrial Facility		ISSUE ID: 4749		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	11-2006/2012	$40,233	
ISSUE TOTAL						$40,233
Industrial Facility		ISSUE ID: 4747		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	09-2006/2012	$40,232	
ISSUE TOTAL						$40,232
Industrial Facility		ISSUE ID: 4745		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	07-2006/2012	$40,233	
ISSUE TOTAL						$40,233
Industrial Facility		ISSUE ID: 5215		ISSUE TYPE: Bond		
Industrial Revenue	09-16-1983	$2,700,000	.0000	09-2008/2008	$520,000	
ISSUE TOTAL						$520,000
Industrial Facility		ISSUE ID: 7025		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1991	$1,800,000	.0000	03-2021/2021	$1,800,000	
ISSUE TOTAL						$1,800,000
Industrial Facility		ISSUE ID: 11685		ISSUE TYPE: Bond		
Industrial Revenue	12-26-2001	$85,000,000	7.7500	12-2031/2031	$85,000,000	
ISSUE TOTAL						$85,000,000
Improvement Project		ISSUE ID: 12032		ISSUE TYPE: Bond		
Industrial Revenue	12-31-2002	$153,000,000	7.0000	12-2032/2032	$153,000,000	
ISSUE TOTAL						$153,000,000
Lease Purchase		ISSUE ID: 11842		ISSUE TYPE: Bond		
Industrial Revenue	07-12-2002	$250,000,000	.0000	12-2032/2032	$250,000,000	
ISSUE TOTAL						$250,000,000
Industrial Facility		ISSUE ID: 10429				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
Industrial Revenue	06-26-1998	$1,500,000		ISSUE TYPE: Bond		
			.0000	07-2008/2008	$964,500	
ISSUE TOTAL						$964,500
TOTAL City of Louisville						$543,295,628
TOTAL INDUSTRIAL REVENUE FOR City of Louisville						$500,623,421
City of Lyndon						
Public Project		ISSUE ID: 10555		ISSUE TYPE: Bond		
Revenue	11-20-1998	$3,500,000	.0000	12-2010/2010	$2,172,917	
ISSUE TOTAL						$2,172,917
Educational Development		ISSUE ID: 11909		ISSUE TYPE: Bond		
Revenue	06-01-2000	$4,000,000	.0000	08-2007/2007	$666,667	
ISSUE TOTAL						$666,667
TOTAL City of Lyndon						$2,839,584
TOTAL INDUSTRIAL REVENUE FOR City of Lyndon						$0
City of Middletown						
Educational Development		ISSUE ID: 10547		ISSUE TYPE: Bond		
Revenue	12-01-1998	$4,500,000	.0000	12-2018/2018	$4,500,000	
ISSUE TOTAL						$4,500,000
Multi-Family Housing		ISSUE ID: 5659		ISSUE TYPE: Bond		
Revenue	02-01-1985	$8,785,000	.0000	02-2014/2014	$5,530,000	
ISSUE TOTAL						$5,530,000
Health Care Facility		ISSUE ID: 13377		ISSUE TYPE: Bond		
Revenue	02-28-2007	$546,000	5.4300	04-2007/2027	$546,000	
ISSUE TOTAL						$546,000
Educational Development		ISSUE ID: 12814		ISSUE TYPE: Bond		
Refunding Revenue	02-10-2005	$20,625,000	.0000	07-2026/2026	$20,025,000	
ISSUE TOTAL						$20,025,000
Industrial Facility		ISSUE ID: 5907		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$550,000	.0000	12-2006/2006	$13,749	
ISSUE TOTAL						$13,749
TOTAL City of Middletown						$30,601,000
TOTAL INDUSTRIAL REVENUE FOR City of Middletown						$13,749
City of Minor Lane Heights						
Recreational Facilities		ISSUE ID: 12811		ISSUE TYPE: Bond		
Revenue	06-29-2005	$4,050,000	.0000	08-2010/2010	$3,977,785	
ISSUE TOTAL						$3,977,785
Recreational Facilities		ISSUE ID: 12272		ISSUE TYPE: Bond		
Revenue	12-19-2003	$925,000	4.2500	12-2023/2023	$925,000	
ISSUE TOTAL						$925,000
Multi-Family Housing		ISSUE ID: 12772		ISSUE TYPE: Bond		
Revenue	07-11-2005	$12,500,000	.0000	09-2038/2038	$12,500,000	
ISSUE TOTAL						$12,500,000
Solid Waste		ISSUE ID: 12534		ISSUE TYPE: Bond		
Revenue	09-26-2003	$11,000,000	.0000	09-2033/2033	$11,000,000	
ISSUE TOTAL						$11,000,000
TOTAL City of Minor Lane Heights						$28,402,785
TOTAL INDUSTRIAL REVENUE FOR City of Minor Lane Heights						$0
City of Pioneer Village						
Industrial Facility		ISSUE ID: 12522		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	$2,000,000	.0000	09-2023/2023	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 12523		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	$2,600,000	.0000	09-2023/2023	$2,600,000	
ISSUE TOTAL						$2,600,000
TOTAL City of Pioneer Village						$0
TOTAL INDUSTRIAL REVENUE FOR City of Pioneer Village						$4,600,000
City of Poplar Hills						
Multi-Family Housing		ISSUE ID: 12518		ISSUE TYPE: Bond		
Revenue	10-27-2004	$13,177,046	.0000	05-2021/2021	$13,177,046	
ISSUE TOTAL						$13,177,046
Multi-Family Housing		ISSUE ID: 13581		ISSUE TYPE: Bond		
Industrial Revenue	05-31-2005	$700,000	.0000	12-2011/2011	$691,678	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Poplar Hills						
ISSUE TOTAL						$691,678
Multi-Family Housing		ISSUE ID: 13582		ISSUE TYPE: Bond		
Industrial Revenue	05-31-2005	$846,993	.0000	10-2034/2034	$846,993	
ISSUE TOTAL						$846,993
Multi-Family Housing		ISSUE ID: 13583		ISSUE TYPE: Bond		
Industrial Revenue	05-31-2005	$315,524	.0000	10-2034/2034	$315,524	
ISSUE TOTAL						$315,524
Multi-Family Housing		ISSUE ID: 13584		ISSUE TYPE: Bond		
Industrial Revenue	05-31-2005	$113,940	.0000	10-2034/2034	$113,940	
ISSUE TOTAL						$113,940
TOTAL City of Poplar Hills						$13,177,046
TOTAL INDUSTRIAL REVENUE FOR City of Poplar Hills						$1,968,135
City of Rolling Fields						
Equipment		ISSUE ID: 13080		ISSUE TYPE: Bond		
Revenue	04-01-2006	$3,800,000	4.9800	05-2016/2016	$3,800,000	
ISSUE TOTAL						$3,800,000
TOTAL City of Rolling Fields						$3,800,000
TOTAL INDUSTRIAL REVENUE FOR City of Rolling Fields						$0
City of Saint Matthews						
Equipment		ISSUE ID: 12972		ISSUE TYPE: Bond		
Revenue	12-14-2005	$2,300,000	5.0000	07-2006/2020	$2,245,505	
ISSUE TOTAL						$2,245,505
Refinancing		ISSUE ID: 12481		ISSUE TYPE: Bond		
Revenue	11-01-2004	$8,795,000	.0000	11-2011/2011	$8,795,000	
ISSUE TOTAL						$8,795,000
Health Department/Center		ISSUE ID: 10109		ISSUE TYPE: Bond		
Revenue	09-12-1996	$2,725,000	6.1800	04-2011/2011	$1,260,000	
ISSUE TOTAL						$1,260,000
Building		ISSUE ID: 12016		ISSUE TYPE: Bond		
Revenue	12-19-2002	$1,800,000	.0000	12-2022/2022	$1,800,000	
ISSUE TOTAL						$1,800,000
Educational Development		ISSUE ID: 8892		ISSUE TYPE: Bond		
Revenue	07-26-1993	$3,100,000	5.5100	06-2008/2008	$3,100,000	
ISSUE TOTAL						$3,100,000
Recreational Facilities		ISSUE ID: 12678		ISSUE TYPE: Bond		
Refunding Revenue	12-28-2004	$6,300,000	.0000	01-2020/2020	$6,300,000	
ISSUE TOTAL						$6,300,000
Industrial Facility		ISSUE ID: 10481		ISSUE TYPE: Bond		
Industrial Revenue	07-24-1998	$5,000,000	5.4000	08-2013/2013	$3,760,585	
ISSUE TOTAL						$3,760,585
TOTAL City of Saint Matthews						$23,500,505
TOTAL INDUSTRIAL REVENUE FOR City of Saint Matthews						$3,760,585
City of Seneca Gardens						
Educational Development		ISSUE ID: 10807		ISSUE TYPE: Bond		
Revenue	06-30-1999	$5,500,000	4.5600	06-2007/2009	$1,910,000	
ISSUE TOTAL						$1,910,000
Improvement Project		ISSUE ID: 12915		ISSUE TYPE: Bond		
Industrial Revenue	09-09-2005	$5,145,000	3.0000	09-2007/2025	$5,145,000	
ISSUE TOTAL						$5,145,000
TOTAL City of Seneca Gardens						$1,910,000
TOTAL INDUSTRIAL REVENUE FOR City of Seneca Gardens						$5,145,000
City of Shively						
Building		ISSUE ID: 13226		ISSUE TYPE: Bond		
Revenue	10-16-2006	$1,500,000	.0000	08-2018/2018	$1,499,954	
ISSUE TOTAL						$1,499,954
Building		ISSUE ID: 13231		ISSUE TYPE: Bond		
Revenue	10-31-2006	$1,250,000	.0000	10-2012/2012	$1,250,000	
ISSUE TOTAL						$1,250,000
Educational Development		ISSUE ID: 13576		ISSUE TYPE: Bond		
Revenue	10-01-2005	$1,025,000	4.6100	10-2022/2022	$1,025,000	
ISSUE TOTAL						$1,025,000
Property Acquisition/Improvement		ISSUE ID: 13279		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Shively						
Revenue	12-18-2006	$992,000				
			4.7500	01-2007/2025	$1,005,953	
ISSUE TOTAL						$1,005,953
Refinancing		ISSUE ID: 12466		ISSUE TYPE: Bond		
Revenue	09-27-2004	$2,300,000	4.3100	07-2006/2014	$2,105,107	
ISSUE TOTAL						$2,105,107
Refinancing		ISSUE ID: 12519		ISSUE TYPE: Bond		
Revenue	08-07-2003	$7,500,000	.0000	10-2018/2018	$7,500,000	
ISSUE TOTAL						$7,500,000
Property Acquisition/Improvement		ISSUE ID: 12753		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	$1,720,000	3.8500	07-2006/2015	$1,514,772	
ISSUE TOTAL						$1,514,772
Electric		ISSUE ID: 12754		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	$650,000	3.5100	07-2006/2012	$531,345	
ISSUE TOTAL						$531,345
Educational Development		ISSUE ID: 12755		ISSUE TYPE: Bond		
Industrial Revenue	02-25-2005	$1,977,000	3.7800	07-2006/2015	$1,754,666	
ISSUE TOTAL						$1,754,666
Multi-Family Housing		ISSUE ID: 13589		ISSUE TYPE: Bond		
Industrial Revenue	07-14-2005	$4,500,000	.0000	09-2025/2025	$4,500,000	
ISSUE TOTAL						$4,500,000
Building		ISSUE ID: 11999		ISSUE TYPE: Bond		
Industrial Revenue	11-21-2002	$840,000	.0000	11-2007/2007	$840,000	
ISSUE TOTAL						$840,000
Fire Station Improvements		ISSUE ID: 10563		ISSUE TYPE: Lease		
Renewable	11-10-1998	$1,500,000	5.7000	11-2006/2018	$1,121,425	
ISSUE TOTAL						$1,121,425
TOTAL City of Shively						$15,507,439
TOTAL INDUSTRIAL REVENUE FOR City of Shively						$9,140,784
City of Springlee						
Youth Facility		ISSUE ID: 10970		ISSUE TYPE: Bond		
Industrial Revenue	09-16-1999	$3,000,000	.0000	09-2014/2014	$3,000,000	
ISSUE TOTAL						$3,000,000
TOTAL City of Springlee						$0
TOTAL INDUSTRIAL REVENUE FOR City of Springlee						$3,000,000
City of Strathmoor Village						
College Project		ISSUE ID: 10967		ISSUE TYPE: Bond		
Industrial Revenue	04-28-2000	$2,425,000	.0000	05-2020/2020	$2,425,000	
ISSUE TOTAL						$2,425,000
TOTAL City of Strathmoor Village						$0
TOTAL INDUSTRIAL REVENUE FOR City of Strathmoor Village						$2,425,000
City of West Buechel						
College Project		ISSUE ID: 6755		ISSUE TYPE: Bond		
Revenue	06-12-1998	$1,000,000	5.3000	07-2006/2008	$599,254	
ISSUE TOTAL						$599,254
Industrial Facility		ISSUE ID: 12771		ISSUE TYPE: Bond		
Industrial Revenue	06-24-2004	$9,000,000	.0000	06-2024/2024	$9,000,000	
ISSUE TOTAL						$9,000,000
Multiple Purposes		ISSUE ID: 12848		ISSUE TYPE: Lease		
General Obligation	07-14-2005	$280,000	3.0000	07-2006/2020	$266,847	
ISSUE TOTAL						$266,847
TOTAL City of West Buechel						$866,102
TOTAL INDUSTRIAL REVENUE FOR City of West Buechel						$9,000,000
Louisville-Jefferson County Metro Government						
Public Project		ISSUE ID: 12815		ISSUE TYPE: Bond		
General Obligation	11-30-2004	$23,840,000	3.7500	11-2015/2015	$1,160,000	
			3.0000	11-2006/2006	$820,000	
			5.0000	11-2016/2016	$1,210,000	
			3.0000	11-2007/2007	$845,000	
			5.0000	11-2017/2017	$1,270,000	
			3.0000	11-2008/2008	$870,000	
			5.0000	11-2018/2018	$1,335,000	
			3.0000	11-2009/2009	$900,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Metro Government						
			5.0000	11-2019/2019	$1,405,000	
			4.0000	11-2010/2010	$930,000	
			5.0000	11-2020/2020	$1,475,000	
			4.0000	11-2011/2011	$970,000	
			5.0000	11-2021/2021	$1,555,000	
			4.0000	11-2012/2012	$1,005,000	
			5.0000	11-2022/2013	$2,685,000	
			4.5000	11-2023/2023	$1,710,000	
			5.0000	11-2014/2014	$1,110,000	
			4.5000	11-2024/2024	$1,790,000	
ISSUE TOTAL						$23,045,000
Economic Development		ISSUE ID: 13082		ISSUE TYPE: Bond		
General Obligation	05-17-2006	$2,000,000	.0000	05-2011/2011	$2,000,000	
ISSUE TOTAL						$2,000,000
Public Project		ISSUE ID: 12816		ISSUE TYPE: Bond		
General Obligation	11-30-2004	$5,655,000	3.7500	11-2015/2015	$275,000	
			3.0000	11-2006/2007	$395,000	
			5.0000	11-2017/2017	$300,000	
			3.0000	11-2008/2008	$205,000	
			5.0000	11-2018/2018	$315,000	
			3.0000	11-2009/2009	$215,000	
			5.0000	11-2019/2019	$335,000	
			5.0000	11-2020/2020	$570,000	
			4.0000	11-2011/2011	$230,000	
			5.0000	11-2021/2021	$370,000	
			4.0000	11-2012/2012	$240,000	
			5.0000	11-2022/2013	$640,000	
			4.5000	11-2023/2023	$405,000	
			5.0000	11-2014/2014	$265,000	
			4.5000	11-2024/2024	$420,000	
			5.0000	11-2016/2016	$285,000	
ISSUE TOTAL						$5,465,000
Improvement Project		ISSUE ID: 13221		ISSUE TYPE: Bond		
General Obligation	10-31-2006	$33,255,000	.0000	11-2025/2025	$33,255,000	
ISSUE TOTAL						$33,255,000
Water		ISSUE ID: 13185		ISSUE TYPE: Bond		
Revenue	07-12-2006	$83,845,000	4.0000	11-2007/2014	$16,910,000	
			5.0000	11-2015/2017	$8,615,000	
			4.3700	11-2018/2018	$3,110,000	
			4.5000	11-2019/2019	$3,240,000	
			4.6200	11-2020/2020	$3,375,000	
			5.0000	11-2021/2031	$48,595,000	
ISSUE TOTAL						$83,845,000
Health Care Facility		ISSUE ID: 13233		ISSUE TYPE: Bond		
Revenue	10-12-2006	$302,710,000	.0000	12-2036/2036	$302,710,000	
ISSUE TOTAL						$302,710,000
Industrial Facility		ISSUE ID: 13587		ISSUE TYPE: Bond		
Refunding Revenue	07-12-2005	$2,000,000	.0000	07-2010/2010	$1,820,000	
ISSUE TOTAL						$1,820,000
Refinancing		ISSUE ID: 13657		ISSUE TYPE: Bond		
Refunding Revenue	04-26-2007	$35,200,000	.0000	06-2033/2033	$35,200,000	
ISSUE TOTAL						$35,200,000
Airport		ISSUE ID: 13670		ISSUE TYPE: Bond		
Refunding Revenue	07-21-2005	$47,870,000	5.0000	07-2018/2024	$35,375,000	
			4.3700	07-2026/2026	$12,495,000	
ISSUE TOTAL						$47,870,000
Refinancing		ISSUE ID: 13656		ISSUE TYPE: Bond		
Refunding Revenue	04-26-2007	$31,000,000	.0000	06-2033/2033	$31,000,000	
ISSUE TOTAL						$31,000,000
Industrial Facility		ISSUE ID: 13588		ISSUE TYPE: Bond		
Refunding Revenue	07-12-2005	$2,835,000	.0000	01-2025/2025	$2,835,000	
ISSUE TOTAL						$2,835,000
Senior Citizens Housing		ISSUE ID: 13636		ISSUE TYPE: Bond		
Refunding Revenue	11-12-2006	$6,330,000	.0000	12-2031/2031	$6,330,000	
ISSUE TOTAL						$6,330,000
Refinancing		ISSUE ID: 12581		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Metro Government						
Refunding Revenue	12-17-2003	$12,975,000				
			.0000	01-2034/2034	$12,975,000	
ISSUE TOTAL						$12,975,000
Refinancing		ISSUE ID: 12745		ISSUE TYPE: Bond		
Refunding Revenue	04-13-2005	$40,000,000	.0000	02-2035/2035	$40,000,000	
ISSUE TOTAL						$40,000,000
Building		ISSUE ID: 12542		ISSUE TYPE: Bond		
Industrial Revenue	07-24-2003	$1,280,000	.0000	07-2022/2022	$1,170,000	
ISSUE TOTAL						$1,170,000
Industrial Facility		ISSUE ID: 12756		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	$22,000,000	.0000	07-2019/2019	$22,000,000	
ISSUE TOTAL						$22,000,000
Building		ISSUE ID: 12884		ISSUE TYPE: Bond		
Industrial Revenue	08-17-2005	$13,910,000	4.0000	06-2016/2018	$1,210,000	
			5.0000	06-2019/2025	$4,055,000	
			4.5000	06-2030/2030	$3,830,000	
			5.0000	06-2034/2034	$3,755,000	
			4.5000	06-2035/2035	$1,060,000	
ISSUE TOTAL						$13,910,000
Refinancing		ISSUE ID: 13095		ISSUE TYPE: Bond		
Industrial Revenue	06-27-2006	$22,509,196	5.2000	06-2007/2031	$22,509,196	
ISSUE TOTAL						$22,509,196
Building		ISSUE ID: 12885		ISSUE TYPE: Bond		
Industrial Revenue	08-17-2005	$2,115,000	4.9100	06-2007/2016	$2,115,000	
ISSUE TOTAL						$2,115,000
Industrial Facility		ISSUE ID: 13004		ISSUE TYPE: Bond		
Industrial Revenue	12-22-2005	$3,500,000	.0000	12-2020/2020	$3,500,000	
ISSUE TOTAL						$3,500,000
TOTAL Louisville-Jefferson County Metro Government						$628,350,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Metro Government						$65,204,196
Fern Creek Fire Protection District						
Fire Station Improvements		ISSUE ID: 9562		ISSUE TYPE: Bond		
Public Corporation	10-01-1995	$1,665,000	5.1000	01-2007/2008	$185,000	
			5.1300	01-2009/2010	$205,000	
			5.7500	01-2011/2014	$475,000	
ISSUE TOTAL						$865,000
Fire Protection		ISSUE ID: 5551		ISSUE TYPE: Bond		
Revenue	03-20-1985	$529,000	5.0000	01-2007/2013	$203,000	
ISSUE TOTAL						$203,000
Refinancing		ISSUE ID: 12614		ISSUE TYPE: Lease		
General Obligation	11-03-2004	$1,075,000	2.8000	01-2007/2007	$100,000	
			3.2500	01-2008/2008	$100,000	
			3.5000	01-2009/2010	$215,000	
			3.8000	01-2011/2012	$225,000	
			4.0000	01-2013/2014	$245,000	
ISSUE TOTAL						$885,000
TOTAL Fern Creek Fire Protection District						$1,953,000
TOTAL INDUSTRIAL REVENUE FOR Fern Creek Fire Protection District						$0
Harrods Creek Fire Protection District						
Fire Protection		ISSUE ID: 10524		ISSUE TYPE: Bond		
General Obligation	01-01-1999	$905,000	4.0000	12-2006/2008	$315,000	
ISSUE TOTAL						$315,000
Fire Protection		ISSUE ID: 12007		ISSUE TYPE: Lease		
General Obligation	12-15-2002	$682,630	4.0690	12-2006/2011	$352,395	
ISSUE TOTAL						$352,395
TOTAL Harrods Creek Fire Protection District						$667,395
TOTAL INDUSTRIAL REVENUE FOR Harrods Creek Fire Protection District						$0
Jefferson County Fire District No. 14						
Refinancing		ISSUE ID: 13431		ISSUE TYPE: Lease		
General Obligation	06-20-2007	$1,334,843	4.8000	04-2008/2032	$1,334,843	
ISSUE TOTAL						$1,334,843
TOTAL Jefferson County Fire District No. 14						$1,334,843
TOTAL INDUSTRIAL REVENUE FOR Jefferson County Fire District No. 14						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jeffersontown Fire Protection District						
Fire Station Improvements		ISSUE ID: 10523		ISSUE TYPE: Lease		
Renewable	01-19-1999	$3,000,000	.0000	02-2018/2018	$2,030,000	
ISSUE TOTAL						$2,030,000
Fire Station		ISSUE ID: 10947		ISSUE TYPE: Lease		
Renewable	01-19-1999	$3,500,000	.0000	02-2018/2018	$2,395,000	
ISSUE TOTAL						$2,395,000
TOTAL Jeffersontown Fire Protection District						$4,425,000
TOTAL INDUSTRIAL REVENUE FOR Jeffersontown Fire Protection District						$0
Lake Dreamland Fire Protection District						
Fire Equipment		ISSUE ID: 10971		ISSUE TYPE: Bond		
General Obligation	10-01-1999	$1,050,000	.0000	02-2007/2007	$500,000	
ISSUE TOTAL						$500,000
TOTAL Lake Dreamland Fire Protection District						$500,000
TOTAL INDUSTRIAL REVENUE FOR Lake Dreamland Fire Protection District						$0
Louisville-Jefferson County Airport Board						
Airport		ISSUE ID: 9877		ISSUE TYPE: Bond		
Revenue	04-01-1997	$44,760,000	5.8000	07-2006/2006	$1,925,000	
			5.9000	07-2007/2007	$2,035,000	
			6.0000	07-2008/2010	$6,860,000	
			6.5000	07-2011/2017	$21,880,000	
ISSUE TOTAL						$32,700,000
Industrial Facility		ISSUE ID: 10763		ISSUE TYPE: Bond		
Revenue	05-01-1999	$15,500,000	5.0000	05-2009/2009	$3,715,000	
			5.5000	05-2019/2019	$11,785,000	
ISSUE TOTAL						$15,500,000
Public Project		ISSUE ID: 10639		ISSUE TYPE: Bond		
Revenue	03-10-1999	$148,800,000	.0000	01-2029/2029	$148,800,000	
ISSUE TOTAL						$148,800,000
Airport		ISSUE ID: 10349		ISSUE TYPE: Bond		
Revenue	03-01-1998	$11,365,000	4.5000	07-2006/2006	$295,000	
			4.6000	07-2007/2008	$630,000	
			4.7000	07-2009/2009	$335,000	
			4.8000	07-2010/2010	$350,000	
			4.9000	07-2011/2011	$370,000	
			5.0000	07-2018/2025	$7,580,000	
ISSUE TOTAL						$9,560,000
Airport		ISSUE ID: 9511		ISSUE TYPE: Bond		
Revenue	11-01-1995	$53,455,000	5.1000	07-2006/2006	$1,300,000	
			5.2500	07-2007/2010	$5,920,000	
			5.5000	07-2011/2016	$11,565,000	
			5.6250	07-2017/2025	$26,185,000	
ISSUE TOTAL						$44,970,000
Airport		ISSUE ID: 8853		ISSUE TYPE: Bond		
Revenue	08-01-1993	$24,445,000	5.3000	07-2006/2006	$1,325,000	
			5.4000	07-2007/2007	$1,395,000	
			5.6000	07-2008/2013	$10,150,000	
ISSUE TOTAL						$12,870,000
Airport		ISSUE ID: 8855		ISSUE TYPE: Bond		
Revenue	08-01-1992	$206,010,000	5.3750	07-2006/2006	$3,940,000	
			5.5000	07-2007/2023	$112,065,000	
ISSUE TOTAL						$116,005,000
Airport		ISSUE ID: 8854		ISSUE TYPE: Bond		
Revenue	08-01-1992	$8,635,000	5.3000	07-2006/2006	$240,000	
			5.4000	07-2007/2007	$255,000	
			5.6000	07-2008/2013	$1,845,000	
			5.3000	07-2014/2023	$4,725,000	
ISSUE TOTAL						$7,065,000
Airport		ISSUE ID: 6160		ISSUE TYPE: Bond		
Revenue	05-01-1987	$47,440,000	8.3750	01-2007/2007	$1,810,000	
			8.5000	01-2008/2017	$29,115,000	
ISSUE TOTAL						$30,925,000
Airport		ISSUE ID: 4924		ISSUE TYPE: Bond		
Revenue	04-01-1983	$27,200,000	9.2500	07-2006/2013	$14,920,000	
ISSUE TOTAL						$14,920,000
Airport		ISSUE ID: 13251		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Airport Board						
Industrial Revenue	11-21-2006	$42,600,000				
			.0000	11-2036/2036	$42,600,000	
ISSUE TOTAL						$42,600,000
TOTAL Louisville-Jefferson County Airport Board						$433,315,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Airport Board						$42,600,000
Louisville-Jefferson County Riverport Authority						
Public Project		ISSUE ID: 6528		ISSUE TYPE: Bond		
Revenue	06-09-1989	$2,700,000	.0000	05-2016/2016	$1,855,000	
ISSUE TOTAL						$1,855,000
TOTAL Louisville-Jefferson County Riverport Authority						$1,855,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Riverport Authority						$0
Louisville-Jefferson County Visitors & Convention Commission						
Public Project		ISSUE ID: 10256		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$7,754,890	7.5000	12-2025/2025	$7,754,890	
ISSUE TOTAL						$7,754,890
Refinancing		ISSUE ID: 11324		ISSUE TYPE: Bond		
Revenue	03-01-2001	$4,630,000	.0000	07-2022/2022	$4,080,000	
ISSUE TOTAL						$4,080,000
Property Acquisition/Improvement		ISSUE ID: 9576		ISSUE TYPE: Bond		
Revenue	12-01-1995	$25,755,000	4.8750	07-2006/2006	$660,000	
			5.0000	07-2007/2008	$1,425,000	
			5.1000	07-2009/2009	$770,000	
			5.1250	07-2010/2010	$810,000	
			5.2000	07-2011/2012	$1,745,000	
			5.2500	07-2013/2020	$9,150,000	
			5.3750	07-2021/2024	$6,255,000	
ISSUE TOTAL						$20,815,000
Property Acquisition/Improvement		ISSUE ID: 9577		ISSUE TYPE: Bond		
Revenue	12-01-1995	$5,337,124	6.0000	12-2025/2025	$5,337,124	
ISSUE TOTAL						$5,337,124
Property Acquisition/Improvement		ISSUE ID: 9583		ISSUE TYPE: Bond		
Revenue	02-01-1996	$6,370,000	6.0000	07-2006/2006	$145,000	
			6.1000	07-2007/2007	$155,000	
			6.2000	07-2008/2008	$165,000	
			6.3500	07-2009/2010	$365,000	
			6.6250	07-2011/2015	$1,175,000	
			6.6500	07-2016/2019	$1,265,000	
			6.7000	07-2020/2024	$2,155,000	
ISSUE TOTAL						$5,425,000
Building		ISSUE ID: 13666		ISSUE TYPE: Bond		
Revenue	12-15-2006	$300,000	.0000	11-2009/2009	$300,000	
ISSUE TOTAL						$300,000
TOTAL Louisville-Jefferson County Visitors & Convention Commission						$43,712,014
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Visitors & Convention Commiss						$0
Metropolitan Sewer District						
Sewer		ISSUE ID: 6673		ISSUE TYPE: Bond		
Revenue	12-15-1989	$25,000,000	7.3000	05-2007/2011	$5,155,000	
			7.3500	05-2012/2019	$13,205,000	
ISSUE TOTAL						$18,360,000
Sewer		ISSUE ID: 9558		ISSUE TYPE: Bond		
Revenue	12-07-1995	$47,715,000	5.5000	05-2007/2008	$1,405,000	
			5.0000	05-2009/2009	$760,000	
			5.1000	05-2010/2010	$800,000	
			5.1250	05-2011/2011	$840,000	
			5.2000	05-2012/2012	$885,000	
			5.2500	05-2013/2013	$930,000	
			5.3000	05-2014/2015	$2,000,000	
			5.4000	05-2016/2022	$8,920,000	
			5.2000	05-2023/2026	$26,405,000	
ISSUE TOTAL						$42,945,000
Sewer		ISSUE ID: 9282		ISSUE TYPE: Bond		
Revenue	12-01-1994	$65,695,000	6.3750	05-2007/2007	$775,000	
			6.4000	05-2008/2008	$825,000	
			6.5000	05-2009/2009	$880,000	
			6.6250	05-2010/2011	$1,925,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Metropolitan Sewer District						
			6.7000	05-2012/2012	$1,060,000	
			6.7500	05-2013/2019	$9,730,000	
			6.5000	05-2020/2024	$25,570,000	
			6.7500	05-2025/2025	$18,785,000	
ISSUE TOTAL						$59,550,000
Sewer		ISSUE ID: 8487		ISSUE TYPE: Bond		
Revenue	03-01-1993	$120,025,000	5.1000	05-2007/2007	$4,340,000	
			5.2000	05-2008/2008	$4,580,000	
			5.3000	05-2009/2019	$71,770,000	
ISSUE TOTAL						$80,690,000
Sewer		ISSUE ID: 8445		ISSUE TYPE: Bond		
Revenue	06-15-1993	$72,885,000	5.1250	05-2007/2008	$4,095,000	
			5.2500	05-2009/2016	$20,130,000	
			5.3750	05-2017/2018	$6,090,000	
			5.4000	05-2019/2019	$3,215,000	
			5.5000	05-2020/2021	$21,195,000	
ISSUE TOTAL						$54,725,000
Sewer		ISSUE ID: 8446		ISSUE TYPE: Bond		
Revenue	06-15-1993	$32,520,000	5.5000	05-2021/2023	$32,520,000	
ISSUE TOTAL						$32,520,000
Sewer		ISSUE ID: 7019		ISSUE TYPE: Bond		
Revenue	02-25-1991	$14,000,000	6.8750	02-2007/2011	$5,275,000	
ISSUE TOTAL						$5,275,000
Sewer		ISSUE ID: 9890		ISSUE TYPE: Bond		
Revenue	02-15-1997	$51,245,000	6.5000	05-2007/2007	$640,000	
			5.0000	05-2008/2008	$675,000	
			5.1000	05-2009/2009	$705,000	
			5.2000	05-2010/2010	$745,000	
			5.2500	05-2011/2011	$780,000	
			5.3000	05-2012/2012	$825,000	
			5.3500	05-2013/2013	$870,000	
			5.4000	05-2014/2017	$4,000,000	
			5.5000	05-2018/2021	$4,990,000	
			6.2500	05-2022/2026	$8,415,000	
			5.2500	05-2027/2027	$24,815,000	
ISSUE TOTAL						$47,460,000
Sewer		ISSUE ID: 10350		ISSUE TYPE: Bond		
Revenue	03-01-1998	$260,000,000	9.0000	05-2007/2008	$7,335,000	
			5.5000	05-2009/2009	$4,015,000	
			5.0000	05-2010/2022	$73,790,000	
			4.7500	05-2028/2028	$80,500,000	
			5.0000	05-2030/2030	$78,635,000	
ISSUE TOTAL						$244,275,000
Sewer		ISSUE ID: 10253		ISSUE TYPE: Bond		
Revenue	08-15-1997	$68,350,000	6.3500	05-2007/2008	$2,425,000	
			4.9500	05-2009/2009	$1,240,000	
			5.0500	05-2010/2010	$1,375,000	
			5.1000	05-2011/2011	$1,440,000	
			5.1500	05-2012/2012	$1,510,000	
			5.2000	05-2013/2013	$1,585,000	
			5.2500	05-2014/2015	$3,405,000	
			5.3000	05-2018/2019	$7,715,000	
			5.3500	05-2022/2022	$6,835,000	
			5.2000	05-2025/2025	$39,595,000	
ISSUE TOTAL						$67,125,000
Lease Purchase		ISSUE ID: 8448		ISSUE TYPE: Lease		
Renewable	11-12-1991	$46,420,000	.0000	03-2007/2019	$39,125,000	
ISSUE TOTAL						$39,125,000
TOTAL Metropolitan Sewer District						$692,050,000
TOTAL INDUSTRIAL REVENUE FOR Metropolitan Sewer District						$0
Middletown Fire Protection District						
Fire Station		ISSUE ID: 12663		ISSUE TYPE: Bond		
Revenue	12-01-2004	$2,500,000	4.7300	02-2007/2024	$2,500,000	
ISSUE TOTAL						$2,500,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Jefferson							
Middletown Fire Protection District							
TOTAL Middletown Fire Protection District							$2,500,000
TOTAL INDUSTRIAL REVENUE FOR Middletown Fire Protection District							$0
Okolona Fire Protection District							
Fire Equipment		ISSUE ID: 9922		ISSUE TYPE: Lease			
Renewable	04-01-1997	$143,070	5.8500	04-2007/2007	$18,234		
ISSUE TOTAL						$18,234	
Refinancing		ISSUE ID: 12890		ISSUE TYPE: Lease			
Renewable	03-23-2006	$1,200,000	4.6700	03-2007/2011	$1,200,000		
ISSUE TOTAL						$1,200,000	
TOTAL Okolona Fire Protection District							$1,218,234
TOTAL INDUSTRIAL REVENUE FOR Okolona Fire Protection District							$0
Worthington Fire Protection District							
Fire Equipment		ISSUE ID: 13605		ISSUE TYPE: Lease			
Renewable	06-28-2007	$404,881	.0000	06-2012/2012	$404,881		
ISSUE TOTAL						$404,881	
TOTAL Worthington Fire Protection District							$404,881
TOTAL INDUSTRIAL REVENUE FOR Worthington Fire Protection District							$0
Louisville Parking Authority of River City							
Parking Facilities		ISSUE ID: 8142		ISSUE TYPE: Bond			
Revenue	08-01-1991	$13,000,000	6.8750	12-2006/2020	$9,610,000		
ISSUE TOTAL						$9,610,000	
Parking Facilities		ISSUE ID: 10247		ISSUE TYPE: Bond			
Revenue	07-01-1997	$30,900,000	4.3000	12-2006/2006	$1,400,000		
			4.3800	12-2007/2007	$1,465,000		
			4.5000	12-2008/2008	$1,525,000		
			4.6000	12-2009/2009	$1,605,000		
			4.7000	12-2010/2011	$3,435,000		
			4.7500	12-2012/2012	$1,845,000		
			4.8800	12-2013/2013	$1,935,000		
			5.0000	12-2014/2021	$9,475,000		
ISSUE TOTAL						$22,685,000	
Parking Facilities		ISSUE ID: 2366		ISSUE TYPE: Bond			
Revenue	07-01-1970	$10,000,000	5.7000	07-2006/2009	$2,300,000		
			4.0000	07-2010/2010	$670,000		
ISSUE TOTAL						$2,970,000	
Refinancing		ISSUE ID: 11290		ISSUE TYPE: Bond			
Revenue	04-01-2001	$12,860,000	.0000	12-2008/2008	$9,315,000		
ISSUE TOTAL						$9,315,000	
Parking Facilities		ISSUE ID: 5376		ISSUE TYPE: Bond			
Revenue	07-01-1984	$3,500,000	10.7500	07-2006/2006	$115,000		
			10.8750	07-2007/2008	$260,000		
			10.9000	07-2009/2010	$295,000		
			11.0000	07-2011/2013	$1,540,000		
ISSUE TOTAL						$2,210,000	
Parking Facilities		ISSUE ID: 5002		ISSUE TYPE: Bond			
Revenue	04-01-1983	$3,100,000	9.6000	07-2006/2006	$155,000		
			9.6500	07-2007/2008	$360,000		
			9.7000	07-2009/2013	$1,305,000		
ISSUE TOTAL						$1,820,000	
Parking Facilities		ISSUE ID: 3147		ISSUE TYPE: Bond			
Revenue	07-01-1977	$14,070,000	5.7500	07-2006/2010	$4,210,000		
ISSUE TOTAL						$4,210,000	
Parking Facilities		ISSUE ID: 3516		ISSUE TYPE: Bond			
Revenue	04-01-1980	$4,300,000	9.0000	07-2006/2010	$1,560,000		
ISSUE TOTAL						$1,560,000	
Parking Facilities		ISSUE ID: 3671		ISSUE TYPE: Bond			
Revenue	06-01-1981	$6,500,000	7.5000	07-2006/2011	$2,620,000		
ISSUE TOTAL						$2,620,000	
TOTAL Louisville Parking Authority of River City							$57,000,000
TOTAL INDUSTRIAL REVENUE FOR Louisville Parking Authority of River City							$0
Louisville Water Company							
Water		ISSUE ID: 12531		ISSUE TYPE: Bond			
Revenue	09-01-2000	$78,500,000	.0000	12-2014/2014	$47,100,000		
ISSUE TOTAL						$47,100,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville Water Company						
Water		ISSUE ID: 8488		ISSUE TYPE: Bond		
Revenue	08-01-1992	$74,835,000	5.6250	11-2006/2007	$7,865,000	
			5.7500	11-2008/2013	$30,050,000	
			6.0000	11-2014/2014	$6,150,000	
ISSUE TOTAL						$44,065,000
Water		ISSUE ID: 11911		ISSUE TYPE: Bond		
Refunding Revenue	03-01-2001	$60,300,000	4.2500	11-2006/2007	$8,185,000	
			4.5000	11-2008/2013	$19,845,000	
			4.7000	11-2014/2014	$5,845,000	
			4.5000	11-2010/2011	$9,875,000	
ISSUE TOTAL						$43,750,000
TOTAL Louisville Water Company						$134,915,000
TOTAL INDUSTRIAL REVENUE FOR Louisville Water Company						$0
Regional Airport Authority of Louisville						
Refinancing		ISSUE ID: 11961		ISSUE TYPE: Bond		
Revenue	10-17-2002	$46,800,000	.0000	07-2023/2023	$44,975,000	
ISSUE TOTAL						$44,975,000
Refinancing		ISSUE ID: 11962		ISSUE TYPE: Bond		
Revenue	10-17-2002	$37,450,000	.0000	07-2023/2023	$36,025,000	
ISSUE TOTAL						$36,025,000
Airport		ISSUE ID: 11300		ISSUE TYPE: Bond		
Revenue	04-24-2001	$97,195,000	5.5000	07-2010/2010	$4,030,000	
			5.7500	07-2011/2013	$13,505,000	
			5.0000	07-2006/2006	$3,310,000	
			5.7500	07-2014/2014	$4,500,000	
			5.0000	07-2007/2007	$3,470,000	
			5.7500	07-2015/2015	$4,755,000	
			5.0000	07-2008/2008	$3,645,000	
			5.7500	07-2016/2016	$5,030,000	
			5.2500	07-2009/2009	$3,830,000	
			5.7500	07-2017/2017	$5,320,000	
			5.3000	07-2018/2020	$5,725,000	
			5.3750	07-2021/2023	$6,695,000	
			5.2500	07-2024/2031	$23,840,000	
ISSUE TOTAL						$87,655,000
Airport		ISSUE ID: 11301		ISSUE TYPE: Bond		
Revenue	04-24-2001	$12,055,000	4.5000	07-2009/2010	$1,295,000	
			4.7500	07-2011/2012	$1,415,000	
			4.2500	07-2006/2006	$555,000	
			5.0000	07-2013/2013	$760,000	
			4.5000	07-2007/2007	$585,000	
			5.0000	07-2014/2014	$800,000	
			4.5000	07-2008/2008	$605,000	
			5.5000	07-2015/2017	$2,655,000	
			5.0000	07-2018/2031	$1,435,000	
ISSUE TOTAL						$10,105,000
Refinancing		ISSUE ID: 12543		ISSUE TYPE: Bond		
Revenue	05-28-2003	$14,680,000	3.2000	07-2010/2010	$1,530,000	
			5.0000	07-2011/2006	$1,920,000	
			3.3700	07-2011/2011	$650,000	
			1.8000	07-2006/2006	$350,000	
			5.0000	07-2012/2012	$1,395,000	
			3.0000	07-2007/2007	$1,400,000	
			3.5000	07-2012/2012	$250,000	
			3.0000	07-2008/2008	$1,440,000	
			3.7500	07-2013/2013	$1,725,000	
			3.0000	07-2009/2009	$1,490,000	
ISSUE TOTAL						$12,150,000
Refinancing		ISSUE ID: 12545		ISSUE TYPE: Bond		
Revenue	05-28-2003	$129,305,000	5.5000	07-2013/2013	$5,600,000	
			4.1000	07-2013/2013	$490,000	
			5.2500	07-2006/2006	$4,185,000	
			4.1000	07-2014/2014	$6,420,000	
			3.0000	07-2006/2006	$100,000	
			5.5000	07-2015/2015	$6,675,000	
			5.2500	07-2007/2007	$4,355,000	
			5.5000	07-2016/2016	$7,045,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Regional Airport Authority of Louisville						
			3.0000	07-2007/2007	$155,000	
			5.5000	07-2017/2017	$7,430,000	
			5.2500	07-2008/2008	$4,345,000	
			4.5000	07-2018/2018	$410,000	
			3.0000	07-2008/2008	$400,000	
			5.2500	07-2018/2009	$10,270,000	
			4.5000	07-2019/2019	$8,250,000	
			3.2500	07-2009/2009	$2,140,000	
			5.2500	07-2020/2021	$21,640,000	
			5.5000	07-2011/2011	$5,355,000	
			4.7500	07-2021/2021	$1,250,000	
			3.7500	07-2011/2011	$120,000	
			5.2500	07-2022/2022	$9,545,000	
			5.5000	07-2012/2012	$5,555,000	
			4.7500	07-2023/2023	$10,040,000	
			4.0000	07-2012/2012	$220,000	
ISSUE TOTAL						$121,995,000
Refinancing		ISSUE ID: 12544		ISSUE TYPE: Bond		
Revenue	05-28-2003	$7,745,000	4.0000	07-2011/2011	$340,000	
			3.5000	07-2012/2012	$355,000	
			4.0000	07-2006/2014	$1,335,000	
			2.5000	07-2008/2008	$310,000	
			4.0000	07-2015/2015	$395,000	
			3.0000	07-2009/2009	$320,000	
			4.5000	07-2022/2022	$530,000	
			3.2000	07-2010/2010	$330,000	
			4.6000	07-2023/2023	$555,000	
			4.2500	07-2018/2018	$1,285,000	
			4.5000	07-2021/2021	$1,465,000	
ISSUE TOTAL						$7,220,000
TOTAL Regional Airport Authority of Louisville						$320,125,000
TOTAL INDUSTRIAL REVENUE FOR Regional Airport Authority of Louisville						$0
JEFFERSON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$7,193,196,387
	INDUSTRIAL REVENUE TOTAL					$894,977,253

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Jessamine							
Jessamine County							
Refinancing		ISSUE ID: 12513		ISSUE TYPE: Bond			
General Obligation	11-18-2004	$1,155,000	2.2500	03-2007/2007	$95,000		
			2.5000	03-2008/2008	$95,000		
			2.7500	03-2009/2009	$100,000		
			3.0000	03-2010/2010	$100,000		
			3.2000	03-2011/2011	$110,000		
			3.3000	03-2012/2012	$110,000		
			3.5000	03-2013/2013	$120,000		
			3.6000	03-2014/2014	$120,000		
			3.7000	03-2015/2015	$120,000		
ISSUE TOTAL						$970,000	
Refinancing		ISSUE ID: 13166		ISSUE TYPE: Bond			
Revenue	07-27-2006	$8,500,000	4.4900	08-2006/2013	$8,500,000		
ISSUE TOTAL						$8,500,000	
Building		ISSUE ID: 13278		ISSUE TYPE: Bond			
Revenue	12-22-2006	$1,500,000	5.3900	01-2007/2026	$1,500,000		
ISSUE TOTAL						$1,500,000	
Refinancing		ISSUE ID: 13293		ISSUE TYPE: Bond			
Revenue	02-01-2007	$972,871	4.4900	03-2007/2013	$972,871		
ISSUE TOTAL						$972,871	
Courthouse Annex		ISSUE ID: 10387		ISSUE TYPE: Lease			
Renewable	07-03-1997	$1,700,000	4.9360	01-2007/2017	$1,138,000		
ISSUE TOTAL						$1,138,000	
911 Equipment		ISSUE ID: 12075		ISSUE TYPE: Lease			
Renewable	03-12-2003	$243,771	2.4000	01-2007/2008	$100,660		
ISSUE TOTAL						$100,660	
TOTAL Jessamine County							$13,181,531
TOTAL INDUSTRIAL REVENUE FOR Jessamine County							$0
City of Nicholasville							
Fire Station		ISSUE ID: 11660		ISSUE TYPE: Bond			
General Obligation	02-02-2002	$3,620,000	3.5000	02-2007/2007	$140,000		
			3.7500	02-2008/2008	$145,000		
			3.9000	02-2009/2009	$150,000		
			4.0000	02-2010/2010	$155,000		
			4.1250	02-2011/2011	$160,000		
			4.2000	02-2012/2012	$170,000		
			4.3000	02-2013/2013	$175,000		
			4.4000	02-2014/2014	$185,000		
			4.5000	02-2015/2015	$190,000		
			4.6500	02-2016/2016	$200,000		
			4.7000	02-2017/2017	$210,000		
			4.8750	02-2020/2020	$240,000		
			4.7500	02-2019/2018	$450,000		
			4.8750	02-2021/2022	$520,000		
ISSUE TOTAL						$3,090,000	
Utilities		ISSUE ID: 12524		ISSUE TYPE: Bond			
Revenue	09-04-2003	$3,450,000	3.0000	10-2006/2009	$535,000		
			3.5000	10-2010/2010	$145,000		
			3.5500	10-2011/2011	$150,000		
			3.8000	10-2013/2013	$315,000		
			4.0000	10-2015/2015	$345,000		
			4.2000	10-2017/2017	$375,000		
			4.4000	10-2019/2019	$410,000		
			4.5000	10-2021/2023	$920,000		
ISSUE TOTAL						$3,195,000	
Refinancing		ISSUE ID: 13275		ISSUE TYPE: Bond			
Revenue	12-22-2006	$6,625,000	.0000	02-2007/2007	$6,623,480		
ISSUE TOTAL						$6,623,480	
Refinancing		ISSUE ID: 12525		ISSUE TYPE: Bond			
Refunding Revenue	09-04-2003	$6,945,000	2.0000	10-2006/2006	$730,000		
			2.2500	10-2007/2007	$745,000		
			2.5000	10-2008/2008	$760,000		
			3.0000	10-2009/2009	$780,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
City of Nicholasville						
			3.2500	10-2010/2010	$810,000	
			3.5000	10-2011/2011	$835,000	
			3.6000	10-2012/2012	$870,000	
ISSUE TOTAL						$5,530,000
Industrial Facility		ISSUE ID: 3429		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1979	$4,900,000	7.6000	10-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Property Acquisition/Improvement		ISSUE ID: 11570		ISSUE TYPE: Lease		
Renewable	10-09-2001	$418,010	.0000	05-2011/2011	$96,640	
ISSUE TOTAL						$96,640
TOTAL City of Nicholasville						$18,535,120
TOTAL INDUSTRIAL REVENUE FOR City of Nicholasville						$4,900,000
City of Wilmore						
Ky Infrastructure Authority Loan		ISSUE ID: 8643		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$256,749	5.5000	06-2007/2007	$14,557	
			5.6250	06-2008/2008	$15,229	
			5.7500	06-2009/2013	$90,255	
ISSUE TOTAL						$120,041
Ky Infrastructure Authority Loan		ISSUE ID: 8614		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$995,475	7.8000	06-2007/2008	$176,035	
ISSUE TOTAL						$176,035
Ky Infrastructure Authority Loan		ISSUE ID: 8615		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	$407,770	5.7000	06-2007/2010	$121,619	
ISSUE TOTAL						$121,619
Water and Sewer		ISSUE ID: 8344		ISSUE TYPE: Bond		
Revenue	03-09-1993	$225,000	5.0000	09-2006/2028	$183,500	
ISSUE TOTAL						$183,500
Water and Sewer		ISSUE ID: 11888		ISSUE TYPE: Bond		
Revenue	09-26-2001	$2,283,000	4.3700	09-2016/2028	$2,207,000	
ISSUE TOTAL						$2,207,000
Water and Sewer		ISSUE ID: 11889		ISSUE TYPE: Bond		
Revenue	09-26-2001	$240,000	4.8700	09-2016/2011	$133,200	
			4.8400	09-2024/2024	$6,200	
			4.8700	09-2037/2028	$93,700	
ISSUE TOTAL						$233,100
Water and Sewer		ISSUE ID: 10128		ISSUE TYPE: Bond		
Revenue	06-20-1996	$115,000	4.5000	09-2006/2035	$104,800	
ISSUE TOTAL						$104,800
Retirement Community		ISSUE ID: 10974		ISSUE TYPE: Bond		
Revenue	11-19-1999	$2,825,000	.0000	11-2014/2014	$2,580,000	
ISSUE TOTAL						$2,580,000
Sewer		ISSUE ID: 2758		ISSUE TYPE: Bond		
Revenue	09-01-1973	$1,200,000	5.9000	09-2006/2013	$385,000	
ISSUE TOTAL						$385,000
Senior Citizens Housing		ISSUE ID: 10483		ISSUE TYPE: Bond		
Revenue	07-01-1998	$2,950,000	5.5500	07-2013/2013	$685,000	
			5.8000	07-2025/2025	$1,985,000	
ISSUE TOTAL						$2,670,000
Retirement Community		ISSUE ID: 13298		ISSUE TYPE: Bond		
Revenue	01-16-2007	$6,000,000	.0000	01-2032/2032	$6,000,000	
ISSUE TOTAL						$6,000,000
Water and Sewer		ISSUE ID: 3592		ISSUE TYPE: Bond		
Revenue	09-01-1981	$1,880,000	5.0000	09-2006/2020	$1,360,000	
ISSUE TOTAL						$1,360,000
TOTAL City of Wilmore						$16,141,095
TOTAL INDUSTRIAL REVENUE FOR City of Wilmore						$0
Jessamine County Library Taxing District						
Library		ISSUE ID: 9439		ISSUE TYPE: Bond		
Revenue	09-01-1995	$1,770,000	5.3750	09-2006/2008	$270,000	
			5.4000	09-2009/2015	$845,000	
ISSUE TOTAL						$1,115,000
TOTAL Jessamine County Library Taxing District						$1,115,000
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Library Taxing District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Jessamine							
Jessamine County Public Health Taxing District							
Building		ISSUE ID: 13337		ISSUE TYPE: Lease			
Renewable	02-01-2007	$1,500,000	.0000	01-2017/2017	$1,500,000		
ISSUE TOTAL						$1,500,000	
TOTAL Jessamine County Public Health Taxing District							$1,500,000
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Public Health Taxing District							$0
Jessamine County Water District #1							
Water		ISSUE ID: 10981		ISSUE TYPE: Bond			
Revenue	06-02-2000	$1,194,000	5.3750	01-2015/2027	$1,137,500		
ISSUE TOTAL						$1,137,500	
Water		ISSUE ID: 10982		ISSUE TYPE: Bond			
Revenue	06-02-2000	$298,000	5.0000	01-2015/2027	$282,600		
ISSUE TOTAL						$282,600	
Water		ISSUE ID: 11494		ISSUE TYPE: Bond			
Revenue	06-27-2001	$376,000	.0000	01-2024/2024	$333,000		
ISSUE TOTAL						$333,000	
Water		ISSUE ID: 6149		ISSUE TYPE: Bond			
Revenue	06-04-1987	$330,000	6.5000	01-2007/2026	$286,000		
ISSUE TOTAL						$286,000	
Water		ISSUE ID: 6150		ISSUE TYPE: Bond			
Revenue	06-04-1987	$63,000	6.5000	01-2007/2026	$51,000		
ISSUE TOTAL						$51,000	
TOTAL Jessamine County Water District #1							$2,090,100
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Water District #1							$0
Jessamine-South Elkhorn Water District							
Water		ISSUE ID: 11297		ISSUE TYPE: Bond			
Revenue	09-01-2000	$1,901,000	.0000	01-2020/2020	$1,808,000		
ISSUE TOTAL						$1,808,000	
Water		ISSUE ID: 11299		ISSUE TYPE: Bond			
Revenue	09-01-2000	$400,000	.0000	01-2020/2020	$380,000		
ISSUE TOTAL						$380,000	
TOTAL Jessamine-South Elkhorn Water District							$2,188,000
TOTAL INDUSTRIAL REVENUE FOR Jessamine-South Elkhorn Water District							$0
Jessamine City and County Parks and Recreation Board							
Recreational Facilities		ISSUE ID: 9950		ISSUE TYPE: Bond			
Public Corporation	03-10-1997	$116,700	6.1800	07-2006/2007	$12,348		
ISSUE TOTAL						$12,348	
TOTAL Jessamine City and County Parks and Recreation Board							$12,348
TOTAL INDUSTRIAL REVENUE FOR Jessamine City and County Parks and Recreation Board							$0

JESSAMINE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$54,763,193
	INDUSTRIAL REVENUE TOTAL	$4,900,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Johnson							
Johnson County							
Court Facility		ISSUE ID: 6496		ISSUE TYPE: Bond			
Public Corporation	08-06-1985	$685,000	7.3750	01-2007/2014	$344,000		
ISSUE TOTAL						$344,000	
County Jail		ISSUE ID: 6565		ISSUE TYPE: Bond			
Revenue	02-15-1987	$826,659	7.0000	10-2006/2014	$427,791		
ISSUE TOTAL						$427,791	
Judicial Facility		ISSUE ID: 12299		ISSUE TYPE: Bond			
Revenue	02-01-2004	$9,540,000	2.0000	08-2006/2007	$735,000		
			2.1000	08-2008/2008	$380,000		
			2.4000	08-2009/2009	$385,000		
			2.6000	08-2010/2010	$395,000		
			2.9000	08-2011/2011	$405,000		
			3.0000	08-2012/2012	$420,000		
			3.2000	08-2013/2013	$435,000		
			3.4000	08-2014/2014	$445,000		
			3.6000	08-2015/2015	$465,000		
			3.7000	08-2016/2016	$480,000		
			3.9000	08-2017/2017	$500,000		
			4.0000	08-2018/2018	$520,000		
			4.1000	08-2019/2019	$540,000		
			4.2000	08-2020/2021	$1,155,000		
			4.3000	08-2022/2023	$1,255,000		
			4.4000	08-2024/2024	$670,000		
ISSUE TOTAL						$9,185,000	
Judicial Facility		ISSUE ID: 11535		ISSUE TYPE: Bond			
Revenue	03-01-2002	$7,460,000	3.8000	09-2006/2006	$270,000		
			4.0000	09-2008/2008	$295,000		
			3.9000	09-2007/2007	$280,000		
			4.1000	09-2009/2009	$305,000		
			4.2000	09-2010/2010	$320,000		
			4.3000	09-2011/2011	$335,000		
			4.4000	09-2012/2012	$345,000		
			4.5000	09-2013/2013	$365,000		
			4.6000	09-2014/2014	$380,000		
			4.7000	09-2015/2015	$400,000		
			4.8000	09-2016/2018	$1,320,000		
			4.9000	09-2019/2020	$990,000		
			5.0000	09-2021/2022	$1,095,000		
ISSUE TOTAL						$6,700,000	
Industrial Facility		ISSUE ID: 4380		ISSUE TYPE: Bond			
Industrial Revenue	07-01-1982	$1,750,000	13.5000	07-2008/2008	$1,750,000		
ISSUE TOTAL						$1,750,000	
Vehicles		ISSUE ID: 13124		ISSUE TYPE: Lease			
General Obligation	06-21-2006	$270,000	4.2000	07-2007/2007	$270,000		
ISSUE TOTAL						$270,000	
Vehicles		ISSUE ID: 13440		ISSUE TYPE: Lease			
Renewable	06-11-2007	$200,000	.0000	06-2008/2008	$200,000		
ISSUE TOTAL						$200,000	
Wastewater		ISSUE ID: 8933		ISSUE TYPE: Lease			
Renewable	12-17-1993	$120,000	5.5890	01-2007/2013	$55,000		
ISSUE TOTAL						$55,000	
TOTAL Johnson County							$17,181,791
TOTAL INDUSTRIAL REVENUE FOR Johnson County							$1,750,000
City of Paintsville							
Recreational Facilities		ISSUE ID: 13059		ISSUE TYPE: Bond			
Revenue	05-26-2006	$698,403	4.1000	09-2006/2019	$698,403		
ISSUE TOTAL						$698,403	
Building		ISSUE ID: 13205		ISSUE TYPE: Bond			
Revenue	08-10-2006	$294,754	4.1000	10-2006/2019	$294,754		
ISSUE TOTAL						$294,754	
Improvement Project		ISSUE ID: 13458		ISSUE TYPE: Bond			
Revenue	06-29-2007	$250,000	4.1250	07-2009/2046	$250,000		
ISSUE TOTAL						$250,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Johnson						
City of Paintsville						
Educational Development		ISSUE ID: 13111		ISSUE TYPE: Bond		
Revenue	06-28-2006	$726,205	4.6500	11-2006/2015	$726,205	
ISSUE TOTAL						$726,205
Building		ISSUE ID: 13202		ISSUE TYPE: Bond		
Revenue	08-10-2006	$400,000	4.9500	09-2006/2021	$400,000	
ISSUE TOTAL						$400,000
Utilities		ISSUE ID: 3499		ISSUE TYPE: Bond		
Revenue	06-12-1979	$950,000	5.0000	09-2006/2017	$498,000	
ISSUE TOTAL						$498,000
Water		ISSUE ID: 9286		ISSUE TYPE: Bond		
Revenue	12-02-1994	$457,000	4.5000	07-2006/2034	$410,100	
ISSUE TOTAL						$410,100
Water and Sewer		ISSUE ID: 8970		ISSUE TYPE: Bond		
Revenue	06-03-1994	$1,091,000	5.0000	07-2006/2029	$919,000	
ISSUE TOTAL						$919,000
Utilities		ISSUE ID: 8355		ISSUE TYPE: Bond		
Revenue	03-01-1993	$2,285,000	4.9000	09-2006/2006	$270,000	
ISSUE TOTAL						$270,000
Public Project		ISSUE ID: 8868		ISSUE TYPE: Bond		
Revenue	01-01-1994	$1,500,000	6.0000	12-2006/2008	$400,000	
ISSUE TOTAL						$400,000
Water		ISSUE ID: 10562		ISSUE TYPE: Bond		
Revenue	11-24-1998	$351,000	4.5000	07-2006/2039	$335,500	
ISSUE TOTAL						$335,500
Utilities		ISSUE ID: 10095		ISSUE TYPE: Bond		
Revenue	08-01-1996	$500,000	4.9000	09-2006/2006	$60,000	
ISSUE TOTAL						$60,000
Utilities		ISSUE ID: 10484		ISSUE TYPE: Bond		
Revenue	07-01-1998	$3,340,000	4.5000	09-2006/2016	$2,140,000	
			4.6000	09-2017/2018	$530,000	
ISSUE TOTAL						$2,670,000
Industrial Facility		ISSUE ID: 4232		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1982	$1,750,000	13.5000	04-2008/2008	$1,750,000	
ISSUE TOTAL						$1,750,000
Fire Station		ISSUE ID: 12269		ISSUE TYPE: Lease		
General Obligation	12-05-2003	$250,000	2.2300	07-2006/2013	$194,330	
ISSUE TOTAL						$194,330
Equipment		ISSUE ID: 13555		ISSUE TYPE: Lease		
General Obligation	01-30-2007	$100,000	4.0000	08-2007/2007	$100,000	
ISSUE TOTAL						$100,000
Vehicles		ISSUE ID: 13722		ISSUE TYPE: Lease		
General Obligation	02-08-2006	$95,000	3.6000	02-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Improvement Project		ISSUE ID: 11981		ISSUE TYPE: Lease		
General Obligation	10-30-2002	$155,000	.0000	10-2009/2009	$85,000	
ISSUE TOTAL						$85,000
Gas		ISSUE ID: 11112		ISSUE TYPE: Lease		
Renewable	06-09-2000	$900,000	.0000	06-2020/2020	$715,000	
ISSUE TOTAL						$715,000
Vehicles		ISSUE ID: 13024		ISSUE TYPE: Lease		
N/A	02-10-2006	$500,000	.0000	07-2010/2010	$500,000	
ISSUE TOTAL						$500,000
TOTAL City of Paintsville						$9,621,293
TOTAL INDUSTRIAL REVENUE FOR City of Paintsville						$1,750,000
JOHNSON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$26,803,084
	INDUSTRIAL REVENUE TOTAL					$3,500,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
Improvement Project		ISSUE ID: 12566		ISSUE TYPE: Bond		
General Obligation	01-01-2004	$9,000,000	1.7900	12-2006/2006	$850,000	
			2.1500	12-2007/2007	$865,000	
			2.5300	12-2008/2008	$880,000	
			2.8300	12-2009/2009	$905,000	
			3.1200	12-2010/2010	$930,000	
			3.4700	12-2011/2011	$960,000	
			3.6800	12-2012/2012	$995,000	
			3.7800	12-2013/2013	$1,030,000	
ISSUE TOTAL						$7,415,000
Refinancing		ISSUE ID: 12641		ISSUE TYPE: Bond		
General Obligation	09-30-2004	$16,060,000	1.8600	12-2006/2006	$590,000	
			2.1800	12-2007/2007	$1,400,000	
			2.5000	12-2008/2008	$1,435,000	
			2.8100	12-2009/2009	$1,475,000	
			3.0300	12-2010/2010	$1,510,000	
			3.2500	12-2011/2011	$1,565,000	
			3.4300	12-2012/2012	$1,620,000	
			3.6000	12-2013/2013	$1,675,000	
			3.7100	12-2014/2014	$1,745,000	
			3.8200	12-2015/2015	$1,290,000	
			3.9200	12-2016/2016	$1,340,000	
ISSUE TOTAL						$15,645,000
Recreational Facilities		ISSUE ID: 9445		ISSUE TYPE: Bond		
Public Corporation	07-27-1995	$2,700,000	5.1500	04-2007/2007	$135,000	
			5.2500	04-2008/2008	$145,000	
			5.3500	04-2009/2009	$155,000	
			5.4000	04-2010/2010	$165,000	
			5.5000	04-2011/2011	$170,000	
			5.6000	04-2012/2012	$185,000	
			5.6500	04-2013/2015	$620,000	
ISSUE TOTAL						$1,575,000
Court Facility		ISSUE ID: 10414		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$19,920,000	4.8500	03-2007/2011	$2,340,000	
			4.9000	03-2012/2012	$545,000	
			4.9500	03-2013/2013	$565,000	
			5.0000	03-2014/2029	$14,000,000	
ISSUE TOTAL						$17,450,000
Parking Facilities		ISSUE ID: 10157		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$17,400,000	5.1000	12-2006/2006	$800,000	
			5.2000	12-2007/2007	$840,000	
			5.3500	12-2008/2008	$885,000	
			5.4000	12-2009/2009	$935,000	
			5.5000	12-2010/2010	$985,000	
			5.6000	12-2011/2011	$1,040,000	
			5.6250	12-2012/2014	$3,500,000	
			5.7000	12-2015/2016	$2,685,000	
ISSUE TOTAL						$11,670,000
Public Project		ISSUE ID: 10398		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$4,690,000	.0000	03-2010/2010	$1,755,000	
ISSUE TOTAL						$1,755,000
Housing Facilities		ISSUE ID: 11919		ISSUE TYPE: Bond		
Revenue	06-11-2001	$26,375,000	.0000	12-2035/2035	$26,375,000	
*ISSUE FOOTNOTES						
Northern Kentuky (Kenton,Boone,Campbell)share this debt amount						
ISSUE TOTAL						$26,375,000
Building		ISSUE ID: 12455		ISSUE TYPE: Bond		
Revenue	09-09-2004	$3,000,000	1.4200	09-2006/2024	$3,000,000	
ISSUE TOTAL						$3,000,000
County Jail		ISSUE ID: 6566		ISSUE TYPE: Bond		
Revenue	02-15-1987	$4,438,213	7.0000	10-2006/2014	$2,296,757	
ISSUE TOTAL						$2,296,757
Hospital		ISSUE ID: 5827		ISSUE TYPE: Bond		
Revenue	12-18-1985	$60,200,000	9.3000	11-2010/2010	$38,940,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
ISSUE TOTAL						$38,940,000
Residential		ISSUE ID: 6154		ISSUE TYPE: Bond		
Revenue	05-01-1987	$1,350,000	.0000	06-2008/2008	$205,000	
ISSUE TOTAL						$205,000
Multi-Family Housing		ISSUE ID: 5937		ISSUE TYPE: Bond		
Revenue	05-22-1986	$550,000	.0000	05-2016/2016	$550,000	
ISSUE TOTAL						$550,000
Multi-Family Housing		ISSUE ID: 6307		ISSUE TYPE: Bond		
Revenue	09-24-1987	$380,000	.0000	09-2017/2017	$380,000	
ISSUE TOTAL						$380,000
Court Facility Project		ISSUE ID: 13566		ISSUE TYPE: Bond		
Refunding Revenue	02-13-2007	$17,740,000	4.0000	03-2009/2010	$1,120,000	
			4.1200	03-2011/2019	$6,290,000	
			4.2500	03-2020/2027	$7,905,000	
			4.3700	03-2028/2029	$2,425,000	
ISSUE TOTAL						$17,740,000
Industrial Facility		ISSUE ID: 12829		ISSUE TYPE: Bond		
Industrial Revenue	08-31-2004	$56,000,000	.0000	08-2029/2029	$56,000,000	
ISSUE TOTAL						$56,000,000
Industrial Facility		ISSUE ID: 6771		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1989	$1,530,000	9.0000	12-2006/2006	$90,000	
ISSUE TOTAL						$90,000
Industrial Facility		ISSUE ID: 5457		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1984	$7,000,000	.0000	12-2014/2014	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 6089		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$6,590,000	8.7000	12-2026/2026	$5,730,000	
ISSUE TOTAL						$5,730,000
Industrial Facility		ISSUE ID: 6277		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$380,000	.0000	11-2017/2017	$240,000	
ISSUE TOTAL						$240,000
Schools		ISSUE ID: 12142		ISSUE TYPE: Bond		
Industrial Revenue	06-17-2003	$5,740,000	.0000	06-2023/2023	$4,040,000	
ISSUE TOTAL						$4,040,000
Industrial Facility		ISSUE ID: 5240		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	$6,000,000	.0000	12-2008/2008	$6,000,000	
ISSUE TOTAL						$6,000,000
Building		ISSUE ID: 11631		ISSUE TYPE: Bond		
Industrial Revenue	12-31-2001	$3,900,000	.0000	12-2021/2021	$3,900,000	
ISSUE TOTAL						$3,900,000
Industrial Facility		ISSUE ID: 11964		ISSUE TYPE: Bond		
Industrial Revenue	10-08-2002	$1,530,000	.0000	10-2022/2022	$1,530,000	
ISSUE TOTAL						$1,530,000
Schools		ISSUE ID: 11984		ISSUE TYPE: Bond		
Industrial Revenue	11-21-2002	$8,500,000	.0000	11-2022/2022	$5,350,000	
ISSUE TOTAL						$5,350,000
Industrial Facility		ISSUE ID: 10768		ISSUE TYPE: Bond		
Industrial Revenue	05-18-1999	$7,873,000	.0000	05-2014/2014	$7,873,000	
ISSUE TOTAL						$7,873,000
Industrial Facility		ISSUE ID: 10235		ISSUE TYPE: Bond		
Industrial Revenue	09-25-1997	$300,000	.0000	09-2012/2012	$157,296	
ISSUE TOTAL						$157,296
Industrial Facility		ISSUE ID: 9446		ISSUE TYPE: Bond		
Industrial Revenue	07-14-1995	$2,000,000	.0000	07-2010/2010	$727,621	
ISSUE TOTAL						$727,621
Refinancing		ISSUE ID: 13173		ISSUE TYPE: Lease		
General Obligation	07-06-2006	$762,972	.0000	12-2019/2019	$762,972	
ISSUE TOTAL						$762,972
Building		ISSUE ID: 8327		ISSUE TYPE: Lease		
Renewable	07-01-1992	$1,000,000	.0000	08-2007/2007	$106,879	
ISSUE TOTAL						$106,879
Office Building		ISSUE ID: 8335		ISSUE TYPE: Lease		
Renewable	09-01-1992	$1,300,000	.0000	09-2007/2007	$146,572	
ISSUE TOTAL						$146,572

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Kenton							
Kenton County							
TOTAL Kenton County							$146,013,179
TOTAL INDUSTRIAL REVENUE FOR Kenton County							$98,637,917
City of Bromley							
Street Improvement		ISSUE ID: 11117		ISSUE TYPE: Bond			
General Obligation	06-01-2000	$180,000	5.1250	01-2007/2015	$123,000		
ISSUE TOTAL						$123,000	
TOTAL City of Bromley							$123,000
TOTAL INDUSTRIAL REVENUE FOR City of Bromley							$0
City of Covington							
Public Project		ISSUE ID: 10568		ISSUE TYPE: Bond			
General Obligation	11-24-1998	$7,155,000	4.0000	11-2006/2010	$1,740,000		
			4.1000	11-2011/2013	$990,000		
			4.2000	11-2014/2014	$355,000		
			4.3000	11-2015/2015	$370,000		
			4.3750	11-2016/2016	$390,000		
			4.4000	11-2017/2017	$405,000		
			4.5000	11-2018/2018	$425,000		
ISSUE TOTAL						$4,675,000	
Refinancing		ISSUE ID: 12202		ISSUE TYPE: Bond			
General Obligation	09-23-2003	$4,996,000	3.8987	08-2006/2017	$4,371,000		
ISSUE TOTAL						$4,371,000	
Refinancing		ISSUE ID: 12797		ISSUE TYPE: Bond			
General Obligation	06-08-2005	$7,405,000	.0000	08-2012/2012	$7,405,000		
ISSUE TOTAL						$7,405,000	
Refinancing		ISSUE ID: 12662		ISSUE TYPE: Bond			
General Obligation	12-15-2004	$14,410,000	.0000	12-2029/2029	$14,410,000		
ISSUE TOTAL						$14,410,000	
Courthouse and City Hall		ISSUE ID: 1867		ISSUE TYPE: Bond			
Public Corporation	12-01-1967	$3,465,000	5.5000	12-2006/2007	$400,000		
ISSUE TOTAL						$400,000	
Fire Protection		ISSUE ID: 6701		ISSUE TYPE: Bond			
Public Corporation	03-07-1990	$460,000	.0000	03-2010/2010	$460,000		
ISSUE TOTAL						$460,000	
Parking Facilities		ISSUE ID: 8434		ISSUE TYPE: Bond			
Public Corporation	05-26-1993	$1,750,000	.0000	05-2008/2008	$323,271		
ISSUE TOTAL						$323,271	
Governmental Project		ISSUE ID: 9311		ISSUE TYPE: Bond			
Funding	07-01-1994	$5,815,608	6.6300	08-2006/2017	$4,048,023		
ISSUE TOTAL						$4,048,023	
Public Project		ISSUE ID: 9427		ISSUE TYPE: Bond			
Revenue	07-01-1995	$16,795,000	5.1000	08-2006/2006	$1,050,000		
			5.2000	08-2007/2007	$1,105,000		
			5.3000	08-2008/2008	$1,165,000		
			5.4000	08-2009/2009	$1,230,000		
			5.5000	08-2010/2012	$4,115,000		
ISSUE TOTAL						$8,665,000	
Building		ISSUE ID: 12362		ISSUE TYPE: Bond			
Revenue	05-27-2004	$3,225,000	4.8500	05-2007/2024	$3,010,000		
ISSUE TOTAL						$3,010,000	
Industrial Facility		ISSUE ID: 13560		ISSUE TYPE: Bond			
Refunding Revenue	12-28-2006	$8,175,000	.0000	12-2033/2033	$8,175,000		
ISSUE TOTAL						$8,175,000	
Residential		ISSUE ID: 12978		ISSUE TYPE: Bond			
Industrial Revenue	11-30-2005	$8,760,000	7.2500	11-2027/2027	$8,760,000		
ISSUE TOTAL						$8,760,000	
Building		ISSUE ID: 13667		ISSUE TYPE: Bond			
Industrial Revenue	03-09-2007	$129,000	.0000	03-2012/2012	$129,000		
ISSUE TOTAL						$129,000	
Industrial Facility		ISSUE ID: 13590		ISSUE TYPE: Bond			
Industrial Revenue	11-15-2005	$54,240,000	.0000	11-2027/2027	$54,240,000		
ISSUE TOTAL						$54,240,000	
Building		ISSUE ID: 13105		ISSUE TYPE: Bond			
Industrial Revenue	04-28-2006	$1,000,000	.0000	12-2014/2014	$1,000,000		
ISSUE TOTAL						$1,000,000	
Building		ISSUE ID: 13668		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
Industrial Revenue	03-09-2007	$800,000				
			.0000	03-2027/2027	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 6669		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1989	$9,000,000	.0000	11-2011/2011	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 6243		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$250,000	.0000	03-2013/2013	$105,000	
ISSUE TOTAL						$105,000
Industrial Facility		ISSUE ID: 6244		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$250,000	.0000	09-2012/2012	$105,000	
ISSUE TOTAL						$105,000
Housing Facilities		ISSUE ID: 12282		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	$700,000	.0000	01-2019/2019	$616,081	
ISSUE TOTAL						$616,081
Building		ISSUE ID: 12666		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2004	$2,200,000	.0000	09-2027/2027	$2,200,000	
ISSUE TOTAL						$2,200,000
Housing Facilities		ISSUE ID: 12584		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	$8,278,387	.0000	12-2033/2033	$8,278,387	
ISSUE TOTAL						$8,278,387
Industrial Facility		ISSUE ID: 8803		ISSUE TYPE: Bond		
Industrial Revenue	11-15-1993	$157,000	.0000	11-2013/2013	$157,000	
ISSUE TOTAL						$157,000
Industrial Facility		ISSUE ID: 8366		ISSUE TYPE: Bond		
Industrial Revenue	11-19-1992	$600,000	.0000	04-2013/2013	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 8077		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	$505,000	.0000	09-2016/2016	$275,000	
ISSUE TOTAL						$275,000
Industrial Facility		ISSUE ID: 6946		ISSUE TYPE: Bond		
Industrial Revenue	01-11-1991	$850,000	.0000	02-2011/2011	$850,000	
ISSUE TOTAL						$850,000
Industrial Facility		ISSUE ID: 8076		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	$495,000	.0000	03-2016/2016	$255,000	
ISSUE TOTAL						$255,000
Industrial Facility		ISSUE ID: 8369		ISSUE TYPE: Bond		
Industrial Revenue	10-05-1992	$28,000,000	7.8750	12-2006/2007	$3,185,000	
			8.0000	12-2008/2013	$12,630,000	
ISSUE TOTAL						$15,815,000
Industrial Facility		ISSUE ID: 10718		ISSUE TYPE: Bond		
Industrial Revenue	04-21-1999	$3,600,000	.0000	04-2019/2019	$2,900,000	
ISSUE TOTAL						$2,900,000
Industrial Facility		ISSUE ID: 10567		ISSUE TYPE: Bond		
Industrial Revenue	11-24-1998	$3,695,000	.0000	11-2013/2013	$3,695,000	
ISSUE TOTAL						$3,695,000
Nursing Home		ISSUE ID: 10312		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1997	$1,000,000	5.5500	01-2013/2013	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 11180		ISSUE TYPE: Bond		
Industrial Revenue	08-03-2000	$3,470,000	.0000	09-2020/2020	$3,065,000	
ISSUE TOTAL						$3,065,000
Industrial Facility		ISSUE ID: 11885		ISSUE TYPE: Bond		
Industrial Revenue	09-06-2002	$5,260,000	.0000	09-2027/2027	$5,260,000	
ISSUE TOTAL						$5,260,000
Industrial Facility		ISSUE ID: 11927		ISSUE TYPE: Bond		
Industrial Revenue	07-17-2002	$1,200,000	.0000	09-2012/2012	$1,200,000	
ISSUE TOTAL						$1,200,000
911 Equipment		ISSUE ID: 13426		ISSUE TYPE: Lease		
General Obligation	06-29-2007	$1,630,000	.0000	07-2017/2017	$1,629,999	
ISSUE TOTAL						$1,629,999
Property Acquisition/Improvement		ISSUE ID: 12632		ISSUE TYPE: Lease		
General Obligation	01-31-2005	$1,500,000	.0000	01-2007/2007	$1,500,000	
ISSUE TOTAL						$1,500,000
Property Acquisition/Improvement		ISSUE ID: 12633		ISSUE TYPE: Lease		
General Obligation	01-31-2005	$500,000	.0000	07-2024/2024	$480,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
ISSUE TOTAL						$480,000
Real Property		ISSUE ID: 11980		ISSUE TYPE: Lease		
General Obligation	10-31-2002	$13,000,000	.0000	10-2022/2022	$11,405,000	
ISSUE TOTAL						$11,405,000
Vehicles		ISSUE ID: 12164		ISSUE TYPE: Lease		
General Obligation	06-30-2003	$650,000	2.7000	06-2007/2008	$260,000	
ISSUE TOTAL						$260,000
Public Project		ISSUE ID: 10943		ISSUE TYPE: Lease		
General Obligation	11-01-2000	$1,285,000	.0000	11-2015/2015	$900,000	
ISSUE TOTAL						$900,000
Refinancing		ISSUE ID: 13318		ISSUE TYPE: Lease		
General Obligation	02-28-2007	$1,500,000	.0000	02-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Refinancing		ISSUE ID: 11341		ISSUE TYPE: Lease		
Renewable	11-07-2000	$700,000	.0000	11-2015/2015	$500,000	
ISSUE TOTAL						$500,000
TOTAL City of Covington						$74,117,293
TOTAL INDUSTRIAL REVENUE FOR City of Covington						$120,305,468
City of Crescent Springs						
Street Improvement		ISSUE ID: 11471		ISSUE TYPE: Bond		
General Obligation	06-11-2001	$300,000	4.5500	07-2006/2006	$65,000	
ISSUE TOTAL						$65,000
Improvement Project		ISSUE ID: 6935		ISSUE TYPE: Bond		
Special Assesment	04-12-1991	$1,625,000	8.5000	11-2006/2012	$880,000	
ISSUE TOTAL						$880,000
Sewer		ISSUE ID: 2193		ISSUE TYPE: Bond		
Revenue	11-01-1968	$370,000	4.5000	11-2006/2008	$60,000	
ISSUE TOTAL						$60,000
Public Project		ISSUE ID: 11928		ISSUE TYPE: Lease		
General Obligation	09-16-2002	$1,500,000	.0000	09-2012/2012	$1,005,000	
ISSUE TOTAL						$1,005,000
Refinancing		ISSUE ID: 12218		ISSUE TYPE: Lease		
General Obligation	10-01-2003	$1,138,944	.0000	09-2016/2016	$903,807	
ISSUE TOTAL						$903,807
Public Project		ISSUE ID: 10485		ISSUE TYPE: Lease		
Renewable	07-16-1998	$350,000	.0000	08-2016/2016	$234,744	
ISSUE TOTAL						$234,744
Municipal Building		ISSUE ID: 11467		ISSUE TYPE: Lease		
Renewable	06-29-2001	$335,000	.0000	06-2016/2016	$247,283	
ISSUE TOTAL						$247,283
Land Acquisition		ISSUE ID: 11432		ISSUE TYPE: Lease		
Renewable	10-17-2000	$87,000	.0000	08-2016/2016	$64,063	
ISSUE TOTAL						$64,063
Public Project		ISSUE ID: 10013		ISSUE TYPE: Lease		
Renewable	08-13-1996	$700,000	4.7850	07-2006/2016	$436,199	
ISSUE TOTAL						$436,199
Vehicles		ISSUE ID: 12959		ISSUE TYPE: Lease		
Renewable	12-20-2005	$404,781	4.0000	07-2006/2015	$384,065	
ISSUE TOTAL						$384,065
TOTAL City of Crescent Springs						$4,280,160
TOTAL INDUSTRIAL REVENUE FOR City of Crescent Springs						$0
City of Crestview						
Street Improvement		ISSUE ID: 11879		ISSUE TYPE: Lease		
General Obligation	09-03-2002	$300,000	.0000	09-2012/2012	$197,675	
ISSUE TOTAL						$197,675
TOTAL City of Crestview						$197,675
TOTAL INDUSTRIAL REVENUE FOR City of Crestview						$0
City of Crestview Hills						
Building		ISSUE ID: 12900		ISSUE TYPE: Bond		
General Obligation	10-01-2005	$2,565,000	.0000	02-2025/2025	$2,565,000	
ISSUE TOTAL						$2,565,000
Student Housing/Center		ISSUE ID: 11686		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Crestview Hills						
Revenue	11-15-2001	$7,200,000				
			.0000	11-2026/2026	$7,200,000	
ISSUE TOTAL						$7,200,000
Industrial Facility		ISSUE ID: 10566		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1998	$4,540,000	.0000	11-2018/2018	$2,310,000	
ISSUE TOTAL						$2,310,000
TOTAL City of Crestview Hills						$9,765,000
TOTAL INDUSTRIAL REVENUE FOR City of Crestview Hills						$2,310,000
City of Edgewood						
Building		ISSUE ID: 12382		ISSUE TYPE: Bond		
General Obligation	07-06-2004	$4,250,000	4.2500	12-2006/2013	$675,000	
			4.5000	12-2014/2018	$550,000	
			4.7500	12-2019/2020	$255,000	
			4.8000	12-2021/2022	$280,000	
			4.9000	12-2023/2024	$305,000	
			5.0000	12-2025/2034	$2,110,000	
ISSUE TOTAL						$4,175,000
Public Project		ISSUE ID: 10207		ISSUE TYPE: Bond		
Public Corporation	07-15-1997	$3,310,000	4.8750	12-2006/2015	$2,025,000	
ISSUE TOTAL						$2,025,000
Industrial Facility		ISSUE ID: 8212		ISSUE TYPE: Bond		
Industrial Revenue	05-18-1992	$825,000	.0000	05-2012/2012	$825,000	
ISSUE TOTAL						$825,000
Industrial Facility		ISSUE ID: 6041		ISSUE TYPE: Bond		
Industrial Revenue	09-22-1986	$585,000	.0000	09-2016/2016	$585,000	
ISSUE TOTAL						$585,000
Industrial Facility		ISSUE ID: 5949		ISSUE TYPE: Bond		
Industrial Revenue	06-09-1986	$4,600,000	.0000	05-2016/2016	$1,900,000	
ISSUE TOTAL						$1,900,000
TOTAL City of Edgewood						$6,200,000
TOTAL INDUSTRIAL REVENUE FOR City of Edgewood						$3,310,000
City of Elsmere						
Industrial Facility		ISSUE ID: 6536		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1989	$750,000	.0000	04-2014/2014	$400,000	
ISSUE TOTAL						$400,000
Industrial Facility		ISSUE ID: 9246		ISSUE TYPE: Bond		
Industrial Revenue	04-12-1995	$7,000,000	6.7500	04-2010/2010	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 9961		ISSUE TYPE: Bond		
Industrial Revenue	10-31-1996	$2,000,000	.0000	10-2016/2016	$1,355,000	
ISSUE TOTAL						$1,355,000
Street Improvement		ISSUE ID: 12262		ISSUE TYPE: Lease		
General Obligation	11-03-2003	$600,000	4.3400	08-2006/2013	$473,604	
ISSUE TOTAL						$473,604
Building		ISSUE ID: 9784		ISSUE TYPE: Lease		
Renewable	05-29-1996	$245,000	.0000	05-2011/2011	$108,516	
ISSUE TOTAL						$108,516
TOTAL City of Elsmere						$582,120
TOTAL INDUSTRIAL REVENUE FOR City of Elsmere						$8,755,000
City of Erlanger						
Improvement Project		ISSUE ID: 11915		ISSUE TYPE: Bond		
Refunding	01-30-2002	$4,015,000	.0000	08-2018/2018	$3,305,000	
ISSUE TOTAL						$3,305,000
Industrial Facility		ISSUE ID: 8961		ISSUE TYPE: Bond		
Industrial Revenue	03-21-1994	$3,500,000	.0000	02-2020/2020	$2,372,227	
ISSUE TOTAL						$2,372,227
Industrial Facility		ISSUE ID: 6487		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1986	$950,000	.0000	10-2007/2007	$155,000	
ISSUE TOTAL						$155,000
Industrial Facility		ISSUE ID: 6042		ISSUE TYPE: Bond		
Industrial Revenue	09-26-1986	$600,000	9.0000	09-2006/2006	$85,000	
ISSUE TOTAL						$85,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Erlanger						
TOTAL City of Erlanger						$3,305,000
TOTAL INDUSTRIAL REVENUE FOR City of Erlanger						$2,612,227
City of Florence						
Industrial Facility		ISSUE ID: 12970		ISSUE TYPE: Bond		
Industrial Revenue	11-30-2005	$18,100,000	.0000	11-2010/2010	$18,100,000	
ISSUE TOTAL						$18,100,000
TOTAL City of Florence						$0
TOTAL INDUSTRIAL REVENUE FOR City of Florence						$18,100,000
City of Fort Mitchell						
KLC Funding Trust Program		ISSUE ID: 11976		ISSUE TYPE: Bond		
Revenue	10-24-2002	$50,000,000	.0000	10-2032/2032	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 6420		ISSUE TYPE: Bond		
Industrial Revenue	10-28-1986	$2,800,000	.0000	10-2012/2012	$1,280,000	
ISSUE TOTAL						$1,280,000
Industrial Facility		ISSUE ID: 6081		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$6,000,000	.0000	08-2016/2016	$3,610,000	
ISSUE TOTAL						$3,610,000
Industrial Facility		ISSUE ID: 5511		ISSUE TYPE: Bond		
Industrial Revenue	12-11-1984	$3,000,000	.0000	11-2013/2013	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 4082		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1982	$2,750,000	13.7500	01-2011/2011	$2,605,000	
ISSUE TOTAL						$2,605,000
Fire Equipment		ISSUE ID: 12802		ISSUE TYPE: Lease		
Renewable	06-24-2005	$465,000	3.2700	07-2006/2010	$465,000	
ISSUE TOTAL						$465,000
TOTAL City of Fort Mitchell						$50,465,000
TOTAL INDUSTRIAL REVENUE FOR City of Fort Mitchell						$10,495,000
City of Fort Wright						
Municipal Building		ISSUE ID: 12048		ISSUE TYPE: Bond		
General Obligation	01-15-2003	$923,780	2.5930	07-2006/2020	$769,269	
ISSUE TOTAL						$769,269
Municipal Improvements		ISSUE ID: 6716		ISSUE TYPE: Bond		
Public Corporation	02-01-1990	$1,200,000	.0000	02-2020/2020	$835,243	
ISSUE TOTAL						$835,243
Industrial Facility		ISSUE ID: 6096		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1986	$1,000,000	.0000	12-2017/2017	$1,000,000	
ISSUE TOTAL						$1,000,000
Office Building		ISSUE ID: 12276		ISSUE TYPE: Bond		
Industrial Revenue	12-18-2003	$3,000,000	.0000	06-2024/2024	$2,815,000	
ISSUE TOTAL						$2,815,000
Industrial Facility		ISSUE ID: 10412		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1998	$2,250,000	.0000	06-2019/2019	$1,810,000	
ISSUE TOTAL						$1,810,000
Industrial Facility		ISSUE ID: 8381		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	$6,500,000	7.1250	12-2013/2013	$6,500,000	
ISSUE TOTAL						$6,500,000
Refinancing		ISSUE ID: 13174		ISSUE TYPE: Lease		
General Obligation	07-06-2006	$733,361	.0000	09-2031/2031	$733,361	
ISSUE TOTAL						$733,361
Property Acquisition/Improvement		ISSUE ID: 12217		ISSUE TYPE: Lease		
General Obligation	09-19-2003	$790,000	2.5200	09-2006/2006	$790,000	
ISSUE TOTAL						$790,000
Public Project		ISSUE ID: 12465		ISSUE TYPE: Lease		
General Obligation	01-15-2003	$1,045,000	2.5930	07-2006/2020	$769,269	
ISSUE TOTAL						$769,269
Land Acquisition		ISSUE ID: 12533		ISSUE TYPE: Lease		
General Obligation	09-19-2003	$790,000	2.5200	09-2006/2006	$790,000	
ISSUE TOTAL						$790,000
Building		ISSUE ID: 11453		ISSUE TYPE: Lease		
Renewable	11-01-1999	$1,023,469				
ISSUE TOTAL						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Kenton							
City of Fort Wright							
TOTAL City of Fort Wright							$4,687,141
TOTAL INDUSTRIAL REVENUE FOR City of Fort Wright							$12,125,000
City of Independence							
Sewer		ISSUE ID: 10565		ISSUE TYPE: Bond			
General Obligation	12-01-1998	$6,075,000	4.0000	12-2006/2007	$375,000		
			4.1250	12-2008/2008	$200,000		
			4.1500	12-2009/2009	$210,000		
			4.2000	12-2010/2010	$220,000		
			4.2500	12-2011/2011	$230,000		
			4.3000	12-2012/2012	$240,000		
			4.3500	12-2013/2014	$520,000		
			4.5000	12-2015/2015	$275,000		
			4.6250	12-2016/2020	$1,600,000		
			4.7500	12-2021/2023	$1,200,000		
ISSUE TOTAL						$5,070,000	
Refinancing		ISSUE ID: 12076		ISSUE TYPE: Bond			
General Obligation	03-20-2003	$4,935,000	2.2500	01-2007/2007	$105,000		
			2.4000	01-2008/2008	$110,000		
			2.7000	01-2009/2009	$110,000		
			3.0000	01-2010/2010	$115,000		
			3.2000	01-2011/2011	$115,000		
			3.3000	01-2012/2012	$120,000		
			3.4000	01-2013/2013	$125,000		
			3.5000	01-2014/2014	$130,000		
			3.6000	01-2015/2015	$135,000		
			3.7000	01-2016/2016	$140,000		
			3.8000	01-2017/2017	$145,000		
			3.9000	01-2018/2018	$150,000		
			4.0000	01-2019/2019	$155,000		
			4.1000	01-2020/2020	$160,000		
			4.2000	01-2021/2022	$340,000		
			4.3000	01-2023/2024	$370,000		
			4.4000	01-2025/2025	$200,000		
			4.5000	01-2026/2028	$645,000		
			4.6000	01-2029/2033	$1,285,000		
ISSUE TOTAL						$4,655,000	
Industrial Facility		ISSUE ID: 9259		ISSUE TYPE: Bond			
Industrial Revenue	02-01-1995	$1,250,000	.0000	02-2010/2010	$430,000		
ISSUE TOTAL						$430,000	
Infrastructure		ISSUE ID: 11428		ISSUE TYPE: Lease			
Renewable	06-14-2001	$450,000	.0000	01-2011/2011	$250,000		
ISSUE TOTAL						$250,000	
TOTAL City of Independence							$9,975,000
TOTAL INDUSTRIAL REVENUE FOR City of Independence							$430,000
City of Latonia Lakes							
Sewer		ISSUE ID: 9929		ISSUE TYPE: Bond			
Revenue	04-07-1997	$198,000	4.5000	01-2007/2035	$177,000		
ISSUE TOTAL						$177,000	
TOTAL City of Latonia Lakes							$177,000
TOTAL INDUSTRIAL REVENUE FOR City of Latonia Lakes							$0
City of Ludlow							
Multiple Purposes		ISSUE ID: 13052		ISSUE TYPE: Lease			
General Obligation	04-17-2006	$223,000	.0000	01-2012/2012	$223,000		
ISSUE TOTAL						$223,000	
Equipment		ISSUE ID: 10281		ISSUE TYPE: Lease			
Renewable	10-15-1997	$465,000	5.2300	06-2007/2012	$186,000		
ISSUE TOTAL						$186,000	
TOTAL City of Ludlow							$409,000
TOTAL INDUSTRIAL REVENUE FOR City of Ludlow							$0
City of Park Hills							
Improvement Project		ISSUE ID: 12783		ISSUE TYPE: Lease			
General Obligation	05-19-2005	$250,000	4.5000	12-2006/2015	$237,500		
ISSUE TOTAL						$237,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Kenton							
City of Park Hills							
TOTAL City of Park Hills							$237,500
TOTAL INDUSTRIAL REVENUE FOR City of Park Hills							$0
City of Taylor Mill							
Public Project		ISSUE ID: 10258		ISSUE TYPE: Lease			
Renewable	07-15-1997	$439,930	.0000	07-2007/2007	$55,242		
ISSUE TOTAL						$55,242	
Property Acquisition/Improvement		ISSUE ID: 11457		ISSUE TYPE: Lease			
Renewable	07-02-2001	$50,000	4.5500	07-2006/2006	$931		
ISSUE TOTAL						$931	
TOTAL City of Taylor Mill							$56,173
TOTAL INDUSTRIAL REVENUE FOR City of Taylor Mill							$0
City of Villa Hills							
Industrial Facility		ISSUE ID: 12322		ISSUE TYPE: Bond			
Industrial Revenue	03-30-2004	$2,775,000	.0000	08-2024/2024	$2,595,000		
ISSUE TOTAL						$2,595,000	
Industrial Facility		ISSUE ID: 10619		ISSUE TYPE: Bond			
Industrial Revenue	02-24-1999	$3,000,000	4.7900	02-2009/2009	$3,000,000		
ISSUE TOTAL						$3,000,000	
TOTAL City of Villa Hills							$0
TOTAL INDUSTRIAL REVENUE FOR City of Villa Hills							$5,595,000
Elsmere Fire Protection District							
Vehicles		ISSUE ID: 12726		ISSUE TYPE: Lease			
General Obligation	04-21-2005	$125,000	4.4500	07-2006/2009	$113,053		
ISSUE TOTAL						$113,053	
Fire Station Improvements		ISSUE ID: 10938		ISSUE TYPE: Lease			
General Obligation	02-01-2000	$175,000	.0000	02-2020/2020	$138,828		
*ISSUE FOOTNOTES							
The interest rate is 5.355% through and including 1/31/2003. Thereafter, it will be 63% of the prime rate of Fifth Third Bank of Cincinnati, Ohio.							
ISSUE TOTAL						$138,828	
Fire Station Improvements		ISSUE ID: 10488		ISSUE TYPE: Lease			
Renewable	09-23-1998	$200,000	.0000	09-2018/2018	$146,298		
ISSUE TOTAL						$146,298	
TOTAL Elsmere Fire Protection District							$398,179
TOTAL INDUSTRIAL REVENUE FOR Elsmere Fire Protection District							$0
Independence Fire Protection District							
Fire Station		ISSUE ID: 10397		ISSUE TYPE: Lease			
Renewable	04-30-1998	$1,200,000	.0000	04-2013/2013	$669,482		
ISSUE TOTAL						$669,482	
Fire Station		ISSUE ID: 12388		ISSUE TYPE: Lease			
Renewable	07-19-2004	$975,899	4.8750	07-2006/2013	$811,382		
ISSUE TOTAL						$811,382	
Fire Station		ISSUE ID: 13349		ISSUE TYPE: Lease			
Renewable	03-28-2007	$1,162,000	4.5500	04-2007/2022	$1,150,213		
ISSUE TOTAL						$1,150,213	
TOTAL Independence Fire Protection District							$2,631,077
TOTAL INDUSTRIAL REVENUE FOR Independence Fire Protection District							$0
Kenton County Airport Board							
Airport		ISSUE ID: 8450		ISSUE TYPE: Bond			
Revenue	05-15-1993	$34,275,000	5.7500	03-2007/2015	$19,225,000		
ISSUE TOTAL						$19,225,000	
Airport		ISSUE ID: 8125		ISSUE TYPE: Bond			
Revenue	02-01-1992	$419,000,000	7.5000	02-2012/2021	$299,000,000		
			6.2500	02-2022/2022	$100,000,000		
ISSUE TOTAL						$399,000,000	
Airport		ISSUE ID: 8124		ISSUE TYPE: Bond			
Revenue	02-01-1992	$19,000,000	7.2500	02-2022/2022	$19,000,000		
ISSUE TOTAL						$19,000,000	
Airport		ISSUE ID: 9652		ISSUE TYPE: Bond			
Revenue	04-01-1996	$50,955,000	5.5000	03-2007/2007	$3,485,000		
			5.6250	03-2008/2008	$3,680,000		
			5.7500	03-2009/2013	$21,795,000		
ISSUE TOTAL						$28,960,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County Airport Board						
Airport		ISSUE ID: 9653		ISSUE TYPE: Bond		
Revenue	04-01-1996	$7,135,000	5.4000	03-2007/2007	$485,000	
			5.5000	03-2008/2008	$510,000	
			5.6000	03-2009/2009	$540,000	
			5.7500	03-2010/2013	$2,480,000	
ISSUE TOTAL						$4,015,000
Airport		ISSUE ID: 10420		ISSUE TYPE: Bond		
Revenue	01-01-1998	$58,500,000	6.1000	03-2007/2007	$3,280,000	
			6.2000	03-2008/2008	$3,475,000	
			6.2500	03-2009/2009	$3,690,000	
			6.3000	03-2010/2010	$3,915,000	
			6.4500	03-2011/2015	$23,695,000	
ISSUE TOTAL						$38,055,000
Delta Airlines, Inc.		ISSUE ID: 11322		ISSUE TYPE: Bond		
Revenue	11-07-2000	$28,315,000	.0000	10-2030/2030	$28,315,000	
ISSUE TOTAL						$28,315,000
Delta Airlines, Inc.		ISSUE ID: 11323		ISSUE TYPE: Bond		
Revenue	11-07-2000	$33,800,000	.0000	10-2030/2030	$33,800,000	
ISSUE TOTAL						$33,800,000
Airport		ISSUE ID: 11565		ISSUE TYPE: Bond		
Revenue	07-12-2001	$22,565,000	.0000	06-2031/2031	$22,565,000	
ISSUE TOTAL						$22,565,000
Airport		ISSUE ID: 10049		ISSUE TYPE: Bond		
Revenue	01-01-1997	$32,465,000	5.9500	03-2007/2007	$1,750,000	
			6.3000	03-2008/2015	$18,550,000	
ISSUE TOTAL						$20,300,000
Airport		ISSUE ID: 11044		ISSUE TYPE: Bond		
Revenue	09-01-1999	$14,000,000	.0000	07-2029/2029	$13,015,000	
ISSUE TOTAL						$13,015,000
Airport		ISSUE ID: 12143		ISSUE TYPE: Bond		
Revenue	03-01-2003	$61,060,000	.0000	03-2033/2033	$61,060,000	
ISSUE TOTAL						$61,060,000
Airport		ISSUE ID: 12556		ISSUE TYPE: Bond		
Revenue	03-05-2003	$230,000,000				
ISSUE TOTAL						$0
Airport		ISSUE ID: 12144		ISSUE TYPE: Bond		
Revenue	03-01-2003	$75,160,000	.0000	03-2033/2033	$75,160,000	
ISSUE TOTAL						$75,160,000
Airport		ISSUE ID: 6818		ISSUE TYPE: Bond		
Revenue	10-06-1988	$30,300,000	.0000	12-2015/2015	$30,300,000	
ISSUE TOTAL						$30,300,000
Refinancing		ISSUE ID: 12573		ISSUE TYPE: Bond		
Refunding Revenue	07-17-2003	$22,720,000	.0000	03-2015/2015	$18,475,000	
ISSUE TOTAL						$18,475,000
Refinancing		ISSUE ID: 11711		ISSUE TYPE: Bond		
Refunding Revenue	03-20-2002	$91,625,000	3.8750	03-2007/2007	$495,000	
			5.0000	03-2007/2007	$5,750,000	
			4.0000	03-2008/2008	$850,000	
			5.0000	03-2008/2008	$5,700,000	
			4.2500	03-2009/2009	$1,580,000	
			5.6250	03-2009/2009	$5,285,000	
			4.4000	03-2010/2010	$520,000	
			5.6250	03-2010/2010	$6,710,000	
			4.5000	03-2011/2011	$610,000	
			5.6250	03-2011/2013	$23,575,000	
			4.8500	03-2014/2014	$500,000	
			5.6250	03-2014/2014	$8,485,000	
			4.7500	03-2015/2015	$2,530,000	
			5.6250	03-2015/2015	$6,960,000	
ISSUE TOTAL						$69,550,000
TOTAL Kenton County Airport Board						$880,795,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Airport Board						$0
Kenton County Library Taxing District						
Library		ISSUE ID: 11486		ISSUE TYPE: Bond		
General Obligation	07-01-2001	$5,110,000	.0000	12-2021/2021	$4,390,000	
ISSUE TOTAL						$4,390,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County Library Taxing District						
Library		ISSUE ID: 13031		ISSUE TYPE: Bond		
General Obligation	02-07-2006	$2,675,000	.0000	12-2025/2025	$2,675,000	
ISSUE TOTAL						$2,675,000
TOTAL Kenton County Library Taxing District						$7,065,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Library Taxing District						$0
Northern KY Area Planning Commission						
Building		ISSUE ID: 11926		ISSUE TYPE: Lease		
General Obligation	08-30-2002	$1,325,000	.0000	02-2032/2032	$1,250,000	
ISSUE TOTAL						$1,250,000
TOTAL Northern KY Area Planning Commission						$1,250,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Area Planning Commission						$0
Northern KY Sanitation District #1						
Operational Expenses		ISSUE ID: 13260		ISSUE TYPE: Bond		
Revenue	11-09-2006	$50,000,000	.0000	06-2037/2037	$50,000,000	
ISSUE TOTAL						$50,000,000
Capital Projects		ISSUE ID: 11198		ISSUE TYPE: Bond		
Revenue	02-01-2001	$52,685,000	.0000	08-2031/2031	$48,985,000	
ISSUE TOTAL						$48,985,000
Refinancing		ISSUE ID: 12846		ISSUE TYPE: Bond		
Refunding Revenue	07-01-2005	$35,175,000	4.0000	08-2006/2017	$31,095,000	
			4.2500	08-2018/2018	$4,080,000	
ISSUE TOTAL						$35,175,000
TOTAL Northern KY Sanitation District #1						$134,160,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1						$0
Northern KY Water Service District						
Water		ISSUE ID: 12501		ISSUE TYPE: Bond		
Revenue	11-18-2004	$10,455,000	2.1250	02-2007/2007	$285,000	
			2.3750	02-2008/2008	$290,000	
			2.6250	02-2009/2009	$295,000	
			3.0000	02-2010/2011	$620,000	
			3.2500	02-2012/2012	$325,000	
			3.3750	02-2013/2013	$335,000	
			3.5000	02-2014/2014	$345,000	
			4.0000	02-2015/2021	$2,855,000	
			4.5000	02-2022/2029	$4,560,000	
ISSUE TOTAL						$9,910,000
Water		ISSUE ID: 11083		ISSUE TYPE: Bond		
Revenue	12-01-1999	$2,287,000	5.0000	05-2021/2039	$2,170,000	
ISSUE TOTAL						$2,170,000
Refinancing		ISSUE ID: 11593		ISSUE TYPE: Bond		
Revenue	10-25-2001	$16,325,000	4.3600	02-2013/2013	$735,000	
			4.4400	02-2014/2014	$770,000	
			4.6200	02-2015/2015	$810,000	
			4.7200	02-2016/2016	$845,000	
			4.8100	02-2017/2017	$890,000	
			3.8700	02-2007/2007	$200,000	
			4.8800	02-2018/2018	$930,000	
			4.0000	02-2008/2008	$170,000	
			4.9600	02-2019/2019	$980,000	
			4.2000	02-2009/2009	$155,000	
			5.0100	02-2020/2020	$1,030,000	
			4.3000	02-2010/2010	$75,000	
			5.0400	02-2021/2021	$1,080,000	
			4.3000	02-2011/2011	$80,000	
			5.0600	02-2022/2022	$1,135,000	
			4.3000	02-2012/2012	$80,000	
			4.0700	02-2023/2023	$1,190,000	
			.0000	02-2025/2025	$2,575,000	
ISSUE TOTAL						$13,730,000
Water		ISSUE ID: 10564		ISSUE TYPE: Bond		
Revenue	12-01-1998	$11,355,000	4.7500	02-2007/2012	$1,755,000	
			4.8000	02-2013/2013	$340,000	
			4.8500	02-2014/2015	$735,000	
			4.8750	02-2016/2028	$6,720,000	
ISSUE TOTAL						$9,550,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Kenton							
Northern KY Water Service District							
Water		ISSUE ID: 10288		ISSUE TYPE: Bond			
Revenue	09-01-1997	$11,225,000	4.7000	02-2007/2007	$850,000		
			4.7500	02-2008/2022	$4,650,000		
ISSUE TOTAL						$5,500,000	
Improvement Project		ISSUE ID: 13420		ISSUE TYPE: Bond			
Bond Anticipation	04-26-2007	$27,165,000	3.7000	04-2009/2009	$27,165,000		
ISSUE TOTAL						$27,165,000	
TOTAL Northern KY Water Service District							$68,025,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District							$0
Piner-Fiskburg Fire Protection District							
Fire Station		ISSUE ID: 10941		ISSUE TYPE: Lease			
Renewable	09-01-1999	$200,000	6.8500	01-2007/2014	$125,387		
ISSUE TOTAL						$125,387	
TOTAL Piner-Fiskburg Fire Protection District							$125,387
TOTAL INDUSTRIAL REVENUE FOR Piner-Fiskburg Fire Protection District							$0
Point Pleasant Fire Protection District							
Fire Station Improvements		ISSUE ID: 13409		ISSUE TYPE: Lease			
General Obligation	05-08-2007	$850,327	.0000	01-2037/2037	$850,327		
ISSUE TOTAL						$850,327	
TOTAL Point Pleasant Fire Protection District							$850,327
TOTAL INDUSTRIAL REVENUE FOR Point Pleasant Fire Protection District							$0
Northern Kentucky Port Authority							
Industrial Facility		ISSUE ID: 11902		ISSUE TYPE: Bond			
Revenue	10-29-2001	$188,766	.0000	10-2013/2013	$127,024		
ISSUE TOTAL						$127,024	
Health Care Facility		ISSUE ID: 11901		ISSUE TYPE: Bond			
Industrial Revenue	12-06-2001	$5,580,000	.0000	12-2021/2021	$4,360,000		
ISSUE TOTAL						$4,360,000	
Building		ISSUE ID: 11968		ISSUE TYPE: Bond			
Industrial Revenue	10-16-2002	$260,000	.0000	11-2022/2022	$260,000		
ISSUE TOTAL						$260,000	
Building		ISSUE ID: 11969		ISSUE TYPE: Bond			
Industrial Revenue	10-16-2002	$265,000	.0000	11-2022/2022	$265,000		
ISSUE TOTAL						$265,000	
Industrial Facility		ISSUE ID: 12097		ISSUE TYPE: Bond			
Industrial Revenue	04-25-2003	$1,900,000	.0000	04-2023/2023	$1,660,000		
ISSUE TOTAL						$1,660,000	
Building		ISSUE ID: 12847		ISSUE TYPE: Lease			
General Obligation	07-14-2005	$1,500,000	3.8000	07-2006/2020	$1,500,000		
ISSUE TOTAL						$1,500,000	
TOTAL Northern Kentucky Port Authority							$1,627,024
TOTAL INDUSTRIAL REVENUE FOR Northern Kentucky Port Authority							$6,545,000

KENTON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$1,407,517,236
	INDUSTRIAL REVENUE TOTAL	$289,220,612

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knott						
Knott County						
Recreational Facilities		ISSUE ID: 13032		ISSUE TYPE: Bond		
General Obligation	03-01-2006	$8,000,000	.0000	03-2027/2027	$8,000,000	
ISSUE TOTAL						$8,000,000
Building		ISSUE ID: 13259		ISSUE TYPE: Bond		
Revenue	11-01-2006	$677,870	6.7500	02-2007/2018	$674,832	
ISSUE TOTAL						$674,832
Water and Sewer		ISSUE ID: 13376		ISSUE TYPE: Bond		
Revenue	03-08-2007	$100,000	4.1250	01-2009/2046	$100,000	
ISSUE TOTAL						$100,000
Justice Center		ISSUE ID: 11517		ISSUE TYPE: Bond		
Revenue	09-01-2002	$6,900,000	4.2500	09-2006/2007	$510,000	
			4.3500	09-2008/2009	$550,000	
			4.5000	09-2010/2013	$1,270,000	
			4.6000	09-2014/2014	$355,000	
			4.6500	09-2015/2015	$370,000	
			4.7500	09-2016/2016	$390,000	
			4.8500	09-2017/2017	$405,000	
			4.9000	09-2018/2018	$425,000	
			5.0000	09-2019/2020	$920,000	
			5.1000	09-2021/2022	$1,015,000	
ISSUE TOTAL						$6,210,000
Justice Center		ISSUE ID: 11921		ISSUE TYPE: Bond		
Revenue	04-01-2002	$6,605,000	.0000	04-2023/2023	$5,935,000	
ISSUE TOTAL						$5,935,000
Road, Bridge and Street		ISSUE ID: 11144		ISSUE TYPE: Bond		
Revenue	02-01-2000	$500,000	.0000	02-2007/2007	$85,000	
ISSUE TOTAL						$85,000
Roads		ISSUE ID: 13672		ISSUE TYPE: Lease		
General Obligation	06-30-2007	$1,500,000	5.5000	12-2007/2017	$1,500,000	
ISSUE TOTAL						$1,500,000
911 Equipment		ISSUE ID: 12176		ISSUE TYPE: Lease		
General Obligation	08-07-2003	$70,000	.0000	04-2010/2010	$40,000	
ISSUE TOTAL						$40,000
Refinancing		ISSUE ID: 12369		ISSUE TYPE: Lease		
General Obligation	05-07-2004	$210,000	3.5000	05-2007/2007	$30,000	
			3.7500	05-2008/2008	$35,000	
			4.2500	05-2009/2011	$105,000	
ISSUE TOTAL						$170,000
TOTAL Knott County						$22,714,832
TOTAL INDUSTRIAL REVENUE FOR Knott County						$0
City of Hindman						
Water and Sewer		ISSUE ID: 10225		ISSUE TYPE: Bond		
Revenue	10-21-1997	$738,000	4.5000	01-2007/2037	$682,000	
ISSUE TOTAL						$682,000
TOTAL City of Hindman						$682,000
TOTAL INDUSTRIAL REVENUE FOR City of Hindman						$0
Caney Creek Water & Sewer District						
Water and Sewer		ISSUE ID: 4912		ISSUE TYPE: Bond		
Revenue	10-15-1982	$120,000	4.1250	01-2007/2007	$7,500	
ISSUE TOTAL						$7,500
TOTAL Caney Creek Water & Sewer District						$7,500
TOTAL INDUSTRIAL REVENUE FOR Caney Creek Water & Sewer District						$0
Knott County Soil & Water Conservation Taxing District						
Water and Sewer		ISSUE ID: 12271		ISSUE TYPE: Bond		
Revenue	12-19-2003	$185,000	4.5000	01-2007/2043	$183,000	
ISSUE TOTAL						$183,000
TOTAL Knott County Soil & Water Conservation Taxing District						$183,000
TOTAL INDUSTRIAL REVENUE FOR Knott County Soil & Water Conservation Taxing District						$0

KNOTT TOTAL OUTSTANGING EXCLUDING IND. REV. $23,587,332

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knott						
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Knox							
Cumberland Valley Area Development District							
Building		ISSUE ID: 11503		ISSUE TYPE: Lease			
Renewable	05-01-2001	$1,015,000	.0000	05-2021/2021	$850,000		
ISSUE TOTAL						$850,000	
TOTAL Cumberland Valley Area Development District							$850,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland Valley Area Development District							$0
Knox County							
Hospital		ISSUE ID: 12483		ISSUE TYPE: Bond			
General Obligation	08-04-2004	$6,670,000	5.0000	06-2007/2014	$930,000		
			5.2500	06-2015/2021	$1,155,000		
			5.5000	06-2022/2029	$1,970,000		
			5.6250	06-2030/2036	$2,615,000		
ISSUE TOTAL						$6,670,000	
Hospital		ISSUE ID: 12484		ISSUE TYPE: Bond			
General Obligation	06-29-2004	$3,395,000	4.0000	06-2007/2009	$170,000		
			4.5000	06-2010/2012	$190,000		
			4.7500	06-2013/2015	$215,000		
			5.0000	06-2016/2019	$345,000		
			5.2500	06-2020/2021	$195,000		
			5.3750	06-2022/2024	$345,000		
			5.5000	06-2025/2029	$710,000		
			5.6250	06-2030/2035	$1,170,000		
ISSUE TOTAL						$3,340,000	
Refinancing		ISSUE ID: 12646		ISSUE TYPE: Bond			
General Obligation	04-07-2005	$4,250,000	2.5000	12-2006/2006	$75,000		
			2.8000	12-2007/2007	$80,000		
			3.0000	12-2008/2008	$80,000		
			3.1500	12-2009/2009	$85,000		
			3.3000	12-2010/2010	$85,000		
			3.4500	12-2011/2011	$90,000		
			3.6000	12-2012/2012	$95,000		
			3.7000	12-2013/2013	$95,000		
			3.8000	12-2015/2015	$205,000		
			4.0000	12-2017/2017	$225,000		
			4.1000	12-2019/2019	$235,000		
			4.2500	12-2021/2021	$265,000		
			4.3500	12-2023/2023	$285,000		
			4.3750	12-2025/2025	$310,000		
			4.4500	12-2029/2029	$710,000		
			4.5000	12-2035/2035	$1,330,000		
ISSUE TOTAL						$4,250,000	
Public Project		ISSUE ID: 10423		ISSUE TYPE: Bond			
Public Corporation	11-01-1997	$2,555,000	.0000	09-2022/2022	$2,145,000		
ISSUE TOTAL						$2,145,000	
Hospital		ISSUE ID: 13674		ISSUE TYPE: Bond			
Refunding	12-28-2006	$15,815,000	5.7500	12-2009/2012	$1,035,000		
			5.8000	12-2013/2022	$3,890,000		
			5.8500	12-2026/2026	$2,285,000		
			5.8700	12-2036/2036	$8,605,000		
ISSUE TOTAL						$15,815,000	
Detention Facility		ISSUE ID: 12486		ISSUE TYPE: Bond			
Refunding Revenue	09-29-2004	$276,310	6.3400	10-2006/2024	$255,679		
ISSUE TOTAL						$255,679	
Hospital		ISSUE ID: 12485		ISSUE TYPE: Lease			
General Obligation	05-31-2001	$1,115,000	4.7600	05-2007/2011	$622,000		
ISSUE TOTAL						$622,000	
Road Equipment		ISSUE ID: 12487		ISSUE TYPE: Lease			
General Obligation	01-19-2005	$485,000	3.7500	02-2007/2007	$75,000		
			4.0000	02-2008/2008	$75,000		
			4.2000	02-2009/2009	$80,000		
			4.4000	02-2010/2010	$85,000		
ISSUE TOTAL						$315,000	
Equipment		ISSUE ID: 12710		ISSUE TYPE: Lease			
General Obligation	01-19-2005	$485,000	3.7500	02-2007/2007	$75,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knox						
Knox County						
			4.0000	02-2008/2008	$75,000	
			4.2000	02-2009/2009	$80,000	
			4.4000	02-2010/2010	$85,000	
ISSUE TOTAL						$315,000
Vehicles		ISSUE ID: 12989		ISSUE TYPE: Lease		
General Obligation	09-01-2005	$495,000	.0000	07-2015/2015	$495,000	
ISSUE TOTAL						$495,000
Housing Facilities		ISSUE ID: 11550		ISSUE TYPE: Lease		
Renewable	12-01-1997	$12,000,000	5.0000	12-2006/2010	$1,360,000	
			5.4000	12-2011/2015	$1,760,000	
			5.6500	12-2016/2020	$2,330,000	
			6.0000	12-2021/2028	$5,490,000	
ISSUE TOTAL						$10,940,000
Equipment		ISSUE ID: 12124		ISSUE TYPE: Lease		
N/A	04-10-2003	$118,300	3.9000	07-2006/2008	$50,064	
ISSUE TOTAL						$50,064
TOTAL Knox County						$45,212,744
TOTAL INDUSTRIAL REVENUE FOR Knox County						$0
City of Barbourville						
Utilities		ISSUE ID: 6504		ISSUE TYPE: Bond		
Revenue	12-10-1986	$228,000	5.0000	01-2007/2025	$164,000	
ISSUE TOTAL						$164,000
Utilities		ISSUE ID: 6506		ISSUE TYPE: Bond		
Revenue	12-10-1986	$150,000	6.0000	01-2007/2025	$119,000	
ISSUE TOTAL						$119,000
Utilities		ISSUE ID: 6505		ISSUE TYPE: Bond		
Revenue	12-10-1986	$822,000	6.0000	01-2007/2025	$663,000	
ISSUE TOTAL						$663,000
College Project		ISSUE ID: 10489		ISSUE TYPE: Bond		
Revenue	08-01-1998	$7,500,000	.0000	08-2023/2023	$7,500,000	
ISSUE TOTAL						$7,500,000
TOTAL City of Barbourville						$8,446,000
TOTAL INDUSTRIAL REVENUE FOR City of Barbourville						$0
Knox County Utility Commission						
Water		ISSUE ID: 11536		ISSUE TYPE: Bond		
Revenue	09-27-2001	$2,278,000	4.5000	01-2007/2040	$2,176,000	
ISSUE TOTAL						$2,176,000
Water		ISSUE ID: 12004		ISSUE TYPE: Bond		
Revenue	12-13-2002	$350,000	4.5000	01-2024/2042	$342,000	
ISSUE TOTAL						$342,000
Water		ISSUE ID: 3028		ISSUE TYPE: Bond		
Revenue	11-01-1976	$910,000	5.5000	11-2006/2006	$910,000	
ISSUE TOTAL						$910,000
Utilities		ISSUE ID: 12005		ISSUE TYPE: Bond		
Refunding Revenue	12-12-2002	$403,000	4.5000	01-2020/2019	$380,000	
ISSUE TOTAL						$380,000
Utilities		ISSUE ID: 12006		ISSUE TYPE: Bond		
Refunding Revenue	12-12-2002	$92,000	5.0000	01-2014/2024	$81,500	
ISSUE TOTAL						$81,500
TOTAL Knox County Utility Commission						$3,889,500
TOTAL INDUSTRIAL REVENUE FOR Knox County Utility Commission						$0
KNOX	TOTAL OUTSTANGING EXCLUDING IND. REV.					$58,398,244
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
Larue County						
Public Project		ISSUE ID: 10572		ISSUE TYPE: Bond		
General Obligation	01-01-1999	$1,910,000	4.0000	02-2007/2008	$170,000	
			4.2000	02-2009/2010	$185,000	
			4.3000	02-2011/2011	$100,000	
			4.4000	02-2012/2012	$105,000	
			4.5000	02-2013/2015	$330,000	
			4.6000	02-2016/2019	$525,000	
ISSUE TOTAL						$1,415,000
Public Project		ISSUE ID: 10571		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	$630,000	4.1000	01-2007/2011	$280,000	
ISSUE TOTAL						$280,000
Industrial Facility		ISSUE ID: 11124		ISSUE TYPE: Bond		
Industrial Revenue	05-04-2000	$6,000,000	.0000	05-2030/2030	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 9646		ISSUE TYPE: Bond		
Industrial Revenue	12-08-1989	$1,300,000	9.0000	09-2006/2006	$37,827	
ISSUE TOTAL						$37,827
Improvement Project		ISSUE ID: 11773		ISSUE TYPE: Lease		
General Obligation	05-28-2002	$285,000	4.5000	04-2007/2007	$40,000	
			4.6000	04-2008/2008	$40,000	
			4.7000	04-2009/2009	$40,000	
			4.8000	04-2010/2010	$40,000	
			4.9000	04-2011/2012	$85,000	
ISSUE TOTAL						$245,000
Vehicles		ISSUE ID: 12314		ISSUE TYPE: Lease		
Renewable	02-26-2004	$74,617	2.1750	07-2006/2010	$48,201	
ISSUE TOTAL						$48,201
Vehicles		ISSUE ID: 12316		ISSUE TYPE: Lease		
Renewable	02-26-2004	$49,851	2.1750	07-2006/2010	$32,203	
ISSUE TOTAL						$32,203
Lease Purchase		ISSUE ID: 10237		ISSUE TYPE: Lease		
Renewable	09-12-1997	$385,000	.0000	10-2006/2012	$203,424	
ISSUE TOTAL						$203,424
Lease Purchase		ISSUE ID: 4625		ISSUE TYPE: Lease		
Renewable	05-08-1998	$300,000	5.5000	01-2007/2008	$73,000	
ISSUE TOTAL						$73,000
County Jail		ISSUE ID: 8310		ISSUE TYPE: Lease		
Renewable	06-22-1992	$164,000	5.4600	01-2007/2012	$68,000	
ISSUE TOTAL						$68,000
Equipment		ISSUE ID: 13007		ISSUE TYPE: Lease		
Renewable	01-12-2006	$94,317	3.6900	07-2006/2012	$94,317	
ISSUE TOTAL						$94,317
TOTAL Larue County						$2,459,145
TOTAL INDUSTRIAL REVENUE FOR Larue County						$6,037,827
City of Hodgenville						
Water and Sewer		ISSUE ID: 11119		ISSUE TYPE: Bond		
Revenue	06-08-2000	$801,000	4.5000	05-2021/2039	$755,000	
ISSUE TOTAL						$755,000
Water and Sewer		ISSUE ID: 10774		ISSUE TYPE: Bond		
Revenue	05-27-1999	$422,000	4.5000	05-2007/2038	$392,000	
ISSUE TOTAL						$392,000
Water and Sewer		ISSUE ID: 3050		ISSUE TYPE: Bond		
Revenue	01-09-1976	$330,000	4.3710	05-2007/2015	$191,000	
ISSUE TOTAL						$191,000
Water and Sewer		ISSUE ID: 3051		ISSUE TYPE: Bond		
Revenue	01-09-1976	$252,000	4.3710	05-2007/2015	$130,000	
ISSUE TOTAL						$130,000
Water and Sewer		ISSUE ID: 1854		ISSUE TYPE: Bond		
Revenue	05-01-1968	$350,000	4.5000	05-2007/2008	$49,000	
ISSUE TOTAL						$49,000
Refinancing		ISSUE ID: 12341		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,249,000	2.0000	01-2007/2007	$44,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
City of Hodgenville						
			2.2500	01-2008/2009	$91,000	
			2.5000	01-2010/2010	$47,000	
			2.7000	01-2011/2011	$48,000	
			3.0000	01-2012/2012	$49,000	
			3.1250	01-2013/2013	$51,000	
			3.3750	01-2014/2014	$53,000	
			3.5000	01-2015/2015	$54,000	
			3.6250	01-2016/2016	$56,000	
			3.7500	01-2017/2017	$58,000	
			3.8750	01-2018/2018	$61,000	
			4.0000	01-2019/2020	$127,000	
			4.1250	01-2021/2021	$68,000	
			4.2500	01-2022/2022	$70,000	
			4.3750	01-2023/2026	$287,000	
ISSUE TOTAL						$1,164,000
Improvement Project		ISSUE ID: 13412		ISSUE TYPE: Lease		
General Obligation	04-26-2007	$120,000	.0000	06-2019/2019	$120,000	
ISSUE TOTAL						$120,000
Fire Equipment		ISSUE ID: 13145		ISSUE TYPE: Lease		
Renewable	06-01-2006	$300,000	.0000	06-2016/2016	$291,000	
ISSUE TOTAL						$291,000
Refinancing		ISSUE ID: 12331		ISSUE TYPE: Lease		
Renewable	06-04-2003	$630,000	3.5000	04-2007/2008	$120,000	
			4.0000	04-2009/2010	$130,000	
			4.3000	04-2011/2013	$215,000	
ISSUE TOTAL						$465,000
TOTAL City of Hodgenville						$3,557,000
TOTAL INDUSTRIAL REVENUE FOR City of Hodgenville						$0
Larue County Water District						
Water		ISSUE ID: 4934		ISSUE TYPE: Bond		
Revenue	12-09-1981	$226,000	5.0000	10-2006/2020	$140,000	
ISSUE TOTAL						$140,000
Water		ISSUE ID: 8130		ISSUE TYPE: Bond		
Revenue	08-27-1991	$396,000	5.0000	10-2006/2029	$364,000	
ISSUE TOTAL						$364,000
Water		ISSUE ID: 9145		ISSUE TYPE: Bond		
Revenue	03-10-1995	$378,000	4.5000	10-2006/2033	$334,000	
ISSUE TOTAL						$334,000
Water		ISSUE ID: 10490		ISSUE TYPE: Bond		
Revenue	07-01-1998	$844,000	4.7500	10-2006/2037	$795,600	
ISSUE TOTAL						$795,600
Water		ISSUE ID: 9891		ISSUE TYPE: Bond		
Revenue	03-18-1997	$875,000	5.0000	10-2006/2036	$808,500	
ISSUE TOTAL						$808,500
Water		ISSUE ID: 11846		ISSUE TYPE: Bond		
Revenue	07-19-2002	$1,100,000	4.7500	10-2022/2040	$1,066,000	
ISSUE TOTAL						$1,066,000
TOTAL Larue County Water District						$3,508,100
TOTAL INDUSTRIAL REVENUE FOR Larue County Water District						$0

LARUE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$9,524,245
	INDUSTRIAL REVENUE TOTAL	$6,037,827

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
Nursing Home		ISSUE ID: 10828		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$6,595,000	.0000	11-2006/2028	$6,260,000	
ISSUE TOTAL						$6,260,000
Nursing Home		ISSUE ID: 10579		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$6,590,000	.0000	11-2006/2028	$6,205,000	
ISSUE TOTAL						$6,205,000
Courthouse/Detention Facility		ISSUE ID: 12096		ISSUE TYPE: Bond		
General Obligation	02-12-2003	$4,440,000	2.8000	06-2007/2007	$255,000	
			3.1500	06-2008/2008	$260,000	
			3.4000	06-2009/2009	$270,000	
			3.5300	06-2010/2010	$280,000	
			3.7000	06-2011/2011	$290,000	
			3.9000	06-2012/2012	$300,000	
			4.0000	06-2013/2013	$310,000	
			4.1000	06-2014/2014	$325,000	
			4.2000	06-2015/2015	$340,000	
			4.3000	06-2016/2016	$350,000	
			4.4000	06-2017/2017	$365,000	
ISSUE TOTAL						$3,345,000
Courthouse Improvement/Renovation		ISSUE ID: 12619		ISSUE TYPE: Bond		
General Obligation	12-01-2003	$6,100,000	1.5000	09-2006/2006	$235,000	
			2.0000	09-2007/2007	$240,000	
			2.2500	09-2008/2008	$245,000	
			2.3500	09-2009/2009	$255,000	
			2.4500	09-2010/2010	$260,000	
			2.5000	09-2011/2011	$265,000	
			2.7500	09-2012/2012	$270,000	
			2.9000	09-2013/2013	$280,000	
			3.0000	09-2014/2014	$290,000	
			3.2500	09-2015/2015	$300,000	
			3.3000	09-2016/2016	$305,000	
			3.4000	09-2017/2017	$320,000	
			3.5000	09-2018/2018	$330,000	
			3.8000	09-2019/2019	$340,000	
			3.9000	09-2020/2020	$355,000	
			4.0000	09-2021/2021	$370,000	
			4.2500	09-2022/2023	$785,000	
			4.3500	09-2024/2024	$420,000	
ISSUE TOTAL						$5,865,000
Improvement Project		ISSUE ID: 12642		ISSUE TYPE: Bond		
General Obligation	07-22-2004	$3,625,000	2.0000	07-2006/2006	$70,000	
			2.1000	07-2007/2007	$70,000	
			2.4000	07-2008/2008	$75,000	
			2.7000	07-2009/2009	$75,000	
			3.0000	07-2010/2010	$80,000	
			3.2000	07-2011/2011	$80,000	
			3.5000	07-2012/2012	$85,000	
			3.7000	07-2013/2013	$85,000	
			3.8000	07-2014/2014	$90,000	
			3.9000	07-2015/2015	$95,000	
			4.0000	07-2016/2016	$95,000	
			4.1000	07-2017/2017	$100,000	
			4.2000	07-2018/2018	$105,000	
			4.3000	07-2019/2019	$110,000	
			4.4000	07-2020/2020	$115,000	
			4.5000	07-2021/2024	$510,000	
			4.6000	07-2025/2028	$615,000	
			4.7000	07-2029/2034	$1,170,000	
ISSUE TOTAL						$3,625,000
Housing Facilities		ISSUE ID: 13677		ISSUE TYPE: Bond		
General Obligation	08-01-2006	$1,800,000	.0000	08-2036/2036	$1,815,000	
ISSUE TOTAL						$1,815,000
Care for Elderly Facility		ISSUE ID: 3514		ISSUE TYPE: Bond		
Public Corporation	06-03-1980	$1,890,000	5.0000	01-2007/2009	$351,000	
ISSUE TOTAL						$351,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
Detention Facility		ISSUE ID: 8838		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$5,570,000	5.7000	06-2007/2007	$220,000	
			5.8000	06-2008/2008	$230,000	
			5.9000	06-2009/2013	$1,375,000	
			6.0000	06-2014/2018	$1,830,000	
ISSUE TOTAL						$3,655,000
Solid Waste		ISSUE ID: 12529		ISSUE TYPE: Bond		
Revenue	09-26-2003	$7,300,000	.0000	09-2033/2033	$7,300,000	
ISSUE TOTAL						$7,300,000
Justice Center		ISSUE ID: 13533		ISSUE TYPE: Bond		
Revenue	08-01-2006	$3,600,000	.0000	08-2008/2008	$3,600,000	
ISSUE TOTAL						$3,600,000
Industrial Facility		ISSUE ID: 9504		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1995	$400,000	.0000	10-2006/2010	$171,000	
ISSUE TOTAL						$171,000
Industrial Facility		ISSUE ID: 9265		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1995	$9,500,000	.0000	03-2007/2015	$5,805,000	
ISSUE TOTAL						$5,805,000
Care for Elderly Facility		ISSUE ID: 12140		ISSUE TYPE: Lease		
General Obligation	06-12-2003	$8,215,000	4.5000	05-2007/2029	$7,580,000	
ISSUE TOTAL						$7,580,000
Nursing Home		ISSUE ID: 12574		ISSUE TYPE: Lease		
General Obligation	06-12-2003	$8,240,000	2.0100	05-2007/2007	$225,000	
			2.4300	05-2008/2008	$230,000	
			2.8600	05-2009/2009	$235,000	
			3.2400	05-2010/2010	$240,000	
			3.5800	05-2011/2011	$250,000	
			3.8100	05-2012/2012	$255,000	
			3.9800	05-2013/2013	$265,000	
			4.0900	05-2014/2014	$275,000	
			4.2100	05-2015/2015	$290,000	
			4.3300	05-2016/2016	$300,000	
			4.4200	05-2017/2017	$315,000	
			4.5100	05-2018/2018	$330,000	
			4.5800	05-2019/2019	$345,000	
			4.6500	05-2020/2020	$360,000	
			4.7500	05-2021/2023	$1,180,000	
			4.9000	05-2024/2026	$1,355,000	
			5.0000	05-2027/2029	$1,570,000	
ISSUE TOTAL						$8,020,000
Building		ISSUE ID: 12858		ISSUE TYPE: Lease		
Renewable	06-17-2005	$5,650,000	3.9500	12-2006/2027	$5,505,000	
ISSUE TOTAL						$5,505,000
Multiple Purposes		ISSUE ID: 12922		ISSUE TYPE: Lease		
Renewable	09-12-2005	$2,280,000	3.9000	12-2006/2025	$2,280,000	
ISSUE TOTAL						$2,280,000
Vehicles		ISSUE ID: 13334		ISSUE TYPE: Lease		
Renewable	01-26-2007	$286,800	.0000	03-2011/2011	$286,800	
ISSUE TOTAL						$286,800
TOTAL Laurel County						$65,692,800
TOTAL INDUSTRIAL REVENUE FOR Laurel County						$5,976,000
City of London						
Ky Infrastructure Authority Loan		ISSUE ID: 8574		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$4,061,138	7.8500	01-2007/2008	$158,480	
			7.9100	01-2009/2014	$3,141,478	
ISSUE TOTAL						$3,299,958
Utilities		ISSUE ID: 4942		ISSUE TYPE: Bond		
Revenue	02-16-1983	$2,775,000	5.0000	10-2006/2020	$1,708,000	
ISSUE TOTAL						$1,708,000
Utilities		ISSUE ID: 3613		ISSUE TYPE: Bond		
Revenue	12-29-1980	$515,000	5.0000	10-2006/2019	$303,000	
ISSUE TOTAL						$303,000
Utilities		ISSUE ID: 5696		ISSUE TYPE: Bond		
Revenue	08-26-1985	$2,440,000	5.0000	10-2006/2021	$1,584,000	
ISSUE TOTAL						$1,584,000
Industrial Facility		ISSUE ID: 5444		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
City of London						
Industrial Revenue	12-27-1984	$7,800,000				
			.0000	12-2014/2014	$7,800,000	
ISSUE TOTAL						$7,800,000
Utilities		ISSUE ID: 11063		ISSUE TYPE: Lease		
Renewable	09-30-1999	$5,000,000	.0000	12-2019/2019	$3,985,000	
ISSUE TOTAL						$3,985,000
TOTAL City of London						$10,879,958
TOTAL INDUSTRIAL REVENUE FOR City of London						$7,800,000
East Laurel Water District						
Water		ISSUE ID: 6115		ISSUE TYPE: Bond		
Revenue	04-02-1987	$355,000	5.7500	01-2007/2026	$292,000	
ISSUE TOTAL						$292,000
Water		ISSUE ID: 3646		ISSUE TYPE: Bond		
Revenue	07-02-1981	$110,000	5.0000	01-2007/2021	$67,500	
ISSUE TOTAL						$67,500
Water		ISSUE ID: 3341		ISSUE TYPE: Bond		
Revenue	10-14-1977	$315,000	5.0000	01-2007/2017	$224,000	
ISSUE TOTAL						$224,000
Water		ISSUE ID: 904		ISSUE TYPE: Bond		
Revenue	12-20-1968	$250,000	4.7500	01-2007/2008	$28,000	
ISSUE TOTAL						$28,000
Water		ISSUE ID: 9664		ISSUE TYPE: Bond		
Revenue	11-05-1993	$537,000	5.0000	01-2007/2033	$466,000	
ISSUE TOTAL						$466,000
Water		ISSUE ID: 11043		ISSUE TYPE: Bond		
Revenue	09-03-1999	$1,502,000	4.5000	01-2020/2038	$1,397,000	
ISSUE TOTAL						$1,397,000
TOTAL East Laurel Water District						$2,474,500
TOTAL INDUSTRIAL REVENUE FOR East Laurel Water District						$0
Laurel County Library Taxing District						
Library		ISSUE ID: 11655		ISSUE TYPE: Bond		
General Obligation	12-01-2001	$3,900,000	3.7500	12-2006/2006	$155,000	
			4.0000	12-2007/2008	$325,000	
			4.0500	12-2009/2009	$170,000	
			4.1500	12-2010/2010	$175,000	
			4.2000	12-2011/2011	$185,000	
			4.3500	12-2012/2012	$195,000	
			4.4000	12-2013/2013	$200,000	
			4.5000	12-2014/2020	$1,700,000	
			4.5500	12-2021/2021	$240,000	
ISSUE TOTAL						$3,345,000
TOTAL Laurel County Library Taxing District						$3,345,000
TOTAL INDUSTRIAL REVENUE FOR Laurel County Library Taxing District						$0
Laurel County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 10615		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$1,002,306	4.5000	06-2007/2007	$47,300	
			4.6000	06-2008/2008	$49,552	
			4.7000	06-2009/2009	$51,805	
			4.7500	06-2010/2011	$110,366	
			4.8750	06-2012/2012	$54,057	
			5.0000	06-2013/2017	$340,108	
ISSUE TOTAL						$653,188
Water		ISSUE ID: 3342		ISSUE TYPE: Bond		
Revenue	10-26-1978	$500,000	5.0000	01-2007/2018	$262,000	
ISSUE TOTAL						$262,000
Water		ISSUE ID: 5538		ISSUE TYPE: Bond		
Revenue	06-12-1998	$545,000	4.5000	01-2007/2037	$500,000	
ISSUE TOTAL						$500,000
TOTAL Laurel County Water District #2						$1,415,188
TOTAL INDUSTRIAL REVENUE FOR Laurel County Water District #2						$0
Wood Creek Water District						
Water		ISSUE ID: 6238		ISSUE TYPE: Bond		
Revenue	06-20-1986	$354,000	7.1250	01-2007/2024	$274,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Wood Creek Water District						
ISSUE TOTAL						$274,000
Water		ISSUE ID: 6239		ISSUE TYPE: Bond		
Revenue	02-17-1984	$760,000	5.0000	01-2007/2022	$489,000	
ISSUE TOTAL						$489,000
Water		ISSUE ID: 12933		ISSUE TYPE: Bond		
Revenue	10-19-2005	$3,594,000	4.0900	01-2007/2019	$1,417,000	
			4.1900	01-2020/2020	$140,000	
			4.2150	01-2021/2021	$148,000	
			4.2900	01-2022/2022	$152,000	
			4.3400	01-2023/2024	$329,000	
			4.3900	01-2025/2025	$176,000	
			4.4400	01-2026/2026	$184,000	
			4.4650	01-2027/2028	$391,000	
			4.4900	01-2029/2029	$211,000	
			4.5900	01-2030/2031	$446,000	
ISSUE TOTAL						$3,594,000
Land Acquisition		ISSUE ID: 13343		ISSUE TYPE: Bond		
Revenue	01-30-2007	$2,086,000	.0000	12-2036/2036	$2,086,000	
ISSUE TOTAL						$2,086,000
Water		ISSUE ID: 3620		ISSUE TYPE: Bond		
Revenue	12-29-1980	$61,000	5.0000	01-2007/2020	$35,500	
ISSUE TOTAL						$35,500
Water		ISSUE ID: 3355		ISSUE TYPE: Bond		
Revenue	01-05-1978	$1,325,000	5.0000	07-2006/2016	$761,000	
ISSUE TOTAL						$761,000
Refinancing		ISSUE ID: 12441		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,318,000	2.4000	07-2006/2006	$32,000	
			2.4050	07-2007/2007	$34,000	
			2.5300	07-2008/2008	$34,000	
			2.7800	07-2009/2009	$36,000	
			3.1550	07-2010/2010	$38,000	
			3.3300	07-2011/2011	$40,000	
			3.5300	07-2012/2012	$42,000	
			4.0300	07-2013/2018	$296,000	
			4.1550	07-2019/2020	$120,000	
			4.2800	07-2021/2022	$136,000	
			4.4050	07-2023/2029	$478,000	
ISSUE TOTAL						$1,286,000
Water		ISSUE ID: 10491		ISSUE TYPE: Bond		
Revenue	07-21-1998	$1,711,000	4.7500	01-2007/2038	$1,608,000	
ISSUE TOTAL						$1,608,000
Water		ISSUE ID: 10465		ISSUE TYPE: Bond		
Revenue	09-01-1998	$665,000	4.3500	01-2007/2008	$50,000	
			4.7000	01-2009/2012	$100,000	
			4.9000	01-2013/2016	$130,000	
			5.0000	01-2017/2022	$250,000	
ISSUE TOTAL						$530,000
Water		ISSUE ID: 8186		ISSUE TYPE: Bond		
Revenue	08-14-1991	$1,456,000	5.0000	01-2007/2029	$1,221,200	
ISSUE TOTAL						$1,221,200
Water		ISSUE ID: 8187		ISSUE TYPE: Bond		
Revenue	02-19-1992	$114,000	5.0000	01-2007/2032	$97,200	
ISSUE TOTAL						$97,200
Refinancing		ISSUE ID: 12069		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$299,000	4.1200	01-2007/2017	$158,000	
			4.2450	01-2018/2018	$19,000	
			4.3700	01-2019/2019	$21,000	
			4.4950	01-2020/2021	$47,000	
			4.7450	01-2022/2022	$24,000	
ISSUE TOTAL						$269,000
Refinancing		ISSUE ID: 12249		ISSUE TYPE: Bond		
Refunding Revenue	10-29-2003	$1,345,400	2.5600	01-2007/2007	$89,000	
			2.8100	01-2008/2008	$91,600	
			3.1850	01-2009/2009	$94,200	
			3.4350	01-2010/2010	$103,100	
			3.5600	01-2011/2011	$105,100	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Wood Creek Water District						
			3.6850	01-2012/2012	$108,000	
			3.8100	01-2013/2013	$112,100	
			3.9350	01-2014/2014	$117,100	
			4.0600	01-2015/2015	$128,200	
			4.1850	01-2016/2016	$54,700	
			4.3100	01-2017/2017	$36,000	
			4.4350	01-2018/2018	$36,800	
			5.0600	01-2020/2025	$124,200	
ISSUE TOTAL						$1,200,100
TOTAL Wood Creek Water District						$13,451,000
TOTAL INDUSTRIAL REVENUE FOR Wood Creek Water District						$0
LAUREL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$97,258,446
	INDUSTRIAL REVENUE TOTAL					$13,776,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
Lawrence County						
Court Facility		ISSUE ID: 6271		ISSUE TYPE: Bond		
Public Corporation	07-01-1987	$685,000	7.2500	07-2006/2007	$120,000	
ISSUE TOTAL						$120,000
Water		ISSUE ID: 10229		ISSUE TYPE: Bond		
Revenue	09-18-1997	$500,000	4.5000	01-2007/2037	$459,000	
ISSUE TOTAL						$459,000
Industrial Facility		ISSUE ID: 11328		ISSUE TYPE: Bond		
Industrial Revenue	03-19-2001	$91,500,000	7.0000	03-2026/2026	$91,500,000	
ISSUE TOTAL						$91,500,000
Utilities		ISSUE ID: 11690		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$100,538,677	7.0000	12-2026/2026	$100,538,677	
ISSUE TOTAL						$100,538,677
Manufacturing Facility		ISSUE ID: 12025		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2002	$32,504,737	7.0000	12-2027/2027	$32,504,737	
ISSUE TOTAL						$32,504,737
Utilities		ISSUE ID: 11689		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$49,929,909	7.0000	12-2026/2026	$49,929,909	
ISSUE TOTAL						$49,929,909
Industrial Facility		ISSUE ID: 11162		ISSUE TYPE: Bond		
Industrial Revenue	03-03-2000	$3,000,000	7.0000	03-2025/2025	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 11188		ISSUE TYPE: Bond		
Industrial Revenue	02-24-2000	$118,039,000				
ISSUE TOTAL						$0
Vehicles		ISSUE ID: 13123		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$180,000	4.2000	07-2007/2007	$180,000	
ISSUE TOTAL						$180,000
Road Equipment		ISSUE ID: 12173		ISSUE TYPE: Lease		
General Obligation	08-07-2003	$155,000	.0000	04-2008/2008	$65,000	
ISSUE TOTAL						$65,000
Road/Street Paving		ISSUE ID: 12289		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$555,000	2.7500	11-2006/2006	$61,000	
			3.0000	05-2007/2007	$124,000	
ISSUE TOTAL						$185,000
Road Equipment		ISSUE ID: 12215		ISSUE TYPE: Lease		
General Obligation	09-25-2003	$70,000	2.8000	10-2006/2006	$15,000	
			3.8000	10-2007/2008	$30,000	
ISSUE TOTAL						$45,000
Lease Purchase		ISSUE ID: 10393		ISSUE TYPE: Lease		
Renewable	11-05-1997	$1,000,000	6.2400	11-2006/2007	$251,900	
ISSUE TOTAL						$251,900
Vehicles		ISSUE ID: 11944		ISSUE TYPE: Lease		
N/A	09-16-2002	$53,302	4.5000	09-2006/2007	$19,925	
ISSUE TOTAL						$19,925
Vehicles		ISSUE ID: 11945		ISSUE TYPE: Lease		
N/A	09-18-2002	$32,630	4.5000	09-2006/2007	$13,919	
ISSUE TOTAL						$13,919
TOTAL Lawrence County						$1,339,744
TOTAL INDUSTRIAL REVENUE FOR Lawrence County						$277,473,323
City of Louisa						
Water and Sewer		ISSUE ID: 3345		ISSUE TYPE: Bond		
Revenue	12-12-1978	$95,000	5.0000	01-2007/2009	$15,000	
ISSUE TOTAL						$15,000
Water and Sewer		ISSUE ID: 3344		ISSUE TYPE: Bond		
Revenue	12-12-1978	$101,000	4.7500	01-2007/2009	$17,000	
ISSUE TOTAL						$17,000
Sewer		ISSUE ID: 2848		ISSUE TYPE: Bond		
Revenue	08-27-1974	$98,000	5.0000	01-2007/2009	$15,000	
ISSUE TOTAL						$15,000
Water		ISSUE ID: 894		ISSUE TYPE: Bond		
Revenue	12-01-1966	$186,000	4.1250	12-2006/2006	$9,000	
ISSUE TOTAL						$9,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
City of Louisa						
Water and Sewer		ISSUE ID: 3343		ISSUE TYPE: Bond		
Revenue	12-12-1978	$173,000	4.1250	01-2007/2009	$28,000	
ISSUE TOTAL						$28,000
Water and Sewer		ISSUE ID: 3346		ISSUE TYPE: Bond		
Revenue	12-12-1978	$1,302,000	5.0000	01-2007/2018	$682,000	
ISSUE TOTAL						$682,000
Water and Sewer		ISSUE ID: 6856		ISSUE TYPE: Bond		
Revenue	10-16-1990	$98,000	5.0000	01-2007/2029	$78,370	
ISSUE TOTAL						$78,370
Water and Sewer		ISSUE ID: 6453		ISSUE TYPE: Bond		
Revenue	08-18-1988	$900,000	5.0000	01-2007/2023	$609,000	
ISSUE TOTAL						$609,000
Water and Sewer		ISSUE ID: 13427		ISSUE TYPE: Bond		
Revenue	06-29-2007	$415,000	4.1250	01-2009/2046	$415,000	
ISSUE TOTAL						$415,000
Water		ISSUE ID: 2039		ISSUE TYPE: Bond		
Revenue	07-01-1969	$186,000	4.1250	07-2006/2009	$36,000	
ISSUE TOTAL						$36,000
Water		ISSUE ID: 2112		ISSUE TYPE: Bond		
Revenue	07-01-1969	$106,000	4.7500	07-2006/2009	$22,000	
ISSUE TOTAL						$22,000
Water and Sewer		ISSUE ID: 11982		ISSUE TYPE: Bond		
Revenue	11-15-2002	$1,000,000	3.2500	01-2024/2042	$972,500	
ISSUE TOTAL						$972,500
Real Property		ISSUE ID: 13411		ISSUE TYPE: Lease		
General Obligation	05-03-2007	$100,000	.0000	06-2022/2022	$99,602	
ISSUE TOTAL						$99,602
Vehicles		ISSUE ID: 12904		ISSUE TYPE: Lease		
General Obligation	09-29-2005	$130,000	3.0000	07-2006/2010	$114,343	
ISSUE TOTAL						$114,343
Fire Vehicles		ISSUE ID: 11725		ISSUE TYPE: Lease		
General Obligation	04-08-2002	$265,000	.0000	04-2012/2012	$185,000	
ISSUE TOTAL						$185,000
Lease Purchase		ISSUE ID: 10328		ISSUE TYPE: Lease		
Renewable	01-15-1998	$205,000	5.7000	01-2007/2013	$110,139	
ISSUE TOTAL						$110,139
TOTAL City of Louisa						$3,407,954
TOTAL INDUSTRIAL REVENUE FOR City of Louisa						$0
Big Sandy Water District						
Water		ISSUE ID: 12600		ISSUE TYPE: Bond		
Revenue	10-19-2004	$732,000	3.1200	01-2007/2007	$20,000	
			3.2200	01-2008/2008	$20,000	
			3.3700	01-2009/2011	$69,000	
			3.5000	01-2012/2012	$24,000	
			3.6200	01-2013/2013	$25,000	
			4.1200	01-2014/2020	$180,000	
			4.2500	01-2021/2022	$56,000	
			4.6200	01-2023/2029	$284,000	
ISSUE TOTAL						$678,000
TOTAL Big Sandy Water District						$678,000
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Water District						$0
Lawrence County Extension Taxing District						
Building		ISSUE ID: 13188		ISSUE TYPE: Lease		
Renewable	06-28-2006	$750,000	4.5900	12-2006/2033	$750,000	
ISSUE TOTAL						$750,000
TOTAL Lawrence County Extension Taxing District						$750,000
TOTAL INDUSTRIAL REVENUE FOR Lawrence County Extension Taxing District						$0
LAWRENCE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$6,175,698
	INDUSTRIAL REVENUE TOTAL					$277,473,323

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
Lee County						
Improvement Project		ISSUE ID: 13017		ISSUE TYPE: Lease		
Renewable	02-24-2006	$20,000	.0000	03-2008/2008	$17,608	
ISSUE TOTAL						$17,608
Vehicles		ISSUE ID: 13023		ISSUE TYPE: Lease		
Renewable	01-25-2006	$268,800	4.0000	02-2007/2007	$268,800	
ISSUE TOTAL						$268,800
Vehicles		ISSUE ID: 13374		ISSUE TYPE: Lease		
Renewable	02-23-2007	$296,172	4.2500	03-2008/2008	$296,172	
ISSUE TOTAL						$296,172
Roads		ISSUE ID: 11759		ISSUE TYPE: Lease		
Renewable	05-15-2002	$300,000	4.0900	01-2007/2012	$195,000	
ISSUE TOTAL						$195,000
Equipment		ISSUE ID: 12162		ISSUE TYPE: Lease		
Renewable	07-10-2003	$325,000	.0000	07-2013/2013	$182,190	
ISSUE TOTAL						$182,190
Miscellaneous Equipment		ISSUE ID: 10231		ISSUE TYPE: Lease		
Renewable	07-18-1997	$71,000	5.6300	01-2007/2007	$6,000	
ISSUE TOTAL						$6,000
TOTAL Lee County						$965,770
TOTAL INDUSTRIAL REVENUE FOR Lee County						$0
City of Beattyville						
Water		ISSUE ID: 12201		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,328,000	4.5480	08-2006/2023	$1,231,000	
ISSUE TOTAL						$1,231,000
Water and Sewer		ISSUE ID: 4931		ISSUE TYPE: Bond		
Revenue	06-26-1981	$189,000	5.0000	01-2007/2021	$117,000	
ISSUE TOTAL						$117,000
Water and Sewer		ISSUE ID: 3322		ISSUE TYPE: Bond		
Revenue	08-25-1977	$568,000	5.0000	01-2007/2016	$255,000	
ISSUE TOTAL						$255,000
Water and Sewer		ISSUE ID: 6497		ISSUE TYPE: Bond		
Revenue	11-16-1986	$365,000	5.0000	01-2007/2027	$277,000	
ISSUE TOTAL						$277,000
Water and Sewer		ISSUE ID: 6498		ISSUE TYPE: Bond		
Revenue	11-16-1986	$156,000	5.0000	01-2007/2027	$117,000	
ISSUE TOTAL						$117,000
Water and Sewer		ISSUE ID: 5922		ISSUE TYPE: Bond		
Revenue	04-17-1986	$150,000	5.0000	01-2007/2026	$112,000	
ISSUE TOTAL						$112,000
Water and Sewer		ISSUE ID: 8863		ISSUE TYPE: Bond		
Revenue	03-25-1994	$280,000	5.0000	01-2007/2034	$247,200	
ISSUE TOTAL						$247,200
Water and Sewer		ISSUE ID: 8864		ISSUE TYPE: Bond		
Revenue	03-25-1994	$60,000	5.0000	01-2007/2034	$52,800	
ISSUE TOTAL						$52,800
Water and Sewer		ISSUE ID: 9410		ISSUE TYPE: Bond		
Revenue	09-12-1995	$600,000	4.5000	01-2007/2035	$539,000	
ISSUE TOTAL						$539,000
Water and Sewer		ISSUE ID: 9411		ISSUE TYPE: Bond		
Revenue	09-12-1995	$170,000	4.5000	01-2007/2035	$150,000	
ISSUE TOTAL						$150,000
Sewer		ISSUE ID: 11741		ISSUE TYPE: Bond		
Revenue	04-11-2002	$551,000	.0000	01-2042/2042	$539,000	
ISSUE TOTAL						$539,000
Water and Sewer		ISSUE ID: 9983		ISSUE TYPE: Bond		
Revenue	06-19-1997	$500,000	4.5000	01-2007/2037	$459,000	
ISSUE TOTAL						$459,000
Operational Expenses		ISSUE ID: 13629		ISSUE TYPE: Bond		
Bond Anticipation	03-01-2007	$1,100,000	6.5000	09-2008/2008	$1,100,000	
ISSUE TOTAL						$1,100,000
Refinancing		ISSUE ID: 11847		ISSUE TYPE: Lease		
General Obligation	07-09-2002	$175,000	3.1900	07-2006/2007	$50,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
City of Beattyville						
ISSUE TOTAL						$50,000
Building		ISSUE ID: 12040		ISSUE TYPE: Lease		
Renewable	12-27-2002	$450,000	.0000	12-2017/2017	$370,333	
ISSUE TOTAL						$370,333
Fire Station		ISSUE ID: 9894		ISSUE TYPE: Lease		
Renewable	12-31-1996	$250,000	5.5000	12-2006/2011	$125,000	
ISSUE TOTAL						$125,000
TOTAL City of Beattyville						$5,741,333
TOTAL INDUSTRIAL REVENUE FOR City of Beattyville						$0
Three Forks Regional Jail Authority						
Detention Facility		ISSUE ID: 11225		ISSUE TYPE: Bond		
Revenue	12-01-2000	$6,295,000	.0000	12-2031/2031	$5,925,000	
*ISSUE FOOTNOTES						
This is a joint issue between Lee, Owsley and Wolfe Counties with Lee being the host county.						
ISSUE TOTAL						$5,925,000
TOTAL Three Forks Regional Jail Authority						$5,925,000
TOTAL INDUSTRIAL REVENUE FOR Three Forks Regional Jail Authority						$0
LEE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$12,632,103
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Leslie						
Leslie County						
Detention Facility		ISSUE ID: 13542		ISSUE TYPE: Bond		
General Obligation	11-01-2006	$1,280,000	4.7000	12-2007/2022	$490,000	
			4.9000	12-2023/2035	$790,000	
ISSUE TOTAL						$1,280,000
Refinancing		ISSUE ID: 12493		ISSUE TYPE: Bond		
General Obligation	09-19-2003	$940,000	2.5000	02-2007/2007	$80,000	
			2.7500	02-2008/2008	$30,000	
ISSUE TOTAL						$110,000
Detention Facility		ISSUE ID: 12749		ISSUE TYPE: Bond		
General Obligation	03-01-2005	$4,995,000	2.9000	03-2007/2007	$85,000	
			3.1000	03-2008/2008	$85,000	
			3.3000	03-2009/2009	$90,000	
			3.6000	03-2010/2010	$90,000	
			3.7500	03-2011/2011	$95,000	
			3.9000	03-2012/2012	$100,000	
			4.0000	03-2013/2013	$105,000	
			4.1000	03-2014/2014	$105,000	
			4.2000	03-2015/2015	$110,000	
			4.3500	03-2016/2016	$115,000	
			4.4500	03-2017/2017	$120,000	
			4.5000	03-2018/2018	$125,000	
			4.6000	03-2019/2019	$135,000	
			5.0000	03-2020/2025	$945,000	
			5.1000	03-2026/2030	$1,025,000	
			5.2500	03-2031/2036	$1,625,000	
ISSUE TOTAL						$4,955,000
Court Facility		ISSUE ID: 6744		ISSUE TYPE: Bond		
Public Corporation	07-01-1988	$350,000	7.7500	02-2007/2008	$65,000	
ISSUE TOTAL						$65,000
Detention Facility		ISSUE ID: 12938		ISSUE TYPE: Lease		
General Obligation	10-06-2005	$495,000	3.4000	10-2006/2006	$10,000	
			3.6000	10-2007/2007	$10,000	
			3.8000	10-2008/2008	$10,000	
			4.0000	10-2009/2009	$10,000	
			4.1000	10-2010/2010	$10,000	
			4.5000	10-2011/2015	$50,000	
			4.7500	10-2016/2020	$70,000	
			4.9000	10-2021/2025	$85,000	
			5.0000	10-2026/2035	$240,000	
ISSUE TOTAL						$495,000
Vehicles		ISSUE ID: 13044		ISSUE TYPE: Lease		
General Obligation	03-01-2006	$90,000	3.7500	03-2007/2007	$90,000	
ISSUE TOTAL						$90,000
Roads		ISSUE ID: 10232		ISSUE TYPE: Lease		
Renewable	07-01-1997	$500,000	6.2400	05-2007/2008	$70,200	
ISSUE TOTAL						$70,200
TOTAL Leslie County						$7,065,200
TOTAL INDUSTRIAL REVENUE FOR Leslie County						$0
City of Hyden						
Sewer		ISSUE ID: 12252		ISSUE TYPE: Bond		
Revenue	11-26-2003	$250,000	4.5000	01-2007/2043	$247,400	
ISSUE TOTAL						$247,400
Sewer		ISSUE ID: 1942		ISSUE TYPE: Bond		
Revenue	03-01-1969	$69,500	4.1250	03-2007/2008	$8,000	
ISSUE TOTAL						$8,000
TOTAL City of Hyden						$255,400
TOTAL INDUSTRIAL REVENUE FOR City of Hyden						$0
Hyden-Leslie County Water District						
Water		ISSUE ID: 10958		ISSUE TYPE: Bond		
Revenue	03-28-2000	$310,000	4.5000	06-2007/2040	$296,200	
ISSUE TOTAL						$296,200
Water		ISSUE ID: 6826		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Leslie							
Hyden-Leslie County Water District							
Revenue	09-27-1990	$900,000					
			5.0000	06-2007/2028	$702,000		
ISSUE TOTAL						$702,000	
TOTAL Hyden-Leslie County Water District							$998,200
TOTAL INDUSTRIAL REVENUE FOR Hyden-Leslie County Water District							$0
LESLIE	TOTAL OUTSTANGING EXCLUDING IND. REV.						$8,318,800
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
Letcher County						
Court Facility		ISSUE ID: 10575		ISSUE TYPE: Bond		
Public Corporation	04-15-1997	$450,000	4.7500	05-2007/2027	$387,000	
ISSUE TOTAL						$387,000
Detention Facility		ISSUE ID: 9710		ISSUE TYPE: Bond		
Public Corporation	07-15-1995	$2,550,000	5.2500	11-2006/2025	$2,146,000	
ISSUE TOTAL						$2,146,000
Court Facility		ISSUE ID: 9711		ISSUE TYPE: Bond		
Public Corporation	02-15-1996	$1,500,000	5.0000	05-2007/2026	$1,255,000	
ISSUE TOTAL						$1,255,000
Building		ISSUE ID: 12859		ISSUE TYPE: Lease		
Renewable	06-01-2005	$300,000	4.2500	07-2006/2032	$294,469	
ISSUE TOTAL						$294,469
TOTAL Letcher County						$4,082,469
TOTAL INDUSTRIAL REVENUE FOR Letcher County						$0
City of Blackey						
Water		ISSUE ID: 5536		ISSUE TYPE: Bond		
Revenue	06-10-1998	$507,000	4.5000	01-2007/2032	$341,000	
			.4500	01-2033/2033	$23,000	
			4.5000	01-2034/2037	$104,000	
ISSUE TOTAL						$468,000
TOTAL City of Blackey						$468,000
TOTAL INDUSTRIAL REVENUE FOR City of Blackey						$0
City of Fleming-Neon						
Water and Sewer		ISSUE ID: 5724		ISSUE TYPE: Bond		
Revenue	08-12-1985	$369,000	5.0000	01-2007/2025	$265,000	
ISSUE TOTAL						$265,000
Water and Sewer		ISSUE ID: 5510		ISSUE TYPE: Bond		
Revenue	01-25-1984	$347,000	5.0000	01-2007/2023	$231,000	
ISSUE TOTAL						$231,000
Water and Sewer		ISSUE ID: 8378		ISSUE TYPE: Bond		
Revenue	08-01-1987	$220,000	5.0000	01-2007/2027	$168,000	
ISSUE TOTAL						$168,000
Water and Sewer		ISSUE ID: 10024		ISSUE TYPE: Bond		
Revenue	05-29-1997	$297,000	4.5000	01-2007/2036	$270,500	
ISSUE TOTAL						$270,500
Water and Sewer		ISSUE ID: 11755		ISSUE TYPE: Bond		
Revenue	05-31-2002	$447,000	3.2500	01-2007/2041	$428,100	
ISSUE TOTAL						$428,100
TOTAL City of Fleming-Neon						$1,362,600
TOTAL INDUSTRIAL REVENUE FOR City of Fleming-Neon						$0
City of Jenkins						
Ky Infrastructure Authority Loan		ISSUE ID: 10778		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$719,755	1.8000	12-2006/2017	$462,499	
ISSUE TOTAL						$462,499
Ky Infrastructure Authority Loan		ISSUE ID: 8648		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$1,627,552	2.5000	06-2007/2012	$530,999	
ISSUE TOTAL						$530,999
Water		ISSUE ID: 2367		ISSUE TYPE: Bond		
Revenue	07-01-1971	$282,000	4.7500	01-2007/2010	$57,000	
ISSUE TOTAL						$57,000
Water		ISSUE ID: 2801		ISSUE TYPE: Bond		
Revenue	01-01-1975	$27,000	5.5000	07-2006/2010	$5,000	
ISSUE TOTAL						$5,000
Fire Station		ISSUE ID: 12159		ISSUE TYPE: Lease		
General Obligation	07-01-2003	$100,000	.0000	07-2013/2013	$73,856	
ISSUE TOTAL						$73,856
Fire Vehicles		ISSUE ID: 11702		ISSUE TYPE: Lease		
Renewable	03-15-2002	$185,584	4.9364	09-2006/2012	$121,979	
ISSUE TOTAL						$121,979
Sewer		ISSUE ID: 10926		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Letcher							
City of Jenkins							
Renewable	04-20-2000	$90,000					
			5.5300	12-2006/2010	$40,000		
*ISSUE FOOTNOTES							
Payments started 12/1/00. Principal payments started 6/1/01.							
ISSUE TOTAL						$40,000	
TOTAL City of Jenkins							$1,291,333
TOTAL INDUSTRIAL REVENUE FOR City of Jenkins							$0
City of Whitesburg							
Public Project		ISSUE ID: 8518		ISSUE TYPE: Bond			
Public Corporation	09-29-1992	$400,000	5.6250	07-2006/2016	$251,000		
ISSUE TOTAL						$251,000	
Educational Development		ISSUE ID: 8181		ISSUE TYPE: Bond			
Public Corporation	01-14-1992	$600,000	6.0000	07-2006/2021	$445,000		
ISSUE TOTAL						$445,000	
Water and Sewer		ISSUE ID: 11331		ISSUE TYPE: Bond			
Revenue	08-30-2000	$50,000	4.5000	08-2022/2040	$48,300		
ISSUE TOTAL						$48,300	
Water and Sewer		ISSUE ID: 6867		ISSUE TYPE: Bond			
Revenue	07-17-1990	$253,000	5.0000	08-2006/2028	$203,000		
ISSUE TOTAL						$203,000	
Water and Sewer		ISSUE ID: 5375		ISSUE TYPE: Bond			
Revenue	08-08-1984	$145,000	5.0000	08-2006/2023	$103,000		
ISSUE TOTAL						$103,000	
Police/Sheriff Vehicles		ISSUE ID: 13594		ISSUE TYPE: Lease			
General Obligation	09-16-2005	$12,095					
ISSUE TOTAL						$0	
Equipment		ISSUE ID: 13631		ISSUE TYPE: Lease			
General Obligation	07-14-2005	$65,046	3.3400	07-2009/2009	$65,046		
ISSUE TOTAL						$65,046	
Operational Expenses		ISSUE ID: 13595		ISSUE TYPE: Lease			
General Obligation	06-21-2006	$87,842	.0000	06-2011/2011	$87,842		
ISSUE TOTAL						$87,842	
Fire Vehicles		ISSUE ID: 13596		ISSUE TYPE: Lease			
General Obligation	07-24-2006	$97,549	.0000	07-2009/2009	$97,549		
ISSUE TOTAL						$97,549	
Lease Purchase		ISSUE ID: 10267		ISSUE TYPE: Lease			
Renewable	09-23-1997	$280,000	5.5500	04-2007/2012	$139,501		
ISSUE TOTAL						$139,501	
TOTAL City of Whitesburg							$1,440,238
TOTAL INDUSTRIAL REVENUE FOR City of Whitesburg							$0
Letcher County Extension Taxing District							
Building		ISSUE ID: 12432		ISSUE TYPE: Lease			
General Obligation	08-31-2004	$300,000	4.2800	01-2007/2029	$290,000		
ISSUE TOTAL						$290,000	
Building		ISSUE ID: 12214		ISSUE TYPE: Lease			
Renewable	09-19-2003	$1,000,000	4.3200	01-2007/2023	$897,000		
ISSUE TOTAL						$897,000	
TOTAL Letcher County Extension Taxing District							$1,187,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County Extension Taxing District							$0
Letcher County Public Health Taxing District							
Health Department/Center		ISSUE ID: 13429		ISSUE TYPE: Lease			
General Obligation	06-15-2007	$3,000,000	.0000	06-2037/2037	$3,000,000		
ISSUE TOTAL						$3,000,000	
TOTAL Letcher County Public Health Taxing District							$3,000,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County Public Health Taxing District							$0
Letcher County Water & Sewer District							
Water		ISSUE ID: 12965		ISSUE TYPE: Bond			
Revenue	12-16-2005	$830,000	4.2500	01-2007/2045	$830,000		
ISSUE TOTAL						$830,000	
TOTAL Letcher County Water & Sewer District							$830,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County Water & Sewer District							$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
LETCHER	TOTAL OUTSTANGING EXCLUDING IND. REV.					$13,661,641
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Lewis							
Lewis County Public Properties Corporation							
Court Facility		ISSUE ID: 11172		ISSUE TYPE: Bond			
Public Corporation	02-01-2000	$5,875,000	.0000	03-2026/2026	$5,285,000		
ISSUE TOTAL						$5,285,000	
Court Facility Project		ISSUE ID: 12953		ISSUE TYPE: Bond			
Refunding Revenue	11-16-2005	$5,420,000	3.9500	03-2007/2026	$5,240,000		
ISSUE TOTAL						$5,240,000	
TOTAL Lewis County Public Properties Corporation							$10,525,000
TOTAL INDUSTRIAL REVENUE FOR Lewis County Public Properties Corporation							$0
Lewis County							
Equipment		ISSUE ID: 13603		ISSUE TYPE: Lease			
General Obligation	03-13-2007	$197,448	.0000	03-2008/2008	$197,448		
ISSUE TOTAL						$197,448	
Vehicles		ISSUE ID: 13068		ISSUE TYPE: Lease			
General Obligation	04-18-2006	$185,000	3.7500	05-2007/2007	$185,000		
ISSUE TOTAL						$185,000	
Vehicles		ISSUE ID: 13447		ISSUE TYPE: Lease			
Renewable	05-23-2007	$91,075	.0000	06-2008/2008	$91,075		
ISSUE TOTAL						$91,075	
Lease Purchase		ISSUE ID: 10543		ISSUE TYPE: Lease			
Renewable	02-12-1998	$1,000,000	5.1000	11-2006/2008	$130,000		
			5.4000	11-2009/2012	$210,000		
			5.6000	11-2013/2018	$420,000		
ISSUE TOTAL						$760,000	
Vehicles		ISSUE ID: 13366		ISSUE TYPE: Lease			
N/A	03-13-2007	$197,448	4.2500	03-2008/2008	$197,448		
ISSUE TOTAL						$197,448	
TOTAL Lewis County							$1,430,971
TOTAL INDUSTRIAL REVENUE FOR Lewis County							$0
City of Vanceburg							
Water and Sewer		ISSUE ID: 8188		ISSUE TYPE: Bond			
Revenue	04-21-1992	$694,000	5.0000	01-2007/2031	$580,000		
ISSUE TOTAL						$580,000	
Water and Sewer		ISSUE ID: 8189		ISSUE TYPE: Bond			
Revenue	04-21-1992	$84,000	5.0000	01-2007/2031	$69,000		
ISSUE TOTAL						$69,000	
Water and Sewer		ISSUE ID: 9686		ISSUE TYPE: Bond			
Revenue	07-20-1993	$200,000	5.0000	01-2007/2033	$173,000		
ISSUE TOTAL						$173,000	
Water and Sewer		ISSUE ID: 11141		ISSUE TYPE: Bond			
Revenue	01-21-2000	$469,000	3.2500	01-2021/2039	$442,000		
ISSUE TOTAL						$442,000	
Water and Sewer		ISSUE ID: 11208		ISSUE TYPE: Bond			
Revenue	02-14-2001	$1,008,000	3.2500	01-2022/2040	$950,000		
ISSUE TOTAL						$950,000	
Water and Sewer		ISSUE ID: 10112		ISSUE TYPE: Bond			
Revenue	06-03-1996	$400,000	4.5000	01-2007/2035	$355,000		
ISSUE TOTAL						$355,000	
Water and Sewer		ISSUE ID: 10113		ISSUE TYPE: Bond			
Revenue	12-20-1996	$45,700	5.0000	01-2010/2010	$45,700		
ISSUE TOTAL						$45,700	
Water and Sewer		ISSUE ID: 10114		ISSUE TYPE: Bond			
Revenue	12-20-1996	$248,300	5.0000	01-2033/2033	$248,300		
ISSUE TOTAL						$248,300	
Utilities		ISSUE ID: 5617		ISSUE TYPE: Bond			
Revenue	05-31-1982	$110,400,000	9.0000	05-2007/2018	$74,135,000		
ISSUE TOTAL						$74,135,000	
Water and Sewer		ISSUE ID: 13316		ISSUE TYPE: Bond			
Revenue	03-09-2007	$250,000	4.1250	01-2009/2046	$250,000		
ISSUE TOTAL						$250,000	
Water and Sewer		ISSUE ID: 13317		ISSUE TYPE: Bond			
Revenue	03-09-2007	$200,000	4.1250	01-2009/2046	$200,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lewis						
City of Vanceburg						
ISSUE TOTAL						$200,000
Water and Sewer		ISSUE ID: 5507		ISSUE TYPE: Bond		
Revenue	02-13-1985	$26,000	7.1250	01-2007/2024	$19,900	
ISSUE TOTAL						$19,900
Water and Sewer		ISSUE ID: 12191		ISSUE TYPE: Bond		
Revenue	09-10-2003	$1,515,000	4.2500	01-2007/2043	$1,499,000	
ISSUE TOTAL						$1,499,000
Fire Vehicles		ISSUE ID: 12251		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$75,000	.0000	11-2013/2013	$57,721	
ISSUE TOTAL						$57,721
Vehicles		ISSUE ID: 13659		ISSUE TYPE: Lease		
General Obligation	12-21-2006	$205,000	4.0000	12-2007/2007	$40,000	
			4.1000	12-2008/2008	$40,000	
			4.2000	12-2009/2009	$40,000	
			4.3000	12-2010/2010	$40,000	
			4.4000	12-2011/2011	$45,000	
ISSUE TOTAL						$205,000
Police/Sheriff Vehicles		ISSUE ID: 11754		ISSUE TYPE: Lease		
Renewable	05-10-2002	$61,721	4.5910	11-2006/2007	$13,496	
ISSUE TOTAL						$13,496
Electric		ISSUE ID: 11337		ISSUE TYPE: Lease		
Renewable	10-19-2000	$5,000,000	.0000	05-2030/2030	$4,550,000	
ISSUE TOTAL						$4,550,000
TOTAL City of Vanceburg						$83,793,117
TOTAL INDUSTRIAL REVENUE FOR City of Vanceburg						$0
Black Oak Fire Protection District						
Fire Protection		ISSUE ID: 11903		ISSUE TYPE: Bond		
Lease Revenue	06-07-2001	$350,000	.0000	06-2021/2021	$295,000	
ISSUE TOTAL						$295,000
Fire Protection		ISSUE ID: 11955		ISSUE TYPE: Bond		
Lease Revenue	09-30-2002	$230,000	3.7500	12-2006/2006	$10,000	
			4.7500	12-2007/2011	$50,000	
			5.0000	12-2012/2016	$60,000	
			5.2500	12-2017/2021	$80,000	
ISSUE TOTAL						$200,000
TOTAL Black Oak Fire Protection District						$495,000
TOTAL INDUSTRIAL REVENUE FOR Black Oak Fire Protection District						$0
Garrison Volunteer Fire Department District						
Pool Funding		ISSUE ID: 11161		ISSUE TYPE: Bond		
Revenue	03-30-2000	$4,900,000	.0000	12-2032/2032	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Garrison Volunteer Fire Department District						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Garrison Volunteer Fire Department District						$0
Garrison-Quincy-KY-O-Heights Water District						
Water		ISSUE ID: 9969		ISSUE TYPE: Bond		
Revenue	11-13-1996	$295,000	4.5000	01-2007/2036	$266,500	
ISSUE TOTAL						$266,500
Water		ISSUE ID: 11881		ISSUE TYPE: Bond		
Revenue	09-25-2002	$356,000	4.5000	01-2024/2042	$348,000	
ISSUE TOTAL						$348,000
Water		ISSUE ID: 6303		ISSUE TYPE: Bond		
Revenue	02-23-1988	$250,000	6.3750	01-2007/2027	$207,000	
ISSUE TOTAL						$207,000
Water		ISSUE ID: 6304		ISSUE TYPE: Bond		
Revenue	02-23-1988	$50,000	5.8750	01-2007/2027	$39,600	
ISSUE TOTAL						$39,600
TOTAL Garrison-Quincy-KY-O-Heights Water District						$861,100
TOTAL INDUSTRIAL REVENUE FOR Garrison-Quincy-KY-O-Heights Water District						$0
Lewis County Public Health Taxing District						
Health Care Facility		ISSUE ID: 13099		ISSUE TYPE: Bond		
General Obligation	05-26-2006	$250,000	4.2500	01-2008/2035	$250,000	
ISSUE TOTAL						$250,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Lewis							
Lewis County Public Health Taxing District							
TOTAL Lewis County Public Health Taxing District							$250,000
TOTAL INDUSTRIAL REVENUE FOR Lewis County Public Health Taxing District							$0
Western Lewis-Rectorville Water District							
Water		ISSUE ID: 11699		ISSUE TYPE: Bond			
Revenue	03-13-2001	$333,000	4.5000	11-2006/2041	$326,000		
ISSUE TOTAL						$326,000	
TOTAL Western Lewis-Rectorville Water District							$326,000
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District							$0
LEWIS	TOTAL OUTSTANGING EXCLUDING IND. REV.						$102,581,188
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
Lincoln County						
Improvement Project		ISSUE ID: 12711		ISSUE TYPE: Bond		
General Obligation	08-01-2004	$2,000,000	2.1000	08-2006/2006	$75,000	
			2.3000	08-2007/2007	$75,000	
			2.7000	08-2008/2008	$75,000	
			3.0000	08-2009/2009	$80,000	
			3.2000	08-2010/2010	$80,000	
			3.4500	08-2011/2011	$85,000	
			3.7000	08-2012/2012	$85,000	
			3.8500	08-2013/2013	$90,000	
			4.0000	08-2014/2014	$95,000	
			4.1000	08-2015/2015	$100,000	
			4.2000	08-2016/2016	$100,000	
			4.3000	08-2017/2017	$105,000	
			4.3500	08-2018/2018	$110,000	
			4.4000	08-2019/2019	$115,000	
			4.5000	08-2020/2020	$120,000	
			4.6000	08-2021/2022	$255,000	
			4.7000	08-2023/2024	$285,000	
ISSUE TOTAL						$1,930,000
Home Mortgage		ISSUE ID: 12240		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Health Care Facility		ISSUE ID: 11776		ISSUE TYPE: Bond		
Revenue	04-01-2002	$3,000,000	.0000	05-2022/2022	$3,000,000	
ISSUE TOTAL						$3,000,000
Fire Vehicles		ISSUE ID: 11628		ISSUE TYPE: Lease		
General Obligation	12-06-2001	$124,796	4.0000	01-2007/2012	$80,656	
ISSUE TOTAL						$80,656
Fire Vehicles		ISSUE ID: 12115		ISSUE TYPE: Lease		
Renewable	04-22-2003	$243,622	3.4200	07-2006/2013	$179,026	
ISSUE TOTAL						$179,026
Fire Protection		ISSUE ID: 12443		ISSUE TYPE: Lease		
Renewable	08-31-2004	$190,000	2.1750	07-2006/2024	$177,707	
ISSUE TOTAL						$177,707
Land Acquisition		ISSUE ID: 12116		ISSUE TYPE: Lease		
Renewable	05-02-2003	$114,493	2.1750	07-2006/2013	$83,631	
ISSUE TOTAL						$83,631
Lease Purchase		ISSUE ID: 10810		ISSUE TYPE: Lease		
Renewable	06-24-1999	$350,000	4.9000	06-2007/2009	$45,000	
			5.3000	06-2010/2014	$85,000	
			5.5000	06-2015/2020	$140,000	
ISSUE TOTAL						$270,000
Lease Purchase		ISSUE ID: 9650		ISSUE TYPE: Lease		
Renewable	04-04-1996	$525,000	6.1940	01-2007/2019	$365,000	
ISSUE TOTAL						$365,000
Lease Purchase		ISSUE ID: 10682		ISSUE TYPE: Lease		
Renewable	04-23-1998	$350,000	5.5300	05-2007/2008	$61,900	
ISSUE TOTAL						$61,900
Lease Purchase		ISSUE ID: 8405		ISSUE TYPE: Lease		
Renewable	08-21-1992	$65,000	6.2510	01-2007/2012	$27,000	
ISSUE TOTAL						$27,000
Fire Vehicles		ISSUE ID: 11340		ISSUE TYPE: Lease		
Renewable	04-05-2001	$255,108	4.2100	01-2007/2011	$140,108	
ISSUE TOTAL						$140,108
Senior Citizens Housing		ISSUE ID: 11352		ISSUE TYPE: Lease		
Renewable	05-16-2001	$640,000	4.9000	01-2007/2021	$530,000	
ISSUE TOTAL						$530,000
Building		ISSUE ID: 12660		ISSUE TYPE: Lease		
Renewable	02-14-2005	$130,295	.0000	07-2024/2024	$125,295	
ISSUE TOTAL						$125,295
TOTAL Lincoln County						$15,970,323
TOTAL INDUSTRIAL REVENUE FOR Lincoln County						$0
City of Crab Orchard						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
City of Crab Orchard						
Refinancing		ISSUE ID: 12966		ISSUE TYPE: Bond		
General Obligation	12-15-2005	$300,000	.0000	12-2010/2010	$295,000	
ISSUE TOTAL						$295,000
Improvement Project		ISSUE ID: 12873		ISSUE TYPE: Bond		
Revenue	08-19-2005	$47,000	4.1250	01-2007/2044	$47,000	
ISSUE TOTAL						$47,000
Sewer		ISSUE ID: 4500		ISSUE TYPE: Bond		
Revenue	10-14-1982	$484,000	5.0000	01-2007/2021	$303,000	
ISSUE TOTAL						$303,000
Sewer		ISSUE ID: 3337		ISSUE TYPE: Bond		
Revenue	06-09-1998	$40,500	4.5000	01-2007/2038	$37,400	
ISSUE TOTAL						$37,400
Water		ISSUE ID: 8806		ISSUE TYPE: Bond		
Revenue	02-15-1994	$129,000	5.0000	01-2007/2033	$111,900	
ISSUE TOTAL						$111,900
Water		ISSUE ID: 1946		ISSUE TYPE: Bond		
Revenue	07-01-1969	$274,000	4.7500	01-2007/2009	$45,000	
ISSUE TOTAL						$45,000
TOTAL City of Crab Orchard						$839,300
TOTAL INDUSTRIAL REVENUE FOR City of Crab Orchard						$0
City of Hustonville						
Water		ISSUE ID: 3340		ISSUE TYPE: Bond		
Revenue	10-26-1978	$421,000	5.0000	01-2007/2018	$226,000	
ISSUE TOTAL						$226,000
TOTAL City of Hustonville						$226,000
TOTAL INDUSTRIAL REVENUE FOR City of Hustonville						$0
City of Stanford						
Improvement Project		ISSUE ID: 11151		ISSUE TYPE: Bond		
General Obligation	10-01-1999	$2,270,000	.0000	04-2020/2020	$1,985,000	
ISSUE TOTAL						$1,985,000
Ky Infrastructure Authority Loan		ISSUE ID: 8602		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$536,169	7.8000	06-2007/2008	$94,813	
ISSUE TOTAL						$94,813
Ky Infrastructure Authority Loan		ISSUE ID: 8603		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$666,841	7.7000	06-2007/2008	$122,730	
ISSUE TOTAL						$122,730
Refinancing		ISSUE ID: 11246		ISSUE TYPE: Bond		
Refunding	03-28-2001	$800,000	7.3750	11-2006/2009	$370,000	
ISSUE TOTAL						$370,000
Water and Sewer		ISSUE ID: 11416		ISSUE TYPE: Bond		
Revenue	10-13-2000	$224,000	4.5000	12-2025/2024	$216,700	
ISSUE TOTAL						$216,700
Water and Sewer		ISSUE ID: 11974		ISSUE TYPE: Bond		
Revenue	10-23-2002	$75,000	4.5000	12-2024/2042	$74,200	
ISSUE TOTAL						$74,200
Water		ISSUE ID: 10775		ISSUE TYPE: Bond		
Revenue	05-28-1999	$2,110,000	4.7500	12-2006/2038	$2,001,000	
ISSUE TOTAL						$2,001,000
Water		ISSUE ID: 8883		ISSUE TYPE: Bond		
Revenue	03-01-1991	$282,000	5.0000	12-2006/2030	$235,500	
ISSUE TOTAL						$235,500
Water		ISSUE ID: 12470		ISSUE TYPE: Bond		
Revenue	10-13-2004	$200,000	4.5000	12-2006/2042	$197,900	
ISSUE TOTAL						$197,900
Water		ISSUE ID: 6819		ISSUE TYPE: Bond		
Revenue	05-03-1990	$348,000	5.0000	01-2007/2030	$284,000	
ISSUE TOTAL						$284,000
Miscellaneous Equipment		ISSUE ID: 10925		ISSUE TYPE: Lease		
Renewable	12-20-1999	$450,000	.0000	07-2009/2009	$175,000	
ISSUE TOTAL						$175,000
TOTAL City of Stanford						$5,756,843
TOTAL INDUSTRIAL REVENUE FOR City of Stanford						$0
McKinney Water District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
McKinney Water District						
Water		ISSUE ID: 8415		ISSUE TYPE: Bond		
Revenue	11-19-1992	$150,400	5.0000	01-2007/2012	$61,200	
ISSUE TOTAL						$61,200
Water		ISSUE ID: 8416		ISSUE TYPE: Bond		
Revenue	11-19-1992	$77,800	5.0000	01-2007/2013	$35,000	
ISSUE TOTAL						$35,000
Water		ISSUE ID: 8418		ISSUE TYPE: Bond		
Revenue	05-21-1993	$537,000	5.0000	01-2007/2032	$457,000	
ISSUE TOTAL						$457,000
Water		ISSUE ID: 8417		ISSUE TYPE: Bond		
Revenue	11-19-1992	$78,600	5.0000	01-2007/2018	$48,500	
ISSUE TOTAL						$48,500
Water		ISSUE ID: 11433		ISSUE TYPE: Bond		
Revenue	12-06-2000	$550,000	3.2500	01-2009/2008	$518,000	
ISSUE TOTAL						$518,000
Water		ISSUE ID: 11084		ISSUE TYPE: Bond		
Revenue	11-10-1999	$130,000	3.2500	01-2020/2038	$120,900	
ISSUE TOTAL						$120,900
Water		ISSUE ID: 11085		ISSUE TYPE: Bond		
Revenue	11-10-1999	$90,000	3.2500	01-2020/2038	$83,700	
ISSUE TOTAL						$83,700
TOTAL McKinney Water District						$1,324,300
TOTAL INDUSTRIAL REVENUE FOR McKinney Water District						$0
Stanford Emergency Medical Services						
Lease Purchase		ISSUE ID: 10771		ISSUE TYPE: Lease		
Renewable	05-31-1999	$50,000	5.1000	05-2007/2009	$14,800	
ISSUE TOTAL						$14,800
TOTAL Stanford Emergency Medical Services						$14,800
TOTAL INDUSTRIAL REVENUE FOR Stanford Emergency Medical Services						$0
LINCOLN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$24,131,566
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Livingston							
Livingston County							
Hospital		ISSUE ID: 13054		ISSUE TYPE: Lease			
General Obligation	05-20-2006	$1,000,000	.0000	01-2026/2026	$1,000,000		
ISSUE TOTAL						$1,000,000	
Sewer		ISSUE ID: 12747		ISSUE TYPE: Lease			
Renewable	07-01-2005	$3,300,000	4.2500	01-2007/2019	$3,255,000		
ISSUE TOTAL						$3,255,000	
TOTAL Livingston County							$4,255,000
TOTAL INDUSTRIAL REVENUE FOR Livingston County							$0
City of Grand Rivers							
Water		ISSUE ID: 11674		ISSUE TYPE: Bond			
Special Assesment	12-19-2001	$822,000	4.1500	12-2006/2006	$28,000		
			4.9000	12-2007/2011	$168,000		
			5.1500	12-2012/2016	$208,000		
			5.2750	12-2017/2022	$340,000		
ISSUE TOTAL						$744,000	
Equipment		ISSUE ID: 11671		ISSUE TYPE: Bond			
Revenue	12-19-2001	$822,000	4.9000	01-2007/2011	$168,000		
			5.1500	01-2012/2016	$208,000		
			5.2750	01-2017/2022	$340,000		
ISSUE TOTAL						$716,000	
Sewer		ISSUE ID: 12105		ISSUE TYPE: Lease			
General Obligation	04-24-2003	$225,000	3.7500	04-2007/2007	$20,000		
			3.9000	04-2008/2008	$20,000		
			4.2000	04-2009/2009	$25,000		
			4.4000	04-2010/2013	$100,000		
ISSUE TOTAL						$165,000	
Improvement Project		ISSUE ID: 12106		ISSUE TYPE: Lease			
General Obligation	04-24-2003	$180,000	3.7500	04-2007/2007	$15,000		
			3.9000	04-2008/2008	$20,000		
			4.2000	04-2009/2009	$20,000		
			4.4000	04-2010/2013	$80,000		
ISSUE TOTAL						$135,000	
Road/Street Paving		ISSUE ID: 11165		ISSUE TYPE: Lease			
Renewable	11-09-2000	$60,000	5.0400	11-2006/2007	$19,000		
ISSUE TOTAL						$19,000	
Equipment		ISSUE ID: 12993		ISSUE TYPE: Lease			
N/A	01-26-2006	$50,000	.0000	03-2016/2016	$48,652		
ISSUE TOTAL						$48,652	
TOTAL City of Grand Rivers							$1,827,652
TOTAL INDUSTRIAL REVENUE FOR City of Grand Rivers							$0
City of Salem							
Water and Sewer		ISSUE ID: 8158		ISSUE TYPE: Bond			
Revenue	05-18-1982	$594,000	5.0000	03-2007/2022	$385,000		
ISSUE TOTAL						$385,000	
TOTAL City of Salem							$385,000
TOTAL INDUSTRIAL REVENUE FOR City of Salem							$0
City of Smithland							
Water and Sewer		ISSUE ID: 11418		ISSUE TYPE: Bond			
Revenue	10-06-2000	$84,000	4.7500	01-2022/2040	$80,400		
ISSUE TOTAL						$80,400	
TOTAL City of Smithland							$80,400
TOTAL INDUSTRIAL REVENUE FOR City of Smithland							$0
Crittenden-Livingston County Water District							
Water		ISSUE ID: 11523		ISSUE TYPE: Bond			
Revenue	09-06-2001	$2,000,000	4.5000	01-2007/2040	$1,910,000		
*ISSUE FOOTNOTES							
Joint Venture with Crittenden County							
ISSUE TOTAL						$1,910,000	
Water		ISSUE ID: 11524		ISSUE TYPE: Bond			
Revenue	09-06-2001	$1,725,000	4.7500	01-2007/2040	$1,652,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Crittenden-Livingston County Water District						
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						$1,652,000
Water		ISSUE ID: 11525		ISSUE TYPE: Bond		
Revenue	09-06-2001	$700,000	4.5000	01-2022/2008	$669,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						$669,000
Water		ISSUE ID: 9955		ISSUE TYPE: Bond		
Revenue	11-12-1996	$1,460,000	5.4000	01-2007/2010	$185,000	
			5.6000	01-2011/2011	$50,000	
			56.0000	01-2012/2012	$55,000	
			5.6500	01-2013/2014	$120,000	
			5.7000	01-2015/2016	$135,000	
			5.8000	01-2017/2023	$600,000	
ISSUE TOTAL						$1,145,000
Water		ISSUE ID: 8768		ISSUE TYPE: Bond		
Revenue	02-11-1994	$190,000	5.0000	01-2007/2033	$164,000	
ISSUE TOTAL						$164,000
Water		ISSUE ID: 8079		ISSUE TYPE: Bond		
Revenue	08-04-1991	$358,000	5.0000	01-2007/2030	$291,000	
ISSUE TOTAL						$291,000
Water		ISSUE ID: 9428		ISSUE TYPE: Bond		
Revenue	08-08-1995	$884,000	4.5000	01-2007/2035	$792,000	
ISSUE TOTAL						$792,000
Water		ISSUE ID: 9429		ISSUE TYPE: Bond		
Revenue	08-08-1995	$100,000	5.2500	01-2007/2035	$90,200	
ISSUE TOTAL						$90,200
Water		ISSUE ID: 6670		ISSUE TYPE: Bond		
Revenue	05-30-1989	$634,000	5.0000	01-2007/2028	$495,000	
ISSUE TOTAL						$495,000
Water		ISSUE ID: 6671		ISSUE TYPE: Bond		
Revenue	05-30-1989	$1,201,000	7.0000	01-2007/2025	$952,000	
ISSUE TOTAL						$952,000
Improvement Project		ISSUE ID: 13369		ISSUE TYPE: Bond		
Revenue	03-15-2007	$2,680,000	4.0000	02-2009/2009	$2,680,000	
ISSUE TOTAL						$2,680,000
Water		ISSUE ID: 12601		ISSUE TYPE: Bond		
Revenue	10-19-2004	$4,998,000	3.1200	01-2007/2007	$148,000	
			3.2200	01-2008/2008	$150,000	
			3.3700	01-2009/2011	$478,000	
			3.5000	01-2012/2012	$172,000	
			3.6200	01-2013/2013	$177,000	
			4.1200	01-2014/2020	$1,378,000	
			4.2500	01-2021/2022	$454,000	
			4.6200	01-2023/2029	$2,041,000	
ISSUE TOTAL						$4,998,000
Water		ISSUE ID: 12136		ISSUE TYPE: Bond		
Lease Revenue	06-04-2003	$205,000	4.0000	04-2007/2013	$150,000	
ISSUE TOTAL						$150,000
TOTAL Crittenden-Livingston County Water District						$15,988,200
TOTAL INDUSTRIAL REVENUE FOR Crittenden-Livingston County Water District						$0
Ledbetter Fire Protection District						
Equipment		ISSUE ID: 12649		ISSUE TYPE: Lease		
Renewable	01-31-2005	$40,000	.0000	07-2011/2011	$35,000	
ISSUE TOTAL						$35,000
TOTAL Ledbetter Fire Protection District						$35,000
TOTAL INDUSTRIAL REVENUE FOR Ledbetter Fire Protection District						$0
Ledbetter Water District						
Water		ISSUE ID: 2149		ISSUE TYPE: Bond		
Revenue	07-01-1970	$230,000	5.0000	01-2007/2010	$48,000	
ISSUE TOTAL						$48,000
Water		ISSUE ID: 3244		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Ledbetter Water District						
Revenue	12-07-1978	$359,000				
			5.0000	01-2007/2018	$190,000	
ISSUE TOTAL						$190,000
TOTAL Ledbetter Water District						$238,000
TOTAL INDUSTRIAL REVENUE FOR Ledbetter Water District						$0
LIVINGSTON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$22,809,252
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Logan							
Logan County							
Detention Facility		ISSUE ID: 10573		ISSUE TYPE: Bond			
Public Corporation	09-01-1998	$5,140,000	4.3000	09-2006/2006	$140,000		
			4.3500	09-2007/2007	$150,000		
			4.4000	09-2008/2008	$155,000		
			4.5000	09-2009/2009	$165,000		
			4.6000	09-2010/2010	$170,000		
			4.6500	09-2011/2011	$180,000		
			4.7000	09-2012/2012	$190,000		
			4.8000	09-2013/2013	$200,000		
			4.9000	09-2014/2014	$210,000		
			5.0000	09-2016/2018	$960,000		
			5.1000	09-2021/2024	$1,895,000		
ISSUE TOTAL						$4,415,000	
Solid Waste		ISSUE ID: 12528		ISSUE TYPE: Bond			
Revenue	09-26-2003	$7,450,000	.0000	09-2033/2033	$7,450,000		
ISSUE TOTAL						$7,450,000	
Justice Center		ISSUE ID: 13184		ISSUE TYPE: Bond			
Bond Anticipation	07-11-2006	$2,000,000	.0000	07-2008/2008	$2,000,000		
ISSUE TOTAL						$2,000,000	
TOTAL Logan County							$13,865,000
TOTAL INDUSTRIAL REVENUE FOR Logan County							$0
City of Adairville							
Water and Sewer		ISSUE ID: 3199		ISSUE TYPE: Bond			
Revenue	06-19-1978	$434,000	5.0000	03-2007/2017	$225,000		
ISSUE TOTAL						$225,000	
Water and Sewer		ISSUE ID: 854		ISSUE TYPE: Bond			
Revenue	03-01-1964	$110,000	4.5000	03-2007/2008	$39,000		
ISSUE TOTAL						$39,000	
TOTAL City of Adairville							$264,000
TOTAL INDUSTRIAL REVENUE FOR City of Adairville							$0
City of Auburn							
Ky Infrastructure Authority Loan		ISSUE ID: 8523		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$1,475,540	3.7000	06-2007/2011	$475,586		
ISSUE TOTAL						$475,586	
Improvement Project		ISSUE ID: 11446		ISSUE TYPE: Lease			
Renewable	05-31-2001	$60,000	4.7600	05-2007/2011	$35,000		
ISSUE TOTAL						$35,000	
TOTAL City of Auburn							$510,586
TOTAL INDUSTRIAL REVENUE FOR City of Auburn							$0
City of Lewisburg							
Water		ISSUE ID: 6820		ISSUE TYPE: Bond			
Revenue	05-17-1990	$511,000	5.0000	01-2007/2029	$408,600		
ISSUE TOTAL						$408,600	
Water		ISSUE ID: 6451		ISSUE TYPE: Bond			
Revenue	09-30-1988	$221,000	6.3750	01-2007/2027	$177,000		
ISSUE TOTAL						$177,000	
Water		ISSUE ID: 6450		ISSUE TYPE: Bond			
Revenue	09-30-1988	$449,000	6.3750	01-2007/2027	$366,000		
ISSUE TOTAL						$366,000	
Improvement Project		ISSUE ID: 12166		ISSUE TYPE: Bond			
Revenue	08-13-2003	$178,000	4.2500	01-2007/2043	$176,500		
ISSUE TOTAL						$176,500	
Water		ISSUE ID: 8135		ISSUE TYPE: Bond			
Revenue	09-05-1991	$546,000	5.0000	01-2007/2030	$445,000		
ISSUE TOTAL						$445,000	
Water		ISSUE ID: 10413		ISSUE TYPE: Bond			
Revenue	05-20-1998	$140,000	4.5000	01-2007/2038	$130,200		
ISSUE TOTAL						$130,200	
Sewer		ISSUE ID: 2407		ISSUE TYPE: Bond			
Revenue	01-01-1972	$229,000	5.0000	01-2007/2011	$59,000		
ISSUE TOTAL						$59,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
City of Lewisburg						
Sewer		ISSUE ID: 2408		ISSUE TYPE: Bond		
Revenue	01-01-1972	$83,600	5.0000	01-2007/2011	$15,000	
ISSUE TOTAL						$15,000
Refinancing		ISSUE ID: 11877		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$617,000	3.1500	02-2007/2007	$19,000	
			3.4000	02-2008/2008	$20,000	
			3.6500	02-2009/2009	$23,000	
			3.7700	02-2010/2010	$22,000	
			3.9000	02-2011/2011	$24,000	
			4.0200	02-2012/2012	$25,000	
			4.1500	02-2013/2014	$50,000	
			4.4000	02-2015/2015	$27,000	
			4.5000	02-2016/2016	$27,000	
			4.6000	02-2017/2017	$28,000	
			4.7000	02-2018/2018	$30,000	
			4.8000	02-2019/2019	$31,000	
			4.9000	02-2020/2020	$33,000	
			5.0000	02-2021/2021	$34,000	
			5.0200	02-2022/2022	$36,000	
			5.0000	02-2023/2026	$124,000	
ISSUE TOTAL						$553,000
TOTAL City of Lewisburg						$2,330,300
TOTAL INDUSTRIAL REVENUE FOR City of Lewisburg						$0
City of Russellville						
Ky Infrastructure Authority Loan		ISSUE ID: 8599		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$1,417,272	3.2000	06-2007/2012	$522,965	
ISSUE TOTAL						$522,965
Recreational Facilities		ISSUE ID: 9948		ISSUE TYPE: Bond		
Public Corporation	03-01-1997	$1,355,000	5.2000	03-2007/2012	$665,000	
ISSUE TOTAL						$665,000
Water and Sewer		ISSUE ID: 8345		ISSUE TYPE: Bond		
Revenue	03-09-1993	$148,000	5.0000	07-2006/2031	$125,500	
ISSUE TOTAL						$125,500
Water and Sewer		ISSUE ID: 2494		ISSUE TYPE: Bond		
Revenue	07-01-1972	$240,400	3.6490	04-2007/2010	$46,000	
ISSUE TOTAL						$46,000
Water and Sewer		ISSUE ID: 10809		ISSUE TYPE: Bond		
Revenue	06-01-1999	$1,875,000	4.6500	04-2007/2007	$205,000	
			4.7000	04-2008/2009	$440,000	
ISSUE TOTAL						$645,000
Water and Sewer		ISSUE ID: 10576		ISSUE TYPE: Bond		
Revenue	10-01-1998	$5,535,000	4.0000	04-2007/2010	$1,080,000	
			4.1000	04-2011/2012	$600,000	
			4.2000	04-2013/2013	$335,000	
			4.3000	04-2014/2015	$715,000	
			4.4000	04-2016/2016	$380,000	
			4.5000	04-2017/2019	$1,025,000	
ISSUE TOTAL						$4,135,000
Water and Sewer		ISSUE ID: 5306		ISSUE TYPE: Bond		
Revenue	02-23-1984	$521,000	5.0000	04-2007/2022	$336,000	
ISSUE TOTAL						$336,000
Industrial Facility		ISSUE ID: 6748		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1989	$3,000,000	.0000	12-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Improvement Project		ISSUE ID: 13035		ISSUE TYPE: Lease		
General Obligation	03-15-2006	$378,000	4.1300	03-2007/2016	$378,000	
ISSUE TOTAL						$378,000
Building		ISSUE ID: 13273		ISSUE TYPE: Lease		
General Obligation	12-19-2006	$200,000	4.3700	12-2007/2016	$200,000	
ISSUE TOTAL						$200,000
Park and Swimming Pool, Recreation		ISSUE ID: 12414		ISSUE TYPE: Lease		
General Obligation	08-20-2004	$510,000	3.3300	07-2006/2013	$420,405	
ISSUE TOTAL						$420,405
Fire Vehicles		ISSUE ID: 12372		ISSUE TYPE: Lease		
Renewable	05-25-2004	$200,000	2.7500	05-2007/2007	$68,483	
ISSUE TOTAL						$68,483

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Logan							
City of Russellville							
Equipment		ISSUE ID: 13036		ISSUE TYPE: Lease			
Renewable	03-07-2006	$700,000	4.1300	01-2007/2016	$700,000		
ISSUE TOTAL						$700,000	
Building		ISSUE ID: 13039		ISSUE TYPE: Lease			
Renewable	02-24-2006	$200,000	.0000	02-2011/2011	$200,000		
ISSUE TOTAL						$200,000	
Water and Sewer		ISSUE ID: 13038		ISSUE TYPE: Lease			
Renewable	02-24-2006	$230,000	3.8900	02-2007/2011	$230,000		
ISSUE TOTAL						$230,000	
Building		ISSUE ID: 13553		ISSUE TYPE: Lease			
Renewable	11-15-2006	$200,000	4.4300	10-2007/2016	$200,000		
ISSUE TOTAL						$200,000	
TOTAL City of Russellville							$8,872,353
TOTAL INDUSTRIAL REVENUE FOR City of Russellville							$3,000,000
East Logan Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8544		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$578,245	6.9100	06-2007/2011	$222,772		
ISSUE TOTAL						$222,772	
Ky Infrastructure Authority Loan		ISSUE ID: 8545		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$726,287	7.8500	01-2007/2008	$45,856		
			7.9100	01-2009/2011	$457,975		
ISSUE TOTAL						$503,831	
Water		ISSUE ID: 8082		ISSUE TYPE: Bond			
Revenue	09-19-1991	$441,000	5.0000	01-2007/2030	$385,000		
ISSUE TOTAL						$385,000	
Water		ISSUE ID: 9719		ISSUE TYPE: Bond			
Revenue	05-24-1996	$669,000	4.8750	01-2007/2035	$603,500		
ISSUE TOTAL						$603,500	
Water		ISSUE ID: 12193		ISSUE TYPE: Bond			
Revenue	09-04-2003	$750,000	4.2500	01-2007/2042	$736,000		
ISSUE TOTAL						$736,000	
Water		ISSUE ID: 6305		ISSUE TYPE: Bond			
Revenue	02-15-1988	$966,000	5.0000	01-2007/2019	$584,000		
ISSUE TOTAL						$584,000	
TOTAL East Logan Water District							$3,035,103
TOTAL INDUSTRIAL REVENUE FOR East Logan Water District							$0
Logan County Library Taxing District							
Improvement Project		ISSUE ID: 11851		ISSUE TYPE: Lease			
General Obligation	03-05-2002	$50,000	5.0400	07-2006/2007	$7,500		
ISSUE TOTAL						$7,500	
TOTAL Logan County Library Taxing District							$7,500
TOTAL INDUSTRIAL REVENUE FOR Logan County Library Taxing District							$0
North Logan Water District							
Water		ISSUE ID: 2147		ISSUE TYPE: Bond			
Revenue	07-13-1970	$113,000	5.0000	01-2007/2010	$20,000		
ISSUE TOTAL						$20,000	
TOTAL North Logan Water District							$20,000
TOTAL INDUSTRIAL REVENUE FOR North Logan Water District							$0
Logan/Todd Regional Water Commission							
Refinancing		ISSUE ID: 12445		ISSUE TYPE: Bond			
Revenue	06-01-2003	$50,295,000	4.0000	02-2007/2007	$50,295,000		
ISSUE TOTAL						$50,295,000	
Water		ISSUE ID: 13558		ISSUE TYPE: Bond			
Revenue	01-25-2007	$48,200,000	4.1200	01-2008/2047	$48,200,000		
ISSUE TOTAL						$48,200,000	
Water		ISSUE ID: 13559		ISSUE TYPE: Bond			
Revenue	01-25-2007	$1,600,000	4.1200	01-2008/2047	$1,600,000		
ISSUE TOTAL						$1,600,000	
TOTAL Logan/Todd Regional Water Commission							$100,095,000
TOTAL INDUSTRIAL REVENUE FOR Logan/Todd Regional Water Commission							$0
Russellville Housing Authority							
Multi-Family Housing		ISSUE ID: 10400		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Logan							
Russellville Housing Authority							
Revenue	04-15-1998	$1,455,000					
			5.6500	04-2034/2034	$1,455,000		
ISSUE TOTAL						$1,455,000	
TOTAL Russellville Housing Authority							$1,455,000
TOTAL INDUSTRIAL REVENUE FOR Russellville Housing Authority							$0
LOGAN	TOTAL OUTSTANGING EXCLUDING IND. REV.						$130,454,842
	INDUSTRIAL REVENUE TOTAL						$3,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County						
Public Project		ISSUE ID: 10574		ISSUE TYPE: Bond		
Public Corporation	01-01-1999	$5,180,000	4.0000	03-2007/2007	$200,000	
			4.1000	03-2008/2009	$420,000	
			4.2000	03-2010/2010	$225,000	
			4.2500	03-2011/2011	$235,000	
			4.3000	03-2012/2012	$245,000	
			4.4000	03-2013/2013	$255,000	
			4.6000	03-2014/2014	$270,000	
			4.7000	03-2015/2016	$575,000	
			4.7500	03-2018/2018	$630,000	
			5.1000	03-2020/2020	$1,085,000	
ISSUE TOTAL						$4,140,000
Vehicles		ISSUE ID: 12850		ISSUE TYPE: Lease		
Renewable	06-03-2005	$14,691	4.2500	07-2006/2007	$7,529	
ISSUE TOTAL						$7,529
Multiple Purposes		ISSUE ID: 12909		ISSUE TYPE: Lease		
Renewable	11-18-2002	$205,000	3.5000	10-2006/2006	$5,000	
			3.8000	10-2007/2008	$20,000	
			4.6000	10-2009/2012	$40,000	
			5.1000	10-2013/2017	$50,000	
			5.4000	10-2018/2022	$75,000	
ISSUE TOTAL						$190,000
Road, Bridge and Street		ISSUE ID: 10680		ISSUE TYPE: Lease		
Renewable	06-25-1998	$500,000	5.5300	12-2006/2008	$156,400	
ISSUE TOTAL						$156,400
Lease Purchase		ISSUE ID: 10386		ISSUE TYPE: Lease		
Renewable	09-09-1997	$915,000	6.7700	11-2006/2007	$216,900	
ISSUE TOTAL						$216,900
Courthouse/Administration Building		ISSUE ID: 10014		ISSUE TYPE: Lease		
Renewable	05-28-1997	$150,000	6.2400	06-2007/2007	$150,000	
ISSUE TOTAL						$150,000
Refinancing		ISSUE ID: 11351		ISSUE TYPE: Lease		
Renewable	05-07-2001	$98,000	5.1310	01-2007/2016	$71,000	
ISSUE TOTAL						$71,000
Courthouse Improvement/Renovation		ISSUE ID: 10920		ISSUE TYPE: Lease		
Renewable	10-14-1999	$880,000	.0000	06-2024/2024	$850,000	
ISSUE TOTAL						$850,000
Park and Swimming Pool, Recreation		ISSUE ID: 12375		ISSUE TYPE: Lease		
Renewable	06-08-2004	$400,000	3.7800	01-2007/2014	$331,185	
ISSUE TOTAL						$331,185
TOTAL Lyon County						$6,113,014
TOTAL INDUSTRIAL REVENUE FOR Lyon County						$0
City of Eddyville						
Water and Sewer		ISSUE ID: 2986		ISSUE TYPE: Bond		
Revenue	09-23-1975	$400,000	5.0000	08-2006/2014	$216,000	
ISSUE TOTAL						$216,000
Water		ISSUE ID: 9887		ISSUE TYPE: Bond		
Revenue	04-10-1997	$1,555,000	4.5000	01-2007/2036	$1,403,000	
ISSUE TOTAL						$1,403,000
Water		ISSUE ID: 9888		ISSUE TYPE: Bond		
Revenue	04-10-1997	$400,000	4.5000	01-2007/2036	$361,000	
ISSUE TOTAL						$361,000
Refinancing		ISSUE ID: 11583		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$1,025,000	4.6000	10-2006/2008	$115,000	
			5.0000	10-2009/2012	$185,000	
			5.2500	10-2013/2015	$165,000	
			5.4000	10-2016/2017	$125,000	
			5.6000	10-2018/2021	$300,000	
ISSUE TOTAL						$890,000
Sewer		ISSUE ID: 12065		ISSUE TYPE: Lease		
General Obligation	04-01-2003	$950,000	3.0000	04-2007/2007	$35,000	
			3.7500	04-2008/2011	$155,000	
			4.2500	04-2012/2014	$130,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
City of Eddyville						
			4.7500	04-2015/2018	$205,000	
			5.0000	04-2019/2020	$120,000	
			5.2500	04-2021/2023	$200,000	
ISSUE TOTAL						$845,000
Gas		ISSUE ID: 11530		ISSUE TYPE: Lease		
General Obligation	09-11-2001	$1,540,000	4.2500	09-2006/2006	$55,000	
			4.6000	09-2007/2009	$185,000	
			4.8000	09-2010/2011	$140,000	
			5.0000	09-2012/2013	$155,000	
			5.2500	09-2014/2016	$260,000	
			5.4000	09-2017/2018	$195,000	
			5.6000	09-2019/2021	$345,000	
ISSUE TOTAL						$1,335,000
Utilities		ISSUE ID: 10922		ISSUE TYPE: Lease		
Renewable	11-17-1999	$500,000	5.6500	11-2006/2006	$500,000	
ISSUE TOTAL						$500,000
Water and Sewer		ISSUE ID: 11347		ISSUE TYPE: Lease		
Renewable	08-30-2000	$1,020,000	.0000	05-2020/2020	$815,000	
ISSUE TOTAL						$815,000
Gas		ISSUE ID: 11912		ISSUE TYPE: Lease		
Renewable	08-03-2000	$2,260,000	5.7000	05-2014/2015	$125,000	
			6.0000	05-2016/2030	$1,580,000	
ISSUE TOTAL						$1,705,000
TOTAL City of Eddyville						$8,070,000
TOTAL INDUSTRIAL REVENUE FOR City of Eddyville						$0
City of Kuttawa						
Nursing Home		ISSUE ID: 10722		ISSUE TYPE: Bond		
Revenue	03-01-1999	$2,900,000	6.7500	03-2007/2029	$2,685,000	
ISSUE TOTAL						$2,685,000
Refinancing		ISSUE ID: 12798		ISSUE TYPE: Lease		
General Obligation	06-10-2005	$305,000	4.5000	06-2007/2015	$195,000	
			5.3000	06-2016/2018	$95,000	
ISSUE TOTAL						$290,000
Wastewater		ISSUE ID: 11438		ISSUE TYPE: Lease		
Renewable	05-31-2001	$865,000	.0000	11-2020/2020	$740,000	
ISSUE TOTAL						$740,000
TOTAL City of Kuttawa						$3,715,000
TOTAL INDUSTRIAL REVENUE FOR City of Kuttawa						$0
Lyon County Ambulance Taxing District						
Public Project		ISSUE ID: 10329		ISSUE TYPE: Bond		
Revenue	02-25-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10330		ISSUE TYPE: Bond		
Revenue	02-25-1998	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10132		ISSUE TYPE: Bond		
Revenue	10-22-1996	$4,900,000	.0000	06-2007/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Equipment		ISSUE ID: 12429		ISSUE TYPE: Lease		
General Obligation	04-21-2004	$510,000	3.2500	05-2007/2009	$85,000	
			4.4000	05-2010/2014	$165,000	
			5.0000	05-2015/2019	$210,000	
ISSUE TOTAL						$460,000
TOTAL Lyon County Ambulance Taxing District						$10,260,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Ambulance Taxing District						$0
Lyon County Rural Fire Protection District #2						
Fire Protection		ISSUE ID: 11214		ISSUE TYPE: Bond		
General Obligation	02-01-2001	$160,000	.0000	12-2010/2010	$90,000	
ISSUE TOTAL						$90,000
Public Project		ISSUE ID: 10353		ISSUE TYPE: Bond		
Revenue	03-27-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10354		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County Rural Fire Protection District #2						
Revenue	03-27-1998	$490,000				
			.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
TOTAL Lyon County Rural Fire Protection District #2						$4,990,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Rural Fire Protection District #2						$0
Lyon County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8576		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$746,855	7.8500	01-2007/2008	$27,927	
			7.9100	01-2009/2015	$580,064	
ISSUE TOTAL						$607,991
Water		ISSUE ID: 10065		ISSUE TYPE: Bond		
Revenue	07-17-1996	$996,000	4.8750	01-2007/2035	$899,000	
ISSUE TOTAL						$899,000
Improvement Project		ISSUE ID: 12060		ISSUE TYPE: Bond		
Revenue	03-07-2003	$594,000	4.6250	01-2007/2042	$582,500	
ISSUE TOTAL						$582,500
Water		ISSUE ID: 3246		ISSUE TYPE: Bond		
Revenue	08-10-1978	$275,000	5.0000	01-2007/2018	$138,000	
ISSUE TOTAL						$138,000
Water		ISSUE ID: 6094		ISSUE TYPE: Bond		
Revenue	12-30-1986	$598,000	6.8750	01-2007/2026	$515,000	
ISSUE TOTAL						$515,000
TOTAL Lyon County Water District						$2,742,491
TOTAL INDUSTRIAL REVENUE FOR Lyon County Water District						$0

LYON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$35,890,505
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
Madison County						
Courthouse Annex		ISSUE ID: 12826		ISSUE TYPE: Bond		
General Obligation	03-01-2004	$5,000,000	4.5900	03-2007/2035	$4,905,000	
ISSUE TOTAL						$4,905,000
Golf Course Acquisition/Improvement		ISSUE ID: 12620		ISSUE TYPE: Bond		
General Obligation	03-01-2004	$1,635,000	4.5900	03-2007/2034	$1,605,000	
ISSUE TOTAL						$1,605,000
Improvement Project		ISSUE ID: 11560		ISSUE TYPE: Bond		
General Obligation	08-01-2001	$3,320,000	4.1500	04-2007/2011	$25,000	
			4.8700	04-2012/2021	$3,270,000	
ISSUE TOTAL						$3,295,000
Detention Facility		ISSUE ID: 9450		ISSUE TYPE: Bond		
Public Corporation	08-01-1995	$3,675,000	4.7500	04-2007/2009	$170,000	
ISSUE TOTAL						$170,000
Court Facility Project		ISSUE ID: 13284		ISSUE TYPE: Bond		
Refunding	12-07-2006	$5,050,000	.0000	02-2025/2025	$5,050,000	
ISSUE TOTAL						$5,050,000
Home Mortgage		ISSUE ID: 12238		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Residential		ISSUE ID: 10743		ISSUE TYPE: Bond		
Revenue	08-13-1998	$7,370,000	5.9700	02-2032/2032	$7,370,000	
ISSUE TOTAL						$7,370,000
Assisted Living Facility		ISSUE ID: 11050		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1999	$5,000,000	5.1750	06-2007/2020	$4,230,000	
*ISSUE FOOTNOTES						
Average interest rate is 5.175						
ISSUE TOTAL						$4,230,000
Building		ISSUE ID: 13305		ISSUE TYPE: Lease		
Renewable	12-19-2006	$499,999	3.5900	12-2007/2011	$499,999	
ISSUE TOTAL						$499,999
Lease Purchase		ISSUE ID: 10411		ISSUE TYPE: Lease		
Renewable	01-01-1997	$800,000	5.1000	12-2006/2017	$570,000	
ISSUE TOTAL						$570,000
Fire Station		ISSUE ID: 10239		ISSUE TYPE: Lease		
Renewable	08-06-1997	$500,000	.0000	08-2012/2012	$250,249	
ISSUE TOTAL						$250,249
Family Court Facility		ISSUE ID: 11330		ISSUE TYPE: Lease		
Renewable	08-03-2000	$1,215,000	5.1250	05-2007/2010	$265,000	
			5.7000	05-2011/2015	$425,000	
			6.0000	05-2016/2017	$210,000	
ISSUE TOTAL						$900,000
Court Facility		ISSUE ID: 11232		ISSUE TYPE: Lease		
Renewable	07-20-2000	$1,215,000	.0000	06-2017/2017	$900,000	
ISSUE TOTAL						$900,000
Lease Purchase		ISSUE ID: 9934		ISSUE TYPE: Lease		
Renewable	07-02-1996	$600,000	.0000	06-2007/2019	$405,091	
ISSUE TOTAL						$405,091
TOTAL Madison County						$34,920,339
TOTAL INDUSTRIAL REVENUE FOR Madison County						$4,230,000
City of Berea						
Berea College		ISSUE ID: 6360		ISSUE TYPE: Bond		
General Obligation	07-01-1988	$5,000,000	8.0000	07-2006/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Berea College		ISSUE ID: 12270		ISSUE TYPE: Bond		
Revenue	12-11-2003	$10,240,000	.0000	06-2029/2029	$9,735,000	
ISSUE TOTAL						$9,735,000
Improvement Project		ISSUE ID: 12671		ISSUE TYPE: Bond		
Revenue	01-26-2005	$16,445,000	3.0000	01-2011/2011	$835,000	
			3.3750	01-2012/2012	$865,000	
			3.5000	01-2013/2013	$890,000	
			3.6250	01-2014/2014	$925,000	
			4.0000	01-2015/2019	$5,180,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Berea						
			4.1000	01-2020/2020	$1,165,000	
			4.1250	01-2021/2021	$1,210,000	
			4.2500	01-2022/2024	$3,945,000	
			4.3750	01-2025/2025	$1,430,000	
ISSUE TOTAL						$16,445,000
Improvement Project		ISSUE ID: 12672		ISSUE TYPE: Bond		
Revenue	01-26-2005	$3,740,000	3.9000	01-2007/2010	$3,045,000	
ISSUE TOTAL						$3,045,000
Health Care Facility		ISSUE ID: 12561		ISSUE TYPE: Bond		
Revenue	02-25-2003	$999,000	.0000	02-2024/2024	$999,000	
ISSUE TOTAL						$999,000
Hospital		ISSUE ID: 9476		ISSUE TYPE: Bond		
Revenue	09-06-1995	$10,000,000	.0000	08-2012/2012	$10,000,000	
ISSUE TOTAL						$10,000,000
College Project		ISSUE ID: 9984		ISSUE TYPE: Bond		
Revenue	06-01-1997	$6,000,000	5.9000	06-2017/2017	$6,000,000	
ISSUE TOTAL						$6,000,000
Berea College		ISSUE ID: 11916		ISSUE TYPE: Bond		
Revenue	08-29-2002	$18,500,000	.0000	06-2032/2032	$18,500,000	
ISSUE TOTAL						$18,500,000
Hospital		ISSUE ID: 10494		ISSUE TYPE: Bond		
Revenue	12-03-1997	$1,300,000	5.9000	12-2006/2017	$924,086	
ISSUE TOTAL						$924,086
College Project		ISSUE ID: 10168		ISSUE TYPE: Bond		
Revenue	08-01-1997	$3,000,000	4.7500	08-2006/2006	$130,000	
			4.8000	08-2007/2007	$140,000	
			4.9000	08-2008/2008	$145,000	
			4.9500	08-2009/2009	$155,000	
			5.0000	08-2010/2010	$160,000	
			5.0500	08-2011/2011	$170,000	
			5.1000	08-2012/2012	$180,000	
			5.1500	08-2013/2013	$190,000	
			5.2000	08-2014/2014	$200,000	
			5.2500	08-2015/2017	$660,000	
ISSUE TOTAL						$2,130,000
Berea College		ISSUE ID: 12437		ISSUE TYPE: Bond		
Refunding Revenue	07-08-2003	$21,450,000	2.0000	06-2007/2007	$470,000	
			2.2500	06-2008/2008	$480,000	
			2.5000	06-2009/2009	$490,000	
			2.7500	06-2010/2010	$500,000	
			3.0000	06-2011/2014	$2,150,000	
			3.2500	06-2015/2015	$580,000	
			4.1200	06-2023/2029	$6,255,000	
			4.1420	06-2030/2030	$1,045,000	
			4.1200	06-2031/2033	$3,405,000	
			4.0000	06-2017/2019	$2,535,000	
			4.1200	06-2022/2022	$2,190,000	
ISSUE TOTAL						$20,100,000
Industrial Facility		ISSUE ID: 12906		ISSUE TYPE: Bond		
Industrial Revenue	09-27-2005	$9,000,000	3.2500	06-2007/2008	$465,000	
			3.3750	06-2009/2009	$245,000	
			3.5000	06-2010/2011	$515,000	
			3.7500	06-2012/2012	$270,000	
			3.5000	06-2013/2013	$275,000	
			4.5000	06-2014/2017	$1,240,000	
			4.0000	06-2018/2020	$1,080,000	
			4.1250	06-2021/2025	$2,115,000	
			4.2500	06-2026/2030	$2,595,000	
ISSUE TOTAL						$8,800,000
Industrial Facility		ISSUE ID: 10167		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1997	$6,000,000	.0000	12-2007/2007	$6,000,000	
ISSUE TOTAL						$6,000,000
TOTAL City of Berea						$89,378,086
TOTAL INDUSTRIAL REVENUE FOR City of Berea						$14,800,000
City of Richmond						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Richmond						
Recreational Facilities		ISSUE ID: 10731		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$5,535,000	4.1250	08-2006/2009	$1,705,000	
			4.2500	08-2010/2013	$1,360,000	
ISSUE TOTAL						$3,065,000
Park and Swimming Pool, Recreation		ISSUE ID: 13339		ISSUE TYPE: Bond		
General Obligation	02-13-2007	$5,110,000	.0000	08-2027/2027	$5,110,000	
ISSUE TOTAL						$5,110,000
Refinancing		ISSUE ID: 12207		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,036,000	3.3266	08-2006/2013	$827,000	
ISSUE TOTAL						$827,000
Refinancing		ISSUE ID: 12209		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$559,000	5.2477	08-2006/2020	$514,000	
ISSUE TOTAL						$514,000
Court Facility		ISSUE ID: 10159		ISSUE TYPE: Bond		
Public Corporation	08-01-1997	$5,590,000	5.0000	02-2007/2013	$1,235,000	
			5.2500	02-2014/2023	$2,735,000	
			5.3000	02-2024/2025	$740,000	
ISSUE TOTAL						$4,710,000
Office Building		ISSUE ID: 10104		ISSUE TYPE: Bond		
Public Corporation	05-15-1996	$930,000	5.4000	01-2007/2008	$80,000	
			5.4500	01-2009/2011	$140,000	
			5.4000	07-2006/2008	$115,000	
			5.4500	07-2009/2011	$140,000	
ISSUE TOTAL						$475,000
Governmental Project		ISSUE ID: 9315		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,430,323	6.6400	08-2006/2013	$780,643	
ISSUE TOTAL						$780,643
Gas, Water and Sewer		ISSUE ID: 9616		ISSUE TYPE: Bond		
Revenue	02-01-1996	$8,560,000	4.3750	07-2006/2006	$425,000	
			4.5000	07-2007/2007	$445,000	
			4.6000	07-2008/2008	$465,000	
			4.7000	07-2009/2009	$490,000	
			4.8000	07-2010/2010	$510,000	
			4.9000	07-2011/2011	$535,000	
			5.0000	07-2012/2015	$2,440,000	
ISSUE TOTAL						$5,310,000
Hospital		ISSUE ID: 9197		ISSUE TYPE: Bond		
Revenue	10-28-1994	$4,500,000	.0000	09-2009/2009	$1,500,000	
ISSUE TOTAL						$1,500,000
City Hall		ISSUE ID: 10262		ISSUE TYPE: Bond		
Revenue	09-10-1997	$2,100,000	4.8750	08-2006/2009	$405,000	
			5.0000	08-2010/2017	$1,090,000	
ISSUE TOTAL						$1,495,000
Gas, Water and Sewer		ISSUE ID: 11143		ISSUE TYPE: Bond		
Revenue	02-15-2000	$3,500,000	.0000	07-2020/2020	$2,935,000	
ISSUE TOTAL						$2,935,000
Water and Gas		ISSUE ID: 12799		ISSUE TYPE: Bond		
Revenue	05-01-2005	$9,460,000	3.2500	07-2006/2010	$1,760,000	
			3.5000	07-2011/2014	$1,640,000	
			3.6000	07-2015/2015	$445,000	
			4.0000	07-2016/2020	$2,525,000	
			4.1000	07-2021/2022	$1,160,000	
			4.2500	07-2023/2025	$1,930,000	
ISSUE TOTAL						$9,460,000
Sewer		ISSUE ID: 807		ISSUE TYPE: Bond		
Revenue	02-01-1967	$1,085,000	4.5000	02-2007/2007	$60,000	
ISSUE TOTAL						$60,000
Lease Purchase		ISSUE ID: 13081		ISSUE TYPE: Bond		
Revenue	03-30-2006	$50,000,000	.0000	03-2036/2036	$50,000,000	
ISSUE TOTAL						$50,000,000
Building		ISSUE ID: 13294		ISSUE TYPE: Bond		
Revenue	01-01-2007	$750,000	5.6700	04-2008/2027	$750,000	
ISSUE TOTAL						$750,000
Refinancing		ISSUE ID: 12825		ISSUE TYPE: Bond		
Refunding Revenue	03-01-2005	$4,650,000	2.5000	07-2006/2006	$395,000	
			3.0000	07-2007/2008	$825,000	
			3.1250	07-2009/2009	$430,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Richmond						
			3.2500	07-2010/2010	$445,000	
			3.5000	07-2011/2012	$935,000	
			3.6250	07-2013/2013	$485,000	
			3.7000	07-2014/2014	$505,000	
			3.7500	07-2015/2015	$520,000	
ISSUE TOTAL						$4,540,000
Refinancing		ISSUE ID: 12504		ISSUE TYPE: Bond		
Refunding Revenue	10-01-2004	$5,795,000	3.0000	07-2006/2010	$2,540,000	
			3.5000	07-2011/2015	$2,980,000	
ISSUE TOTAL						$5,520,000
Improvement Project		ISSUE ID: 12665		ISSUE TYPE: Bond		
Refunding Revenue	12-16-2004	$850,000	4.6000	12-2006/2024	$765,000	
ISSUE TOTAL						$765,000
Industrial Facility		ISSUE ID: 10261		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1997	$75,000,000	.0000	01-2007/2007	$35,000,000	
ISSUE TOTAL						$35,000,000
Industrial Facility		ISSUE ID: 9560		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$1,500,000	.0000	12-2010/2010	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 9198		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	$650,000	.0000	12-2010/2010	$260,000	
ISSUE TOTAL						$260,000
Industrial Facility		ISSUE ID: 8946		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1994	$2,725,000	.0000	03-2007/2007	$228,000	
ISSUE TOTAL						$228,000
Building		ISSUE ID: 13454		ISSUE TYPE: Lease		
General Obligation	05-30-2007	$600,000	.0000	01-2019/2019	$600,000	
ISSUE TOTAL						$600,000
Golf Course Acquisition/Improvement		ISSUE ID: 12668		ISSUE TYPE: Lease		
General Obligation	01-12-2005	$720,000	3.1400	07-2006/2009	$585,000	
ISSUE TOTAL						$585,000
Vehicles		ISSUE ID: 12777		ISSUE TYPE: Lease		
General Obligation	04-29-2005	$220,000	2.5000	07-2006/2010	$185,000	
ISSUE TOTAL						$185,000
Real Property		ISSUE ID: 13073		ISSUE TYPE: Lease		
General Obligation	02-22-2006	$3,000,000	.0000	04-2021/2021	$2,965,140	
ISSUE TOTAL						$2,965,140
Medical Equipment		ISSUE ID: 12607		ISSUE TYPE: Lease		
N/A	12-01-2004	$3,345,000	4.8877	06-2007/2006	$2,424,853	
ISSUE TOTAL						$2,424,853
TOTAL City of Richmond						$104,576,635
TOTAL INDUSTRIAL REVENUE FOR City of Richmond						$36,988,000
Madison County Library Taxing District						
Library		ISSUE ID: 13265		ISSUE TYPE: Bond		
General Obligation	10-25-2006	$3,440,000	.0000	02-2027/2027	$3,440,000	
ISSUE TOTAL						$3,440,000
Library		ISSUE ID: 13531		ISSUE TYPE: Bond		
Refunding	03-16-2006	$2,740,000	3.6200	12-2006/2012	$530,000	
			3.6500	12-2014/2014	$170,000	
			3.7000	12-2016/2016	$185,000	
			3.8500	12-2019/2019	$315,000	
			4.0000	12-2021/2023	$475,000	
			4.1000	12-2025/2025	$265,000	
			4.2000	12-2027/2027	$290,000	
			4.2500	12-2030/2030	$485,000	
ISSUE TOTAL						$2,715,000
TOTAL Madison County Library Taxing District						$6,155,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Library Taxing District						$0
Madison County Water District						
Utilities		ISSUE ID: 10241		ISSUE TYPE: Bond		
Revenue	10-01-1997	$3,880,000	5.0000	02-2007/2010	$540,000	
			5.1250	02-2011/2018	$1,460,000	
			5.2000	02-2022/2022	$1,000,000	
ISSUE TOTAL						$3,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Madison							
Madison County Water District							
TOTAL Madison County Water District							$3,000,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Water District							$0
Northern KY Area Planning Commission							
Building		ISSUE ID: 12652		ISSUE TYPE: Lease			
General Obligation	02-10-2005	$900,000	.0000	07-2032/2032	$880,000		
ISSUE TOTAL						$880,000	
TOTAL Northern KY Area Planning Commission							$880,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Area Planning Commission							$0
Southern Madison Water District							
Refinancing		ISSUE ID: 11052		ISSUE TYPE: Bond			
Revenue	09-01-1999	$865,000	.0000	01-2025/2025	$730,000		
ISSUE TOTAL						$730,000	
Water		ISSUE ID: 6267		ISSUE TYPE: Bond			
Revenue	11-24-1987	$805,000	6.8750	01-2007/2025	$675,000		
ISSUE TOTAL						$675,000	
TOTAL Southern Madison Water District							$1,405,000
TOTAL INDUSTRIAL REVENUE FOR Southern Madison Water District							$0
Richmond Industrial Development Corporation							
Water		ISSUE ID: 2115		ISSUE TYPE: Bond			
Revenue	08-01-1969	$881,000	4.7500	01-2007/2009	$120,000		
ISSUE TOTAL						$120,000	
TOTAL Richmond Industrial Development Corporation							$120,000
TOTAL INDUSTRIAL REVENUE FOR Richmond Industrial Development Corporation							$0

MADISON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$240,435,060
	INDUSTRIAL REVENUE TOTAL	$56,018,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Magoffin						
Magoffin County						
Public Project		ISSUE ID: 9341		ISSUE TYPE: Bond		
Public Corporation	06-15-1995	$140,000	5.0000	01-2007/2025	$110,100	
ISSUE TOTAL						$110,100
Judicial Facility		ISSUE ID: 11515		ISSUE TYPE: Bond		
Revenue	03-01-2001	$7,600,000	5.0000	03-2007/2007	$270,000	
			5.1000	03-2008/2008	$285,000	
			5.2000	03-2009/2009	$300,000	
			5.2500	03-2010/2010	$315,000	
			5.3000	03-2011/2011	$335,000	
			5.3500	03-2012/2012	$350,000	
			5.4000	03-2013/2013	$370,000	
			5.5000	03-2014/2014	$390,000	
			5.5500	03-2015/2015	$410,000	
			5.6000	03-2016/2016	$435,000	
			5.7000	03-2017/2017	$455,000	
			5.7500	03-2018/2020	$1,535,000	
			5.8000	03-2021/2022	$1,175,000	
ISSUE TOTAL						$6,625,000
Justice Center		ISSUE ID: 11993		ISSUE TYPE: Bond		
Revenue	11-21-2002	$7,855,000	4.1500	05-2007/2022	$6,430,000	
			4.2000	05-2023/2023	$550,000	
ISSUE TOTAL						$6,980,000
Lease Purchase		ISSUE ID: 11647		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$490,000	4.4000	11-2006/2006	$45,000	
			4.5000	11-2007/2008	$100,000	
			4.6000	11-2009/2009	$55,000	
			4.7000	11-2010/2010	$60,000	
			4.8000	11-2011/2011	$60,000	
ISSUE TOTAL						$320,000
Roads		ISSUE ID: 11663		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$490,000	4.4000	10-2006/2006	$45,000	
			4.5000	10-2007/2008	$100,000	
			4.3600	10-2009/2009	$55,000	
			4.7000	10-2010/2010	$60,000	
			4.8000	10-2011/2011	$60,000	
ISSUE TOTAL						$320,000
Vehicles		ISSUE ID: 12103		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$155,000	3.7500	04-2007/2007	$30,000	
			3.9000	04-2008/2008	$35,000	
ISSUE TOTAL						$65,000
Road/Street Paving		ISSUE ID: 12102		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$500,000	3.7500	04-2007/2007	$105,000	
			3.9000	04-2008/2008	$105,000	
ISSUE TOTAL						$210,000
TOTAL Magoffin County						$14,630,100
TOTAL INDUSTRIAL REVENUE FOR Magoffin County						$0
City of Salyersville						
City Hall		ISSUE ID: 6843		ISSUE TYPE: Bond		
Public Corporation	09-28-1990	$276,000	6.0000	07-2006/2020	$196,000	
ISSUE TOTAL						$196,000
Water and Sewer		ISSUE ID: 6775		ISSUE TYPE: Bond		
Revenue	05-31-1990	$475,000	5.0000	06-2007/2029	$379,000	
ISSUE TOTAL						$379,000
Water and Sewer		ISSUE ID: 6776		ISSUE TYPE: Bond		
Revenue	05-31-1990	$59,000	5.0000	06-2007/2029	$47,500	
ISSUE TOTAL						$47,500
Health Department/Center		ISSUE ID: 3256		ISSUE TYPE: Bond		
Revenue	02-01-1979	$2,620,000	9.2500	02-2007/2009	$670,000	
ISSUE TOTAL						$670,000
Water and Sewer		ISSUE ID: 8159		ISSUE TYPE: Bond		
Revenue	02-19-1985	$369,000	5.0000	06-2007/2023	$247,000	
ISSUE TOTAL						$247,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Magoffin							
City of Salyersville							
TOTAL City of Salyersville							$1,539,500
TOTAL INDUSTRIAL REVENUE FOR City of Salyersville							$0
Magoffin County Extension Taxing District							
Equipment		ISSUE ID: 13410		ISSUE TYPE: Lease			
General Obligation	05-03-2007	$1,200,000	4.0900	05-2007/2037	$1,200,000		
ISSUE TOTAL						$1,200,000	
Building		ISSUE ID: 10668		ISSUE TYPE: Lease			
Renewable	02-24-1999	$70,000	.0000	05-2009/2009	$24,400		
ISSUE TOTAL						$24,400	
TOTAL Magoffin County Extension Taxing District							$1,224,400
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Extension Taxing District							$0
Magoffin County Water District							
Water		ISSUE ID: 6827		ISSUE TYPE: Bond			
Revenue	08-14-1990	$153,000	5.0000	01-2007/2030	$125,000		
ISSUE TOTAL						$125,000	
Water		ISSUE ID: 6457		ISSUE TYPE: Bond			
Revenue	01-18-1989	$335,000	5.0000	01-2007/2027	$255,000		
ISSUE TOTAL						$255,000	
Water		ISSUE ID: 9178		ISSUE TYPE: Bond			
Revenue	11-22-1994	$185,000	4.5000	01-2007/2034	$163,500		
ISSUE TOTAL						$163,500	
Water		ISSUE ID: 8491		ISSUE TYPE: Bond			
Revenue	07-01-1992	$181,000	5.0000	01-2007/2031	$150,500		
ISSUE TOTAL						$150,500	
Water		ISSUE ID: 8150		ISSUE TYPE: Bond			
Revenue	12-16-1985	$325,000	7.1250	01-2007/2025	$257,000		
ISSUE TOTAL						$257,000	
Water		ISSUE ID: 11712		ISSUE TYPE: Bond			
Revenue	03-27-2002	$640,000	4.5000	01-2007/2041	$619,500		
ISSUE TOTAL						$619,500	
Water		ISSUE ID: 9997		ISSUE TYPE: Bond			
Revenue	06-10-1997	$305,000	4.5000	01-2007/2037	$279,500		
ISSUE TOTAL						$279,500	
Water		ISSUE ID: 9999		ISSUE TYPE: Bond			
Revenue	08-06-1996	$100,000	4.5000	01-2007/2036	$90,400		
ISSUE TOTAL						$90,400	
Water		ISSUE ID: 9998		ISSUE TYPE: Bond			
Revenue	08-06-1996	$250,000	4.5000	01-2007/2036	$225,700		
ISSUE TOTAL						$225,700	
Water		ISSUE ID: 10580		ISSUE TYPE: Bond			
Revenue	10-29-1998	$330,000	4.5000	01-2007/2038	$307,000		
ISSUE TOTAL						$307,000	
TOTAL Magoffin County Water District							$2,473,100
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Water District							$0
MAGOFFIN	TOTAL OUTSTANGING EXCLUDING IND. REV.						$19,867,100
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marion							
Marion County							
Hospital		ISSUE ID: 10581		ISSUE TYPE: Bond			
Revenue	10-01-1998	$25,000,000	4.1250	10-2006/2006	$1,630,000		
			4.2000	10-2007/2007	$1,695,000		
			4.2500	10-2008/2008	$1,770,000		
			4.3750	10-2009/2009	$1,845,000		
			4.4000	10-2010/2010	$1,925,000		
			4.5000	10-2011/2011	$2,010,000		
			4.6250	10-2012/2012	$2,100,000		
			4.7500	10-2013/2013	$2,195,000		
ISSUE TOTAL						$15,170,000	
Building		ISSUE ID: 12828		ISSUE TYPE: Lease			
General Obligation	08-20-2004	$1,000,000	.0000	11-2023/2023	$947,980		
ISSUE TOTAL						$947,980	
Building		ISSUE ID: 12615		ISSUE TYPE: Lease			
General Obligation	12-16-2003	$3,500,000	.0000	11-2023/2023	$3,321,275		
ISSUE TOTAL						$3,321,275	
Refinancing		ISSUE ID: 11074		ISSUE TYPE: Lease			
Renewable	12-20-1999	$725,000	5.7500	09-2006/2009	$315,180		
ISSUE TOTAL						$315,180	
Building		ISSUE ID: 12956		ISSUE TYPE: Lease			
Renewable	12-07-2005	$300,000	3.9900	07-2006/2015	$300,000		
ISSUE TOTAL						$300,000	
Detention Facility		ISSUE ID: 6477		ISSUE TYPE: Lease			
Renewable	06-10-1998	$5,450,000	.0000	05-2018/2018	$3,978,611		
ISSUE TOTAL						$3,978,611	
Detention Facility		ISSUE ID: 12183		ISSUE TYPE: Lease			
N/A	09-04-2003	$4,552,935	.0000	05-2018/2018	$3,912,000		
ISSUE TOTAL						$3,912,000	
TOTAL Marion County							$27,945,046
TOTAL INDUSTRIAL REVENUE FOR Marion County							$0
City of Bradfordsville							
Sewer		ISSUE ID: 6524		ISSUE TYPE: Bond			
Revenue	06-06-1989	$107,000	5.0000	01-2007/2029	$86,500		
ISSUE TOTAL						$86,500	
Sewer		ISSUE ID: 6525		ISSUE TYPE: Bond			
Revenue	06-06-1989	$15,000	5.0000	01-2007/2029	$11,900		
ISSUE TOTAL						$11,900	
TOTAL City of Bradfordsville							$98,400
TOTAL INDUSTRIAL REVENUE FOR City of Bradfordsville							$0
City of Lebanon							
Ky Infrastructure Authority Loan		ISSUE ID: 10823		ISSUE TYPE: Bond			
Public Corporation	12-01-1997	$5,805,838	1.8000	06-2007/2017	$3,306,755		
ISSUE TOTAL						$3,306,755	
Water		ISSUE ID: 10327		ISSUE TYPE: Bond			
Revenue	12-30-1997	$1,864,000	4.5000	04-2007/2036	$1,682,000		
ISSUE TOTAL						$1,682,000	
Water		ISSUE ID: 10230		ISSUE TYPE: Bond			
Revenue	11-01-1997	$3,190,000	4.5000	04-2007/2007	$205,000		
			4.6000	04-2008/2008	$210,000		
			4.7000	04-2009/2009	$215,000		
			4.8000	04-2010/2010	$225,000		
			5.0000	04-2012/2016	$1,610,000		
ISSUE TOTAL						$2,465,000	
Water		ISSUE ID: 12038		ISSUE TYPE: Bond			
Revenue	01-09-2003	$2,787,000	4.5000	04-2024/2042	$2,727,500		
ISSUE TOTAL						$2,727,500	
Water		ISSUE ID: 8481		ISSUE TYPE: Bond			
Revenue	12-01-1992	$1,400,000	5.0000	04-2007/2032	$1,175,000		
ISSUE TOTAL						$1,175,000	
Water		ISSUE ID: 8134		ISSUE TYPE: Bond			
Revenue	09-01-1991	$3,950,000	7.2000	04-2007/2007	$175,000		
			7.4000	04-2008/2012	$1,055,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
City of Lebanon						
			7.5000	04-2013/2016	$1,150,000	
ISSUE TOTAL						$2,380,000
Refinancing		ISSUE ID: 12339		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$745,000	2.0600	01-2007/2007	$39,000	
			2.3100	01-2008/2009	$77,000	
			2.5600	01-2010/2010	$38,000	
			2.7600	01-2011/2011	$45,000	
			3.0600	01-2012/2012	$42,000	
			3.1850	01-2013/2013	$42,000	
			3.4350	01-2014/2014	$42,000	
			3.5600	01-2015/2015	$48,000	
			3.6850	01-2016/2016	$46,000	
			3.8100	01-2017/2017	$46,000	
			3.9350	01-2018/2018	$51,000	
			4.0600	01-2019/2020	$107,000	
			4.1850	01-2021/2021	$54,000	
ISSUE TOTAL						$677,000
Industrial Facility		ISSUE ID: 9181		ISSUE TYPE: Bond		
Industrial Revenue	12-02-1994	$12,000,000	8.0000	12-2006/2019	$7,510,000	
ISSUE TOTAL						$7,510,000
Real Property		ISSUE ID: 12702		ISSUE TYPE: Lease		
General Obligation	04-27-2005	$375,000	3.3600	07-2006/2010	$300,287	
ISSUE TOTAL						$300,287
Community Center		ISSUE ID: 13110		ISSUE TYPE: Lease		
General Obligation	10-17-2005	$1,200,000	4.0000	10-2015/2015	$1,200,050	
ISSUE TOTAL						$1,200,050
Fire Vehicles		ISSUE ID: 13198		ISSUE TYPE: Lease		
General Obligation	07-25-2006	$700,000	3.7500	09-2006/2016	$700,000	
ISSUE TOTAL						$700,000
Improvement Project		ISSUE ID: 13243		ISSUE TYPE: Lease		
General Obligation	09-25-2006	$1,200,000	4.7500	10-2006/2016	$1,200,050	
ISSUE TOTAL						$1,200,050
Sewer		ISSUE ID: 7017		ISSUE TYPE: Lease		
Renewable	12-03-1990	$445,000	7.8500	04-2007/2007	$125,000	
ISSUE TOTAL						$125,000
TOTAL City of Lebanon						$17,938,642
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon						$7,510,000
City of Marion						
Building		ISSUE ID: 12288		ISSUE TYPE: Lease		
General Obligation	12-16-2003	$3,500,000	2.8800	08-2006/2023	$3,321,275	
ISSUE TOTAL						$3,321,275
TOTAL City of Marion						$3,321,275
TOTAL INDUSTRIAL REVENUE FOR City of Marion						$0
Marion County Extension Taxing District						
Improvement Project		ISSUE ID: 12879		ISSUE TYPE: Lease		
Renewable	08-10-2005	$300,000	4.2500	07-2006/2019	$296,070	
ISSUE TOTAL						$296,070
TOTAL Marion County Extension Taxing District						$296,070
TOTAL INDUSTRIAL REVENUE FOR Marion County Extension Taxing District						$0
Marion County Soil & Water Conservation Taxing District						
Equipment		ISSUE ID: 13134		ISSUE TYPE: Lease		
N/A	03-20-2006	$182,377	4.0000	09-2006/2011	$182,377	
ISSUE TOTAL						$182,377
TOTAL Marion County Soil & Water Conservation Taxing District						$182,377
TOTAL INDUSTRIAL REVENUE FOR Marion County Soil & Water Conservation Taxing District						$0
Marion County Water District						
Water		ISSUE ID: 8978		ISSUE TYPE: Bond		
Revenue	06-20-1994	$235,000	5.0000	01-2007/2032	$199,500	
ISSUE TOTAL						$199,500
Water		ISSUE ID: 8320		ISSUE TYPE: Bond		
Revenue	03-31-1993	$500,000	5.0000	01-2007/2032	$425,000	
ISSUE TOTAL						$425,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
Marion County Water District						
Water		ISSUE ID: 11336		ISSUE TYPE: Bond		
Revenue	03-09-2001	$350,000	4.7500	01-2007/2039	$331,000	
ISSUE TOTAL						$331,000
Water		ISSUE ID: 1913		ISSUE TYPE: Bond		
Revenue	06-01-1969	$320,000	4.7500	01-2007/2009	$45,000	
ISSUE TOTAL						$45,000
Water		ISSUE ID: 10582		ISSUE TYPE: Bond		
Revenue	09-02-1998	$249,000	4.7500	01-2007/2037	$230,000	
ISSUE TOTAL						$230,000
Water		ISSUE ID: 10070		ISSUE TYPE: Bond		
Revenue	07-25-1996	$131,000	4.5000	01-2007/2035	$116,200	
ISSUE TOTAL						$116,200
Water		ISSUE ID: 5378		ISSUE TYPE: Bond		
Revenue	08-20-1984	$440,000	5.0000	01-2007/2023	$296,000	
ISSUE TOTAL						$296,000
Water		ISSUE ID: 2877		ISSUE TYPE: Bond		
Revenue	08-19-1975	$540,000	5.0000	01-2007/2014	$208,000	
ISSUE TOTAL						$208,000
Water		ISSUE ID: 6807		ISSUE TYPE: Bond		
Revenue	05-30-1990	$778,000	5.0000	01-2007/2029	$622,000	
ISSUE TOTAL						$622,000
Water		ISSUE ID: 5993		ISSUE TYPE: Bond		
Revenue	09-15-1986	$164,000	5.0000	01-2007/2026	$122,000	
ISSUE TOTAL						$122,000
Water		ISSUE ID: 5992		ISSUE TYPE: Bond		
Revenue	09-15-1986	$267,000	7.7500	01-2007/2026	$198,000	
ISSUE TOTAL						$198,000
TOTAL Marion County Water District						$2,792,700
TOTAL INDUSTRIAL REVENUE FOR Marion County Water District						$0

MARION	TOTAL OUTSTANGING EXCLUDING IND. REV.	$52,574,510
	INDUSTRIAL REVENUE TOTAL	$7,510,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marshall							
Marshall County							
Industrial Facility		ISSUE ID: 11448		ISSUE TYPE: Bond			
Industrial Revenue	05-02-2001	$400,000,000	10.0000	05-2031/2031	$400,000,000		
ISSUE TOTAL						$400,000,000	
TOTAL Marshall County							$0
TOTAL INDUSTRIAL REVENUE FOR Marshall County							$400,000,000
City of Benton							
Improvement Project		ISSUE ID: 6933		ISSUE TYPE: Bond			
Public Corporation	08-01-1990	$645,000	7.2500	08-2006/2006	$45,000		
			7.3000	08-2007/2008	$95,000		
			7.4000	08-2009/2010	$115,000		
ISSUE TOTAL						$255,000	
Gas		ISSUE ID: 9951		ISSUE TYPE: Bond			
Revenue	04-01-1997	$3,045,000	5.4000	04-2007/2011	$785,000		
			5.5000	04-2012/2012	$185,000		
			5.6000	04-2013/2017	$1,085,000		
ISSUE TOTAL						$2,055,000	
Water and Sewer		ISSUE ID: 10732		ISSUE TYPE: Bond			
Revenue	01-01-1999	$2,905,000	4.0000	11-2006/2006	$115,000		
			4.0500	11-2007/2007	$140,000		
			4.1000	11-2008/2008	$145,000		
			4.1500	11-2009/2009	$150,000		
			4.2000	11-2010/2010	$160,000		
			4.3000	11-2011/2011	$165,000		
			4.4000	11-2012/2012	$175,000		
			4.5000	11-2013/2014	$370,000		
			4.6000	11-2015/2015	$200,000		
			4.7000	11-2016/2018	$650,000		
ISSUE TOTAL						$2,270,000	
TOTAL City of Benton							$4,580,000
TOTAL INDUSTRIAL REVENUE FOR City of Benton							$0
City of Calvert City							
Ky Infrastructure Authority Loan		ISSUE ID: 8535		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$343,907	7.8000	06-2007/2008	$60,815		
ISSUE TOTAL						$60,815	
Ky Infrastructure Authority Loan		ISSUE ID: 8536		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$266,144	7.8000	06-2007/2008	$47,063		
ISSUE TOTAL						$47,063	
Pollution Abatement		ISSUE ID: 3114		ISSUE TYPE: Bond			
Public Corporation	02-27-1978	$2,230,000	6.2000	02-2008/2008	$2,230,000		
ISSUE TOTAL						$2,230,000	
Water and Sewer		ISSUE ID: 4299		ISSUE TYPE: Bond			
Revenue	06-24-1982	$256,000	5.0000	03-2007/2021	$159,000		
ISSUE TOTAL						$159,000	
Pollution Control		ISSUE ID: 8788		ISSUE TYPE: Bond			
Revenue	07-28-1993	$12,000,000	.0000	07-2023/2023	$12,000,000		
ISSUE TOTAL						$12,000,000	
Pollution Control		ISSUE ID: 8789		ISSUE TYPE: Bond			
Revenue	08-25-1993	$1,000,000	.0000	02-2007/2007	$1,000,000		
ISSUE TOTAL						$1,000,000	
Water		ISSUE ID: 11683		ISSUE TYPE: Lease			
General Obligation	01-30-2002	$1,510,000	4.6800	07-2006/2021	$1,275,000		
ISSUE TOTAL						$1,275,000	
Public Project		ISSUE ID: 11073		ISSUE TYPE: Lease			
Renewable	12-02-1999	$525,000	.0000	12-2014/2014	$365,000		
ISSUE TOTAL						$365,000	
TOTAL City of Calvert City							$17,136,878
TOTAL INDUSTRIAL REVENUE FOR City of Calvert City							$0
City of Hardin							
Ky Infrastructure Authority Loan		ISSUE ID: 8555		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$84,384	7.8500	01-2007/2008	$2,324		
			7.9100	01-2009/2015	$67,664		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
City of Hardin						
ISSUE TOTAL						$69,988
Water		ISSUE ID: 11145		ISSUE TYPE: Bond		
Revenue	02-02-2000	$550,000	4.3750	01-2027/2026	$519,000	
ISSUE TOTAL						$519,000
Water		ISSUE ID: 4609		ISSUE TYPE: Bond		
Revenue	02-11-1983	$115,000	5.0000	06-2007/2022	$74,000	
ISSUE TOTAL						$74,000
TOTAL City of Hardin						$662,988
TOTAL INDUSTRIAL REVENUE FOR City of Hardin						$0
Elva-New Harmony-Oak Level Fire District						
Public Project		ISSUE ID: 6105		ISSUE TYPE: Bond		
Revenue	09-24-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 6035		ISSUE TYPE: Bond		
Revenue	09-24-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
TOTAL Elva-New Harmony-Oak Level Fire District						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Elva-New Harmony-Oak Level Fire District						$0
Harvey-Brewers Fire Protection District						
Public Project		ISSUE ID: 6106		ISSUE TYPE: Bond		
Revenue	12-01-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 6107		ISSUE TYPE: Bond		
Revenue	12-01-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10133		ISSUE TYPE: Bond		
Revenue	11-26-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Harvey-Brewers Fire Protection District						$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Harvey-Brewers Fire Protection District						$0
Marshall County Cooperative Extension District						
Building		ISSUE ID: 11075		ISSUE TYPE: Lease		
Renewable	12-10-1999	$700,000	6.3700	01-2007/2020	$575,828	
ISSUE TOTAL						$575,828
TOTAL Marshall County Cooperative Extension District						$575,828
TOTAL INDUSTRIAL REVENUE FOR Marshall County Cooperative Extension District						$0
Marshall County Hospital Taxing District						
Hospital		ISSUE ID: 4206		ISSUE TYPE: Bond		
Public Corporation	05-11-1982	$2,180,000	5.0000	02-2007/2011	$633,000	
ISSUE TOTAL						$633,000
TOTAL Marshall County Hospital Taxing District						$633,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Hospital Taxing District						$0
Marshall County Public Health Taxing District						
Building		ISSUE ID: 12419		ISSUE TYPE: Lease		
Renewable	04-06-2004	$1,386,600	2.2450	01-2007/2019	$1,235,390	
ISSUE TOTAL						$1,235,390
TOTAL Marshall County Public Health Taxing District						$1,235,390
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Health Taxing District						$0
Marshall County Sanitation District #1						
Sewer		ISSUE ID: 4935		ISSUE TYPE: Bond		
Revenue	11-30-1981	$70,000	5.0000	01-2007/2021	$43,500	
ISSUE TOTAL						$43,500
TOTAL Marshall County Sanitation District #1						$43,500
TOTAL INDUSTRIAL REVENUE FOR Marshall County Sanitation District #1						$0
Mason County Library Taxing District						
Library		ISSUE ID: 11482		ISSUE TYPE: Bond		
General Obligation	06-21-2001	$302,000	.0000	07-2006/2006	$64,324	
ISSUE TOTAL						$64,324

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marshall							
Mason County Library Taxing District							
TOTAL Mason County Library Taxing District							$64,324
TOTAL INDUSTRIAL REVENUE FOR Mason County Library Taxing District							$0
Possum Trot-Sharpe Fire Protection District							
Fire Vehicles		ISSUE ID: 13163		ISSUE TYPE: Lease			
General Obligation	06-27-2006	$176,574	5.2900	06-2007/2021	$176,574		
ISSUE TOTAL						$176,574	
Vehicles		ISSUE ID: 13482		ISSUE TYPE: Lease			
General Obligation	06-27-2006	$176,574	5.2900	06-2007/2021	$176,574		
ISSUE TOTAL						$176,574	
TOTAL Possum Trot-Sharpe Fire Protection District							$353,148
TOTAL INDUSTRIAL REVENUE FOR Possum Trot-Sharpe Fire Protection District							$0
Benton-Marshall County							
Industrial Facility		ISSUE ID: 10495		ISSUE TYPE: Bond			
Industrial Revenue	08-01-1998	$1,945,000	5.1000	02-2007/2009	$345,000		
			5.5000	02-2010/2015	$860,000		
ISSUE TOTAL						$1,205,000	
TOTAL Benton-Marshall County							$0
TOTAL INDUSTRIAL REVENUE FOR Benton-Marshall County							$1,205,000
Marshall County Public Properties Corporation							
Court Facility		ISSUE ID: 11233		ISSUE TYPE: Bond			
Revenue	10-01-2000	$8,055,000	.0000	03-2023/2023	$7,125,000		
ISSUE TOTAL						$7,125,000	
TOTAL Marshall County Public Properties Corporation							$7,125,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Properties Corporation							$0

MARSHALL	TOTAL OUTSTANGING EXCLUDING IND. REV.	$47,110,056
	INDUSTRIAL REVENUE TOTAL	$401,205,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Martin						
Martin County						
Public Project		ISSUE ID: 10375		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$1,660,000	4.5000	09-2006/2006	$125,000	
			4.6000	09-2007/2008	$265,000	
			4.7000	09-2009/2011	$445,000	
ISSUE TOTAL						$835,000
Equipment		ISSUE ID: 13556		ISSUE TYPE: Lease		
General Obligation	01-30-2007	$350,000	4.0000	08-2007/2007	$350,000	
ISSUE TOTAL						$350,000
Vehicles		ISSUE ID: 13630		ISSUE TYPE: Lease		
General Obligation	10-06-2005	$495,000	3.4000	10-2006/2006	$90,000	
			3.6000	10-2007/2007	$95,000	
			3.8000	10-2008/2008	$100,000	
			4.0000	10-2009/2009	$105,000	
			4.1000	10-2010/2010	$105,000	
ISSUE TOTAL						$495,000
Refinancing		ISSUE ID: 12939		ISSUE TYPE: Lease		
General Obligation	10-06-2005	$495,000	3.4000	10-2006/2006	$90,000	
			3.6000	10-2007/2007	$95,000	
			3.8000	10-2008/2008	$100,000	
			4.0000	10-2009/2009	$105,000	
			4.1000	10-2010/2010	$105,000	
ISSUE TOTAL						$495,000
Vehicles		ISSUE ID: 13122		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$285,000	4.2000	07-2007/2007	$285,000	
ISSUE TOTAL						$285,000
Equipment		ISSUE ID: 13005		ISSUE TYPE: Lease		
General Obligation	02-08-2006	$335,000	3.6000	02-2007/2007	$335,000	
ISSUE TOTAL						$335,000
Equipment		ISSUE ID: 11863		ISSUE TYPE: Lease		
General Obligation	07-15-2002	$129,000	4.5900	07-2006/2007	$55,096	
ISSUE TOTAL						$55,096
Miscellaneous Equipment		ISSUE ID: 12511		ISSUE TYPE: Lease		
General Obligation	10-15-2003	$1,000,000	1.9600	01-2007/2007	$257,000	
ISSUE TOTAL						$257,000
Roads		ISSUE ID: 12263		ISSUE TYPE: Lease		
Renewable	11-10-2003	$1,000,000	2.7700	07-2006/2007	$513,000	
ISSUE TOTAL						$513,000
Public Project		ISSUE ID: 11343		ISSUE TYPE: Lease		
Renewable	08-03-2000	$1,025,000	5.1250	05-2007/2010	$470,000	
ISSUE TOTAL						$470,000
Multiple Purposes		ISSUE ID: 12872		ISSUE TYPE: Lease		
Renewable	07-07-2005	$200,000	4.2500	03-2007/2025	$195,000	
ISSUE TOTAL						$195,000
Fire Vehicles		ISSUE ID: 13386		ISSUE TYPE: Lease		
Renewable	04-09-2007	$75,000	.0000	04-2009/2009	$75,000	
ISSUE TOTAL						$75,000
Fire Vehicles		ISSUE ID: 13315		ISSUE TYPE: Lease		
Renewable	02-16-2007	$152,000	.0000	12-2018/2018	$152,000	
ISSUE TOTAL						$152,000
TOTAL Martin County						$4,512,096
TOTAL INDUSTRIAL REVENUE FOR Martin County						$0
City of Inez						
Ky Infrastructure Authority Loan		ISSUE ID: 8562		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$932,986	7.7000	06-2007/2008	$171,714	
ISSUE TOTAL						$171,714
TOTAL City of Inez						$171,714
TOTAL INDUSTRIAL REVENUE FOR City of Inez						$0
Martin County Library Taxing District						
Library		ISSUE ID: 11216		ISSUE TYPE: Bond		
Revenue	01-01-2001	$1,125,000	.0000	04-2021/2021	$940,000	
ISSUE TOTAL						$940,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Martin							
Martin County Library Taxing District							
TOTAL Martin County Library Taxing District							$940,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Library Taxing District							$0
Martin County Water District							
Water		ISSUE ID: 11344		ISSUE TYPE: Bond			
Revenue	07-12-2000	$600,000	4.5000	01-2007/2040	$573,400		
ISSUE TOTAL						$573,400	
TOTAL Martin County Water District							$573,400
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District							$0
Martin County Water District #1							
Water		ISSUE ID: 2082		ISSUE TYPE: Bond			
Revenue	04-01-1970	$252,000	3.7500	04-2007/2009	$36,000		
ISSUE TOTAL						$36,000	
Water		ISSUE ID: 10071		ISSUE TYPE: Bond			
Revenue	12-05-1996	$554,000	4.5000	01-2007/2036	$499,500		
ISSUE TOTAL						$499,500	
TOTAL Martin County Water District #1							$535,500
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #1							$0
Martin County Water District #2							
Water		ISSUE ID: 2936		ISSUE TYPE: Bond			
Revenue	03-22-1976	$560,000	5.0000	01-2007/2015	$243,000		
ISSUE TOTAL						$243,000	
TOTAL Martin County Water District #2							$243,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #2							$0
Martin County Public Properties Corporation							
Public Project		ISSUE ID: 11236		ISSUE TYPE: Bond			
Revenue	07-20-2000	$1,025,000	.0000	06-2010/2010	$470,000		
ISSUE TOTAL						$470,000	
TOTAL Martin County Public Properties Corporation							$470,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Public Properties Corporation							$0
MARTIN	TOTAL OUTSTANGING EXCLUDING IND. REV.						$7,445,710
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
Mason County						
Court Facility		ISSUE ID: 10453		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$5,970,000	4.9000	03-2007/2014	$1,365,000	
			5.0000	03-2015/2027	$3,760,000	
ISSUE TOTAL						$5,125,000
Detention Facility		ISSUE ID: 10408		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$1,880,000	4.6000	06-2007/2012	$900,000	
ISSUE TOTAL						$900,000
Pollution Control		ISSUE ID: 5437		ISSUE TYPE: Bond		
Revenue	11-28-1984	$141,300,000	5.9000	10-2006/2014	$88,600,000	
ISSUE TOTAL						$88,600,000
Refinancing		ISSUE ID: 13416		ISSUE TYPE: Bond		
Refunding Revenue	04-24-2007	$4,910,000	3.8500	03-2008/2026	$4,910,000	
ISSUE TOTAL						$4,910,000
Land Acquisition		ISSUE ID: 12426		ISSUE TYPE: Lease		
General Obligation	04-02-2004	$155,000	2.5000	05-2007/2007	$55,000	
ISSUE TOTAL						$55,000
Landfill		ISSUE ID: 12494		ISSUE TYPE: Lease		
General Obligation	09-15-2003	$1,270,000	2.2400	07-2006/2010	$802,706	
ISSUE TOTAL						$802,706
Equipment		ISSUE ID: 12838		ISSUE TYPE: Lease		
General Obligation	07-14-2005	$75,000	3.3000	07-2006/2006	$15,000	
			3.5000	07-2007/2007	$20,000	
			3.6000	07-2008/2008	$20,000	
			3.8000	07-2009/2009	$20,000	
ISSUE TOTAL						$75,000
Equipment		ISSUE ID: 12946		ISSUE TYPE: Lease		
General Obligation	11-17-2005	$105,000	3.5000	12-2006/2006	$35,000	
			3.7000	12-2007/2007	$35,000	
			3.8000	12-2008/2008	$35,000	
ISSUE TOTAL						$105,000
Equipment		ISSUE ID: 13140		ISSUE TYPE: Lease		
Renewable	06-02-2006	$320,000	.0000	01-2010/2010	$320,000	
ISSUE TOTAL						$320,000
Vehicles		ISSUE ID: 13291		ISSUE TYPE: Lease		
Renewable	11-28-2006	$73,655	3.5400	01-2008/2011	$73,665	
ISSUE TOTAL						$73,665
Landfill		ISSUE ID: 10072		ISSUE TYPE: Lease		
Renewable	06-03-1996	$1,500,000	.0000	06-2011/2011	$644,375	
ISSUE TOTAL						$644,375
Water		ISSUE ID: 9470		ISSUE TYPE: Lease		
Renewable	08-18-1995	$85,000	6.6240	01-2007/2010	$29,000	
ISSUE TOTAL						$29,000
Landfill		ISSUE ID: 12459		ISSUE TYPE: Lease		
N/A	09-03-2004	$400,000	3.9500	09-2006/2012	$340,000	
ISSUE TOTAL						$340,000
Landfill		ISSUE ID: 12803		ISSUE TYPE: Lease		
N/A	06-21-2005	$350,000	4.4000	06-2007/2009	$268,190	
ISSUE TOTAL						$268,190
TOTAL Mason County						$102,247,936
TOTAL INDUSTRIAL REVENUE FOR Mason County						$0
City of Maysville						
Ky Infrastructure Authority Loan		ISSUE ID: 10402		ISSUE TYPE: Bond		
Public Corporation	03-02-1998	$12,500,000	1.8000	06-2007/2019	$8,328,361	
ISSUE TOTAL						$8,328,361
Water and Sewer		ISSUE ID: 11783		ISSUE TYPE: Bond		
Revenue	04-25-2002	$3,710,000	3.5000	12-2006/2006	$270,000	
			3.8700	12-2007/2007	$275,000	
			4.0000	12-2008/2008	$285,000	
			4.1000	12-2009/2009	$290,000	
			4.2000	12-2010/2010	$300,000	
			4.2500	12-2011/2012	$645,000	
			4.3700	12-2013/2013	$335,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
City of Maysville						
			4.5000	12-2014/2014	$370,000	
ISSUE TOTAL						$2,770,000
Water and Sewer		ISSUE ID: 8998		ISSUE TYPE: Bond		
Revenue	06-01-1994	$3,600,000	5.7000	12-2006/2006	$230,000	
			5.8500	12-2007/2007	$240,000	
			6.0000	12-2008/2010	$800,000	
			6.1000	12-2011/2012	$610,000	
			6.2000	12-2013/2014	$695,000	
ISSUE TOTAL						$2,575,000
Solid Waste		ISSUE ID: 8152		ISSUE TYPE: Bond		
Revenue	12-30-1991	$20,000,000	.0000	12-2021/2021	$20,000,000	
ISSUE TOTAL						$20,000,000
Solid Waste		ISSUE ID: 8504		ISSUE TYPE: Bond		
Revenue	09-24-1992	$30,000,000	.0000	09-2022/2022	$30,000,000	
ISSUE TOTAL						$30,000,000
Industrial Facility		ISSUE ID: 8505		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1992	$143,500,000	8.0000	09-2022/2022	$143,500,000	
ISSUE TOTAL						$143,500,000
Industrial Facility		ISSUE ID: 6758		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1989	$2,500,000	8.0000	02-2007/2009	$450,000	
ISSUE TOTAL						$450,000
Industrial Facility		ISSUE ID: 6696		ISSUE TYPE: Bond		
Industrial Revenue	10-26-1982	$5,500,000	.0000	10-2012/2012	$5,500,000	
ISSUE TOTAL						$5,500,000
TOTAL City of Maysville						$63,673,361
TOTAL INDUSTRIAL REVENUE FOR City of Maysville						$149,450,000
Southern Mason County Water District						
Water		ISSUE ID: 8514		ISSUE TYPE: Bond		
Revenue	02-25-1993	$535,000	5.0000	01-2007/2032	$455,000	
ISSUE TOTAL						$455,000
TOTAL Southern Mason County Water District						$455,000
TOTAL INDUSTRIAL REVENUE FOR Southern Mason County Water District						$0
Western Lewis-Rectorville Water District						
Water and Gas		ISSUE ID: 10122		ISSUE TYPE: Bond		
Revenue	11-12-1996	$971,000	4.5000	11-2006/2036	$899,000	
ISSUE TOTAL						$899,000
Water and Gas		ISSUE ID: 10123		ISSUE TYPE: Bond		
Revenue	11-12-1996	$750,000	4.5000	11-2006/2036	$687,000	
ISSUE TOTAL						$687,000
Water and Gas		ISSUE ID: 6442		ISSUE TYPE: Bond		
Revenue	03-23-1989	$150,000	5.0000	11-2006/2027	$118,000	
ISSUE TOTAL						$118,000
Water and Gas		ISSUE ID: 6443		ISSUE TYPE: Bond		
Revenue	03-23-1989	$130,000	5.0000	11-2006/2027	$101,500	
ISSUE TOTAL						$101,500
TOTAL Western Lewis-Rectorville Water District						$1,805,500
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District						$0
Western Mason County Water District						
Water		ISSUE ID: 6757		ISSUE TYPE: Bond		
Revenue	05-01-1990	$350,000	5.7500	01-2007/2028	$281,000	
ISSUE TOTAL						$281,000
Water		ISSUE ID: 10266		ISSUE TYPE: Bond		
Revenue	10-07-1997	$201,000	4.8750	01-2007/2036	$182,500	
ISSUE TOTAL						$182,500
Water		ISSUE ID: 11681		ISSUE TYPE: Bond		
Revenue	06-21-2000	$258,000	4.7500	01-2017/2029	$250,500	
ISSUE TOTAL						$250,500
TOTAL Western Mason County Water District						$714,000
TOTAL INDUSTRIAL REVENUE FOR Western Mason County Water District						$0
MASON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$168,895,797
	INDUSTRIAL REVENUE TOTAL					$149,450,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
McCracken County						
Building		ISSUE ID: 12721		ISSUE TYPE: Bond		
General Obligation	06-17-2004	$2,527,500	3.0000	06-2007/2007	$87,500	
			3.5000	06-2008/2008	$90,000	
			3.8500	06-2009/2009	$92,500	
			4.1000	06-2010/2010	$95,000	
			4.4500	06-2011/2011	$100,000	
			4.7000	06-2012/2012	$105,000	
			4.9500	06-2013/2013	$110,000	
			5.1500	06-2014/2014	$115,000	
			5.2500	06-2015/2015	$120,000	
			5.4000	06-2016/2016	$127,500	
			5.5500	06-2017/2017	$135,000	
			5.7000	06-2018/2018	$142,500	
			5.8000	06-2019/2019	$150,000	
			5.8500	06-2020/2020	$157,500	
			5.9000	06-2021/2021	$167,500	
			5.9500	06-2022/2022	$177,500	
			6.0000	06-2023/2023	$187,500	
			6.0500	06-2024/2024	$200,000	
ISSUE TOTAL						$2,360,000
Property Acquisition/Improvement		ISSUE ID: 12722		ISSUE TYPE: Bond		
General Obligation	06-17-2004	$500,000	5.0000	06-2007/2009	$315,000	
ISSUE TOTAL						$315,000
Court Facility		ISSUE ID: 9510		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	$7,290,000	5.9000	09-2006/2026	$5,735,000	
ISSUE TOTAL						$5,735,000
Hospital		ISSUE ID: 9268		ISSUE TYPE: Bond		
Revenue	12-01-1994	$22,095,000	6.3000	11-2006/2006	$2,435,000	
			6.4000	11-2007/2007	$2,590,000	
ISSUE TOTAL						$5,025,000
Refinancing		ISSUE ID: 12411		ISSUE TYPE: Bond		
Revenue	09-01-2004	$6,025,000	3.0000	09-2006/2008	$940,000	
			3.2500	09-2009/2010	$665,000	
			3.5000	09-2011/2012	$715,000	
			3.7000	09-2013/2013	$370,000	
			3.8000	09-2014/2014	$390,000	
			4.0000	09-2015/2016	$820,000	
			4.1000	09-2017/2017	$165,000	
			4.2000	09-2018/2018	$175,000	
			4.2500	09-2019/2019	$185,000	
			4.3000	09-2020/2020	$190,000	
			4.4000	09-2021/2021	$200,000	
			4.5000	09-2022/2022	$205,000	
			4.6000	09-2023/2023	$215,000	
			4.7000	09-2024/2024	$225,000	
			4.7500	09-2025/2026	$265,000	
ISSUE TOTAL						$5,725,000
Building		ISSUE ID: 12502		ISSUE TYPE: Bond		
Revenue	11-10-2004	$6,475,000	3.8500	11-2006/2024	$6,250,000	
ISSUE TOTAL						$6,250,000
Hospital		ISSUE ID: 6075		ISSUE TYPE: Bond		
Revenue	11-01-1986	$45,150,000	7.4000	11-2006/2007	$4,980,000	
			6.0000	11-2008/2012	$15,605,000	
ISSUE TOTAL						$20,585,000
Industrial Facility		ISSUE ID: 8099		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1992	$500,000	7.5000	04-2007/2007	$500,000	
ISSUE TOTAL						$500,000
Improvement Project		ISSUE ID: 12761		ISSUE TYPE: Lease		
General Obligation	07-21-2005	$158,650	6.5000	07-2006/2007	$102,404	
ISSUE TOTAL						$102,404
Equipment		ISSUE ID: 12975		ISSUE TYPE: Lease		
General Obligation	11-18-2005	$262,900	.0000	07-2007/2007	$180,000	
ISSUE TOTAL						$180,000
Detention Facility		ISSUE ID: 12718		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
McCracken County						
Renewable	08-20-2004	$300,000				
			2.1750	07-2006/2009	$196,023	
ISSUE TOTAL						$196,023
Railroad		ISSUE ID: 12725		ISSUE TYPE: Lease		
Renewable	08-20-2004	$250,000	2.1750	07-2006/2009	$158,137	
ISSUE TOTAL						$158,137
Building		ISSUE ID: 12794		ISSUE TYPE: Lease		
Renewable	05-27-2005	$300,000	4.2500	07-2006/2010	$255,000	
ISSUE TOTAL						$255,000
Improvement Project		ISSUE ID: 13003		ISSUE TYPE: Lease		
Renewable	12-07-2005	$400,000	.0000	07-2012/2012	$400,000	
ISSUE TOTAL						$400,000
Equipment		ISSUE ID: 13244		ISSUE TYPE: Lease		
Renewable	09-26-2006	$220,000	.0000	07-2011/2011	$220,000	
ISSUE TOTAL						$220,000
TOTAL McCracken County						$47,506,564
TOTAL INDUSTRIAL REVENUE FOR McCracken County						$500,000
City of Paducah						
Convention/Arts Center		ISSUE ID: 11472		ISSUE TYPE: Bond		
General Obligation	06-01-2001	$4,645,000	.0000	06-2026/2026	$4,065,000	
ISSUE TOTAL						$4,065,000
Operational Expenses		ISSUE ID: 12948		ISSUE TYPE: Bond		
General Obligation	11-01-2005	$6,100,000	5.3500	11-2025/2025	$6,100,000	
ISSUE TOTAL						$6,100,000
Building		ISSUE ID: 12360		ISSUE TYPE: Bond		
General Obligation	06-17-2004	$5,000,000	.0000	06-2024/2024	$4,680,000	
ISSUE TOTAL						$4,680,000
Housing and Urban Development		ISSUE ID: 833		ISSUE TYPE: Bond		
Public Corporation	02-01-1968	$2,105,000	4.2500	02-2007/2009	$310,000	
ISSUE TOTAL						$310,000
Ky Infrastructure Authority Loan		ISSUE ID: 8590		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,084,726	7.7000	06-2007/2008	$383,688	
ISSUE TOTAL						$383,688
Electric		ISSUE ID: 11636		ISSUE TYPE: Bond		
Revenue	11-29-2001	$3,320,000	.0000	07-2017/2017	$3,240,000	
ISSUE TOTAL						$3,240,000
Water		ISSUE ID: 10336		ISSUE TYPE: Bond		
Revenue	12-01-1997	$6,780,000	.0000	07-2006/2009	$3,875,000	
ISSUE TOTAL						$3,875,000
Water		ISSUE ID: 3168		ISSUE TYPE: Bond		
Revenue	04-01-1978	$1,280,000	6.0500	07-2008/2008	$950,000	
ISSUE TOTAL						$950,000
Educational Development		ISSUE ID: 12680		ISSUE TYPE: Bond		
Revenue	12-09-2004	$900,000	3.9800	01-2014/2013	$765,000	
ISSUE TOTAL						$765,000
Electric		ISSUE ID: 13201		ISSUE TYPE: Bond		
Bond Anticipation	06-27-2006	$6,000,000	4.3100	07-2008/2008	$6,000,000	
ISSUE TOTAL						$6,000,000
Multiple Purposes		ISSUE ID: 12150		ISSUE TYPE: Lease		
General Obligation	07-01-2003	$3,500,000	.0000	07-2023/2023	$3,110,442	
ISSUE TOTAL						$3,110,442
TOTAL City of Paducah						$33,479,130
TOTAL INDUSTRIAL REVENUE FOR City of Paducah						$0
Concord Fire Protection District						
Fire Equipment		ISSUE ID: 13359		ISSUE TYPE: Lease		
General Obligation	03-01-2007	$277,770	5.1500	03-2008/2011	$277,770	
ISSUE TOTAL						$277,770
TOTAL Concord Fire Protection District						$277,770
TOTAL INDUSTRIAL REVENUE FOR Concord Fire Protection District						$0
Four Rivers Behavior Health - McCracken						
Equipment		ISSUE ID: 12444		ISSUE TYPE: Lease		
Renewable	08-29-2003	$17,002	2.9500	05-2007/2008	$7,064	
ISSUE TOTAL						$7,064

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
McCracken							
Four Rivers Behavior Health - McCracken							
TOTAL Four Rivers Behavior Health - McCracken							$7,064
TOTAL INDUSTRIAL REVENUE FOR Four Rivers Behavior Health - McCracken							$0
Hendron Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8645		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$625,246	5.5000	06-2007/2007	$35,450		
			5.6250	06-2008/2008	$37,087		
			5.7500	06-2009/2013	$219,792		
ISSUE TOTAL						$292,329	
Water		ISSUE ID: 2405		ISSUE TYPE: Bond			
Revenue	02-01-1971	$464,000	5.3750	02-2007/2011	$201,000		
ISSUE TOTAL						$201,000	
TOTAL Hendron Water District							$493,329
TOTAL INDUSTRIAL REVENUE FOR Hendron Water District							$0
Lone Oak Water District							
Sewer		ISSUE ID: 2668		ISSUE TYPE: Bond			
Revenue	05-01-1974	$191,000	6.0000	11-2006/2011	$160,000		
ISSUE TOTAL						$160,000	
TOTAL Lone Oak Water District							$160,000
TOTAL INDUSTRIAL REVENUE FOR Lone Oak Water District							$0
Paducah Transit Authority							
Refinancing		ISSUE ID: 12683		ISSUE TYPE: Lease			
Renewable	02-22-2005	$234,000	2.1750	07-2006/2006	$119,000		
ISSUE TOTAL						$119,000	
Vehicles		ISSUE ID: 12354		ISSUE TYPE: Lease			
Renewable	02-13-2004	$396,840	2.2450	07-2006/2014	$314,627		
ISSUE TOTAL						$314,627	
Building		ISSUE ID: 13224		ISSUE TYPE: Lease			
Renewable	10-24-2006	$173,206	.0000	07-2010/2010	$173,206		
ISSUE TOTAL						$173,206	
TOTAL Paducah Transit Authority							$606,833
TOTAL INDUSTRIAL REVENUE FOR Paducah Transit Authority							$0
Paducah-McCracken County Riverport Authority							
Real Property		ISSUE ID: 13388		ISSUE TYPE: Bond			
Revenue	12-01-2005	$400,000	4.9000	07-2006/2015	$381,648		
ISSUE TOTAL						$381,648	
Real Property		ISSUE ID: 13389		ISSUE TYPE: Bond			
Revenue	12-01-2005	$700,000	.0000	12-2009/2009	$700,000		
ISSUE TOTAL						$700,000	
Real Property		ISSUE ID: 13387		ISSUE TYPE: Bond			
Refunding Revenue	04-09-2007	$340,000	.0000	04-2014/2014	$340,000		
ISSUE TOTAL						$340,000	
TOTAL Paducah-McCracken County Riverport Authority							$1,421,648
TOTAL INDUSTRIAL REVENUE FOR Paducah-McCracken County Riverport Authority							$0
Reidland-Farley Fire Protection District							
Ky Infrastructure Authority Loan		ISSUE ID: 8636		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$506,948	5.5000	06-2007/2007	$28,743		
			5.6250	06-2008/2008	$30,070		
			5.7500	06-2009/2013	$178,206		
ISSUE TOTAL						$237,019	
TOTAL Reidland-Farley Fire Protection District							$237,019
TOTAL INDUSTRIAL REVENUE FOR Reidland-Farley Fire Protection District							$0
West McCracken Water District							
Water		ISSUE ID: 845		ISSUE TYPE: Bond			
Revenue	10-01-1967	$745,000	4.0000	10-2006/2007	$80,000		
ISSUE TOTAL						$80,000	
Refinancing		ISSUE ID: 12596		ISSUE TYPE: Bond			
Refunding Revenue	10-19-2004	$900,000	3.0000	01-2007/2007	$32,000		
			3.1000	01-2008/2008	$36,000		
			3.2500	01-2009/2011	$112,000		
			3.3800	01-2012/2012	$40,000		
			3.5000	01-2013/2013	$42,000		
			4.0000	01-2014/2020	$336,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
West McCracken Water District						
			4.2500	01-2021/2021	$56,000	
			4.1200	01-2022/2022	$58,000	
			4.5000	01-2023/2024	$126,000	
ISSUE TOTAL						$838,000
TOTAL West McCracken Water District						$918,000
TOTAL INDUSTRIAL REVENUE FOR West McCracken Water District						$0
Paducah Electric Plant Board						
Electric		ISSUE ID: 10578		ISSUE TYPE: Bond		
Revenue	11-01-1998	$3,350,000	4.0000	01-2007/2007	$330,000	
			4.1000	01-2008/2009	$705,000	
			4.2000	01-2010/2011	$765,000	
ISSUE TOTAL						$1,800,000
TOTAL Paducah Electric Plant Board						$1,800,000
TOTAL INDUSTRIAL REVENUE FOR Paducah Electric Plant Board						$0
Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.						
Building		ISSUE ID: 12720		ISSUE TYPE: Lease		
General Obligation	04-15-2005	$2,400,000	.0000	04-2034/2034	$2,351,803	
ISSUE TOTAL						$2,351,803
Building		ISSUE ID: 12421		ISSUE TYPE: Lease		
General Obligation	03-25-2004	$1,800,000	2.2300	07-2006/2031	$1,702,594	
ISSUE TOTAL						$1,702,594
TOTAL Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.						$4,054,397
TOTAL INDUSTRIAL REVENUE FOR Western Kentucky Regional Mental Health Mental Retardatio						$0

MCCRACKEN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$90,961,754
	INDUSTRIAL REVENUE TOTAL	$500,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
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GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County						
County Jail		ISSUE ID: 6568		ISSUE TYPE: Bond		
Revenue	02-15-1987	$316,534	7.0000	10-2006/2014	$168,933	
ISSUE TOTAL						$168,933
Health Department/Center		ISSUE ID: 8147		ISSUE TYPE: Bond		
Revenue	03-10-1992	$350,000	5.7500	01-2007/2031	$301,000	
ISSUE TOTAL						$301,000
Court Facility		ISSUE ID: 11057		ISSUE TYPE: Bond		
Revenue	11-01-1999	$5,165,000	.0000	09-2020/2020	$4,320,000	
ISSUE TOTAL						$4,320,000
Industrial Facility		ISSUE ID: 11049		ISSUE TYPE: Bond		
Industrial Revenue	08-05-1999	$4,300,000	.0000	04-2015/2015	$2,970,000	
ISSUE TOTAL						$2,970,000
Vehicles		ISSUE ID: 12981		ISSUE TYPE: Lease		
General Obligation	11-17-2005	$185,000	3.5000	12-2006/2006	$185,000	
ISSUE TOTAL						$185,000
Vehicles		ISSUE ID: 13121		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$190,000	4.2000	07-2007/2007	$190,000	
ISSUE TOTAL						$190,000
Ambulance		ISSUE ID: 13234		ISSUE TYPE: Lease		
Renewable	10-02-2006	$74,253	.0000	10-2011/2011	$74,253	
ISSUE TOTAL						$74,253
Voting Machines		ISSUE ID: 10780		ISSUE TYPE: Lease		
Renewable	05-03-1999	$99,755	5.4300	01-2007/2009	$34,755	
ISSUE TOTAL						$34,755
Roads		ISSUE ID: 11076		ISSUE TYPE: Lease		
Renewable	12-30-1999	$260,000	5.0900	07-2006/2009	$119,000	
ISSUE TOTAL						$119,000
Courthouse Improvement/Renovation		ISSUE ID: 11543		ISSUE TYPE: Lease		
Renewable	09-27-2001	$370,000	4.2500	10-2006/2006	$15,000	
			4.6000	10-2007/2009	$45,000	
			5.0000	10-2010/2013	$70,000	
			5.2500	10-2014/2016	$60,000	
			5.4000	10-2017/2018	$50,000	
			5.6000	10-2019/2021	$85,000	
ISSUE TOTAL						$325,000
Ambulance		ISSUE ID: 11595		ISSUE TYPE: Lease		
Renewable	10-26-2001	$141,000				
ISSUE TOTAL						$0
Ambulance		ISSUE ID: 12405		ISSUE TYPE: Lease		
Renewable	07-12-2004	$74,495	2.7800	01-2007/2009	$45,917	
ISSUE TOTAL						$45,917
911 Equipment		ISSUE ID: 11828		ISSUE TYPE: Lease		
Renewable	04-30-2002	$85,979	.0000	05-2012/2012	$54,201	
ISSUE TOTAL						$54,201
TOTAL McCreary County						$5,818,059
TOTAL INDUSTRIAL REVENUE FOR McCreary County						$2,970,000
McCreary County Water District						
Water		ISSUE ID: 5544		ISSUE TYPE: Bond		
Revenue	03-28-1985	$285,000	5.0000	04-2007/2022	$182,000	
ISSUE TOTAL						$182,000
Sewer		ISSUE ID: 12920		ISSUE TYPE: Bond		
Revenue	08-31-2005	$290,000	4.1250	01-2007/2044	$290,000	
ISSUE TOTAL						$290,000
Water		ISSUE ID: 12921		ISSUE TYPE: Bond		
Revenue	08-31-2005	$750,000	4.1250	04-2007/2044	$750,000	
ISSUE TOTAL						$750,000
Water		ISSUE ID: 8969		ISSUE TYPE: Bond		
Revenue	06-21-1994	$794,000	4.5000	04-2007/2033	$690,000	
ISSUE TOTAL						$690,000
Water		ISSUE ID: 8044		ISSUE TYPE: Bond		
Revenue	03-16-1992	$150,000	5.0000	04-2007/2031	$125,300	
ISSUE TOTAL						$125,300

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County Water District						
Water		ISSUE ID: 8043		ISSUE TYPE: Bond		
Revenue	03-16-1992	$830,000	5.0000	04-2007/2031	$693,000	
ISSUE TOTAL						$693,000
Water		ISSUE ID: 8490		ISSUE TYPE: Bond		
Revenue	11-01-1986	$320,000	5.0000	04-2007/2026	$237,000	
ISSUE TOTAL						$237,000
Water		ISSUE ID: 8489		ISSUE TYPE: Bond		
Revenue	11-01-1986	$750,000	5.0000	04-2007/2026	$556,000	
ISSUE TOTAL						$556,000
Water		ISSUE ID: 2760		ISSUE TYPE: Bond		
Revenue	04-01-1973	$184,000	4.7500	04-2007/2009	$71,000	
ISSUE TOTAL						$71,000
Water		ISSUE ID: 11643		ISSUE TYPE: Bond		
Revenue	02-06-2002	$2,500,000	4.5000	04-2007/2040	$2,389,000	
ISSUE TOTAL						$2,389,000
Sewer		ISSUE ID: 11882		ISSUE TYPE: Bond		
Revenue	09-06-2002	$850,000	4.5000	01-2007/2040	$812,000	
ISSUE TOTAL						$812,000
Sewer		ISSUE ID: 10332		ISSUE TYPE: Bond		
Revenue	01-14-1998	$972,000	4.5000	01-2007/2037	$890,000	
ISSUE TOTAL						$890,000
Water		ISSUE ID: 10333		ISSUE TYPE: Bond		
Revenue	02-13-1998	$390,000	4.5000	04-2007/2036	$351,500	
ISSUE TOTAL						$351,500
Refinancing		ISSUE ID: 12347		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,050,000	2.0600	01-2007/2007	$69,000	
			2.3100	01-2008/2009	$191,000	
			2.5600	01-2010/2010	$66,000	
			2.7600	01-2011/2011	$69,000	
			3.0600	01-2012/2012	$69,000	
			3.1850	01-2013/2013	$73,000	
			3.4350	01-2014/2014	$75,000	
			3.5600	01-2015/2015	$80,000	
			3.6850	01-2016/2016	$79,000	
			3.8100	01-2017/2017	$84,000	
			3.9350	01-2018/2018	$86,000	
			4.0600	01-2019/2020	$182,000	
			4.1850	01-2021/2021	$96,000	
			4.3100	01-2022/2022	$104,000	
			4.4350	01-2023/2030	$597,000	
ISSUE TOTAL						$1,920,000
TOTAL McCreary County Water District						$9,956,800
TOTAL INDUSTRIAL REVENUE FOR McCreary County Water District						$0

MCCREARY	TOTAL OUTSTANGING EXCLUDING IND. REV.	$15,774,859
	INDUSTRIAL REVENUE TOTAL	$2,970,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
McLean County						
Courthouse Improvement/Renovation		ISSUE ID: 11890		ISSUE TYPE: Bond		
Revenue	03-01-2001	$3,550,000	4.8600	03-2007/2027	$3,205,000	
ISSUE TOTAL						$3,205,000
Courthouse Improvement/Renovation		ISSUE ID: 11891		ISSUE TYPE: Bond		
Revenue	03-01-2001	$305,000	5.3500	05-2007/2032	$285,000	
ISSUE TOTAL						$285,000
Industrial Facility		ISSUE ID: 11793		ISSUE TYPE: Bond		
Industrial Revenue	06-12-2002	$2,800,000	.0000	06-2016/2016	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 10068		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1996	$12,000,000	9.5000	02-2020/2020	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 9623		ISSUE TYPE: Bond		
Industrial Revenue	02-22-1995	$8,000,000	9.5000	02-2020/2020	$8,000,000	
ISSUE TOTAL						$8,000,000
Courthouse Improvement/Renovation		ISSUE ID: 11664		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$295,000	5.4000	10-2015/2015	$10,000	
			4.3000	10-2006/2006	$5,000	
			4.5000	10-2007/2008	$15,000	
			4.8000	10-2009/2010	$20,000	
			5.4000	10-2011/2019	$90,000	
			5.6000	10-2020/2027	$135,000	
ISSUE TOTAL						$275,000
Vehicles		ISSUE ID: 11704		ISSUE TYPE: Lease		
Renewable	03-29-2002	$15,000	.0000	04-2007/2007	$2,672	
ISSUE TOTAL						$2,672
Vehicles		ISSUE ID: 12130		ISSUE TYPE: Lease		
Renewable	05-14-2003	$155,000	.0000	06-2013/2013	$113,219	
ISSUE TOTAL						$113,219
Multiple Purposes		ISSUE ID: 12147		ISSUE TYPE: Lease		
Renewable	06-16-2003	$345,000	2.1750	07-2006/2013	$252,031	
ISSUE TOTAL						$252,031
Fire Vehicles		ISSUE ID: 12128		ISSUE TYPE: Lease		
Renewable	05-14-2003	$175,000	.0000	06-2013/2013	$127,828	
ISSUE TOTAL						$127,828
Ambulance		ISSUE ID: 12127		ISSUE TYPE: Lease		
Renewable	05-19-2003	$55,000	2.1750	07-2006/2008	$22,982	
ISSUE TOTAL						$22,982
Real Property		ISSUE ID: 11706		ISSUE TYPE: Lease		
Renewable	03-29-2002	$360,000	.0000	04-2022/2022	$301,395	
ISSUE TOTAL						$301,395
Road Equipment		ISSUE ID: 11060		ISSUE TYPE: Lease		
Renewable	07-14-1999	$98,826	.0000	07-2006/2006	$1,334	
ISSUE TOTAL						$1,334
Water		ISSUE ID: 11173		ISSUE TYPE: Lease		
Renewable	12-31-1999	$70,000	5.6500	11-2006/2007	$7,100	
ISSUE TOTAL						$7,100
Sewer		ISSUE ID: 11508		ISSUE TYPE: Lease		
Renewable	07-26-2001	$400,000	4.6200	01-2007/2021	$330,000	
ISSUE TOTAL						$330,000
Ambulance		ISSUE ID: 12717		ISSUE TYPE: Lease		
Renewable	07-21-2004	$77,695	2.1750	07-2006/2012	$61,459	
ISSUE TOTAL						$61,459
Vehicles		ISSUE ID: 12887		ISSUE TYPE: Lease		
Renewable	03-27-2006	$20,000	4.2500	01-2007/2009	$20,000	
ISSUE TOTAL						$20,000
Roads		ISSUE ID: 13209		ISSUE TYPE: Lease		
Renewable	07-19-2006	$526,000	.0000	06-2007/2007	$526,000	
ISSUE TOTAL						$526,000
Sewer		ISSUE ID: 12854		ISSUE TYPE: Lease		
Renewable	06-10-2005	$95,000	4.2500	07-2006/2020	$90,000	
ISSUE TOTAL						$90,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
McLean							
McLean County							
TOTAL McLean County							$5,621,019
TOTAL INDUSTRIAL REVENUE FOR McLean County							$22,800,000
City of Calhoun							
Water		ISSUE ID: 8363		ISSUE TYPE: Bond			
Revenue	01-26-1993	$1,257,000	5.0000	01-2007/2031	$1,051,000		
ISSUE TOTAL						$1,051,000	
Equipment		ISSUE ID: 11772		ISSUE TYPE: Lease			
General Obligation	05-28-2002	$35,000	4.5000	04-2007/2007	$10,000		
ISSUE TOTAL						$10,000	
TOTAL City of Calhoun							$1,061,000
TOTAL INDUSTRIAL REVENUE FOR City of Calhoun							$0
City of Island							
Water		ISSUE ID: 817		ISSUE TYPE: Bond			
Revenue	01-01-1968	$314,000	4.7500	01-2007/2008	$34,000		
ISSUE TOTAL						$34,000	
Water and Sewer		ISSUE ID: 8109		ISSUE TYPE: Bond			
Revenue	01-01-1985	$294,000	5.0000	01-2007/2023	$197,000		
ISSUE TOTAL						$197,000	
Lease Purchase		ISSUE ID: 10720		ISSUE TYPE: Lease			
Renewable	04-22-1999	$375,000	.0000	06-2019/2019	$280,000		
ISSUE TOTAL						$280,000	
TOTAL City of Island							$511,000
TOTAL INDUSTRIAL REVENUE FOR City of Island							$0
City of Livermore							
Sewer		ISSUE ID: 5969		ISSUE TYPE: Bond			
Revenue	08-28-1986	$284,000	5.0000	10-2006/2025	$208,000		
ISSUE TOTAL						$208,000	
Water		ISSUE ID: 5704		ISSUE TYPE: Bond			
Revenue	07-11-1985	$275,000	8.3750	11-2006/2023	$222,000		
ISSUE TOTAL						$222,000	
Water		ISSUE ID: 5705		ISSUE TYPE: Bond			
Revenue	07-11-1985	$150,000	7.1250	11-2006/2023	$115,000		
ISSUE TOTAL						$115,000	
Sewer		ISSUE ID: 3901		ISSUE TYPE: Bond			
Revenue	12-14-1981	$529,000	5.0000	10-2006/2019	$311,000		
ISSUE TOTAL						$311,000	
Water		ISSUE ID: 8138		ISSUE TYPE: Bond			
Revenue	01-09-1992	$75,000	5.0000	11-2006/2031	$64,000		
ISSUE TOTAL						$64,000	
Water		ISSUE ID: 9675		ISSUE TYPE: Bond			
Revenue	01-09-1992	$220,000	5.0000	11-2006/2030	$183,500		
ISSUE TOTAL						$183,500	
TOTAL City of Livermore							$1,103,500
TOTAL INDUSTRIAL REVENUE FOR City of Livermore							$0
City of Sacramento							
Water and Sewer		ISSUE ID: 10339		ISSUE TYPE: Bond			
Revenue	01-13-1998	$518,000	4.8750	01-2007/2036	$472,000		
ISSUE TOTAL						$472,000	
Water and Sewer		ISSUE ID: 6861		ISSUE TYPE: Bond			
Revenue	09-25-1990	$344,000	5.0000	01-2007/2029	$295,000		
ISSUE TOTAL						$295,000	
TOTAL City of Sacramento							$767,000
TOTAL INDUSTRIAL REVENUE FOR City of Sacramento							$0
North Mclean County Water District							
Water		ISSUE ID: 5972		ISSUE TYPE: Bond			
Revenue	08-28-1986	$245,000	7.6250	01-2007/2025	$208,000		
ISSUE TOTAL						$208,000	
Water		ISSUE ID: 2215		ISSUE TYPE: Bond			
Revenue	01-01-1971	$157,000	5.7500	01-2007/2010	$36,000		
ISSUE TOTAL						$36,000	
TOTAL North Mclean County Water District							$244,000
TOTAL INDUSTRIAL REVENUE FOR North Mclean County Water District							$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
MCLEAN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$9,307,519
	INDUSTRIAL REVENUE TOTAL					$22,800,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Meade							
Meade County							
Detention Facility		ISSUE ID: 11033		ISSUE TYPE: Bond			
General Obligation	07-01-1999	$5,330,000	.0000	07-2020/2020	$4,700,000		
ISSUE TOTAL						$4,700,000	
Health Department/Center		ISSUE ID: 9271		ISSUE TYPE: Bond			
Revenue	02-01-1995	$1,705,000	6.4900	10-2006/2014	$1,025,000		
ISSUE TOTAL						$1,025,000	
Industrial Facility		ISSUE ID: 10714		ISSUE TYPE: Bond			
Industrial Revenue	04-01-1999	$6,000,000	.0000	07-2017/2017	$6,000,000		
ISSUE TOTAL						$6,000,000	
Land Acquisition		ISSUE ID: 13051		ISSUE TYPE: Lease			
General Obligation	03-17-2006	$6,000,000	4.1400	01-2007/2026	$6,000,000		
ISSUE TOTAL						$6,000,000	
Improvement Project		ISSUE ID: 11648		ISSUE TYPE: Lease			
General Obligation	12-18-2001	$350,000	4.6000	01-2007/2016	$270,000		
ISSUE TOTAL						$270,000	
Lease Purchase		ISSUE ID: 9521		ISSUE TYPE: Lease			
Renewable	11-08-1995	$795,000	6.1740	01-2007/2015	$468,000		
ISSUE TOTAL						$468,000	
911 Equipment		ISSUE ID: 12716		ISSUE TYPE: Lease			
Renewable	07-06-2004	$233,595	2.1750	07-2006/2007	$53,200		
ISSUE TOTAL						$53,200	
Equipment		ISSUE ID: 13016		ISSUE TYPE: Lease			
Renewable	02-21-2006	$138,000	.0000	07-2013/2013	$138,000		
ISSUE TOTAL						$138,000	
Equipment		ISSUE ID: 13434		ISSUE TYPE: Lease			
Renewable	05-30-2007	$450,000	.0000	06-2019/2019	$450,000		
ISSUE TOTAL						$450,000	
TOTAL Meade County							$13,104,200
TOTAL INDUSTRIAL REVENUE FOR Meade County							$6,000,000
City of Brandenburg							
Water and Sewer		ISSUE ID: 10175		ISSUE TYPE: Lease			
Renewable	11-17-1997	$1,750,000	.0000	06-2017/2017	$1,215,000		
ISSUE TOTAL						$1,215,000	
TOTAL City of Brandenburg							$1,215,000
TOTAL INDUSTRIAL REVENUE FOR City of Brandenburg							$0
City of Muldraugh							
Water		ISSUE ID: 6161		ISSUE TYPE: Bond			
Revenue	06-05-1987	$213,000	5.0000	01-2007/2026	$160,000		
ISSUE TOTAL						$160,000	
Water		ISSUE ID: 6162		ISSUE TYPE: Bond			
Revenue	06-05-1987	$45,000	5.0000	01-2007/2026	$34,000		
ISSUE TOTAL						$34,000	
Lease Purchase		ISSUE ID: 10283		ISSUE TYPE: Lease			
Renewable	12-15-1997	$67,000	5.3750	09-2006/2007	$12,465		
ISSUE TOTAL						$12,465	
TOTAL City of Muldraugh							$206,465
TOTAL INDUSTRIAL REVENUE FOR City of Muldraugh							$0
Meade County Extension Taxing District							
Building		ISSUE ID: 11794		ISSUE TYPE: Lease			
Renewable	06-14-2002	$950,000	.0000	06-2022/2022	$826,168		
ISSUE TOTAL						$826,168	
TOTAL Meade County Extension Taxing District							$826,168
TOTAL INDUSTRIAL REVENUE FOR Meade County Extension Taxing District							$0
Meade County Solid Waste District							
Equipment		ISSUE ID: 11586		ISSUE TYPE: Lease			
Renewable	10-17-2000	$475,000	6.0200	01-2007/2011	$265,000		
ISSUE TOTAL						$265,000	
TOTAL Meade County Solid Waste District							$265,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Solid Waste District							$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meade						
Meade County Water District						
Water		ISSUE ID: 6158		ISSUE TYPE: Bond		
Revenue	06-23-1987	$480,000	6.5000	01-2007/2026	$410,000	
ISSUE TOTAL						$410,000
Water		ISSUE ID: 6159		ISSUE TYPE: Bond		
Revenue	06-23-1987	$159,000	6.5000	01-2007/2026	$130,000	
ISSUE TOTAL						$130,000
Water		ISSUE ID: 8506		ISSUE TYPE: Bond		
Revenue	02-04-1993	$415,000	5.0000	01-2007/2032	$370,000	
ISSUE TOTAL						$370,000
Water		ISSUE ID: 11497		ISSUE TYPE: Bond		
Revenue	06-27-2001	$605,000	.0000	01-2024/2024	$533,000	
ISSUE TOTAL						$533,000
TOTAL Meade County Water District						$1,443,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Water District						$0

MEADE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$17,059,833
	INDUSTRIAL REVENUE TOTAL	$6,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Menifee						
Menifee County						
Nursing Home		ISSUE ID: 9714		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	$260,000	4.5000	01-2007/2025	$208,000	
ISSUE TOTAL						$208,000
Nursing Home		ISSUE ID: 9715		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	$2,600,000	4.5000	01-2007/2025	$2,107,000	
ISSUE TOTAL						$2,107,000
Public Project		ISSUE ID: 10000		ISSUE TYPE: Bond		
Revenue	09-17-1997	$233,000	5.0000	01-2007/2028	$199,500	
ISSUE TOTAL						$199,500
Court Facility		ISSUE ID: 11122		ISSUE TYPE: Bond		
Revenue	05-01-2000	$2,845,000	.0000	03-2031/2031	$2,625,000	
ISSUE TOTAL						$2,625,000
Court Facility Project		ISSUE ID: 13654		ISSUE TYPE: Bond		
Refunding Revenue	12-13-2006	$2,720,000	3.5000	03-2009/2012	$325,000	
			3.6000	03-2013/2014	$190,000	
			3.7000	03-2015/2016	$205,000	
			3.8000	03-2017/2018	$225,000	
			3.9000	03-2019/2020	$235,000	
			4.0000	03-2021/2023	$400,000	
			4.1000	03-2024/2026	$450,000	
			4.2000	03-2027/2030	$690,000	
ISSUE TOTAL						$2,720,000
Court Facility Project		ISSUE ID: 11532		ISSUE TYPE: Lease		
General Obligation	09-11-2001	$335,000	4.2500	09-2006/2006	$10,000	
			4.6000	09-2007/2009	$30,000	
			4.8000	09-2010/2011	$20,000	
			5.0000	09-2012/2013	$20,000	
			5.2500	09-2014/2016	$40,000	
			5.4000	09-2017/2018	$30,000	
			5.6000	09-2019/2026	$155,000	
ISSUE TOTAL						$305,000
Roads		ISSUE ID: 11720		ISSUE TYPE: Lease		
General Obligation	03-21-2002	$205,000	4.6000	04-2007/2007	$20,000	
			4.9000	04-2008/2012	$115,000	
ISSUE TOTAL						$135,000
Fire Vehicles		ISSUE ID: 11353		ISSUE TYPE: Lease		
Renewable	01-18-2001	$125,000	5.5000	11-2006/2007	$40,000	
ISSUE TOTAL						$40,000
Industrial Park		ISSUE ID: 11533		ISSUE TYPE: Lease		
Renewable	09-11-2001	$450,000	4.2500	09-2006/2006	$15,000	
			4.6000	09-2007/2009	$55,000	
			4.8000	09-2010/2011	$40,000	
			5.0000	09-2012/2013	$45,000	
			5.2500	09-2014/2016	$75,000	
			5.4000	09-2017/2018	$60,000	
			5.6000	09-2019/2021	$100,000	
ISSUE TOTAL						$390,000
Multiple Purposes		ISSUE ID: 13180		ISSUE TYPE: Lease		
Renewable	06-30-2006	$105,000	4.2000	07-2007/2007	$15,000	
			4.3000	07-2008/2008	$15,000	
			4.4000	07-2009/2010	$30,000	
			4.5000	07-2011/2013	$45,000	
ISSUE TOTAL						$105,000
TOTAL Menifee County						$8,834,500
TOTAL INDUSTRIAL REVENUE FOR Menifee County						$0
City of Frenchburg						
Water and Sewer		ISSUE ID: 8878		ISSUE TYPE: Bond		
Revenue	06-25-1992	$166,000	5.0000	01-2007/2032	$141,500	
ISSUE TOTAL						$141,500
Water and Sewer		ISSUE ID: 9671		ISSUE TYPE: Bond		
Revenue	10-06-1992	$244,000	5.0000	01-2007/2031	$203,000	
ISSUE TOTAL						$203,000
Water and Sewer		ISSUE ID: 9249		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Menifee						
City of Frenchburg						
Revenue	03-02-1995	$119,000				
			4.5000	01-2007/2034	$105,100	
ISSUE TOTAL						$105,100
Sewer		ISSUE ID: 2548		ISSUE TYPE: Bond		
Revenue	01-01-1973	$50,000	5.6250	07-2006/2011	$15,000	
ISSUE TOTAL						$15,000
Water and Sewer		ISSUE ID: 11350		ISSUE TYPE: Bond		
Revenue	04-17-2001	$100,000	4.5000	01-2007/2041	$96,800	
ISSUE TOTAL						$96,800
Water and Sewer		ISSUE ID: 10726		ISSUE TYPE: Bond		
Revenue	05-07-1999	$124,000	4.5000	01-2007/2039	$117,000	
ISSUE TOTAL						$117,000
Water and Sewer		ISSUE ID: 10218		ISSUE TYPE: Bond		
Revenue	10-07-1997	$188,000	4.5000	01-2007/2037	$172,000	
ISSUE TOTAL						$172,000
Water and Sewer		ISSUE ID: 5609		ISSUE TYPE: Bond		
Revenue	06-13-1985	$375,000	7.1250	01-2007/2025	$297,000	
ISSUE TOTAL						$297,000
Water and Sewer		ISSUE ID: 3336		ISSUE TYPE: Bond		
Revenue	10-19-1977	$122,000	5.0000	01-2007/2016	$54,000	
ISSUE TOTAL						$54,000
Vehicles		ISSUE ID: 12107		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$200,000	3.7500	04-2007/2007	$5,000	
			3.9000	04-2008/2008	$5,000	
			4.2000	04-2009/2009	$180,000	
ISSUE TOTAL						$190,000
Property Acquisition/Improvement		ISSUE ID: 12800		ISSUE TYPE: Lease		
General Obligation	06-28-2005	$415,000	3.6000	06-2007/2007	$5,000	
			3.8000	06-2008/2008	$5,000	
			4.0000	06-2009/2009	$10,000	
			4.5000	06-2010/2015	$60,000	
			5.0000	06-2016/2025	$125,000	
			5.2500	06-2026/2035	$205,000	
ISSUE TOTAL						$410,000
Land Acquisition		ISSUE ID: 11819		ISSUE TYPE: Lease		
Renewable	05-29-2002	$160,000	.0000	06-2009/2009	$149,140	
ISSUE TOTAL						$149,140
TOTAL City of Frenchburg						$1,950,540
TOTAL INDUSTRIAL REVENUE FOR City of Frenchburg						$0
Menifee County Extension Taxing District						
Building		ISSUE ID: 12221		ISSUE TYPE: Lease		
General Obligation	09-05-2003	$130,000	.0000	10-2028/2028	$130,000	
ISSUE TOTAL						$130,000
TOTAL Menifee County Extension Taxing District						$130,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Extension Taxing District						$0
Menifee County Fire Protection District						
Fire Vehicles		ISSUE ID: 12582		ISSUE TYPE: Lease		
General Obligation	12-16-2003	$52,000	.0000	12-2008/2008	$31,200	
ISSUE TOTAL						$31,200
TOTAL Menifee County Fire Protection District						$31,200
TOTAL INDUSTRIAL REVENUE FOR Menifee County Fire Protection District						$0
Menifee County Library Taxing District						
Library		ISSUE ID: 11676		ISSUE TYPE: Lease		
General Obligation	01-31-2002	$1,720,000	3.9000	11-2006/2006	$65,000	
			4.3000	11-2007/2008	$135,000	
			4.6000	11-2009/2009	$70,000	
			6.0000	11-2010/2010	$75,000	
			4.6500	11-2011/2011	$80,000	
			4.7500	11-2012/2012	$85,000	
			5.0000	11-2013/2014	$180,000	
			5.4000	11-2015/2021	$800,000	
ISSUE TOTAL						$1,490,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Menifee							
Menifee County Library Taxing District							
TOTAL Menifee County Library Taxing District							$1,490,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Library Taxing District							$0
Menifee County Sanitation District #1							
Sewer		ISSUE ID: 11158		ISSUE TYPE: Bond			
Revenue	04-20-2000	$108,000	4.5000	01-2022/2040	$103,200		
ISSUE TOTAL						$103,200	
TOTAL Menifee County Sanitation District #1							$103,200
TOTAL INDUSTRIAL REVENUE FOR Menifee County Sanitation District #1							$0
Menifee County Public Properties Corporation							
Courthouse Annex		ISSUE ID: 11231		ISSUE TYPE: Bond			
Revenue	05-01-2000	$2,845,000	.0000	03-2031/2031	$2,625,000		
ISSUE TOTAL						$2,625,000	
TOTAL Menifee County Public Properties Corporation							$2,625,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Public Properties Corporation							$0
MENIFEE	TOTAL OUTSTANGING EXCLUDING IND. REV.						$15,164,440
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Mercer							
Mercer County							
Solid Waste		ISSUE ID: 10980		ISSUE TYPE: Bond			
Revenue	05-19-2000	$12,900,000	.0000	05-2023/2023	$12,900,000		
ISSUE TOTAL						$12,900,000	
Solid Waste		ISSUE ID: 6791		ISSUE TYPE: Bond			
Revenue	05-01-1990	$12,900,000	7.3750	05-2010/2010	$4,000,000		
			7.6000	05-2011/2020	$8,900,000		
ISSUE TOTAL						$12,900,000	
Pollution Control		ISSUE ID: 11758		ISSUE TYPE: Bond			
Refunding Revenue	05-23-2002	$7,400,000	.0000	02-2032/2032	$7,400,000		
ISSUE TOTAL						$7,400,000	
Water		ISSUE ID: 12333		ISSUE TYPE: Bond			
Industrial Revenue	05-12-2004	$1,450,000	4.3750	01-2007/2043	$1,380,500		
ISSUE TOTAL						$1,380,500	
Detention Facility		ISSUE ID: 12767		ISSUE TYPE: Lease			
Renewable	07-19-2005	$5,160,000	2.4500	02-2007/2007	$310,000		
			2.6000	02-2008/2008	$320,000		
			2.7500	02-2009/2009	$325,000		
			2.9500	02-2010/2010	$335,000		
			3.1000	02-2011/2011	$345,000		
			3.2500	02-2012/2012	$355,000		
			3.4000	02-2013/2013	$365,000		
			3.5000	02-2014/2015	$775,000		
			3.5500	02-2016/2016	$410,000		
			3.6500	02-2017/2017	$420,000		
			3.7000	02-2018/2018	$435,000		
			3.8000	02-2019/2019	$450,000		
ISSUE TOTAL						$4,845,000	
TOTAL Mercer County							$38,045,000
TOTAL INDUSTRIAL REVENUE FOR Mercer County							$1,380,500
City of Burgin							
Water		ISSUE ID: 8040		ISSUE TYPE: Bond			
Revenue	03-04-1992	$180,000	7.0000	01-2007/2030	$156,000		
ISSUE TOTAL						$156,000	
Water		ISSUE ID: 11493		ISSUE TYPE: Bond			
Revenue	06-27-2001	$172,000	.0000	01-2026/2026	$152,000		
ISSUE TOTAL						$152,000	
TOTAL City of Burgin							$308,000
TOTAL INDUSTRIAL REVENUE FOR City of Burgin							$0
City of Harrodsburg							
Water and Sewer		ISSUE ID: 8105		ISSUE TYPE: Bond			
Revenue	12-01-1991	$2,215,000	6.5000	12-2006/2006	$135,000		
			6.6000	12-2007/2007	$130,000		
ISSUE TOTAL						$265,000	
Water and Sewer		ISSUE ID: 12473		ISSUE TYPE: Bond			
Revenue	10-29-2004	$900,000	4.5000	12-2006/2042	$891,000		
ISSUE TOTAL						$891,000	
Water and Sewer		ISSUE ID: 12474		ISSUE TYPE: Bond			
Revenue	10-29-2004	$235,000	4.5000	12-2006/2023	$233,000		
ISSUE TOTAL						$233,000	
Water and Sewer		ISSUE ID: 4930		ISSUE TYPE: Bond			
Revenue	03-31-1982	$3,330,000	5.0000	12-2006/2021	$2,135,000		
ISSUE TOTAL						$2,135,000	
Improvement Project		ISSUE ID: 12841		ISSUE TYPE: Bond			
Revenue	07-15-2005	$2,500,000	4.1250	12-2006/2043	$2,500,000		
ISSUE TOTAL						$2,500,000	
Refinancing		ISSUE ID: 12346		ISSUE TYPE: Bond			
Refunding Revenue	03-24-2004	$2,877,000	2.0000	01-2007/2007	$126,000		
			2.2500	01-2008/2009	$259,000		
			2.5000	01-2010/2010	$134,000		
			2.7000	01-2011/2011	$137,000		
			3.0000	01-2012/2012	$140,000		
			3.1250	01-2013/2013	$144,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mercer						
City of Harrodsburg						
			3.3750	01-2014/2014	$147,000	
			3.5000	01-2015/2015	$151,000	
			3.6250	01-2016/2016	$159,000	
			3.7500	01-2017/2017	$163,000	
			3.8750	01-2018/2018	$171,000	
			4.0000	01-2019/2020	$359,000	
			4.1250	01-2021/2021	$30,000	
ISSUE TOTAL						$2,120,000
Lease Purchase		ISSUE ID: 10496		ISSUE TYPE: Lease		
Renewable	09-01-1998	$500,000	.0000	09-2006/2018	$370,000	
ISSUE TOTAL						$370,000
TOTAL City of Harrodsburg						$8,514,000
TOTAL INDUSTRIAL REVENUE FOR City of Harrodsburg						$0
Mercer County Extension Taxing District						
Building		ISSUE ID: 13249		ISSUE TYPE: Lease		
Renewable	11-16-2006	$1,300,000	.0000	07-2034/2034	$1,300,000	
ISSUE TOTAL						$1,300,000
TOTAL Mercer County Extension Taxing District						$1,300,000
TOTAL INDUSTRIAL REVENUE FOR Mercer County Extension Taxing District						$0
North Mercer Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8628		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$944,740	5.4000	07-2006/2006	$31,069	
			5.5000	07-2007/2007	$33,273	
			5.6250	07-2008/2008	$34,183	
			5.7500	07-2009/2018	$539,810	
ISSUE TOTAL						$638,335
Water		ISSUE ID: 8861		ISSUE TYPE: Bond		
Revenue	01-27-1994	$1,231,000	5.3750	01-2007/2032	$1,104,000	
ISSUE TOTAL						$1,104,000
Water		ISSUE ID: 9553		ISSUE TYPE: Bond		
Revenue	01-01-1996	$1,220,000	4.9000	01-2007/2007	$35,000	
			5.0000	01-2008/2008	$35,000	
			5.0500	01-2009/2009	$40,000	
			5.1000	01-2010/2010	$40,000	
			5.3750	01-2011/2016	$300,000	
			5.6000	01-2017/2023	$510,000	
ISSUE TOTAL						$960,000
Water		ISSUE ID: 9285		ISSUE TYPE: Bond		
Revenue	02-07-1995	$439,000	4.5000	01-2007/2034	$387,000	
ISSUE TOTAL						$387,000
Water		ISSUE ID: 10092		ISSUE TYPE: Bond		
Revenue	01-09-1996	$433,000	5.5000	01-2007/2035	$397,500	
ISSUE TOTAL						$397,500
TOTAL North Mercer Water District						$3,486,835
TOTAL INDUSTRIAL REVENUE FOR North Mercer Water District						$0
MERCER	TOTAL OUTSTANGING EXCLUDING IND. REV.					$51,653,835
	INDUSTRIAL REVENUE TOTAL					$1,380,500

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalfe						
Metcalfe County						
Nursing Home		ISSUE ID: 4833		ISSUE TYPE: Bond		
Public Corporation	03-23-1983	$840,000	5.0000	01-2007/2012	$287,000	
ISSUE TOTAL						$287,000
Nursing Home		ISSUE ID: 3078		ISSUE TYPE: Bond		
Public Corporation	03-03-1977	$540,000	5.0000	01-2007/2016	$252,000	
ISSUE TOTAL						$252,000
Court Facility Project		ISSUE ID: 12175		ISSUE TYPE: Bond		
Revenue	08-28-2003	$400,000	3.2000	04-2007/2013	$115,000	
			4.6000	04-2014/2023	$235,000	
ISSUE TOTAL						$350,000
Court Facility Project		ISSUE ID: 11555		ISSUE TYPE: Bond		
Revenue	10-01-2001	$5,000,000	4.2000	04-2014/2015	$490,000	
			4.4000	04-2016/2016	$260,000	
			3.4500	04-2007/2007	$180,000	
			4.5000	04-2017/2017	$275,000	
			3.6500	04-2008/2008	$190,000	
			4.6000	04-2018/2018	$290,000	
			3.8000	04-2009/2009	$195,000	
			4.7000	04-2019/2019	$300,000	
			3.9000	04-2010/2010	$205,000	
			4.7000	04-2020/2020	$315,000	
			4.0000	04-2011/2011	$210,000	
			4.7000	04-2022/2022	$350,000	
			4.1200	04-2013/2013	$230,000	
			4.7000	04-2023/2021	$705,000	
			4.0000	04-2012/2012	$220,000	
ISSUE TOTAL						$4,415,000
Vehicles		ISSUE ID: 13433		ISSUE TYPE: Lease		
General Obligation	06-19-2007	$15,995	.0000	01-2011/2011	$15,995	
ISSUE TOTAL						$15,995
Vehicles		ISSUE ID: 13483		ISSUE TYPE: Lease		
General Obligation	06-26-2007	$394,100	.0000	07-2008/2008	$394,100	
ISSUE TOTAL						$394,100
Community Center		ISSUE ID: 11694		ISSUE TYPE: Lease		
General Obligation	03-01-2002	$250,000	.0000	03-2022/2022	$209,539	
ISSUE TOTAL						$209,539
Land Acquisition		ISSUE ID: 12311		ISSUE TYPE: Lease		
Renewable	02-13-2004	$162,000	3.8800	07-2006/2023	$150,825	
ISSUE TOTAL						$150,825
Building		ISSUE ID: 12500		ISSUE TYPE: Lease		
Renewable	11-24-2004	$243,267	2.1750	07-2006/2024	$965,000	
ISSUE TOTAL						$965,000
Equipment		ISSUE ID: 12609		ISSUE TYPE: Lease		
Renewable	12-10-2004	$48,889	.0000	07-2007/2007	$33,889	
ISSUE TOTAL						$33,889
Equipment		ISSUE ID: 12907		ISSUE TYPE: Lease		
Renewable	09-15-2005	$49,500	4.2500	07-2006/2010	$49,500	
ISSUE TOTAL						$49,500
Equipment		ISSUE ID: 12997		ISSUE TYPE: Lease		
Renewable	01-27-2006	$71,175	.0000	07-2010/2010	$71,175	
ISSUE TOTAL						$71,175
Computer Hardware and Software		ISSUE ID: 13064		ISSUE TYPE: Lease		
Renewable	04-26-2006	$15,000	.0000	01-2011/2011	$15,000	
ISSUE TOTAL						$15,000
TOTAL Metcalfe County						$7,209,022
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County						$0
City of Edmonton						
Fire Vehicles		ISSUE ID: 11193		ISSUE TYPE: Bond		
General Obligation	11-15-2000	$370,000	5.1250	01-2009/2015	$266,500	
ISSUE TOTAL						$266,500
Ky Infrastructure Authority Loan		ISSUE ID: 8547		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$565,111	6.9100	06-2007/2011	$217,711	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalfe						
City of Edmonton						
ISSUE TOTAL						$217,711
Ky Infrastructure Authority Loan		ISSUE ID: 8548		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$571,593	7.7000	06-2007/2008	$105,200	
ISSUE TOTAL						$105,200
Water and Sewer		ISSUE ID: 8816		ISSUE TYPE: Bond		
Revenue	08-12-1993	$331,000	5.0000	01-2007/2033	$287,000	
ISSUE TOTAL						$287,000
Water and Sewer		ISSUE ID: 8375		ISSUE TYPE: Bond		
Revenue	09-17-1992	$373,000	5.0000	01-2007/2031	$311,000	
ISSUE TOTAL						$311,000
Water and Sewer		ISSUE ID: 9647		ISSUE TYPE: Bond		
Revenue	04-25-1996	$444,000	4.5000	01-2007/2035	$398,000	
ISSUE TOTAL						$398,000
Water and Sewer		ISSUE ID: 10023		ISSUE TYPE: Bond		
Revenue	06-11-1997	$221,000	4.5000	01-2007/2035	$196,200	
ISSUE TOTAL						$196,200
Water and Sewer		ISSUE ID: 11187		ISSUE TYPE: Bond		
Revenue	07-01-2000	$114,000	4.5000	01-2015/2027	$102,100	
ISSUE TOTAL						$102,100
Improvement Project		ISSUE ID: 12077		ISSUE TYPE: Bond		
Revenue	03-20-2003	$814,000	4.5000	01-2007/2042	$797,000	
ISSUE TOTAL						$797,000
Water and Sewer		ISSUE ID: 4913		ISSUE TYPE: Bond		
Revenue	03-24-1982	$86,000	5.0000	01-2007/2020	$51,500	
ISSUE TOTAL						$51,500
Water and Sewer		ISSUE ID: 5613		ISSUE TYPE: Bond		
Revenue	06-10-1985	$598,000	7.1250	01-2007/2025	$471,000	
ISSUE TOTAL						$471,000
Electric		ISSUE ID: 13063		ISSUE TYPE: Bond		
Revenue	04-26-2006	$366,000	4.0000	02-2007/2007	$366,000	
ISSUE TOTAL						$366,000
Gas		ISSUE ID: 11567		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$150,000	3.2500	07-2006/2006	$20,000	
ISSUE TOTAL						$20,000
Gas		ISSUE ID: 10583		ISSUE TYPE: Lease		
Renewable	11-02-1998	$975,000	.0000	12-2018/2018	$740,000	
ISSUE TOTAL						$740,000
Police/Sheriff Vehicles		ISSUE ID: 12991		ISSUE TYPE: Lease		
N/A	01-26-2006	$140,000	.0000	03-2011/2011	$131,669	
ISSUE TOTAL						$131,669
TOTAL City of Edmonton						$4,460,880
TOTAL INDUSTRIAL REVENUE FOR City of Edmonton						$0
Metcalfe County Library Taxing District						
Library		ISSUE ID: 11698		ISSUE TYPE: Lease		
General Obligation	03-01-2002	$895,000	4.5000	01-2007/2022	$775,000	
ISSUE TOTAL						$775,000
TOTAL Metcalfe County Library Taxing District						$775,000
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County Library Taxing District						$0
METCALFE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$12,444,902
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Monroe							
City of Gamaliel							
Sewage & Solid Waste Disposal Facilities		ISSUE ID: 13283		ISSUE TYPE: Lease			
General Obligation	09-20-2006	$6,000	.0000	09-2008/2008	$6,000		
ISSUE TOTAL						$6,000	
TOTAL City of Gamaliel							$6,000
TOTAL INDUSTRIAL REVENUE FOR City of Gamaliel							$0
City of Tompkinsville							
Ky Infrastructure Authority Loan		ISSUE ID: 8641		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$344,273	5.5000	06-2007/2007	$19,520		
			5.6250	06-2008/2008	$20,421		
			5.7500	06-2009/2013	$121,022		
ISSUE TOTAL						$160,963	
Ky Infrastructure Authority Loan		ISSUE ID: 8604		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	$502,956	7.7000	06-2007/2008	$92,568		
ISSUE TOTAL						$92,568	
Water and Sewer		ISSUE ID: 10585		ISSUE TYPE: Bond			
Revenue	02-24-1999	$867,000	4.5000	07-2006/2035	$686,000		
			.4500	07-2036/2036	$42,000		
			4.5000	07-2037/2038	$90,000		
ISSUE TOTAL						$818,000	
Water and Sewer		ISSUE ID: 5973		ISSUE TYPE: Bond			
Revenue	07-30-1986	$131,000	5.0000	01-2007/2026	$99,000		
ISSUE TOTAL						$99,000	
TOTAL City of Tompkinsville							$1,170,531
TOTAL INDUSTRIAL REVENUE FOR City of Tompkinsville							$0
Fountain Run Water & Sewer District #1							
Water and Sewer		ISSUE ID: 6419		ISSUE TYPE: Bond			
Revenue	12-12-1988	$208,000	5.0000	01-2007/2028	$163,000		
ISSUE TOTAL						$163,000	
Water and Sewer		ISSUE ID: 5990		ISSUE TYPE: Bond			
Revenue	04-18-1985	$97,000	5.0000	01-2007/2025	$70,000		
ISSUE TOTAL						$70,000	
Water and Sewer		ISSUE ID: 5991		ISSUE TYPE: Bond			
Revenue	04-18-1985	$17,000	5.0000	01-2007/2025	$12,100		
ISSUE TOTAL						$12,100	
Water		ISSUE ID: 2160		ISSUE TYPE: Bond			
Revenue	07-01-1970	$107,000	5.0000	01-2007/2010	$24,000		
ISSUE TOTAL						$24,000	
TOTAL Fountain Run Water & Sewer District #1							$269,100
TOTAL INDUSTRIAL REVENUE FOR Fountain Run Water & Sewer District #1							$0
Monroe County Water District							
Water		ISSUE ID: 11034		ISSUE TYPE: Bond			
Revenue	07-08-1999	$270,000	4.7500	01-2020/2038	$253,500		
ISSUE TOTAL						$253,500	
Water		ISSUE ID: 10584		ISSUE TYPE: Bond			
Revenue	11-05-1998	$500,000	4.5000	01-2007/2038	$465,500		
ISSUE TOTAL						$465,500	
Water		ISSUE ID: 8492		ISSUE TYPE: Bond			
Revenue	10-01-1992	$490,000	5.0000	01-2007/2031	$409,000		
ISSUE TOTAL						$409,000	
Water		ISSUE ID: 8153		ISSUE TYPE: Bond			
Revenue	02-17-1987	$391,000	5.0000	01-2007/2027	$296,000		
ISSUE TOTAL						$296,000	
Water		ISSUE ID: 8154		ISSUE TYPE: Bond			
Revenue	10-18-1991	$811,000	5.0000	01-2007/2030	$662,000		
ISSUE TOTAL						$662,000	
Water		ISSUE ID: 9278		ISSUE TYPE: Bond			
Revenue	02-28-1995	$570,000	4.5000	01-2007/2033	$493,000		
ISSUE TOTAL						$493,000	
Water		ISSUE ID: 3348		ISSUE TYPE: Bond			
Revenue	12-19-1978	$277,000	5.0000	01-2007/2018	$144,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Monroe						
Monroe County Water District						
ISSUE TOTAL						$144,000
Water		ISSUE ID: 12241		ISSUE TYPE: Bond		
Revenue	11-06-2003	$517,000	4.5000	01-2007/2043	$511,500	
ISSUE TOTAL						$511,500
TOTAL Monroe County Water District						$3,234,500
TOTAL INDUSTRIAL REVENUE FOR Monroe County Water District						$0
MONROE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$4,680,131
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
Montgomery County						
Medical/Civic Center		ISSUE ID: 3683		ISSUE TYPE: Bond		
Public Corporation	06-18-1981	$470,000	5.0000	01-2007/2010	$111,000	
ISSUE TOTAL						$111,000
County Jail		ISSUE ID: 6569		ISSUE TYPE: Bond		
Revenue	02-15-1987	$961,339	7.0000	10-2006/2014	$497,488	
ISSUE TOTAL						$497,488
Hospital		ISSUE ID: 8858		ISSUE TYPE: Bond		
Revenue	10-21-1993	$2,400,000	.0000	07-2008/2008	$480,000	
ISSUE TOTAL						$480,000
Industrial Facility		ISSUE ID: 9694		ISSUE TYPE: Bond		
Industrial Revenue	05-02-1996	$5,500,000	.0000	08-2015/2015	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 9656		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1996	$10,900,000	8.5000	05-2011/2011	$10,900,000	
ISSUE TOTAL						$10,900,000
Industrial Facility		ISSUE ID: 9538		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1995	$1,300,000	.0000	04-2010/2010	$346,663	
ISSUE TOTAL						$346,663
Industrial Facility		ISSUE ID: 9453		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	$5,500,000	.0000	08-2015/2015	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 9452		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	$2,500,000	.0000	08-2006/2006	$275,000	
ISSUE TOTAL						$275,000
Industrial Facility		ISSUE ID: 9184		ISSUE TYPE: Bond		
Industrial Revenue	07-22-1994	$9,000,000	.0000	01-2010/2010	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 9622		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1995	$6,000,000	9.5000	05-2020/2020	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 10234		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1997	$8,900,000	8.5000	05-2011/2011	$8,900,000	
ISSUE TOTAL						$8,900,000
Industrial Facility		ISSUE ID: 10050		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1997	$8,900,000	8.5000	05-2011/2011	$8,900,000	
ISSUE TOTAL						$8,900,000
Industrial Facility		ISSUE ID: 9897		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1997	$9,700,000	8.5000	05-2011/2011	$9,700,000	
ISSUE TOTAL						$9,700,000
Industrial Facility		ISSUE ID: 6258		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$53,000,000	.0000	03-2012/2012	$22,966,678	
ISSUE TOTAL						$22,966,678
Industrial Facility		ISSUE ID: 6114		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$10,200,000	.0000	12-2019/2019	$3,600,000	
ISSUE TOTAL						$3,600,000
Industrial Facility		ISSUE ID: 6109		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$16,508,000	.0000	12-2019/2019	$4,232,000	
ISSUE TOTAL						$4,232,000
Industrial Park		ISSUE ID: 11728		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$499,000	.0000	04-2007/2007	$88,890	
ISSUE TOTAL						$88,890
Vehicles		ISSUE ID: 12974		ISSUE TYPE: Lease		
General Obligation	01-05-2005	$119,767	.0000	12-2007/2007	$61,463	
ISSUE TOTAL						$61,463
TOTAL Montgomery County						$1,238,841
TOTAL INDUSTRIAL REVENUE FOR Montgomery County						$95,820,341
City of Jeffersonville						
Water		ISSUE ID: 8724		ISSUE TYPE: Bond		
Revenue	10-07-1993	$652,000	5.0000	01-2007/2032	$556,000	
ISSUE TOTAL						$556,000
Water		ISSUE ID: 2319		ISSUE TYPE: Bond		
Revenue	07-01-1971	$350,000	5.0000	01-2007/2011	$107,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
City of Jeffersonville						
ISSUE TOTAL						$107,000
Water		ISSUE ID: 10464		ISSUE TYPE: Bond		
Revenue	10-09-1998	$376,500	4.5000	01-2007/2038	$350,000	
ISSUE TOTAL						$350,000
Water		ISSUE ID: 3304		ISSUE TYPE: Bond		
Revenue	03-14-1978	$137,000	5.0000	01-2007/2017	$69,000	
ISSUE TOTAL						$69,000
Fire Equipment		ISSUE ID: 12622		ISSUE TYPE: Lease		
General Obligation	12-17-2004	$30,000	2.7700	01-2007/2009	$20,000	
ISSUE TOTAL						$20,000
Real Property		ISSUE ID: 12842		ISSUE TYPE: Lease		
General Obligation	07-15-2005	$200,000	4.5000	07-2006/2015	$200,000	
ISSUE TOTAL						$200,000
TOTAL City of Jeffersonville						$1,302,000
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersonville						$0
City of Mount Sterling						
Water and Sewer		ISSUE ID: 10587		ISSUE TYPE: Bond		
Revenue	11-12-1998	$105,000	4.5000	12-2006/2038	$99,100	
ISSUE TOTAL						$99,100
Improvement Project		ISSUE ID: 13168		ISSUE TYPE: Lease		
General Obligation	06-29-2006	$400,000	.0000	07-2026/2026	$400,000	
ISSUE TOTAL						$400,000
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	$940,000				
ISSUE TOTAL						$0
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	$940,000	.0000	02-2018/2018	$870,304	
ISSUE TOTAL						$870,304
Lease Purchase		ISSUE ID: 10497		ISSUE TYPE: Lease		
Renewable	09-17-1998	$4,450,000	.0000	05-2018/2018	$2,685,000	
ISSUE TOTAL						$2,685,000
Lease Purchase		ISSUE ID: 9569		ISSUE TYPE: Lease		
Renewable	02-01-1996	$995,000	.0000	01-2016/2016	$576,000	
ISSUE TOTAL						$576,000
Lease Purchase		ISSUE ID: 9347		ISSUE TYPE: Lease		
Renewable	06-26-1995	$1,265,000	.0000	01-2015/2015	$745,000	
ISSUE TOTAL						$745,000
Lease Purchase		ISSUE ID: 10085		ISSUE TYPE: Lease		
Renewable	07-31-1996	$3,485,000	.0000	07-2016/2016	$2,235,000	
ISSUE TOTAL						$2,235,000
Lease Purchase		ISSUE ID: 10084		ISSUE TYPE: Lease		
Renewable	08-26-1996	$500,000	.0000	07-2016/2016	$308,200	
ISSUE TOTAL						$308,200
Lease Purchase		ISSUE ID: 10419		ISSUE TYPE: Lease		
Renewable	03-10-1998	$1,870,000	5.0000	09-2006/2011	$960,000	
ISSUE TOTAL						$960,000
TOTAL City of Mount Sterling						$8,878,604
TOTAL INDUSTRIAL REVENUE FOR City of Mount Sterling						$0
Montgomery County Ambulance Taxing District						
Ambulance		ISSUE ID: 11739		ISSUE TYPE: Lease		
Renewable	04-30-2002	$120,000	.0000	05-2007/2007	$23,482	
ISSUE TOTAL						$23,482
TOTAL Montgomery County Ambulance Taxing District						$23,482
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Ambulance Taxing District						$0
Montgomery County Fire Protection District						
Multiple Purposes		ISSUE ID: 11129		ISSUE TYPE: Lease		
Renewable	02-29-2000	$875,000	.0000	09-2018/2018	$672,484	
*ISSUE FOOTNOTES						
Purpose of lease is for the financing of equipment,land, and building.						
ISSUE TOTAL						$672,484

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Montgomery							
Montgomery County Fire Protection District							
TOTAL Montgomery County Fire Protection District							$672,484
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Fire Protection District							$0
Montgomery County Sanitation District #2							
Sewer		ISSUE ID: 5574		ISSUE TYPE: Bond			
Revenue	01-24-1983	$594,000	5.0000	01-2007/2021	$372,000		
ISSUE TOTAL						$372,000	
Sewer		ISSUE ID: 5575		ISSUE TYPE: Bond			
Revenue	01-24-1983	$69,000	11.3750	01-2007/2021	$40,000		
ISSUE TOTAL						$40,000	
Sewer		ISSUE ID: 10586		ISSUE TYPE: Bond			
Revenue	08-27-1998	$285,000	4.7500	01-2007/2038	$266,500		
ISSUE TOTAL						$266,500	
TOTAL Montgomery County Sanitation District #2							$678,500
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Sanitation District #2							$0
Montgomery County Water District #1							
Sewer		ISSUE ID: 10074		ISSUE TYPE: Bond			
Revenue	10-24-1996	$174,000	4.5000	01-2007/2036	$157,000		
ISSUE TOTAL						$157,000	
Water		ISSUE ID: 5299		ISSUE TYPE: Bond			
Revenue	02-01-1984	$431,000	5.0000	01-2007/2022	$276,000		
ISSUE TOTAL						$276,000	
TOTAL Montgomery County Water District #1							$433,000
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Water District #1							$0
Reid Village Water District							
Water		ISSUE ID: 5656		ISSUE TYPE: Bond			
Revenue	02-08-1985	$125,000	9.1250	01-2007/2024	$104,000		
ISSUE TOTAL						$104,000	
Water		ISSUE ID: 13061		ISSUE TYPE: Bond			
Revenue	05-02-2006	$400,000	4.3700	01-2008/2045	$400,000		
ISSUE TOTAL						$400,000	
Water		ISSUE ID: 10291		ISSUE TYPE: Bond			
Revenue	10-09-1997	$411,000	4.8750	01-2007/2037	$380,500		
ISSUE TOTAL						$380,500	
TOTAL Reid Village Water District							$884,500
TOTAL INDUSTRIAL REVENUE FOR Reid Village Water District							$0
MONTGOMERY	TOTAL OUTSTANGING EXCLUDING IND. REV.						$14,111,410
	INDUSTRIAL REVENUE TOTAL						$95,820,341

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Morgan						
Morgan County						
Health Department/Center		ISSUE ID: 6970		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$75,000	6.0000	01-2007/2019	$49,500	
ISSUE TOTAL						$49,500
Roads		ISSUE ID: 11645		ISSUE TYPE: Lease		
General Obligation	12-01-2001	$1,500,000	3.2500	07-2006/2021	$1,241,880	
ISSUE TOTAL						$1,241,880
Library		ISSUE ID: 11779		ISSUE TYPE: Lease		
General Obligation	04-24-2002	$2,260,000	4.6400	01-2007/2021	$1,827,503	
ISSUE TOTAL						$1,827,503
Roads		ISSUE ID: 11918		ISSUE TYPE: Lease		
General Obligation	04-20-2000	$2,500,000	.0000	11-2019/2019	$1,919,562	
ISSUE TOTAL						$1,919,562
Equipment		ISSUE ID: 12113		ISSUE TYPE: Lease		
Renewable	04-28-2003	$440,000	3.1500	01-2007/2011	$288,000	
ISSUE TOTAL						$288,000
Vehicles		ISSUE ID: 12422		ISSUE TYPE: Lease		
Renewable	04-09-2004	$35,000	2.2450	07-2006/2008	$16,565	
ISSUE TOTAL						$16,565
Multiple Purposes		ISSUE ID: 12731		ISSUE TYPE: Lease		
Renewable	04-14-2005	$175,000	2.7500	07-2006/2009	$130,005	
ISSUE TOTAL						$130,005
Ambulance		ISSUE ID: 12734		ISSUE TYPE: Lease		
Renewable	04-08-2005	$76,839	2.1750	07-2006/2009	$55,353	
ISSUE TOTAL						$55,353
Ambulance		ISSUE ID: 13252		ISSUE TYPE: Lease		
Renewable	11-14-2006	$50,000	.0000	11-2010/2010	$50,000	
ISSUE TOTAL						$50,000
Real Property		ISSUE ID: 13543		ISSUE TYPE: Lease		
Renewable	10-01-2006	$150,000	4.2500	10-2007/2021	$150,000	
ISSUE TOTAL						$150,000
TOTAL Morgan County						$5,728,369
TOTAL INDUSTRIAL REVENUE FOR Morgan County						$0
City of West Liberty						
Ky Infrastructure Authority Loan		ISSUE ID: 8613		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,041,047	7.7000	06-2007/2008	$375,648	
ISSUE TOTAL						$375,648
Ky Infrastructure Authority Loan		ISSUE ID: 10779		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$329,764	1.2000	06-2007/2017	$182,933	
ISSUE TOTAL						$182,933
Municipal Improvements		ISSUE ID: 6979		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$330,000	6.0000	01-2007/2019	$220,000	
ISSUE TOTAL						$220,000
Municipal Improvements		ISSUE ID: 6980		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$118,000	6.0000	01-2007/2019	$76,000	
ISSUE TOTAL						$76,000
Water and Sewer		ISSUE ID: 6471		ISSUE TYPE: Bond		
Revenue	04-19-1988	$579,000	5.0000	11-2006/2028	$462,000	
ISSUE TOTAL						$462,000
Water and Sewer		ISSUE ID: 5577		ISSUE TYPE: Bond		
Revenue	11-01-1984	$32,000	5.0000	11-2006/2023	$21,500	
ISSUE TOTAL						$21,500
Water and Sewer		ISSUE ID: 13428		ISSUE TYPE: Bond		
Revenue	06-28-2007	$801,000	4.1250	11-2008/2045	$801,000	
ISSUE TOTAL						$801,000
Water and Sewer		ISSUE ID: 13606		ISSUE TYPE: Bond		
Revenue	06-28-2007	$400,000	4.1200	11-2045/2045	$400,000	
ISSUE TOTAL						$400,000
Water and Sewer		ISSUE ID: 2540		ISSUE TYPE: Bond		
Revenue	05-01-1973	$325,000	6.3750	11-2006/2006	$30,000	
ISSUE TOTAL						$30,000
Water and Sewer		ISSUE ID: 11450		ISSUE TYPE: Bond		
Revenue	05-13-1998	$449,000	.0000	11-2039/2039	$431,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Morgan						
City of West Liberty						
ISSUE TOTAL						$431,000
Water and Sewer		ISSUE ID: 11840		ISSUE TYPE: Bond		
Revenue	07-12-2002	$1,000,000	3.2500	11-2023/2022	$972,000	
ISSUE TOTAL						$972,000
Water and Sewer		ISSUE ID: 11841		ISSUE TYPE: Bond		
Revenue	07-12-2002	$280,000	4.5000	11-2023/2041	$274,000	
ISSUE TOTAL						$274,000
TOTAL City of West Liberty						$4,246,081
TOTAL INDUSTRIAL REVENUE FOR City of West Liberty						$0
Morgan County Extension Taxing District						
Building		ISSUE ID: 10672		ISSUE TYPE: Lease		
Renewable	02-04-1999	$215,000	6.0000	12-2006/2018	$170,000	
ISSUE TOTAL						$170,000
TOTAL Morgan County Extension Taxing District						$170,000
TOTAL INDUSTRIAL REVENUE FOR Morgan County Extension Taxing District						$0
Morgan County Water District						
Improvement Project		ISSUE ID: 13302		ISSUE TYPE: Bond		
Revenue	01-18-2007	$1,000,000	4.1250	01-2008/2045	$1,000,000	
ISSUE TOTAL						$1,000,000
Water		ISSUE ID: 12352		ISSUE TYPE: Bond		
Revenue	06-04-2004	$600,000	4.3750	01-2007/2043	$587,000	
ISSUE TOTAL						$587,000
Water		ISSUE ID: 11857		ISSUE TYPE: Bond		
Revenue	08-02-2002	$300,000	4.5000	01-2007/2042	$293,600	
ISSUE TOTAL						$293,600
Water		ISSUE ID: 11197		ISSUE TYPE: Bond		
Revenue	03-09-2001	$332,000	3.2500	01-2022/2040	$313,000	
ISSUE TOTAL						$313,000
Water		ISSUE ID: 10735		ISSUE TYPE: Bond		
Revenue	05-10-1999	$75,000	4.5000	01-2007/2039	$70,700	
ISSUE TOTAL						$70,700
Water		ISSUE ID: 9455		ISSUE TYPE: Bond		
Revenue	09-07-1995	$375,000	4.5000	01-2007/2035	$332,500	
ISSUE TOTAL						$332,500
Water		ISSUE ID: 9186		ISSUE TYPE: Bond		
Revenue	11-15-1994	$17,000	4.5000	01-2007/2033	$14,770	
ISSUE TOTAL						$14,770
Water		ISSUE ID: 9185		ISSUE TYPE: Bond		
Revenue	11-15-1994	$300,000	4.5000	01-2007/2033	$259,000	
ISSUE TOTAL						$259,000
Water		ISSUE ID: 12280		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$11,000	2.7500	11-2006/2006	$1,000	
			3.0000	05-2007/2007	$4,000	
ISSUE TOTAL						$5,000
Water		ISSUE ID: 10650		ISSUE TYPE: Lease		
Renewable	10-14-1997	$18,000	.0000	11-2007/2007	$4,900	
ISSUE TOTAL						$4,900
TOTAL Morgan County Water District						$2,880,470
TOTAL INDUSTRIAL REVENUE FOR Morgan County Water District						$0
MORGAN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$13,024,920
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
Refinancing		ISSUE ID: 13618		ISSUE TYPE: Bond		
General Obligation	03-22-2007	$6,255,000	3.5000	08-2007/2007	$345,000	
			3.6200	08-2008/2016	$3,475,000	
			3.6500	08-2017/2017	$450,000	
			3.7000	08-2018/2018	$470,000	
			3.7500	08-2019/2021	$1,515,000	
ISSUE TOTAL						$6,255,000
Detention Facility		ISSUE ID: 11149		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$6,895,000	.0000	08-2021/2021	$6,010,000	
ISSUE TOTAL						$6,010,000
Judicial Facility		ISSUE ID: 11514		ISSUE TYPE: Bond		
Revenue	03-01-2002	$6,960,000	4.5000	03-2007/2007	$245,000	
			4.6000	03-2008/2008	$255,000	
			4.7000	03-2009/2009	$265,000	
			4.8000	03-2010/2010	$280,000	
			4.9000	03-2011/2011	$290,000	
			5.0000	03-2012/2012	$305,000	
			5.1000	03-2013/2013	$320,000	
			5.2000	03-2014/2014	$335,000	
			5.3000	03-2015/2015	$355,000	
			5.4000	03-2016/2017	$770,000	
			5.5000	03-2018/2023	$2,865,000	
ISSUE TOTAL						$6,285,000
Hospital		ISSUE ID: 10086		ISSUE TYPE: Bond		
Revenue	07-01-1996	$14,165,000	6.7500	07-2006/2010	$6,595,000	
ISSUE TOTAL						$6,595,000
Justice Center		ISSUE ID: 12087		ISSUE TYPE: Bond		
Revenue	12-30-2002	$6,955,000	2.3000	09-2006/2006	$260,000	
			2.6500	09-2007/2007	$265,000	
			3.0000	09-2008/2008	$275,000	
			3.2500	09-2009/2009	$280,000	
			3.5000	09-2010/2010	$290,000	
			3.7000	09-2011/2011	$300,000	
			3.8000	09-2012/2012	$315,000	
			3.9000	09-2013/2013	$325,000	
			4.0000	09-2014/2015	$695,000	
			4.1000	09-2016/2016	$370,000	
			4.2500	09-2017/2017	$385,000	
			4.3000	09-2018/2018	$400,000	
			4.4000	09-2019/2019	$420,000	
			4.5000	09-2020/2022	$1,370,000	
			4.6000	09-2023/2023	$500,000	
ISSUE TOTAL						$6,450,000
Water		ISSUE ID: 12337		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,234,000	2.0600	01-2007/2007	$89,000	
			2.3100	01-2008/2009	$184,000	
			2.5600	01-2010/2010	$95,000	
			2.7600	01-2011/2011	$97,000	
			3.0600	01-2012/2012	$100,000	
			3.1850	01-2013/2013	$104,000	
			3.4350	01-2014/2014	$106,000	
			3.5600	01-2015/2015	$110,000	
			3.6850	01-2016/2016	$114,000	
			3.8100	01-2017/2017	$62,000	
ISSUE TOTAL						$1,061,000
Health Care Facility		ISSUE ID: 13192		ISSUE TYPE: Bond		
Refunding Revenue	08-16-2006	$7,563,025	.0000	09-2011/2011	$7,563,025	
ISSUE TOTAL						$7,563,025
Pollution Control		ISSUE ID: 11761		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$7,200,000	.0000	02-2032/2032	$7,200,000	
ISSUE TOTAL						$7,200,000
Industrial Facility		ISSUE ID: 10002		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$2,590,000	.0000	12-2009/2009	$600,000	
ISSUE TOTAL						$600,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
Vehicles		ISSUE ID: 12985		ISSUE TYPE: Lease		
General Obligation	08-18-2005	$390,000	3.4000	07-2006/2006	$390,000	
ISSUE TOTAL						$390,000
Vehicles		ISSUE ID: 13183		ISSUE TYPE: Lease		
Renewable	06-30-2006	$400,000	4.2000	01-2007/2007	$400,000	
ISSUE TOTAL						$400,000
Vehicles		ISSUE ID: 13213		ISSUE TYPE: Lease		
Renewable	09-19-2006	$406,242	.0000	09-2007/2007	$406,242	
ISSUE TOTAL						$406,242
Lease Purchase		ISSUE ID: 8410		ISSUE TYPE: Lease		
Renewable	11-12-1992	$147,000	6.5450	01-2007/2012	$61,000	
ISSUE TOTAL						$61,000
TOTAL Muhlenberg County						$48,676,267
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County						$600,000
City of Central City						
Water and Sewer		ISSUE ID: 6848		ISSUE TYPE: Bond		
Revenue	10-25-1990	$1,526,000	5.0000	09-2006/2028	$1,221,000	
ISSUE TOTAL						$1,221,000
Water and Sewer		ISSUE ID: 6356		ISSUE TYPE: Bond		
Revenue	06-01-1988	$1,110,000	7.6000	09-2006/2006	$55,000	
			7.7000	09-2007/2013	$530,000	
ISSUE TOTAL						$585,000
Water and Sewer		ISSUE ID: 9913		ISSUE TYPE: Bond		
Revenue	01-01-1997	$1,070,000	5.0000	09-2006/2007	$130,000	
			5.1250	09-2008/2008	$70,000	
			5.2500	09-2009/2009	$75,000	
			5.3500	09-2010/2010	$80,000	
			5.4500	09-2011/2011	$80,000	
			5.5000	09-2012/2012	$85,000	
			5.6000	09-2013/2013	$90,000	
ISSUE TOTAL						$610,000
TOTAL City of Central City						$2,416,000
TOTAL INDUSTRIAL REVENUE FOR City of Central City						$0
City of Drakesboro						
Water and Sewer		ISSUE ID: 10314		ISSUE TYPE: Bond		
Revenue	02-09-1998	$300,000	4.5000	01-2007/2037	$274,000	
ISSUE TOTAL						$274,000
Water and Sewer		ISSUE ID: 5988		ISSUE TYPE: Bond		
Revenue	06-21-1986	$412,000	5.0000	01-2007/2022	$265,000	
ISSUE TOTAL						$265,000
TOTAL City of Drakesboro						$539,000
TOTAL INDUSTRIAL REVENUE FOR City of Drakesboro						$0
City of Powderly						
Sewer		ISSUE ID: 12059		ISSUE TYPE: Bond		
Revenue	02-13-2003	$759,000	3.2500	01-2007/2042	$738,000	
ISSUE TOTAL						$738,000
Industrial Facility		ISSUE ID: 8498		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1992	$1,205,000	7.3750	09-2006/2006	$130,000	
ISSUE TOTAL						$130,000
TOTAL City of Powderly						$738,000
TOTAL INDUSTRIAL REVENUE FOR City of Powderly						$130,000
Muhlenberg County Airport Board						
Public Project		ISSUE ID: 10372		ISSUE TYPE: Bond		
Revenue	04-13-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10299		ISSUE TYPE: Bond		
Revenue	11-13-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10298		ISSUE TYPE: Bond		
Revenue	11-13-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10373		ISSUE TYPE: Bond		
Revenue	04-13-1998	$490,000	.0000	12-2031/2031	$490,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Muhlenberg							
Muhlenberg County Airport Board							
ISSUE TOTAL						$490,000	
TOTAL Muhlenberg County Airport Board							$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Airport Board							$0
Muhlenberg County Extension Taxing District							
Lease Purchase		ISSUE ID: 10192		ISSUE TYPE: Lease			
Renewable	12-11-1997	$350,000	5.5200	07-2006/2007	$65,533		
ISSUE TOTAL						$65,533	
TOTAL Muhlenberg County Extension Taxing District							$65,533
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Extension Taxing District							$0
Muhlenberg County Water District							
Water		ISSUE ID: 3252		ISSUE TYPE: Bond			
Revenue	01-10-1979	$2,048,000	5.0000	01-2007/2018	$1,077,000		
ISSUE TOTAL						$1,077,000	
Water		ISSUE ID: 9516		ISSUE TYPE: Bond			
Revenue	10-01-1995	$2,355,000	5.5000	01-2007/2013	$645,000		
			5.6000	01-2014/2021	$1,125,000		
ISSUE TOTAL						$1,770,000	
Refinancing		ISSUE ID: 12598		ISSUE TYPE: Bond			
Refunding Revenue	10-19-2004	$1,820,000	.0000	01-2021/2021	$1,820,000		
ISSUE TOTAL						$1,820,000	
Refinancing		ISSUE ID: 13329		ISSUE TYPE: Bond			
Bond Anticipation	01-31-2007	$1,790,000	4.0000	08-2007/2007	$1,790,000		
ISSUE TOTAL						$1,790,000	
TOTAL Muhlenberg County Water District							$6,457,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District							$0
Muhlenberg County Water District #3							
Water		ISSUE ID: 3251		ISSUE TYPE: Bond			
Revenue	01-09-1979	$462,000	5.0000	01-2007/2018	$244,000		
ISSUE TOTAL						$244,000	
TOTAL Muhlenberg County Water District #3							$244,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District #3							$0
Muhlenburg County Cooperative Extension District							
Building		ISSUE ID: 11038		ISSUE TYPE: Lease			
Renewable	07-20-1999	$356,587	5.1000	12-2006/2009	$149,035		
ISSUE TOTAL						$149,035	
TOTAL Muhlenburg County Cooperative Extension District							$149,035
TOTAL INDUSTRIAL REVENUE FOR Muhlenburg County Cooperative Extension District							$0

MUHLENBERG	TOTAL OUTSTANGING EXCLUDING IND. REV.	$69,084,835
	INDUSTRIAL REVENUE TOTAL	$730,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
Nelson County						
Recreational Facilities		ISSUE ID: 13435		ISSUE TYPE: Bond		
General Obligation	06-20-2007	$1,135,000	.0000	05-2017/2017	$1,135,000	
ISSUE TOTAL						$1,135,000
Recreational Facilities		ISSUE ID: 13645		ISSUE TYPE: Bond		
General Obligation	05-01-2007	$1,135,000	3.6000	11-2007/2009	$245,000	
			3.7000	11-2010/2010	$100,000	
			3.7500	11-2011/2011	$110,000	
			3.8000	11-2012/2014	$350,000	
			3.9000	11-2015/2017	$330,000	
ISSUE TOTAL						$1,135,000
Courthouse/Administration Building		ISSUE ID: 12224		ISSUE TYPE: Bond		
Revenue	10-16-2003	$375,000	1.8500	06-2007/2007	$15,000	
			2.2500	06-2008/2008	$15,000	
			2.6000	06-2009/2009	$15,000	
			2.9500	06-2010/2010	$15,000	
			3.2500	06-2011/2011	$15,000	
			3.5000	06-2012/2012	$15,000	
			3.6000	06-2013/2013	$15,000	
			3.7000	06-2014/2014	$20,000	
			3.8500	06-2015/2015	$20,000	
			3.9500	06-2016/2016	$20,000	
			4.0500	06-2017/2017	$20,000	
			4.1500	06-2018/2018	$20,000	
			4.5000	06-2023/2023	$120,000	
ISSUE TOTAL						$325,000
Courthouse Annex		ISSUE ID: 11668		ISSUE TYPE: Bond		
Revenue	03-01-2002	$11,005,000	3.5000	06-2007/2007	$405,000	
			4.0000	06-2008/2009	$855,000	
			4.2500	06-2010/2013	$1,940,000	
			4.3750	06-2014/2014	$535,000	
			4.5000	06-2015/2015	$560,000	
			4.6250	06-2016/2016	$585,000	
			5.0000	06-2017/2023	$4,980,000	
ISSUE TOTAL						$9,860,000
Court Facility		ISSUE ID: 11684		ISSUE TYPE: Bond		
Revenue	03-01-2002	$11,005,000	3.5000	06-2007/2007	$405,000	
			4.0000	06-2008/2009	$855,000	
			4.2500	06-2010/2013	$1,940,000	
			4.3700	06-2014/2014	$535,000	
			4.5000	06-2015/2015	$560,000	
			4.6200	06-2016/2016	$585,000	
			5.0000	06-2017/2023	$4,980,000	
ISSUE TOTAL						$9,860,000
Land Acquisition		ISSUE ID: 12812		ISSUE TYPE: Lease		
Renewable	07-26-2004	$3,176,000	.0000	07-2009/2009	$3,176,000	
ISSUE TOTAL						$3,176,000
Airport		ISSUE ID: 11743		ISSUE TYPE: Lease		
Renewable	04-30-2002	$100,000	4.5000	01-2007/2022	$80,000	
ISSUE TOTAL						$80,000
Fire Vehicles		ISSUE ID: 11357		ISSUE TYPE: Lease		
Renewable	04-04-2001	$125,000	4.2100	01-2007/2011	$69,000	
ISSUE TOTAL						$69,000
Lease Purchase		ISSUE ID: 10710		ISSUE TYPE: Lease		
Renewable	08-18-1998	$1,600,000	5.2400	05-2007/2008	$240,000	
ISSUE TOTAL						$240,000
Lease Purchase		ISSUE ID: 8208		ISSUE TYPE: Lease		
Renewable	04-14-1992	$105,000	6.6010	01-2007/2007	$10,000	
ISSUE TOTAL						$10,000
Lease Purchase		ISSUE ID: 8407		ISSUE TYPE: Lease		
Renewable	01-05-1993	$150,000	6.1450	01-2007/2008	$27,000	
ISSUE TOTAL						$27,000
TOTAL Nelson County						$25,917,000
TOTAL INDUSTRIAL REVENUE FOR Nelson County						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
City of Bardstown						
Refinancing		ISSUE ID: 12258		ISSUE TYPE: Bond		
Refunding	11-18-2003	$2,205,000	2.0000	06-2007/2007	$430,000	
			2.4000	06-2008/2008	$440,000	
			2.7500	06-2009/2009	$445,000	
ISSUE TOTAL						$1,315,000
Industrial Facility		ISSUE ID: 12779		ISSUE TYPE: Bond		
Revenue	05-26-2005	$1,800,000	3.0900	05-2007/2012	$1,542,858	
ISSUE TOTAL						$1,542,858
Utilities		ISSUE ID: 11412		ISSUE TYPE: Bond		
Revenue	02-15-2001	$22,000,000	4.1250	12-2006/2006	$885,000	
			4.2000	12-2007/2007	$925,000	
			4.2500	12-2008/2010	$3,020,000	
			4.3750	12-2011/2011	$1,095,000	
			4.4000	12-2012/2012	$1,145,000	
			4.5000	12-2013/2015	$3,755,000	
			4.7500	12-2016/2016	$1,370,000	
			5.0000	12-2017/2020	$6,210,000	
ISSUE TOTAL						$18,405,000
Utilities		ISSUE ID: 11415		ISSUE TYPE: Bond		
Revenue	02-15-2001	$22,000,000	4.1250	12-2006/2006	$885,000	
			4.2000	12-2007/2007	$925,000	
			4.2500	12-2008/2010	$3,020,000	
			4.3750	12-2011/2011	$1,095,000	
			4.4000	12-2012/2012	$1,145,000	
			4.5000	12-2013/2015	$3,755,000	
			4.7500	12-2016/2016	$1,370,000	
			5.0000	12-2017/2020	$6,210,000	
ISSUE TOTAL						$18,405,000
Utilities		ISSUE ID: 10164		ISSUE TYPE: Bond		
Revenue	11-13-1997	$6,760,000	4.7000	12-2006/2012	$3,270,000	
ISSUE TOTAL						$3,270,000
Industrial Facility		ISSUE ID: 10163		ISSUE TYPE: Bond		
Industrial Revenue	11-26-1997	$10,000,000	8.5000	03-2025/2025	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 11424		ISSUE TYPE: Bond		
Industrial Revenue	06-07-2001	$2,600,000	.0000	06-2031/2031	$2,600,000	
ISSUE TOTAL						$2,600,000
Industrial Facility		ISSUE ID: 11053		ISSUE TYPE: Bond		
Industrial Revenue	10-28-1999	$6,200,000	.0000	10-2019/2019	$6,200,000	
ISSUE TOTAL						$6,200,000
Industrial Facility		ISSUE ID: 8982		ISSUE TYPE: Bond		
Industrial Revenue	06-22-1994	$25,000,000	.0000	06-2024/2024	$25,000,000	
ISSUE TOTAL						$25,000,000
Industrial Facility		ISSUE ID: 9214		ISSUE TYPE: Bond		
Industrial Revenue	03-23-1995	$20,000,000	.0000	03-2025/2025	$20,000,000	
ISSUE TOTAL						$20,000,000
Industrial Facility		ISSUE ID: 13597		ISSUE TYPE: Bond		
Industrial Revenue	05-22-2007	$1,200,000	.0000	07-2013/2013	$1,200,000	
ISSUE TOTAL						$1,200,000
Fire Vehicles		ISSUE ID: 10912		ISSUE TYPE: Lease		
General Obligation	06-30-2000	$365,000	.0000	06-2010/2010	$160,000	
ISSUE TOTAL						$160,000
TOTAL City of Bardstown						$43,097,858
TOTAL INDUSTRIAL REVENUE FOR City of Bardstown						$65,000,000
City of Bloomfield						
Water and Sewer		ISSUE ID: 4946		ISSUE TYPE: Bond		
Revenue	10-22-1982	$605,000	5.0000	01-2007/2022	$386,000	
ISSUE TOTAL						$386,000
Water and Sewer		ISSUE ID: 8051		ISSUE TYPE: Bond		
Revenue	10-02-1991	$133,000	5.0000	01-2007/2030	$110,000	
ISSUE TOTAL						$110,000
Sewer		ISSUE ID: 2403		ISSUE TYPE: Bond		
Revenue	01-01-1972	$406,000	4.7500	01-2007/2008	$44,000	
ISSUE TOTAL						$44,000
Water and Sewer		ISSUE ID: 11442		ISSUE TYPE: Bond		
Revenue	04-19-2001	$1,194,000	4.7500	01-2022/2040	$1,144,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
City of Bloomfield						
ISSUE TOTAL					$1,144,000	
TOTAL City of Bloomfield						$1,684,000
TOTAL INDUSTRIAL REVENUE FOR City of Bloomfield						$0
City of New Haven						
Water and Sewer		ISSUE ID: 2648		ISSUE TYPE: Bond		
Revenue	11-28-1973	$339,000	5.0000	01-2007/2013	$112,000	
ISSUE TOTAL					$112,000	
Water and Sewer		ISSUE ID: 2781		ISSUE TYPE: Bond		
Revenue	11-28-1973	$16,000	5.0000	01-2007/2013	$6,100	
ISSUE TOTAL					$6,100	
Water and Sewer		ISSUE ID: 11096		ISSUE TYPE: Bond		
Revenue	01-28-2001	$79,000	4.7500	01-2021/2039	$74,700	
ISSUE TOTAL					$74,700	
Water and Sewer		ISSUE ID: 11095		ISSUE TYPE: Bond		
Revenue	01-28-2000	$237,000	5.1250	01-2021/2039	$225,000	
ISSUE TOTAL					$225,000	
City Hall		ISSUE ID: 12689		ISSUE TYPE: Lease		
General Obligation	04-05-2005	$75,000	2.2300	07-2006/2011	$65,000	
ISSUE TOTAL					$65,000	
Fire Station		ISSUE ID: 11858		ISSUE TYPE: Lease		
General Obligation	08-02-2002	$105,000	4.2000	05-2007/2007	$5,000	
			5.0000	05-2008/2012	$30,000	
			5.2500	05-2013/2017	$50,000	
ISSUE TOTAL					$85,000	
TOTAL City of New Haven						$567,800
TOTAL INDUSTRIAL REVENUE FOR City of New Haven						$0
Nelson County Library Taxing District						
Library		ISSUE ID: 13021		ISSUE TYPE: Bond		
General Obligation	02-21-2006	$3,475,000	.0000	06-2026/2026	$3,125,000	
ISSUE TOTAL					$3,125,000	
TOTAL Nelson County Library Taxing District						$3,125,000
TOTAL INDUSTRIAL REVENUE FOR Nelson County Library Taxing District						$0
Nelson County Soil & Water Conservation Taxing District						
Equipment		ISSUE ID: 13132		ISSUE TYPE: Lease		
N/A	01-06-2006	$174,387	4.0000	07-2006/2011	$174,387	
ISSUE TOTAL					$174,387	
TOTAL Nelson County Soil & Water Conservation Taxing District						$174,387
TOTAL INDUSTRIAL REVENUE FOR Nelson County Soil & Water Conservation Taxing District						$0
North Nelson Water District						
Water		ISSUE ID: 8332		ISSUE TYPE: Bond		
Revenue	04-22-1993	$583,000	5.6250	01-2007/2031	$515,500	
ISSUE TOTAL					$515,500	
Water		ISSUE ID: 2359		ISSUE TYPE: Bond		
Revenue	07-01-1971	$139,000	5.0000	01-2007/2010	$31,000	
ISSUE TOTAL					$31,000	
Water		ISSUE ID: 2806		ISSUE TYPE: Bond		
Revenue	05-01-1975	$430,000	5.0000	01-2007/2014	$177,000	
ISSUE TOTAL					$177,000	
Water		ISSUE ID: 10382		ISSUE TYPE: Bond		
Revenue	04-01-1998	$2,500,000	4.6000	01-2008/2008	$115,000	
			4.7000	01-2010/2010	$125,000	
			4.8500	01-2012/2012	$135,000	
			5.0000	01-2014/2014	$155,000	
			5.1000	01-2016/2016	$165,000	
			5.1500	01-2018/2018	$185,000	
			5.2000	01-2020/2020	$205,000	
			5.2500	01-2028/2028	$1,085,000	
ISSUE TOTAL					$2,170,000	
Water		ISSUE ID: 3253		ISSUE TYPE: Bond		
Revenue	08-01-1978	$185,000	5.0000	01-2007/2017	$101,000	
ISSUE TOTAL					$101,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
North Nelson Water District						
TOTAL North Nelson Water District						$2,994,500
TOTAL INDUSTRIAL REVENUE FOR North Nelson Water District						$0
NELSON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$77,560,545
	INDUSTRIAL REVENUE TOTAL					$65,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nicholas						
Nicholas County						
Nursing Home		ISSUE ID: 10392		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$700,000	6.5000	01-2007/2009	$135,000	
			7.0000	01-2010/2014	$340,000	
ISSUE TOTAL						$475,000
Nursing Home		ISSUE ID: 10287		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$700,000	6.5000	01-2007/2009	$135,000	
			7.0000	01-2010/2014	$340,000	
ISSUE TOTAL						$475,000
Hospital		ISSUE ID: 8822		ISSUE TYPE: Bond		
Public Corporation	01-01-1994	$1,500,000	5.7500	01-2007/2007	$80,000	
			5.8500	01-2008/2008	$85,000	
			5.9000	01-2009/2009	$95,000	
			6.0000	01-2010/2011	$210,000	
			6.0500	01-2012/2013	$240,000	
			6.1000	01-2014/2014	$135,000	
ISSUE TOTAL						$845,000
Educational Development		ISSUE ID: 11196		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2000	$1,550,000	6.7100	12-2015/2015	$1,550,000	
ISSUE TOTAL						$1,550,000
Educational Development		ISSUE ID: 11411		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$250,000	.0000	12-2015/2015	$195,000	
*ISSUE FOOTNOTES						
$100,000 term bonds maturing 12/1/08 at 7.0% interest, and; $150,000 term bonds maturing 12/1/15 at 7.60% interest						
ISSUE TOTAL						$195,000
Road Equipment		ISSUE ID: 13299		ISSUE TYPE: Lease		
Renewable	01-16-2007	$19,500	.0000	07-2009/2009	$19,500	
ISSUE TOTAL						$19,500
Vehicles		ISSUE ID: 12179		ISSUE TYPE: Lease		
Renewable	08-14-2003	$96,106	3.1000	01-2007/2008	$40,058	
ISSUE TOTAL						$40,058
Courthouse Improvement/Renovation		ISSUE ID: 10284		ISSUE TYPE: Lease		
Renewable	09-24-1997	$291,000	.0000	09-2012/2012	$147,365	
ISSUE TOTAL						$147,365
TOTAL Nicholas County						$2,001,923
TOTAL INDUSTRIAL REVENUE FOR Nicholas County						$1,745,000
City of Carlisle						
Ky Infrastructure Authority Loan		ISSUE ID: 8540		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,090,624	7.7000	06-2007/2008	$200,727	
ISSUE TOTAL						$200,727
Ky Infrastructure Authority Loan		ISSUE ID: 8541		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$904,191	7.7000	06-2007/2008	$166,414	
ISSUE TOTAL						$166,414
Gas, Water and Sewer		ISSUE ID: 10964		ISSUE TYPE: Bond		
Revenue	06-21-2000	$402,000	4.5000	01-2021/2039	$379,000	
ISSUE TOTAL						$379,000
Lease Purchase		ISSUE ID: 9910		ISSUE TYPE: Lease		
Renewable	09-16-1996	$510,000	.0000	01-2016/2016	$329,000	
ISSUE TOTAL						$329,000
TOTAL City of Carlisle						$1,075,141
TOTAL INDUSTRIAL REVENUE FOR City of Carlisle						$0
Nicholas County Water District						
Improvement Project		ISSUE ID: 13392		ISSUE TYPE: Bond		
Revenue	04-25-2007	$203,000	4.1250	01-2008/2045	$203,000	
ISSUE TOTAL						$203,000
Water		ISSUE ID: 3496		ISSUE TYPE: Bond		
Revenue	10-12-1979	$247,000	4.0000	01-2007/2019	$129,000	
ISSUE TOTAL						$129,000
Water		ISSUE ID: 11410		ISSUE TYPE: Bond		
Revenue	05-15-2001	$95,000	4.5000	01-2007/2041	$91,900	
ISSUE TOTAL						$91,900
Water		ISSUE ID: 11490		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nicholas						
Nicholas County Water District						
Revenue	08-09-2001	$858,000				
			4.3750	01-2022/2040	$819,000	
ISSUE TOTAL						$819,000
Water		ISSUE ID: 10335		ISSUE TYPE: Bond		
Revenue	02-10-1998	$247,000	4.5000	01-2007/2037	$226,500	
ISSUE TOTAL						$226,500
TOTAL Nicholas County Water District						$1,469,400
TOTAL INDUSTRIAL REVENUE FOR Nicholas County Water District						$0
NICHOLAS	TOTAL OUTSTANGING EXCLUDING IND. REV.					$4,546,464
	INDUSTRIAL REVENUE TOTAL					$1,745,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
Ohio County						
Hospital		ISSUE ID: 9180		ISSUE TYPE: Bond		
Public Corporation	03-01-1995	$5,190,000	6.5000	03-2007/2007	$265,000	
			6.6000	03-2008/2008	$280,000	
			6.7000	03-2009/2009	$300,000	
			6.7500	03-2010/2010	$320,000	
			7.0000	03-2011/2015	$1,955,000	
ISSUE TOTAL						$3,120,000
Office Building		ISSUE ID: 3998		ISSUE TYPE: Bond		
Public Corporation	07-01-1979	$1,800,000	5.0000	01-2007/2009	$330,000	
ISSUE TOTAL						$330,000
Pollution Control		ISSUE ID: 5004		ISSUE TYPE: Bond		
Revenue	06-30-1983	$58,800,000	.0000	06-2007/2013	$58,800,000	
ISSUE TOTAL						$58,800,000
Solid Waste		ISSUE ID: 12532		ISSUE TYPE: Bond		
Revenue	09-26-2003	$1,450,000	.0000	09-2033/2033	$1,450,000	
ISSUE TOTAL						$1,450,000
Hospital		ISSUE ID: 12765		ISSUE TYPE: Bond		
Revenue	08-01-2005	$4,240,000	4.2500	03-2007/2013	$2,860,000	
			4.3750	03-2014/2014	$480,000	
			4.5000	03-2015/2015	$500,000	
ISSUE TOTAL						$3,840,000
Hospital		ISSUE ID: 5537		ISSUE TYPE: Bond		
Revenue	06-02-1998	$1,500,000	6.3000	01-2007/2009	$552,390	
ISSUE TOTAL						$552,390
Pollution Control		ISSUE ID: 11822		ISSUE TYPE: Bond		
Refunding Revenue	08-01-2001	$83,300,000	.0000	10-2022/2022	$83,300,000	
ISSUE TOTAL						$83,300,000
Industrial Facility		ISSUE ID: 12845		ISSUE TYPE: Bond		
Industrial Revenue	07-28-2005	$4,070,000	4.2500	12-2006/2010	$4,070,000	
ISSUE TOTAL						$4,070,000
Industrial Facility		ISSUE ID: 13575		ISSUE TYPE: Bond		
Industrial Revenue	10-27-2005	$2,300,000	.0000	10-2020/2020	$2,300,000	
ISSUE TOTAL						$2,300,000
Court Facility		ISSUE ID: 11127		ISSUE TYPE: Lease		
Renewable	05-16-2000	$250,000	.0000	05-2010/2010	$111,456	
ISSUE TOTAL						$111,456
Court Facility		ISSUE ID: 11250		ISSUE TYPE: Lease		
Renewable	05-16-2000	$250,000	.0000	05-2010/2010	$111,456	
ISSUE TOTAL						$111,456
Road Equipment		ISSUE ID: 12157		ISSUE TYPE: Lease		
Renewable	06-30-2003	$345,227	.0000	07-2006/2006	$10,014	
ISSUE TOTAL						$10,014
Ambulance		ISSUE ID: 12169		ISSUE TYPE: Lease		
Renewable	07-21-2003	$43,625	.0000	08-2006/2006	$2,528	
ISSUE TOTAL						$2,528
Road Equipment		ISSUE ID: 12867		ISSUE TYPE: Lease		
Renewable	07-15-2005	$184,775	3.3900	07-2006/2009	$184,775	
ISSUE TOTAL						$184,775
Improvement Project		ISSUE ID: 13041		ISSUE TYPE: Lease		
Renewable	09-01-2005	$1,600,000	4.9200	07-2006/2025	$1,564,145	
ISSUE TOTAL						$1,564,145
Vehicles		ISSUE ID: 13354		ISSUE TYPE: Lease		
Renewable	03-19-2007	$193,786	.0000	03-2008/2008	$193,786	
ISSUE TOTAL						$193,786
County Road Garage		ISSUE ID: 9936		ISSUE TYPE: Lease		
Renewable	07-12-1996	$106,000	.0000	07-2016/2016	$63,823	
ISSUE TOTAL						$63,823
TOTAL Ohio County						$153,634,374
TOTAL INDUSTRIAL REVENUE FOR Ohio County						$6,370,000
City of Beaver Dam						
Fire Vehicles		ISSUE ID: 10303		ISSUE TYPE: Lease		
Renewable	01-25-1998	$110,000	5.4500	01-2007/2008	$26,945	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
City of Beaver Dam						
ISSUE TOTAL						$26,945
Fire Vehicles		ISSUE ID: 12232		ISSUE TYPE: Lease		
N/A	10-23-2003	$165,000	.0000	01-2013/2013	$119,262	
ISSUE TOTAL						$119,262
TOTAL City of Beaver Dam						$146,207
TOTAL INDUSTRIAL REVENUE FOR City of Beaver Dam						$0
City of Centertown						
Water and Sewer		ISSUE ID: 6062		ISSUE TYPE: Bond		
Revenue	12-12-1986	$381,000	5.0000	10-2006/2025	$280,000	
ISSUE TOTAL						$280,000
TOTAL City of Centertown						$280,000
TOTAL INDUSTRIAL REVENUE FOR City of Centertown						$0
City of Fordsville						
Water and Sewer		ISSUE ID: 5909		ISSUE TYPE: Bond		
Revenue	02-20-1985	$168,000	5.0000	07-2006/2021	$109,000	
ISSUE TOTAL						$109,000
TOTAL City of Fordsville						$109,000
TOTAL INDUSTRIAL REVENUE FOR City of Fordsville						$0
City of Hartford						
Water		ISSUE ID: 12367		ISSUE TYPE: Bond		
Revenue	06-25-2004	$500,000	4.3750	01-2007/2043	$495,000	
ISSUE TOTAL						$495,000
Water and Sewer		ISSUE ID: 10501		ISSUE TYPE: Bond		
Revenue	07-01-1998	$1,655,000	4.5000	07-2006/2008	$415,000	
			4.6000	07-2009/2011	$470,000	
ISSUE TOTAL						$885,000
TOTAL City of Hartford						$1,380,000
TOTAL INDUSTRIAL REVENUE FOR City of Hartford						$0
City of Rockport						
Water		ISSUE ID: 10499		ISSUE TYPE: Lease		
Renewable	10-01-1998	$315,000	6.0000	09-2006/2028	$280,000	
ISSUE TOTAL						$280,000
TOTAL City of Rockport						$280,000
TOTAL INDUSTRIAL REVENUE FOR City of Rockport						$0
Ohio County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8586		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$3,514,177	7.8500	01-2007/2008	$90,975	
			7.9100	01-2009/2015	$2,924,826	
ISSUE TOTAL						$3,015,801
Water		ISSUE ID: 10500		ISSUE TYPE: Bond		
Revenue	08-01-1998	$4,000,000	4.8000	08-2006/2017	$1,360,000	
			4.8500	08-2018/2028	$2,130,000	
ISSUE TOTAL						$3,490,000
Water		ISSUE ID: 11403		ISSUE TYPE: Bond		
Revenue	08-01-2000	$4,035,000	.0000	08-2029/2029	$3,735,000	
ISSUE TOTAL						$3,735,000
Water		ISSUE ID: 12267		ISSUE TYPE: Bond		
Revenue	11-01-2003	$1,865,000	2.3750	08-2006/2006	$70,000	
			2.5000	08-2007/2007	$70,000	
			2.7500	08-2008/2008	$75,000	
			3.0000	08-2009/2009	$75,000	
			3.2500	08-2010/2010	$80,000	
			3.5000	08-2011/2011	$80,000	
			3.7500	08-2012/2012	$85,000	
			3.8000	08-2013/2014	$175,000	
			3.9000	08-2015/2015	$95,000	
			4.0000	08-2016/2016	$100,000	
			4.1000	08-2017/2017	$100,000	
			4.2000	08-2018/2018	$105,000	
			4.3000	08-2019/2019	$110,000	
			4.4000	08-2020/2020	$115,000	
			4.6500	08-2023/2023	$375,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
Ohio County Water District						
ISSUE TOTAL					$1,710,000	
TOTAL Ohio County Water District						$11,950,801
TOTAL INDUSTRIAL REVENUE FOR Ohio County Water District						$0
OHIO	TOTAL OUTSTANGING EXCLUDING IND. REV.					$167,780,382
	INDUSTRIAL REVENUE TOTAL					$6,370,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
Oldham County						
Refinancing		ISSUE ID: 13196		ISSUE TYPE: Bond		
General Obligation	08-24-2006	$2,160,000	3.7000	06-2007/2012	$1,080,000	
			3.7500	06-2013/2013	$200,000	
			3.8500	06-2014/2014	$205,000	
			3.9000	06-2015/2015	$215,000	
			3.9500	06-2016/2016	$225,000	
			4.0000	06-2017/2017	$235,000	
ISSUE TOTAL						$2,160,000
Refinancing		ISSUE ID: 13681		ISSUE TYPE: Bond		
General Obligation	08-15-2006	$2,155,000	3.6000	06-2007/2008	$340,000	
			3.6500	06-2009/2010	$350,000	
			3.7000	06-2011/2011	$190,000	
			3.7500	06-2012/2012	$195,000	
			3.8000	06-2013/2013	$200,000	
			3.8500	06-2014/2014	$205,000	
			3.9000	06-2015/2015	$215,000	
			4.0000	06-2016/2016	$225,000	
			4.1000	06-2017/2017	$235,000	
ISSUE TOTAL						$2,155,000
Court Facility Project		ISSUE ID: 11801		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$3,170,000	3.2500	06-2007/2007	$125,000	
			3.5000	06-2008/2008	$130,000	
			3.7000	06-2009/2009	$130,000	
			3.8500	06-2010/2010	$135,000	
			3.9500	06-2011/2011	$145,000	
			4.0500	06-2012/2012	$150,000	
			4.1250	06-2013/2013	$155,000	
			4.2500	06-2014/2014	$160,000	
			4.3500	06-2015/2015	$165,000	
			4.4500	06-2016/2016	$175,000	
			4.5500	06-2017/2017	$185,000	
			4.6000	06-2018/2018	$190,000	
			4.6250	06-2019/2019	$200,000	
			4.6500	06-2020/2020	$210,000	
			4.7000	06-2021/2022	$450,000	
ISSUE TOTAL						$2,705,000
Recreational Facilities		ISSUE ID: 10151		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$3,070,000	4.8000	06-2007/2007	$145,000	
			4.9000	06-2008/2008	$150,000	
			5.0000	06-2009/2009	$155,000	
			5.1000	06-2010/2010	$165,000	
			5.1500	06-2011/2012	$360,000	
			5.2500	06-2013/2017	$1,060,000	
ISSUE TOTAL						$2,035,000
Court Facility		ISSUE ID: 9190		ISSUE TYPE: Bond		
Public Corporation	08-01-1994	$2,500,000	5.7000	08-2006/2011	$935,000	
			5.7500	08-2012/2014	$495,000	
ISSUE TOTAL						$1,430,000
Public Project		ISSUE ID: 11404		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	$1,340,000	5.2500	04-2007/2012	$775,000	
ISSUE TOTAL						$775,000
Recreational Facilities		ISSUE ID: 10588		ISSUE TYPE: Bond		
Revenue	11-20-1998	$4,000,000	.0000	12-2010/2010	$4,000,000	
ISSUE TOTAL						$4,000,000
Justice Center		ISSUE ID: 12516		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	$1,690,000	2.1000	08-2006/2006	$165,000	
			2.2500	08-2007/2007	$165,000	
			2.5000	08-2008/2008	$170,000	
			2.8000	08-2009/2009	$175,000	
			3.0000	08-2010/2010	$180,000	
			3.1500	08-2011/2011	$185,000	
			3.3000	08-2012/2012	$190,000	
			3.4000	08-2013/2013	$200,000	
			3.5000	08-2014/2014	$100,000	
ISSUE TOTAL						$1,530,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
Oldham County						
Industrial Facility		ISSUE ID: 12942		ISSUE TYPE: Bond		
Industrial Revenue	11-01-2005	$2,265,000	3.7500	11-2006/2020	$2,265,000	
ISSUE TOTAL						$2,265,000
Industrial Facility		ISSUE ID: 11409		ISSUE TYPE: Bond		
Industrial Revenue	11-01-2000	$1,000,000	7.0000	12-2025/2025	$1,000,000	
ISSUE TOTAL						$1,000,000
Manufacturing Facility		ISSUE ID: 12027		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2002	$33,719,511	7.0000	12-2027/2027	$33,719,511	
ISSUE TOTAL						$33,719,511
Utilities		ISSUE ID: 11692		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$157,498,252	7.0000	12-2026/2026	$157,498,252	
ISSUE TOTAL						$157,498,252
Sewer		ISSUE ID: 11443		ISSUE TYPE: Lease		
General Obligation	06-14-2001	$4,000,000	5.7570	01-2007/2031	$3,665,000	
ISSUE TOTAL						$3,665,000
Refinancing		ISSUE ID: 11306		ISSUE TYPE: Lease		
Renewable	05-07-2001	$945,000	4.8810	01-2007/2012	$565,000	
ISSUE TOTAL						$565,000
Wastewater		ISSUE ID: 12957		ISSUE TYPE: Lease		
N/A	12-13-2005	$7,815,000	3.2700	07-2008/2018	$7,815,000	
ISSUE TOTAL						$7,815,000
TOTAL Oldham County						$28,835,000
TOTAL INDUSTRIAL REVENUE FOR Oldham County						$194,482,763
City of Crestwood						
Ky Infrastructure Authority Loan		ISSUE ID: 10434		ISSUE TYPE: Bond		
Public Corporation	05-08-1998	$5,605,118	3.8000	12-2006/2019	$4,340,437	
ISSUE TOTAL						$4,340,437
Recreational Facilities		ISSUE ID: 11475		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,100,000	7.2500	07-2006/2012	$863,358	
ISSUE TOTAL						$863,358
Educational Development		ISSUE ID: 13027		ISSUE TYPE: Bond		
Revenue	02-01-2006	$900,000	.0000	02-2021/2021	$900,000	
ISSUE TOTAL						$900,000
Educational Development		ISSUE ID: 13028		ISSUE TYPE: Bond		
Revenue	02-01-2006	$500,000	.0000	03-2021/2021	$497,025	
ISSUE TOTAL						$497,025
Property Acquisition/Improvement		ISSUE ID: 12658		ISSUE TYPE: Bond		
Revenue	12-10-2004	$500,000	3.6500	07-2006/2009	$472,003	
ISSUE TOTAL						$472,003
Property Acquisition/Improvement		ISSUE ID: 12659		ISSUE TYPE: Bond		
Revenue	12-10-2004	$500,000	.0000	12-2009/2009	$462,500	
ISSUE TOTAL						$462,500
Property Acquisition/Improvement		ISSUE ID: 13228		ISSUE TYPE: Lease		
Renewable	10-16-2006	$1,500,000	4.6600	11-2006/2010	$1,500,000	
ISSUE TOTAL						$1,500,000
TOTAL City of Crestwood						$9,035,323
TOTAL INDUSTRIAL REVENUE FOR City of Crestwood						$0
City of LaGrange						
Ky Infrastructure Authority Loan		ISSUE ID: 10824		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$832,777	2.6000	06-2007/2016	$449,519	
ISSUE TOTAL						$449,519
City Hall		ISSUE ID: 6692		ISSUE TYPE: Bond		
Public Corporation	07-01-1983	$434,000	5.0000	01-2007/2012	$149,000	
ISSUE TOTAL						$149,000
Real Property		ISSUE ID: 13057		ISSUE TYPE: Bond		
Revenue	07-01-2005	$10,000,000	.0000	12-2030/2030	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 5901		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$2,800,000	.0000	06-2011/2011	$1,170,000	
ISSUE TOTAL						$1,170,000
Wastewater		ISSUE ID: 12361		ISSUE TYPE: Lease		
General Obligation	04-01-2004	$400,000	2.2300	07-2006/2024	$367,301	
ISSUE TOTAL						$367,301
Golf Course Acquisition/Improvement		ISSUE ID: 13616		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
City of LaGrange						
General Obligation	03-28-2007	$1,175,000				
			4.8000	03-2021/2020	$1,175,000	
ISSUE TOTAL						$1,175,000
Roads		ISSUE ID: 11062		ISSUE TYPE: Lease		
Renewable	08-25-1999	$3,000,000	.0000	03-2020/2020	$2,280,000	
ISSUE TOTAL						$2,280,000
Community Center		ISSUE ID: 13033		ISSUE TYPE: Lease		
N/A	03-22-2006	$1,250,000	4.6000	03-2009/2028	$1,250,000	
ISSUE TOTAL						$1,250,000
TOTAL City of LaGrange						$15,670,820
TOTAL INDUSTRIAL REVENUE FOR City of LaGrange						$1,170,000
City of Park Lake						
Ky Infrastructure Authority Loan		ISSUE ID: 8723		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$186,477	7.8000	06-2007/2008	$32,975	
ISSUE TOTAL						$32,975
TOTAL City of Park Lake						$32,975
TOTAL INDUSTRIAL REVENUE FOR City of Park Lake						$0
City of Pewee Valley						
City Hall		ISSUE ID: 12604		ISSUE TYPE: Lease		
General Obligation	12-03-2004	$260,000	3.4900	07-2006/2011	$211,018	
ISSUE TOTAL						$211,018
TOTAL City of Pewee Valley						$211,018
TOTAL INDUSTRIAL REVENUE FOR City of Pewee Valley						$0
Ballardsville Fire Protection District						
Fire Equipment		ISSUE ID: 12736		ISSUE TYPE: Lease		
General Obligation	04-12-2005	$230,000	3.9500	04-2007/2010	$184,000	
ISSUE TOTAL						$184,000
Fire Equipment		ISSUE ID: 10948		ISSUE TYPE: Lease		
Renewable	12-01-1999	$175,000	5.4900	12-2006/2006	$29,151	
ISSUE TOTAL						$29,151
TOTAL Ballardsville Fire Protection District						$213,151
TOTAL INDUSTRIAL REVENUE FOR Ballardsville Fire Protection District						$0
Muhlenberg County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8629		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$3,991,568	5.4000	07-2006/2006	$149,125	
			5.5000	07-2007/2007	$136,259	
			5.6250	07-2008/2008	$143,670	
			5.7500	07-2009/2018	$2,133,556	
ISSUE TOTAL						$2,562,610
Ky Infrastructure Authority Loan		ISSUE ID: 8587		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,503,783	7.7000	06-2007/2008	$276,767	
ISSUE TOTAL						$276,767
Water		ISSUE ID: 9662		ISSUE TYPE: Bond		
Revenue	06-20-1985	$537,000	9.1250	01-2007/2024	$442,000	
ISSUE TOTAL						$442,000
Water		ISSUE ID: 4936		ISSUE TYPE: Bond		
Revenue	02-23-1982	$3,520,000	5.0000	01-2007/2021	$2,165,000	
ISSUE TOTAL						$2,165,000
TOTAL Muhlenberg County Water District						$5,446,377
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District						$0
North Oldham Fire Protection District						
Fire Station		ISSUE ID: 12256		ISSUE TYPE: Bond		
General Obligation	08-01-2003	$2,845,000	2.7500	02-2007/2007	$5,000	
			3.0000	02-2008/2008	$5,000	
			3.1500	02-2009/2009	$65,000	
			3.4500	02-2010/2010	$65,000	
			3.7000	01-2011/2011	$70,000	
			3.9000	02-2012/2012	$70,000	
			4.0000	02-2013/2013	$75,000	
			4.1500	02-2014/2014	$75,000	
			4.2500	02-2015/2015	$80,000	
			4.3500	02-2016/2016	$85,000	
			4.4500	02-2017/2017	$85,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
North Oldham Fire Protection District						
			4.5500	02-2018/2018	$90,000	
			4.6500	02-2019/2019	$95,000	
			4.7500	02-2020/2020	$100,000	
			4.8500	02-2021/2021	$105,000	
			4.9000	02-2022/2022	$110,000	
			4.9500	02-2023/2023	$115,000	
			5.0000	08-2028/2033	$1,535,000	
ISSUE TOTAL						$2,830,000
Lease Purchase		ISSUE ID: 10396		ISSUE TYPE: Lease		
Renewable	04-20-1998	$235,397	5.1000	05-2007/2007	$27,832	
ISSUE TOTAL						$27,832
Fire Vehicles		ISSUE ID: 13227		ISSUE TYPE: Lease		
Renewable	10-12-2006	$440,000	4.8500	11-2006/2016	$440,000	
ISSUE TOTAL						$440,000
TOTAL North Oldham Fire Protection District						$3,297,832
TOTAL INDUSTRIAL REVENUE FOR North Oldham Fire Protection District						$0
Oldham County Public Health Taxing District						
Building		ISSUE ID: 12230		ISSUE TYPE: Lease		
Renewable	10-09-2003	$700,000	2.1750	07-2006/2028	$647,516	
ISSUE TOTAL						$647,516
TOTAL Oldham County Public Health Taxing District						$647,516
TOTAL INDUSTRIAL REVENUE FOR Oldham County Public Health Taxing District						$0
OLDHAM	TOTAL OUTSTANGING EXCLUDING IND. REV.					$63,390,013
	INDUSTRIAL REVENUE TOTAL					$195,652,763

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Owen							
Owen County							
Courthouse/Administration Building		ISSUE ID: 11513		ISSUE TYPE: Bond			
General Obligation	03-21-2001	$240,000	6.0000	01-2007/2021	$199,500		
ISSUE TOTAL						$199,500	
Roads		ISSUE ID: 12123		ISSUE TYPE: Lease			
Renewable	05-09-2003	$125,942	.0000	06-2009/2009	$38,843		
ISSUE TOTAL						$38,843	
TOTAL Owen County							$238,343
TOTAL INDUSTRIAL REVENUE FOR Owen County							$0
City of Owenton							
Water		ISSUE ID: 3349		ISSUE TYPE: Bond			
Revenue	06-12-1978	$310,000	5.0000	10-2006/2017	$164,000		
ISSUE TOTAL						$164,000	
Water		ISSUE ID: 1908		ISSUE TYPE: Bond			
Revenue	07-01-1969	$204,000	5.0000	10-2006/2008	$29,000		
ISSUE TOTAL						$29,000	
Water		ISSUE ID: 6725		ISSUE TYPE: Bond			
Revenue	10-31-1989	$287,000	5.0000	10-2006/2027	$223,000		
ISSUE TOTAL						$223,000	
Sewer		ISSUE ID: 6734		ISSUE TYPE: Bond			
Revenue	10-31-1989	$1,474,000	5.0000	10-2006/2027	$1,152,000		
ISSUE TOTAL						$1,152,000	
Water		ISSUE ID: 9459		ISSUE TYPE: Bond			
Revenue	08-03-1995	$950,000	4.5000	10-2006/2034	$853,000		
ISSUE TOTAL						$853,000	
Water		ISSUE ID: 9460		ISSUE TYPE: Bond			
Revenue	08-03-1995	$248,000	4.5000	10-2006/2034	$220,500		
ISSUE TOTAL						$220,500	
TOTAL City of Owenton							$2,641,500
TOTAL INDUSTRIAL REVENUE FOR City of Owenton							$0
Tri-village Water District							
Water		ISSUE ID: 8937		ISSUE TYPE: Bond			
Revenue	04-19-1994	$249,000	5.0000	01-2007/2033	$215,500		
ISSUE TOTAL						$215,500	
Water		ISSUE ID: 11147		ISSUE TYPE: Bond			
Revenue	03-09-2000	$232,000	4.7500	01-2014/2026	$216,500		
*ISSUE FOOTNOTES							
This water district serves Owen, Gallatin, and Grant counties, but the bond issue is listed under Owen county only.							
ISSUE TOTAL						$216,500	
Water		ISSUE ID: 10111		ISSUE TYPE: Bond			
Revenue	08-08-1996	$829,000	4.8750	01-2007/2035	$747,500		
ISSUE TOTAL						$747,500	
Water		ISSUE ID: 6279		ISSUE TYPE: Bond			
Revenue	12-17-1987	$87,000	5.0000	01-2007/2027	$65,500		
ISSUE TOTAL						$65,500	
Water		ISSUE ID: 5958		ISSUE TYPE: Bond			
Revenue	07-02-1986	$318,000	5.0000	01-2007/2025	$276,000		
ISSUE TOTAL						$276,000	
TOTAL Tri-village Water District							$1,521,000
TOTAL INDUSTRIAL REVENUE FOR Tri-village Water District							$0
OWEN	TOTAL OUTSTANGING EXCLUDING IND. REV.						$4,400,843
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owsley						
Owsley County						
Health Department/Center		ISSUE ID: 10454		ISSUE TYPE: Bond		
Revenue	08-25-1997	$600,000	4.5000	03-2027/2027	$600,000	
ISSUE TOTAL						$600,000
Equipment		ISSUE ID: 13446		ISSUE TYPE: Lease		
General Obligation	06-01-2007	$35,500	.0000	06-2012/2012	$35,500	
ISSUE TOTAL						$35,500
Detention Facility		ISSUE ID: 13097		ISSUE TYPE: Lease		
Renewable	05-17-2006	$20,000	4.2500	06-2007/2007	$20,000	
ISSUE TOTAL						$20,000
Vehicles		ISSUE ID: 13363		ISSUE TYPE: Lease		
Renewable	03-07-2007	$185,200	4.2500	03-2008/2008	$185,200	
ISSUE TOTAL						$185,200
Vehicles		ISSUE ID: 13362		ISSUE TYPE: Lease		
Renewable	03-07-2007	$195,006	.0000	03-2008/2008	$195,006	
ISSUE TOTAL						$195,006
Roads		ISSUE ID: 13215		ISSUE TYPE: Lease		
Renewable	09-19-2006	$185,200	.0000	09-2007/2007	$185,200	
ISSUE TOTAL						$185,200
Road Equipment		ISSUE ID: 13282		ISSUE TYPE: Lease		
Renewable	12-08-2006	$58,000	.0000	07-2011/2011	$58,000	
ISSUE TOTAL						$58,000
Miscellaneous Equipment		ISSUE ID: 12383		ISSUE TYPE: Lease		
Renewable	06-25-2004	$169,193	2.1750	01-2007/2009	$104,445	
ISSUE TOTAL						$104,445
Ambulance		ISSUE ID: 12462		ISSUE TYPE: Lease		
Renewable	09-10-2004	$25,000	2.1750	07-2006/2007	$10,685	
ISSUE TOTAL						$10,685
TOTAL Owsley County						$1,394,036
TOTAL INDUSTRIAL REVENUE FOR Owsley County						$0
City of Booneville						
Water and Sewer		ISSUE ID: 3489		ISSUE TYPE: Bond		
Revenue	12-17-1979	$133,000	5.0000	04-2007/2019	$74,000	
ISSUE TOTAL						$74,000
Water and Sewer		ISSUE ID: 672		ISSUE TYPE: Bond		
Revenue	04-01-1968	$193,000	3.7500	04-2007/2008	$21,000	
ISSUE TOTAL						$21,000
Water and Sewer		ISSUE ID: 6278		ISSUE TYPE: Bond		
Revenue	01-06-1988	$400,000	5.0000	04-2007/2027	$303,000	
ISSUE TOTAL						$303,000
Improvement Project		ISSUE ID: 12999		ISSUE TYPE: Bond		
Revenue	01-12-2006	$523,000	4.2500	04-2007/2044	$523,000	
ISSUE TOTAL						$523,000
Water and Sewer		ISSUE ID: 13210		ISSUE TYPE: Bond		
Revenue	10-13-2006	$177,000	2.6250	04-2008/2045	$177,000	
ISSUE TOTAL						$177,000
Water and Sewer		ISSUE ID: 13296		ISSUE TYPE: Bond		
Revenue	01-31-2007	$177,000	4.1250	04-2008/2045	$177,000	
ISSUE TOTAL						$177,000
Water and Sewer		ISSUE ID: 8193		ISSUE TYPE: Bond		
Revenue	05-05-1992	$101,000	5.0000	04-2007/2031	$84,600	
ISSUE TOTAL						$84,600
Water and Sewer		ISSUE ID: 10502		ISSUE TYPE: Bond		
Revenue	08-31-1998	$471,000	4.5000	04-2013/2038	$438,000	
ISSUE TOTAL						$438,000
Water and Sewer		ISSUE ID: 11048		ISSUE TYPE: Bond		
Revenue	08-24-1999	$520,000	4.5000	04-2020/2038	$484,000	
ISSUE TOTAL						$484,000
TOTAL City of Booneville						$2,281,600
TOTAL INDUSTRIAL REVENUE FOR City of Booneville						$0
Owsley County Extension Taxing District						
Building		ISSUE ID: 13266		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owsley						
Owsley County Extension Taxing District						
General Obligation	12-15-2006	$200,000				
			.0000	07-2031/2031	$200,000	
ISSUE TOTAL						$200,000
TOTAL Owsley County Extension Taxing District						$200,000
TOTAL INDUSTRIAL REVENUE FOR Owsley County Extension Taxing District						$0
OWSLEY	TOTAL OUTSTANGING EXCLUDING IND. REV.					$3,875,636
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Pendleton							
Pendleton County							
Courthouse Annex		ISSUE ID: 13217		ISSUE TYPE: Bond			
Lease Revenue	09-20-2006	$4,500,000	.0000	09-2008/2008	$4,500,000		
ISSUE TOTAL						$4,500,000	
Building		ISSUE ID: 12583		ISSUE TYPE: Lease			
General Obligation	03-12-2003	$122,000	.0000	07-2006/2012	$85,400		
ISSUE TOTAL						$85,400	
Lease Purchase		ISSUE ID: 9935		ISSUE TYPE: Lease			
Renewable	04-03-1997	$110,000	5.3500	01-2007/2017	$75,000		
ISSUE TOTAL						$75,000	
Lease Purchase		ISSUE ID: 8887		ISSUE TYPE: Lease			
Renewable	01-01-1994	$2,305,000	5.7000	02-2007/2007	$125,000		
			5.8500	02-2008/2008	$130,000		
			6.0000	02-2009/2009	$140,000		
			6.2500	02-2010/2014	$825,000		
ISSUE TOTAL						$1,220,000	
Water		ISSUE ID: 12185		ISSUE TYPE: Lease			
N/A	07-31-2003	$1,328,448	3.8000	12-2006/2013	$980,979		
ISSUE TOTAL						$980,979	
TOTAL Pendleton County							$6,861,379
TOTAL INDUSTRIAL REVENUE FOR Pendleton County							$0
City of Butler							
Water and Sewer		ISSUE ID: 6133		ISSUE TYPE: Bond			
Revenue	05-21-1987	$286,000	7.6250	01-2007/2026	$248,000		
ISSUE TOTAL						$248,000	
Water and Sewer		ISSUE ID: 1989		ISSUE TYPE: Bond			
Revenue	12-01-1969	$140,000	5.0000	01-2007/2009	$23,000		
ISSUE TOTAL						$23,000	
Refinancing		ISSUE ID: 12067		ISSUE TYPE: Bond			
Revenue	03-25-2003	$213,000	4.1200	01-2007/2017	$148,000		
			4.2450	01-2018/2018	$18,000		
			4.3700	01-2019/2019	$19,000		
ISSUE TOTAL						$185,000	
TOTAL City of Butler							$456,000
TOTAL INDUSTRIAL REVENUE FOR City of Butler							$0
City of Falmouth							
Lease Purchase		ISSUE ID: 8113		ISSUE TYPE: Lease			
Renewable	04-07-1992	$1,200,000	7.1250	05-2012/2012	$660,000		
ISSUE TOTAL						$660,000	
TOTAL City of Falmouth							$660,000
TOTAL INDUSTRIAL REVENUE FOR City of Falmouth							$0
East Pendleton Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 10616		ISSUE TYPE: Bond			
Public Corporation	04-08-1998	$244,590	4.5000	06-2007/2007	$11,542		
			4.6000	06-2008/2008	$12,092		
			4.7000	06-2009/2009	$12,642		
			4.7500	06-2010/2011	$26,932		
			4.8750	06-2012/2012	$13,191		
			5.0000	06-2013/2017	$82,995		
ISSUE TOTAL						$159,394	
Water		ISSUE ID: 10503		ISSUE TYPE: Bond			
Revenue	08-01-1998	$1,015,000	4.8000	01-2007/2008	$60,000		
			5.0000	01-2009/2012	$130,000		
			5.1000	01-2013/2015	$115,000		
			5.2000	01-2016/2021	$295,000		
			5.3000	01-2022/2025	$250,000		
ISSUE TOTAL						$850,000	
Water		ISSUE ID: 2490		ISSUE TYPE: Bond			
Revenue	03-22-1973	$418,000	5.0000	01-2007/2012	$134,000		
ISSUE TOTAL						$134,000	
Improvement Project		ISSUE ID: 13322		ISSUE TYPE: Bond			
Revenue	02-22-2007	$195,000	4.1250	01-2008/2045	$195,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pendleton						
East Pendleton Water District						
ISSUE TOTAL						$195,000
Improvement Project		ISSUE ID: 13323		ISSUE TYPE: Bond		
Revenue	02-22-2007	$100,000	4.1250	01-2008/2045	$100,000	
ISSUE TOTAL						$100,000
TOTAL East Pendleton Water District						$1,438,394
TOTAL INDUSTRIAL REVENUE FOR East Pendleton Water District						$0
Pendleton County Health Taxing District						
Public Project		ISSUE ID: 10951		ISSUE TYPE: Lease		
Renewable	08-12-1999	$150,000	.0000	08-2014/2014	$91,880	
ISSUE TOTAL						$91,880
TOTAL Pendleton County Health Taxing District						$91,880
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Health Taxing District						$0
Pendleton County Water District						
Water		ISSUE ID: 6697		ISSUE TYPE: Bond		
Revenue	02-25-1998	$273,000	6.5000	12-2006/2026	$238,000	
ISSUE TOTAL						$238,000
Water		ISSUE ID: 3350		ISSUE TYPE: Bond		
Revenue	05-26-1978	$263,000	5.0000	12-2006/2017	$139,000	
ISSUE TOTAL						$139,000
Water		ISSUE ID: 12667		ISSUE TYPE: Bond		
Revenue	01-28-2005	$596,000	4.5000	01-2007/2044	$600,000	
ISSUE TOTAL						$600,000
Water		ISSUE ID: 11500		ISSUE TYPE: Bond		
Revenue	06-27-2001	$374,000	.0000	01-2024/2024	$320,000	
ISSUE TOTAL						$320,000
Water		ISSUE ID: 10344		ISSUE TYPE: Bond		
Revenue	04-02-1998	$747,000	5.2500	12-2006/2037	$717,000	
ISSUE TOTAL						$717,000
TOTAL Pendleton County Water District						$2,014,000
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Water District						$0
PENDLETON	TOTAL OUTSTANGING EXCLUDING IND. REV.					$11,521,653
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
Perry County						
Roads		ISSUE ID: 12764		ISSUE TYPE: Bond		
General Obligation	09-30-2005	$1,030,000	3.2500	10-2006/2006	$85,000	
			3.5000	10-2007/2007	$90,000	
			3.7000	10-2008/2008	$95,000	
			3.8000	10-2009/2009	$95,000	
			3.9000	10-2010/2011	$205,000	
			4.4000	10-2012/2015	$460,000	
ISSUE TOTAL						$1,030,000
Health Department/Center		ISSUE ID: 5602		ISSUE TYPE: Bond		
Revenue	08-21-1984	$26,100,000	.0000	08-2006/2006	$15,620,000	
ISSUE TOTAL						$15,620,000
Improvement Project		ISSUE ID: 13356		ISSUE TYPE: Bond		
Revenue	03-30-2007	$4,600,000	4.9500	04-2007/2022	$4,600,000	
ISSUE TOTAL						$4,600,000
Solid Waste		ISSUE ID: 10504		ISSUE TYPE: Bond		
Revenue	09-22-1998	$6,712,000	.0000	09-2028/2028	$6,712,000	
ISSUE TOTAL						$6,712,000
Health Department/Center		ISSUE ID: 10096		ISSUE TYPE: Bond		
Revenue	06-01-1996	$3,155,000	6.2500	06-2007/2010	$660,000	
			6.3750	06-2011/2016	$1,375,000	
ISSUE TOTAL						$2,035,000
Justice Center		ISSUE ID: 11717		ISSUE TYPE: Bond		
Revenue	04-04-2002	$6,240,000	3.4000	10-2006/2006	$235,000	
			3.7000	10-2007/2007	$240,000	
			3.9000	10-2008/2008	$250,000	
			4.1000	10-2009/2009	$260,000	
			4.2500	10-2010/2010	$270,000	
			4.3500	10-2011/2011	$280,000	
			4.4500	10-2012/2012	$290,000	
			4.5500	10-2013/2013	$305,000	
			4.6000	10-2014/2016	$995,000	
			4.7000	10-2017/2017	$365,000	
			4.8000	10-2018/2022	$2,090,000	
ISSUE TOTAL						$5,580,000
Solid Waste		ISSUE ID: 10005		ISSUE TYPE: Bond		
Revenue	05-14-1997	$11,650,000	6.5500	04-2027/2027	$11,650,000	
ISSUE TOTAL						$11,650,000
Solid Waste		ISSUE ID: 9608		ISSUE TYPE: Bond		
Revenue	06-29-1994	$43,500,000	7.0000	06-2024/2024	$43,500,000	
ISSUE TOTAL						$43,500,000
Justice Center		ISSUE ID: 11893		ISSUE TYPE: Bond		
Lease Revenue	01-04-2001	$2,250,000	5.6000	06-2007/2022	$1,955,000	
ISSUE TOTAL						$1,955,000
Industrial Facility		ISSUE ID: 9620		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1993	$103,000,000	6.5000	12-2018/2018	$103,000,000	
ISSUE TOTAL						$103,000,000
Industrial Facility		ISSUE ID: 5131		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1983	$1,000,000	.0000	05-2013/2013	$1,000,000	
ISSUE TOTAL						$1,000,000
Detention Facility		ISSUE ID: 13551		ISSUE TYPE: Lease		
General Obligation	10-31-2006	$370,000	4.0000	11-2007/2007	$370,000	
ISSUE TOTAL						$370,000
Roads		ISSUE ID: 13552		ISSUE TYPE: Lease		
General Obligation	10-31-2006	$495,000	4.0000	11-2007/2007	$40,000	
			4.1000	11-2008/2008	$40,000	
			4.2000	11-2009/2009	$45,000	
			4.4000	11-2010/2012	$145,000	
			4.5000	11-2013/2016	$225,000	
ISSUE TOTAL						$495,000
Vehicles		ISSUE ID: 13120		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$180,000	4.2000	07-2007/2007	$180,000	
ISSUE TOTAL						$180,000
Vehicles		ISSUE ID: 12625		ISSUE TYPE: Lease		
Renewable	12-28-2004	$72,169	2.1750	07-2006/2008	$57,169	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
Perry County						
ISSUE TOTAL						$57,169
Lease Purchase		ISSUE ID: 10452		ISSUE TYPE: Lease		
Renewable	05-03-1998	$1,930,000	5.1500	06-2007/2008	$175,000	
			5.5000	06-2009/2013	$525,000	
			5.7500	06-2014/2018	$685,000	
ISSUE TOTAL						$1,385,000
TOTAL Perry County						$95,169,169
TOTAL INDUSTRIAL REVENUE FOR Perry County						$104,000,000
City of Buckhorn						
Health Care Facility		ISSUE ID: 11401		ISSUE TYPE: Bond		
Revenue	06-01-2000	$1,805,000	.0000	06-2020/2020	$1,455,000	
ISSUE TOTAL						$1,455,000
TOTAL City of Buckhorn						$1,455,000
TOTAL INDUSTRIAL REVENUE FOR City of Buckhorn						$0
City of Hazard						
Ky Infrastructure Authority Loan		ISSUE ID: 10825		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$6,511,067	.6000	06-2007/2017	$3,514,195	
ISSUE TOTAL						$3,514,195
Water		ISSUE ID: 11611		ISSUE TYPE: Bond		
Revenue	12-10-2001	$1,248,000	4.5000	01-2021/2039	$1,177,000	
ISSUE TOTAL						$1,177,000
Water		ISSUE ID: 11612		ISSUE TYPE: Bond		
Revenue	12-10-2001	$752,000	4.5000	01-2021/2039	$709,000	
ISSUE TOTAL						$709,000
Water and Sewer		ISSUE ID: 2118		ISSUE TYPE: Bond		
Revenue	05-01-1969	$420,000	3.7500	05-2007/2009	$82,000	
ISSUE TOTAL						$82,000
Medical Equipment		ISSUE ID: 13340		ISSUE TYPE: Bond		
Revenue	02-15-2007	$4,600,000	4.9500	03-2007/2017	$4,600,000	
ISSUE TOTAL						$4,600,000
Sewer		ISSUE ID: 12155		ISSUE TYPE: Bond		
Revenue	07-09-2003	$450,000	4.5000	01-2007/2043	$445,000	
ISSUE TOTAL						$445,000
Fire Vehicles		ISSUE ID: 12246		ISSUE TYPE: Lease		
General Obligation	10-27-2003	$647,625	4.7500	10-2006/2013	$540,876	
ISSUE TOTAL						$540,876
Vehicles		ISSUE ID: 11859		ISSUE TYPE: Lease		
General Obligation	08-02-2002	$85,000	4.2000	05-2007/2007	$20,000	
ISSUE TOTAL						$20,000
Equipment		ISSUE ID: 12323		ISSUE TYPE: Lease		
General Obligation	02-23-2004	$275,000	3.4700	07-2006/2009	$152,580	
ISSUE TOTAL						$152,580
Building		ISSUE ID: 13538		ISSUE TYPE: Lease		
General Obligation	07-28-2006	$884,234	6.1800	08-2006/2026	$884,235	
ISSUE TOTAL						$884,235
TOTAL City of Hazard						$12,124,886
TOTAL INDUSTRIAL REVENUE FOR City of Hazard						$0
City of Vicco						
Multiple Purposes		ISSUE ID: 13432		ISSUE TYPE: Bond		
Revenue	06-27-2007	$625,000	.0000	07-2032/2032	$621,656	
ISSUE TOTAL						$621,656
TOTAL City of Vicco						$621,656
TOTAL INDUSTRIAL REVENUE FOR City of Vicco						$0

PERRY	TOTAL OUTSTANGING EXCLUDING IND. REV.	$109,370,710
	INDUSTRIAL REVENUE TOTAL	$104,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
Detention Facility		ISSUE ID: 12698		ISSUE TYPE: Bond		
General Obligation	04-01-2005	$5,830,000	2.4000	03-2007/2007	$105,000	
			2.7000	03-2008/2008	$110,000	
			3.0000	03-2009/2009	$110,000	
			3.1500	03-2010/2010	$115,000	
			3.3500	03-2011/2011	$115,000	
			3.5500	03-2012/2012	$120,000	
			3.6500	03-2013/2013	$125,000	
			3.8000	03-2014/2014	$130,000	
			3.9000	03-2015/2015	$135,000	
			4.0000	03-2016/2016	$140,000	
			4.1000	03-2017/2017	$145,000	
			4.2000	03-2018/2018	$150,000	
			4.3000	03-2019/2019	$160,000	
			4.4000	03-2020/2020	$165,000	
			4.5000	03-2021/2021	$175,000	
			4.6000	03-2022/2022	$180,000	
			4.7000	03-2023/2026	$810,000	
			4.7500	03-2027/2027	$225,000	
			4.8000	03-2028/2028	$240,000	
			4.9000	03-2029/2030	$510,000	
			5.0000	03-2031/2036	$1,865,000	
ISSUE TOTAL						$5,830,000
Building		ISSUE ID: 13212		ISSUE TYPE: Bond		
Revenue	09-29-2006	$650,000	5.2500	11-2006/2026	$650,000	
ISSUE TOTAL						$650,000
Refinancing		ISSUE ID: 13314		ISSUE TYPE: Bond		
Revenue	12-28-2006	$725,000	.0000	01-2027/2027	$725,000	
ISSUE TOTAL						$725,000
Health Care Facility		ISSUE ID: 13361		ISSUE TYPE: Bond		
Revenue	03-16-2007	$2,400,000	4.9500	04-2007/2022	$2,400,000	
ISSUE TOTAL						$2,400,000
Nursing Home		ISSUE ID: 10289		ISSUE TYPE: Bond		
Revenue	09-01-1997	$3,435,000	5.3500	03-2007/2012	$510,000	
			5.6500	03-2013/2027	$2,420,000	
ISSUE TOTAL						$2,930,000
Refinancing		ISSUE ID: 12823		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2004	$4,320,000	.0000	09-2013/2013	$4,080,000	
ISSUE TOTAL						$4,080,000
Industrial Facility		ISSUE ID: 5997		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$5,000,000	.0000	12-2015/2015	$3,248,942	
ISSUE TOTAL						$3,248,942
Landfill		ISSUE ID: 11678		ISSUE TYPE: Lease		
General Obligation	01-11-2002	$3,775,724	3.5800	01-2007/2008	$1,364,179	
ISSUE TOTAL						$1,364,179
Landfill		ISSUE ID: 12036		ISSUE TYPE: Lease		
General Obligation	01-17-2003	$625,000	4.4200	01-2007/2007	$160,000	
ISSUE TOTAL						$160,000
Vehicles		ISSUE ID: 13476		ISSUE TYPE: Lease		
General Obligation	06-26-2007	$412,648	.0000	07-2008/2008	$412,648	
ISSUE TOTAL						$412,648
Vehicles		ISSUE ID: 13477		ISSUE TYPE: Lease		
General Obligation	06-26-2007	$412,648	.0000	07-2008/2008	$412,648	
ISSUE TOTAL						$412,648
Vehicles		ISSUE ID: 13153		ISSUE TYPE: Lease		
General Obligation	05-31-2006	$225,000	4.2000	06-2007/2007	$225,000	
ISSUE TOTAL						$225,000
Vehicles		ISSUE ID: 13088		ISSUE TYPE: Lease		
Renewable	06-22-2006	$263,751	.0000	06-2007/2007	$263,751	
ISSUE TOTAL						$263,751
Vehicles		ISSUE ID: 13093		ISSUE TYPE: Lease		
Renewable	06-22-2006	$263,751	3.9500	06-2007/2007	$263,751	
ISSUE TOTAL						$263,751
Vehicles		ISSUE ID: 13301				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
Renewable	01-05-2007	$20,699		ISSUE TYPE: Lease		
			.0000	01-2012/2012	$20,699	
ISSUE TOTAL						$20,699
911 Equipment		ISSUE ID: 12055		ISSUE TYPE: Lease		
Renewable	01-17-2003	$75,000	.0000	01-2008/2008	$30,000	
ISSUE TOTAL						$30,000
Courthouse/Administration Building		ISSUE ID: 8718		ISSUE TYPE: Lease		
Renewable	06-29-1993	$600,000	4.4800	06-2007/2018	$365,973	
ISSUE TOTAL						$365,973
Courthouse/Administration Building		ISSUE ID: 8018		ISSUE TYPE: Lease		
Renewable	06-17-1991	$5,000,000	5.9500	06-2007/2016	$2,975,779	
ISSUE TOTAL						$2,975,779
Vehicles		ISSUE ID: 13357		ISSUE TYPE: Lease		
N/A	03-22-2007	$56,744	.0000	01-2011/2011	$56,744	
ISSUE TOTAL						$56,744
TOTAL Pike County						$23,166,172
TOTAL INDUSTRIAL REVENUE FOR Pike County						$3,248,942
City of Elkhorn City						
Health Department/Center		ISSUE ID: 3228		ISSUE TYPE: Bond		
Revenue	03-01-1979	$2,035,000	9.2500	03-2007/2009	$530,000	
ISSUE TOTAL						$530,000
TOTAL City of Elkhorn City						$530,000
TOTAL INDUSTRIAL REVENUE FOR City of Elkhorn City						$0
City of Pikeville						
Recreational Facilities		ISSUE ID: 12156		ISSUE TYPE: Bond		
General Obligation	06-11-2003	$1,440,000	3.1000	06-2007/2018	$1,205,000	
ISSUE TOTAL						$1,205,000
Ky Infrastructure Authority Loan		ISSUE ID: 8653		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$3,061,787	2.3000	06-2007/2012	$1,069,499	
ISSUE TOTAL						$1,069,499
Ky Infrastructure Authority Loan		ISSUE ID: 8595		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$234,208	7.8000	06-2007/2008	$41,416	
ISSUE TOTAL						$41,416
Ky Infrastructure Authority Loan		ISSUE ID: 8594		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$1,251,660	7.8000	06-2007/2008	$221,337	
ISSUE TOTAL						$221,337
Ky Infrastructure Authority Loan		ISSUE ID: 8639		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$471,966	5.5000	06-2007/2007	$26,760	
			5.6250	06-2008/2008	$27,994	
			5.7500	06-2009/2013	$165,909	
ISSUE TOTAL						$220,663
Hospital		ISSUE ID: 8900		ISSUE TYPE: Bond		
Revenue	10-22-1993	$4,669,000	5.7600	10-2006/2008	$1,014,203	
ISSUE TOTAL						$1,014,203
Water and Sewer		ISSUE ID: 10593		ISSUE TYPE: Bond		
Revenue	07-01-1998	$2,285,000	4.4500	02-2007/2008	$160,000	
			4.5500	02-2009/2010	$175,000	
			4.6500	02-2011/2012	$200,000	
			4.7000	02-2013/2013	$110,000	
			4.7500	02-2014/2014	$115,000	
			4.8000	02-2015/2015	$125,000	
			4.8500	02-2016/2018	$420,000	
			4.9000	02-2019/2021	$505,000	
ISSUE TOTAL						$1,810,000
Hospital		ISSUE ID: 2224		ISSUE TYPE: Bond		
Revenue	07-01-1969	$1,000,000	4.7500	07-2006/2009	$215,000	
ISSUE TOTAL						$215,000
Water and Sewer		ISSUE ID: 11212		ISSUE TYPE: Bond		
Revenue	02-01-2001	$668,000	4.5000	02-2016/2028	$638,500	
ISSUE TOTAL						$638,500
Hospital		ISSUE ID: 2225		ISSUE TYPE: Bond		
Revenue	07-01-1969	$1,500,000	4.7500	07-2006/2009	$325,000	
ISSUE TOTAL						$325,000
Educational Development		ISSUE ID: 11399		ISSUE TYPE: Bond		
Revenue	06-29-2000	$2,500,000	.0000	06-2030/2030	$2,500,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
City of Pikeville						
ISSUE TOTAL						$2,500,000
Multi-Family Housing		ISSUE ID: 5996		ISSUE TYPE: Bond		
Revenue	07-01-1985	$1,500,000	.0000	07-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Water and Sewer		ISSUE ID: 6098		ISSUE TYPE: Bond		
Revenue	01-29-1987	$3,354,000	5.0000	02-2007/2025	$2,402,000	
ISSUE TOTAL						$2,402,000
Water and Sewer		ISSUE ID: 13402		ISSUE TYPE: Bond		
Revenue	05-30-2007	$781,527	4.7500	01-2008/2040	$781,527	
ISSUE TOTAL						$781,527
Water and Sewer		ISSUE ID: 12325		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,639,000	.0000	07-2023/2023	$2,528,000	
ISSUE TOTAL						$2,528,000
Industrial Facility		ISSUE ID: 5851		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5853		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5854		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5856		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5850		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5857		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5855		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5852		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
TOTAL City of Pikeville						$15,972,145
TOTAL INDUSTRIAL REVENUE FOR City of Pikeville						$8,000,000
Mountain Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8655		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$186,711	3.3000	06-2007/2012	$64,034	
ISSUE TOTAL						$64,034
Water		ISSUE ID: 8993		ISSUE TYPE: Bond		
Revenue	06-07-1994	$662,000	4.5000	01-2007/2032	$562,000	
ISSUE TOTAL						$562,000
Water		ISSUE ID: 8190		ISSUE TYPE: Bond		
Revenue	03-08-1985	$713,000	9.5000	01-2007/2024	$588,000	
ISSUE TOTAL						$588,000
Water		ISSUE ID: 8055		ISSUE TYPE: Bond		
Revenue	12-03-1991	$1,488,000	5.0000	01-2007/2030	$1,220,000	
ISSUE TOTAL						$1,220,000
Water		ISSUE ID: 9454		ISSUE TYPE: Bond		
Revenue	08-10-1995	$1,334,000	4.5000	01-2007/2035	$1,184,000	
ISSUE TOTAL						$1,184,000
Water		ISSUE ID: 11852		ISSUE TYPE: Bond		
Revenue	07-26-2002	$800,000	3.2500	01-2024/2042	$778,000	
ISSUE TOTAL						$778,000
Water		ISSUE ID: 2660		ISSUE TYPE: Bond		
Revenue	12-01-1973	$270,000	4.7500	12-2006/2012	$86,000	
ISSUE TOTAL						$86,000
Water and Sewer		ISSUE ID: 10590		ISSUE TYPE: Bond		
Revenue	01-12-1999	$2,540,000	4.5000	01-2007/2039	$2,349,500	
ISSUE TOTAL						$2,349,500

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Mountain Water District						
Water and Sewer		ISSUE ID: 10286		ISSUE TYPE: Bond		
Revenue	10-02-1997	$176,000	4.5000	01-2007/2037	$161,300	
ISSUE TOTAL						$161,300
Water		ISSUE ID: 6318		ISSUE TYPE: Bond		
Revenue	03-17-1988	$500,000	5.0000	01-2007/2027	$379,000	
ISSUE TOTAL						$379,000
Improvement Project		ISSUE ID: 12839		ISSUE TYPE: Bond		
Revenue	07-22-2005	$740,000	4.1250	01-2007/2044	$740,000	
ISSUE TOTAL						$740,000
Improvement Project		ISSUE ID: 13438		ISSUE TYPE: Bond		
Revenue	06-22-2007	$1,650,000	4.1250	01-2008/2045	$1,650,000	
ISSUE TOTAL						$1,650,000
Improvement Project		ISSUE ID: 13437		ISSUE TYPE: Bond		
Revenue	06-22-2007	$650,000	4.1250	01-2009/2046	$650,000	
ISSUE TOTAL						$650,000
Sewer		ISSUE ID: 12223		ISSUE TYPE: Bond		
Revenue	10-23-2003	$426,000	4.5000	01-2007/2043	$421,500	
ISSUE TOTAL						$421,500
Equipment		ISSUE ID: 12334		ISSUE TYPE: Bond		
Revenue	05-20-2004	$1,760,000	4.3750	01-2007/2020	$1,675,500	
ISSUE TOTAL						$1,675,500
Water		ISSUE ID: 4937		ISSUE TYPE: Bond		
Revenue	02-09-1982	$548,000	5.0000	01-2007/2021	$338,000	
ISSUE TOTAL						$338,000
TOTAL Mountain Water District						$12,846,834
TOTAL INDUSTRIAL REVENUE FOR Mountain Water District						$0

PIKE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$52,515,151
	INDUSTRIAL REVENUE TOTAL	$11,248,942

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
Powell County						
Roads		ISSUE ID: 11626		ISSUE TYPE: Bond		
General Obligation	08-01-2001	$780,000	4.0500	08-2006/2006	$75,000	
			4.1250	08-2007/2007	$80,000	
			4.2500	08-2008/2008	$80,000	
			4.3750	08-2009/2009	$85,000	
			4.5000	08-2010/2011	$185,000	
ISSUE TOTAL						$505,000
County Jail		ISSUE ID: 6571		ISSUE TYPE: Bond		
Revenue	02-15-1987	$262,451	7.0000	10-2006/2014	$139,874	
ISSUE TOTAL						$139,874
Detention Facility		ISSUE ID: 12537		ISSUE TYPE: Lease		
General Obligation	07-03-2003	$475,000	5.1500	08-2007/2023	$438,567	
ISSUE TOTAL						$438,567
Vehicles		ISSUE ID: 13621		ISSUE TYPE: Lease		
General Obligation	10-06-2005	$110,000	3.4000	10-2006/2006	$110,000	
ISSUE TOTAL						$110,000
Detention Facility		ISSUE ID: 12776		ISSUE TYPE: Lease		
General Obligation	06-15-2005	$300,000	5.5000	07-2006/2025	$291,525	
ISSUE TOTAL						$291,525
Vehicles		ISSUE ID: 13045		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$95,000	3.7500	03-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Vehicles		ISSUE ID: 13069		ISSUE TYPE: Lease		
General Obligation	05-01-2007	$95,000	3.7500	05-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Detention Facility		ISSUE ID: 13237		ISSUE TYPE: Lease		
General Obligation	10-02-2006	$475,000	.0000	10-2016/2016	$475,000	
ISSUE TOTAL						$475,000
Vehicles		ISSUE ID: 13245		ISSUE TYPE: Lease		
Renewable	09-29-2006	$110,470	.0000	09-2007/2007	$110,470	
ISSUE TOTAL						$110,470
Vehicles		ISSUE ID: 13612		ISSUE TYPE: Lease		
Renewable	03-26-2007	$195,006	4.2500	04-2008/2008	$195,006	
ISSUE TOTAL						$195,006
Roads		ISSUE ID: 13613		ISSUE TYPE: Lease		
Renewable	06-29-2007	$500,000	.0000	01-2013/2013	$500,000	
ISSUE TOTAL						$500,000
TOTAL Powell County						$2,955,441
TOTAL INDUSTRIAL REVENUE FOR Powell County						$0
City of Clay City						
Water		ISSUE ID: 9589		ISSUE TYPE: Bond		
Revenue	03-08-1996	$102,000	4.5000	01-2007/2035	$90,500	
ISSUE TOTAL						$90,500
Sewer		ISSUE ID: 8798		ISSUE TYPE: Bond		
Revenue	08-27-1993	$95,000	5.0000	07-2006/2032	$85,000	
ISSUE TOTAL						$85,000
Sewer		ISSUE ID: 8801		ISSUE TYPE: Bond		
Revenue	08-27-1993	$17,000	5.0000	07-2006/2032	$14,800	
ISSUE TOTAL						$14,800
Sewer		ISSUE ID: 6926		ISSUE TYPE: Bond		
Revenue	01-15-1991	$117,000	5.0000	07-2006/2029	$95,500	
ISSUE TOTAL						$95,500
Sewer		ISSUE ID: 2218		ISSUE TYPE: Bond		
Revenue	07-01-1970	$92,000	4.1250	07-2006/2010	$25,000	
ISSUE TOTAL						$25,000
Sewer		ISSUE ID: 11088		ISSUE TYPE: Bond		
Revenue	04-26-2000	$160,000	4.5000	07-2015/2027	$152,900	
ISSUE TOTAL						$152,900
Water		ISSUE ID: 4895		ISSUE TYPE: Bond		
Revenue	04-11-1983	$292,000	5.0000	07-2006/2022	$195,000	
ISSUE TOTAL						$195,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
City of Clay City						
TOTAL City of Clay City						$658,700
TOTAL INDUSTRIAL REVENUE FOR City of Clay City						$0
City of Stanton						
Water and Sewer		ISSUE ID: 4949		ISSUE TYPE: Bond		
Revenue	03-23-1982	$178,000	5.0000	04-2007/2015	$80,000	
ISSUE TOTAL						$80,000
Water and Sewer		ISSUE ID: 3159		ISSUE TYPE: Bond		
Revenue	11-28-1977	$730,000	5.0000	04-2007/2016	$630,000	
ISSUE TOTAL						$630,000
Water and Sewer		ISSUE ID: 3654		ISSUE TYPE: Bond		
Revenue	04-23-1981	$568,000	5.0000	04-2007/2020	$335,000	
ISSUE TOTAL						$335,000
Water and Sewer		ISSUE ID: 6466		ISSUE TYPE: Bond		
Revenue	10-27-1988	$544,000	5.0000	04-2007/2027	$428,000	
ISSUE TOTAL						$428,000
Water and Sewer		ISSUE ID: 6467		ISSUE TYPE: Bond		
Revenue	10-27-1988	$551,000	5.0000	04-2007/2027	$484,000	
ISSUE TOTAL						$484,000
Water and Sewer		ISSUE ID: 11414		ISSUE TYPE: Bond		
Revenue	10-25-2000	$256,000	4.5000	04-2007/2040	$244,500	
ISSUE TOTAL						$244,500
Water and Sewer		ISSUE ID: 10719		ISSUE TYPE: Bond		
Revenue	05-05-1999	$266,000	4.5000	04-2007/2038	$247,200	
ISSUE TOTAL						$247,200
TOTAL City of Stanton						$2,448,700
TOTAL INDUSTRIAL REVENUE FOR City of Stanton						$0
Powell's Valley Water District						
Water and Sewer		ISSUE ID: 11979		ISSUE TYPE: Bond		
Revenue	11-01-2002	$300,000	4.5000	01-2007/2042	$293,500	
*ISSUE FOOTNOTES						
$300,000 debt is shared equally with Estill Co.						
ISSUE TOTAL						$293,500
Water		ISSUE ID: 2163		ISSUE TYPE: Bond		
Revenue	07-01-1970	$278,000	5.0000	01-2007/2010	$66,000	
ISSUE TOTAL						$66,000
Water		ISSUE ID: 8499		ISSUE TYPE: Bond		
Revenue	07-09-1992	$194,000	5.0000	01-2007/2031	$161,000	
ISSUE TOTAL						$161,000
Water		ISSUE ID: 9195		ISSUE TYPE: Bond		
Revenue	01-06-1995	$631,000	4.5000	01-2007/2033	$547,500	
ISSUE TOTAL						$547,500
Water		ISSUE ID: 9196		ISSUE TYPE: Bond		
Revenue	01-06-1995	$460,000	4.5000	01-2007/2033	$394,000	
ISSUE TOTAL						$394,000
Water		ISSUE ID: 6266		ISSUE TYPE: Bond		
Revenue	01-12-1988	$239,000	5.0000	01-2007/2027	$182,000	
ISSUE TOTAL						$182,000
Water and Sewer		ISSUE ID: 13232		ISSUE TYPE: Bond		
Revenue	10-16-2006	$27,000	4.3750	01-2008/2045	$27,000	
ISSUE TOTAL						$27,000
Water		ISSUE ID: 12392		ISSUE TYPE: Bond		
Revenue	08-12-2004	$600,000	4.5000	01-2007/2044	$600,000	
ISSUE TOTAL						$600,000
TOTAL Powell's Valley Water District						$2,271,000
TOTAL INDUSTRIAL REVENUE FOR Powell's Valley Water District						$0
Beech Fork Water Commission						
Water		ISSUE ID: 11400		ISSUE TYPE: Bond		
Revenue	04-18-2001	$346,000	4.5000	01-2016/2028	$330,500	
ISSUE TOTAL						$330,500
Water		ISSUE ID: 11413		ISSUE TYPE: Bond		
Revenue	10-01-2000	$346,000	4.5000	01-2007/2040	$330,500	
ISSUE TOTAL						$330,500

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
Beech Fork Water Commission						
TOTAL Beech Fork Water Commission						$661,000
TOTAL INDUSTRIAL REVENUE FOR Beech Fork Water Commission						$0
POWELL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$8,994,841
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
Pulaski County						
Detention Facility		ISSUE ID: 10139		ISSUE TYPE: Bond		
Public Corporation	10-01-1996	$1,415,000	4.9000	07-2006/2008	$420,000	
ISSUE TOTAL						$420,000
Utilities		ISSUE ID: 8901		ISSUE TYPE: Bond		
Revenue	12-15-1993	$11,800,000	.0000	08-2023/2023	$11,800,000	
ISSUE TOTAL						$11,800,000
Judicial Facility		ISSUE ID: 13236		ISSUE TYPE: Bond		
Bond Anticipation	10-01-2006	$4,950,000	3.8500	10-2008/2008	$4,950,000	
ISSUE TOTAL						$4,950,000
Fire Protection		ISSUE ID: 11235		ISSUE TYPE: Lease		
Renewable	11-29-2000	$1,100,000	.0000	11-2010/2010	$547,030	
ISSUE TOTAL						$547,030
Road Equipment		ISSUE ID: 12010		ISSUE TYPE: Lease		
Renewable	12-05-2002	$400,000	2.7400	01-2007/2007	$85,000	
ISSUE TOTAL						$85,000
Building		ISSUE ID: 12242		ISSUE TYPE: Lease		
Renewable	10-22-2003	$499,999	3.4600	01-2007/2008	$209,993	
ISSUE TOTAL						$209,993
Roads		ISSUE ID: 12349		ISSUE TYPE: Lease		
Renewable	03-26-2004	$500,000	3.1500	01-2007/2014	$411,970	
ISSUE TOTAL						$411,970
Roads		ISSUE ID: 12296		ISSUE TYPE: Lease		
Renewable	01-13-2004	$4,500,000	3.3800	09-2006/2013	$3,713,906	
ISSUE TOTAL						$3,713,906
Improvement Project		ISSUE ID: 12151		ISSUE TYPE: Lease		
Renewable	06-24-2003	$160,000	2.0500	01-2007/2008	$66,000	
ISSUE TOTAL						$66,000
Equipment		ISSUE ID: 12687		ISSUE TYPE: Lease		
Renewable	03-02-2005	$108,000	3.2600	07-2006/2009	$88,000	
ISSUE TOTAL						$88,000
Road/Street Paving		ISSUE ID: 13055		ISSUE TYPE: Lease		
Renewable	05-20-2006	$1,500,000	4.6500	01-2007/2011	$1,500,000	
ISSUE TOTAL						$1,500,000
Multiple Purposes		ISSUE ID: 12883		ISSUE TYPE: Lease		
Renewable	08-18-2005	$190,000	3.5100	01-2007/2010	$155,000	
ISSUE TOTAL						$155,000
Equipment		ISSUE ID: 12865		ISSUE TYPE: Lease		
Renewable	07-13-2005	$130,000	4.2500	07-2006/2010	$130,000	
ISSUE TOTAL						$130,000
Equipment		ISSUE ID: 12785		ISSUE TYPE: Lease		
Renewable	05-06-2005	$304,000	3.3200	01-2007/2010	$249,000	
ISSUE TOTAL						$249,000
Roads		ISSUE ID: 12657		ISSUE TYPE: Lease		
N/A	01-20-2004	$3,281,039	4.3200	01-2007/2013	$2,293,901	
ISSUE TOTAL						$2,293,901
TOTAL Pulaski County						$26,619,800
TOTAL INDUSTRIAL REVENUE FOR Pulaski County						$0
City of Burnside						
Water		ISSUE ID: 8485		ISSUE TYPE: Bond		
Revenue	05-29-1998	$671,000	4.5000	07-2006/2037	$623,500	
ISSUE TOTAL						$623,500
Water		ISSUE ID: 8962		ISSUE TYPE: Bond		
Revenue	05-05-1994	$199,000	4.5000	07-2006/2032	$172,700	
ISSUE TOTAL						$172,700
Improvement Project		ISSUE ID: 13324		ISSUE TYPE: Bond		
Revenue	02-21-2007	$611,000	4.1250	07-2008/2045	$611,000	
ISSUE TOTAL						$611,000
TOTAL City of Burnside						$1,407,200
TOTAL INDUSTRIAL REVENUE FOR City of Burnside						$0
City of Eubank						
Water		ISSUE ID: 6747		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Eubank						
Revenue	04-17-1990	$754,000				
			5.0000	01-2007/2029	$603,000	
ISSUE TOTAL						$603,000
Water		ISSUE ID: 6411		ISSUE TYPE: Bond		
Revenue	10-19-1988	$545,000	5.0000	01-2007/2028	$425,000	
ISSUE TOTAL						$425,000
Water		ISSUE ID: 12648		ISSUE TYPE: Bond		
Revenue	12-15-2004	$671,000	4.5000	01-2007/2043	$664,000	
ISSUE TOTAL						$664,000
Water		ISSUE ID: 12651		ISSUE TYPE: Bond		
Revenue	12-15-2004	$368,000	4.3750	01-2007/2043	$364,000	
ISSUE TOTAL						$364,000
Water		ISSUE ID: 9523		ISSUE TYPE: Bond		
Revenue	11-30-1995	$681,000	4.5000	01-2007/2034	$601,500	
ISSUE TOTAL						$601,500
Water		ISSUE ID: 2307		ISSUE TYPE: Bond		
Revenue	07-01-1971	$446,000	5.0000	01-2007/2011	$132,000	
ISSUE TOTAL						$132,000
Water		ISSUE ID: 10594		ISSUE TYPE: Bond		
Revenue	09-25-1998	$217,000	4.5000	01-2007/2038	$201,800	
ISSUE TOTAL						$201,800
TOTAL City of Eubank						$2,991,300
TOTAL INDUSTRIAL REVENUE FOR City of Eubank						$0
City of Ferguson						
Sewer		ISSUE ID: 6711		ISSUE TYPE: Bond		
Revenue	04-11-1990	$184,000	5.0000	01-2007/2029	$147,000	
ISSUE TOTAL						$147,000
TOTAL City of Ferguson						$147,000
TOTAL INDUSTRIAL REVENUE FOR City of Ferguson						$0
City of Science Hill						
Fire Protection		ISSUE ID: 10399		ISSUE TYPE: Bond		
Public Corporation	05-06-1998	$188,500	4.7500	01-2007/2013	$105,500	
ISSUE TOTAL						$105,500
Water and Sewer		ISSUE ID: 9706		ISSUE TYPE: Bond		
Revenue	05-21-1996	$136,500	4.5000	05-2007/2036	$124,400	
ISSUE TOTAL						$124,400
Sewer		ISSUE ID: 9288		ISSUE TYPE: Bond		
Revenue	02-21-1995	$134,000	5.1250	01-2007/2035	$120,600	
ISSUE TOTAL						$120,600
Water		ISSUE ID: 9681		ISSUE TYPE: Bond		
Revenue	04-10-1991	$178,000	5.0000	05-2007/2030	$145,000	
ISSUE TOTAL						$145,000
Sewer		ISSUE ID: 8510		ISSUE TYPE: Bond		
Revenue	03-22-1993	$572,000	5.0000	01-2007/2031	$478,000	
ISSUE TOTAL						$478,000
Water and Sewer		ISSUE ID: 12636		ISSUE TYPE: Bond		
Revenue	03-11-2005	$814,000	4.5000	05-2007/2043	$806,000	
ISSUE TOTAL						$806,000
Water and Sewer		ISSUE ID: 12637		ISSUE TYPE: Bond		
Revenue	03-11-2005	$195,000	4.5000	05-2007/2043	$193,000	
ISSUE TOTAL						$193,000
TOTAL City of Science Hill						$1,972,500
TOTAL INDUSTRIAL REVENUE FOR City of Science Hill						$0
City of Somerset						
Ky Infrastructure Authority Loan		ISSUE ID: 8600		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	$1,500,000	3.7000	06-2007/2010	$347,614	
ISSUE TOTAL						$347,614
Water		ISSUE ID: 10591		ISSUE TYPE: Bond		
Revenue	12-01-1998	$5,010,000	3.8500	12-2006/2006	$725,000	
ISSUE TOTAL						$725,000
Water		ISSUE ID: 10592		ISSUE TYPE: Bond		
Revenue	12-01-1998	$3,990,000	3.9500	12-2006/2007	$260,000	
			4.0000	12-2008/2008	$270,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Somerset						
			4.1000	12-2009/2010	$570,000	
			4.1250	12-2011/2011	$305,000	
			4.2000	12-2012/2012	$320,000	
			4.2500	12-2013/2013	$330,000	
			4.3000	12-2014/2014	$345,000	
			4.3750	12-2015/2018	$1,555,000	
ISSUE TOTAL						$3,955,000
YMCA		ISSUE ID: 10992		ISSUE TYPE: Bond		
Revenue	04-13-2000	$3,600,000	.0000	04-2015/2015	$2,700,000	
ISSUE TOTAL						$2,700,000
Sewer		ISSUE ID: 644		ISSUE TYPE: Bond		
Revenue	09-01-1972	$96,000	4.1250	03-2007/2008	$31,000	
ISSUE TOTAL						$31,000
Industrial Facility		ISSUE ID: 6864		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	$995,000	8.7500	09-2006/2010	$430,000	
ISSUE TOTAL						$430,000
Industrial Facility		ISSUE ID: 6752		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1989	$10,000,000	.0000	08-2009/2009	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 11094		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	$7,920,000	.0000	05-2025/2025	$7,920,000	
ISSUE TOTAL						$7,920,000
Vehicles		ISSUE ID: 13154		ISSUE TYPE: Lease		
General Obligation	05-31-2006	$115,000	4.2000	07-2007/2007	$115,000	
ISSUE TOTAL						$115,000
Park and Swimming Pool, Recreation		ISSUE ID: 12898		ISSUE TYPE: Lease		
General Obligation	03-03-2006	$5,000,000	3.7500	04-2007/2016	$5,000,000	
ISSUE TOTAL						$5,000,000
Vehicles		ISSUE ID: 12987		ISSUE TYPE: Lease		
General Obligation	09-01-2005	$110,000	3.4000	07-2006/2006	$110,000	
ISSUE TOTAL						$110,000
TOTAL City of Somerset						$12,983,614
TOTAL INDUSTRIAL REVENUE FOR City of Somerset						$18,350,000
Pulaski County Library Taxing District						
Library		ISSUE ID: 13307		ISSUE TYPE: Bond		
General Obligation	12-19-2006	$9,175,000	.0000	02-2027/2027	$9,175,000	
ISSUE TOTAL						$9,175,000
Library		ISSUE ID: 13338		ISSUE TYPE: Bond		
General Obligation	01-04-2007	$1,795,000	.0000	02-2027/2027	$1,795,000	
ISSUE TOTAL						$1,795,000
Library		ISSUE ID: 11733		ISSUE TYPE: Lease		
General Obligation	03-26-2002	$275,000	.0000	04-2017/2017	$211,506	
ISSUE TOTAL						$211,506
TOTAL Pulaski County Library Taxing District						$11,181,506
TOTAL INDUSTRIAL REVENUE FOR Pulaski County Library Taxing District						$0
Western Pulaski County Water District						
Water		ISSUE ID: 6251		ISSUE TYPE: Bond		
Revenue	09-29-1987	$1,122,000	5.0000	01-2007/2026	$828,000	
ISSUE TOTAL						$828,000
Water		ISSUE ID: 9863		ISSUE TYPE: Bond		
Revenue	03-04-1997	$1,234,000	4.5000	01-2007/2035	$1,096,000	
ISSUE TOTAL						$1,096,000
Water		ISSUE ID: 9661		ISSUE TYPE: Bond		
Revenue	06-25-1993	$632,000	5.0000	01-2007/2032	$538,500	
ISSUE TOTAL						$538,500
Water		ISSUE ID: 2016		ISSUE TYPE: Bond		
Revenue	12-12-1969	$76,000	5.0000	01-2007/2008	$8,000	
ISSUE TOTAL						$8,000
Water		ISSUE ID: 2845		ISSUE TYPE: Bond		
Revenue	05-20-1975	$217,000	5.0000	01-2007/2014	$96,000	
ISSUE TOTAL						$96,000
Water		ISSUE ID: 11820		ISSUE TYPE: Bond		
Revenue	01-17-2002	$1,616,000	5.0000	01-2007/2025	$1,448,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
Western Pulaski County Water District						
ISSUE TOTAL						$1,448,000
Water		ISSUE ID: 11821		ISSUE TYPE: Bond		
Revenue	01-17-2002	$1,164,000	4.5000	01-2007/2019	$1,096,000	
ISSUE TOTAL						$1,096,000
Water		ISSUE ID: 12053		ISSUE TYPE: Bond		
Revenue	02-07-2003	$550,000	4.5000	01-2007/2042	$538,000	
ISSUE TOTAL						$538,000
Water		ISSUE ID: 12052		ISSUE TYPE: Bond		
Revenue	02-07-2003	$900,000	4.5000	01-2007/2042	$881,000	
ISSUE TOTAL						$881,000
TOTAL Western Pulaski County Water District						$6,529,500
TOTAL INDUSTRIAL REVENUE FOR Western Pulaski County Water District						$0

PULASKI	TOTAL OUTSTANGING EXCLUDING IND. REV.	$63,832,420
	INDUSTRIAL REVENUE TOTAL	$18,350,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Robertson							
Robertson County							
Court Facility Project		ISSUE ID: 13413		ISSUE TYPE: Bond			
Lease Revenue	05-01-2007	$1,000,000	4.0000	05-2008/2008	$1,000,000		
ISSUE TOTAL						$1,000,000	
Industrial Facility		ISSUE ID: 8769		ISSUE TYPE: Bond			
Industrial Revenue	12-01-1993	$540,000	6.2000	05-2007/2007	$30,000		
			6.2500	05-2008/2008	$35,000		
			6.4000	05-2009/2013	$195,000		
ISSUE TOTAL						$260,000	
TOTAL Robertson County							$1,000,000
TOTAL INDUSTRIAL REVENUE FOR Robertson County							$260,000
Robertson County Library Taxing District							
Library		ISSUE ID: 11677		ISSUE TYPE: Lease			
General Obligation	01-31-2002	$635,000	3.9000	11-2006/2006	$25,000		
			4.3000	11-2007/2008	$50,000		
			4.6000	11-2009/2009	$25,000		
			6.0000	11-2010/2010	$30,000		
			4.6500	11-2011/2011	$30,000		
			4.7500	11-2012/2012	$30,000		
			5.0000	11-2013/2014	$65,000		
			5.4000	11-2015/2021	$295,000		
ISSUE TOTAL						$550,000	
TOTAL Robertson County Library Taxing District							$550,000
TOTAL INDUSTRIAL REVENUE FOR Robertson County Library Taxing District							$0

ROBERTSON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$1,550,000
	INDUSTRIAL REVENUE TOTAL	$260,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rockcastle						
Rockcastle County						
Refinancing		ISSUE ID: 13634		ISSUE TYPE: Bond		
General Obligation	04-26-2007	$1,325,000	.0000	06-2025/2025	$1,325,000	
ISSUE TOTAL						$1,325,000
Hospital		ISSUE ID: 3483		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	$1,750,000	5.0000	11-2006/2008	$321,000	
ISSUE TOTAL						$321,000
Hospital		ISSUE ID: 3484		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	$543,000	5.0000	11-2006/2009	$129,000	
ISSUE TOTAL						$129,000
Court Facility		ISSUE ID: 10394		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,830,000	4.7500	09-2006/2006	$115,000	
			4.8000	09-2007/2007	$125,000	
			4.9000	09-2008/2008	$130,000	
			5.0000	09-2009/2010	$280,000	
			5.1000	09-2011/2012	$415,000	
ISSUE TOTAL						$1,065,000
Hospital		ISSUE ID: 12901		ISSUE TYPE: Bond		
Revenue	10-01-2005	$9,300,000	3.6000	06-2007/2007	$220,000	
			3.7500	06-2008/2008	$225,000	
			4.0000	06-2009/2009	$235,000	
			4.1000	06-2010/2010	$245,000	
			4.2000	06-2011/2011	$255,000	
			4.3000	06-2012/2012	$265,000	
			4.4000	06-2013/2013	$275,000	
			4.5000	06-2014/2014	$290,000	
			4.6000	06-2015/2015	$300,000	
			4.7500	06-2016/2016	$315,000	
			5.2000	06-2017/2020	$1,430,000	
			5.5000	06-2021/2025	$2,255,000	
			5.7000	06-2026/2030	$2,965,000	
ISSUE TOTAL						$9,275,000
Water and Sewer		ISSUE ID: 6832		ISSUE TYPE: Bond		
Revenue	08-07-1990	$130,000	5.0000	01-2007/2029	$104,900	
ISSUE TOTAL						$104,900
Fire Vehicles		ISSUE ID: 11729		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$47,500	.0000	04-2009/2009	$20,534	
ISSUE TOTAL						$20,534
Roads		ISSUE ID: 11832		ISSUE TYPE: Lease		
General Obligation	11-19-1998	$755,000	5.1000	11-2006/2006	$85,000	
			5.2500	11-2007/2008	$185,000	
ISSUE TOTAL						$270,000
Fire Equipment		ISSUE ID: 13610		ISSUE TYPE: Lease		
General Obligation	06-04-2007	$340,000	4.2500	06-2008/2012	$340,000	
ISSUE TOTAL						$340,000
Real Property		ISSUE ID: 11737		ISSUE TYPE: Lease		
Renewable	04-05-2002	$108,000	.0000	04-2013/2013	$71,551	
ISSUE TOTAL						$71,551
Bridges and Sidewalks		ISSUE ID: 11778		ISSUE TYPE: Lease		
Renewable	04-24-2002	$480,000	.0000	05-2009/2009	$213,323	
ISSUE TOTAL						$213,323
Ambulance		ISSUE ID: 12413		ISSUE TYPE: Lease		
Renewable	08-23-2004	$50,000	1.9000	07-2006/2012	$39,267	
ISSUE TOTAL						$39,267
Building		ISSUE ID: 12109		ISSUE TYPE: Lease		
Renewable	01-23-2003	$55,000	3.9600	01-2007/2018	$46,638	
ISSUE TOTAL						$46,638
County Road Garage		ISSUE ID: 11025		ISSUE TYPE: Lease		
Renewable	07-13-1999	$90,000	.0000	07-2006/2006	$1,215	
ISSUE TOTAL						$1,215
Equipment		ISSUE ID: 11105		ISSUE TYPE: Lease		
Renewable	03-27-2000	$208,040	.0000	04-2010/2010	$88,988	
ISSUE TOTAL						$88,988
County Jail		ISSUE ID: 11461		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rockcastle						
Rockcastle County						
Renewable	06-22-2001	$100,000				
			4.0000	07-2006/2006	$1,836	
ISSUE TOTAL						$1,836
TOTAL Rockcastle County						$13,313,251
TOTAL INDUSTRIAL REVENUE FOR Rockcastle County						$0
City of Brodhead						
Ky Infrastructure Authority Loan		ISSUE ID: 10826		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$502,650	1.2000	06-2007/2016	$254,089	
ISSUE TOTAL						$254,089
Health Care Facility		ISSUE ID: 11635		ISSUE TYPE: Bond		
Revenue	01-02-2002	$1,500,000	4.5000	01-2007/2022	$1,200,000	
ISSUE TOTAL						$1,200,000
Water and Sewer		ISSUE ID: 2409		ISSUE TYPE: Bond		
Revenue	01-01-1971	$301,000	5.7500	01-2007/2010	$61,000	
ISSUE TOTAL						$61,000
TOTAL City of Brodhead						$1,515,089
TOTAL INDUSTRIAL REVENUE FOR City of Brodhead						$0
City of Livingston						
Water		ISSUE ID: 9663		ISSUE TYPE: Bond		
Revenue	01-23-1992	$280,000	5.0000	01-2007/2030	$227,000	
ISSUE TOTAL						$227,000
TOTAL City of Livingston						$227,000
TOTAL INDUSTRIAL REVENUE FOR City of Livingston						$0
City of Mount Vernon						
Ky Infrastructure Authority Loan		ISSUE ID: 8581		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$619,125	7.8000	06-2007/2008	$109,483	
ISSUE TOTAL						$109,483
Ky Infrastructure Authority Loan		ISSUE ID: 8582		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$456,480	3.4500	06-2007/2012	$158,002	
ISSUE TOTAL						$158,002
Water and Sewer		ISSUE ID: 2059		ISSUE TYPE: Bond		
Revenue	05-01-1998	$3,355,000	5.0000	01-2008/2016	$940,000	
			5.1250	01-2028/2028	$1,980,000	
ISSUE TOTAL						$2,920,000
Water and Sewer		ISSUE ID: 10789		ISSUE TYPE: Bond		
Revenue	06-04-1999	$1,700,000	4.5000	01-2007/2038	$1,581,000	
ISSUE TOTAL						$1,581,000
Water		ISSUE ID: 12961		ISSUE TYPE: Bond		
Revenue	12-22-2005	$944,000	3.6000	01-2007/2007	$944,000	
ISSUE TOTAL						$944,000
Water and Sewer		ISSUE ID: 1910		ISSUE TYPE: Bond		
Revenue	01-01-1969	$474,000	4.1250	01-2007/2009	$69,000	
ISSUE TOTAL						$69,000
Water and Sewer		ISSUE ID: 1911		ISSUE TYPE: Bond		
Revenue	01-01-1969	$150,000	4.7500	01-2007/2009	$23,000	
ISSUE TOTAL						$23,000
Refinancing		ISSUE ID: 13328		ISSUE TYPE: Bond		
Bond Anticipation	01-31-2007	$1,004,000	4.0000	02-2008/2008	$1,004,000	
ISSUE TOTAL						$1,004,000
Refinancing		ISSUE ID: 12795		ISSUE TYPE: Lease		
General Obligation	06-10-2005	$355,000	4.5000	06-2007/2015	$95,000	
			5.3000	06-2016/2021	$95,000	
			5.3500	06-2022/2028	$155,000	
ISSUE TOTAL						$345,000
TOTAL City of Mount Vernon						$7,153,485
TOTAL INDUSTRIAL REVENUE FOR City of Mount Vernon						$0
ROCKCASTLE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$22,208,825
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
Rowan County						
Road, Bridge and Street		ISSUE ID: 10814		ISSUE TYPE: Bond		
General Obligation	05-01-1999	$2,035,000	4.5000	05-2007/2007	$225,000	
			4.6000	05-2008/2008	$235,000	
			4.7000	05-2009/2009	$245,000	
ISSUE TOTAL						$705,000
Courthouse Improvement/Renovation		ISSUE ID: 13684		ISSUE TYPE: Bond		
General Obligation	11-01-2006	$675,000	3.7500	11-2007/2007	$20,000	
			3.8500	11-2008/2008	$25,000	
			3.9000	11-2009/2009	$25,000	
			3.9500	11-2010/2010	$25,000	
			4.0000	11-2011/2011	$25,000	
			4.0500	11-2012/2012	$25,000	
			4.1000	11-2013/2013	$30,000	
			4.1500	11-2014/2014	$30,000	
			4.2000	11-2015/2015	$30,000	
			4.2500	11-2016/2016	$30,000	
			4.3000	11-2017/2017	$35,000	
			4.3500	11-2018/2018	$35,000	
			4.4000	11-2019/2019	$35,000	
			4.4500	11-2020/2021	$80,000	
			4.5000	11-2022/2022	$40,000	
			4.5500	11-2023/2024	$90,000	
			4.6000	11-2025/2026	$95,000	
ISSUE TOTAL						$675,000
Detention Facility		ISSUE ID: 10391		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,285,000	5.0000	03-2007/2007	$95,000	
			5.0500	03-2009/2012	$530,000	
ISSUE TOTAL						$625,000
Vehicles		ISSUE ID: 13046		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$260,000	3.7500	03-2007/2007	$260,000	
ISSUE TOTAL						$260,000
Fire Vehicles		ISSUE ID: 11581		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$170,000	4.2000	05-2007/2011	$95,000	
ISSUE TOTAL						$95,000
Land Acquisition		ISSUE ID: 11237		ISSUE TYPE: Lease		
Renewable	10-19-2000	$1,500,000	.0000	06-2010/2010	$690,000	
ISSUE TOTAL						$690,000
Improvement Project		ISSUE ID: 12643		ISSUE TYPE: Lease		
Renewable	09-07-2004	$1,000,000	3.1000	09-2006/2007	$70,000	
			3.7000	09-2008/2009	$70,000	
			4.2000	09-2010/2011	$80,000	
			4.4000	09-2012/2014	$130,000	
			5.0000	09-2015/2019	$270,000	
			5.3000	09-2020/2024	$345,000	
ISSUE TOTAL						$965,000
Road Equipment		ISSUE ID: 12866		ISSUE TYPE: Lease		
Renewable	07-27-2005	$239,920	3.5100	07-2006/2010	$239,920	
ISSUE TOTAL						$239,920
Vehicles		ISSUE ID: 13375		ISSUE TYPE: Lease		
Renewable	03-02-2007	$276,879	4.2500	03-2008/2008	$276,879	
ISSUE TOTAL						$276,879
Vehicles		ISSUE ID: 13310		ISSUE TYPE: Lease		
Renewable	12-21-2006	$30,443	.0000	01-2011/2011	$30,433	
ISSUE TOTAL						$30,433
Building		ISSUE ID: 13015		ISSUE TYPE: Lease		
Renewable	02-07-2006	$2,300,000	.0000	07-2034/2034	$2,300,000	
ISSUE TOTAL						$2,300,000
TOTAL Rowan County						$6,862,232
TOTAL INDUSTRIAL REVENUE FOR Rowan County						$0
City of Morehead						
Ky Infrastructure Authority Loan		ISSUE ID: 8580		ISSUE TYPE: Bond		
Public Corporation	01-01-1989	$2,134,874	7.7500	07-2006/2008	$243,781	
			7.8500	07-2009/2017	$1,171,001	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
City of Morehead						
ISSUE TOTAL						$1,414,782
Utilities		ISSUE ID: 12248		ISSUE TYPE: Bond		
Refunding	10-29-2003	$2,341,100	2.5300	01-2007/2007	$119,100	
			2.7800	01-2008/2008	$122,200	
			3.1550	01-2009/2009	$125,500	
			3.4050	01-2010/2010	$129,100	
			3.5300	01-2011/2011	$133,800	
			3.6550	01-2012/2012	$138,600	
			3.7800	01-2013/2013	$143,400	
			3.9050	01-2014/2014	$148,300	
			4.0300	01-2015/2015	$154,200	
			4.1550	01-2016/2016	$160,300	
			4.2800	01-2017/2017	$167,400	
			4.4050	01-2018/2018	$174,600	
			5.0300	01-2020/2025	$382,300	
ISSUE TOTAL						$2,098,800
Utilities		ISSUE ID: 3880		ISSUE TYPE: Bond		
Revenue	12-29-1981	$3,392,000	5.0000	12-2006/2020	$2,085,000	
ISSUE TOTAL						$2,085,000
Water		ISSUE ID: 1868		ISSUE TYPE: Bond		
Revenue	12-01-1966	$1,715,000	4.3750	12-2006/2006	$105,000	
ISSUE TOTAL						$105,000
Utilities		ISSUE ID: 3444		ISSUE TYPE: Bond		
Revenue	11-30-1979	$600,000	5.0000	12-2006/2017	$315,000	
ISSUE TOTAL						$315,000
Utilities		ISSUE ID: 3445		ISSUE TYPE: Bond		
Revenue	11-30-1979	$2,450,000	5.0000	12-2006/2017	$1,287,000	
ISSUE TOTAL						$1,287,000
Utilities		ISSUE ID: 5865		ISSUE TYPE: Bond		
Revenue	01-22-1986	$1,000,000	5.0000	12-2006/2022	$672,000	
ISSUE TOTAL						$672,000
Sewer		ISSUE ID: 12919		ISSUE TYPE: Bond		
Revenue	09-22-2005	$1,500,000	4.2500	12-2006/2043	$1,500,000	
ISSUE TOTAL						$1,500,000
Sewer		ISSUE ID: 10595		ISSUE TYPE: Bond		
Revenue	07-02-1998	$1,493,000	4.5000	01-2007/2037	$1,377,500	
ISSUE TOTAL						$1,377,500
Water		ISSUE ID: 11707		ISSUE TYPE: Bond		
Revenue	03-28-2002	$4,500,000	.0000	12-2041/2041	$4,374,000	
ISSUE TOTAL						$4,374,000
Water		ISSUE ID: 11708		ISSUE TYPE: Bond		
Revenue	03-28-2002	$500,000	.0000	12-2041/2041	$489,500	
ISSUE TOTAL						$489,500
Refinancing		ISSUE ID: 12338		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$741,000	2.0000	01-2007/2007	$36,000	
			2.2500	01-2008/2009	$73,000	
			2.5000	01-2010/2010	$38,000	
			2.7000	01-2011/2011	$39,000	
			3.0000	01-2012/2012	$40,000	
			3.1250	01-2013/2013	$41,000	
			3.3750	01-2014/2014	$42,000	
			3.5000	01-2015/2015	$44,000	
			3.6250	01-2016/2016	$45,000	
			3.7500	01-2017/2017	$47,000	
			3.8750	01-2018/2018	$49,000	
			4.0000	01-2019/2020	$102,000	
			4.1250	01-2021/2021	$54,000	
			4.2500	01-2022/2022	$23,000	
ISSUE TOTAL						$673,000
Property Acquisition/Improvement		ISSUE ID: 12132		ISSUE TYPE: Lease		
General Obligation	06-03-2003	$410,000	.0000	06-2023/2023	$363,094	
ISSUE TOTAL						$363,094
Fire Equipment		ISSUE ID: 11718		ISSUE TYPE: Lease		
General Obligation	03-15-2002	$111,100	5.1400	07-2009/2009	$111,100	
ISSUE TOTAL						$111,100
Convention/Arts Center		ISSUE ID: 12451		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
City of Morehead						
General Obligation	06-19-2003	$4,970,000				
			.0000	12-2017/2017	$4,646,657	
ISSUE TOTAL						$4,646,657
Police/Sheriff Vehicles		ISSUE ID: 12512		ISSUE TYPE: Lease		
General Obligation	11-09-2004	$135,000	2.2300	07-2006/2009	$93,430	
ISSUE TOTAL						$93,430
Convention/Arts Center		ISSUE ID: 12452		ISSUE TYPE: Lease		
General Obligation	06-19-2003	$1,520,000	.0000	02-2030/2030	$1,406,355	
ISSUE TOTAL						$1,406,355
Fire Station		ISSUE ID: 11365		ISSUE TYPE: Lease		
General Obligation	03-26-2001	$325,000	.0000	06-2017/2017	$220,000	
ISSUE TOTAL						$220,000
Vehicles		ISSUE ID: 12917		ISSUE TYPE: Lease		
General Obligation	09-02-2005	$355,000	3.0000	07-2006/2015	$332,889	
ISSUE TOTAL						$332,889
Improvement Project		ISSUE ID: 12958		ISSUE TYPE: Lease		
General Obligation	12-15-2005	$1,500,000	3.0000	07-2006/2032	$1,489,492	
ISSUE TOTAL						$1,489,492
Multiple Purposes		ISSUE ID: 10081		ISSUE TYPE: Lease		
Renewable	12-09-1996	$1,880,000	.0000	11-2017/2017	$1,280,000	
ISSUE TOTAL						$1,280,000
Land Acquisition		ISSUE ID: 11364		ISSUE TYPE: Lease		
Renewable	03-26-2001	$1,300,000	.0000	03-2021/2021	$1,065,000	
ISSUE TOTAL						$1,065,000
Property Acquisition/Improvement		ISSUE ID: 8155		ISSUE TYPE: Lease		
Renewable	02-14-1992	$510,000	7.1250	03-2007/2012	$250,000	
ISSUE TOTAL						$250,000
TOTAL City of Morehead						$27,649,598
TOTAL INDUSTRIAL REVENUE FOR City of Morehead						$0
Rowan-Morehead-MSU Community Recycling Board						
Recycling Center		ISSUE ID: 11102		ISSUE TYPE: Lease		
Renewable	04-13-2000	$150,000	5.7500	06-2007/2010	$70,000	
ISSUE TOTAL						$70,000
TOTAL Rowan-Morehead-MSU Community Recycling Board						$70,000
TOTAL INDUSTRIAL REVENUE FOR Rowan-Morehead-MSU Community Recycling Board						$0
ROWAN	TOTAL OUTSTANGING EXCLUDING IND. REV.					$34,581,831
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
Russell County						
Refinancing		ISSUE ID: 13047		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$95,000	3.7500	03-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Vehicles		ISSUE ID: 13118		ISSUE TYPE: Lease		
General Obligation	06-21-2006	$95,000	4.2000	07-2007/2007	$95,000	
ISSUE TOTAL						$95,000
Vehicles		ISSUE ID: 12694		ISSUE TYPE: Lease		
Renewable	03-11-2005	$42,190	2.1750	07-2006/2010	$32,216	
ISSUE TOTAL						$32,216
Vehicles		ISSUE ID: 11419		ISSUE TYPE: Lease		
Renewable	05-07-2001	$75,000	.0000	05-2011/2011	$40,609	
ISSUE TOTAL						$40,609
Vehicles		ISSUE ID: 12072		ISSUE TYPE: Lease		
Renewable	03-19-2003	$85,170	.0000	01-2008/2008	$35,315	
ISSUE TOTAL						$35,315
Road/Street Paving		ISSUE ID: 3421		ISSUE TYPE: Lease		
Renewable	05-12-1998	$400,000	5.5000	01-2007/2008	$94,000	
ISSUE TOTAL						$94,000
TOTAL Russell County						$392,141
TOTAL INDUSTRIAL REVENUE FOR Russell County						$0
City of Jamestown						
Water and Sewer		ISSUE ID: 6434		ISSUE TYPE: Bond		
Revenue	09-23-1988	$270,000	5.0000	03-2007/2028	$209,000	
ISSUE TOTAL						$209,000
Water and Sewer		ISSUE ID: 4941		ISSUE TYPE: Bond		
Revenue	10-29-1982	$800,000	5.0000	03-2007/2021	$492,000	
ISSUE TOTAL						$492,000
Refinancing		ISSUE ID: 12438		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,377,000	2.4000	07-2006/2006	$50,000	
			2.4050	07-2007/2007	$52,000	
			2.5300	07-2008/2008	$52,000	
			2.7800	07-2009/2009	$54,000	
			3.1550	07-2010/2010	$56,000	
			3.3300	07-2011/2011	$58,000	
			3.5300	07-2012/2012	$60,000	
			4.0300	07-2013/2018	$410,000	
			4.1550	07-2019/2020	$158,000	
			4.2800	07-2021/2022	$126,000	
			4.4050	07-2023/2028	$249,000	
ISSUE TOTAL						$1,325,000
Water and Sewer		ISSUE ID: 8972		ISSUE TYPE: Bond		
Revenue	06-24-1994	$462,000	4.5000	03-2007/2033	$401,500	
ISSUE TOTAL						$401,500
Water and Sewer		ISSUE ID: 8442		ISSUE TYPE: Bond		
Revenue	10-28-1992	$673,000	5.0000	03-2007/2031	$562,000	
ISSUE TOTAL						$562,000
Water and Sewer		ISSUE ID: 10685		ISSUE TYPE: Bond		
Revenue	03-25-1999	$269,000	4.7500	03-2007/2038	$251,500	
ISSUE TOTAL						$251,500
Industrial Facility		ISSUE ID: 8123		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$10,000,000	.0000	12-2010/2010	$10,000,000	
ISSUE TOTAL						$10,000,000
Equipment		ISSUE ID: 12305		ISSUE TYPE: Lease		
General Obligation	02-06-2004	$45,000	2.5000	04-2007/2007	$15,000	
ISSUE TOTAL						$15,000
TOTAL City of Jamestown						$3,256,000
TOTAL INDUSTRIAL REVENUE FOR City of Jamestown						$10,000,000
City of Russell						
Water		ISSUE ID: 12801		ISSUE TYPE: Lease		
General Obligation	06-28-2005	$465,000	3.6000	06-2007/2007	$40,000	
			3.8000	06-2008/2008	$40,000	
			4.0000	06-2009/2009	$45,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
City of Russell						
			4.5000	06-2010/2015	$300,000	
ISSUE TOTAL						$425,000
TOTAL City of Russell						$425,000
TOTAL INDUSTRIAL REVENUE FOR City of Russell						$0
City of Russell Springs						
Water and Sewer		ISSUE ID: 9915		ISSUE TYPE: Bond		
Revenue	04-15-1997	$1,300,000	4.5000	10-2006/2035	$1,185,000	
ISSUE TOTAL						$1,185,000
Water and Sewer		ISSUE ID: 9477		ISSUE TYPE: Bond		
Revenue	01-25-1996	$605,000	4.5000	10-2006/2034	$542,000	
ISSUE TOTAL						$542,000
Sewer		ISSUE ID: 11796		ISSUE TYPE: Bond		
Revenue	06-21-2002	$304,000	4.5000	10-2006/2041	$297,500	
ISSUE TOTAL						$297,500
Water and Sewer		ISSUE ID: 2732		ISSUE TYPE: Bond		
Revenue	10-01-1974	$239,500	4.7500	10-2006/2014	$97,000	
ISSUE TOTAL						$97,000
Water and Sewer		ISSUE ID: 4901		ISSUE TYPE: Bond		
Revenue	11-09-1981	$430,000	5.0000	10-2006/2020	$263,000	
ISSUE TOTAL						$263,000
Water and Sewer		ISSUE ID: 12389		ISSUE TYPE: Bond		
Revenue	07-16-2004	$119,000	4.5000	10-2007/2044	$119,000	
ISSUE TOTAL						$119,000
Water and Sewer		ISSUE ID: 6052		ISSUE TYPE: Bond		
Revenue	10-17-1986	$298,000	5.0000	10-2006/2025	$219,000	
ISSUE TOTAL						$219,000
Land Acquisition		ISSUE ID: 13131		ISSUE TYPE: Lease		
General Obligation	06-17-2004	$152,000	.0000	06-2009/2009	$90,278	
ISSUE TOTAL						$90,278
Vehicles		ISSUE ID: 13128		ISSUE TYPE: Lease		
N/A	03-01-2004	$23,387	3.8700	03-2008/2008	$23,387	
ISSUE TOTAL						$23,387
Police/Sheriff Vehicles		ISSUE ID: 13129		ISSUE TYPE: Lease		
N/A	04-23-2004	$21,100	3.8700	04-2008/2008	$21,100	
ISSUE TOTAL						$21,100
Senior Citizens Housing		ISSUE ID: 13130		ISSUE TYPE: Lease		
N/A	03-28-2006	$300,000	.0000	04-2016/2016	$292,500	
ISSUE TOTAL						$292,500
TOTAL City of Russell Springs						$3,149,765
TOTAL INDUSTRIAL REVENUE FOR City of Russell Springs						$0
Russell County Public Health Taxing District						
Health Department/Center		ISSUE ID: 3513		ISSUE TYPE: Bond		
Public Corporation	05-08-1979	$158,000	5.0000	01-2007/2018	$82,000	
ISSUE TOTAL						$82,000
TOTAL Russell County Public Health Taxing District						$82,000
TOTAL INDUSTRIAL REVENUE FOR Russell County Public Health Taxing District						$0
Lake Cumberland Natural Gas Authority						
Gas		ISSUE ID: 12742		ISSUE TYPE: Bond		
Revenue	07-16-2004	$500,000	4.7500	01-2007/2043	$500,000	
ISSUE TOTAL						$500,000
Gas		ISSUE ID: 12892		ISSUE TYPE: Bond		
Revenue	03-23-2006	$500,000	4.5000	01-2008/2044	$500,000	
ISSUE TOTAL						$500,000
TOTAL Lake Cumberland Natural Gas Authority						$1,000,000
TOTAL INDUSTRIAL REVENUE FOR Lake Cumberland Natural Gas Authority						$0
RUSSELL	TOTAL OUTSTANGING EXCLUDING IND. REV.					$8,304,905
	INDUSTRIAL REVENUE TOTAL					$10,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Scott							
Scott County							
County Jail		ISSUE ID: 10263		ISSUE TYPE: Bond			
Public Corporation	07-01-1997	$3,415,000	.0000	01-2010/2010	$1,625,000		
ISSUE TOTAL						$1,625,000	
Industrial Facility		ISSUE ID: 10431		ISSUE TYPE: Bond			
Industrial Revenue	06-25-1998	$460,000	6.0000	07-2006/2029	$405,994		
ISSUE TOTAL						$405,994	
Industrial Facility		ISSUE ID: 9611		ISSUE TYPE: Bond			
Industrial Revenue	05-12-1994	$5,525,000	.0000	05-2014/2014	$5,525,000		
ISSUE TOTAL						$5,525,000	
TOTAL Scott County							$1,625,000
TOTAL INDUSTRIAL REVENUE FOR Scott County							$5,930,994
City of Georgetown							
Ky Infrastructure Authority Loan		ISSUE ID: 10622		ISSUE TYPE: Bond			
Public Corporation	06-01-1994	$6,119,705	4.0000	12-2006/2013	$3,037,474		
ISSUE TOTAL						$3,037,474	
College Project		ISSUE ID: 10189		ISSUE TYPE: Bond			
Revenue	12-11-1997	$12,000,000	.0000	06-2017/2017	$12,000,000		
ISSUE TOTAL						$12,000,000	
College Project		ISSUE ID: 9971		ISSUE TYPE: Bond			
Revenue	06-12-1996	$2,000,000	.0000	06-2011/2011	$2,000,000		
ISSUE TOTAL						$2,000,000	
Water and Sewer		ISSUE ID: 2638		ISSUE TYPE: Bond			
Revenue	11-01-1973	$1,800,000	5.9000	11-2006/2007	$285,000		
ISSUE TOTAL						$285,000	
Water and Sewer		ISSUE ID: 8825		ISSUE TYPE: Bond			
Revenue	12-01-1993	$3,850,000	5.0000	05-2007/2007	$165,000		
			5.1500	05-2008/2008	$175,000		
			5.2000	05-2009/2014	$2,235,000		
ISSUE TOTAL						$2,575,000	
Water and Sewer		ISSUE ID: 13342		ISSUE TYPE: Bond			
Revenue	01-30-2007	$7,161,000	.0000	06-2027/2027	$7,161,000		
ISSUE TOTAL						$7,161,000	
Water and Sewer		ISSUE ID: 6681		ISSUE TYPE: Bond			
Revenue	09-01-1989	$1,680,000	7.1000	05-2007/2008	$370,000		
ISSUE TOTAL						$370,000	
Public Project		ISSUE ID: 6082		ISSUE TYPE: Bond			
Revenue	12-24-1986	$7,300,000	.0000	12-2006/2006	$600,000		
ISSUE TOTAL						$600,000	
Water and Sewer		ISSUE ID: 12091		ISSUE TYPE: Bond			
Revenue	04-10-2003	$4,785,000	2.0000	11-2006/2006	$185,000		
			2.2500	11-2007/2007	$190,000		
			3.0000	11-2008/2009	$395,000		
			3.2500	11-2010/2010	$205,000		
			3.5000	11-2011/2013	$665,000		
			3.6000	11-2014/2014	$235,000		
			3.7000	11-2015/2015	$245,000		
			3.8000	11-2016/2016	$255,000		
			4.0000	11-2020/2020	$1,120,000		
			4.1250	11-2021/2023	$960,000		
ISSUE TOTAL						$4,455,000	
Water and Sewer		ISSUE ID: 2943		ISSUE TYPE: Bond			
Revenue	05-01-1976	$754,000	5.0000	05-2007/2010	$154,000		
ISSUE TOTAL						$154,000	
Water and Sewer		ISSUE ID: 12092		ISSUE TYPE: Bond			
Refunding Revenue	04-10-2003	$3,935,000	2.1000	11-2006/2006	$340,000		
			2.1250	11-2007/2007	$345,000		
			2.3500	11-2008/2008	$430,000		
			2.7500	11-2009/2009	$335,000		
			3.0000	11-2010/2010	$350,000		
			3.2500	11-2011/2011	$360,000		
			3.3750	11-2012/2012	$370,000		
			3.5000	11-2014/2014	$775,000		
ISSUE TOTAL						$3,305,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Georgetown						
Refinancing		ISSUE ID: 13084		ISSUE TYPE: Bond		
Refunding Revenue	05-17-2006	$39,640,000	.0000	11-2029/2029	$39,640,000	
ISSUE TOTAL						$39,640,000
College Project		ISSUE ID: 11871		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	$9,165,000	4.0000	11-2009/2009	$285,000	
			4.2500	11-2010/2010	$315,000	
			4.3500	11-2011/2011	$330,000	
			4.4500	11-2012/2012	$345,000	
			4.5500	11-2013/2013	$360,000	
			4.6500	11-2014/2014	$375,000	
			5.0000	11-2015/2017	$1,245,000	
			5.3000	11-2018/2022	$2,565,000	
			5.4000	11-2023/2027	$3,345,000	
ISSUE TOTAL						$9,165,000
College Project		ISSUE ID: 11872		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	$1,625,000	3.1500	11-2006/2006	$270,000	
			3.4000	11-2007/2007	$280,000	
			3.7500	11-2008/2008	$290,000	
			4.0000	11-2009/2009	$15,000	
ISSUE TOTAL						$855,000
Industrial Facility		ISSUE ID: 8386		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	$400,000,000	.0000	11-2012/2012	$400,000,000	
ISSUE TOTAL						$400,000,000
Industrial Facility		ISSUE ID: 6428		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1988	$100,000,000	.0000	11-2008/2008	$100,000,000	
ISSUE TOTAL						$100,000,000
Fire Station		ISSUE ID: 12180		ISSUE TYPE: Lease		
General Obligation	08-20-2003	$2,740,000	.0000	09-2023/2023	$2,453,185	
ISSUE TOTAL						$2,453,185
Park and Swimming Pool, Recreation		ISSUE ID: 13002		ISSUE TYPE: Lease		
General Obligation	01-03-2006	$2,865,000	.0000	02-2026/2026	$2,797,632	
ISSUE TOTAL						$2,797,632
Multiple Purposes		ISSUE ID: 12937		ISSUE TYPE: Lease		
General Obligation	10-20-2005	$1,090,000	3.0000	07-2006/2013	$1,069,762	
ISSUE TOTAL						$1,069,762
Refinancing		ISSUE ID: 11800		ISSUE TYPE: Lease		
General Obligation	06-28-2002	$5,310,000	.0000	06-2015/2015	$3,960,000	
ISSUE TOTAL						$3,960,000
Improvement Project		ISSUE ID: 12081		ISSUE TYPE: Lease		
General Obligation	03-20-2003	$4,260,000	.0000	04-2023/2023	$3,863,219	
ISSUE TOTAL						$3,863,219
Housing Facilities		ISSUE ID: 11506		ISSUE TYPE: Lease		
General Obligation	08-06-2001	$3,055,000	.0000	08-2011/2011	$1,745,000	
ISSUE TOTAL						$1,745,000
Lease Purchase		ISSUE ID: 10596		ISSUE TYPE: Lease		
Renewable	12-15-1998	$5,000,000	.0000	06-2018/2018	$3,665,000	
ISSUE TOTAL						$3,665,000
Lease Purchase		ISSUE ID: 8935		ISSUE TYPE: Lease		
Renewable	08-01-1993	$220,000	.0000	08-2008/2008	$42,317	
ISSUE TOTAL						$42,317
Lease Purchase		ISSUE ID: 9327		ISSUE TYPE: Lease		
Renewable	06-22-1995	$2,690,000	.0000	07-2014/2014	$1,585,000	
ISSUE TOTAL						$1,585,000
Lease Purchase		ISSUE ID: 10025		ISSUE TYPE: Lease		
Renewable	05-27-1997	$1,250,000	.0000	07-2012/2012	$650,000	
ISSUE TOTAL						$650,000
TOTAL City of Georgetown						$107,433,589
TOTAL INDUSTRIAL REVENUE FOR City of Georgetown						$500,000,000
City of Sadieville						
Sewer		ISSUE ID: 5626		ISSUE TYPE: Bond		
Revenue	06-06-1985	$34,000	11.3750	01-2007/2025	$30,000	
ISSUE TOTAL						$30,000
TOTAL City of Sadieville						$30,000
TOTAL INDUSTRIAL REVENUE FOR City of Sadieville						$0
City of Stamping Ground						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Stamping Ground						
Fire Vehicles		ISSUE ID: 11210		ISSUE TYPE: Bond		
General Obligation	01-25-2001	$70,000	5.8750	01-2009/2015	$51,000	
ISSUE TOTAL						$51,000
Library		ISSUE ID: 10693		ISSUE TYPE: Bond		
Public Corporation	03-01-1999	$3,000,000	4.0000	03-2007/2007	$130,000	
			4.1000	03-2008/2008	$135,000	
			4.1500	03-2009/2009	$140,000	
			4.2500	03-2010/2010	$150,000	
			4.3000	03-2011/2011	$155,000	
			4.4000	03-2012/2012	$160,000	
			4.5000	03-2013/2014	$340,000	
			4.6000	03-2015/2017	$575,000	
			4.6250	03-2018/2019	$430,000	
ISSUE TOTAL						$2,215,000
Sewer		ISSUE ID: 11369		ISSUE TYPE: Bond		
Revenue	08-01-2000	$250,000	4.7500	01-2007/2039	$236,500	
ISSUE TOTAL						$236,500
Sewer		ISSUE ID: 11370		ISSUE TYPE: Bond		
Revenue	08-01-2000	$65,000	4.3750	01-2037/2036	$61,200	
ISSUE TOTAL						$61,200
TOTAL City of Stamping Ground						$2,563,700
TOTAL INDUSTRIAL REVENUE FOR City of Stamping Ground						$0
Scott County Extension Taxing District						
Building		ISSUE ID: 13175		ISSUE TYPE: Lease		
Renewable	06-27-2006	$1,366,000	.0000	12-2033/2033	$1,366,000	
ISSUE TOTAL						$1,366,000
TOTAL Scott County Extension Taxing District						$1,366,000
TOTAL INDUSTRIAL REVENUE FOR Scott County Extension Taxing District						$0
Scott County Public Health Taxing District						
Building		ISSUE ID: 11637		ISSUE TYPE: Lease		
General Obligation	11-19-2001	$1,010,000	4.4000	10-2006/2006	$100,000	
			4.5000	10-2007/2008	$205,000	
			4.6000	10-2009/2009	$110,000	
			4.7000	10-2010/2010	$115,000	
			4.8000	10-2011/2011	$125,000	
ISSUE TOTAL						$655,000
TOTAL Scott County Public Health Taxing District						$655,000
TOTAL INDUSTRIAL REVENUE FOR Scott County Public Health Taxing District						$0

SCOTT	TOTAL OUTSTANGING EXCLUDING IND. REV.	$113,673,289
	INDUSTRIAL REVENUE TOTAL	$505,930,994

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County						
Recreational Facilities		ISSUE ID: 10505		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$2,500,000	4.3000	08-2006/2006	$110,000	
			4.3500	08-2007/2007	$115,000	
			4.4000	08-2008/2008	$120,000	
			4.4500	08-2009/2009	$125,000	
			4.5500	08-2010/2010	$130,000	
			4.6500	08-2011/2011	$135,000	
			4.7500	08-2012/2012	$145,000	
			4.8500	08-2013/2013	$150,000	
			5.1000	08-2014/2018	$865,000	
ISSUE TOTAL						$1,895,000
Refinancing		ISSUE ID: 13270		ISSUE TYPE: Bond		
Refunding	12-20-2006	$2,665,000	4.8900	02-2015/2027	$2,665,000	
ISSUE TOTAL						$2,665,000
Public Project		ISSUE ID: 12822		ISSUE TYPE: Bond		
Revenue	09-24-2004	$100,000,000	.0000	09-2034/2034	$100,000,000	
ISSUE TOTAL						$100,000,000
Courthouse Annex		ISSUE ID: 13311		ISSUE TYPE: Bond		
Lease Revenue	12-21-2006	$4,500,000	.0000	12-2008/2008	$4,500,000	
ISSUE TOTAL						$4,500,000
Golf Course Acquisition/Improvement		ISSUE ID: 13155		ISSUE TYPE: Bond		
Industrial Revenue	12-30-2005	$550,000	.0000	01-2026/2026	$550,000	
ISSUE TOTAL						$550,000
Golf Course Acquisition/Improvement		ISSUE ID: 13156		ISSUE TYPE: Bond		
Industrial Revenue	12-30-2005	$650,000	.0000	01-2016/2016	$650,000	
ISSUE TOTAL						$650,000
Industrial Facility		ISSUE ID: 12552		ISSUE TYPE: Bond		
Industrial Revenue	05-21-2003	$1,200,000	.0000	06-2018/2018	$1,200,000	
ISSUE TOTAL						$1,200,000
Industrial Facility		ISSUE ID: 10790		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1999	$3,000,000	.0000	04-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 10597		ISSUE TYPE: Bond		
Industrial Revenue	07-28-1998	$1,400,000	.0000	07-2015/2015	$1,400,000	
ISSUE TOTAL						$1,400,000
Industrial Facility		ISSUE ID: 10416		ISSUE TYPE: Bond		
Industrial Revenue	06-22-1998	$3,500,000	.0000	06-2018/2018	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 10703		ISSUE TYPE: Bond		
Industrial Revenue	04-07-1999	$3,000,000	.0000	04-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9709		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1996	$2,500,000	6.4000	04-2007/2011	$1,180,000	
ISSUE TOTAL						$1,180,000
Industrial Facility		ISSUE ID: 9657		ISSUE TYPE: Bond		
Industrial Revenue	04-23-1996	$2,000,000	.0000	04-2016/2016	$2,000,000	
ISSUE TOTAL						$2,000,000
Detention Facility		ISSUE ID: 12746		ISSUE TYPE: Lease		
Renewable	05-25-2005	$6,400,000	4.2500	01-2007/2019	$6,215,000	
ISSUE TOTAL						$6,215,000
Sewer		ISSUE ID: 11682		ISSUE TYPE: Lease		
Renewable	06-21-2001	$625,000	3.9200	01-2007/2011	$345,000	
ISSUE TOTAL						$345,000
Building		ISSUE ID: 12464		ISSUE TYPE: Lease		
Renewable	09-24-2004	$1,300,000	3.8600	01-2007/2023	$1,115,000	
ISSUE TOTAL						$1,115,000
Fire Protection		ISSUE ID: 11374		ISSUE TYPE: Lease		
Renewable	09-11-2000	$98,000	5.4200	07-2006/2025	$88,000	
ISSUE TOTAL						$88,000
Lease Purchase		ISSUE ID: 9940		ISSUE TYPE: Lease		
Renewable	08-07-1996	$82,000	6.5240	01-2007/2016	$52,000	
ISSUE TOTAL						$52,000
Sewer		ISSUE ID: 8341		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County						
Renewable	09-01-1992	$560,000				
			5.3000	01-2007/2017	$335,000	
ISSUE TOTAL						$335,000
Lease Purchase		ISSUE ID: 8873		ISSUE TYPE: Lease		
Renewable	11-01-1993	$237,000	4.4800	01-2007/2013	$110,000	
ISSUE TOTAL						$110,000
TOTAL Shelby County						$117,320,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County						$16,480,000
City of Shelbyville						
Recreational Facilities		ISSUE ID: 10797		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$500,000	4.3000	08-2006/2006	$20,000	
			4.3500	08-2007/2007	$25,000	
			4.4000	08-2008/2008	$25,000	
			4.4500	08-2009/2009	$25,000	
			4.5500	08-2010/2010	$25,000	
			4.6500	08-2011/2011	$25,000	
			4.7500	08-2012/2012	$30,000	
			4.8500	08-2013/2013	$30,000	
			5.1000	08-2014/2018	$175,000	
ISSUE TOTAL						$380,000
Public Project		ISSUE ID: 10621		ISSUE TYPE: Bond		
General Obligation	03-01-1999	$1,780,000	3.9000	09-2006/2007	$200,000	
			4.0000	09-2008/2009	$215,000	
			4.1000	09-2010/2011	$235,000	
			4.2000	09-2012/2012	$125,000	
			4.3000	09-2013/2015	$410,000	
ISSUE TOTAL						$1,185,000
Recreational Facilities		ISSUE ID: 8512		ISSUE TYPE: Bond		
Public Corporation	10-01-1992	$3,200,000	5.9000	10-2006/2012	$1,690,000	
ISSUE TOTAL						$1,690,000
Improvement Project		ISSUE ID: 8511		ISSUE TYPE: Bond		
Special Assesment	03-01-1993	$1,060,000	5.6000	03-2007/2007	$40,000	
			5.7000	03-2008/2008	$45,000	
			5.7500	03-2009/2009	$45,000	
			5.8000	03-2010/2010	$50,000	
			5.8500	03-2011/2011	$50,000	
			6.0000	03-2012/2018	$470,000	
ISSUE TOTAL						$700,000
Water and Sewer		ISSUE ID: 6126		ISSUE TYPE: Bond		
Revenue	04-01-1987	$1,820,000	6.6000	07-2006/2008	$400,000	
ISSUE TOTAL						$400,000
Water and Sewer		ISSUE ID: 5965		ISSUE TYPE: Bond		
Revenue	08-01-1986	$2,000,000	7.7500	07-2006/2006	$210,000	
ISSUE TOTAL						$210,000
Water and Sewer		ISSUE ID: 604		ISSUE TYPE: Bond		
Revenue	01-01-1969	$750,000	6.0000	07-2006/2008	$255,000	
ISSUE TOTAL						$255,000
Refinancing		ISSUE ID: 11956		ISSUE TYPE: Lease		
General Obligation	10-10-2002	$2,390,000	2.4000	07-2006/2006	$255,000	
			2.7500	07-2007/2007	$260,000	
			3.0500	07-2008/2008	$270,000	
			3.2500	07-2009/2009	$280,000	
			3.5500	07-2010/2010	$290,000	
			3.7000	07-2011/2011	$300,000	
ISSUE TOTAL						$1,655,000
Real Property		ISSUE ID: 12082		ISSUE TYPE: Lease		
General Obligation	01-08-2003	$1,130,750	.0000	01-2013/2013	$930,579	
ISSUE TOTAL						$930,579
Water and Sewer		ISSUE ID: 12456		ISSUE TYPE: Lease		
General Obligation	09-09-2004	$8,500,000	2.2300	06-2019/2028	$8,500,000	
ISSUE TOTAL						$8,500,000
Police Building/Equipment		ISSUE ID: 12062		ISSUE TYPE: Lease		
General Obligation	10-30-2002	$1,020,000	3.1250	10-2006/2008	$115,000	
			4.0000	10-2009/2012	$175,000	
			5.0000	10-2013/2022	$625,000	
ISSUE TOTAL						$915,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
City of Shelbyville						
Lease Purchase		ISSUE ID: 10631		ISSUE TYPE: Lease		
Renewable	11-15-1998	$190,000	5.2500	11-2006/2006	$28,325	
ISSUE TOTAL						$28,325
Water and Sewer		ISSUE ID: 11375		ISSUE TYPE: Lease		
Renewable	07-14-2000	$715,000	.0000	07-2020/2020	$600,000	
ISSUE TOTAL						$600,000
Lease Purchase		ISSUE ID: 2508		ISSUE TYPE: Lease		
Renewable	05-01-1998	$3,880,000	4.9000	10-2006/2007	$350,000	
			5.3500	10-2008/2013	$1,295,000	
			5.4500	10-2014/2017	$1,130,000	
ISSUE TOTAL						$2,775,000
Lease Purchase		ISSUE ID: 7035		ISSUE TYPE: Lease		
Renewable	03-28-1991	$2,591,116	.0000	01-2011/2011	$1,004,310	
ISSUE TOTAL						$1,004,310
Lease Purchase		ISSUE ID: 10450		ISSUE TYPE: Lease		
Renewable	11-25-1991	$7,995,000	6.5500	07-2006/2006	$225,000	
			6.7000	07-2007/2011	$1,380,000	
ISSUE TOTAL						$1,605,000
Lease Purchase		ISSUE ID: 10441		ISSUE TYPE: Lease		
Renewable	06-01-1998	$9,540,000	4.5500	07-2006/2006	$290,000	
			4.6000	07-2007/2007	$300,000	
			4.6500	07-2008/2008	$315,000	
			4.7000	07-2009/2009	$330,000	
			4.8000	07-2010/2010	$345,000	
			5.0000	07-2011/2012	$1,080,000	
			5.1500	07-2013/2018	$5,165,000	
ISSUE TOTAL						$7,825,000
TOTAL City of Shelbyville						$30,658,214
TOTAL INDUSTRIAL REVENUE FOR City of Shelbyville						$0
City of Simpsonville						
Sewer		ISSUE ID: 4645		ISSUE TYPE: Bond		
Revenue	12-07-1982	$703,000	5.0000	01-2007/2021	$438,000	
ISSUE TOTAL						$438,000
Refinancing		ISSUE ID: 11024		ISSUE TYPE: Bond		
Revenue	11-01-1999	$2,000,000	.0000	12-2009/2009	$2,000,000	
ISSUE TOTAL						$2,000,000
City Hall		ISSUE ID: 13009		ISSUE TYPE: Lease		
General Obligation	01-12-2006	$600,000	.0000	03-2034/2034	$594,215	
ISSUE TOTAL						$594,215
TOTAL City of Simpsonville						$3,032,215
TOTAL INDUSTRIAL REVENUE FOR City of Simpsonville						$0
Shelby County Extension Taxing District						
Building		ISSUE ID: 12376		ISSUE TYPE: Lease		
General Obligation	06-10-2004	$1,200,000	2.1750	12-2006/2028	$1,130,000	
ISSUE TOTAL						$1,130,000
TOTAL Shelby County Extension Taxing District						$1,130,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Extension Taxing District						$0
Shelby County Public Health Taxing District						
Building		ISSUE ID: 12739		ISSUE TYPE: Lease		
Renewable	04-18-2005	$125,000	4.0900	01-2007/2024	$120,000	
ISSUE TOTAL						$120,000
TOTAL Shelby County Public Health Taxing District						$120,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Public Health Taxing District						$0
Shelby County Suburban Fire District						
Fire Protection		ISSUE ID: 11372		ISSUE TYPE: Bond		
General Obligation	07-01-2000	$1,231,000	5.1250	01-2007/2029	$1,116,000	
ISSUE TOTAL						$1,116,000
Fire Protection		ISSUE ID: 11373		ISSUE TYPE: Bond		
General Obligation	07-01-2000	$750,000	5.0000	01-2010/2029	$679,000	
ISSUE TOTAL						$679,000
TOTAL Shelby County Suburban Fire District						$1,795,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Suburban Fire District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
U.S. 60 Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8605		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$227,564	6.9100	06-2007/2011	$87,670	
ISSUE TOTAL						$87,670
Water		ISSUE ID: 8517		ISSUE TYPE: Bond		
Revenue	11-30-1992	$294,000	6.1250	02-2007/2032	$262,000	
ISSUE TOTAL						$262,000
Water		ISSUE ID: 10598		ISSUE TYPE: Bond		
Revenue	09-24-1998	$460,700	4.5000	02-2007/2038	$428,500	
ISSUE TOTAL						$428,500
Water		ISSUE ID: 5957		ISSUE TYPE: Bond		
Revenue	07-17-1986	$350,000	7.1250	02-2007/2025	$300,000	
ISSUE TOTAL						$300,000
TOTAL U.S. 60 Water District						$1,078,170
TOTAL INDUSTRIAL REVENUE FOR U.S. 60 Water District						$0
West Shelby Water District						
Water		ISSUE ID: 11376		ISSUE TYPE: Bond		
Revenue	01-11-2001	$835,000	5.0000	01-2007/2039	$792,000	
ISSUE TOTAL						$792,000
Water		ISSUE ID: 11502		ISSUE TYPE: Bond		
Revenue	06-27-2001	$626,000	.0000	01-2023/2023	$539,000	
ISSUE TOTAL						$539,000
TOTAL West Shelby Water District						$1,331,000
TOTAL INDUSTRIAL REVENUE FOR West Shelby Water District						$0
Shelbyville-Shelby County Parks and Recreation						
Recreational Facilities		ISSUE ID: 10798		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$2,200,000	4.3000	08-2006/2006	$85,000	
			4.3500	08-2007/2007	$90,000	
			4.4000	08-2008/2008	$95,000	
			4.4500	08-2009/2009	$100,000	
			4.5500	08-2010/2010	$105,000	
			4.6500	08-2011/2011	$105,000	
			4.7500	08-2012/2012	$110,000	
			4.8500	08-2013/2013	$115,000	
			5.1000	08-2014/2020	$1,110,000	
ISSUE TOTAL						$1,915,000
TOTAL Shelbyville-Shelby County Parks and Recreation						$1,915,000
TOTAL INDUSTRIAL REVENUE FOR Shelbyville-Shelby County Parks and Recreation						$0

SHELBY	TOTAL OUTSTANGING EXCLUDING IND. REV.	$158,379,598
	INDUSTRIAL REVENUE TOTAL	$16,480,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Simpson County						
Detention Facility		ISSUE ID: 11238		ISSUE TYPE: Bond		
General Obligation	09-01-2000	$4,760,000	.0000	09-2026/2026	$4,350,000	
ISSUE TOTAL						$4,350,000
Judicial Facility		ISSUE ID: 11512		ISSUE TYPE: Bond		
Revenue	04-01-2002	$7,260,000	4.0000	03-2007/2008	$540,000	
			4.5000	03-2009/2013	$1,555,000	
			4.7500	03-2014/2018	$1,950,000	
			5.0000	03-2019/2023	$2,480,000	
ISSUE TOTAL						$6,525,000
Court Facility		ISSUE ID: 11803		ISSUE TYPE: Bond		
Revenue	07-10-2002	$7,460,000	3.1200	03-2007/2007	$270,000	
			3.3700	03-2008/2008	$280,000	
			3.6000	03-2009/2009	$295,000	
			3.8000	03-2010/2010	$305,000	
			3.9000	03-2011/2011	$320,000	
			4.0000	03-2012/2012	$335,000	
			4.1200	03-2013/2013	$345,000	
			4.2000	03-2014/2014	$365,000	
			4.3500	03-2015/2015	$380,000	
			4.4500	03-2016/2016	$400,000	
			4.5500	03-2017/2017	$420,000	
			4.6500	03-2018/2018	$440,000	
			4.7500	03-2019/2019	$460,000	
			4.8000	03-2020/2021	$990,000	
			4.8700	03-2022/2023	$1,095,000	
ISSUE TOTAL						$6,700,000
Water		ISSUE ID: 8976		ISSUE TYPE: Bond		
Revenue	06-16-1994	$1,998,000	5.0000	01-2007/2033	$1,735,000	
ISSUE TOTAL						$1,735,000
County Jail		ISSUE ID: 6572		ISSUE TYPE: Bond		
Revenue	02-15-1987	$401,740	7.0000	10-2006/2014	$209,868	
ISSUE TOTAL						$209,868
Hospital		ISSUE ID: 13117		ISSUE TYPE: Bond		
Revenue	06-15-2006	$5,400,000	.0000	06-2036/2036	$5,400,000	
ISSUE TOTAL						$5,400,000
Industrial Facility		ISSUE ID: 10996		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	$7,200,000	.0000	05-2030/2030	$7,200,000	
ISSUE TOTAL						$7,200,000
Road Equipment		ISSUE ID: 12968		ISSUE TYPE: Lease		
General Obligation	12-06-2005	$88,000	5.4400	12-2006/2008	$66,000	
ISSUE TOTAL						$66,000
Fire Station		ISSUE ID: 11605		ISSUE TYPE: Lease		
General Obligation	11-02-2001	$250,000	3.2500	07-2006/2016	$186,060	
ISSUE TOTAL						$186,060
Detention Facility		ISSUE ID: 11749		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$500,000	4.2500	05-2007/2007	$20,000	
			4.4000	05-2008/2008	$20,000	
			4.5000	05-2009/2009	$20,000	
			4.7000	05-2010/2010	$20,000	
			4.8000	05-2011/2011	$20,000	
			4.9000	05-2012/2012	$20,000	
			5.2500	05-2013/2016	$100,000	
			5.5000	05-2017/2023	$235,000	
ISSUE TOTAL						$455,000
Computer Hardware and Software		ISSUE ID: 12278		ISSUE TYPE: Lease		
Renewable	11-26-2003	$50,000	2.7000	01-2007/2008	$21,000	
ISSUE TOTAL						$21,000
Road/Street Paving		ISSUE ID: 12954		ISSUE TYPE: Lease		
Renewable	10-28-2005	$450,000	3.9600	07-2006/2015	$450,000	
ISSUE TOTAL						$450,000
Lease Purchase		ISSUE ID: 8390		ISSUE TYPE: Lease		
Renewable	08-20-1992	$1,628,000	6.1930	01-2007/2017	$973,000	
ISSUE TOTAL						$973,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Simpson							
Simpson County							
TOTAL Simpson County							$27,070,928
TOTAL INDUSTRIAL REVENUE FOR Simpson County							$7,200,000
City of Franklin							
Water and Sewer		ISSUE ID: 5258		ISSUE TYPE: Bond			
Revenue	01-10-1984	$750,000	5.0000	12-2006/2021	$484,000		
ISSUE TOTAL						$484,000	
Water and Sewer		ISSUE ID: 12410		ISSUE TYPE: Bond			
Revenue	09-01-2004	$4,495,000	.0000	12-2034/2034	$4,410,000		
ISSUE TOTAL						$4,410,000	
Water and Sewer		ISSUE ID: 11939		ISSUE TYPE: Bond			
Revenue	10-10-2002	$4,885,000	.0000	12-2011/2011	$3,200,000		
ISSUE TOTAL						$3,200,000	
Building		ISSUE ID: 12315		ISSUE TYPE: Lease			
General Obligation	01-23-2004	$683,000	2.2300	07-2006/2010	$431,857		
ISSUE TOTAL						$431,857	
Street Improvement		ISSUE ID: 11609		ISSUE TYPE: Lease			
General Obligation	12-14-2001	$510,000	.0000	12-2016/2016	$420,000		
ISSUE TOTAL						$420,000	
Water and Sewer		ISSUE ID: 11167		ISSUE TYPE: Lease			
Renewable	10-20-2000	$1,570,000	.0000	11-2010/2010	$880,000		
ISSUE TOTAL						$880,000	
Water and Sewer		ISSUE ID: 10791		ISSUE TYPE: Lease			
Renewable	05-01-1999	$1,360,000	4.7000	12-2006/2007	$50,000		
			5.0000	12-2008/2016	$320,000		
			5.1000	12-2017/2018	$90,000		
ISSUE TOTAL						$460,000	
Lease Purchase		ISSUE ID: 10792		ISSUE TYPE: Lease			
Renewable	05-27-1999	$350,000	5.2500	07-2006/2018	$274,289		
ISSUE TOTAL						$274,289	
Lease Purchase		ISSUE ID: 10316		ISSUE TYPE: Lease			
Renewable	03-08-1998	$550,000	.0000	06-2018/2018	$381,500		
ISSUE TOTAL						$381,500	
Improvement Project		ISSUE ID: 13262		ISSUE TYPE: Lease			
N/A	10-31-2006	$1,050,000	3.9700	07-2007/2016	$1,050,000		
ISSUE TOTAL						$1,050,000	
TOTAL City of Franklin							$11,991,646
TOTAL INDUSTRIAL REVENUE FOR City of Franklin							$0
City of Lawrenceburg							
Water and Sewer		ISSUE ID: 12557		ISSUE TYPE: Bond			
Revenue	05-01-2003	$90,000	5.5000	10-2006/2032	$86,000		
ISSUE TOTAL						$86,000	
Water and Sewer		ISSUE ID: 12558		ISSUE TYPE: Bond			
Revenue	05-01-2003	$941,000	5.3750	10-2006/2036	$909,000		
ISSUE TOTAL						$909,000	
Water and Sewer		ISSUE ID: 12559		ISSUE TYPE: Bond			
Revenue	05-01-2003	$427,930	5.1250	10-2006/2038	$414,220		
ISSUE TOTAL						$414,220	
Water and Sewer		ISSUE ID: 12560		ISSUE TYPE: Bond			
Revenue	05-01-2003	$320,000	4.7500	10-2006/2040	$301,500		
ISSUE TOTAL						$301,500	
TOTAL City of Lawrenceburg							$1,710,720
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg							$0
Franklin-Simpson County Industrial Authority							
Land Acquisition		ISSUE ID: 12692		ISSUE TYPE: Lease			
General Obligation	03-18-2005	$270,000	4.4000	03-2007/2015	$90,000		
			5.0000	03-2016/2025	$170,000		
ISSUE TOTAL						$260,000	
Infrastructure		ISSUE ID: 12015		ISSUE TYPE: Lease			
N/A	02-21-2002	$1,200,000	4.1000	11-2006/2007	$85,000		
			4.3000	11-2008/2009	$95,000		
			4.5000	11-2010/2011	$105,000		
			4.8000	11-2012/2013	$115,000		
			4.9000	11-2014/2016	$190,000		
			5.4000	11-2017/2022	$490,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Franklin-Simpson County Industrial Authority						
ISSUE TOTAL					$1,080,000	
TOTAL Franklin-Simpson County Industrial Authority						$1,340,000
TOTAL INDUSTRIAL REVENUE FOR Franklin-Simpson County Industrial Authority						$0
Simpson County Water District						
Water		ISSUE ID: 4644		ISSUE TYPE: Bond		
Revenue	02-17-1983	$793,000	5.0000	01-2007/2021	$486,000	
ISSUE TOTAL					$486,000	
Water		ISSUE ID: 3400		ISSUE TYPE: Bond		
Revenue	07-19-1979	$250,000	5.0000	01-2007/2018	$121,000	
ISSUE TOTAL					$121,000	
Water		ISSUE ID: 3063		ISSUE TYPE: Bond		
Revenue	05-12-1977	$215,000	5.0000	01-2007/2016	$96,000	
ISSUE TOTAL					$96,000	
Water		ISSUE ID: 600		ISSUE TYPE: Bond		
Revenue	01-01-1967	$500,000	3.7500	01-2007/2007	$25,000	
ISSUE TOTAL					$25,000	
Refinancing		ISSUE ID: 12250		ISSUE TYPE: Bond		
Revenue	10-29-2003	$913,300	2.5600	01-2007/2007	$61,000	
			2.8100	01-2008/2008	$61,100	
			3.1850	01-2009/2009	$62,100	
			3.4350	01-2010/2010	$63,200	
			3.5600	01-2011/2011	$65,700	
			3.6850	01-2012/2012	$67,100	
			3.8100	01-2013/2013	$55,200	
			3.9350	01-2014/2014	$58,800	
			4.0600	01-2015/2015	$60,400	
			4.1850	01-2016/2016	$52,400	
			4.3100	01-2017/2017	$47,100	
			4.4350	01-2018/2018	$41,300	
			5.0600	01-2020/2020	$79,100	
ISSUE TOTAL					$774,500	
Water		ISSUE ID: 2509		ISSUE TYPE: Bond		
Revenue	03-29-1973	$250,000	5.0000	01-2007/2012	$76,000	
ISSUE TOTAL					$76,000	
Water		ISSUE ID: 10106		ISSUE TYPE: Bond		
Revenue	06-11-1996	$1,060,000	4.8750	01-2007/2034	$942,000	
ISSUE TOTAL					$942,000	
TOTAL Simpson County Water District						$2,520,500
TOTAL INDUSTRIAL REVENUE FOR Simpson County Water District						$0

SIMPSON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$44,633,794
	INDUSTRIAL REVENUE TOTAL	$7,200,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
Spencer County						
Road Equipment		ISSUE ID: 13419		ISSUE TYPE: Lease		
General Obligation	04-26-2007	$144,000	.0000	07-2017/2017	$79,000	
ISSUE TOTAL						$79,000
Equipment		ISSUE ID: 12681		ISSUE TYPE: Lease		
Renewable	12-31-2004	$151,506	.0000	01-2010/2010	$110,705	
ISSUE TOTAL						$110,705
Vehicles		ISSUE ID: 12782		ISSUE TYPE: Lease		
Renewable	05-19-2005	$90,000	4.2500	07-2006/2010	$75,000	
ISSUE TOTAL						$75,000
Improvement Project		ISSUE ID: 12868		ISSUE TYPE: Lease		
Renewable	07-07-2005	$250,000	4.2500	07-2006/2020	$250,000	
ISSUE TOTAL						$250,000
Improvement Project		ISSUE ID: 13325		ISSUE TYPE: Lease		
Renewable	02-08-2007	$70,000	.0000	06-2007/2007	$70,000	
ISSUE TOTAL						$70,000
Vehicles		ISSUE ID: 13014		ISSUE TYPE: Lease		
Renewable	02-15-2006	$40,000	.0000	07-2008/2008	$40,000	
ISSUE TOTAL						$40,000
Vehicles		ISSUE ID: 13106		ISSUE TYPE: Lease		
Renewable	05-10-2006	$94,600	.0000	06-2007/2007	$96,400	
ISSUE TOTAL						$96,400
Police/Sheriff Vehicles		ISSUE ID: 13200		ISSUE TYPE: Lease		
Renewable	08-01-2006	$20,000	.0000	07-2011/2011	$20,000	
ISSUE TOTAL						$20,000
Vehicles		ISSUE ID: 11935		ISSUE TYPE: Lease		
Renewable	09-24-2002	$48,000	.0000	07-2006/2006	$13,571	
ISSUE TOTAL						$13,571
Equipment		ISSUE ID: 12153		ISSUE TYPE: Lease		
Renewable	06-24-2003	$65,000	2.1750	07-2006/2008	$28,270	
ISSUE TOTAL						$28,270
Ambulance		ISSUE ID: 12154		ISSUE TYPE: Lease		
Renewable	06-24-2003	$55,000	2.1750	07-2006/2008	$23,921	
ISSUE TOTAL						$23,921
Courthouse Improvement/Renovation		ISSUE ID: 11559		ISSUE TYPE: Lease		
Renewable	09-05-2001	$900,625	5.0100	01-2007/2011	$504,625	
ISSUE TOTAL						$504,625
Equipment		ISSUE ID: 13378		ISSUE TYPE: Lease		
N/A	04-26-2007	$26,823	.0000	07-2012/2012	$26,823	
ISSUE TOTAL						$26,823
TOTAL Spencer County						$1,338,315
TOTAL INDUSTRIAL REVENUE FOR Spencer County						$0
City of Taylorsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8631		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,181,076	5.4000	07-2006/2006	$54,147	
			5.5000	07-2007/2007	$54,164	
			5.6250	07-2008/2008	$58,362	
			5.7500	07-2009/2018	$331,522	
ISSUE TOTAL						$498,195
Airport		ISSUE ID: 6328		ISSUE TYPE: Bond		
Public Corporation	03-31-1988	$164,000	6.6250	01-2007/2027	$134,000	
ISSUE TOTAL						$134,000
Water and Sewer		ISSUE ID: 6742		ISSUE TYPE: Bond		
Revenue	10-13-1989	$300,000	7.0000	01-2007/2028	$257,000	
ISSUE TOTAL						$257,000
Improvement Project		ISSUE ID: 12656		ISSUE TYPE: Bond		
Revenue	12-23-2004	$1,692,000	4.5000	01-2007/2043	$1,675,500	
ISSUE TOTAL						$1,675,500
Water and Sewer		ISSUE ID: 9682		ISSUE TYPE: Bond		
Revenue	10-01-1994	$666,000	5.0000	10-2006/2034	$597,000	
ISSUE TOTAL						$597,000
Water and Sewer		ISSUE ID: 9683		ISSUE TYPE: Bond		
Revenue	10-01-1994	$435,000	4.5000	10-2006/2034	$386,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
City of Taylorsville						
ISSUE TOTAL						$386,500
Water and Sewer		ISSUE ID: 11022		ISSUE TYPE: Bond		
Revenue	08-27-1999	$1,844,000	4.5000	01-2033/2010	$1,739,000	
ISSUE TOTAL						$1,739,000
Water and Sewer		ISSUE ID: 11480		ISSUE TYPE: Bond		
Revenue	08-10-2001	$690,000	4.5000	01-2007/2031	$667,000	
ISSUE TOTAL						$667,000
Fire Equipment		ISSUE ID: 11023		ISSUE TYPE: Lease		
Renewable	12-01-1999	$126,000	5.7800	07-2006/2010	$59,549	
ISSUE TOTAL						$59,549
TOTAL City of Taylorsville						$6,013,744
TOTAL INDUSTRIAL REVENUE FOR City of Taylorsville						$0
Mt. Eden Fire Protection District						
Equipment		ISSUE ID: 12863		ISSUE TYPE: Lease		
Renewable	07-08-2005	$60,000	3.5800	01-2007/2015	$55,000	
ISSUE TOTAL						$55,000
TOTAL Mt. Eden Fire Protection District						$55,000
TOTAL INDUSTRIAL REVENUE FOR Mt. Eden Fire Protection District						$0
Spencer County Fire District						
Fire Protection		ISSUE ID: 11103		ISSUE TYPE: Lease		
Renewable	05-15-2000	$210,000	5.8300	03-2007/2010	$110,136	
ISSUE TOTAL						$110,136
TOTAL Spencer County Fire District						$110,136
TOTAL INDUSTRIAL REVENUE FOR Spencer County Fire District						$0
SPENCER	TOTAL OUTSTANGING EXCLUDING IND. REV.					$7,517,195
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
Taylor County						
Detention Facility		ISSUE ID: 13687		ISSUE TYPE: Bond		
General Obligation	02-20-2007	$10,000,000	3.6000	08-2008/2008	$240,000	
			3.6500	08-2009/2009	$245,000	
			3.7000	08-2010/2010	$255,000	
			3.7500	08-2011/2011	$265,000	
			3.8000	08-2012/2012	$275,000	
			3.8500	08-2013/2013	$285,000	
			3.9000	08-2014/2014	$300,000	
			3.9500	08-2015/2015	$310,000	
			4.0000	08-2016/2017	$655,000	
			4.0500	08-2018/2019	$715,000	
			4.1000	08-2020/2021	$775,000	
			4.2000	08-2022/2023	$840,000	
			4.3000	08-2024/2025	$910,000	
			4.4000	08-2026/2026	$490,000	
			4.5000	08-2027/2027	$510,000	
			4.6000	08-2028/2032	$2,935,000	
ISSUE TOTAL						$10,005,000
Hospital		ISSUE ID: 11972		ISSUE TYPE: Bond		
Revenue	11-15-2002	$10,000,000	.0000	11-2022/2022	$10,000,000	
ISSUE TOTAL						$10,000,000
Justice Center		ISSUE ID: 13181		ISSUE TYPE: Bond		
Bond Anticipation	06-29-2006	$7,740,000	4.2000	09-2008/2008	$7,740,000	
ISSUE TOTAL						$7,740,000
Fire Vehicles		ISSUE ID: 11389		ISSUE TYPE: Lease		
Renewable	04-04-2001	$215,138	4.2100	01-2007/2011	$119,138	
ISSUE TOTAL						$119,138
Vehicles		ISSUE ID: 11989		ISSUE TYPE: Lease		
Renewable	11-01-2002	$19,949	2.5300	01-2007/2007	$4,241	
ISSUE TOTAL						$4,241
Vehicles		ISSUE ID: 12499		ISSUE TYPE: Lease		
Renewable	11-24-2004	$72,220	.0000	07-2011/2011	$62,220	
ISSUE TOTAL						$62,220
Vehicles		ISSUE ID: 12390		ISSUE TYPE: Lease		
Renewable	07-09-2004	$21,000	2.1750	07-2006/2009	$13,327	
ISSUE TOTAL						$13,327
Improvement Project		ISSUE ID: 12356		ISSUE TYPE: Lease		
Renewable	03-23-2004	$61,949	2.2450	07-2006/2019	$54,633	
ISSUE TOTAL						$54,633
Vehicles		ISSUE ID: 12227		ISSUE TYPE: Lease		
Renewable	10-09-2003	$67,917	2.9700	01-2007/2008	$28,304	
ISSUE TOTAL						$28,304
Land Acquisition		ISSUE ID: 12146		ISSUE TYPE: Lease		
Renewable	06-16-2003	$175,000	3.0800	01-2007/2013	$128,000	
ISSUE TOTAL						$128,000
Equipment		ISSUE ID: 12017		ISSUE TYPE: Lease		
Renewable	12-06-2002	$71,183	2.8100	01-2007/2007	$15,233	
ISSUE TOTAL						$15,233
Equipment		ISSUE ID: 12024		ISSUE TYPE: Lease		
Renewable	12-13-2002	$51,957	2.7000	01-2007/2007	$10,963	
ISSUE TOTAL						$10,963
Land Acquisition		ISSUE ID: 13026		ISSUE TYPE: Lease		
Renewable	01-13-2006	$950,000	.0000	02-2007/2007	$950,000	
ISSUE TOTAL						$950,000
Vehicles		ISSUE ID: 13078		ISSUE TYPE: Lease		
Renewable	04-19-2006	$19,650	.0000	01-2011/2011	$19,650	
ISSUE TOTAL						$19,650
TOTAL Taylor County						$29,150,709
TOTAL INDUSTRIAL REVENUE FOR Taylor County						$0
City of Campbellsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8622		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$988,365	5.4000	07-2006/2006	$32,097	
			5.5000	07-2007/2007	$34,765	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
			5.6250	07-2008/2008	$36,138	
			5.7500	07-2009/2018	$563,027	
ISSUE TOTAL						$666,027
Ky Infrastructure Authority Loan		ISSUE ID: 8539		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,825,598	7.7000	06-2007/2008	$520,044	
ISSUE TOTAL						$520,044
Educational Development		ISSUE ID: 12294		ISSUE TYPE: Bond		
Refunding	01-20-2004	$16,910,000	2.7000	03-2007/2007	$320,000	
			3.0000	03-2008/2008	$325,000	
			3.2500	03-2009/2009	$335,000	
			3.5000	03-2010/2010	$350,000	
			3.7500	03-2011/2011	$360,000	
			3.9000	03-2012/2012	$375,000	
			4.0000	03-2013/2013	$390,000	
			4.2000	03-2014/2014	$405,000	
			4.5000	03-2015/2015	$420,000	
			5.3000	03-2020/2020	$535,000	
			5.0000	03-2019/2019	$1,890,000	
			5.4000	03-2025/2025	$3,130,000	
			5.5000	03-2028/2028	$2,325,000	
			5.7500	03-2033/2033	$4,820,000	
ISSUE TOTAL						$15,980,000
Water and Sewer		ISSUE ID: 5758		ISSUE TYPE: Bond		
Revenue	10-24-1985	$913,000	7.1250	07-2006/2025	$740,000	
ISSUE TOTAL						$740,000
Industrial Facility		ISSUE ID: 9874		ISSUE TYPE: Bond		
Industrial Revenue	03-20-1997	$5,375,000	5.3500	03-2007/2007	$245,000	
			5.4500	03-2008/2008	$260,000	
			5.5500	03-2009/2009	$275,000	
			5.6500	03-2010/2010	$290,000	
			5.7500	03-2011/2011	$305,000	
			5.8500	03-2012/2012	$325,000	
			6.0000	03-2017/2017	$1,920,000	
ISSUE TOTAL						$3,620,000
Industrial Facility		ISSUE ID: 9146		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1995	$3,050,000	6.5000	03-2007/2007	$155,000	
			6.6000	03-2008/2008	$165,000	
			6.7000	03-2009/2009	$175,000	
			6.7500	03-2010/2010	$190,000	
			6.9500	03-2011/2015	$1,150,000	
ISSUE TOTAL						$1,835,000
Industrial Facility		ISSUE ID: 10692		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1999	$5,860,000	4.1500	03-2007/2007	$100,000	
			4.2000	03-2008/2008	$100,000	
			4.3000	03-2009/2009	$100,000	
			5.5000	03-2010/2029	$5,085,000	
ISSUE TOTAL						$5,385,000
Vehicles		ISSUE ID: 13439		ISSUE TYPE: Lease		
General Obligation	06-14-2007	$125,000	.0000	07-2012/2012	$125,000	
ISSUE TOTAL						$125,000
Rescue Equipment		ISSUE ID: 11777		ISSUE TYPE: Lease		
General Obligation	04-10-2002	$116,150	4.9700	07-2006/2007	$25,389	
ISSUE TOTAL						$25,389
Wastewater		ISSUE ID: 11897		ISSUE TYPE: Lease		
General Obligation	06-12-2002	$2,305,000	.0000	12-2029/2029	$2,065,000	
ISSUE TOTAL						$2,065,000
Fire Vehicles		ISSUE ID: 12039		ISSUE TYPE: Lease		
General Obligation	12-30-2002	$305,000	.0000	01-2013/2013	$214,732	
ISSUE TOTAL						$214,732
Water and Sewer		ISSUE ID: 12423		ISSUE TYPE: Lease		
General Obligation	04-08-2004	$3,350,000	.0000	06-2012/2012	$2,305,000	
ISSUE TOTAL						$2,305,000
Emergency Services Building & Assets		ISSUE ID: 10910		ISSUE TYPE: Lease		
General Obligation	07-05-2000	$460,000	.0000	07-2015/2015	$345,000	
ISSUE TOTAL						$345,000
Water and Sewer		ISSUE ID: 10198		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
Renewable	08-08-1997	$4,175,000				
			.0000	08-2019/2019	$3,090,000	
ISSUE TOTAL						$3,090,000
Refinancing		ISSUE ID: 9153		ISSUE TYPE: Lease		
Renewable	07-07-1994	$5,000,000	6.1500	06-2007/2012	$2,250,000	
ISSUE TOTAL						$2,250,000
TOTAL City of Campbellsville						$28,326,192
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsville						$10,840,000
City of Danville						
Refinancing		ISSUE ID: 11617		ISSUE TYPE: Bond		
Lease Revenue	07-12-1994	$5,000,000	.0000	07-2012/2012	$2,550,000	
ISSUE TOTAL						$2,550,000
TOTAL City of Danville						$2,550,000
TOTAL INDUSTRIAL REVENUE FOR City of Danville						$0
Taylor County Public Health Taxing District						
Building		ISSUE ID: 13286		ISSUE TYPE: Lease		
General Obligation	11-28-2006	$1,500,000	3.9800	07-2007/2034	$1,500,000	
ISSUE TOTAL						$1,500,000
Building		ISSUE ID: 13287		ISSUE TYPE: Lease		
General Obligation	11-28-2006	$1,000,000	.0000	07-2029/2029	$1,000,000	
ISSUE TOTAL						$1,000,000
TOTAL Taylor County Public Health Taxing District						$2,500,000
TOTAL INDUSTRIAL REVENUE FOR Taylor County Public Health Taxing District						$0
Campbellsville-Taylor County Industrial Development Authority						
Industrial Facility		ISSUE ID: 13360		ISSUE TYPE: Bond		
Revenue	03-26-2007	$5,000,000	4.9500	05-2007/2014	$5,000,000	
ISSUE TOTAL						$5,000,000
Refinancing		ISSUE ID: 12638		ISSUE TYPE: Bond		
Industrial Revenue	02-24-2005	$2,475,000	4.7500	07-2006/2012	$2,092,979	
ISSUE TOTAL						$2,092,979
Industrial Facility		ISSUE ID: 11395		ISSUE TYPE: Bond		
Industrial Revenue	05-23-2001	$8,000,000	.0000	05-2031/2031	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 11001		ISSUE TYPE: Bond		
Industrial Revenue	05-11-2000	$3,000,000	.0000	05-2015/2015	$3,000,000	
ISSUE TOTAL						$3,000,000
TOTAL Campbellsville-Taylor County Industrial Development Authority						$5,000,000
TOTAL INDUSTRIAL REVENUE FOR Campbellsville-Taylor County Industrial Development Author						$13,092,979
TAYLOR	TOTAL OUTSTANGING EXCLUDING IND. REV.					$67,526,901
	INDUSTRIAL REVENUE TOTAL					$23,932,979

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Todd							
Todd County							
Detention Facility		ISSUE ID: 12766		ISSUE TYPE: Bond			
General Obligation	08-25-2005	$3,975,000	3.1000	02-2007/2007	$65,000		
			3.3000	02-2008/2008	$65,000		
			3.5000	02-2009/2009	$65,000		
			3.6000	02-2010/2010	$70,000		
			3.7500	02-2011/2011	$70,000		
			4.0000	02-2012/2013	$150,000		
			4.4000	02-2014/2016	$250,000		
			4.7500	02-2017/2019	$285,000		
			4.9000	02-2020/2023	$450,000		
			5.0000	02-2024/2027	$545,000		
			5.1500	02-2028/2032	$855,000		
			5.2500	02-2033/2037	$1,105,000		
ISSUE TOTAL						$3,975,000	
Water		ISSUE ID: 10110		ISSUE TYPE: Bond			
Revenue	09-28-1996	$528,000	4.8750	01-2007/2036	$483,500		
ISSUE TOTAL						$483,500	
Industrial Facility		ISSUE ID: 8968		ISSUE TYPE: Bond			
Industrial Revenue	05-25-1994	$2,900,000	.0000	05-2024/2024	$2,900,000		
ISSUE TOTAL						$2,900,000	
Industrial Facility		ISSUE ID: 8178		ISSUE TYPE: Bond			
Industrial Revenue	09-01-1991	$2,000,000	7.6250	09-2006/2006	$980,000		
ISSUE TOTAL						$980,000	
Industrial Facility		ISSUE ID: 8179		ISSUE TYPE: Bond			
Industrial Revenue	09-01-1991	$1,000,000					
ISSUE TOTAL						$0	
Building		ISSUE ID: 13119		ISSUE TYPE: Lease			
General Obligation	06-21-2006	$350,000	4.2000	07-2007/2009	$30,000		
			4.6500	07-2010/2016	$105,000		
			4.9000	07-2017/2021	$95,000		
			5.0000	07-2022/2026	$120,000		
ISSUE TOTAL						$350,000	
Detention Facility		ISSUE ID: 13608		ISSUE TYPE: Lease			
General Obligation	06-19-2007	$500,000	4.0000	06-2008/2009	$30,000		
			4.1000	06-2010/2010	$15,000		
			4.2500	06-2011/2011	$20,000		
			4.4000	06-2012/2012	$20,000		
			4.5000	06-2013/2014	$40,000		
			4.6000	06-2015/2017	$65,000		
			5.0000	06-2018/2022	$135,000		
			5.1000	06-2023/2027	$175,000		
ISSUE TOTAL						$500,000	
Vehicles		ISSUE ID: 13623		ISSUE TYPE: Lease			
General Obligation	10-06-2005	$110,000	3.4000	10-2006/2006	$110,000		
ISSUE TOTAL						$110,000	
Equipment		ISSUE ID: 13000		ISSUE TYPE: Lease			
Renewable	01-06-2006	$43,300	.0000	07-2008/2008	$43,300		
ISSUE TOTAL						$43,300	
Vehicles		ISSUE ID: 13246		ISSUE TYPE: Lease			
Renewable	09-22-2006	$110,469	.0000	09-2007/2007	$110,469		
ISSUE TOTAL						$110,469	
Refinancing		ISSUE ID: 11393		ISSUE TYPE: Lease			
Renewable	05-07-2001	$90,000	4.8310	01-2007/2011	$49,000		
ISSUE TOTAL						$49,000	
TOTAL Todd County							$5,621,269
TOTAL INDUSTRIAL REVENUE FOR Todd County							$3,880,000
City of Elkton							
Sewer		ISSUE ID: 6850		ISSUE TYPE: Bond			
Revenue	10-11-1990	$706,000	5.0000	01-2007/2028	$550,000		
ISSUE TOTAL						$550,000	
Sewer		ISSUE ID: 6851		ISSUE TYPE: Bond			
Revenue	10-11-1990	$328,000	5.0000	01-2007/2028	$258,000		
ISSUE TOTAL						$258,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Todd						
City of Elkton						
Water		ISSUE ID: 11386		ISSUE TYPE: Lease		
General Obligation	03-15-2000	$225,000	5.7500	09-2006/2007	$28,698	
ISSUE TOTAL						$28,698
Police/Sheriff Vehicles		ISSUE ID: 13639		ISSUE TYPE: Lease		
General Obligation	01-22-2007	$20,302	6.2800	01-2007/2009	$20,302	
ISSUE TOTAL						$20,302
Water and Sewer		ISSUE ID: 13598		ISSUE TYPE: Lease		
KIA Loan	06-01-2007	$808,000	.0000	12-2036/2036	$808,000	
ISSUE TOTAL						$808,000
TOTAL City of Elkton						$1,665,000
TOTAL INDUSTRIAL REVENUE FOR City of Elkton						$0
City of Guthrie						
Refinancing		ISSUE ID: 11396		ISSUE TYPE: Bond		
Refunding	12-01-2000	$390,000	.0000	08-2020/2020	$320,000	
ISSUE TOTAL						$320,000
Water and Sewer		ISSUE ID: 3650		ISSUE TYPE: Bond		
Revenue	05-28-1981	$394,000	5.0000	02-2007/2020	$235,000	
ISSUE TOTAL						$235,000
Fire Vehicles		ISSUE ID: 11538		ISSUE TYPE: Lease		
General Obligation	09-27-2001	$45,000	4.2500	10-2006/2006	$5,000	
			4.6000	10-2007/2009	$15,000	
			5.0000	10-2010/2011	$10,000	
ISSUE TOTAL						$30,000
Refinancing		ISSUE ID: 12787		ISSUE TYPE: Lease		
General Obligation	06-10-2005	$655,000	4.5000	12-2006/2015	$185,000	
			5.3000	12-2016/2021	$165,000	
			5.3500	12-2022/2028	$290,000	
ISSUE TOTAL						$640,000
TOTAL City of Guthrie						$1,225,000
TOTAL INDUSTRIAL REVENUE FOR City of Guthrie						$0
City of Trenton						
Water and Sewer		ISSUE ID: 2074		ISSUE TYPE: Bond		
Revenue	07-01-1970	$27,000	5.0000	01-2007/2009	$3,600	
ISSUE TOTAL						$3,600
Water and Sewer		ISSUE ID: 578		ISSUE TYPE: Bond		
Revenue	08-02-1968	$261,000	3.7500	01-2007/2008	$34,000	
ISSUE TOTAL						$34,000
TOTAL City of Trenton						$37,600
TOTAL INDUSTRIAL REVENUE FOR City of Trenton						$0
Todd County Water District						
Water		ISSUE ID: 3500		ISSUE TYPE: Bond		
Revenue	02-28-1980	$1,984,000	5.0000	01-2007/2019	$1,117,000	
ISSUE TOTAL						$1,117,000
Improvement Project		ISSUE ID: 13165		ISSUE TYPE: Bond		
Revenue	08-09-2006	$1,100,000	4.1250	01-2009/2045	$1,100,000	
ISSUE TOTAL						$1,100,000
Water		ISSUE ID: 11542		ISSUE TYPE: Bond		
Revenue	10-04-2001	$800,000	4.7500	01-2022/2040	$766,000	
ISSUE TOTAL						$766,000
Water		ISSUE ID: 8516		ISSUE TYPE: Bond		
Revenue	08-13-1992	$645,000	5.0000	01-2007/2030	$528,000	
ISSUE TOTAL						$528,000
Water		ISSUE ID: 9684		ISSUE TYPE: Bond		
Revenue	06-14-1988	$647,000	5.0000	01-2007/2027	$493,000	
ISSUE TOTAL						$493,000
Water		ISSUE ID: 9685		ISSUE TYPE: Bond		
Revenue	03-02-1993	$209,000	5.0000	01-2007/2032	$178,100	
ISSUE TOTAL						$178,100
TOTAL Todd County Water District						$4,182,100
TOTAL INDUSTRIAL REVENUE FOR Todd County Water District						$0
TODD	TOTAL OUTSTANGING EXCLUDING IND. REV.					$12,730,969
	INDUSTRIAL REVENUE TOTAL					$3,880,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Trigg							
Trigg County							
Hospital		ISSUE ID: 2176		ISSUE TYPE: Bond			
Public Corporation	12-01-1966	$343,000	4.0000	12-2006/2006	$16,000		
ISSUE TOTAL						$16,000	
TOTAL Trigg County							$16,000
TOTAL INDUSTRIAL REVENUE FOR Trigg County							$0
City of Cadiz							
Water		ISSUE ID: 10959		ISSUE TYPE: Bond			
Revenue	07-26-2000	$559,000	4.8750	05-2007/2039	$529,500		
ISSUE TOTAL						$529,500	
Water and Sewer		ISSUE ID: 2988		ISSUE TYPE: Bond			
Revenue	12-09-1975	$170,000	5.0000	05-2007/2014	$62,000		
ISSUE TOTAL						$62,000	
TOTAL City of Cadiz							$591,500
TOTAL INDUSTRIAL REVENUE FOR City of Cadiz							$0
Barkley Lake Water District							
Water		ISSUE ID: 3033		ISSUE TYPE: Bond			
Revenue	12-09-1976	$364,000	5.0000	11-2006/2015	$173,000		
ISSUE TOTAL						$173,000	
Water		ISSUE ID: 1838		ISSUE TYPE: Bond			
Revenue	11-01-1968	$559,000	4.1250	11-2006/2007	$51,000		
ISSUE TOTAL						$51,000	
Improvement Project		ISSUE ID: 13177		ISSUE TYPE: Bond			
Revenue	07-13-2006	$1,185,000	4.3750	11-2007/2044	$1,185,000		
ISSUE TOTAL						$1,185,000	
Water		ISSUE ID: 10374		ISSUE TYPE: Bond			
Revenue	02-01-1998	$2,150,000	.0000	11-2027/2027	$1,880,000		
ISSUE TOTAL						$1,880,000	
Water		ISSUE ID: 8985		ISSUE TYPE: Bond			
Revenue	07-11-1994	$1,764,000	4.5000	11-2006/2033	$1,559,000		
ISSUE TOTAL						$1,559,000	
TOTAL Barkley Lake Water District							$4,848,000
TOTAL INDUSTRIAL REVENUE FOR Barkley Lake Water District							$0
Cadiz-Trigg County Medical Center Incorporated							
Medical Center		ISSUE ID: 3610		ISSUE TYPE: Bond			
Public Corporation	12-11-1980	$405,000	5.0000	01-2007/2010	$97,000		
ISSUE TOTAL						$97,000	
TOTAL Cadiz-Trigg County Medical Center Incorporated							$97,000
TOTAL INDUSTRIAL REVENUE FOR Cadiz-Trigg County Medical Center Incorporated							$0
Trigg County Public Hospital Corporation							
Hospital		ISSUE ID: 11017		ISSUE TYPE: Bond			
Public Corporation	07-30-1999	$1,800,000	4.7500	12-2013/2024	$1,570,000		
ISSUE TOTAL						$1,570,000	
TOTAL Trigg County Public Hospital Corporation							$1,570,000
TOTAL INDUSTRIAL REVENUE FOR Trigg County Public Hospital Corporation							$0
TRIGG	TOTAL OUTSTANGING EXCLUDING IND. REV.						$7,122,500
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
Trimble County						
Industrial Facility		ISSUE ID: 11397		ISSUE TYPE: Bond		
Revenue	08-01-2000	$2,500,000	.0000	07-2008/2008	$945,000	
ISSUE TOTAL						$945,000
Pollution Control		ISSUE ID: 11398		ISSUE TYPE: Bond		
Revenue	08-09-2000	$83,335,000	.0000	08-2030/2030	$83,335,000	
ISSUE TOTAL						$83,335,000
Pollution Abatement		ISSUE ID: 10274		ISSUE TYPE: Bond		
Revenue	11-13-1997	$35,000,000	.0000	11-2006/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Pollution Control		ISSUE ID: 8721		ISSUE TYPE: Bond		
Revenue	09-17-1992	$60,000,000	.0000	09-2006/2017	$60,000,000	
ISSUE TOTAL						$60,000,000
Solid Waste		ISSUE ID: 13601		ISSUE TYPE: Bond		
Revenue	05-24-2007	$8,927,000	.0000	05-2007/2007	$8,927,000	
ISSUE TOTAL						$8,927,000
Pollution Control		ISSUE ID: 6984		ISSUE TYPE: Bond		
Revenue	11-01-1990	$100,000,000	7.6250	11-2020/2020	$100,000,000	
ISSUE TOTAL						$100,000,000
Refinancing		ISSUE ID: 13655		ISSUE TYPE: Bond		
Refunding Revenue	04-26-2007	$60,000,000	4.6000	06-2033/2033	$60,000,000	
ISSUE TOTAL						$60,000,000
Pollution Control		ISSUE ID: 11710		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2002	$35,000,000	.0000	11-2027/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Pollution Control		ISSUE ID: 11816		ISSUE TYPE: Bond		
Refunding Revenue	03-06-2002	$27,500,000	.0000	09-2026/2026	$27,500,000	
ISSUE TOTAL						$27,500,000
Pollution Control		ISSUE ID: 11975		ISSUE TYPE: Bond		
Refunding Revenue	10-23-2002	$41,665,000	.0000	10-2032/2032	$41,665,000	
ISSUE TOTAL						$41,665,000
Building		ISSUE ID: 13443		ISSUE TYPE: Lease		
General Obligation	05-31-2007	$450,000	.0000	07-2017/2017	$450,000	
ISSUE TOTAL						$450,000
Courthouse Improvement/Renovation		ISSUE ID: 11770		ISSUE TYPE: Lease		
General Obligation	05-22-2002	$650,000	.0000	06-2012/2012	$415,007	
ISSUE TOTAL						$415,007
Fire Equipment		ISSUE ID: 12283		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$97,000	2.7500	11-2006/2006	$9,000	
			3.0000	05-2007/2007	$17,000	
			3.3000	05-2008/2008	$18,000	
			3.8000	05-2009/2009	$3,000	
ISSUE TOTAL						$47,000
Fire Vehicles		ISSUE ID: 10531		ISSUE TYPE: Lease		
Renewable	01-13-1999	$148,000	4.9600	11-2006/2009	$46,900	
ISSUE TOTAL						$46,900
TOTAL Trimble County						$453,330,907
TOTAL INDUSTRIAL REVENUE FOR Trimble County						$0
City of Bedford						
Sewer		ISSUE ID: 12994		ISSUE TYPE: Bond		
Revenue	02-01-2006	$276,000	4.5000	01-2007/2044	$276,000	
ISSUE TOTAL						$276,000
Sewer		ISSUE ID: 4479		ISSUE TYPE: Bond		
Revenue	12-10-1982	$525,000	5.0000	01-2007/2021	$327,000	
ISSUE TOTAL						$327,000
TOTAL City of Bedford						$603,000
TOTAL INDUSTRIAL REVENUE FOR City of Bedford						$0
City of Milton						
Water and Sewer		ISSUE ID: 6248		ISSUE TYPE: Bond		
Revenue	11-17-1987	$305,000	7.6250	01-2007/2026	$228,000	
ISSUE TOTAL						$228,000
Water and Sewer		ISSUE ID: 6249		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
City of Milton						
Revenue	11-17-1987	$292,000				
			7.6250	01-2007/2026	$240,000	
ISSUE TOTAL						$240,000
TOTAL City of Milton						$468,000
TOTAL INDUSTRIAL REVENUE FOR City of Milton						$0
Trimble County Water District #1						
Ky Infrastructure Authority Loan		ISSUE ID: 8638		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$369,462	5.5000	06-2007/2007	$20,948	
			5.6250	06-2008/2008	$21,915	
			5.7500	06-2009/2013	$103,772	
ISSUE TOTAL						$146,635
Water		ISSUE ID: 8356		ISSUE TYPE: Bond		
Revenue	05-13-1993	$425,000	5.6250	01-2007/2030	$374,910	
ISSUE TOTAL						$374,910
Water		ISSUE ID: 11215		ISSUE TYPE: Bond		
Revenue	02-01-2001	$550,000	5.0000	07-2022/2040	$533,900	
ISSUE TOTAL						$533,900
Water		ISSUE ID: 10270		ISSUE TYPE: Bond		
Revenue	08-11-1997	$60,000	5.0000	01-2007/2037	$55,600	
ISSUE TOTAL						$55,600
Water		ISSUE ID: 6479		ISSUE TYPE: Bond		
Revenue	07-08-1988	$360,000	.0000	07-2008/2008	$69,886	
ISSUE TOTAL						$69,886
Water		ISSUE ID: 5998		ISSUE TYPE: Bond		
Revenue	07-11-1986	$147,000	9.1250	01-2007/2024	$115,000	
ISSUE TOTAL						$115,000
Water		ISSUE ID: 3648		ISSUE TYPE: Bond		
Revenue	06-13-1981	$379,000	5.0000	01-2007/2020	$225,000	
ISSUE TOTAL						$225,000
TOTAL Trimble County Water District #1						$1,520,931
TOTAL INDUSTRIAL REVENUE FOR Trimble County Water District #1						$0

TRIMBLE	TOTAL OUTSTANGING EXCLUDING IND. REV.	$455,922,839
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Union							
Union County							
Justice Center		ISSUE ID: 12095		ISSUE TYPE: Bond			
General Obligation	03-01-2003	$1,610,000	2.8000	09-2006/2006	$115,000		
			3.1800	09-2007/2007	$120,000		
			3.4800	09-2008/2008	$125,000		
			3.7600	09-2009/2009	$130,000		
			4.0300	09-2010/2010	$135,000		
			4.2200	09-2011/2011	$145,000		
			4.3200	09-2012/2012	$150,000		
			4.4500	09-2013/2013	$155,000		
			4.5500	09-2014/2014	$155,000		
			4.6500	09-2015/2015	$60,000		
ISSUE TOTAL						$1,290,000	
Court Facility		ISSUE ID: 9240		ISSUE TYPE: Bond			
Public Corporation	03-01-1995	$2,040,000	5.6250	09-2006/2010	$560,000		
			6.1250	09-2011/2015	$765,000		
ISSUE TOTAL						$1,325,000	
Health Care Facility		ISSUE ID: 13484		ISSUE TYPE: Bond			
Industrial Revenue	06-28-2007	$5,600,000	4.9900	07-2007/2012	$5,600,000		
ISSUE TOTAL						$5,600,000	
TOTAL Union County							$2,615,000
TOTAL INDUSTRIAL REVENUE FOR Union County							$5,600,000
City of Morganfield							
Gas		ISSUE ID: 10600		ISSUE TYPE: Bond			
Revenue	12-01-1998	$1,665,000	4.3000	12-2006/2006	$110,000		
			4.3500	12-2007/2007	$110,000		
			4.4500	12-2008/2008	$120,000		
			4.6000	12-2009/2009	$125,000		
			4.6500	12-2010/2011	$265,000		
			4.7000	12-2012/2013	$290,000		
ISSUE TOTAL						$1,020,000	
Sewer & Water Advance Refunding		ISSUE ID: 10407		ISSUE TYPE: Bond			
Revenue	05-01-1998	$1,430,000	4.3750	08-2006/2006	$190,000		
ISSUE TOTAL						$190,000	
TOTAL City of Morganfield							$1,210,000
TOTAL INDUSTRIAL REVENUE FOR City of Morganfield							$0
City of Sturgis							
Water and Sewer		ISSUE ID: 8984		ISSUE TYPE: Bond			
Revenue	06-01-1994	$500,000	7.0000	06-2007/2024	$407,910		
ISSUE TOTAL						$407,910	
Water and Sewer		ISSUE ID: 3353		ISSUE TYPE: Bond			
Revenue	07-31-1978	$1,578,000	5.0000	10-2006/2017	$828,000		
ISSUE TOTAL						$828,000	
TOTAL City of Sturgis							$1,235,910
TOTAL INDUSTRIAL REVENUE FOR City of Sturgis							$0
City of Uniontown							
Water and Sewer		ISSUE ID: 4939		ISSUE TYPE: Bond			
Revenue	06-09-1982	$245,000	5.0000	01-2007/2021	$151,000		
ISSUE TOTAL						$151,000	
Water and Sewer		ISSUE ID: 2525		ISSUE TYPE: Bond			
Revenue	06-21-1973	$476,000	5.0000	01-2007/2012	$144,000		
ISSUE TOTAL						$144,000	
Equipment		ISSUE ID: 11427		ISSUE TYPE: Lease			
Renewable	06-05-2001	$25,124	6.1500	07-2006/2008	$8,323		
ISSUE TOTAL						$8,323	
TOTAL City of Uniontown							$303,323
TOTAL INDUSTRIAL REVENUE FOR City of Uniontown							$0
City of Waverly							
Sewer		ISSUE ID: 4945		ISSUE TYPE: Bond			
Revenue	09-23-1982	$153,000	5.0000	01-2007/2022	$99,000		
ISSUE TOTAL						$99,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Union							
City of Waverly							
TOTAL City of Waverly							$99,000
TOTAL INDUSTRIAL REVENUE FOR City of Waverly							$0
Union County Library Taxing District							
Building		ISSUE ID: 13144		ISSUE TYPE: Lease			
General Obligation	05-26-2006	$500,000	.0000	01-2034/2034	$500,000		
ISSUE TOTAL						$500,000	
TOTAL Union County Library Taxing District							$500,000
TOTAL INDUSTRIAL REVENUE FOR Union County Library Taxing District							$0
Union County Soil & Water Conservation Taxing District							
Equipment		ISSUE ID: 13086		ISSUE TYPE: Lease			
N/A	05-15-2006	$135,129	4.0000	11-2006/2011	$135,129		
ISSUE TOTAL						$135,129	
TOTAL Union County Soil & Water Conservation Taxing District							$135,129
TOTAL INDUSTRIAL REVENUE FOR Union County Soil & Water Conservation Taxing District							$0
Union County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8632		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$858,004	5.4000	07-2006/2006	$40,854		
			5.5000	07-2007/2007	$44,281		
			5.6250	07-2008/2008	$46,354		
			5.7500	07-2009/2013	$343,149		
ISSUE TOTAL						$474,638	
Water		ISSUE ID: 11089		ISSUE TYPE: Bond			
Revenue	03-10-2000	$1,090,000	5.1250	01-2014/2026	$1,024,000		
ISSUE TOTAL						$1,024,000	
Water		ISSUE ID: 6117		ISSUE TYPE: Bond			
Revenue	03-26-1987	$929,000	9.1250	01-2007/2026	$798,000		
ISSUE TOTAL						$798,000	
Refinancing		ISSUE ID: 11384		ISSUE TYPE: Lease			
Renewable	05-07-2001	$278,000	4.8310	01-2007/2011	$153,000		
ISSUE TOTAL						$153,000	
TOTAL Union County Water District							$2,449,638
TOTAL INDUSTRIAL REVENUE FOR Union County Water District							$0

UNION	TOTAL OUTSTANGING EXCLUDING IND. REV.	$8,548,000
	INDUSTRIAL REVENUE TOTAL	$5,600,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
Refinancing		ISSUE ID: 12830		ISSUE TYPE: Bond		
General Obligation	10-01-2004	$2,735,000	1.8000	12-2006/2006	$185,000	
			2.1500	12-2007/2007	$190,000	
			2.5000	12-2008/2008	$190,000	
			2.8000	12-2009/2009	$200,000	
			3.1000	12-2010/2010	$205,000	
			3.2500	12-2011/2011	$210,000	
			3.4000	12-2012/2012	$215,000	
			3.5000	12-2013/2013	$225,000	
			3.6000	12-2014/2014	$235,000	
			3.7500	12-2015/2015	$240,000	
			3.8500	12-2016/2016	$250,000	
ISSUE TOTAL						$2,345,000
Courthouse Improvement/Renovation		ISSUE ID: 12568		ISSUE TYPE: Bond		
General Obligation	03-01-2004	$1,600,000	.0000	03-2024/2024	$1,405,000	
ISSUE TOTAL						$1,405,000
Judicial Facility		ISSUE ID: 11895		ISSUE TYPE: Bond		
General Obligation	11-01-2000	$9,540,000	5.4000	09-2006/2030	$9,410,000	
ISSUE TOTAL						$9,410,000
Courthouse Improvement/Renovation		ISSUE ID: 12037		ISSUE TYPE: Bond		
General Obligation	12-01-2002	$5,585,000	3.0700	02-2007/2007	$150,000	
			3.3700	02-2008/2008	$155,000	
			3.6000	02-2009/2009	$160,000	
			3.7900	02-2010/2010	$165,000	
			3.9000	02-2011/2011	$170,000	
			4.0000	02-2012/2012	$175,000	
			4.1100	02-2013/2013	$185,000	
			4.2600	02-2014/2014	$190,000	
			4.3600	02-2015/2015	$200,000	
			4.4800	02-2016/2016	$210,000	
			4.5800	02-2017/2017	$220,000	
			4.6700	02-2018/2018	$230,000	
			4.7700	02-2019/2019	$240,000	
			4.8700	02-2020/2020	$250,000	
			4.9600	02-2021/2021	$260,000	
			5.0400	02-2022/2022	$275,000	
			5.0800	02-2023/2023	$290,000	
			5.1000	02-2024/2024	$305,000	
			5.1100	02-2025/2025	$320,000	
			5.1500	02-2026/2028	$1,055,000	
ISSUE TOTAL						$5,205,000
Detention Facility		ISSUE ID: 10827		ISSUE TYPE: Bond		
General Obligation	05-11-1999	$6,505,000	.0000	03-2020/2020	$4,855,000	
ISSUE TOTAL						$4,855,000
Court Facility		ISSUE ID: 10273		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$3,725,000	.0000	09-2029/2029	$3,380,000	
ISSUE TOTAL						$3,380,000
Court Facility		ISSUE ID: 10079		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$22,750,000	5.1000	09-2006/2006	$420,000	
			5.1500	09-2007/2007	$445,000	
			5.2000	09-2008/2008	$465,000	
			5.2500	09-2009/2009	$490,000	
			5.3000	09-2010/2010	$520,000	
			5.4000	09-2011/2011	$545,000	
			5.5000	09-2012/2012	$575,000	
			5.6000	09-2013/2013	$605,000	
			5.7000	09-2014/2014	$640,000	
			5.8000	09-2015/2015	$675,000	
			5.9000	09-2016/2018	$2,280,000	
			6.0000	09-2019/2023	$4,790,000	
			6.1000	09-2024/2029	$7,950,000	
ISSUE TOTAL						$20,400,000
County Jail		ISSUE ID: 10080		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$3,235,000	5.3000	12-2006/2006	$155,000	
			5.4000	12-2007/2007	$160,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
			5.5000	12-2008/2008	$170,000	
			5.6000	12-2009/2009	$180,000	
			5.6500	12-2010/2010	$190,000	
			5.7000	12-2011/2011	$200,000	
			5.7500	12-2012/2012	$210,000	
			5.8000	12-2013/2013	$225,000	
			5.8500	12-2014/2014	$235,000	
			5.9000	12-2015/2015	$250,000	
			6.0000	12-2016/2016	$270,000	
ISSUE TOTAL						$2,245,000
Hospital		ISSUE ID: 10363		ISSUE TYPE: Bond		
Revenue	01-15-1998	$56,640,000	5.0000	04-2007/2010	$5,895,000	
			4.6000	04-2011/2011	$1,665,000	
			4.6250	04-2012/2012	$1,740,000	
			4.7500	04-2013/2015	$5,720,000	
			5.0000	04-2016/2017	$4,290,000	
			4.8750	04-2027/2027	$28,835,000	
ISSUE TOTAL						$48,145,000
Hospital		ISSUE ID: 11507		ISSUE TYPE: Bond		
Revenue	08-02-2001	$30,000,000	.0000	08-2023/2023	$29,450,000	
ISSUE TOTAL						$29,450,000
Home Mortgage		ISSUE ID: 11622		ISSUE TYPE: Bond		
Revenue	06-12-2002	$50,000,000	.0000	03-2036/2036	$50,000,000	
ISSUE TOTAL						$50,000,000
College Project		ISSUE ID: 11091		ISSUE TYPE: Bond		
Revenue	05-25-2000	$75,000,000	.0000	05-2030/2030	$75,000,000	
ISSUE TOTAL						$75,000,000
Governmental Project		ISSUE ID: 12308		ISSUE TYPE: Bond		
Revenue	02-01-2004	$8,395,000	2.0000	02-2007/2007	$300,000	
			2.5000	02-2008/2008	$305,000	
			3.0000	02-2009/2009	$315,000	
			3.2500	02-2010/2011	$655,000	
			3.5000	02-2012/2013	$695,000	
			3.6250	02-2014/2014	$365,000	
			3.7000	02-2015/2015	$380,000	
			3.8500	02-2016/2016	$395,000	
			3.9000	02-2017/2017	$410,000	
			4.0000	02-2018/2018	$425,000	
			4.1000	02-2019/2019	$445,000	
			4.2000	02-2020/2020	$465,000	
			4.3000	02-2021/2022	$990,000	
			4.4000	02-2023/2023	$525,000	
			4.5000	02-2024/2026	$1,725,000	
ISSUE TOTAL						$8,395,000
Public Project		ISSUE ID: 12673		ISSUE TYPE: Bond		
Revenue	01-13-2005	$6,640,000	3.0000	02-2008/2010	$775,000	
			3.2500	02-2011/2011	$275,000	
			3.3000	02-2012/2012	$285,000	
			3.5000	02-2013/2013	$290,000	
			3.6000	02-2014/2014	$300,000	
			3.7000	02-2015/2015	$315,000	
			3.8000	02-2016/2016	$325,000	
			4.0000	02-2017/2018	$685,000	
			4.1000	02-2019/2019	$365,000	
			4.2000	02-2020/2020	$380,000	
			4.2500	02-2021/2023	$1,235,000	
			4.3750	02-2024/2024	$450,000	
			4.5000	02-2025/2026	$960,000	
ISSUE TOTAL						$6,640,000
Water		ISSUE ID: 5325		ISSUE TYPE: Bond		
Revenue	07-10-1985	$1,705,000	9.1250	01-2007/2024	$1,402,000	
ISSUE TOTAL						$1,402,000
Water		ISSUE ID: 4643		ISSUE TYPE: Bond		
Revenue	02-17-1983	$947,000	5.0000	01-2007/2021	$576,000	
ISSUE TOTAL						$576,000
Student Housing/Center		ISSUE ID: 13029		ISSUE TYPE: Bond		
Revenue	02-15-2006	$4,900,000	.0000	05-2030/2030	$4,900,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
ISSUE TOTAL						$4,900,000
Judicial Facility		ISSUE ID: 12977		ISSUE TYPE: Bond		
Refunding Revenue	12-13-2005	$25,960,000	.0000	09-2029/2029	$25,635,000	
ISSUE TOTAL						$25,635,000
Hospital		ISSUE ID: 13365		ISSUE TYPE: Bond		
Refunding Revenue	03-15-2007	$30,885,000	.0000	08-2018/2018	$30,885,000	
ISSUE TOTAL						$30,885,000
Industrial Facility		ISSUE ID: 13662		ISSUE TYPE: Bond		
Industrial Revenue	12-22-2006	$12,000,000	.0000	12-2031/2031	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 6285		ISSUE TYPE: Bond		
Industrial Revenue	12-11-1987	$7,650,000	.0000	12-2010/2010	$7,650,000	
ISSUE TOTAL						$7,650,000
Industrial Facility		ISSUE ID: 10688		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1998	$5,800,000	.0000	02-2023/2023	$4,815,000	
ISSUE TOTAL						$4,815,000
Industrial Facility		ISSUE ID: 8895		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1993	$5,000,000	6.0000	12-2023/2023	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8820		ISSUE TYPE: Bond		
Industrial Revenue	03-15-1994	$4,300,000	5.2000	07-2006/2006	$245,000	
			5.3000	07-2007/2007	$260,000	
			5.4000	07-2008/2008	$275,000	
			5.5000	07-2009/2009	$290,000	
			5.7000	07-2010/2013	$1,330,000	
ISSUE TOTAL						$2,400,000
Industrial Facility		ISSUE ID: 8896		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1993	$14,000,000	6.0000	12-2023/2023	$14,000,000	
ISSUE TOTAL						$14,000,000
Fire Vehicles		ISSUE ID: 13633		ISSUE TYPE: Lease		
General Obligation	05-01-2007	$925,000	.0000	05-2017/2017	$925,000	
ISSUE TOTAL						$925,000
Vehicles		ISSUE ID: 12480		ISSUE TYPE: Lease		
General Obligation	11-01-2004	$230,000	2.5000	11-2006/2006	$55,000	
			3.0000	11-2007/2007	$60,000	
			3.2500	11-2008/2008	$60,000	
ISSUE TOTAL						$175,000
Vehicles		ISSUE ID: 10909		ISSUE TYPE: Lease		
General Obligation	06-15-2000	$1,315,000	.0000	06-2007/2007	$220,000	
ISSUE TOTAL						$220,000
Health Department/Center		ISSUE ID: 9223		ISSUE TYPE: Lease		
Renewable	12-19-1994	$580,000	6.9460	01-2007/2009	$166,000	
ISSUE TOTAL						$166,000
TOTAL Warren County						$331,759,000
TOTAL INDUSTRIAL REVENUE FOR Warren County						$45,865,000
City of Bowling Green						
Improvement Project		ISSUE ID: 13390		ISSUE TYPE: Bond		
General Obligation	04-16-2007	$14,905,000	.0000	12-2032/2032	$14,905,000	
ISSUE TOTAL						$14,905,000
Refinancing		ISSUE ID: 12292		ISSUE TYPE: Bond		
General Obligation	12-23-2003	$8,585,000	2.0000	06-2007/2007	$490,000	
			2.3500	06-2008/2008	$480,000	
			2.6000	06-2009/2009	$470,000	
			2.7500	06-2010/2010	$560,000	
			3.0000	06-2011/2011	$550,000	
			3.3000	06-2012/2012	$640,000	
			3.3500	06-2013/2013	$630,000	
			3.5000	06-2014/2014	$720,000	
			3.6250	06-2015/2016	$1,405,000	
			3.7000	06-2017/2018	$1,515,000	
ISSUE TOTAL						$7,460,000
Municipal Improvements		ISSUE ID: 12732		ISSUE TYPE: Bond		
General Obligation	04-15-2004	$13,375,000	2.2500	06-2007/2009	$1,610,000	
			2.5000	06-2010/2010	$560,000	
			2.8000	06-2011/2011	$575,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
			3.0000	06-2012/2012	$590,000	
			3.1250	06-2013/2013	$610,000	
			3.3000	06-2014/2014	$630,000	
			4.0000	06-2015/2017	$2,025,000	
			4.5000	06-2018/2021	$3,125,000	
			4.7500	06-2022/2024	$2,735,000	
ISSUE TOTAL						$12,460,000
Municipal Improvements		ISSUE ID: 12733		ISSUE TYPE: Bond		
General Obligation	04-15-2004	$2,025,000	3.8000	06-2014/2014	$780,000	
			5.0500	06-2024/2024	$1,245,000	
ISSUE TOTAL						$2,025,000
Fire Station Improvements		ISSUE ID: 10603		ISSUE TYPE: Bond		
General Obligation	09-01-1998	$2,180,000	4.1250	10-2006/2018	$1,610,000	
ISSUE TOTAL						$1,610,000
Municipal Improvements		ISSUE ID: 10604		ISSUE TYPE: Bond		
General Obligation	09-01-1998	$3,420,000	3.7500	10-2006/2009	$1,395,000	
ISSUE TOTAL						$1,395,000
Public Project		ISSUE ID: 11118		ISSUE TYPE: Bond		
General Obligation	06-15-2000	$17,250,000	.0000	12-2020/2020	$16,815,000	
ISSUE TOTAL						$16,815,000
Land Acquisition		ISSUE ID: 11621		ISSUE TYPE: Bond		
General Obligation	05-01-2002	$6,430,000	3.3000	12-2006/2006	$360,000	
			3.6500	12-2007/2007	$375,000	
			4.0000	12-2008/2010	$1,205,000	
			4.1000	12-2011/2011	$435,000	
			4.2000	12-2012/2012	$455,000	
			4.3000	12-2013/2013	$475,000	
			4.3750	12-2014/2014	$495,000	
			4.5000	12-2015/2015	$425,000	
			4.6000	12-2016/2016	$445,000	
			4.7000	12-2017/2017	$465,000	
ISSUE TOTAL						$5,135,000
Public Project		ISSUE ID: 11623		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$30,115,000	3.5000	06-2007/2007	$120,000	
			3.7500	06-2008/2008	$275,000	
			4.0000	06-2009/2011	$1,770,000	
			4.2500	06-2012/2015	$4,475,000	
			4.3750	06-2016/2016	$1,450,000	
			4.5000	06-2017/2017	$1,600,000	
			4.6000	06-2018/2018	$1,750,000	
			5.0000	06-2019/2026	$18,675,000	
ISSUE TOTAL						$30,115,000
Public Project		ISSUE ID: 11624		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$1,800,000	5.8750	06-2007/2018	$630,000	
			6.5000	06-2019/2026	$1,170,000	
ISSUE TOTAL						$1,800,000
Public Project		ISSUE ID: 9478		ISSUE TYPE: Bond		
Public Corporation	11-01-1995	$2,365,000	4.9000	11-2006/2006	$115,000	
			5.0000	11-2007/2007	$120,000	
			5.1000	11-2008/2009	$260,000	
			5.2000	11-2010/2010	$140,000	
			5.3000	11-2011/2012	$305,000	
			5.7000	11-2015/2015	$525,000	
ISSUE TOTAL						$1,465,000
Municipal Improvements		ISSUE ID: 9216		ISSUE TYPE: Bond		
Public Corporation	12-01-1994	$6,440,000	6.1000	12-2006/2006	$340,000	
			6.2000	12-2007/2007	$365,000	
			6.3000	12-2008/2008	$385,000	
			6.4000	12-2009/2009	$410,000	
			6.6500	12-2010/2010	$435,000	
			6.5000	12-2011/2014	$2,060,000	
ISSUE TOTAL						$3,995,000
Public Project		ISSUE ID: 8781		ISSUE TYPE: Bond		
Public Corporation	12-01-1993	$8,660,000	5.2500	12-2006/2007	$700,000	
			4.0000	12-2008/2008	$400,000	
			5.3000	12-2009/2015	$4,700,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
			5.3500	12-2016/2016	$1,560,000	
ISSUE TOTAL						$7,360,000
Public Project		ISSUE ID: 9419		ISSUE TYPE: Bond		
Special Assesment	09-01-1995	$325,000	6.7500	02-2007/2024	$275,000	
ISSUE TOTAL						$275,000
Improvement Project		ISSUE ID: 10008		ISSUE TYPE: Bond		
Special Assesment	05-01-1997	$300,000	6.5000	12-2006/2026	$255,000	
ISSUE TOTAL						$255,000
Public Project		ISSUE ID: 11092		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	$358,000	6.0000	02-2017/2016	$331,000	
ISSUE TOTAL						$331,000
Residential		ISSUE ID: 10794		ISSUE TYPE: Bond		
Special Assesment	06-01-1999	$301,000	5.7500	02-2007/2029	$272,000	
ISSUE TOTAL						$272,000
Public Project		ISSUE ID: 10601		ISSUE TYPE: Bond		
Special Assesment	09-01-1998	$245,000	6.2500	08-2006/2028	$239,000	
ISSUE TOTAL						$239,000
Public Project		ISSUE ID: 12197		ISSUE TYPE: Bond		
Special Assesment	09-22-2003	$380,000	4.0000	02-2007/2033	$366,000	
ISSUE TOTAL						$366,000
Water and Sewer		ISSUE ID: 12408		ISSUE TYPE: Bond		
Revenue	08-01-2004	$9,690,000	2.5000	12-2006/2007	$710,000	
			3.0000	12-2008/2009	$750,000	
			3.2500	12-2010/2010	$390,000	
			3.5000	12-2011/2011	$405,000	
			3.7500	12-2012/2012	$420,000	
			4.0000	12-2013/2017	$2,375,000	
			4.3750	12-2020/2020	$1,680,000	
			4.6250	12-2024/2024	$2,620,000	
ISSUE TOTAL						$9,350,000
Refinancing		ISSUE ID: 12453		ISSUE TYPE: Bond		
Revenue	03-01-2004	$4,890,000	2.0000	04-2007/2008	$850,000	
			2.2500	04-2009/2009	$725,000	
			2.5000	04-2010/2010	$735,000	
			2.6000	04-2011/2011	$755,000	
			3.0000	04-2012/2013	$1,570,000	
ISSUE TOTAL						$4,635,000
Electric		ISSUE ID: 13053		ISSUE TYPE: Bond		
Revenue	04-18-2006	$8,000,000	3.7500	04-2007/2007	$120,000	
			3.8500	04-2018/2018	$220,000	
			3.7500	04-2008/2008	$155,000	
			3.9000	04-2019/2019	$225,000	
			3.7500	04-2009/2009	$155,000	
			4.0000	04-2020/2020	$235,000	
			3.7500	04-2010/2010	$165,000	
			4.0000	04-2021/2021	$245,000	
			3.7500	04-2011/2011	$170,000	
			4.0000	04-2022/2022	$255,000	
			3.7500	04-2012/2012	$175,000	
			4.0000	04-2023/2023	$265,000	
			3.7500	04-2013/2013	$180,000	
			4.0500	04-2024/2024	$275,000	
			3.7500	04-2014/2014	$190,000	
			4.1000	04-2025/2025	$285,000	
			3.7500	04-2015/2015	$195,000	
			4.1500	04-2026/2026	$300,000	
			3.7500	04-2016/2016	$205,000	
			4.2000	04-2027/2027	$310,000	
			3.8000	04-2017/2017	$210,000	
			4.3000	04-2030/2030	$1,015,000	
			4.2500	04-2033/2036	$2,450,000	
ISSUE TOTAL						$8,000,000
Electric		ISSUE ID: 6663		ISSUE TYPE: Bond		
Revenue	02-01-1990	$1,000,036	7.0000	04-2007/2007	$170,464	
ISSUE TOTAL						$170,464
Electric		ISSUE ID: 10170		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
Revenue	10-01-1997	$5,730,000				
			4.5000	04-2007/2007	$585,000	
			5.1500	04-2012/2012	$280,000	
			5.2500	04-2015/2015	$205,000	
			5.3500	04-2018/2018	$240,000	
ISSUE TOTAL						$1,310,000
Public Project		ISSUE ID: 9986		ISSUE TYPE: Bond		
Revenue	06-15-1997	$1,560,000	4.7000	06-2007/2007	$190,000	
ISSUE TOTAL						$190,000
Hospital		ISSUE ID: 2050		ISSUE TYPE: Bond		
Revenue	06-01-1968	$1,000,000	4.5000	06-2007/2008	$100,000	
ISSUE TOTAL						$100,000
Municipal Improvements		ISSUE ID: 9902		ISSUE TYPE: Bond		
Revenue	08-15-1996	$840,000	4.9000	10-2006/2006	$40,000	
			5.0000	10-2007/2008	$85,000	
			5.1000	10-2009/2009	$45,000	
			5.2000	10-2010/2010	$50,000	
			5.3000	10-2011/2011	$50,000	
			5.4000	10-2012/2012	$55,000	
			5.5000	10-2013/2016	$240,000	
ISSUE TOTAL						$565,000
Municipal Improvements		ISSUE ID: 9903		ISSUE TYPE: Bond		
Revenue	08-15-1996	$1,115,000	4.9000	10-2006/2006	$130,000	
ISSUE TOTAL						$130,000
Electric		ISSUE ID: 8780		ISSUE TYPE: Bond		
Revenue	11-01-1993	$5,000,000	4.5000	04-2007/2007	$85,000	
			5.0000	04-2008/2013	$4,515,000	
ISSUE TOTAL						$4,600,000
Industrial Facility		ISSUE ID: 8362		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1992	$26,000,000	10.0000	12-2017/2017	$26,000,000	
ISSUE TOTAL						$26,000,000
Industrial Facility		ISSUE ID: 9218		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1995	$6,900,000	.0000	03-2025/2025	$6,900,000	
ISSUE TOTAL						$6,900,000
Manufacturing Facility		ISSUE ID: 12034		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	$40,000,000	7.0000	05-2023/2023	$40,000,000	
ISSUE TOTAL						$40,000,000
Industrial Facility		ISSUE ID: 6295		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1987	$8,000,000	.0000	12-2007/2007	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 6329		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1988	$9,000,000	.0000	03-2008/2008	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 4233		ISSUE TYPE: Bond		
Industrial Revenue	05-26-1982	$159,000,000	14.0000	05-2007/2012	$38,160,000	
ISSUE TOTAL						$38,160,000
Refinancing		ISSUE ID: 12406		ISSUE TYPE: Lease		
General Obligation	08-05-2004	$881,153	5.0200	06-2007/2019	$765,472	
ISSUE TOTAL						$765,472
Vehicles		ISSUE ID: 12425		ISSUE TYPE: Lease		
General Obligation	04-28-2004	$149,000	2.3500	04-2007/2008	$74,500	
ISSUE TOTAL						$74,500
Refinancing		ISSUE ID: 11620		ISSUE TYPE: Lease		
General Obligation	07-08-2002	$3,560,000	3.1900	07-2006/2007	$625,000	
			3.1900	01-2008/2010	$1,230,000	
ISSUE TOTAL						$1,855,000
Street Improvement		ISSUE ID: 12385		ISSUE TYPE: Lease		
General Obligation	06-28-2004	$212,000	4.6900	06-2007/2014	$316,510	
ISSUE TOTAL						$316,510
Building		ISSUE ID: 13585		ISSUE TYPE: Lease		
General Obligation	06-30-2005	$1,230,000	3.5900	07-2006/2015	$507,511	
			.0000	07-2025/2025	$722,489	
ISSUE TOTAL						$1,230,000
Street Improvement		ISSUE ID: 13586		ISSUE TYPE: Lease		
General Obligation	06-30-2005	$400,000	3.6600	07-2006/2015	$400,000	
ISSUE TOTAL						$400,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
Fire Equipment		ISSUE ID: 12806		ISSUE TYPE: Lease		
Renewable	06-30-2005	$387,000	3.5900	06-2007/2015	$354,149	
ISSUE TOTAL						$354,149
Lease Purchase		ISSUE ID: 10011		ISSUE TYPE: Lease		
Renewable	06-30-1997	$750,000	.0000	07-2012/2012	$447,000	
ISSUE TOTAL						$447,000
Roads		ISSUE ID: 11449		ISSUE TYPE: Lease		
Renewable	06-28-2001	$1,110,000	.0000	01-2011/2011	$625,000	
ISSUE TOTAL						$625,000
Train Depot		ISSUE ID: 11200		ISSUE TYPE: Lease		
Renewable	02-21-2001	$1,000,000	5.6490	06-2007/2021	$750,000	
ISSUE TOTAL						$750,000
Equipment		ISSUE ID: 11380		ISSUE TYPE: Lease		
Renewable	08-21-2000	$305,000	.0000	07-2010/2010	$150,000	
ISSUE TOTAL						$150,000
TOTAL City of Bowling Green						$144,296,095
TOTAL INDUSTRIAL REVENUE FOR City of Bowling Green						$128,060,000
City of Smiths Grove						
Municipal Building		ISSUE ID: 11618		ISSUE TYPE: Lease		
General Obligation	06-03-2002	$300,000	.0000	06-2012/2012	$220,000	
ISSUE TOTAL						$220,000
TOTAL City of Smiths Grove						$220,000
TOTAL INDUSTRIAL REVENUE FOR City of Smiths Grove						$0
South Central Kentucky Regional Development Authority						
Manufacturing Facility		ISSUE ID: 12836		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	$100,200,000	5.0000	10-2024/2024	$100,200,000	
ISSUE TOTAL						$100,200,000
Manufacturing Facility		ISSUE ID: 12837		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	$66,800,000	5.0000	10-2024/2024	$66,800,000	
ISSUE TOTAL						$66,800,000
TOTAL South Central Kentucky Regional Development Authority						$0
TOTAL INDUSTRIAL REVENUE FOR South Central Kentucky Regional Development Authority						$167,000,000
Warren County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8612		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$229,035	5.3000	06-2007/2012	$88,268	
ISSUE TOTAL						$88,268
Ky Infrastructure Authority Loan		ISSUE ID: 10617		ISSUE TYPE: Bond		
Public Corporation	10-21-1998	$980,781	3.8000	12-2006/2018	$717,499	
ISSUE TOTAL						$717,499
Ky Infrastructure Authority Loan		ISSUE ID: 10405		ISSUE TYPE: Bond		
Public Corporation	03-08-1998	$265,000	3.8000	06-2007/2019	$188,028	
ISSUE TOTAL						$188,028
Water and Sewer		ISSUE ID: 12247		ISSUE TYPE: Bond		
Refunding	10-29-2003	$499,600	2.5600	01-2007/2007	$15,300	
			2.8100	01-2008/2008	$19,800	
			3.1850	01-2009/2009	$14,100	
			3.4350	01-2010/2010	$20,100	
			3.5600	01-2011/2011	$20,500	
			3.6850	01-2012/2012	$17,800	
			3.8100	01-2013/2013	$20,900	
			3.9350	01-2014/2014	$19,700	
			4.0600	01-2015/2015	$22,100	
			4.1850	01-2016/2016	$23,800	
			4.3100	01-2017/2017	$20,700	
			4.4350	01-2018/2018	$25,700	
			5.0600	01-2020/2025	$205,800	
ISSUE TOTAL						$446,300
Refinancing		ISSUE ID: 12307		ISSUE TYPE: Bond		
Refunding	02-26-2004	$2,025,000	2.0000	01-2007/2008	$145,000	
			2.3000	01-2009/2009	$80,000	
			2.5000	01-2010/2010	$75,000	
			2.8000	01-2011/2011	$80,000	
			3.1000	01-2012/2012	$85,000	
			3.2500	01-2013/2013	$85,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County Water District						
			3.3000	01-2014/2014	$90,000	
			3.5000	01-2015/2015	$100,000	
			3.7000	01-2016/2016	$100,000	
			3.8000	01-2017/2017	$100,000	
			4.0000	01-2019/2019	$200,000	
			4.1000	01-2021/2021	$235,000	
			4.3000	01-2023/2023	$250,000	
			4.5000	01-2025/2025	$280,000	
ISSUE TOTAL						$1,905,000
Improvement Project		ISSUE ID: 13101		ISSUE TYPE: Bond		
Revenue	06-27-2006	$1,250,000	4.2500	01-2008/2045	$1,250,000	
ISSUE TOTAL						$1,250,000
Water		ISSUE ID: 10362		ISSUE TYPE: Bond		
Revenue	01-15-1998	$5,645,000	4.4000	01-2007/2007	$350,000	
			4.5000	01-2008/2014	$2,520,000	
ISSUE TOTAL						$2,870,000
Water		ISSUE ID: 11379		ISSUE TYPE: Bond		
Revenue	09-01-1999	$2,000,000	5.1250	01-2021/2039	$1,900,000	
ISSUE TOTAL						$1,900,000
Sewer		ISSUE ID: 2099		ISSUE TYPE: Bond		
Revenue	01-01-1970	$718,000	4.7500	01-2007/2009	$115,000	
ISSUE TOTAL						$115,000
Water		ISSUE ID: 2726		ISSUE TYPE: Bond		
Revenue	01-01-1974	$151,000	4.7500	01-2007/2008	$60,000	
ISSUE TOTAL						$60,000
Water		ISSUE ID: 9585		ISSUE TYPE: Bond		
Revenue	02-26-1996	$2,633,000	5.5000	01-2007/2030	$2,272,000	
ISSUE TOTAL						$2,272,000
Sewer		ISSUE ID: 9206		ISSUE TYPE: Bond		
Revenue	11-23-1994	$761,000	4.5000	01-2007/2033	$660,500	
ISSUE TOTAL						$660,500
Water		ISSUE ID: 9465		ISSUE TYPE: Bond		
Revenue	08-01-1995	$2,180,000	5.3000	01-2007/2007	$50,000	
			5.4500	01-2008/2008	$55,000	
			5.6000	01-2009/2009	$60,000	
			5.7000	01-2010/2010	$60,000	
			5.7500	01-2011/2012	$135,000	
			5.8750	01-2013/2017	$425,000	
			5.9000	01-2018/2021	$440,000	
			6.0000	01-2022/2025	$560,000	
ISSUE TOTAL						$1,785,000
Refinancing		ISSUE ID: 12070		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,458,000	4.0600	01-2007/2017	$919,000	
			4.1850	01-2018/2018	$105,000	
			4.3100	01-2019/2019	$110,000	
			4.4350	01-2020/2021	$235,000	
			4.6850	01-2022/2024	$395,000	
			4.8100	01-2025/2028	$504,000	
ISSUE TOTAL						$2,268,000
Refinancing		ISSUE ID: 13074		ISSUE TYPE: Bond		
Refunding Revenue	04-11-2006	$3,098,000	.0000	02-2030/2030	$3,098,000	
ISSUE TOTAL						$3,098,000
TOTAL Warren County Water District						$19,623,595
TOTAL INDUSTRIAL REVENUE FOR Warren County Water District						$0
Kentucky Rural Water Finance Corportation						
Public Project		ISSUE ID: 12820		ISSUE TYPE: Bond		
General Obligation	10-01-2004	$8,000,000	.0000	10-2006/2006	$8,000,000	
ISSUE TOTAL						$8,000,000
Refinancing		ISSUE ID: 13709		ISSUE TYPE: Bond		
General Obligation	03-15-2007	$3,090,000	.0000	02-2009/2009	$3,090,000	
ISSUE TOTAL						$3,090,000
Refinancing		ISSUE ID: 12940		ISSUE TYPE: Bond		
Revenue	10-19-2005	$4,110,000	4.0000	02-2007/2019	$2,085,000	
			4.1000	02-2020/2020	$135,000	
			4.1250	02-2021/2021	$145,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corportation						
			4.2000	02-2022/2022	$145,000	
			4.2500	02-2023/2024	$320,000	
			4.3000	02-2025/2025	$170,000	
			4.3500	02-2026/2026	$175,000	
			4.3750	02-2027/2028	$380,000	
			4.4000	02-2029/2029	$200,000	
			4.5000	02-2030/2030	$210,000	
ISSUE TOTAL						$3,965,000
Water and Sewer		ISSUE ID: 13091		ISSUE TYPE: Bond		
Revenue	04-26-2006	$880,000	4.0000	02-2007/2007	$880,000	
ISSUE TOTAL						$880,000
Water and Sewer		ISSUE ID: 13020		ISSUE TYPE: Bond		
Revenue	12-22-2005	$1,260,000	.0000	02-2007/2007	$1,260,000	
ISSUE TOTAL						$1,260,000
Refinancing		ISSUE ID: 12944		ISSUE TYPE: Bond		
Revenue	10-19-2005	$4,855,000	4.0000	02-2007/2019	$1,780,000	
			4.1000	02-2020/2020	$175,000	
			4.1250	02-2021/2021	$185,000	
			4.2000	02-2022/2022	$190,000	
			4.2500	02-2023/2024	$410,000	
			4.3000	02-2025/2025	$220,000	
			4.3500	02-2026/2026	$230,000	
			4.3750	02-2027/2028	$490,000	
			4.4000	02-2029/2029	$265,000	
			4.5000	02-2030/2035	$910,000	
ISSUE TOTAL						$4,855,000
Refinancing		ISSUE ID: 13112		ISSUE TYPE: Bond		
Revenue	04-26-2006	$2,785,000	.0000	08-2007/2007	$2,785,000	
ISSUE TOTAL						$2,785,000
Water and Sewer		ISSUE ID: 13333		ISSUE TYPE: Bond		
Revenue	01-30-2007	$12,355,000	.0000	02-2040/2040	$12,355,000	
ISSUE TOTAL						$12,355,000
Refinancing		ISSUE ID: 13332		ISSUE TYPE: Bond		
Revenue	01-31-2007	$3,320,000	4.0000	08-2007/2008	$3,320,000	
ISSUE TOTAL						$3,320,000
Water and Sewer		ISSUE ID: 13230		ISSUE TYPE: Bond		
Revenue	10-17-2006	$300,000	4.0000	08-2007/2007	$300,000	
ISSUE TOTAL						$300,000
Water and Sewer		ISSUE ID: 13150		ISSUE TYPE: Bond		
Revenue	05-31-2006	$5,765,000	3.5000	08-2007/2009	$400,000	
			3.6200	08-2010/2010	$140,000	
			3.7500	08-2011/2012	$305,000	
			3.8700	08-2013/2013	$160,000	
			4.0000	08-2014/2016	$515,000	
			4.1200	08-2017/2017	$185,000	
			4.2000	08-2018/2018	$195,000	
			4.2500	08-2019/2020	$415,000	
			4.3700	08-2021/2022	$450,000	
			4.5000	08-2023/2027	$1,325,000	
			4.6000	08-2028/2028	$300,000	
			4.6200	08-2029/2029	$315,000	
			4.7000	08-2035/2035	$1,060,000	
ISSUE TOTAL						$5,765,000
Public Project		ISSUE ID: 12585		ISSUE TYPE: Bond		
Revenue	10-10-2003	$10,000,000	.0000	10-2006/2006	$10,000,000	
ISSUE TOTAL						$10,000,000
Public Project		ISSUE ID: 12586		ISSUE TYPE: Bond		
Refunding Revenue	03-15-2003	$8,805,000	4.0000	02-2013/2009	$2,060,000	
			4.1250	02-2018/2018	$320,000	
			4.0000	02-2010/2010	$230,000	
			4.2500	02-2019/2019	$335,000	
			4.0000	02-2011/2011	$240,000	
			4.3700	02-2020/2020	$335,000	
			4.0000	02-2012/2012	$255,000	
			4.3700	02-2021/2021	$350,000	
			4.6200	02-2024/2024	$1,095,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corportation						
			4.7500	02-2028/2037	$3,025,000	
ISSUE TOTAL						$8,245,000
Refinancing		ISSUE ID: 12589		ISSUE TYPE: Bond		
Refunding Revenue	10-15-2002	$1,375,000	3.0000	08-2006/2006	$105,000	
			3.2500	08-2007/2007	$110,000	
			3.5000	08-2008/2008	$110,000	
			3.7500	08-2009/2009	$115,000	
			4.0000	08-2010/2012	$365,000	
			4.1200	08-2013/2013	$130,000	
			4.2500	08-2014/2014	$135,000	
ISSUE TOTAL						$1,070,000
Water and Sewer		ISSUE ID: 12591		ISSUE TYPE: Bond		
Refunding Revenue	04-27-2004	$20,975,000	4.0000	02-2015/2016	$1,545,000	
			2.3700	02-2007/2007	$675,000	
			4.0000	02-2017/2017	$820,000	
			2.5000	02-2008/2008	$700,000	
			4.0000	02-2018/2018	$835,000	
			2.7500	02-2009/2009	$720,000	
			3.1200	02-2010/2010	$740,000	
			4.3700	02-2023/2023	$970,000	
			3.3000	02-2011/2011	$770,000	
			4.3700	02-2024/2024	$985,000	
			3.5000	02-2012/2012	$695,000	
			4.3700	02-2025/2025	$1,020,000	
			4.0000	02-2013/2013	$720,000	
			4.3700	02-2026/2026	$1,050,000	
			4.0000	02-2014/2014	$725,000	
			4.1200	02-2020/2020	$1,780,000	
			4.2500	02-2022/2022	$1,900,000	
			4.3700	02-2034/2034	$2,995,000	
ISSUE TOTAL						$19,645,000
Public Project		ISSUE ID: 12592		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	$15,160,000	3.0000	02-2007/2007	$580,000	
			3.1000	02-2008/2008	$595,000	
			3.2500	02-2009/2011	$1,890,000	
			3.3700	02-2012/2012	$675,000	
			3.5000	02-2013/2013	$700,000	
			4.0000	02-2014/2020	$4,945,000	
			4.1200	02-2022/2022	$1,215,000	
			4.5000	02-2024/2029	$3,815,000	
ISSUE TOTAL						$14,415,000
Water and Sewer		ISSUE ID: 12587		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	$15,160,000	3.0000	02-2007/2007	$580,000	
			3.1000	02-2008/2008	$595,000	
			3.2500	02-2009/2011	$1,890,000	
			3.3700	06-2012/2012	$675,000	
			3.5000	02-2013/2013	$700,000	
			4.0000	02-2014/2020	$4,945,000	
			4.1200	02-2022/2022	$1,215,000	
			4.5000	02-2024/2029	$3,815,000	
ISSUE TOTAL						$14,415,000
Public Project		ISSUE ID: 12588		ISSUE TYPE: Bond		
Refunding Revenue	10-01-2003	$7,920,000	3.6200	02-2012/2012	$575,000	
			3.7500	02-2013/2013	$585,000	
			3.8700	02-2014/2014	$610,000	
			2.2500	02-2007/2007	$440,000	
			4.0000	02-2015/2015	$645,000	
			2.7500	02-2008/2008	$455,000	
			4.1200	02-2016/2016	$550,000	
			3.1200	02-2009/2009	$460,000	
			4.2500	02-2017/2017	$480,000	
			3.3700	02-2010/2010	$485,000	
			4.3700	02-2018/2018	$405,000	
			3.5000	02-2011/2011	$500,000	
			5.0000	02-2020/2025	$800,000	
ISSUE TOTAL						$6,990,000
Refinancing		ISSUE ID: 13079		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corportation						
Refunding Revenue	04-11-2006	$7,790,000				
			.0000	02-2030/2030	$7,790,000	
ISSUE TOTAL						$7,790,000
Water and Sewer		ISSUE ID: 13199		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2006	$1,745,000	4.2500	02-2007/2007	$1,745,000	
ISSUE TOTAL						$1,745,000
Water and Sewer		ISSUE ID: 13579		ISSUE TYPE: Bond		
Refunding Revenue	07-28-2005	$1,080,000	3.0000	08-2006/2006	$1,080,000	
ISSUE TOTAL						$1,080,000
Water		ISSUE ID: 13197		ISSUE TYPE: Bond		
Bond Anticipation	08-30-2006	$48,000,000	.0000	04-2009/2009	$48,000,000	
ISSUE TOTAL						$48,000,000
Public Project		ISSUE ID: 12590		ISSUE TYPE: Bond		
Bond Anticipation	01-28-2004	$8,500,000	.0000	10-2006/2006	$8,500,000	
ISSUE TOTAL						$8,500,000
TOTAL Kentucky Rural Water Finance Corportation						$188,470,000
TOTAL INDUSTRIAL REVENUE FOR Kentucky Rural Water Finance Corportation						$0
Warren County Justice Center Expansion Corporation						
Justice Center		ISSUE ID: 11031		ISSUE TYPE: Bond		
Revenue	07-01-1999	$3,595,000	.0000	09-2029/2029	$3,110,000	
ISSUE TOTAL						$3,110,000
TOTAL Warren County Justice Center Expansion Corporation						$3,110,000
TOTAL INDUSTRIAL REVENUE FOR Warren County Justice Center Expansion Corporation						$0

WARREN	TOTAL OUTSTANGING EXCLUDING IND. REV.	$687,478,690
	INDUSTRIAL REVENUE TOTAL	$340,925,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Washington						
Washington County						
Justice Center		ISSUE ID: 13352		ISSUE TYPE: Bond		
Revenue	04-12-2007	$11,960,000	.0000	10-2026/2026	$11,960,000	
ISSUE TOTAL						$11,960,000
Manufacturing Facility		ISSUE ID: 12679		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2004	$11,000,000	5.0000	12-2011/2011	$11,000,000	
ISSUE TOTAL						$11,000,000
Equipment		ISSUE ID: 11716		ISSUE TYPE: Bond		
Industrial Revenue	03-28-2002	$18,753,000	4.6450	03-2009/2009	$18,753,000	
ISSUE TOTAL						$18,753,000
Manufacturing Facility		ISSUE ID: 11996		ISSUE TYPE: Bond		
Industrial Revenue	11-15-2002	$10,250,000	.0000	09-2017/2017	$6,757,000	
ISSUE TOTAL						$6,757,000
Justice Center		ISSUE ID: 13067		ISSUE TYPE: Bond		
Bond Anticipation	05-11-2006	$1,500,000	3.9500	05-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Fire Equipment		ISSUE ID: 12279		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$72,000	2.7500	11-2006/2006	$6,000	
			3.0000	11-2007/2007	$6,000	
			3.3000	05-2008/2008	$43,000	
ISSUE TOTAL						$55,000
Vehicles		ISSUE ID: 13048		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$90,000	3.7500	03-2007/2007	$90,000	
ISSUE TOTAL						$90,000
Building		ISSUE ID: 12849		ISSUE TYPE: Lease		
Renewable	06-03-2005	$307,000	4.2500	06-2007/2007	$307,000	
ISSUE TOTAL						$307,000
Improvement Project		ISSUE ID: 13176		ISSUE TYPE: Lease		
Renewable	08-31-2006	$69,846	.0000	09-2007/2007	$69,846	
ISSUE TOTAL						$69,846
Vehicles		ISSUE ID: 12479		ISSUE TYPE: Lease		
Renewable	10-20-2004	$80,000	2.1750	07-2006/2014	$69,105	
ISSUE TOTAL						$69,105
Fire Vehicles		ISSUE ID: 12628		ISSUE TYPE: Lease		
Renewable	12-15-2005	$100,000	3.0500	07-2006/2009	$80,000	
ISSUE TOTAL						$80,000
Fire Vehicles		ISSUE ID: 10250		ISSUE TYPE: Lease		
Renewable	12-03-1997	$75,000	6.2400	11-2006/2008	$53,000	
ISSUE TOTAL						$53,000
Vehicles		ISSUE ID: 13353		ISSUE TYPE: Lease		
N/A	03-19-2007	$185,898	.0000	03-2008/2008	$185,898	
ISSUE TOTAL						$185,898
TOTAL Washington County						$14,369,849
TOTAL INDUSTRIAL REVENUE FOR Washington County						$36,510,000
City of Springfield						
Water and Sewer		ISSUE ID: 11634		ISSUE TYPE: Bond		
Refunding	12-01-2001	$1,000,000	4.1250	01-2007/2012	$650,000	
ISSUE TOTAL						$650,000
Water and Sewer		ISSUE ID: 11649		ISSUE TYPE: Bond		
Refunding	12-01-2001	$1,000,000	4.1250	01-2007/2012	$650,000	
ISSUE TOTAL						$650,000
Water and Sewer		ISSUE ID: 11489		ISSUE TYPE: Bond		
Revenue	01-01-2003	$2,000,000	4.7500	01-2022/2040	$1,916,000	
ISSUE TOTAL						$1,916,000
Educational Development		ISSUE ID: 11014		ISSUE TYPE: Bond		
Revenue	11-01-1999	$4,850,000	.0000	11-2020/2020	$4,235,000	
ISSUE TOTAL						$4,235,000
Water and Sewer		ISSUE ID: 10425		ISSUE TYPE: Bond		
Revenue	06-30-1998	$900,000	4.7500	01-2007/2037	$832,000	
ISSUE TOTAL						$832,000
Water and Sewer		ISSUE ID: 10271		ISSUE TYPE: Bond		
Revenue	04-01-1997	$1,405,000	.0000	01-2017/2017	$945,000	
ISSUE TOTAL						$945,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Washington						
City of Springfield						
Water and Sewer		ISSUE ID: 8515		ISSUE TYPE: Bond		
Revenue	10-01-1992	$1,435,000	6.1000	01-2007/2007	$90,000	
			6.2000	01-2008/2008	$95,000	
			6.2500	01-2009/2012	$445,000	
ISSUE TOTAL						$630,000
Water		ISSUE ID: 12368		ISSUE TYPE: Bond		
Revenue	06-18-2004	$1,484,000	4.3750	01-2007/2043	$1,469,500	
ISSUE TOTAL						$1,469,500
Refinancing		ISSUE ID: 12440		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,137,000	2.3700	07-2006/2006	$28,000	
			2.3750	07-2007/2007	$30,000	
			2.5000	07-2008/2008	$28,000	
			2.7500	07-2009/2009	$30,000	
			3.1250	07-2010/2010	$32,000	
			3.3000	07-2011/2011	$32,000	
			3.5000	07-2012/2012	$34,000	
			4.0000	07-2013/2018	$232,000	
			4.1250	07-2019/2020	$90,000	
			4.2500	07-2021/2022	$98,000	
			4.3750	07-2023/2030	$475,000	
ISSUE TOTAL						$1,109,000
Fire Vehicles		ISSUE ID: 11654		ISSUE TYPE: Lease		
General Obligation	02-01-2002	$357,500	4.6400	08-2006/2012	$233,797	
ISSUE TOTAL						$233,797
Water		ISSUE ID: 11763		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$250,000	4.2500	05-2007/2007	$10,000	
			4.4000	05-2008/2008	$10,000	
			4.5000	05-2009/2009	$10,000	
			4.7000	05-2010/2010	$10,000	
			4.8000	05-2011/2011	$10,000	
			4.9000	05-2012/2012	$10,000	
			5.2500	05-2013/2016	$50,000	
			5.5000	05-2017/2023	$100,000	
ISSUE TOTAL						$210,000
TOTAL City of Springfield						$12,880,297
TOTAL INDUSTRIAL REVENUE FOR City of Springfield						$0
Washington County Soil & Water Conservation Taxing District						
Equipment		ISSUE ID: 13133		ISSUE TYPE: Lease		
N/A	01-06-2006	$163,332	4.0000	07-2006/2011	$163,332	
ISSUE TOTAL						$163,332
Conservation		ISSUE ID: 13544		ISSUE TYPE: Lease		
N/A	07-16-2006	$157,940	4.0000	10-2006/2006	$157,940	
ISSUE TOTAL						$157,940
TOTAL Washington County Soil & Water Conservation Taxing District						$321,272
TOTAL INDUSTRIAL REVENUE FOR Washington County Soil & Water Conservation Taxing Distric						$0

WASHINGTON	TOTAL OUTSTANGING EXCLUDING IND. REV.	$27,571,418
	INDUSTRIAL REVENUE TOTAL	$36,510,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
Wayne County						
Detention Facility		ISSUE ID: 13532		ISSUE TYPE: Bond		
Refunding	03-01-2006	$4,135,000	4.0000	11-2006/2024	$4,135,000	
ISSUE TOTAL						$4,135,000
Judicial Facility		ISSUE ID: 11627		ISSUE TYPE: Bond		
Revenue	03-01-2002	$7,395,000	4.7100	09-2006/2022	$6,645,000	
ISSUE TOTAL						$6,645,000
Justice Center		ISSUE ID: 12041		ISSUE TYPE: Bond		
Revenue	01-01-2003	$7,395,000	3.7500	09-2006/2007	$540,000	
			4.0000	09-2008/2014	$2,280,000	
			4.0500	09-2015/2015	$380,000	
			4.1000	09-2016/2016	$395,000	
			4.2000	09-2017/2017	$415,000	
			4.2500	09-2018/2023	$2,875,000	
ISSUE TOTAL						$6,885,000
Ambulance		ISSUE ID: 12295		ISSUE TYPE: Lease		
General Obligation	12-22-2003	$150,900	4.2900	09-2006/2008	$79,471	
ISSUE TOTAL						$79,471
Fire Equipment		ISSUE ID: 12418		ISSUE TYPE: Lease		
Renewable	04-05-2004	$163,000	2.5800	07-2006/2009	$119,740	
ISSUE TOTAL						$119,740
Ambulance		ISSUE ID: 12478		ISSUE TYPE: Lease		
Renewable	10-13-2004	$74,000	2.7300	01-2007/2009	$44,000	
ISSUE TOTAL						$44,000
Voting Machines		ISSUE ID: 9931		ISSUE TYPE: Lease		
Renewable	06-27-1997	$100,000	5.9800	01-2007/2007	$12,000	
ISSUE TOTAL						$12,000
Cable Television Project		ISSUE ID: 12569		ISSUE TYPE: Lease		
N/A	11-05-2004	$2,295,000	2.2300	07-2006/2024	$2,158,485	
ISSUE TOTAL						$2,158,485
TOTAL Wayne County						$20,078,696
TOTAL INDUSTRIAL REVENUE FOR Wayne County						$0
City of Monticello						
Water and Sewer		ISSUE ID: 12924		ISSUE TYPE: Bond		
Revenue	10-20-2005	$530,000	4.5000	06-2007/2045	$1,139,581	
ISSUE TOTAL						$1,139,581
Water and Sewer		ISSUE ID: 12044		ISSUE TYPE: Bond		
Revenue	01-23-2003	$1,100,000	3.2500	06-2007/2042	$1,069,000	
ISSUE TOTAL						$1,069,000
Water and Sewer		ISSUE ID: 12045		ISSUE TYPE: Bond		
Revenue	01-23-2003	$300,000	4.5000	06-2007/2042	$294,000	
ISSUE TOTAL						$294,000
Utilities		ISSUE ID: 11032		ISSUE TYPE: Bond		
Revenue	07-08-1999	$704,000	4.5000	06-2007/2038	$655,000	
ISSUE TOTAL						$655,000
Utilities		ISSUE ID: 10605		ISSUE TYPE: Bond		
Revenue	02-24-1999	$700,000	4.5000	06-2007/2038	$651,000	
ISSUE TOTAL						$651,000
Utilities		ISSUE ID: 10285		ISSUE TYPE: Bond		
Revenue	11-07-1997	$900,000	4.5000	06-2007/2036	$812,000	
ISSUE TOTAL						$812,000
Utilities		ISSUE ID: 10075		ISSUE TYPE: Bond		
Revenue	10-30-1996	$700,000	4.5000	06-2007/2035	$621,000	
ISSUE TOTAL						$621,000
Utilities		ISSUE ID: 6143		ISSUE TYPE: Bond		
Revenue	06-24-1987	$860,000	5.0000	06-2007/2025	$617,000	
ISSUE TOTAL						$617,000
Utilities		ISSUE ID: 6050		ISSUE TYPE: Bond		
Revenue	10-02-1986	$1,035,000	5.0000	06-2007/2024	$795,000	
ISSUE TOTAL						$795,000
Utilities		ISSUE ID: 6049		ISSUE TYPE: Bond		
Revenue	10-02-1986	$322,000	5.0000	06-2007/2024	$249,000	
ISSUE TOTAL						$249,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
City of Monticello						
Cable Television Project		ISSUE ID: 12460		ISSUE TYPE: Lease		
General Obligation	09-23-2004	$2,295,000	2.2300	07-2006/2024	$2,143,097	
ISSUE TOTAL						$2,143,097
Fire Vehicles		ISSUE ID: 9276		ISSUE TYPE: Lease		
Renewable	01-20-1995	$131,000	.0000	01-2010/2010	$50,000	
ISSUE TOTAL						$50,000
Fire Vehicles		ISSUE ID: 9277		ISSUE TYPE: Lease		
Renewable	01-20-1995	$129,000	.0000	07-2009/2009	$50,000	
ISSUE TOTAL						$50,000
Refinancing		ISSUE ID: 11731		ISSUE TYPE: Lease		
Renewable	04-05-2002	$138,064	5.0807	07-2006/2012	$86,707	
ISSUE TOTAL						$86,707
Fire Vehicles		ISSUE ID: 11987		ISSUE TYPE: Lease		
Renewable	11-15-2002	$171,932	4.3800	08-2006/2012	$120,063	
ISSUE TOTAL						$120,063
TOTAL City of Monticello						$9,352,449
TOTAL INDUSTRIAL REVENUE FOR City of Monticello						$0
Wayne County Extension Taxing District						
Equipment		ISSUE ID: 12613		ISSUE TYPE: Lease		
General Obligation	11-15-2004	$750,000	4.1800	01-2007/2030	$720,000	
ISSUE TOTAL						$720,000
TOTAL Wayne County Extension Taxing District						$720,000
TOTAL INDUSTRIAL REVENUE FOR Wayne County Extension Taxing District						$0
Wayne County Public Properties Corporation						
Building		ISSUE ID: 12881		ISSUE TYPE: Bond		
Revenue	09-01-2005	$555,000	3.2500	09-2006/2010	$120,000	
			3.6500	09-2011/2015	$140,000	
			4.1000	09-2016/2020	$165,000	
			4.3000	09-2021/2023	$130,000	
ISSUE TOTAL						$555,000
TOTAL Wayne County Public Properties Corporation						$555,000
TOTAL INDUSTRIAL REVENUE FOR Wayne County Public Properties Corporation						$0
WAYNE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$30,706,145
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Webster						
Webster County						
Ky Infrastructure Authority Loan		ISSUE ID: 10795		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$2,378,237	1.7000	06-2007/2017	$1,348,926	
ISSUE TOTAL						$1,348,926
Justice Center		ISSUE ID: 11843		ISSUE TYPE: Bond		
Revenue	07-01-2002	$2,835,000	3.1500	02-2007/2007	$85,000	
			3.4000	02-2008/2008	$90,000	
			3.6500	02-2009/2009	$90,000	
			3.8000	02-2010/2010	$95,000	
			3.8500	02-2011/2011	$100,000	
			3.9500	02-2012/2012	$105,000	
			4.0500	02-2013/2013	$105,000	
			4.1500	02-2014/2014	$110,000	
			4.2500	02-2015/2015	$115,000	
			4.3500	02-2016/2016	$120,000	
			4.4500	02-2017/2017	$125,000	
			4.5500	02-2018/2018	$135,000	
			4.6500	02-2019/2019	$140,000	
			4.7500	02-2020/2020	$145,000	
			4.8000	02-2021/2021	$155,000	
			4.8700	02-2022/2023	$330,000	
			5.0000	02-2024/2026	$555,000	
ISSUE TOTAL						$2,600,000
Industrial Facility		ISSUE ID: 10121		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1996	$18,000,000	9.5000	02-2020/2020	$18,000,000	
ISSUE TOTAL						$18,000,000
Multiple Purposes		ISSUE ID: 12639		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2004	$24,735,000	.0000	11-2024/2024	$24,735,000	
ISSUE TOTAL						$24,735,000
Vehicles		ISSUE ID: 13394		ISSUE TYPE: Lease		
General Obligation	04-02-2007	$233,044	.0000	04-2008/2008	$233,044	
ISSUE TOTAL						$233,044
Vehicles		ISSUE ID: 13442		ISSUE TYPE: Lease		
General Obligation	04-02-2007	$197,928	.0000	04-2008/2008	$197,928	
ISSUE TOTAL						$197,928
Equipment		ISSUE ID: 12690		ISSUE TYPE: Lease		
Renewable	03-25-2005	$100,000	2.1750	07-2006/2010	$85,000	
ISSUE TOTAL						$85,000
Equipment		ISSUE ID: 12054		ISSUE TYPE: Lease		
Renewable	01-30-2003	$144,326	.0000	01-2008/2008	$60,387	
ISSUE TOTAL						$60,387
Vehicles		ISSUE ID: 12265		ISSUE TYPE: Lease		
Renewable	11-26-2003	$75,000	.0000	12-2006/2006	$12,975	
ISSUE TOTAL						$12,975
Lease Purchase		ISSUE ID: 5942		ISSUE TYPE: Lease		
Renewable	10-01-1997	$500,000	.0000	01-2007/2007	$66,000	
ISSUE TOTAL						$66,000
TOTAL Webster County						$4,604,260
TOTAL INDUSTRIAL REVENUE FOR Webster County						$42,735,000
City of Clay						
Water		ISSUE ID: 3568		ISSUE TYPE: Bond		
Revenue	12-04-1980	$560,000	5.0000	01-2007/2020	$331,000	
ISSUE TOTAL						$331,000
Sewer		ISSUE ID: 2843		ISSUE TYPE: Bond		
Revenue	11-07-1975	$130,000	5.0000	01-2007/2014	$49,000	
ISSUE TOTAL						$49,000
TOTAL City of Clay						$380,000
TOTAL INDUSTRIAL REVENUE FOR City of Clay						$0
City of Dixon						
Water		ISSUE ID: 11445		ISSUE TYPE: Lease		
Renewable	05-31-2001	$60,000	4.7600	05-2007/2011	$35,000	
ISSUE TOTAL						$35,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Webster						
City of Dixon						
TOTAL City of Dixon						$35,000
TOTAL INDUSTRIAL REVENUE FOR City of Dixon						$0
City of Providence						
Governmental Project		ISSUE ID: 9316		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,093,294	6.9100	02-2007/2018	$734,978	
ISSUE TOTAL					$734,978	
Infrastructure		ISSUE ID: 13733		ISSUE TYPE: Lease		
KIA Loan	06-01-2005	$1,575,360	2.3000	12-2006/2012	$1,575,360	
ISSUE TOTAL					$1,575,360	
Infrastructure		ISSUE ID: 13735		ISSUE TYPE: Lease		
KIA Loan	06-01-2005	$2,339,965	1.8000	12-2006/2022	$2,339,965	
ISSUE TOTAL					$2,339,965	
Infrastructure		ISSUE ID: 13734		ISSUE TYPE: Lease		
KIA Loan	06-01-2005	$516,655	2.3000	12-2006/2014	$516,655	
ISSUE TOTAL					$516,655	
TOTAL City of Providence						$5,166,957
TOTAL INDUSTRIAL REVENUE FOR City of Providence						$0
Webster County Extension Taxing District						
Building		ISSUE ID: 11914		ISSUE TYPE: Lease		
Renewable	08-20-2002	$400,000	.0000	08-2022/2022	$342,841	
ISSUE TOTAL					$342,841	
TOTAL Webster County Extension Taxing District						$342,841
TOTAL INDUSTRIAL REVENUE FOR Webster County Extension Taxing District						$0
Webster County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8634		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$502,345	5.4000	07-2006/2006	$23,899	
			5.5000	07-2007/2007	$25,293	
			5.6250	07-2008/2008	$26,450	
			5.7500	07-2009/2013	$192,042	
ISSUE TOTAL					$267,684	
Water		ISSUE ID: 8947		ISSUE TYPE: Bond		
Revenue	05-25-1994	$1,895,000	6.4000	05-2007/2009	$330,000	
			6.7000	05-2010/2014	$705,000	
ISSUE TOTAL					$1,035,000	
Water		ISSUE ID: 11986		ISSUE TYPE: Bond		
Revenue	10-30-2002	$1,375,000	3.1200	08-2006/2006	$105,000	
			3.3700	08-2007/2007	$110,000	
			3.6200	08-2008/2008	$110,000	
			3.8700	08-2009/2009	$115,000	
			4.1200	08-2010/2012	$365,000	
			4.2400	08-2013/2013	$130,000	
			4.3700	08-2014/2014	$135,000	
ISSUE TOTAL					$1,070,000	
Water		ISSUE ID: 3556		ISSUE TYPE: Bond		
Revenue	07-11-1980	$703,000	5.0000	01-2007/2020	$411,000	
ISSUE TOTAL					$411,000	
TOTAL Webster County Water District						$2,783,684
TOTAL INDUSTRIAL REVENUE FOR Webster County Water District						$0

WEBSTER	TOTAL OUTSTANGING EXCLUDING IND. REV.	$13,312,742
	INDUSTRIAL REVENUE TOTAL	$42,735,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
Whitley County						
Detention Facility		ISSUE ID: 11786		ISSUE TYPE: Bond		
General Obligation	04-01-2002	$7,800,000	5.0000	04-2007/2019	$2,280,000	
			5.0500	04-2020/2022	$770,000	
			5.1250	04-2023/2027	$1,555,000	
			5.2000	04-2028/2034	$2,955,000	
ISSUE TOTAL						$7,560,000
Road, Bridge and Street		ISSUE ID: 10268		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	$495,000	5.3000	11-2006/2006	$50,000	
			5.3500	11-2007/2007	$55,000	
			5.4000	11-2008/2008	$55,000	
ISSUE TOTAL						$160,000
Public Project		ISSUE ID: 9548		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	$3,105,000	5.7500	05-2007/2007	$600,000	
ISSUE TOTAL						$600,000
Land Acquisition		ISSUE ID: 11764		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$765,000	4.2500	05-2007/2007	$75,000	
			4.4000	05-2008/2008	$75,000	
			4.5000	05-2009/2009	$80,000	
			4.7000	05-2010/2010	$85,000	
			4.8000	05-2011/2011	$90,000	
			4.9000	05-2012/2012	$95,000	
ISSUE TOTAL						$500,000
Courthouse Improvement/Renovation		ISSUE ID: 12134		ISSUE TYPE: Lease		
General Obligation	06-04-2003	$440,000	.0000	04-2008/2008	$185,000	
ISSUE TOTAL						$185,000
Roads		ISSUE ID: 12133		ISSUE TYPE: Lease		
General Obligation	06-04-2003	$310,000	.0000	04-2008/2008	$135,000	
ISSUE TOTAL						$135,000
Roads		ISSUE ID: 11592		ISSUE TYPE: Lease		
Renewable	10-24-2001	$495,000				
ISSUE TOTAL						$0
Ambulance		ISSUE ID: 12245		ISSUE TYPE: Lease		
Renewable	10-23-2003	$48,000	2.3200	07-2006/2006	$6,935	
ISSUE TOTAL						$6,935
Land Acquisition		ISSUE ID: 12336		ISSUE TYPE: Lease		
Renewable	03-23-2004	$180,800	2.2450	11-2006/2006	$62,064	
ISSUE TOTAL						$62,064
Voting Machines		ISSUE ID: 11861		ISSUE TYPE: Lease		
Renewable	07-25-2002	$172,300	3.2400	01-2007/2010	$92,700	
ISSUE TOTAL						$92,700
TOTAL Whitley County						$9,301,699
TOTAL INDUSTRIAL REVENUE FOR Whitley County						$0
City of Corbin						
City Hall		ISSUE ID: 10969		ISSUE TYPE: Bond		
General Obligation	09-01-2000	$1,755,000	5.0500	09-2014/2014	$100,000	
			5.1000	09-2015/2015	$105,000	
			4.5000	09-2006/2006	$70,000	
			5.1250	09-2016/2016	$110,000	
			4.5500	09-2007/2007	$70,000	
			5.1250	09-2017/2017	$115,000	
			4.6000	09-2008/2008	$75,000	
			5.1500	09-2018/2018	$120,000	
			4.6500	09-2009/2009	$80,000	
			5.2000	09-2019/2019	$130,000	
			4.7500	09-2010/2010	$80,000	
			5.2000	09-2020/2020	$135,000	
			4.8000	09-2011/2011	$85,000	
			4.8750	09-2012/2012	$90,000	
			4.9500	09-2013/2013	$95,000	
ISSUE TOTAL						$1,460,000
Ky Infrastructure Authority Loan		ISSUE ID: 10608		ISSUE TYPE: Bond		
Public Corporation	12-01-1998	$299,999	2.0000	06-2007/2018	$186,898	
ISSUE TOTAL						$186,898

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Whitley							
City of Corbin							
Utilities		ISSUE ID: 9156		ISSUE TYPE: Bond			
Revenue	10-27-1994	$371,000	4.5000	06-2007/2034	$327,500		
ISSUE TOTAL						$327,500	
Equipment		ISSUE ID: 12840		ISSUE TYPE: Lease			
General Obligation	07-08-2005	$125,000	3.0000	07-2006/2010	$104,107		
ISSUE TOTAL						$104,107	
Equipment		ISSUE ID: 13207		ISSUE TYPE: Lease			
General Obligation	07-21-2006	$253,000	.0000	07-2010/2010	$253,228		
ISSUE TOTAL						$253,228	
TOTAL City of Corbin							$2,331,733
TOTAL INDUSTRIAL REVENUE FOR City of Corbin							$0
City of Williamsburg							
Water and Sewer		ISSUE ID: 12129		ISSUE TYPE: Bond			
Revenue	06-05-2003	$1,866,000	4.5000	04-2007/2042	$1,826,000		
ISSUE TOTAL						$1,826,000	
Water and Sewer		ISSUE ID: 3354		ISSUE TYPE: Bond			
Revenue	03-14-1979	$1,833,000	5.0000	04-2007/2017	$901,000		
ISSUE TOTAL						$901,000	
Water and Sewer		ISSUE ID: 6868		ISSUE TYPE: Bond			
Revenue	09-11-1990	$1,018,000	5.0000	04-2007/2028	$795,000		
ISSUE TOTAL						$795,000	
Building		ISSUE ID: 12018		ISSUE TYPE: Bond			
Refunding Revenue	12-20-2002	$26,500,000	.0000	09-2032/2032	$26,500,000		
ISSUE TOTAL						$26,500,000	
Fire Vehicles		ISSUE ID: 12897		ISSUE TYPE: Lease			
General Obligation	03-03-2006	$175,000	3.0000	07-2006/2011	$167,126		
ISSUE TOTAL						$167,126	
Vehicles		ISSUE ID: 13066		ISSUE TYPE: Lease			
General Obligation	04-28-2006	$235,000	.0000	05-2011/2011	$231,535		
ISSUE TOTAL						$231,535	
Community Center		ISSUE ID: 11211		ISSUE TYPE: Lease			
Renewable	02-01-2001	$5,000,000	.0000	02-2021/2021	$4,060,000		
ISSUE TOTAL						$4,060,000	
TOTAL City of Williamsburg							$34,480,661
TOTAL INDUSTRIAL REVENUE FOR City of Williamsburg							$0
Cumberland Falls Highway Water District							
Improvement Project		ISSUE ID: 13303		ISSUE TYPE: Bond			
Revenue	01-22-2007	$1,415,000	4.1250	01-2008/2045	$1,415,000		
ISSUE TOTAL						$1,415,000	
Water		ISSUE ID: 11693		ISSUE TYPE: Bond			
Revenue	01-16-2002	$502,000	4.5000	01-2023/2041	$486,000		
ISSUE TOTAL						$486,000	
Water		ISSUE ID: 10204		ISSUE TYPE: Bond			
Revenue	07-30-1997	$766,000	4.5000	01-2007/2035	$679,500		
ISSUE TOTAL						$679,500	
Water		ISSUE ID: 6135		ISSUE TYPE: Bond			
Revenue	06-27-1986	$298,000	4.7500	01-2007/2009	$59,000		
ISSUE TOTAL						$59,000	
Water		ISSUE ID: 6136		ISSUE TYPE: Bond			
Revenue	05-20-1987	$403,000	5.0000	01-2007/2026	$327,000		
ISSUE TOTAL						$327,000	
TOTAL Cumberland Falls Highway Water District							$2,966,500
TOTAL INDUSTRIAL REVENUE FOR Cumberland Falls Highway Water District							$0
Whitley County Extension Taxing District							
Land Acquisition		ISSUE ID: 13417		ISSUE TYPE: Lease			
General Obligation	04-19-2007	$400,000	.0000	12-2011/2011	$400,000		
ISSUE TOTAL						$400,000	
TOTAL Whitley County Extension Taxing District							$400,000
TOTAL INDUSTRIAL REVENUE FOR Whitley County Extension Taxing District							$0
Whitley County Water District #1							
Water		ISSUE ID: 9290		ISSUE TYPE: Bond			
Revenue	12-20-1994	$750,000	4.5000	01-2007/2033	$651,000		
ISSUE TOTAL						$651,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
Whitley County Water District #1						
Water		ISSUE ID: 10606		ISSUE TYPE: Bond		
Revenue	11-17-1998	$600,000	4.5000	01-2007/2038	$557,000	
ISSUE TOTAL						$557,000
Water		ISSUE ID: 12222		ISSUE TYPE: Bond		
Revenue	10-17-2003	$1,860,000	4.5000	01-2007/2042	$1,821,000	
ISSUE TOTAL						$1,821,000
Water		ISSUE ID: 11243		ISSUE TYPE: Bond		
Revenue	03-21-2001	$377,000	4.5000	01-2022/2040	$360,000	
ISSUE TOTAL						$360,000
Improvement Project		ISSUE ID: 13382		ISSUE TYPE: Bond		
Revenue	04-24-2007	$295,000	4.1250	01-2008/2045	$295,000	
ISSUE TOTAL						$295,000
TOTAL Whitley County Water District #1						$3,684,000
TOTAL INDUSTRIAL REVENUE FOR Whitley County Water District #1						$0
WHITLEY	TOTAL OUTSTANGING EXCLUDING IND. REV.					$53,164,593
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wolfe						
Wolfe County						
Vehicles		ISSUE ID: 13049		ISSUE TYPE: Lease		
General Obligation	03-17-2006	$95,000	3.7500	03-2017/2017	$95,000	
ISSUE TOTAL						$95,000
Detention Facility		ISSUE ID: 13072		ISSUE TYPE: Lease		
General Obligation	04-18-2006	$20,000	3.7500	05-2007/2007	$5,000	
			4.0000	05-2008/2010	$15,000	
ISSUE TOTAL						$20,000
Senior Citizens Housing		ISSUE ID: 12287		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$48,000	2.7500	11-2006/2006	$6,000	
			3.0000	05-2007/2007	$6,000	
ISSUE TOTAL						$12,000
Vehicles		ISSUE ID: 13385		ISSUE TYPE: Lease		
Renewable	04-09-2007	$98,943	.0000	04-2008/2008	$98,943	
ISSUE TOTAL						$98,943
Lease Purchase		ISSUE ID: 10652		ISSUE TYPE: Lease		
Renewable	04-09-1997	$97,000	6.2400	05-2007/2007	$5,400	
ISSUE TOTAL						$5,400
TOTAL Wolfe County						$231,343
TOTAL INDUSTRIAL REVENUE FOR Wolfe County						$0
City of Campton						
Ky Infrastructure Authority Loan		ISSUE ID: 8651		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$359,213	2.3000	06-2007/2012	$125,475	
ISSUE TOTAL						$125,475
Water and Sewer		ISSUE ID: 9774		ISSUE TYPE: Bond		
Revenue	06-06-1996	$271,000	4.5000	01-2007/2035	$243,500	
ISSUE TOTAL						$243,500
Water and Sewer		ISSUE ID: 9775		ISSUE TYPE: Bond		
Revenue	06-06-1996	$60,000	4.5000	01-2007/2035	$53,100	
ISSUE TOTAL						$53,100
Water and Sewer		ISSUE ID: 6774		ISSUE TYPE: Bond		
Revenue	05-29-1990	$160,000	5.0000	01-2007/2029	$128,000	
ISSUE TOTAL						$128,000
Water and Sewer		ISSUE ID: 11012		ISSUE TYPE: Bond		
Revenue	12-03-1999	$593,000	3.2500	01-2024/2023	$559,000	
ISSUE TOTAL						$559,000
Water and Sewer		ISSUE ID: 12399		ISSUE TYPE: Bond		
Revenue	08-24-2004	$400,000	4.5000	01-2007/2043	$396,000	
ISSUE TOTAL						$396,000
Water and Sewer		ISSUE ID: 12728		ISSUE TYPE: Bond		
Revenue	05-04-2005	$392,000	4.2500	01-2008/2044	$392,000	
ISSUE TOTAL						$392,000
Water and Sewer		ISSUE ID: 4932		ISSUE TYPE: Bond		
Revenue	02-04-1983	$274,000	5.0000	01-2007/2020	$162,000	
ISSUE TOTAL						$162,000
Water and Sewer		ISSUE ID: 2990		ISSUE TYPE: Bond		
Revenue	08-15-1975	$50,000	5.0000	01-2007/2015	$26,500	
ISSUE TOTAL						$26,500
TOTAL City of Campton						$2,085,575
TOTAL INDUSTRIAL REVENUE FOR City of Campton						$0
Wolfe County Library Taxing District						
Library		ISSUE ID: 12160		ISSUE TYPE: Bond		
General Obligation	07-23-2003	$750,000	4.3750	01-2007/2023	$677,000	
ISSUE TOTAL						$677,000
TOTAL Wolfe County Library Taxing District						$677,000
TOTAL INDUSTRIAL REVENUE FOR Wolfe County Library Taxing District						$0
WOLFE	TOTAL OUTSTANGING EXCLUDING IND. REV.					$2,993,918
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2007

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
Woodford County						
Refinancing		ISSUE ID: 12567		ISSUE TYPE: Bond		
General Obligation	10-30-2003	$2,115,000	2.5000	11-2009/2009	$155,000	
			2.8500	11-2010/2010	$160,000	
			3.1000	11-2011/2011	$170,000	
			3.3000	11-2012/2012	$175,000	
			3.4500	11-2013/2013	$175,000	
			3.5000	11-2014/2014	$185,000	
			3.6000	11-2015/2015	$190,000	
			3.7000	11-2016/2016	$170,000	
			1.8000	11-2008/2008	$450,000	
ISSUE TOTAL						$1,830,000
Recreational Facilities		ISSUE ID: 11093		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$5,490,000	.0000	02-2020/2020	$3,995,000	
ISSUE TOTAL						$3,995,000
Court Facility		ISSUE ID: 6508		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	$3,635,000	4.9000	02-2007/2010	$330,000	
			4.9500	02-2011/2011	$95,000	
			5.0000	02-2012/2012	$95,000	
			5.0500	02-2013/2013	$100,000	
			5.1000	02-2014/2014	$105,000	
			5.1250	02-2015/2020	$775,000	
			5.2000	02-2021/2029	$1,685,000	
ISSUE TOTAL						$3,185,000
Public Project		ISSUE ID: 8884		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$2,660,000	5.2500	11-2006/2006	$105,000	
			5.4000	11-2007/2007	$115,000	
			5.5000	11-2008/2011	$525,000	
ISSUE TOTAL						$745,000
Recreational Facilities		ISSUE ID: 13628		ISSUE TYPE: Bond		
Refunding	03-29-2007	$3,420,000	3.5000	02-2008/2010	$120,000	
			3.5500	02-2011/2012	$570,000	
			3.6000	02-2013/2014	$610,000	
			3.6500	02-2015/2015	$320,000	
			3.7000	02-2016/2016	$330,000	
			3.7500	02-2017/2017	$345,000	
			3.8000	02-2018/2019	$735,000	
			3.8500	02-2020/2020	$390,000	
ISSUE TOTAL						$3,420,000
Property Acquisition/Improvement		ISSUE ID: 12647		ISSUE TYPE: Bond		
Revenue	12-01-2004	$6,247,350	3.8800	01-2020/2020	$6,247,350	
ISSUE TOTAL						$6,247,350
Refinancing		ISSUE ID: 13348		ISSUE TYPE: Bond		
Refunding Revenue	01-31-2007	$3,290,000	.0000	02-2029/2029	$3,290,000	
ISSUE TOTAL						$3,290,000
Senior Citizens Housing		ISSUE ID: 13676		ISSUE TYPE: Bond		
Bond Anticipation	07-01-2006	$2,500,000	3.7000	07-2008/2008	$2,500,000	
ISSUE TOTAL						$2,500,000
Detention Facility		ISSUE ID: 12686		ISSUE TYPE: Lease		
General Obligation	03-02-2005	$498,845	2.1750	07-2006/2010	$423,845	
ISSUE TOTAL						$423,845
Ambulance		ISSUE ID: 12630		ISSUE TYPE: Lease		
Renewable	02-11-2005	$133,674	.0000	02-2010/2010	$99,926	
ISSUE TOTAL						$99,926
Building		ISSUE ID: 9238		ISSUE TYPE: Lease		
Renewable	12-08-1994	$387,000	7.0000	01-2007/2019	$266,000	
ISSUE TOTAL						$266,000
TOTAL Woodford County						$26,002,121
TOTAL INDUSTRIAL REVENUE FOR Woodford County						$0
City of Midway						
Ky Infrastructure Authority Loan		ISSUE ID: 8627		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$648,538	5.4000	07-2006/2006	$20,199	
			5.5000	07-2007/2007	$21,506	
			5.6250	07-2008/2008	$24,489	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Midway						
			5.7500	07-2009/2018	$381,574	
ISSUE TOTAL						$447,768
Sewer		ISSUE ID: 5950		ISSUE TYPE: Bond		
Revenue	06-26-1986	$660,000	5.0000	01-2007/2024	$460,000	
ISSUE TOTAL						$460,000
Sewer		ISSUE ID: 5951		ISSUE TYPE: Bond		
Revenue	06-26-1986	$140,000	7.1250	01-2007/2024	$116,000	
ISSUE TOTAL						$116,000
Recreational Facilities		ISSUE ID: 13253		ISSUE TYPE: Bond		
Revenue	11-15-2006	$8,500,000	.0000	11-2016/2016	$8,500,000	
ISSUE TOTAL						$8,500,000
Refinancing		ISSUE ID: 11946		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2002	$6,000,000	.0000	10-2022/2022	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 10602		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1998	$2,230,000	5.3000	07-2006/2008	$795,000	
ISSUE TOTAL						$795,000
Water and Sewer		ISSUE ID: 11959		ISSUE TYPE: Bond		
Bond Anticipation	12-27-2001	$360,000	3.6500	12-2006/2006	$360,000	
ISSUE TOTAL						$360,000
Water and Sewer		ISSUE ID: 13653		ISSUE TYPE: Bond		
Bond Anticipation	12-01-2006	$370,000	4.2500	12-2009/2009	$370,000	
ISSUE TOTAL						$370,000
Fire Vehicles		ISSUE ID: 12832		ISSUE TYPE: Lease		
General Obligation	07-29-2004	$127,000	4.5000	07-2006/2014	$114,300	
ISSUE TOTAL						$114,300
TOTAL City of Midway						$10,368,068
TOTAL INDUSTRIAL REVENUE FOR City of Midway						$6,795,000
City of Versailles						
Building		ISSUE ID: 13264		ISSUE TYPE: Bond		
Public Corporation	10-31-2006	$1,970,000	.0000	01-2024/2024	$1,970,000	
ISSUE TOTAL						$1,970,000
Refinancing		ISSUE ID: 13102		ISSUE TYPE: Bond		
Refunding	06-29-2006	$6,050,000	.0000	12-2023/2023	$6,050,000	
ISSUE TOTAL						$6,050,000
Water and Sewer		ISSUE ID: 12914		ISSUE TYPE: Bond		
Revenue	08-31-2005	$8,465,000	3.5000	12-2006/2008	$615,000	
			3.7500	12-2009/2018	$2,610,000	
			3.8750	12-2019/2021	$995,000	
			4.0000	12-2022/2025	$4,245,000	
ISSUE TOTAL						$8,465,000
Multiple Purposes		ISSUE ID: 13277		ISSUE TYPE: Bond		
Revenue	09-21-2006	$547,000	6.1000	11-2006/2009	$547,000	
ISSUE TOTAL						$547,000
Schools		ISSUE ID: 13752		ISSUE TYPE: Bond		
Revenue	08-02-2005	$1,400,000	4.9000	07-2006/2008	$97,346	
ISSUE TOTAL						$97,346
Water and Sewer		ISSUE ID: 11596		ISSUE TYPE: Bond		
Revenue	09-15-2001	$9,800,000	4.1500	12-2012/2012	$480,000	
			4.2500	12-2013/2014	$1,025,000	
			4.3500	12-2015/2015	$545,000	
			4.0000	12-2006/2006	$380,000	
			4.4500	12-2016/2016	$570,000	
			4.0000	12-2007/2007	$395,000	
			4.5500	12-2017/2017	$595,000	
			4.0000	12-2008/2008	$410,000	
			4.6500	12-2018/2018	$625,000	
			4.0000	12-2009/2009	$425,000	
			4.7000	12-2019/2019	$655,000	
			4.0000	12-2010/2010	$445,000	
			4.7500	12-2020/2020	$685,000	
			4.0500	12-2011/2011	$460,000	
			4.8000	12-2021/2021	$720,000	
ISSUE TOTAL						$8,415,000
Water and Sewer		ISSUE ID: 12400		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Versailles						
Revenue	08-01-2004	$8,635,000				
			2.5000	12-2006/2007	$60,000	
			3.3000	12-2008/2010	$95,000	
			3.5000	12-2011/2011	$395,000	
			3.6500	12-2012/2012	$405,000	
			3.8000	12-2013/2013	$425,000	
			3.9000	12-2014/2014	$435,000	
			4.0000	12-2015/2015	$455,000	
			4.1000	12-2016/2016	$475,000	
			4.2000	12-2017/2017	$495,000	
			4.3000	12-2018/2018	$515,000	
			4.4000	12-2019/2019	$540,000	
			4.5000	12-2020/2021	$1,155,000	
			4.7500	12-2022/2024	$3,155,000	
ISSUE TOTAL						$8,605,000
Water and Sewer		ISSUE ID: 8172		ISSUE TYPE: Bond		
Revenue	10-01-1991	$2,490,000	6.3000	12-2006/2009	$1,190,000	
			6.5000	12-2010/2010	$350,000	
ISSUE TOTAL						$1,540,000
Building		ISSUE ID: 12064		ISSUE TYPE: Lease		
General Obligation	03-25-2003	$6,330,000	1.9000	11-2006/2006	$240,000	
			2.2500	11-2007/2007	$245,000	
			2.7000	11-2008/2008	$250,000	
			3.0000	11-2009/2009	$255,000	
			3.2500	11-2010/2010	$265,000	
			3.3500	11-2011/2011	$275,000	
			3.5500	11-2012/2012	$285,000	
			3.7000	11-2013/2013	$295,000	
			3.8500	11-2014/2014	$305,000	
			4.1000	11-2015/2015	$320,000	
			4.2000	11-2016/2016	$335,000	
			4.3000	11-2017/2017	$345,000	
			4.4000	11-2018/2018	$360,000	
			4.7000	11-2019/2023	$2,090,000	
ISSUE TOTAL						$5,865,000
Refinancing		ISSUE ID: 12606		ISSUE TYPE: Lease		
General Obligation	12-01-2004	$275,000	4.8100	12-2009/2009	$275,000	
ISSUE TOTAL						$275,000
TOTAL City of Versailles						$41,829,346
TOTAL INDUSTRIAL REVENUE FOR City of Versailles						$0
South Woodford Water District						
Water		ISSUE ID: 13344		ISSUE TYPE: Bond		
Revenue	01-30-2007	$490,000	.0000	12-2032/2032	$490,000	
ISSUE TOTAL						$490,000
Water		ISSUE ID: 11499		ISSUE TYPE: Bond		
Revenue	06-27-2001	$408,000	.0000	01-2020/2020	$335,000	
ISSUE TOTAL						$335,000
Water		ISSUE ID: 11010		ISSUE TYPE: Bond		
Revenue	10-28-1999	$293,000	4.3750	01-2015/2027	$278,000	
ISSUE TOTAL						$278,000
Water		ISSUE ID: 11011		ISSUE TYPE: Bond		
Revenue	10-28-1999	$53,000	4.3750	01-2015/2027	$50,100	
ISSUE TOTAL						$50,100
TOTAL South Woodford Water District						$1,153,100
TOTAL INDUSTRIAL REVENUE FOR South Woodford Water District						$0
Woodford County Library District						
Building		ISSUE ID: 12631		ISSUE TYPE: Lease		
Renewable	02-08-2005	$3,500,000	.0000	12-2029/2029	$3,395,000	
ISSUE TOTAL						$3,395,000
TOTAL Woodford County Library District						$3,395,000
TOTAL INDUSTRIAL REVENUE FOR Woodford County Library District						$0
Woodford County Soil and Water Conservation District						
Building		ISSUE ID: 12219		ISSUE TYPE: Lease		
Renewable	10-01-2003	$331,197	4.1100	01-2007/2023	$298,079	
ISSUE TOTAL						$298,079

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
Woodford County Soil and Water Conservation District						
TOTAL Woodford County Soil and Water Conservation District						$298,079
TOTAL INDUSTRIAL REVENUE FOR Woodford County Soil and Water Conservation District						$0
WOODFORD	TOTAL OUTSTANGING EXCLUDING IND. REV.					$83,045,713
	INDUSTRIAL REVENUE TOTAL					$6,795,000